

CANNED CRAB INDUSTRY OF JAPAN

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ADULT MALE TARABA CRAB, <u>Paralithodes camtschatica</u> (Carapace width 185 mm. One-third life size)

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TABLE OF CONTENTS

	Page
Frontispiece	
Summary	. 6
Introduction	7
Classification and Biology of the Crab Species	9
1. Classification	9
2. Biology of Paralithodes cantschatica	11
3. Artificial Propagation	15
The Japanese Canned Crab Industry	16
	16
	16
	19
3. Karafuto (Sakhalin) Area	
4. Maritime Province Area	21
5. Northern Kuril Area	21
6. Kamchatka Area	24
7. Alaskan Area	24
8. Korean Area	26
9. Floating Canneries	28
10. Total Production of Canned Crab Meat	31
11. Export Trade and Domestic Consumption	31
Operation of Canneries	34
	34
2. Operation of Floating Canneries	38
Inspection and Grading	41
Lacquer and Paper Specifications	41
1. Can Lacquer	41
2. Paper Liner	42
Bacteriological Studies	42
22001101081001 2001100 1 1 1 1 1 1 1 1 1 1 1 1 1 1	-
By-Products of Canning	43
by-froducts of canning.	43
Bibliography	44
Figures	
Figure 1. Japanese Canned Crab Production by Regions, 1902-42	8
Figure 2. Growth of Paralithodes camtschatica	10
Figure 3. Developmental Stages of Taraba Crab	13
Figure 4. Seasonal Depths of Adult Taraba Crab	14
Figure 5. Hokkaido Crab Fishing Areas and Land-Based Canneries, 1947	17
Figure 6. Southern Kuril Crab Fishing Areas and Land-Based Canneries, 1909-39.	18
Figure 7. Karafuto Land-Based Crab Canneries, 1939	20
Figure 1 Andatuve Bank-Based visa Camelines, 1707	
Figure 8. Northern Kuril Land-Based Crab Canneries, 1939	22
Figure 9. Major Crab Fishing Areas in the Bering Sea.	23

TABLE OF CONTENTS (CONT'D)

Figures	(Cont	'd) YEAGANTE	F	age
		Kamchatka Land-Based Crab Canneries, 1939		24
		Korean Land-Based Crab Canneries, 1937		27
Figure	12.	Annual Production, Export, and Domestic Consumption of Canned Crab,		
		1924-42	•	32
Figure	13.	Total Production, Export, and Domestic Consumption of Canned Crab,		
4.66		1924-43	eun'	33
Figure	14.	Ground Tangle Net		35
Figure	15.	Crab Canning Process, Land-Based Cannery		36
Figure	16.	Fishing Operation, Floating Cannery Fleet		39
Figure		Crab Factory Ship		40
Tables				
Table	Α.			11
		Annual Egg Production		12
Table				16
Table	D.			22
Table	E.			25
		Floating Canneries Operating in Alaskan Waters, 1932-40		25
Table	G.			25
Table				26
Table		Market Price of Korean Canned Crab, 1937		28
Table				8 8 5
		Canning Industry, 1930-45		29
Table	K.			30
Table	L.	Number of Crabs Taken by Factory Ships, 1924-40	•	30
Table	M.	Export of Canned Crab Meat, 1906-23	•	31
Table	N.	Domestic Consumption of Canned Crab Meat, 1925-43		34
Table	0.	Cannery Wages, 1945	•	37
Table	P.	Sale Price of Canned Crab, 1935-47	•	38
Table	Q.	Production Cost of Canned Crab Meat, 1946	•	38
Table	R.	Personnel of A Crab Floating Cannery Fleet		39
Table	S.	By-Products of Crab Canning	e li	43
Table	1.	Production of Canned Crab Meat by Regions, 1902-42		45
Table	2.			45
Table	3.			
1.000 10	ALL	Ship, 1939)		46
Table	4.	Japanese Factory Ship Operations in Alaskan Waters, 1930-40		46
Table	5.			47
Table	6.	Factory Ships, Sites of Operations, and Pack, 1920-42		47
Table	7.	Data on Typical Crab Factory Ship, Toten Maru		49
Table	8.	Export Distribution of Canned Crab Meat by Countries, 1924-43		49
Table	9.	Value of Canned Crab Exported to United States		50

CANNED CRAB INDUSTRY OF JAPAN

SUMMARY

- l. Japan was the first country to can crab meat successfully. Because of the need for exportable goods, this industry was developed to the greatest possible extent, and Japanese canned crab meat has been in world-wide demand since 1924. The United States and England have been the leading consumers of this product. From 1924-41, 3,288,997 cases, or 55 percent of the total canned crab export, were shipped to the United States, and 1,648,812 cases, or 27.6 percent, were exported to England.
- 2. From 1927-39, the Japanese canned crab industry attained an average annual production of 445,102 standard cases of 48 one-pound cans, with the maximum production of 613,089 cases in 1930.
- 3. Although this amount is not large compared with other Japanese canned products, the foreign exchange resulting from the export of practically the entire production of canned crab meat has made the industry one of considerable importance to Japanese economy.
- 4. Land-based canneries and floating factory ships shared in the production of canned crab. Before August 1945, land-based canneries were situated in Hokkaido, Karafuto (the southern half of Sakhalin), Kamchatka, the Kuril Islands, and Korea. Floating canneries operated along the eastern and western coasts of Kamchatka and in the Bering Sea off the coast of Alaska and the Aleutian Islands.
- 5. With the loss of American and British markets, canning activities were suspended in the spring of 1941 except for the packing of a small amount of crab meat in Kamchatka and Korea mainly for domestic use. Operations were resumed in 1942 and continued on a limited scale through 1946. Production during this period was far below normal because of unstable economic conditions and losses of vessels and equipment.
- 6. All of Japan's crab canning factory ships were sunk during World War II, and all crabbing areas except those immediately adjacent to Hokkaido were lost at the cessation of hostilities. This once extensive industry is now confined to seven land-based canneries on the northern and eastern coasts of Hokkaido.
- 7. Approximately one-half of the Hokkaido fishing grounds which formerly supplied the local land-based canneries with crabs are now outside the authorized fishing area. Japanese business men estimate that if they were permitted to fish in the entire prewar Hokkaido crabbing area, an annual pack of about 25,000 cases could be obtained. However, part of the Hokkaido crabbing area is now under Russian jurisdiction, and little more than one-half of this amount can be produced from the area remaining to Japan. Because of the shortage of critical materials such as nets, gear, and tin plate, the 1946 pack was only 13,811 cases, and the 1947 pack dropped to 11,630 cases.

This report was prepared by Dr A. R. Cahn, aquatic biologist, Fisheries Division. Capt S. C. Oglesby began compilation of the data. The cooperation of the Nichiro Gyogyo Kubushikigaisha (Nichiro Fishing Co, Ltd), Nippon Kanzume Kabushikigaisha (Japanese Canned Goods Co, Ltd), and Kaiyo Gyogyo Kyokai (Oceanic Fisheries Assn) is herewith acknowledged.

- 8. The prewar wholesale price of canned crab meat was about \$50.00 per standard case. (A standard case contains 48 one-pound case.) With the 1947 production cost at approximately \$6,020 per standard case, marketing even the small quantity now produced may be difficult.
- 9. Unless specifically indicated otherwise, statements in this report refer to conditions before 1940, the last year in which conditions were near normal.

INTRODUCTION

Before World War II Japan based a profitable export trade upon the exploitation of the crab resources in the Pacific Ocean area north of Latitude 36°N. Land-based canneries, from which fishing crews operated within a limited radius of the factory, conducted intensive operations. Forty-five known crab canning factories were situated in Japanese territory (Hokkaido, the Kuril Islands, Karafuto) and in foreign territory (Kamchatka) by right of treaty. An indeterminate number of canning factories were situated in Korea. Japan also embarked upon extensive crabbing operations, utilizing factory ships to exploit the area from the Japan Sea through the Sea of Okhotsk to the Bering Sea. Floating crab canneries, which are basically Japanese in origin, were perfected by them to meet the ever-increasing demand of foreign markets and were operated at a high degree of efficiency.

The crabbing grounds which had provided the bulk of the catch (Figure 1) were no longer available to the Japanese at the termination of the hostilities of World War II. The former land-based factories in Korea, the Kurils, Karafuto, and Kamchatka were lost as a result of the Potsdam Declaration. The floating canneries which were requisitioned by the Japanese navy during the war had been sunk. Moreover, Japan's authorized fishing areas no longer allow operations in the major crabbing grounds. The former extensive operations by factory ships from northern Korea along the coasts of Russia's Maritime Province, Sakhalin Island, and the Kamchatka Peninsula, across the Bering Sea and the Aleutian Island area to Kodiak Island, and northward to Bering Strait are no longer possible.

Japan's crab fisheries since the end of hostilities in World War II have been limited to minor fishing grounds off the northern and eastern coasts of Hokkaido. Production of seven land-based canneries in this area was 13,811 cases in 1946 and 11,630 cases in 1947, in contrast to the average annual production of 373,633 standard cases from all former Japanese crabbing areas during 1924-42, the peak years of prewar operation.

Because of the high export value of canned crab meat, domestic consumption has always been meager, averaging about eight percent of total production. The Japanese exported 5,971,121 standard cases from 1924-43. Fifty-five percent went to the United States, and 27.6 percent to England. Smaller quantities, amounting to 17.4 percent of the total pack, were sent to Canada, Australia, Hawaii, France, Germany, Denmark, Sweden, Belgium, Holland, Greece, China, Manchuria, and other European, African, Asiatic, and South American countries.

Five species of crabs were used in the canning industry. The taraba-gani (Paralithodes camtschatica), a northern king crab of delicious flavor and large size (Frontispiece), made up the major part of the total pack, while the somewhat smaller hanasakigani (P. brevipes) and the abura-gani (P. platypus) together composed about nine percent. The remaining insignificant portion of the pack was made up of the inferior zuwai-gani (Chionectes opilio) and the hairy ke-gani (Erimacrus isenbeckii). The last two species were those most abundant in the Korean industry.

The taraba-gani is a slow-growing species. It requires about 10 years to attain sexual maturity at a carapace (body shell) width of 100 to 110 millimeters. Crabbing activities had hardly reached intensive production before the Japanese Government realized the damage that over-fishing could do to a slowly growing and maturing species. The taking of females of any size was prohibited because mature individuals carry eggs during

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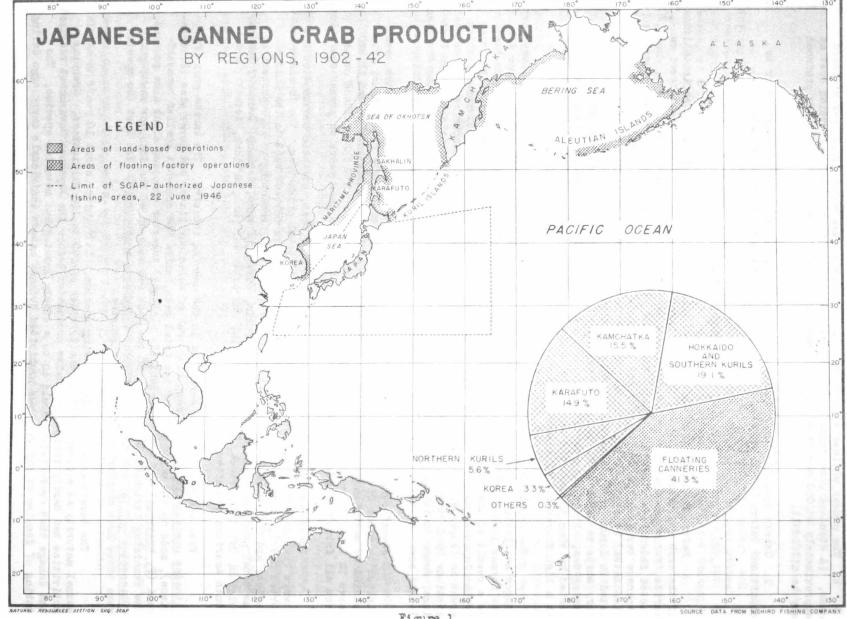


Figure 1

most of the year and immature individuals are too small in size to warrant their canning. Males under 155 millimeters in carapace width were also protected. The entire industry was thus based upon mature male individuals which had taken about 14 years to grow to legal minimum size (Figure 2).

An additional conservation measure was introduced by the Government in 1922 by restricting the mesh size used for capturing crabs to a minimum of 18 inches, stretched. At the same time a gradual amalgamation of organizations engaged in the fisheries took place, until in 1932 all factory ships were under the control of the Japanese Consolidated Floating Factory Co, Ltd. After 1941 all land-based canneries were under the control of a single company, the Nichiro Fishing Co, Ltd. This consolidation of companies into two major operating units eased the task of enforcing the conservation measures.

The technique of catching crabs has changed little during the history of the industry. Tangle nets with a stretched mesh of not less than 18 inches have been used exclusively in the fishery. These nets were set in a long series and left for indeterminate length of time, depending on weather conditions. Although hand labor was used in preparing the crabs, the entire process was placed upon an assembly line basis both in the land-based canneries and aboard the factory ships, and speed, efficiency, and complete utilization of material were achieved. The actual canning process was the same in factory ships and in land-based canneries.

Pertinent facts concerning resources, production, and processing methods of the prewar crab canning industry have been compiled in this report. Japanese records, statistics, and literature have provided source material, and voluminous records on yearly catches and packs, activities of the floating canneries, export figures, and other information concerning the industry have been translated and abstracted. A reference list of important publications dealing with the industry is appended. Catch and pack figures, as well as all other specific data, were obtained from the Japanese sources noted. Whenever practical, the data have been cross-checked from all available sources to insure the greatest possible accuracy.

CLASSIFICATION AND BIOLOGY OF THE CRAB SPECIES

1. Classification

Crabs used for canning by the Japanese are listed in the order of their importance to the industry:

Class Order Tribe	Super Family	Family	Genus	Species	Japanese Name
CRUSTACEA DECAPODA					
PAGURODES					
TROCKODES	LITHODII	DAE			
			Paralithodes	camtschatica	Taraba-gani
			Paralithodes	brevipes	Hanasaki-gani
			Paralithodes	platypus	Abura-gani
BRACHYURA					
OXYE	RHYNCHA				
	MAJIDAE		Chionectes	opilio	Zuwai-gani
BRAC	HYRHYNCHA				
	ATELECYCL:	DATE			
			Erimacrus	isenbeckii	Ke-gani

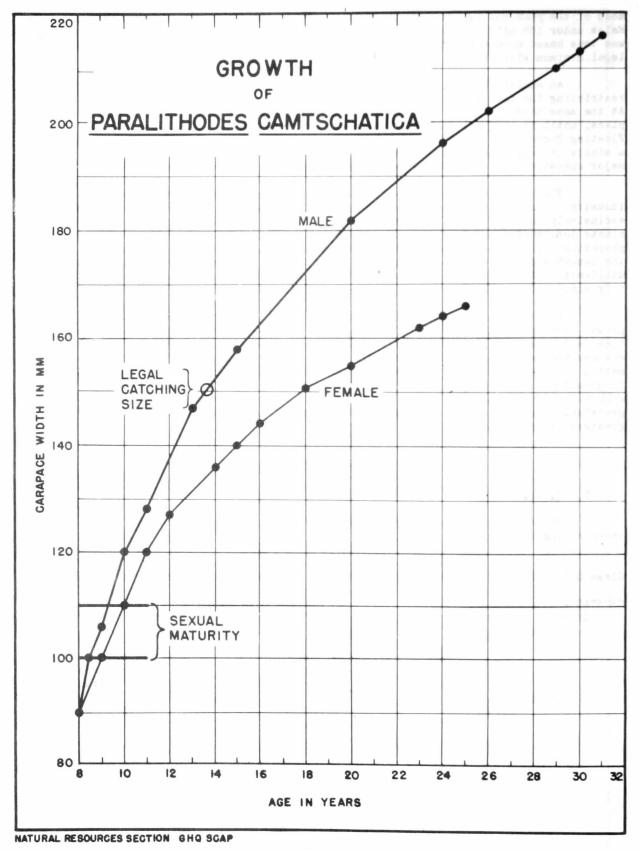


Figure 2

Of the five species listed, <u>Paralithodes camtschatica</u> comprised 90 percent of the canned crab meat, and <u>P. brevipes</u> comprised eight percent. The two species are so similar in appearance that often they are not distinguished by the Japanese and are grouped together as "taraba-gani". The much smaller <u>P. platypus</u> accounted for one percent, and the <u>Chionectes</u> and <u>Erimacrus</u> together constituted the remaining one percent of the canned crab meat.

