The Economic Contribution of Marine Angler Expenditures in the United States, 2011

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U.S. Department of Commerce National Oceanic and Atmospheric Administration National Marine Fisheries Service

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ABSTRACT

Marine recreational fishing is a popular pastime across the United States that generates significant economic impacts to both local economies and to the nation. NOAA Fisheries estimates that over 70 million recreational fishing trips were taken by more than 11 million marine anglers in 2011. In this report, the level of fishing expenditures for these anglers was quantified within each coastal state and the U.S. as a whole. At the national level, it is estimated that marine anglers spent an estimated \$4.4 billion on trip-based expenditures (e.g., ice, bait, and fuel) and another \$19 billion on fishing equipment and durable goods (e.g., fishing rods, fishing tackle, and boats) in 2011. For this study, a regional input-output assessment was conducted to examine how those expenditures circulated through each state's economy as well as the economy of the entire U.S. It is shown that as angler expenditures filtered through the U.S. economy, they contributed an estimated \$56 billion in total output impacts, \$29 billion in value-added impacts (i.e., contribution to gross domestic product), \$18 billion in income impacts, and supported 364 thousand jobs in the United States.

I. INTRODUCTION

In 2011, the National Marine Fisheries Service (NMFS) conducted the National Marine Recreational Fishing Expenditure Survey (hereafter referred to as "NES"). The survey collected information from anglers on expenditures related to marine recreational fishing. Marine recreational fishing was defined as fishing for finfish in the open ocean or any body of water that is marine or brackish for sport or pleasure. The survey is the second nationwide survey conducted by NMFS to gather marine recreational fishing expenditures across the United States. The first nationwide survey was in 2006. Prior to that year, three regional surveys were conducted starting in 1998 with the Northeast Region, the Southeast Region in 1999, and the Pacific Region in 2000 (Steinback and Gentner, 2001; Gentner, Price, and Steinback, 2001a; Gentner, Price, and Steinback, 2001b).

The primary objectives of the national expenditure surveys are to collect trip expenditures for an angler's most recent marine recreational fishing trip and to collect annual expenditures on durable goods used for marine recreational fishing. Additional objectives include obtaining a profile of the most recent marine recreational fishing trip and collecting demographic information on marine recreational anglers. As specified in the Magnuson-Stevenson Fishery Conservation and Management Act of 1996 (and reauthorized in 2007), NMFS is required to enumerate the economic impacts of the policies it implements on fishing participants and coastal communities. In order to routinely fulfill this mandate and in recognition of the economic importance of recreational fisheries, NOAA conducts nationwide angler expenditure surveys on marine recreational fishing approximately every 5 years. The survey data are then used to estimate the economic contributions of marine recreational fishing to a region's economy via a regional input-output model.

The input-output model used in this report generates four different metrics, referred to as impacts, for assessing the contributions to a region's economy from expenditures on marine recreational fishing. The different measures of impacts are:

- Output is the gross value of sales by businesses within the economic region affected by an activity. In the rest of the document, the terms "sales impacts" and "output impacts" are used interchangeably.
- Labor income includes personal income (wages and salaries) and proprietors' income (income from self-employment).
- Value Added is the contribution made to the gross domestic product in a region from marine recreational fishing.
- Employment is specified on the basis of full-time and part-time jobs. There is significant part-time and seasonal employment in commercial and recreational fishing and many other industries.

The first three types of impacts are measured in terms of dollars, whereas employment impacts are measured in terms of number of jobs. Additionally, the four categories of impacts are not independent and it is important to note that adding them together would result in some double counting of impacts. Throughout this report, the results of the input-output analysis are referred to as either "economic contributions" or "economic impacts" with no implied distinction in the terms.

The estimates of expenditures and impacts from the 2006 NES have been widely used by NOAA Fisheries, other government agencies, academic institutions and fishing-related organizations. The 2011 angler expenditure and impact estimates in this report provide updated information on the economic importance of recreational fishing in each coastal state and in the U.S. as a whole. At the national level, it is estimated that marine anglers spent \$4.4 billion on trip-based expenditures (e.g., ice, bait, and fuel) and another \$19 billion on fishing equipment and durable goods (e.g., fishing rods, fishing tackle, and boats) in 2011. These expenditures generated an estimated \$56 billion in total output impacts, \$29 billion in value-added impacts (i.e., contribution to gross domestic product), \$18 billion in income impacts, and supported more than 364 thousand jobs across the United States.

Section 2 of this report gives a brief description of the survey methodology and sampling design. In section 3, the survey questionnaires, survey protocol and survey response rates are discussed. Section 4 presents the analytical methods used to estimate mean angler expenditures and total angler expenditures. Section 5 includes a discussion of the regional input-output model and the methods for estimating state level and U.S. level economic contributions from marine recreational fishing. Section 6 concludes with some remarks regarding model assumptions, limitations, and possible survey improvements for future years. Following Section 6, tables with the expenditure and impact results are listed for the entire U.S., for individual coastal states, and for Puerto Rico.

II. SAMPLE FRAMES

The target population for the 2011 NES was marine recreational anglers, 16 years of age and older, who fished in all coastal states and in Puerto Rico during 2011. Puerto Rico was a new addition to the survey in 2011. Ideally, the sample frame for the NES would be a comprehensive database of marine anglers in each state. In 2006, no such frame existed because not all states required marine anglers to obtain state fishing licenses. Since 2010, anglers across the U.S. were either required to obtain a marine fishing license or enter a registry in the state where they fish or to register with NMFS's National Marine Angler Registry. However, for consistency with the sample frame used for the 2006 NES, the 2011 NES utilized two sample frames: field intercepts with anglers and databases of licensed anglers. Additionally, due to differences in fishing license requirements and exemptions across states, use of an intercept sample frame was determined to be the best approach for some states in 2011.

The Marine Recreational Information Program (MRIP) is an integrated series of regional surveys coordinated by NMFS in order to provide reliable estimates of marine fishing effort, catch, and

participation. There are three primary surveys used to obtain these estimates. The first is the Coastal Household Telephone Survey (CHTS) which is a telephone survey of coastal households designed to measure total fishing effort by coastal residents in a given state or region. Effort is defined in terms of angler fishing trips where a trip is a day of fishing in one fishing mode (e.g., from shore, from a boat). The second survey is the For-Hire Telephone Survey (FHTS) designed to measure effort on charter and party boats. The third survey, the Access Point Angler Intercept Survey (APAIS), is used to estimate catch-per-unit effort in all modes and to estimate correction factors for non-coastal resident angler-trips. Appendix I provides a complete description of the MRIP survey procedures. In the APAIS, Florida is divided into East Florida, which is considered part of the NMFS' South Atlantic Region, and West Florida, which is considered part of the NMFS.

As was done in 2006, an add-on to the APAIS survey was designed to collect expenditures resulting from the intercepted trip and to gather a frame for mailing a follow-up survey regarding annual durable expenditures. In those states where the APAIS survey is not conducted (Texas, California, Oregon, Washington, and Alaska) license frames were utilized to contact anglers via a mail survey regarding both trip and durable good purchases. The same procedure was followed for the 2006 expenditure survey. For further information about the license frame sampling procedures see Appendix I.

III. SURVEY INSTRUMENTS AND PROCEDURES

Intercept Questionnaire

As noted above, for the states where MRIP conducts the APAIS, a one-page economic add-on was added to the existing catch survey questionnaire. Information routinely collected from anglers during the APAIS include state and zip code of primary residence, number of hours fished on the interviewed trip, top two target species, type of fishing gear used, and the number of days fished in the last 2 and 12 months. The creel portion of the survey collects length and weight of all fish species retained by the angler and the species and disposition of all catch not retained by the angler. The economic questionnaire included questions on whether or not anglers were on an overnight trip, the number of nights spent away from the angler's primary residence, the total number of days spent fishing, and the primary purpose of the entire overnight trip (fishing, business, or personal). All anglers were asked to estimate their expenditures for their entire trip (not just for the days spent fishing). These included costs for auto fuel, auto rental, public transportation (airfare, bus, taxi, subway, ferry), lodging, food (from grocery stores and from restaurants), bait, ice, boat fuel, guide fees, tips to crew, fish processing, and gifts or souvenirs. Respondents were also asked to estimate the proportion of their total expenditure that was spent in the state of the fishing trip. At the end of the interview, respondents were asked for their postal and email addresses for a follow-up survey about their annual durable expenditures.