The king crab P. camtschatica is the most abundant and the largest species in the northern waters. It is distributed from the eastern coast of Kamchatka to the southeastern tip of the Korean Peninsula, its southern limit, where only small numbers are found. Its northern limit is Bering Strait, and it occurs southward along the Alaskan coast to Kodiak Island and westward through the Aleutian chain. Its meat is white and of delicious flavor, superior in quality to all other species. P. platypus also is highly prized for its excellent meat. This species is more restricted in distribution, however, being confined to the cold water areas of eastern Kamchatka, the northern Kurils, the shore region off Abashiri, Hokkaido, and the eastern coast of Karafuto and Sakhalin.

Paralithodes brevipes is limited to the Nemuro coast of Hokkaido, to the southern coast of Kamchatka, and to the Kurils. Although it is much smaller than the preceding two species, it is commercially important. Erimacrus isenbeckii is a small, hairy-bodied crab of definitely inferior quality, living in the coastal waters of northeastern Hokkaido and Korea. Chionectes opilio inhabits the Japan Sea and is abundant on the Japanese coast from Niigata to Tottori prefectures. The male attains a carapace length of 122 millimeters and width of 130 millimeters, while the female is about 75 by 78 millimeters. Canning of these two last-named species was recently started in Korea, but their market value is comparatively low. The two most important species can be distinguished on the basis of simple carapace (body shell) characteristics alone:

TABLE A SPECIES	CARAPACE CHARACTERISTI	cs
Body Regions	Number of Spines P. camtschatica	on Carapace P. brevipes
Posterior region Posterior-lateral region Branchial (gill) region Cardiac region	8 10 18 6	14 12 12 4

King crabs inhabit the cold seas where the optimum temperature is about 3° C (maximum 10° C) and live on the sandy-mud bottom of the continental shelf 1/ to a maximum depth of about 200 meters. The water temperature below a depth of 50 meters in the cold current areas is constant at 3° C. Thus the extent of the continental shelf, the water temperature, and the type of bottom determine the distribution of the crabs.

As P. camtschatica comprised 90 percent of the total meat canned, the following life history account is confined to this species.

2. Biology of Paralithodes camtschatica

The most comprehensive biological studies of the Kamchatka king crab, <u>Paralithodes</u> camtschatica (Tilesius), the taraba-gani of the Japanese, are in the publications of Nakazawa (1912), Marukawa (1919-33), Kaijita and Nakazawa (1932), Takenouchi (1935), Sato (1939-1943), and Okamoto (1944). Considered together, these publications give a comprehensive treatment of the biology and economic importance of this species.

The Japanese follow the concept of the continental shelf as being delimited by the 100-fathom (200-meter) contour.

The king crab becomes sexually mature at the age of about 9 or 10 years, when it has attained a carapace width of 100 to 110 millimeters. The act of breeding, which takes place in the spring in relatively shallow water, is initiated by a "handshaking" courtship, varying from three to seven days, during which the male grasps the chela of the female with his own great claw until egg laying takes place. The eggs emerge from the oviduct and, being highly adhesive, stick as a great mass to the hairs of the swimmerets on the under surface of the tail (telson) of the female. The male emits an adhesive and elastic spermatophore band, which overlies the eggs, thus accomplishing fertilization.

The males are polyandrous. Data given by Marukawa (1927) show that the sex ratio in the Nemuro Sea near the southern Eurils is 1.45 males to 1.00 female, and there is evidence that the males slightly outnumber the females in other areas.

Eggs are laid in the spring and are carried on the swimmerets under the tail of the female until the following spring while development of the larval (zoea) stage goes on within the egg (Figure 3). The following spring, as soon as the zoea larvae have hatched and the swimmerets are freed, the courtship and breeding are repeated. The eggs are violet blue at the time of deposition, gradually turning to orange red as the zoea develops internally. The number of eggs produced yearly varies with the age of the female, from 70,000 in a young individual to 290,000 in an older female. The number of eggs produced annually by females of various sizes is:

TA	BLE B ANNUAL EGG PRODU	CTION
Width of Carapace (millimeters)	Weight of Female (grams)	Number of Eggs Produced
115 142 168	900 1,450 2;288	69,598 143,293 279,204

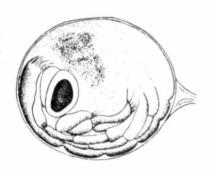
The hatching season is from mid-March to early May, the peak of hatching normally being about 20 April. A single clutch (all the eggs carried by one female) hatches within a five-day period. The zoea has a carapace width of 1.12 millimeters at the time of hatching.

This zoes is the first free-swimming stage of the crab; it bears little resemblance to the adult (B, Figure 3). Growth is attained by the molting (ecdysis) of the hard outer shell, the size increasing with each successive shedding. Saito (1943, pt 3, pp 13-22) has shown that the length of time the larva spends in the various zoes stages depends on the temperature of the water: the warmer the water the shorter the time. The first stage varies from 24 days at 2°C to seven days at 9°C; the second stage from 14 days at 5°C to 12 days at 6°C; the third stage from 14 days at 6.9°C to 10 days at 9.23°C; the fourth stage from 14 days at 5.5°C to 9 days at 11.3°C. Thus four stages of zoes development encompass three molts. On emergence from the fourth molt the larva for the first time has a symmetrically developed abdomen and is designated as a glaucothöe larva. Its carapace is 1.7 millimeters long and 2.0 millimeters wide (C, Figure 3). As in the zoes stages, the duration of this glaucothöe stage varies with the temperature, from 18 days at 12.6°C to 12 days at 14.8°C. The fifth ecdysis produces the "Earliest Young Form", which is the first form definitely crab-like in appearance (D, Figure 3), with a carapace 2.2 millimeters long.

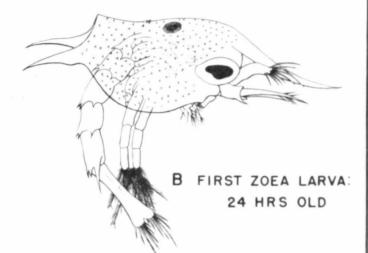
According to Marukawa (1932) the period of maximum mortality occurs at the time of the first molt after hatching. The numbers of larvae obtained from one adult female are: first-stage zoea, 200,000; second stage zoea, 13,000; third-stage zoea, 10,000 fourth-stage zoea, 8,320; glaucothoe larvae, 7,156.

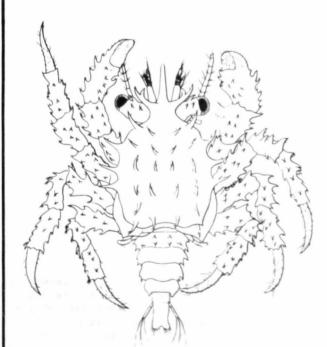
DEVELOPMENTAL STAGES OF TARABA CRAB (PARALITHODES CAMTSCHATICA)

(After Marakawa 1933)



A ZOEA EGG





C GLAUCOTHOE LARVA



D EARLIEST YOUNG FORM

NATURAL RESOURCES SECTION GHQ SCAP

The various free-ewimming zoea stages inhabit the middle and bottom zones of relatively shallow water, while the glaucothoe larvae and the Earliest Young Forms live only in the bottom zone. All three are found where algae, sponges, and bryozoans are freely distributed over the bottom at a depth of 36 to 80 meters. Following the attainment of the Earliest Young Form, growth is merely increase in size and assumption of the adult physical form through a series of moults (D. Figure 3). The adults are found at depths from 30 to more than 200 meters, depending on the season of the year. With the approach of the breeding season the females precede the males into the shallower water (30 to 60 meters), and after breeding both sexes move northward toward colder water. When the adults come up into the shallower water from March through June, the canning factories are busy, the maximum production being attained in April (Figure 4).

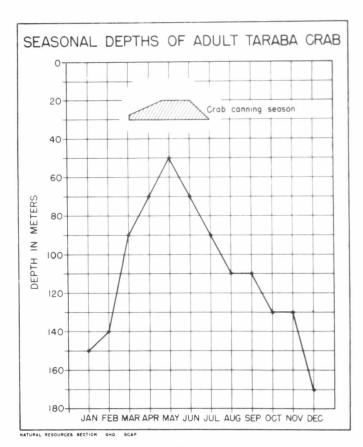


Figure 4

Molting is an exceedingly complicated phenomenon in which not only the carapace, but also the eyes, antennae, mouth parts, esophagus, stomach, calcareous teeth, rectum, gills, and tendons are completely shed. All of these are ectodermal derivatives embryologically and have chitinous elements. Following the molt, which requires only about 15 minutes, the crab is limp and helpless; it neither eats nor moves for two or three days while the new shell slowly hardens, a process which is not completed until about the tenth day.

The crabs of the genus <u>Paralithodes</u> migrate both horizontally and vertically. The horizontal migration is primarily under the stimulus of the breeding urge, while the

vertical migration is mainly a search for food following a period of relative inactivity during the winter. This vertical movement is not directly perpendicular to the bottom but is a modified horizontal movement up the inclined plane of the sloping continental shelf to shallow water, and eventually back again. These migrations are of basic importance to the canning industry.

In the southern Kurils near Kunashiri Island, the horizontal movement from north to south, which occurs in March and April, is the spawning migration. After spawning, the crabs slowly move from south to north in their return to deeper water. These migratory activities were studied by Marakawa from 1927-33 (Okamoto, 1944), by the tagging method. Marakawa found by tagging 4,429 crabs that the maximum speed of migration was 7.1 miles per day for males and 5.6 miles per day for females.

The greatest distance covered by a tagged crab was in the case of a male which was recovered 352 days after liberation at a distance of 300 miles from the tagging point. The longest interval between tagging and recovery was 1,088 days, when a tagged crab was recovered 53 miles from the point of liberation. This, of course, gives no indication of its wanderings in the meantime.

While most of the horizontal migrations are from north to south or vice versa, they may be also from east to west or vice versa, depending on the locality. Thus, the horizontal and vertical movements are combined into a single migration from the deep off-shore waters to the shallower inshore waters, irrespective of compass directions. One distinction can be made between these two migration: The horizontal movements are made predominantly by sexually mature individuals, whereas the vertical migrations are predominantly those of subadult crabs having a carapace width of 60 to 115 millimeters. The maximum depth to which Paralithodes descends is not known, but "sleeping" or inactive crabs have been taken at a depth of more than 200 meters.

Most of the northern waters show a heavy concentration of larval crabs, especially those north of Latitude 56°N. This is not a migration northward on the part of these crablets but is a dispersal due to the northward-flowing current which carries the larval crabs with it. At these stages the crabs are planktonic organisms, drifting with the current.

The size and weight of the adult crab vary with locality. The Nichiro Co reports that the average weight figure for adult male <u>P</u>. camtschatica from the Kamchatka area is 2.1 kilograms; the Hokkaido area, 2.3 kilograms; the Karafuto area, 3.0 kilograms. The maximum weight recorded is 7.2 kilograms.

3. Artificial Propagation

In 1934 the Hokkaido Fisheries Experiment Station began studies on the artificial rearing of crab zoea eggs, fertilized eggs in which the zoea larva is slowly developing. Seven branch stations were established to conduct the experiments, but operations ceased in 1940. Similar studies were conducted in Karafuto in 1935. In these experiments, developing eggs attached to the swimmerets were collected and placed in floating hatching-baskets which were anchored in the open sea. Developing eggs can easily be selected because of their reddish-brown color, in contrast to the purple of the dead eggs, and the presence of eye-spots (A, Figure 3). The hatching period differs with the water temperature and with the degree of development of the eggs at the time of taking. As the young hatch, they escape directly into the sea through the meshes of the basket. The results of this artificial method of natching are summarized for 1938 in Table C, page 16.

The artificial hatching experiments proved satisfactory, but the liberated zoea were weak and listless, and it is doubtful if a large percent survived. Therefore, the experiments were continued, and the liberated zoea larvae were held until they had passed the glaucothoe stage after the fifth ecdysis and had thus become the Earliest Young Forms with carapaces about two millimeters long. Such individuals were strong, vigorous, and capable of maintaining themselves in the sea. Although the production rate to this stage

was only 6.1 percent, it proved to be nearly double the production rate in nature, where 7,165 glaucothoe larvae survived out of a total 200,000 original eggs, this being only 3.6 percent survival. This pioneer work has at least proved the feasibility of artificial propagation, and future refinements of techniques may raise the survival rate considerably.

Station	Period	No Eggs Period Collected		Percent Hatched	
Wakkanai	27 Feb-31 Mar	49,100	41,800	. 85	
Aidomari	16 Mar-15 May	92,200	75,500	82	
Shimadomari	16 Mar- 3 Jun	72,000	57,600	80	
Uenbetsu	26 Apr- 4 Jul	42,600	36,800	86	
Murakami	25 Apr-18 May	28,100	22,500	80	
Yoman	2 Jun-10 Jul	600	540	89	
Towaranbe	4 Jun- 7 Jul	5,100	4,900	95	
TOTAL		289,900	239,640	Avg 85	

SOURCE: Okamoto, 1944

THE JAPANESE CANNED CRAB INDUSTRY

1. General

Crab canning in Japan dates from 1880, when a sample of canned crab meat, produced in the Fisheries Laboratory at Nemuro, Hokkaido, was exhibited at the Second Industrial Exposition in Tokyo. The first crab cannery was established in 1884 in Fukui Prefecture. This event was followed by the opening of several other canneries in the immediate area, and the industry flourished briefly. However, the crab canned there, the zuwai-gani (Chionectes opilio), was of poor quality and was far inferior for canning to the taraba-gani (Paralithodes camtschatica) of the northern regions. With the establishment of canning factories in Hokkaido, Karafuto, and Kamchatka after the Busso-Japanese war, canning activities in the Fukui district ceased.