Every angler over 16 years of age who completed the APAIS base catch survey was eligible for the economic add-on questions. In the states where the MRIP survey was conducted, a total of 108,820 economic add-ons were attempted with anglers. 89,384 interviews were conducted with anglers who were 16 years old or older (Table 1). Overall, 78,780 eligible respondents (72.0%) agreed to the economic add-on survey and 18,921 of those (24%) supplied contact information for a follow-up survey on their durable expenses.

Mail Survey and Questionnaire

The MRIP intercept frame sample and the license frame samples followed slightly different survey protocols. For the MRIP intercept frame, anglers who provided contact information were sent a follow-up survey either by mail or email that asked about their expenditures on marine fishing- related durable goods in the prior 12 months. For the license frame samples, anglers were sent a complete version of the survey by mail or email that included questions on their most recent marine fishing trip and questions on their purchases of durable goods. The trip related questions on the mail survey gathered the same information that was obtained in the economic add-on to the APAIS. ICF Macro, Inc. conducted the NES mail data collection for all states except California, Oregon, and Washington, which was conducted by CIC Research, Inc. Copies of the questionnaires are available online.¹

Questions related to the purchases of durable goods asked anglers for their expenditures in the prior 12 months and focused on expenditures in the state of the most recent trip. The survey asked about expenditures on semi-durable goods such as fishing tackle and gear (fishing line, hooks, lures, etc.), rods and reels, fishing licenses, special clothing, publications (books, magazines, newspapers, etc.), camping equipment, binoculars, dues and contributions to fishing clubs, and processing or taxidermy costs. Questions on durable goods were related to boats, vehicles, and second homes. Anglers were asked if they owned a boat that they used for recreational marine fishing in the prior 12 months. Additional questions were asked on the length and horsepower of the boat, and the percentage of time in the prior 12 months that they had used it for marine recreational fishing. Boat-related expenditures included purchases of motorboats and accessories, non-motorized boats, boating electronics, mooring and storage, boat insurance, boat and trailer license and registration, and boat and trailer maintenance and repairs.² Similar questions were asked about vehicles and second homes used for marine recreational fishing in the past 12 months (purchase, repair and maintenance, insurance, and license/registration for vehicles). As with boats, respondents were asked to estimate the percentage of time that the vehicle and second home were used for marine recreational fishing. The final section of the mail survey collected a set of socioeconomic and demographic variables, including gender, age, ethnicity, race, annual household income, education level, number of hours worked per week, and the years of marine fishing experience.

The sampling protocol followed a modified Dillman method. If an email address was available for a respondent, then the respondent was first sent an email invitation to access a web based version of the survey using a unique user identification code and password. Respondents were asked to complete the web survey within 1 week of receiving the email. Three days later, they received a reminder email. Respondents with complete postal addresses and who did not complete the survey online within one week, were then routed into the postal mail group. Anglers were first sent a cover letter describing the purpose of the survey, a questionnaire booklet, and a business reply envelope. One week later, all anglers were sent a post card that thanked the angler for participating in the survey and included a reminder to return the survey. Three weeks after the first mailing, anglers whose surveys had not yet been received were sent a modified cover letter and another copy of the questionnaire. The second cover letter offered the option of completing the survey online and provided the web address to access the survey as well as a unique user name and password. The provision of the web address in the second cover letter was based on studies that showed reduced overall response rates when an online option was given in the first contact versus providing that option in a subsequent contact (ICF Macro, Inc., 2012).

¹ http://www.st.nmfs.noaa.gov/economics/fisheries/recreational/angler-expenditures-economic-impacts/index.

² Questions on fishing tackle expenses and boat mooring, storage, and repair expenses for a given trip were included as trip related expenditures in 2006, and similar categories were also included in the durable good expenditures in 2006; in 2011 both categories were only included as durable goods to avoid any possible double counting.

Survey versions were personalized based on the state of intercept or licensure, including framing of state specific questions and graphics. In the license frame states, the trip expenditures were anchored to the most recent marine trip taken. All information collected through the MRIP intercept survey was collected in the license frame surveys in order to have similar data on the most recent trip. A few additional state-specific questions were added to the Alaska, California, and Hawaii license frame versions.