2. Hokkaido and Southern Kuril Area

The Hokkaido industry was centered near the city of Otaru until 1891, but with the increasing demand for the superior taraba crab, canneries spread rapidly northward along the coast. Canned crab was exported to the United States for the first time in 1906. The annual pack in this area increased from 37,437 cases in 1916 to 172,885 cases in 1934 (Table 1). As early as 1922, fear of overproduction and evidence of depletion of the supply caused the Government to take restrictive measures which resulted in the amalgamation of all canneries under one controlling organization, the Japanese Ganned Crab Products Assn. This organization was succeeded in 1929 by the Hokkaido Kanzume Co, Ltd. The control of the industry changed hands several times until 1941, when the Government ordered all land-based crab and salmon canneries in the northern Pacific area placed under control of the Nichiro Fishing Co.

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The distribution of the crab fishery and its supporting canning activities was determined by the productive area of the continental shelf. The best of the early fishing grounds extended from the coast of Rishiri Island to Abashiri, passing Cape Noshappu to the northeast, this being a continuation of the Sakhalin continental shelf area and fishing grounds (Figure 5). The second most important ground was the region southeast of Kunashiri Island. The water surrounding Suisho, Shikotan, and Kunashiri islands averages from 40 to 60 meters deep, the bottom is flat and sandy and without obstacles to operations, and the crabs are abundant. The third region, which lies offshore from Kushiro, is inferior to the two preceding areas. Here the crabs were caught in fish seines. At the start of the fisheries in this area the crabs were used for home consumption and were not canned.

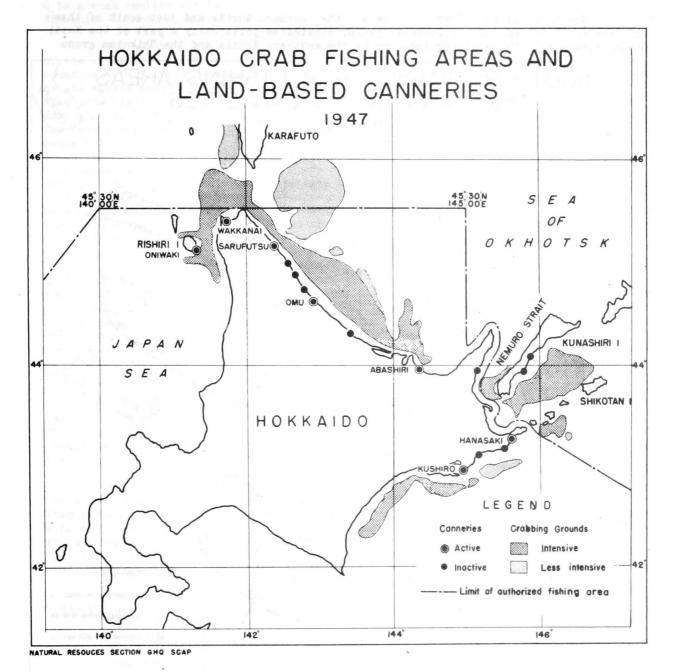
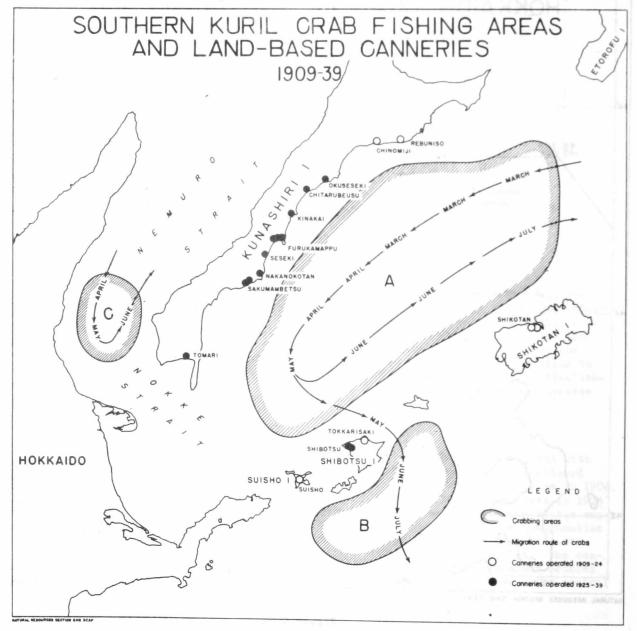


Figure 5

The usual fishing depth is 40 to 200 meters, but on the offshore grounds of the Abashiri area, fishing operations were conducted at a depth exceeding 200 meters. Although the most favorable fishing grounds are those with sandy bottoms, the taraba crab is not confined to that habitat. It is found searching for food over rocky bottom where such forms as sea cucumber (Holothuria monacaria) and sponges abound. Because of the physical difficulties involved, such rocky areas ordinarily are not fished.

The fishing grounds of northeastern Hokkaido center around Nemuro Strait, extending from Kushiro and Akkeshi to the Nemuro Peninsula. In 1948 the entire Japanese crab canning industry was limited to the land bases on Hokkaido and is operated by the Nishiro Fisheries Co. The fishing season there is from March to late June.

Northeast of this Hokkaido area are the southern Kurils and just south of them the five small islands of the Shikotan group, considered politically a part of the Kuril Chain (Figure 6). The crabbing industry in the southern Kurils and the Shikotan group



developed in close relationship to the nearby Hokkaido industry, from which they are not ordinarily separable. The Kurils and the Shikotan Islands are now under Russian jurisdiction. Although these crabbing grounds are small in area, they are particularly rich fishing areas and are worthy of consideration.

These crabbing grounds consist of the three areas indicated as A, B, and C in Figure 6. Area A is a large oval region paralleling Kunashiri Island to the southeast. The water is from 35 to 55 meters deep (maximum 90 meters) over a clear sand bottom. Outside this area the depth averages more than 150 meters. The shallower area constitutes an excellent and highly productive crab region. Area B, likewise highly productive, is south of Shibotsu and Suisho islands and includes water from 50 to 100 meters deep. Area C is a much smaller but excellent region in Nokke Strait between the southern tip of Kunashiri Island and Hokkaido.

The crabbing season in these three areas is determined by the seasonal migration of the crabs. The crabs enter Area A from the northeast, coming up from the deeper surrounding water. This movement starts early in March, and the crabs migrate southwestward as the season progresses, reaching the southwestern boundary of the area in late May. When this limit is attained, many of the crabs reverse their migration and move northeast during June, leaving the area about where they entered it in July. Then they descend into the deep water and are out of reach of the fisheries. However, after reaching this southwestern limit, some of the crabs turn south and migrate into Area B, passing east of Shibotsu Island. This provides excellent crabbing during June and July, before this group also descends into deep water. The crabs enter Area C from the Sea of Okhotsk in April, moving south, reverse their course in late May, and retreat to deeper waters of the Sea of Okhotsk again in late June. Scattered crabs are in all areas the entire year, but the big males disappear completely from the crabbing grounds, leaving only small males and females. The large males go into deep water and are called "sleeping" crabs because they are relatively inactive.

The crabbing season along the northern coast of Hokkaido from Wakkanai to Abashiri differs greatly from that in other localities. The crabs seem to be present along this coast the entire year, but fishing operations are interrupted by weather conditions and by physiological factors within the crabs. Ice, a foot or more thick, extends about 15 miles from shore and stops all operations from the time winter storms begin in November until the ice goes out in mid-April. Crabbing starts in April and continues until late June, when the crabs begin to molt. Because the meat is then in poor condition, fishing operations cease until September, after the crabs are again in good condition. Fishing continues until the November storms.

The pack of crab meat in the Kunashiri region reached its peak in 1935. Thirteen land-based canneries on Kunashiri Island alone operated 54 boats and produced 73,652 cases. An average annual pack of about 50,000 cases was maintained from 1934-38. The Japanese believe that this figure represents the potential maximum sustained yield for the area.

Accurate production figures for the southern Kurils are not available because boats from other areas, including Hokkeido, came into this area to operate during the crabbing season. The number of canneries operating in this island region has fluctuated considerably. Between 1900-24, 20 land-based canning factories were in operation; this was reduced to 14 from 1925-39 and to two from 1940-45. This trend, which does not reflect the productive possibilities of these three excellent areas, is due to consolidations of small factories having limited capital.

The total pack of the Hokkaido and southern Kuril canneries from 1902-42 was 1,638,133 cases, or about 19 percent of the total Japanese pack during that period.

3. Karafuto (Sakhalin) Area

When the treaty which provided for the exchange of Sakhalin for the Kurils was signed by Russia and Japan in 1875, the stipulation was made that Japanese and Russian

vessels were to have the same privileges in the Sea of Okhotsk. After southern Sakhalin (Karafuto) was ceded to Japan in 1905 at the end of the Russo-Japanese War, Japan was given the right to fish along the Russian coast in the Okhotsk, Bering, and Japan seas. As crab fishing was not mentioned in the Portsmouth Treaty, an agreement was reached in 1917 whereby crab fishing privileges were extended to include these areas. After the Romanoff Government fell, later in 1917, Japan had to negotiate an agreement with the Tomsk regime to maintain Japanese fishing rights.

From 1922-25 the Japanese placed all their fishing concessions under the protection of the Japanese army as a result of the Nicoloivsky affair, in which all of Japan's leading stations and canneries on Kamchatka were destroyed by Russian partisans. When eastern Russia was taken over by the Soviet Government in 1928, Japan had to renegotiate all fishing agreements. At that time Japan was granted the right to fish along the entire coast of the Far Eastern Soviet territory, except in a few specified ports. Japanese fishing concerns occupied 80 percent of the fishing grounds of eastern Russia until 1928. From 1928-31 the Soviet State Enterprise practically reversed the situation by taking over the leases of the Japenese as they expired. A temporary agreement was signed in April 1929, which provided that the Fisheries Convention of 1929 should remain in force until the end of 1939, and extensions for 1940, 1941, and 1942 were subsequently obtained. During 1940, 142 Japanese vessels employing some 29,000 persons operated in Soviet waters and packed 332,000 metric tons of sea food. When Russia declared war on Japan in 1945 and subsequently occupied the Kuril Islands, an estimated 4.500 Japanese cannery workers were in Kamchatka and the Kurils. As no crabs were canned in Kamchatka and the northern Kurils in 1944 and 1945, no appreciable amount of canned crab was included in the stocks of processed sea food left in those areas.

Because all the coastal waters of Karafuto meet the optimum habitat requirements of the taraba crab, canning factories were located on both coasts (Table 2, Figure 7).

KARAFUTO LAND-BASED
CRAB CANNERIES

1939

SAKHALIN

SHIKUKA
USHORO
CHINNAI

KOINYO I
KARAFUTO

SAKAEHAMA
TONNAI
S
CHISHIYA

Figure 7

NATURAL RESOURCES SECTION GHQ SCAP

The density of the crabs is greatest south of Ushiro Cape on the western coast, in the waters adjacent to Kaihyo Island, and in the waters around West Notoro Cape of Aniwa Bay.

The first crab canning factory on Karafuto was established on a small production scale at Otomari in 1908, following the Treaty of 1905. As the export demand increased, the Karafuto fisheries began developing in 1909. Crabs were taken on salmon long lines and were found mixed with the fish catch of flounder sailing trawlers. Because crab gill net fishing had proved more effective, this method was adopted, using kawasaki boats with crews of five to nine men. These operated with excellent results in the coastal waters. In 1912. 294 gill net fishing boats were in operation, and the catch was 577,134 crabs. The permit system of fishing was started in 1909. the number of permits being limited to 481 persons as a protective measure against the depletion of the resource. Even so, 56 canneries operated in Maoka

alone during 1910. An amalgamation in 1911 reduced the number of canneries on Karafuto to 50. At the same time, the provincial governments prohibited the taking of all female crabs and undersized males with carapace widths less than 150 millimeters. They also proclaimed 21 May-31 August a closed season and established "nursery" or breeding areas wherein no fishing was permitted.

To meet the increased demand for canned crab meat in 1916, canning activities were greatly accelerated. Motor boats replaced the man-driven kawasaki boats, opening up greater fishing areas. The 1917 catch of 5,131,000 crabs, processed by 123 small canneries, yielded 117,515 cases worth \(\frac{43}{3},864,000 \). This reckless increase in production resulted in overfishing which devastated the good fishing grounds, and the catch dropped to 801,000 crabs in 1926. The Sakhalin Consolidated Industrial Co, which was organized in 1919, lost about 3,000 cases of canned crab meat in the 1923 earthquake and fire in Tokyo. This proved disastrous to the company, and it was reorganized in 1924 as the Sakhalin Industrial Co, Ltd. Because of world conditions, only one factory was in operation in 1942, producing 7,094 cases. The company was absorbed by the Nichiro Fishing Co, Ltd. in 1943.

On the east coast of Karafuto the number of crab canneries increased from 1929, and crab fishing became active over new grounds, especially around Kaihyo Island (Figure 7). On the western coast, as a protective measure, the fishing season was divided into a spring (March-May) and a fall (mid-September-January) season. On the east coast the fishing season was from late April through October.

The annual catch of taraba crabs by the Karafuto canneries for 1914-40 is shown in Table 2. The total pack for Karafuto from 1909-42 was 1,279,074 cases, or about 15 percent of the total Japanese production of canned crab meat (Table 1).

4. Maritime Province Area

From 1922-34, floating factory ships operated spasmodically offshore from Russia's Maritime Province in accordance with treaty agreement. This province borders the Japan Sea north of Korea. Because of the limited fishing area, resulting from the narrowness of the continental shelf and the consequent approach of deep water close to shore, Japanese fishing boats were likely to intrude into Russian territorial waters, and international complications occurred incessantly. These recurrent difficulties resulted in Japan's ceasing all fishing operations in the Maritime Province waters in 1934. The best of the Maritime Province fishing grounds were the offshore waters north of Sovietskaya Bay, which is about 60 miles south of Latitude 50°N. This parallel also marks the northern boundary of Karafuto.

Most of the vessels that operated off this portion of the Russian coast also operated in the Sea of Okhotsk (Table D, page 22). No breakdown in production statistics is available to show the specific production from the Maritime Province waters as distinct from production elsewhere in the Sea of Okhotsk.

5. Northern Kuril Area

The crabbing grounds of the Kuril Islands are limited by bottom and sea conditions to two areas, one in the extreme north and one in the extreme south. The southern area, encompassing the islands of Kunashiri and Etorofu, as well as the five small islands of the Shikotan group, all northeast of Hokkaido, has been discussed. The northern grounds include the offshore waters of the two northernmost Kuril islands of Shumushu and Paramashiro (Horomushiro), just off the southern tip of the Kamchatka Peninsula (Figure 8). These were developed along with the Kamchatkan industry.

Fishing began in the coastal waters of the two northern islands in 1910 and was gradually extended offshore as overfishing reduced the production of the coastal waters. This seaward extension of the grounds eventually caused the Kuril fishermen to work the same areas as the Kamchatka fishermen, who were operating floating canneries. This congestion caused serious trouble among the fishermen. To remedy this, the Minister of

						Year				L Day 15	Average
Vessel	Tonnage	1932	1933	1934	1935	1936	1937	1938	1939	1942	Crew
Sanuki Maru	5,862	x	x	x							ND
Itsukushima Maru	3,875	x									372
Jinjo Maru	2,742	x	x	x	x	x	x				370
Wakanoura Maru	2,409	х	x	x	x	x	x	×	x	1.7	349
Eitoku Maru	2,951	x	х		×			x	x		389
Hakuai Maru	2,614	x		x	x	x	x	×	x	x	379
Mifuku Maru	2,559		x	х	х	х	x	x	x		355
Toten Maru	3,823									r	338
Hokusui Maru	3,944				ж	x	x	х			348
Ryokai Maru	4,643					x	x	x	I		394
Hokushin Maru	5,750					х	I				ND
Kasato Maru	6,003							x	I		462

a/ No operations in 1940-41 ND: No data available SOURCE: Nippon Suisan KK

Agriculture and Forestry modified the control regulations of the crab floating factory ships on 23 March 1938, prohibiting crab fishing by factory ships south of Latitude 51°N and west of Longitude 179°E.