A total of 43,472 surveys were sent to anglers across the U.S. either via email or postal mail (Table 1). About 5.8% of the total surveys sent out were returned as being undeliverable by the postal service. Approximately (34%) of the surveys (14,782) were completed either online or returned in the mail. Response rates were fairly consistent across states. Alaska had the highest response rate (65%), followed by Washington and Oregon with 50% and 48%, respectively. States with the lowest response rates included Texas (18%) and New York (19%). A lower response rate was expected in Texas, however, given that licenses were not exclusive to marine fishing and were also sampled without pre-screening for trips taken in 2011. For the three West coast states, 62% of the potential respondents were initially mailed a questionnaire packet and the remaining 38% were initially emailed an invitation to complete the web version of the questionnaire. The number of surveys returned via the mail was 72% versus 28% via the online version. For all other states, 35% were from the online version and 70% were from the mail version.

To address potential non-response bias, a telephone non-response survey was conducted two weeks after the second mailing. Ten percent of anglers who did not return the survey were selected for the non-response sample in each wave and state. Details on the non-response survey are provided in Appendix II.

IV. METHODS

Trip Expenditures

Survey data for different categories of trip expenditures were used to estimate mean trip expenditures by survey stratum (state, mode of fishing trip (for-hire, private boat, and shore), and resident status). Resident status was split into two categories, resident or non-resident. Anglers who were permanent residents of the state in which they were interviewed as part of the APAIS were considered residents. For the license frame states, anglers who were permanent residents of the state of licensure were considered residents. Mean trip expenditures were calculated for an angler-trip, defined as one day of fishing for one angler. On the survey, anglers were asked to estimate total expenditures for the entire trip away from their permanent residence if the trip involved an overnight stay. Data on the number of nights anglers spent away from their permanent residence and the number of days spent fishing was collected and used to calculate expenditures per angler-trip.

Anglers were asked to report what they personally spent on either themselves or others. They were asked not to include expenses that others paid on their behalf. If they did not have expenditures in a given category, they were asked to record zero rather than leaving the item blank. Missing values for trip expenditure categories were replaced with zero if an angler reported a non-zero dollar amount for at least one other trip expenditure category. The trip expenditure questions included an "other" category that allowed for an open-ended response for the expenditure type and the amount. These responses were recorded into one of the other expenditure categories if applicable and separable into discrete amounts. The survey also asked anglers to estimate the percentage of trip expenditures that were spent in the state of the most recent fishing trip. These percentages were multiplied by each trip expenditure category to calculate the final expenditure per respondent spent in the state of the trip. If a percentage was left blank, it was

replaced with either 100% in the case of residents, or for non-residents, a statewide average percentage (based on non-resident records only).

Mean trip expenditures were estimated by accounting for both the survey design of the underlying sample and the appropriate sample weights. For the intercept-based sample, the sample weights were based on MRIP weights adjusted for anglers over 16 years of age and for non-response to the economic add-on survey (Foster, 2012). In the APAIS, sampling quotas for a given APAIS stratum (state, mode, wave) are developed according to expected fishing effort for that stratum. Expected fishing effort is based on historical effort estimates for that same stratum. The MRIP sample weights are designed so that each intercept in a particular stratum is weighted based on the estimated total effort in that stratum, and therefore, summing over the sample weights will equal total effort. For the license frame samples, sample weights were calculated based on the sampling strata and sampling design for each license frame state. These base survey weights, either from the intercept or license frame samples, were further adjusted in the process of estimating mean trip expenditures in order to account for item non-response to the set of trip expenditure questions.

Total annual trip expenditures were estimated by multiplying mean trip expenditure by the estimated annual number of adult trips in a given stratum (state/mode/resident). For the Atlantic and Gulf Coast states and Hawaii (shore and private boat modes), the annual number of adult trips by stratum was estimated by summing over the adjusted MRIP sample weights in a given stratum. Hawaii charter effort was based on estimates provided by the Pacific Islands Fisheries Science Center. For all three West Coast states, Texas, and Alaska, estimates of total angler effort were obtained from the Pacific States Marine Fisheries Commission, Texas Department of Parks and Wildlife, and the Alaska Department of Fish and Game, respectively. For these states, adult trips were calculated by multiplying the average percentage of adult trips by mode and resident status across all the MRIP states by the total number of angler trips for the same mode/resident stratum. Total U.S. trip expenditures by mode and resident status were obtained by summing across states. Table 2 provides the 2011 adult effort totals by state, mode, and resident status.

Durable Expenditures

Mean durable expenditures were estimated by state and resident status for each durable expenditure category on the survey. Anglers were asked to estimate the percent of time that they used the items for marine fishing and the percentage spent in the survey state. The percentages were then multiplied by the expenditure amount in order to get the amount attributed to marine fishing spent in the survey state. As with the 2006 NES, only durable goods used primarily for fishing (50% or over) were included. For any items that anglers reported using less than 50% of the time for marine fishing, expenditures were recoded to zero.

Given the length and detail of the mail/internet portion of the survey, it was anticipated that respondents were likely to save time by leaving some questions blank if they did not have an expense. In order to correctly capture zero expenditures, the questionnaire instructed respondents to write zero if they spent nothing for an item. Additionally, screening questions were added to the survey for every grouping of expenditure categories. A set of coding rules was implemented to cover various combinations of answers to the screening questions and for filling in missing values to the subsequent expenditure questions. In general, if an angler indicated in the screening question that he/she had expenditures in a given category (i.e., fishing tackle or gear), then all subsequent missing responses for each of the individual expense items within that group were coded as zeros. For respondents that provided negative responses to the screening questions, all subsequent missing responses were coded as missing data. As with the trip expenditures, if at least one of the individual expense categories within a group was non-zero but others were left blank, these missing values were replaced by zeros. Missing values for either the percentage of usage for marine fishing or for

the percentage spent in the state were replaced with the appropriate average values (stratified by resident status).

An avidity bias related to durable expenditures may be present for the intercept-based portion of the sample. This bias could occur if more avid anglers have a higher likelihood of being sampled as part of the APAIS and if their durable expenditures are correlated with avidity. For the trip expenditures, any potential bias is likely to be small after incorporating the new MRIP sample weights and because expenditures are reported on a per trip basis rather than over multiple trips. Following the procedures used in estimating mean durable expenditures in the 2006 NES, the base sample weights were adjusted as in Thomson (1991) to correct for potential avidity bias.

For calculating economic impacts, only those expenditures that generate new economic activity matter. Angler purchases of used goods from private parties do not generate any new economic activity and are considered transfer payments from one household to another. Respondents were asked if purchases of boats, boat accessories, vehicles, and second homes were made new or used, from dealers or private parties, or were financed. If one of these items was purchased new within the survey state, then the purchase price was included in the estimation procedures. If, however, any of these items were purchased used from a private party and not financed, the expenditure was not included. If the purchase was financed, regardless of whether used or new, financed charges were assumed to be 2% of the loan principal. For used boats purchased through a dealer, used boat accessories, and used vehicles, the purchase price was multiplied by 19% to account for dealer revenues. This percentage was based on the reported retail margins associated with the industrial sector that sells boats and vehicles in IMPLAN Version 3 (MIG, 2008). To calculate the loan principal and the 2011 interest payment to the banking sector for boats, vehicles, and homes, microdata from the 2010 Consumer Expenditure Survey (CES) for each of these expenditure categories were used to calculate the average loan term, the average principal balance, and the average interest rate (CES 2010). Amortization equations were used to develop the additional categories for each respondent purchasing a financed boat, boat accessory, vehicle, or second home. Additionally, for second homes, the average U.S. property tax was obtained from the Tax Foundation (Tax Foundation, 2012). Real estate commissions from home purchases were assumed to be 6%.

Total annual durable expenditures were estimated by multiplying mean durable expenditures in each category by the estimated annual number of adult participants in a given state and resident stratum. For the Atlantic, Gulf Coast states, and Hawaii, the annual number of adult participants was calculated by multiplying the MRIP estimates of participation in a given stratum by the percentage of adults in that same stratum. The percentage of adults was calculated from the percentage of adult effort in the same stratum. Estimates of total participation for the West Coast license frame states were provided by the Southwest Fisheries Science Center (Thompson, 2012). Alaska participation for Texas were based on numbers of licenses that included marine fishing in consultation with the Texas Department of Parks and Wildlife. Adult trips for the license frame states were calculated by multiplying the percentage of adult effort by resident status averaged across all the MRIP states by the total number of participants for the same resident stratum. Table 3 provides the 2011 adult participation totals by state, mode, and resident

Outliers within each expenditure category (either trip or durable) and survey strata (i.e., state/mode/resident for trip expenditures and state/resident for durables) were removed from the data set. The decision rule for outliers allowed strata with low variances to remain intact while strata with high variances had outliers removed. Initial weighted mean estimates for all expenditures categories were generated using the *Proc Surveymeans* procedure in SAS (SAS Version 9.3, 2011) and any strata/category combination with a proportion of standard error (PSE) greater than 20% had the upper 1% of its distribution truncated. For the purchase of new and used boats, new and used vehicles, and second homes, the wide variation in

expenditures required slight adjustments to the decision rule based on visual inspection of the data and best professional judgment.