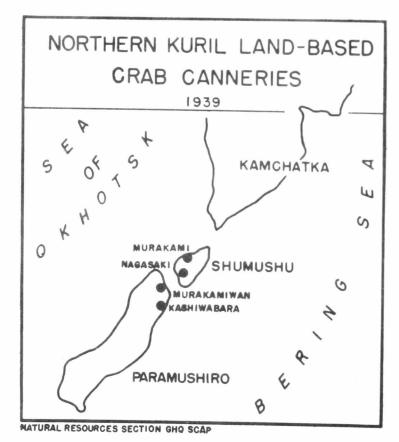
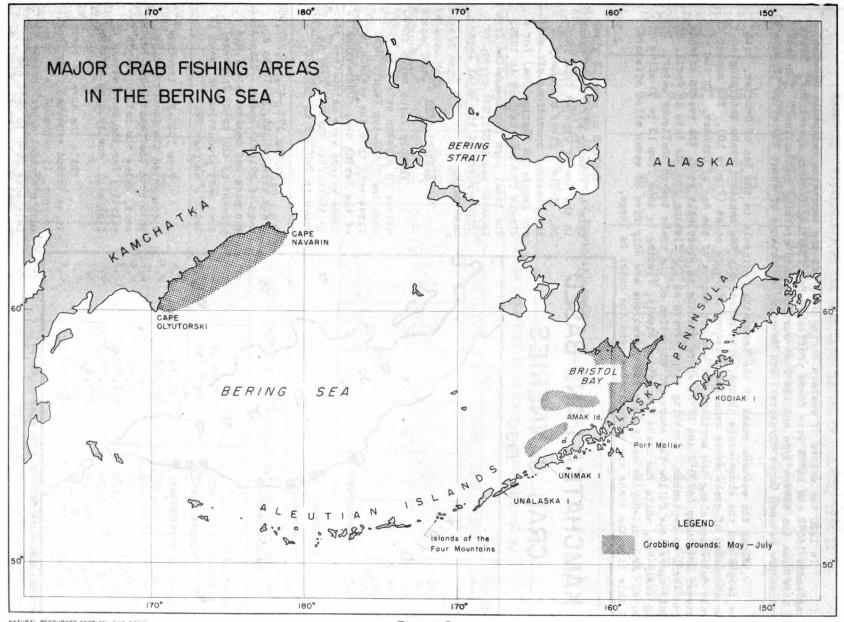


Figure 8

The number of canneries in the northern Kurils had increased from 1 to 18 by 1916, and total annual production was about 10,000 cases. Considering this production excessive for so limited a region, the Government revoked all but four cannery licenses in 1922, and from then until 1942 the number remained constant. However, by improving their methods and increasing their efficiency, these four canneries raised their production to 69,033 cases in 1939 (Table 1). An amalgamation with the Hokkaido creb fisheries in 1941 placed all these northern areas under control of the Japanese Canned Crab Co. Ltd. Shortly thereafter it was decided to suspend operations in this area, and in early 1942 only a single factory was in operation. This factory ceased operations during 1942, when all factories were dismantled because of the war.

The canning factories of the northern Kuril Islands produced 484,251 standard cases of crab meat from 1916-42 (Table 1), or 5.6 percent of the total Japanese production.



6. Kamchatka Area

In 1930 the waters of western Bering Sea, off the Kamchatka Peninsula between Longitudes 160°E and 162°E were found profitable for floating factory operations. South of this area the bottom type and the fast currents make crabbing impractical. The best grounds are between Capes Olyutorski and Naverin, a distance of about 300 miles (Figure 9).

Along the western coast of the Kamchatka Peninsula in the Sea of Okhotsk, both the taraba and the abura crabs abound, with relatively few hanasaki crabs intermingled. The abundance of crabs makes excellent fishing off this coast (Figure 10). The number of crabs decreases along the northern and western shores of the Sea of Okhotsk. In the area between Latitudes 54°30'N and 57°N, where fishing is especially good, the season extends from April to September. Crabbing ships arrive at the fishing grounds late in April, and their operations follow the shoreward migration of the crabs toward shallower water. During early May, while the crabs are moving slowly, fishing is done from 15 to 30 miles offshore. From mid-May to early July the operations are only five to seven miles offshore. At this time the crabs are concentrated, and the catch is large.

KAMCHATKA LAND-BASED CRAB CANNERIES 1939 UTKHOLOFSKII V V SOPOCHINU 4 II CHINSKII Y 0 S OBLUKOVINSKII A 0 VOROFS KOII KEKHTINSKII W S NATURAL RESOURCES SECTION GHQ SCAP

Figure 10

Table E on page 25 gives data on fishing effort and catch in the Sea of Okhotsk from 1926—34. Table 3 gives a summary of the seasonal operations off eastern Kamchatka (Bering Sea) for a single floating cannery in 1939. The total pack for Kamchatka from 1920—42 was 1,331,334 cases, or 15.5 percent of the total Japanese pack.

7. Alaskan Area

Factory ships began operations in Alaskan waters in 1932, when the 3,823-ton Nagato Maru first went into the eastern part of the Bering Sea. Operations in these waters were maintained yearly thereafter through 1940 as shown in Table F on page 25.

During 1932-40, 16,237,980 crabs were caught, yielding a pack of 291,607 cases. This Alaskan pack was approximately 3.4 percent of the total Japanese crab meat production as shown in Table G on page 25.

From 1933-37, trawlers accompanied the factory ships into both the Okhotsk and Bering seas, using the mother ship's facilities for the manufacture of fish meal, mostly from herring.

While the area of operations varied somewhat from year to year, it centered in a rectangle bounded approximately by Latitudes 55°N to 60°N and

nci/ma	TABLE	E FISHING I	EFFORT AND CR	AB CATCH IN SEA	OF OKHOTSK, 1926	5-34
Year	No of Factory Ships	Fishing Northern Limit	Region a/ Southern Limit	Total No Gill Nets per Boat	Average No Crabs Caught per Gill Net	Total No Crabs Caught
1926 1927 1928 1929 1930 1931 1932 1933 1934	12 15 14 14 13 8 6 5	ND 57°351 57°531 59°351 57°301 57°591 57°381 58°001	ND 51°36' 51°32' 52°29' 52°00' 53°16' 54°36' 55°00' ND	ND ND 137,005 174,159 233,521 267,885 208,524 231,258	21.0 21.7 14.8 10.8 8.6 7.5 5.9 6.4 6.7	229,072 330,228 303,594 325,803 312,826 207,205 139,167 102,883 115,429
TOTAL	2,20					2,066,201

a/ Data are given in terms of morth latitude.
ND: No data available

SOURCE: Nichiro Fishing Co

					Year				Avg N
Vessel	Tonnage	1932	1933	1934	1935	1936	1939	1940	Crew
Nagato Maru	3,823	x							390
Taihoku Maru	8,253		x	x					381
Shohei Maru	3,771	and:	x						341
Toten Maru	3,823	14 (b) 1		x	x	х	I		338
Kasado Maru	6,003							x	461
Bifuku Maru	2,559							x	355
Hakuai Maru	2,614							x	348
Wakanoura Maru	2,411							x	349

a/ No operations in 1937-38 SOURCE: Okamoto, 1944

	TABLE G	CATCH AND PAC	K OF FLOATING F	ACTORIES IN ALASKA	N WATERS, 193	2-40
Year	Ships Operating	Days Operated	Crabs per Net	No of Gill Net Units <u>a</u> /	Crabs Caught	Total Pack Standard Cases
1932	1	126	6.2	222,780	1,278,280	34,359
1933	2	290	4.9	575,565	2,806,350	49,403
1934	2	232	2.1	587,410	1,336,958	30,632
1935	1	143	2.6	296,801	778,804	14,444
1936	1	50	2.2	127,918	290,900	7,849
1937	1	75	2.2	217,110	485,900	12,889
1938	1	72	1.9	236,171	411,030	13,385
1939	1	40	1.9	125,300	241,787	6,206
1940	4	498	8.3	1,040,499	8,607,970	122,400
TOTAL	t an above the	1,526	Avg 3.5	3,429,494	16,237,980	291,607

<u>a</u>/ A "unit" of net is 500 feet long. SOURCE: Nichiro Fishing Co

Longitudes 160°W to 170°W. This is the Bering Sea area extending from the Aleutian Island group known as the Islands of the Four Mountains to half way up the coast of the Alaska Peninsula. Some fishing was done as far north as Latitude 62°N and Longitude 163°W, the Bristol Bay area of the Alaskan coast. The best grounds proved to be the open sea off Amak Island, Port Moller, and Bristol Bay (Figure 9). However, the fishing grounds in the Alaskan area were unprofitable for mass floating factory activities because the crab population was not sufficient to support large-scale operations, as compared with the greater abundance along the western coast of the Kamchatka Peninsula. For this reason, only a single factory ship was sent into the Alaskan waters specifically for crabbing each year. Consequently, these waters were never greatly exploited.

The detailed activities of factory ships and their auxiliary boats in Alaskan waters are given in Table 4, as illustrative of typical methods employed by the Japanese in such operations.

8. Korean Area

The canned crab industry of Korea was confined to the east coast of that country because the species of crabs suitable for canning are found only along this coast, decreasing in abundance toward the scuthern tip of the peninsula (Figure 11). Three species are involved: the ke-gani, or hairy crab (Erimacrus isenbeckii), the dominant species for canning purposes; the zuwai-gani (Chionectes opilio), second in importance; and the tarabagani (Paralithodes camtschatica), the least important.

The industry in Japan was organized under a single controlling company, but such unification did not prevail in Korea. As a result, no centralized records were maintained, and exact or complete figures on the catch, pack, and export are difficult to determine. Many small independent canneries operated in both large and small cities, without coordination or supervision, and supposedly reported their catch to the Korean Government. The Business Report of the Korean Marine Products Inspector shows a total pack of 285,356 cases worth \$6,197,000 from 1926-42 (Table 5). Table H gives a breakdown for the 1937 pack of the three kinds of crabs at the most important cities engaged in crab canning.

Species		
aba Ke	Zuwai	Total
D ND	1.490	1,490
2 19	571	632
3,735	4	3,739
715	MD	715
1,255	ND	1,255
851	ND	851
000	ND	739
1	ND	65
2,000	ND	1,835
	MD	123
7 1,187	808	2,112
	19 3,735 715 1,255 851 666 ND 1,835	19 571 3,735 4 715 ND 1,255 ND 851 ND 666 ND ND ND 1,835 ND 1,835 ND ND ND

ND: No data available

SOURCE: Korean Fisheries Statistics 1937

The market price per standard case for the various grades of each species for 1937 is given in Table I on page 28.

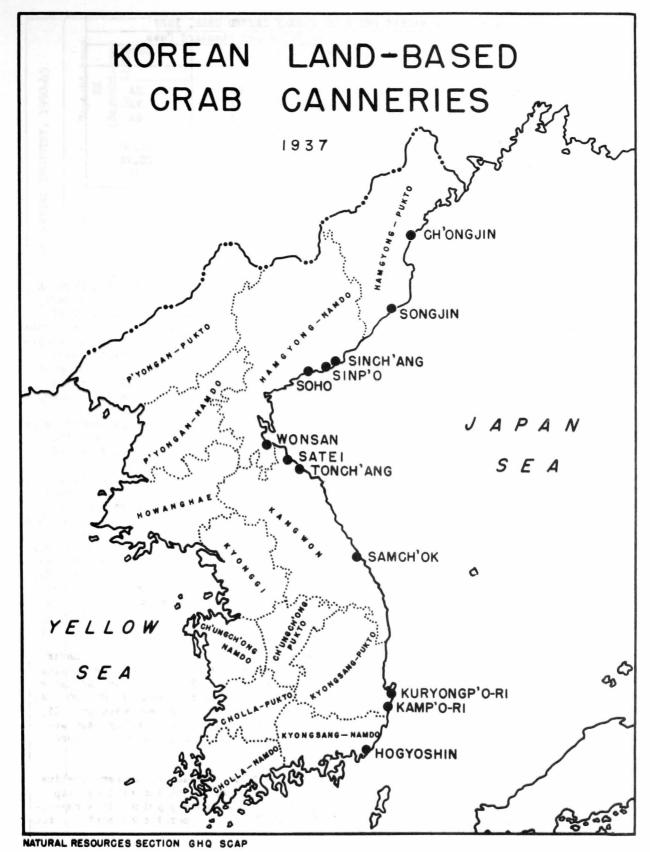


Figure 11

TABLE	E I MARKET H	RICE OF KOREA	N CANNED CRAB,	1937
Mea t	Grade	Yen Val	we per Standar	Zuwai
Block	Fancy	52.00	NA	NA
	Fair	45.00	NA	NA
	Extra	35.00	NA	NA
Broken	Pack A	42.00	30.00	31.00
	Pack B	30.00	21.50	25.75
	Extra	26.00	ND	ND

NA: Not applicable
ND: No data available

SOURCE: Korean Fisheries Statistics, 1937

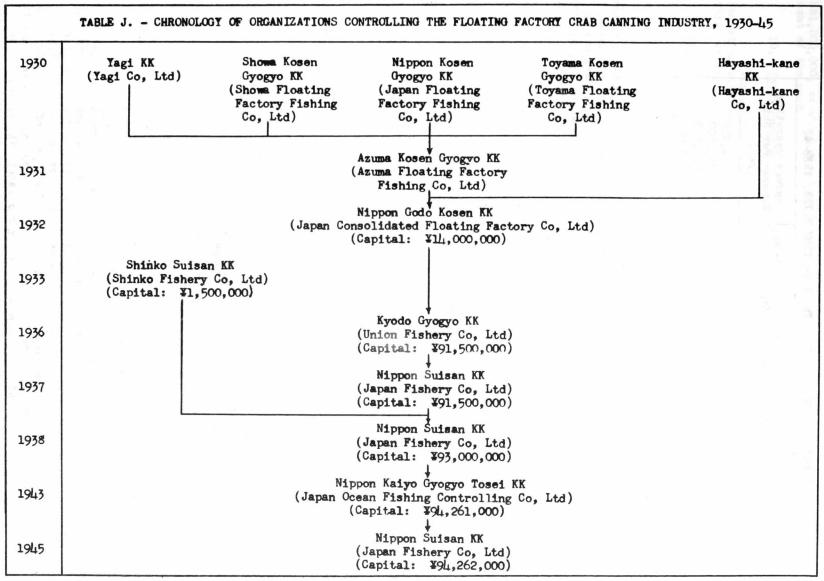
9. Floating Canneries

The factory ship, or floating cannery, originated in 1914 with the Unyo Maru, a ship of the Fisheries Institute, Ministry of Agriculture and Forestry, which did experimental canning in the Sea of Okhotsk. The main difficulty encountered was the lack of sufficient fresh water then believed necessary for canning operations. In 1920 the Kureha Maru, a training vessel of the Toyama Prefectural Fisheries Institute, succeeded in adapting sea water to all canning purposes, thus eliminating the necessity of carrying vast quantities of fresh water. These experiments were so successful that in 1920 canning machinery was installed in the 175-ton sailing ship, Kureha Maru, which packed 300 cases that year. Thus, crabs were successfully canned at sea commercially for the first time.