In order to estimate durable expenditures at the U.S. level, mean durable resident expenditures for the U.S. were first calculated and then multiplied by total adult resident participants rather than simply summing over state level expenditures. This allowed for the purchase of boats, vehicles and second homes, regardless of whether or not they were purchased in the survey state, to be included in the estimation. Adult participation for the U.S. was calculated as the sum of state level adult participants. Issues arise, however, when trying to estimate total participation at the U.S. level because the non-resident estimates are not additive across states. Based on the MRIP methods for calculating participation in a given state, it is impossible to know if a non-resident participant in one coastal state is resident or non-resident participation in each state, only resident adult participation was used to expand the means to the U.S. total expenditure estimate. This restriction likely results in an underestimate of U.S. adult participation and durable expenditures. For the remainder of this report, U.S. total participation (9.8 million) includes only resident adult participants to avoid potential double counting of non-resident participants.

V. ECONOMIC CONTRIBUTION ANAYLSIS

An analysis of the economic contributions derived from marine angler expenditures was the second objective of the 2011 NES. The economic contributions of angler expenditures extend beyond the direct purchases anglers make on fishing trips or for fishing related goods. The effects of these expenditures can be classified as: (1) direct, (2) indirect, or (3) induced. Direct effects occur when anglers spend money at retail and service oriented fishing businesses. Indirect effects occur when recreational fishing retail and service sectors purchase business supplies from wholesale trade businesses and manufacturers, and pay operating expenditures. These secondary industries, in turn, purchase additional supplies and this cycle of industry to industry purchasing continues until all indirect effects are derived from outside the region of interest (Steinback, Gentner, and Castle 2004). Payments for goods and services produced outside of the study area (i.e., outside state lines) are excluded because these effects impact businesses located in other regions. Induced effects occur when employees in the direct and indirect sectors make purchases from retailers and service establishments in the normal course of household consumption. The summation of the direct, indirect, and induced multiplier effects represent the total economic contributions or impacts generated from marine sportfishing expenditures to the overall regional economy.

A regional input-output model was used to analyze how angler expenditures circulated through each state's and territory's economy, and throughout the entire U.S. Input-output models are based on the interrelationship between demand for final goods and services in a regional economy and the supply of intermediate goods and services needed to produce these final goods and services. Input-output models are capable of tracking quantities and purchasing locations of expenditures by anglers, support businesses, and employees in both direct and indirectly affected industries. In analyzing the 2011 angler expenditures, a commercially available regional input-output model called IMPLAN (Minnesota IMPLAN Group, Inc., 2010) was used to estimate the economic contributions of marine recreational fishing. The IMPLAN software is a widely used, nationally recognized tool. For this report, IMPLAN Version 3 software was used, which provides detailed purchasing information for 440 industrial and retail sectors. Previous NMFS analyses of economic impacts from recreational fishing, including the 2006 NES, used earlier versions of IMPLAN (Gentner and Steinback, 2006).

In order to accurately analyze the economic impacts from angler expenditures, it was necessary to match the type of expenditure with a corresponding industry or retail sector in IMPLAN. Angler expenditure categories from the 2011 NES were allocated to IMPLAN sectors based on the sectoring scheme shown in

Table 4. Expenditure categories that included more than one IMPLAN sector were not aggregated to avoid the biases associated with aggregating. Instead, the expenditure in the category was distributed to individual IMPLAN sectors based on the proportion of final household demand in each sector in each state. Because the typical grocery or convenience store purchase includes a wide range of products, expenditures at grocery and convenience stores were allocated across sectors based on IMPLAN's Personal Consumption Expenditure (PCE) activity database for grocery store purchases. PCE activity databases are created by the Bureau of Economic Analysis and represent national average expenditure patterns. Similarly, expenditures on boat and vehicle registrations and licenses, fishing licenses, property taxes, and parking /site access fees were allocated across sectors using IMPLAN's *State/Local Government NonEducation Institution Spending Pattern* database.

In IMPLAN, margins are used to convert the retail-level prices paid by anglers into appropriate producer values. Margins ensure that correct values are assigned to products as they move from producers, to wholesalers, through the transportation sectors, and finally on to retail establishments. Regional purchase coefficients (RPCs) reflect the proportion of a retail item that is manufactured within the state or region. IMPLANs default RPCs were applied to all the retail expenditure estimates to ensure that imported goods were not included in the impact estimates. The one exception was for bait purchased on a fishing trip. As virtually all bait is derived from local harvesters, all state-level RPC values for bait purchases were increased to 100%. Retail margins were also modified to account for this adjustment.

State-level impacts were estimated by fishing mode (for-hire, private boat, shore), by durable expenses, and for total expenses. The impacts are divided into output (i.e. sales), value-added, income, and employment impacts. Output impacts reflect total dollar sales generated from expenditures by anglers in each state. Value-added impacts represents the contribution recreational angling makes to the gross domestic product of a state or region. Income impacts represents wages, salaries, benefits, and proprietary income generated from angler expenditures. Employment impacts includes both full-time and part-time workers and is expressed as total jobs. For all expenditures combined, the tax impacts were also estimated. Taxes denote the income received by federal and state/local governments. The tax revenue estimates are based on data available in IMPLAN's social accounting matrix, which tracks monetary flows between industries and institutions such as households, government, investment, and trade. Note that impact estimates for a specific state measure only the impacts that occur across states are captured in the aggregate U.S. model.

VI. RESULTS AND DISCUSSION

Anglers' marine recreational fishing expenditures and the economic contributions of those expenditures are presented for each coastal state, for Puerto Rico, and for the U.S as a whole. Four tables of results are shown for each state, Puerto Rico, and the U.S. The first table summarizes the total economic impacts attributable to recreational fishing expenditures on output, value-added, income, and employment by trip mode, durable expenditures, and overall total. The second table for each state shows the estimated revenue received by federal and state/local governments from angler purchases. The third table shows mean trip and durable expenditures by type of expenditure and resident status. The fourth table provides total expenditures by type of expenditure and resident status. The fourth table provides total expenditures by type of expenditures of impacts together because they are not mutually exclusive.

Overall, total U.S. expenditures in 2011 decreased 34% compared to the inflation-adjusted estimates shown in Gentner and Steinback (2008) for the U.S. in 2006.³ Further comparisons show an inflation-adjusted

³ The 2006 expenditure estimates shown were adjusted to year 2011 dollars using the Bureau of Labor Statistics' Consumer Price Index.

decrease in total U.S. trip expenditures of 32% and a 34% decrease in total durable expenditures in 2011 compared to 2006. According to data from MRIP and the license frame states, angler effort in 2011 decreased 22% and participation decreased 30% compared to 2006 U.S. levels. This means that mean expenditures per trip also declined from 2006 levels because the magnitude of the decline was higher for trip expenditures than for effort. Similarly, total durable expenditures declined by 34%, while adult participation declined by 30%, suggesting that mean durable expenditures per participant in the U.S. actually decreased in 2011 compared to 2006.

The most recent data from the Bureau of Labor Statistic's Consumer Expenditure Survey (CES) shows similar declines in overall consumer spending in 2011 compared to 2006. Average annual expenditures by consumers on all goods and services declined by 11%, after adjusting for inflation (CES 2011). Average annual consumer spending on vehicles, which includes new and used cars, trucks, and boats, decreased 46% from 2006-2011, after adjusting for inflation. Also, the National Marine Manufacturer's Association (NMMA) estimated sales of the three most popular fishing boats (outboard boats, sterndrive boats, and inboard boats) to be \$19.1 billion in 2006 and \$11.7 billion in 2011 - a 39% decline after adjusting for inflation.