In 1921 a total of 4,019 cases was packed aboard three sailing ships operating in the Sea of Okhotsk. By 1923, 17 wessels were in operation, of which nine were sailing ships and eight ware steamers, having a total of 9,048 gross tons. These ships packed 22,996 cases of crab meat. All sailing factory ships were eliminated after 1924, and steamers as large as 2,831 tons were used (Table 6). In 1923 the Ministry of Agriculture and Forestry established a licensing system for factory ships as a conservation measure and limited the number of ships to 18. The use of nets with mesh less than 18 inches, stretched, was prohibited. Fishing was restricted in the Sea of Okhotsk west of Longitude 150°E. Despite restrictions, the industry expanded so rapidly that production exceeded export demand, and in 1928 the Government ordered an amalgamation of the floating factory industry. Following this decree, all factory ships operating off the west coast of Kamchatka were placed under the control of either the Nippon Kosen Co or the Showa Kosen Co. and those operating off the east coast of Kamchatka in the Bering Sea were placed under the Higoshi Kosen Co, Ltd. All three companies were consolidated under the Nippon Godo Kosen Co. Ltd (Japanese Consolidated Floating Factory Co. Ltd) in 1932. The development of this amalgamation process through the years is indicated in Table J on page 29.

In 1930, the peak year of floating cannery production, 20 factory ships, having a gross of 63,975 tons, operated. Floating canneries in Okhotsk and Bering seas totaled 32,123 tons in 1934. They utilized 98 fishing boats, employed 2,790 fishermen and laborers, and produced 196,019 cases of crab meat with a market value of about \$7,900,000. All activities were temporarily suspended in 1941. Only two factory ships operated in 1942, all others having been requisitioned by the Japanese navy. Operations finally were suspended during that year. The seven factory ships in use during 1939, which later were requisitioned by the navy, were sunk during World War II.

During the operation of the floating factories from 1920-42, 52 different ships engaged in canning crab meat. These ships ranged in size from the 68-ton sailing ship Fumi Maru to the 8,253-ton steamer Taihoku Maru. Some of the basic physical data regarding a large factory ship, the Toten Maru, are given in Table 7. Operational costs of factory ships are shown in Table K on page 30.



SOURCE: Japanese company records

TABLE K OPERATING COSTS OF FACTORY SHIPS, 1938-42				
Year a/	Mother Ships	Total Operating Expense (yen)	Average Operating Expense Per Ship (yen)	
1938 1939 1940 1942	8 7 4 2	6,595,000 5,551,000 4,104,000 2,362,000	824,475 793,000 1,026,000 1,154,000	

No operations in 1941

SOURCE: Japanese company records

Some factory ships operated during only a single season, but the 2,559-ton Mifuku Maru operated for 14 seasons and caught 21,553,717 crabs, a total pack of 351,682 cases, the largest total pack made by a single vessel. During the 22-year period (there was no pack in 1941 by floating factories), the floating canneries caught a total of 238,192,946 crabs, which produced a pack of 3,547,154 standard cases of crab meat. This was 41.3 percent of the over-all total of Japanese canned crab meat production.

A list of the factory ships engaged in canning operations from 1920-42, with their sizes, operational localities, and total pack, is given in Table 6. The total number of crabs taken annually from 1924-40, is given in Table L.

TABLE L NUMBER O	OF CRABS TAKEN BY FACTORY SHIPS, 1924-40		
Year	Number of Crabs		
1924	4,019,600		
1925	7,576,855		
1926	12,645,371		
1927	21,875,646		
1928	19,204,794		
1929	23,331,635		
1930	24,028,935		
1931	13,343,677		
1932	11,264,642		
1933	9,431,168		
1934	9,910,499		
1935	11,322,859		
1936	14,883,109		
1937	14,883,227		
1938	18,488,065		
1939	14,230,875		
1940	8,607,978		
TOTAL	238,192,946		

SOURCE: Nichiro Fishing Co

Comparable figures are not available on the total number of crabs obtained for use by the land-based canneries. However, as the methods of catching, handling, processing, and packing are the same in both types of operations, the figures for the number caught by the floating factories may be used to estimate the number processed by land-based canneries. Factory ships processed 238,192,946 crabs for a pack of 3,547,154 cases. This pack equals about 41 percent of the total pack of all crab canning factories, and it may be assumed that the number of crabs used was also approximately 41 percent of the total crab catch. This indicates that the total number of crabs caught was approximately

581,000,000, of which the land-based canneries utilized some 343,000,000 crabs for 59 percent of the pack.

10. Total Production of Canned Crab Meat

The canned crab meat production of Japan by regions and by years from 1902-42, including both canneries and floating factory vessels, is summarized in Table 1. During this period, 8,579,525 standard cases were packed.

11. Export Trade and Domestic Consumption

Japanese crab export began in 1906 when canned crab meat was first shipped to the United States. The Tokyo earthquake and resulting fire destroyed records of exports to individual countries up to and including 1923, but the total export figures for that period are available in Table M.

Year	Standard Cases	Yen Value
1906	ND	ND
1907	98	ND
1908	470	ND
1909	2,534	ND
1910	50,433	731,716
1911	66,299	938,962
1912	75,376	1,384,701
1913	81,060	1,468,551
1914	93,851	1,471,858
1915	135,335	1,578,780
1916	231,454	3,305,325
1917	275,657	4,454,247
1918	235,831	4,569,783
1919	148,198	3,020,657
1920	126,222	4,019,946
1921	125,125	3,238,415
1922	158,292	4,374,424
1923	152,645	3,996,401

ND: No data available SOURCE: Nichiro Fishing Co

Data showing the distribution of the export from 1923 until the major foreign trade stopped in 1941 are given in Table 8. The export of canned crab meat to the United States increased steadily from 99,835 cases in 1924 to 284,704 cases in 1928. In that year Japan's exports to all countries totaled 509,586 cases. The world-wide depression in the early 1930's profoundly affected foreign trade. In 1934 canned crab exports to the United States had dropped to 115,516 cases. In an effort to maintain prices and to stabilize the market during this depression period, 200,000 cases of unsold crab meat were put aside and "frozen" in 1930. In order to handle the export industry, the Japan Canned Crab Mutual Sales Assn was organized and appointed as the sole agent of both the Land Producers and the Factory Ship Producers Assns. All export records to the United States were exceeded in 1939 when 406,003 cases out of a total export of 574,594 were shipped there.

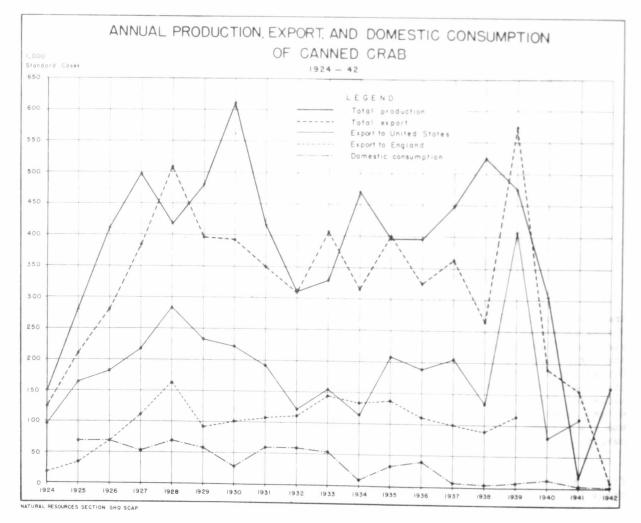
Exports to England rose from 20,226 cases in 1924 to 144,910 cases in 1933, a figure which was not again attained. Australia, never a heavy importer, received 2,487 cases in 1924 and 23,995 cases in 1929. A drop to 950 cases followed in 1931, but a

steady increase prevailed thereafter until 1939. Exports to France fluctuated, dropping from 1,430 to 103 cases in 1926, rising to 69,006 cases in 1933, and falling to 9,676 cases in 1938. Exports to Belgium rose from 1,332 cases in 1927 to 11,629 cases in 1932, and remained fairly constant until 1940 when the export dropped to 2,871 cases. Exports to Germany, other European countries, and Canada began in the mid-20's, but none of these received more than approximately 9,000 cases in any one year. Exports to Central and South America began in 1927 with 1,170 cases but never reached 2,000 cases annually. The African trade began in 1933 with 1,162 cases and climbed to 6,759 cases in 1941.

The total canned crab meat export from 1907-23 amounted to 1,959,779 cases, worth more than \$38,000,000. The yearly breakdown for this period is shown in Table M, together with the yen value for each year. The number of cases exported to various countries from 1924-43 is shown in Table 8 and Figures 12 and 13. Japan exported a grand total of 7,930,900 cases of canned crab meat (Tables M and 8) from 1906-43.

To present some evaluation of the importance of the export trade, Table 9 shows the value of the yen, and the value of the canned crab exported to the United States, the export value being \$48,559,036 from 1924-39.

Exports from 1924-43 totaled 5,971,121 cases, while the domestic consumption for that same period totaled 648,198 cases, or 9.1 percent of the total pack for those as shown in Table N on page 34 and Figure 13. It is apparent that approximately 6.5 percent of the pack is not accounted for in existing figures.



TOTAL PRODUCTION, EXPORT, AND DOMESTIC CONSUMPTION OF CANNED CRAB, 1924-43

(PERCENTAGE BREAKDOWN)

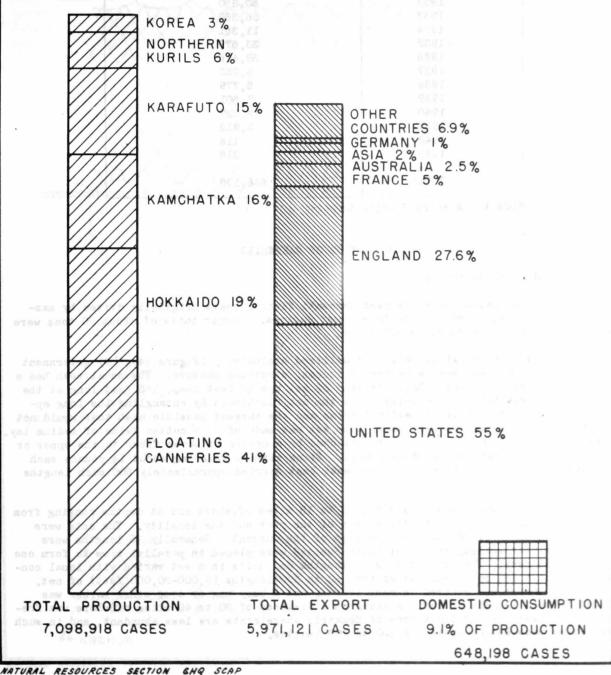


TABLE N.	- DOMESTIC	CONSUMPTION OF CANNED CRAB MEAT, 1925-43
nu	Year	Standard Cases
OHI	1925	65,000
	1926	70,000
	1927	54,553
	1928	70,147
	1929	59,716
	1930	30,882
	1931	60,005
	1932	60,880
	1933	56,360
	1934	11,361
	1935	33, 679
	1936	38,416
*	1937	8,253
	1938	5,779
	1939	7,501
	1940	12,327
	1941	2,912
	1942	118
	1943	318
	TOTAL	648,198

SOURCE: Nichiro Fishing Co

OPERATION OF CANNERIES

1. Land-Based Canneries

The land-based canneries used kawasaki fishing boats originally driven by manpower, but later equipped with 10-horsepower engines. Larger boats of about 20 tons were used for fishing 30 to 40 miles off shore.

Ground tangle (gill) nets were utilized exclusively (Figure 14). By government regulations the minimum mesh size was 18 inches, stretched measure. The usual mesh had a stretch of 19 or 20 inches. Each "length" of net was 10 feet deep, 165 feet long at the top, and 163 feet long at the bottom. As the net functioned by entangling the long appendages of the crab, only the softest twine and the largest possible mesh that would not permit the crabs to escape were used. The net was made of No 6 cotton twine of medium lay. Glass balls $2\frac{1}{2} \times 3$ inches in diameter attached by a casing of woven fiber to the upper or float-line of the net were used as floats. Stone sinkers weighing about $1\frac{1}{2}$ pounds each were used on the bottom line. Each kawasaki boat carried approximately 500 such lengths of net.

The nets were usually set from 5 to 15 miles offshore and at depths ranging from 80 to 140 meters, depending on the season of the year and the locality. The nets were placed at an angle of 30 to the direction of the current. Generally 25 lengths were joined in linear series, and 10 of these "units" were placed in parallel rows to form one "set" of 250 nets. The exact number of lengths and units in a set varied with local conditions, but a set could consist of from 60 to 200 lengths (9,000-30,000 feet) of net. A 15-pound anchor was secured to each length, and a buoy keg or some other marker was placed between lengths of net. Fishing at a distance of 30 to 40 miles offshore was frequently necessary along the shores of Hokkaido where crabs are less abundant, and in such localities each set consisted of 150 to 200 lengths.

GROUND TANGLE NET GLASS BALL TOP ROPE 18" STRETCH MESH BOTTOM ROPE WEIGHT FLAG WEIGHT ANCHOR NATURAL RESOURCES SECTION CHQ SCAP

Figure 14

After the nets were placed the set was left undisturbed from five to seven days, depending on local weather conditions. The nets were then hauled in slowly against the current, rolled up with the crabs entangled in the mesh, and brought ashore for delivery to the cannery. When time permitted, because of a long voyage or a light catch, the crabs were removed from the net aboard the boat, and the legs were separated from the bodies prior to landing.

The nets were unrolled at the cannery wharf and the crabs removed (Figure 15).

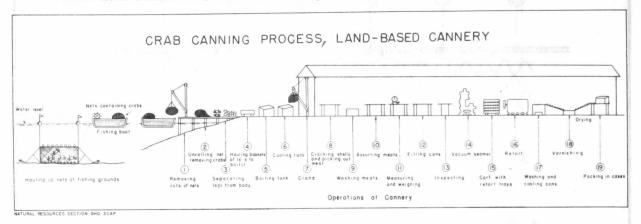


Figure 15

First the carapace was separated from the reminder of the crab by means of a two-pronged hook inserted in the eye sockets; then the legs and claws, with the attached shoulder meat, were pulled from the body by hand and placed in bamboo baskets. The loaded baskets were placed on track carts and pushed into the cannery shed. The meat in the legs and claws was canned, livers were sold for the manufacture of vitamin oil, and the rest of the crab was ground and dried for fertilizer.

Inside the cannery the clusters of legs were separated into component units by hand, placed in rope or wire baskets, and washed in cold sea water. They were then ready for boiling. The boiling tanks were wooden vats which had a steam coil at the bottom, were fed by live steam, and filled with cold sea water. The slings of legs were lowered into these vats, and the water was brought to a boil. The legs of large crabs were boiled 18 minutes and smaller ones 16 minutes. The slings were then raised, immediately swung into adjacent concrete tanks filled with sea water at about 8°C, and left there for 15 minutes. This immediate chilling set the meat, made it firm in texture, preserved the color, and caused sufficient shrinkage for quick removal of the meat from the shell.

After chilling, the legs were dumped on duck-boards for draining, then transferred to the first table. There the legs were separated, arranged in bamboo baskets, and passed to the cutting table where the shoulder meat was removed by scissors and the legs were cut into sections by a transverse incision at both ends of each segment, thus eliminating the joint. The meat was then shaken out by hand and the shell discarded. This meat was placed in separate bamboo baskets according to the segment of the leg from which it came. At the next table the segments were thoroughly washed by hand in clean sea water and placed in tin-plated trays; these were passed to the next table where the segments were trimmed, cut to size, and placed to drain in enamel trays with holes in the bottom.

At the fifth table small plastic trays of standard weight were used on scales adjusted to compensate for this weight. Four ounces of flakes were weighed out on the tray, which was then passed down a line and the following meat added: two or three pieces of No 1 segment, depending on thickness of the meat; two or three pieces of No 2 segment; two or three pieces of No 3 segment; and finally trimmings. Meat from the shoulder and large chela (pinchers) was added to the tray to a total weight of 16 ounces of meat. The trays

were then passed to the filling table where the meat was placed in paper-lined cans in the following order: one piece of No 1 segment at the bottom, two pieces of No 2 segment, and the meat from the chela. On top of this the flake meat was placed, then the remaining pieces of leg segment meat. The edges of the paper were then folded over the meat. Next the filled cans were carried by a traveling chain to a clincher machine where the lids were put on, then into a vacuum sealer where the air was exhausted and the cans sealed. The average speed of operation was about 120 cans a minute. The cans then were put on metal trays which were placed in a horizontal type retort. One-pound cans were sterilized for 80 minutes at 225-230° F, and half-pound cans were sterilized for 70 minutes at 220-227° J. After removal from the retorts, the cans were passed through concrete tanks filled with cold water and were further cooled on racks. All cans were inspected for proper weight before they were packed in wooden boxes for shipment. Underweight cans were eliminated. The lid was tapped with a small metal hammer, the resulting tone telling the accuracy of the weight of the pack. A difference of three grams above or below the stipulated weight was easily detected, even to the unskilled ear. The cans were then given one coat of clear lacquer. They usually were labeled after delivery to the wholesale buyer.

One of the early problems in canning crab meat was the discoloration or blackening of the meat, caused by the formation of iron sulfide. The meat contained combined sulfur, and sulfide developed as the meat became alkaline. The blackening resulted when this sulfide reacted with the iron of the can. This occurred only when the meat was alkaline (Oshima, 1931). To overcome this, at first a compound of sodium tartrate, tartaric acid, and sodium chloride was added. However, the alkaline condition and resulting discoloration actually occurred when the meat contained blood, and the difficulty has been eliminated by thorough washing to remove this blood.

In a general area the canning season lasted approximately six months and shifted from one locality to another as the crabs migrated. Individual canneries operated only two to four months on the average, depending on the local supply of crabs. Because of the limited operations in a given locality, cannery workers were employed for a period of four or five months a season. An average factory employed about 75 male and 200 female cannery workers. When a cannery closed, the workers were moved to another cannery where operations were starting. The average working day was 10 hours, and employees received a daily wage during the entire season, whether the factory was in operation or not.

Until 1937 the average seasonal earnings per person were \$100-200 per fisherman, \$120-150 per male cannery worker, and \$100-120 per female cannery worker. By 1940 the rates had more than doubled. The standard daily wage in 1945 was:

	TABLE O CANNERY W	TABLE O CANNERY WAGES, 1945							
	Maximum	Minimum	Average						
Male Female	¥12.50 5.10	¥6.40 4.50	¥7.84 5.00						

In addition to the cash pay, each worker received food and shelter, medical care, work clothes, and transportation to and from home. A "souvenir fish bonus" of one or two cases of sea food was given each employee at the close of the fishing season.

The prewar wholesale price of canned crab meat fluctuated around \$50.00 per standard case. During the war years, materials necessary for packing crab meat were allocated by the Government. At first the price remained fairly constant. However, prices started their upward trend in 1944, and production costs in 1947 reached \$6,019.98 per case. The trend of prices is indicated in Table P on page 38, and the breakdown of production costs in 1946 is given in Table Q on page 38.

TABLE P SALE PRICE OF CANNED CRAB, 1935-47 a/ (standard cases)										
Tokyo Sale Price (yen)										
1935 1936 1937 1938 1939 1941 1944 1945 1946	48.72 50.46 51.21 47.82 46.14 50.30 100.50 858.32 2,145.26 <u>b</u> / 6,019.98 b/									

a/ Years without significant change are omitted.
b/ Production cost; for sale price, add 10 percent.
SOURCE: Nichiro Fishing Co

	T OF CANNED CRAB MEAT, 1946 and cases)
Item	Percent of Cost
Raw material (crabs) Labor Cans, boxes, line Other direct costs Indirect costs Overhead	48.9 12.0 6.9 7.0 2.1 23.1
TOTAL	100.0

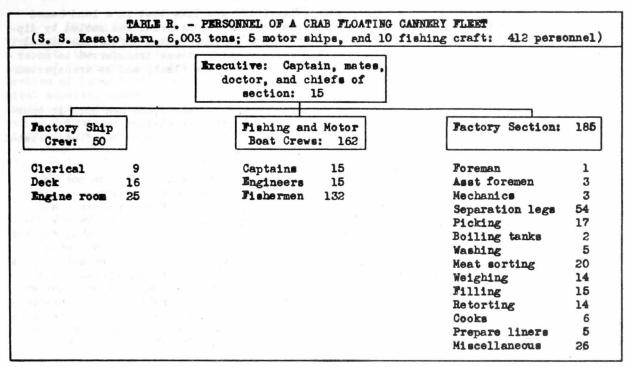
SOURCE: Nichiro Fishing Co

2. Operation of Floating Canneries

Each floating cannery fleet consisted of one factory ship of 3,000-10,000 tons, two auxiliary motor vessels of 50-100 tons, and from 8 to 12 kawasaki fishing boats 35-40 feet long and powered by 10-horsepower motors. The personnel of each fleet totaled 350-450 men. Of these, 40-60 were crew members of the factory ship, 150 were fishermen, 150-200 were cannery workers, and 10-15 were clerical workers and executives as shown in Table R on page 39.

The kawasaki boats and their equipment and provisions were loaded on the factory ships at the base port of Hakodate, and the entire fleet made the trip to the fishing grounds in five to seven days. Upon arrival, the two auxiliary motor vessels surveyed the fishing grounds.

Each fishing boat was equipped with 1,000-1,500 lengths of net which were the same type and were set in the same manner as those described in connection with land-based canneries (Figure 16). Operation of the nets was timed so that 2,000-3,000 lengths were raised a day. Weather permitting, the crabs were sometimes removed from the nets aboard the kawasaki fishing boats, but in rough weather the nets were rolled with the crabs entangled and brought to the factory ship.



SOURCE: Nippon Suisan KK

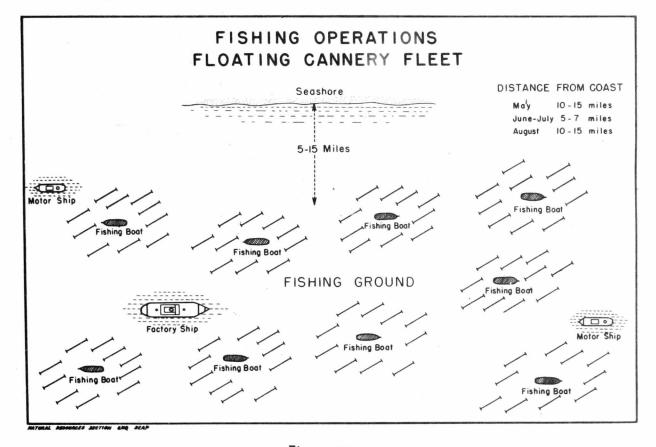


Figure 16

The canning process on a mother ship (Figure 17) was like that in a land-based plant except for a few minor details. For example, the boiled material was cooled by dipping the baskets into the sea instead of using concrete cooling tanks. After the canned pack had accumulated in the storage hold of the factory ship, it was transferred to motor launches or to special freighters which brought supplies to the fleet, and so transported to the home base.

Seven or eight floating canneries employing approximately 2,500 men were in operation from 1932-39. Six or seven fleets usually operated off the western coast of Kam-chatka in the area extending from Latitudes 50°30'N to 57°N, while one or two fleets fished the Bering Sea from Kamchatka to the Aleutian Islands and Alaska.

The duration of the fishing season for factory ships was four to five months. The average working day for both fishermen and factory employees was 10 hours. An estimated 20 percent of the working days per season were lost because of rough weather and scarcity of raw materials. Until 1937 the total seasonal earnings per worker were \$200-250 for fishermen and \$150-200 for factory employees. These amounts had more than doubled by 1940 because of the currency inflation which followed the outbreak of the war with China. Employees of the floating cannery received the same subsistence and bonus payments as the land-based factory workers. Piece-work rates were not paid to employees, but a system of incentive payments was used. Consequently, individual incomes varied considerably. The total individual earnings consisted of a fixed wage, a production acceleration or incentive bonus, a transportation allowence, a dependent allowance, an experience bonus, and an efficiency or diligence bonus. This last-named bonus was a system of withholding wages until completion of satisfactory service, a system quite prevalent in Japanese industry.

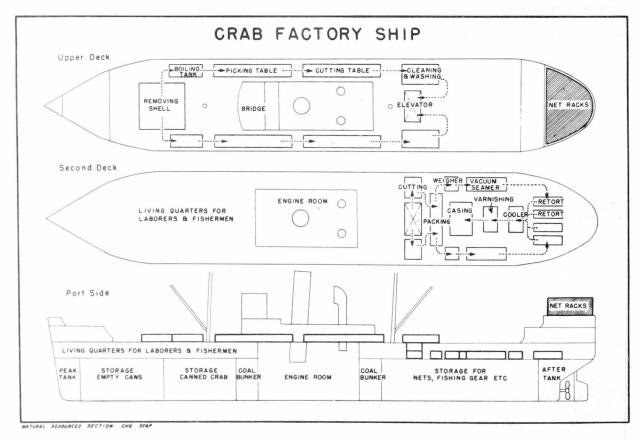


Figure 17

INSPECTION AND GRADING

During the early period of the industry, no system of inspection or quality control existed for goods destined either for domestic consumption or the export trade. As a result, the quality of the product and fill of the container was not consistent. Because of frequent complaints from foreign countries, an inspection organization, the Federation of Japan Crab Canning Industry, was created in 1923. This body, composed of technical experts, members of the industry, and representatives of exporting organizations, functioned under direction of the Ministry of Agriculture and Forestry. The main office was in Tokyo, and branch offices were in Yokohama, Kobe, Osaka, Hakodate, and Otaru. A standard for quality, grade, and fill of container was established. All lots of canned crab were examined and classified: "Fancy", "Fair", "Passed A Flake", "Passed B Flake", "Nonexportable", or "Rejected". The latter class was not to be sold for human consumption. The Federation also undertook control of sales and publicity.

This Federation was dissolved in 1942, and its functions were assumed by the Japan Export Canned Products Inspection Society under the Ministry of Commerce and Industry. This organization was replaced in 1943 by the Japan Canned Products Inspection Institute (Hippon Kanzume Kensa KK) under joint control of the Ministry of Agriculture and Forestry and the Ministry of Commerce and Industry. This institute had the sole function of inspection. Under stress of war conditions and with the disappearance of export trade, this federation was abandoned, and the Nichiro Fishing Co, the only actively operating agency, undertook inspection of its own products in 1944. This company simplified the regulations to include only three grades: "Passed for Export", "Nonexportable," and "Rejected".

Each lot of canned crab was examined and graded according to the following criteria:

- a. Does the can have an identifying code mark?
- b. Is the can well tinned and free of defect?
- c. Does the label plainly show the name of the packer and the quantity of the net contents?
 - d. Does the can contain proper vacuum?
 - e. Does the can contain the proper proportion of all classes of meats?
- f. Is the meat firm, of good flavor and luster, and free of foreign materials and discolpration?
- g. Do the flakes and other meat of irregular size and shape make up no more than 25 percent of the net contents?
- h. Are net solid contents (drained weight) no less than 180 grams per half-pound can?

Lots which failed to meet these requirements, but which were wholesome in quality, were graded as "Nonexportable"; material unfit for human consumption was classified "Rejected". Despite the nonspecific and purely subjective tests of grading, Japanese canned crab has a world-wide reputation for high quality and generous fill of container, a record equaled by few other canned marine products.

LACQUER AND PAPER SPECIFICATIONS

1. Can Lacquer

In the Japanese crab canning industry, "C" enamel is used exclusively to coat the inner surface of the can. This is prepared by mixing 9.4 kilograms of refined linseed oil

and 34 kilograms of Chinese tung oil in a 200-liter aluminum kettle and heating to a temperature of 200°C. Then 21 kilograms of a 30-percent oil-soluble phenol-formaldehyde resin are added and the mixture is stirred well and heated to 250°C. At this point 2.0 kilograms of glycerine are added slowly, and the temperature is raised to 285°C so that neutralization is completed and the glycerine is converted to glyceride by combination with the free acids in the mixture. The material is then cooled to 250°C, and manganese resinate is added as a drier. When the temperature falls below 120°C, the contents of the kettle are diluted with a mixture of two perts gasoline to one part turpentine until a 55 percent vernish solution is produced. Two kilograms of zinc paste (75 percent zinc oxide and 25 percent drying oil) are mixed with every 14.5 kilograms of this varnish.

The final product, "C" enamel, is applied to the surface of the sheets of tin plate with a roller printing rachine in such a manner that the vehicle concentration is 95 milligrams per 100 square centimeters of surface. The lacquered sheets of tin plate are then baked in a Neward-type oven for 20 minutes at 205°-215°C.

2. Paper Liner

The parchment paper used as can liners must meet the following specifications:

- a. It must be white, smooth, and tasteless.
- b. It must be 0.002-0.0025 inches thick.
- c. When boiled in distilled water, it must not color the water darker than slightly pale yellow.
- d. When boiled in one percent sodium hydroxide, it must not produce color darker than light brown.
- e. After boiling in distilled water, the pH of the solution must be neutral or slightly acid (pH 5.6 to 6.0), and the loss of weight of the sample of paper must not exceed one percent.
 - f. Chlorine contents must not exceed 0.05 percent.
 - g. Sulfuric acid content must not exceed 0.05 percent.
- h. It must be free from dextrose and other reducing sugars (copper value below two).

Practically all came, liners, and cames used by the crab canning industry have been supplied by the Tokyo Seikan Can Manufacturing Co of Otaru, Hokkaido, a modern plant having a capacity of 1,000,000 came per eight-hour day. American Can Co machinery is used, and the factory floor plan and operations are indentical with those of a typical American Can Co plant in the United States.

BACTERIOLOGICAL STUDIES

The Japanese industry uses a sterilization temperature of 222°-230°F for canning crabs. This is considerably lower than the minimum sterilization temperature of 240°F which is required in canning marine products in the United States. Despite this fact, no recorded instance of food poisoning has been attributed to canned crab.

A study of the possible existence of <u>Clostridium botulinus</u> was made by the Fisheries Experimental Station and the Japanese Canning Cooperative Assn from 1927-41. From the cannery areas and fishing grounds, 146 bottom samples were taken at random from Karafuto to Formosa. These samples were collected under sterile conditions and then cultured anaerobically from the growth of <u>C. botulinus</u>. The samples were incubated for 10 days at

37°C and then for 20 days at room temperature. Mice were injected with 0.5 milliliters of the cultured material at the end of the 10-day period and again after 20 additional days of incubation. No deaths from botulism resulted, and no typical symptoms of toxosis were observed in any of the mice. Samples of the same material were inoculated with <u>C. botulinus</u> and cultured under indentical conditions. Mice which were injected with these samples developed typical symptoms of botulism and died within two days. On the basis of these experiments, the Japanese concluded that <u>C. botulinus</u> did not exist in the soil of the fishing ground bottoms where Japanese conducted shellfish fishing and in localities where canning was done. However, the adequacy of such studies is open to question.

BY-PRODUCTS OF CANNING

The three by-products of crab canning are fertilizer, livers, and amino acid sauce.

The shell parts, viscera, and other offal obtained in the routine of canning are sun-dried on the local plant premises and then ground and sold as fertilizer.

The livers, which are collected when the carapace is removed from the body, were sometimes salted and sold as an appetizer. Now however, all livers are sold directly and in the raw state to drug manufacturing companies for the extraction of valuable vitamin oil. Crab livers average approximately 7.5 grams in weight.

The spent liquid from the crab boiling tanks was utilized in preparing amino acid sauce. After approximately 2,000 crabs had been boiled, the liquor was removed to a tank which was equipped with steam coils and was concentrated to a consistency of 10° to 13°C. Salt was added until the concentration reached 17°-18°. In a second tank, wheat flour and potato starch were mixed with warm water, the mixture was cooled to 37°C, and Aspergillus mold added. This material was kept at 37°C for three days. The mold then was collected, transferred to the brine liquor tank, agitated thoroughly with the liquor, and the mixture stored at 40°C for 30 days. After fermentation, this mixture was filtered through a straw mat or cloth bag, and the filtrate heated at 100°C for 10 minutes. When cooled, the resulting material was placed in 18-liter wooden kegs. Approximately 36,000 liters of amino acid sauce were produced annually. Soybean flour and caramel coloring were added to the product to make a substitute soya sauce.

The economic value of the by-products of crab canning was insignficant, as indicated by the data in Table S. No detailed information on the production of amino acid sauce is available.

Year	Number	Shells (ferti)	Value	Crab I	Value	
1001	(bales a/)	(pounds)	(yen)	(cans)	(yen)	
1941	1,700	337,273	15,554	ND	ND	
1942	2,049	376,063	16,712	MD	M	
1943	1,433	325,665	8,503	902	7,667	
1944	1,839	364,886	12,891	ND	ND	
1945	MID	ND	3,762	762	6,477	
1946	1,058	209,907	91,245	588	48,150	

a/ One bale is approximately 198 pounds.

ND: No data available

SOURCE: Nichiro Fishing Co

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TABLE I - PRODUCTION OF CANNED CRAB MEAT BY REGIONS, 1902-42 (STANDARD CASES_1/)

	Hokkaido							
- 1	and Southern	Northern		. 1	Floating			
Year	Kurils	Kurils	Karafuto	Kamchatka	Canneries	Korea	Others	Total
1001	"MI III		Mararass	- Hamoria on a			- 511010	10 342
1902	500	0	0	0	0	0	2,610	3,110
1903	250	0	0	0	0	0	0	250
1904	104	0	0	0	0	0	0	104
1905	215	0	0	0	0	0	0	215
1906	1,606	0	0	0	0	0	0-	1,606
1907	3,099	0	0	0	0	0	0	3,099
1908	6,008	0	0	0	0	0	0	6,008
1909	18,029	0	9,100	0	0	0	0	27,129
1910	20,765	0	19,509	0	0	0	0	40,574
1911	27,552	0	25,525	0	0	0	0	53,077
1912	27,291	0	37,387	0	0	0	0	64,678
1913	33,087	0	29,502	0	0	0	0	62,589
1914	33.484	0	50,925	0	0	0	0	84,409
1915	29,381	0	33,586	0	0	0	0	62,967
1916	37,437	10,820	108,508	0	0	0	0	157,065
1917	46,212	10,712	117,515	0	0	0	0	174,439
1918	41,684	3,337	93,793	0	0	0	0	138,814
1919	35,324	3,625	45,930	. 0	0	0	0	84,579
1920	39,376	8,006	26,028	4,939	300	0	0	78,549
1921	46,053	10,742	22,731	20,379	4,019	0	0	103,924
1922	54,657	15,485	36,283	16,351	8,317	0	0	131,093
1923	65,177	11,319	61,705	40,729	22,996	0	0	201.926
1924	42,453	7,085	26,238	37,598	36,593	0	169	150,136
1925	50,757	7,858	26,238	83,968	108,568	0	4,599	281,988
1926	35,532	8,432	15,566	110,504	235,085	3,000	10	408,429
1927	29,883	5,721	4,002	156,211	291,021	6,060	0	495,898
1928	22,456	11,322	3,492	126,325	237,358	19,000	0	419,953
1929	19,407	9,722	35,934	104,274	269,969	39,000	1,640	483,946
1930	30,359	8,517	56,199	55,063	405.836	57,000	115	613,089
1931	38,967	8,403	54,667	64,084	240,207	9,000	1,393	416,721
1932	49,672	ND	29,590	47,154	173,526	9,000	1,210	310,152
1933	98,339	5,614	34,595	24,712	153,286	14,000	31	330,877
1934	172,885	7,471	W4,517	28,998	196,019	21,000	8.52	471,772
1935	127,546	15,696	42,982	35,952	146,311	26,914	1,375	396,706
1936	88,493	35,435	19,169	49,641	184,838	19,596	53	397,225
1937	70,769	56,183	22,993	78,028	204,000	15,648	124	447,745
1938	67,846	64,669	42,780	79,180	251,596	19,775	12	525,858
1939	52,972	69,033	57,559	77,393	203,990	13,143	0	474,390
1940	33,108	51,107	36,232	54, 247	122,400	6,914	0	304,608
1941	0	0	0	11,255	0	6,076	0	17,361
1942	39,395	处,937	7,094	19,819	50,919	ND	0	152,164
TOTAL	1,638,133	坤型,,251	1,279,074	1,331,334	3, 47, 154	285,356	14,223	8,579,525
PERCENT								
OF TOTAL	19.1	5.6	14.9	15.5	41.3	3.3	0.3	

a/ 48 one-pound cans ND: No data available

SOURCE: Japanese Canned Goods Control Co

TABLE 2.— CATCH OF TARABA CRABS IN KARAFUTO, BY COUNTIES, 1914-40

(UNIT: INDIVIDUAL CRABS)

Year				Country			112713	TOTAL	
Tear	Shikuka	Mototomari	Tovohara	Otomari	Honto	Maoka	Tomartoru	N. A.	
1914	ND 30	NID	NTD	30,805	241,638	875,330	2, 516	1,153,619	
1915		NID	NTD	105,336	333,034	1,369,188	15,960	1,823,518	
1916	ND	ND	ND	214,600	1,303,057	2,567,547	576,430	4,661,634	
1917	560	650	ND	443,456	1,093,456	1,605,572	1,978,365	5,131,900	
1915	65	ND	18,300	381,255	761,142	872,062	1,524,018	3,576,873	
1919	80	ND	158	484,993	284,000	416,656	539,892	1,775,779	
1920	210	ND	53,896	262,079	124,094	366,886	167,451	974,616	
1921	NID	ND	78,418	138,037	196,117	618,647	37,617	1,069,836	
1922	NID	ND	129,330	158,622	388,593	1,739,137	10,642	2,426,624	
1923	NID	ND	102,168	345,219	945,239	3,255,324	116,588	4,764,538	
1924	NID	ND	36,662	88,602	433,556	827,522	113,809	1,500,151	
1925	NID	76,700	29,534	207,970	209,811	460,457	60,497	1,044,969	
1926	ND	57,460	14,740	431,210	12,860	269,150	16,019	801,439	
1927	1,500	78,440	30,669	273,520	4,386	268,765	34,366	691,646	
1928	5,000	63,480	41,800	16,350	100	186,808	36,933	353,471	
1929	15,795	67,912	145,589	231,662	2,620	1,507,108	52,373	2,026,059	
1930	10,000	75,000	99,898	203,565	132,356	1,556,415	773,798	2,851,035	
1931	12,000	77,783	98,534	222,550	204,296	1,754,199	376,1486	2,745,848	
1932	146,568	111,087	240,350	524,867	179,149	755,237	121,173	2,078,431	
1933	76,700	89,275	102,525	270,558	131,142	658,238	316,842	1,645,730	
1934	840,243	371,020	421,357	263,961	95,879	454,992	320,346	2,767,803	
1935	1,575,124	74,692	38,396	20,839	420	933,900	213,369	2,886,740	
1936 1937 1938 1939 1940	1,339,566 1,251,894 ND ND	9,150 14,380 7,350 5,200 400	13,720 251,132 2,400 18,500 35,000	25,200 53,350 30,680 398,878 10,147	ND 879 55,268 126,862 ND	2,470 61,253 1,253,183 1,214,970 1,139,711	12,800 29,640 286,519 797,989 139,796	1,402,906 1,661,627 1,657,000 2,562,399 1,325,064	

ND: No data available SOURCE: Wichiro Fishing Co

TABLE 3.- DATA ON CRAB FISHING GROUNDS OFF EASTERN KAMCHATKA (OPERATIONS OF ONE SHIP, 1939)

Date	Locality	Extent of Operating Area (square miles)	Depth (meters)	Type of Bottom	No of Sets Operated a/	No of Crabs Caught
19-20 May	Latitude 56°51'N Longitude 162°00'W	40	45 - 48	Fine sand	1,020	6,120
21-22 May	Latitude 56°25'N Longitude 162°25'N	2	45 - 48	Fine sand	40	0
24-25 May	Latitude 56°01'N Longitude 161°35'W	2	27 - 37	Gravel	40	25
29 May- 5 Jun	Latitude 56°30'N Longitude 161°17'W	25	43 - 45	Hard sand	520	2,440
6- 7 Jun	Latitude 56°26'N Longitude 161°35'W	20	43	Fine sand	750	3,400
9-22 Jun	Latitude 56°15'N Longitude 161°25'7	30	30 - 35	Fine sand	1,200	8,200
28 Jun- 5 Jul	Latitude 56°20'N Longitude 160°58'W	18	32 - 36	. Fine sand	710	6,000
6-13 Jul	Latitude 56°34'N Longitude 160°20'W	12	34 - 36	Fine sand	620	1,150
13-15 Jul	Latitude 56°51'N Longitude 161°02'W	10	27 - 44	Fine sand or gravel	130	90

Date	Locality	Extent of Operating Area (square miles)	Depth (meters)	Type of Bottom	No of Sets Operated <u>a</u> /	No of Crabs Caught
15-29 Jul	Latitude 56°LS'N Longitude 161°02'W	60	Ш 50	Fine sand	2,055	8,300
2- 3 Aug	Latitude 55°40'N Longitude 163°00'W	2	45 - 49	Sandy clay	40	18
3- L Aug	Latitude 55°20'N Longitude 163°35'W	2	45 - 48	Fine sand	50	110
4- 5 Aug	Latitude 55°08'N Longitude 164°30'W	1	60	Fine sand	20	0
8- 9 Aug	Latitude 55°20'N Longitude 162°30'W	2	18 - 20	Fine Sand	50	0
11-12 Aug	Latitude 60009'N	3	41 - 14	Rock	50	0
14-15 Aug	Latitude 62°02'N Longitude 178°50'W	3	55 - 60	Gravel	50	0
15 Aug- 11 Sep	Latitude 62°04'N Longitude 177°55'E	100	50 - 60	Gravel	3,700	10,950

a/ A "set' is a unit of 250 nets, each net being 154 feet long.
SURCE: Data obtained by Kuren Maru, 19 May-11 Sep 1931 and submitted by Nippon Suisan KK.

TABLE 4 - JAPANESE FACTORY SHIP OPERATIONS IN ALASKAN WATERS 1930 - 40

					1330 - 40					
Year	Year Factory Ship	Subsidiary Vessels a/	Total No	Opera	tions	Days of	Total No	Average No of Crabs	Total Crabs	Standard Cases
			of Crew	Started	Ended	Operations	of Sets b/	Obtained per Set	Caught	Processed
1930	Taihoku Maru c/	E 1; K 10	496	15 Jun	29 Sep	120	180,000	7.3	1,330,022	28,745
1931	<u>a</u> / _	<u>d</u> /	₫/	<u>d</u> /	<u>d</u> /	d/	<u>d</u> /	d/	4/	<u>d</u> /
1932	Nagato Maru	E 2; T S	390	7 May	16 Sep	<u>d</u> / 126	222,750	7.3 <u>d</u> / 6.2	1,278,280	34,359
1933	Taihoku Maru	E 3; K 10	381	3 May	29 Sep	П 16	300,126	3.7	1,137.126	27,992
1933	Shohei Maru	E 2; K 5	344	L May	27 Sep	114	275,439	3.7 6.1	921.114	21,411
1933	Shinano Maru	E 1	221	17 May	20 Aug	16	MD	ND	9,411	227
1933	Kasado Maru	E 5: K 10	463	8 Jun	2 Jul	10	WD	ND	7.960	199
1934	Taihoku Maru	E 2; K 13	425	2 May	1 Oct	152	413,465	2.4	1,006.071	21,713
1934	Toten Maru	ND	ND	L May	3 Aug	40	173.945	1.9	330,487	8,909
1935	Rvokai Maru	E 3; K 10	394	3 May	11 Jep	139	3/11,524	2.1	746.450	15,825
1935 1936	Taihoku Maru	T 31 JS 8; K 3	529	10 May	3 Sep	176	21.6,-161	2.5	13.245	360
	Toten Maru	E 3; K 10	338	27 Apr	16 Jun	50	127,918	2.2	290,900	7.849
1936	Taihoku Maru	T 5; JS 4		1 May	# Sep	12	ND	ND	0.594	15
1937	Toten Maru	E 3; K 10	596 343	17 Apr	1 Jul	75	217,110	2.2	445.900	12,509
1937	Taihoku Maru	T 3; JS 10; K 4	642	1 May	11 Sep	35	ND	ND	30.970	375
1935	Toten Maru	ND	NTD	15 Apr	Zi Jun	72	236,171	1.9	411.030	13,385
1939	Toten Maro	ND	ND	17 Apr	ND	40	125,300	1.9	241.781	6,206
1940	Kasado Maru	■ E 3; K 10	461	15 Apr	6 Aug	126	325,255	7.4	2,461,430	34,829
1940	Bifuku Maru	E 3; K 8	355	ND	NED	123	227,7%	7.7	1,769.995	27,240
1940	Hakuai Maru	E 2; K 8	34.9	WD	ND	124	236,351	8.5	2,001.745	28,500
1940	Wakanbura Maru	E 2; K 8	349	MD	ND	124	245,017	9.2	-2,294.500	31,531

E, motor-nowered boat; K, kawasaki hand-powered boat; T, trawler; JS, Japanese seiner, Danish type.
 Trawlers and seiners used facilities aboard factory ship for the manufacturing of fish meal.
 A set is a unit of 250 nets, each net being 164 feet long.

c/ Experimental operations
d/ No operations

SOURCE: Nichiro Fishing Co

ND: No data available

TABLE 5. - KOREAN CRAB PRODUCTION

1912-42

	Crab Cat	ch a/	Canned (rab Pack
Year	Amount (metric tons)	(yen)	Standard Cases	Value (yen)
1912	337	22,000	ND	ND
1913	1,117	58,000	ND	ND
1914	1,196	85,000	ND	ND
1915	1,219	38,000	ND	ND
1916	1,016	91,000	ND	ND
1917	1,668	107,000	NTD	ND
1918	2,902	206,000	ND	ND
1919	1,571	139,000	NTD	ND
1920	979	191,000	ND	ND
1921	1,361	130,000	ND	ND
1922	1,594	139,000	ND	ND
1923	1,189	148,000	ND	ND
1924	1,309	169,000	ND	ND
1925	1,185	122,000	ND	ND
1926	2,306	156,000	3,000	83,000
1927	3,292	176,000	6,060	125,000
1928	5,280	365,000	19,000	370,000

	Crab Ca	atch a/	Carned	Crab Pack	
Year	Amount (metric tons)	(ven)	Standard Cases	Value (yen)	
1929	5,805	293,000	39,000	627,000	
1930	7,755	406,000	57,000	757,000	
1931	3,555	190,000	9,000	145,000	
1932	3,135	213,000	9,000	176,000	
1933	2,983	215,000	14,000	333,000	
1934	6,079	117,000	21,000	522,000	
1935	6,594	254,000	26,844	769,000	
1936	7,430	369,000	19,596	529,000	
1937	4,255	364,000	15,648	LL5.000	
1938	4,421	376,000	19,775	568,000	
1939	5,396	512,000	13,443	379,000	
1940	3,567	683,000	6,914	169,000	
1941	4,540	563,000	6,076	185,000	
1942	4,812	488,000	ND	15,000	
TOTAL	101,057	8,075,000	285,356	6,197,000	

a/ Includes crabs used for fertilizer, dried crabs, crabs used for domestic consumption, as well as those canned. Numerous species are involved here.

ND: No data available

SOURCE: Korean Fisheries Statistics: 1935, 1937, 1942.

TABLE 6.— FACTORY SHIPS, SITES OF OPERATIONS, AND PACK, 1920-42 1/

Ship <u>b</u> /	Tonnage	1920	1921	1922	1923	1924	1925	, 1926	1927	1928	1929	1930
Kureha c/ Kiku c/ Kita Hohu c/ Toshi I Hokushin c/ Asahi Chishima c/ Fumi	175 300 389 385 588 213 721 191 68	A 300	▲ 1,260 ▲ 697 ▲ 2,062	A 1,035 A 1,594 A 1,382 A 4,239 A 67	A 1,212 D 1,281 A 1,349 D 3,565 A 1,54, A 257 A 949 A 281 D 5,819	A 4,152			2,130 B 3,645	A 594	BC 1,624	
Toshiwa Yoshino-yama Miho Taihei c/ Nippo c/ Ichikawa c/ Hampo c/	2,080 580 687 602 348 171 178 1,292				D 1,349 D 3,525 D 2,400 A 1,500 D 1,275 A 1,068 A 4,653	A 8,356	A 8,17k	A 12,202	A 15,361	A 13,963	A 13,518	A 11,304
Hosan c/ Karafuto Moji	450 2,531 2,051				¥ 2,02L	A 4,088 A 15,279 A 3,502	A 20,550 A 16,687	A 26,887 A 20,000	A 31,532	A 29,463 A 25,528	A 26,666 A 22,506	A 25,085
Ryukoku Chichibu Ryoyo Eiko	2,217 1,540 265 244					A 1,216	A 9,606 A 15,611 A 12,229	A 16,408	A 17,304 A 13,924	A .17,000		
Hokoku Fokuichi Mifuku Toyokumi Fuku Ryoto	290 263 2,559 2,344 2,162 2,363						A 13,675 A 11,732	A 23,275 A 21,023 A 23,260 A 16,586	A 18,434 A 33,350 A 18,371 A 18,736	A 15,529 A 26,228 A 19,985	A 19,511 A 25,555	A 25,544
Jinju Itsukushima Hakuai Kanton	2,776 3,864 2,615							A 19,200 A 21,4% A 21,561	A 23,621 A 27,276 A 21,959	A 28,322 A 32,611 A 18,150	A 25,829 A 28,260 A 25,141	A 24,294 A 37,169 A 23,226
Eitoku Fusan Sapporo Wakandura Kwantong	2,949 2,413 2,483 2,408 2,566								A 21,063 A 21,502 B 878	A 18,214 A 23,917 A 24,439	A 24,294 A 22,810 A 24,257	A 24,059 A 21,729 A 23,033 A 26,350
Hachiro Sanuki Tomi Taihoku Shohei Jimbu Nagato Etoro Totan Hokusui Ryokai	2,808 5,861 2,041 8,253 3,708 5,168 3,823 4,127 3,823 3,944 4,643									A 18,211,	A 21,,291 B 20,929	A 23,042 B 15,102 A 37,394 A 22,578 B 28,745 B 11,006 B 10,265 B 17,551 B 7,387
Hokushir Kasato	5,750 6,003											
TOTAL		300	4,019	8,317	22,996	36,996	108,568	235,085	291,121	237,359	269,969	405,836

Continued

TABLE 6 - FACTORY SHIPS, SITES OF OPERATIONS, AND PACK, 1920 - 42 0/ (CONT'D) (STANDARD CASES)

	-				(STANDAR	RD CASES)		-		1	
Ship b/	1931	1932	1933	1934	1935	1936	1937	1938	1939	1940	1942
Kureha c/ Kiku c/ Kita c/ Kita hohu c/ Toshi I Hokushin c/ Asahi Chishima c/ Fumi Toshiwa											Tres cont cont cont cont cont cont cont cont
Yoshino-yama Miho Taihei c/ Nippo c/ Ichikawa c/ Naupo c/ Higo Hozan c/ Karafuto Woji	A 25,50	5									
Ryukoku Chichibu Ryoyo Eiko Hokoku Fokuichi Mifuku Toyokumi	A 26,310	5	A 17,116	A 18,327	A 23,913	A 20,736	A 23,692	A 31,960	A 31,510	C 27,240	1 00 H 3
Fuku Ryoto	A 21,61	2									100
Jinju Itsukushima Hakuai Kanton	A 22,04 A 24,00		A 19,068	A 24,109 A 21,119	A 24,151 A 20,359	A 28,569	A 28,746 A 28,191	A 32,304 A 33,740	A 29,242 A 27,423	C 28,500	A 21,850
Eitoku Fuzan Sapporo Wakanoura	A 25,83		A 20,191	B 12,755	A 23,292						1 (1 (a) 1 (a) 1 (a)
Kwantong Hachiro Sanuki	A 25,38	7 1 22,156	▲ 19,552	A 24,355	A 24,317	A 20,091	A 25,721	A 29,240	A 26,500	C 31,831	- 1 (00)
Tomi Taihoku Shohei Jimbu Nagato	A 36,50	С	A 27,956 B 27,992 C 21,411	A 27,538 C 21,713							A TATAL TATAL A TATAL A TATAL Manager
Etoro Toten Hokusui Ryokai	A 33,00	2 C 34,359		C 11,892 A 24,711	С 14,144 В 15,835	C 19,402 A 21,950 A 23,989	C 17,697 A 26,350 A 27,059	C 22,720 A 27,022 A 36,331	C 21,455		A 26,769
Hokushin Kasato						`A 25,217	A 26,543	A 38,279	A 36,006	C 3L, #29	111111
TOTAL	240,20	7 173,526	153,526	196,019	146,311	184,838	2014,000	251,596	293,990	122,400	50,919

a/ Legend:

gend: A Off west Kamchatka: Sea of Okhotsk B Off east Kamchatka: Bering Sea C Off Alaska and Aleutian Islands D Off Maritime Province

b/ Ships operated only during years indicated. No operations were carried on in 1941.
c/ Sailing vessel
SOURCE: Okamoto, 1944. Based on reports submitted to Floating Factory Assn by individual factory ships.

TABLE 7- DATA ON TYPICAL CRAB FACTORY SHIP, TOTEN MARU

Yea	tonnage : 2,3	557.45 tons 00	rec aufai				
Hull	Material : No of decks : Construction:	Steel 2 Double bottom	Principal dimensions Length: 335 ft Beam : 43 ft Depth : 29 ft				
	Wain boiler	Tube type No of cylinders: 2 Working pressure: 170 lb					
Engline	Steam engine	Triple expans Indicated hor Coal consumpt	ion engine : 1 sepower : 1,041 HP ion per day: 28 tons				

NA: Not applicable SOURCE: Japanese company records

	Loading capa	city: 6,179	OOM	_						
					No 1 Hold		o 2 old	No 3 Hold	No 4 Hold	
Load Measurements	Hatchway Length and Winch Capacity (24	x 16	28 x 16		24 x 16	2l ₁ x 16			
	Position of Space			w ret ft)	et Turr		Sterr Turret (cu ft	Second Deck	Hatch (cu ft)	
	Deck & hold Inner hatch Outer hatch	nner hatch NA		40 80 20	1,738 10,171 22,792	.6	290 2,030 8,958	82,185.0	175,505.	

TABLE 8.- EXPORT DISTRIBUTION OF CANNED CRAB MEAT BY COUNTRIES, 1924-43-9/
(STANDARD CASES)

Year	USA	Canada	Hawaii	England	Australia	France	Germany	Denmark	Sweden	Belgium
1924 1925 1926 1927 1928	99,835 165,856 182,106 217,756 284,704	1,673 3,256 5,393 6,068	3,963 2,919 6,207 3,882	20,226 35,716 69,745 112,125 163,120	2,457 4,555 9,313 13,521 18,211	1,430 1,129 103 2,816 10,447	4,544 4,361 3,949	ી:,252 9,21,7 7,931	300 1,552 北江	1,332 4,260
1929 1930 1931 1932 1933	233,283 223,283 193,206 122,517 155,111	5,040 2,757 2,963 1,640 856	3,258 2,928 3,083 2,564 1,076	91,554 102,580 107,503 111,543 114,910	23,995 15,764 950 6,015 5,243	12,767 26,854 26,960 41,613 69,006	4,478 1,041 776 2,070 3,857	8.156 4,350 4,288 3,288 3,944	413 0 0 355 100	5,122 3,310 5,683 11,629 16,017
1934 1935 1936 1937 1938	115,516 208,044 154,231 205,115 133,668	1,149 4,426 4,114 1,538 1,730	1,050 1,280 1,149 1,937 1,824	134,414 138,882 112,739 101,994 88,073	9,892 6,867 6,662 5,811 4,719	26,473 7,569 13,811 19,834 9,676	5,365 7,627 7,078 7,564 594	859 231 473 92 146	499 529 911 862 500	11,875 11,753 15,711 10,937 11,365
1939 1940 1941 1942 1943	406,003 81,673 107,090	2,609 823	1,652 1,882 955	113,688	6,864 7,964	Ц,,567 10,87Ц	4,963 0 30	187	187 162 235	11,159 2,%71 3,010
TOTAL	3,288,997	46,035	41,609	1,648,812	149,463	295,929	58,297	47.487	6,71,6	129,034
PERCENT OF	55.00	0.77	0.69	27.60	2.50	4.95	1.00	0.79	0.10	2.00
Year	Holland	Greece	Other Europe	Africa	Cen & So America	Oceania	Asia	Manchuria & China	Others	Total
1924 1925 1926 1927 1928	705 1,114	2,9 2 6 1,624			1,170 1,167	2,034 500		1,821 1,831	6,166 3,426 31,7 61,1	123,978 219,388 279,964 383,613 509,586
1929 1930 1931 1932 1933	1,11,2 678 895 1,328 2,070	4,428 2,210 2,136 1,234 656	127	1,162	1,492 1,425 495 675 378	357 229 107 114 200		1,672 1,121 768 2,034 3,482	947 1,138 865 1,132	398,404 389,668 350,678 309,751 408,235
1934 1935 1936 1937 1938	1,524 2,065 1,316 1,317 1,507	835 1,212 399 161 633	524 844 342 703 504	1,463 1,638 1,809 1,291 1,057	64 1,186 1,955 1,473 1,303	198 222 242 334 217	150 245 315 198 165	1,759 1,469 2,565 1,834 6,493	5% 0 0	314,559 399,147 325,322 362,995 261,174
1939 1940 1941 1942 1943	2,097 50	895	700 708	1,742 1,304 6,759	1,262 1,638 1,557	3,102 1,204	328 59,149 33,660 6,436 14,353	5,597 8,191 1,101	0 60 32	574、594 180、143 195,633 6,436 14,353
TOTAL	18,408	19,349	3,522	18,225	17,850	9,446	115,329	41,738	U1,785	5,971,121
PERCENT OF TOTAL	0.30	0.30	0.06	0.30	0.29	0.15	2.00	0.69	0.20	

a/ Exports were shipped only in periods indicated. SOURCE: Nichiro Fishing Co

TABLE 9.- VALUE OF CANNED CRAB EXPORTED TO UNITED STATES 4

Year	Average Value	Value of	Value per	Value of
	of Yen	Total Export	Exported Case	Export
	(cents) <u>b</u> /	(yen) <u>c</u> /	(yen) c/	(dollars)
1907 1908 1909 1910	49.437 49.437 49.500 49.437 49.312	ND ND ND 731,716 938,962	ND ND ND ND ND	ND ND ND ND ND
1912	49.437	1,384,701	ND	ND
1913	49.375	1,468,551	ND	ND
1914	49,250	1,471,858	ND	ND
1915	48,625	1,578,780	ND	ND
1916	50.062	3,305,325	ND	ND
1917	50.875	4,454,247	ND	ND
1918	51.500	4,569,783	ND	ND
1919	50.875	3,929,657	ND	ND
1920	49.125	4,019,946	ND	ND
1921	48.062	3,238,415	ND	ND
1922	48.000	4,374,424	ND	ND
1923	48.750	3,956,401	ND	ND
1924	43.500	4,885,565	39	1,693,700
1925	41.000	10,059,224	46	3,128,044
1926	46.856	12,517,343	45	3,839,741
1927	47.425	14,661,390	39	4,027,560
1928	46.457	18,573,579	37	4,893,802
1929	46.069	16,712,489	42	4,513,788
1930	49,367	14,477,697	37	4,078,440
1931	39.375	12,158,632	35	2,662,620
1932	28.120	10,750,407	35	1,025,812
1933	25.227	19,586,689	45	1,770,843
1934	29.511	16,638,494	49	1,670,406
1935	28.570	21,280,107	50	2,971,908
1936	29.000	17,288,408	47	2,102,168
1937	28.496	21,331,736	54	3,191,499
1938	28.496	17,005,139	58	1,447,421
1939	28.814	32,350,700	53	5,591,278
TOTAL		299,700,315		48,559,036

a/ Based on export to the United States and on the average value of the yen figured to the nearest whole yen

b/ Investigation Section, Yokohama Specie Bank c/ Figures furnished by the Nichiro Fishing Co ND: No data available