The U.S. Fish and Wildlife Service (USFWS) also collected expenditure data from marine anglers across the U.S. in 2011. Their data show that anglers across the U.S. spent a total of \$10.3 billion on marine fishing in 2011 (USFWS 2012), approximately 56% below our estimate of total marine angler expenditures in the U.S. (\$23.4 billion). Several reasons exist for the disparity. First, the durable expenditure estimates presented in this study are partly a function of MRIP participation estimates. For 2011, MRIP estimates of marine participation in the U.S. are about a million anglers higher than estimated by the USFWS. The disparity is also likely due to differences in sampling procedures. The USFWS estimates are based on a general household survey, rather than a survey based on licensed anglers or intercepted anglers. In contrast to the MRIP survey, which is specifically designed to target only marine anglers, the USFWS targets freshwater anglers, marine anglers, hunters, and other recreational activities as an add-on to the decennial census. Additionally, for many states, the sampling rates used for this study were considerably higher than used for the USFWS study. Differences also exist in how expenditures on durable goods are calculated. The USFWS uses the entire amount of the purchase in the survey year, if the angler indicated that the primary use was fishing. If the primary purpose was not fishing, it is not included in the expenditures. In the NES, anglers were asked the percentage of time that they used the durable good for saltwater fishing, and this percentage was used to calculate expenditures. Also, amortization equations were employed in the NES estimation procedures, but only when an angler indicated the purchase was financed. If a boat or vehicle was purchased new, and the purchase was not financed, the entire purchase price was used for estimation. Lastly, our study contains spending estimates for a greater number of expenditure categories than collected by the USFWS.⁴

At the U.S. level, it was difficult to estimate total angler participation. A resident participant from one state may also have fished in one or more other states or vice-versa. Summing resident and non-resident participation across all states would certainly have overstated participation at the U.S. level. Therefore, only resident participation summed across all of the coastal states was used to expand the durable good expenditure means to total durable expenditures in the U.S. As a result, the durable expenditure estimates shown in this report for the U.S. likely underestimates actual expenditures.

As total angler expenditures in the U.S. decreased in 2011 from 2006 levels, so did the economic activity generated from those expenditures. The total output impacts resulting from angler expenditures in the U.S.

⁴ Additional categories of expenditures collected during the 2011 NES include boat and vehicle registration fees, boat accessories, fishing vehicle maintenance, fishing vehicle insurance, second home purchase, second home property taxes, second home real estate commissions, second home maintenance, second home insurance, fishing club dues, fishing magazine purchases, and finance charges for purchases of boat, vehicles, and second homes.

decreased from \$92.2 billion in 2006⁵ to \$56 billion in 2011. The total income impacts produced from angler expenditures, after adjusting for inflation, dropped from \$26.9 billion in 2006 to \$18 billion in 2011. Value-added impacts declined to \$29 billion from \$42.7 billion, and the total employment impacts supported by angler expenditures decreased from 533,813 to 363,932 across the U.S.

The majority of the changes in economic activity in 2011 compared to 2006 are simply due to lower overall angler expenditures in 2011. The remaining differences are the result of structural changes in a declining economy and because of adjustments in the products and services purchased by anglers. The impact estimates shown in Gentner and Steinback (2008) are based on 2006 IMPLAN data and since 2006 the linkages between businesses that support angler expenditures has changed. For this study we utilize 2008 IMPLAN data, so presumably any underlying structural changes in an economy, such as the mix of goods and services purchased by businesses that support angler expenditures, or in the proportions of goods and services purchased from local suppliers (i.e., RPCs), are reflected in the impact estimates shown here.

A comparison of Keynesian multipliers across the two studies provides an indication of the actual mathematical effect that structural changes in an economy and adjustments in the products and services purchased by anglers have had on the level of impacts generated from angler expenditures. Keynesian multipliers are defined as the ratio of total impacts to final expenditures and express the mathematical relationships between angler expenditures and the economic impacts generated from the expenditures (Archer 1984). While these multipliers are not reported in the tables, the reader may notice that at the U.S. level, the aggregate output multiplier decreased from 2006 (2.62) to 2011 (2.39). The income and value-added multipliers remained nearly constant in 2011 compared to 2006 (0.78 and 1.24, respectively), and the total number of jobs supported by angler expenditures declined from about 17 jobs per million dollars of angler spending in 2006 to 16 jobs in 2011. This means that because of structural changes in the U.S. economy and adjustments in the types of products and services purchased by anglers, an average dollar of angler expenditure in 2011 generated comparatively lower total output and employment, but about equal income and value-added when compared to 2006. The outcome of multiplier comparisons across states varies.

Keynesian multipliers can also be used to predict how changes in angler expenditures (increases or decreases) will affect output, income, value-added, and employment in a regional economy. To do this, one multiplies the appropriate Keynesian multiplier (total impact/total expenditure) by the change. For example, an increase of \$100,000 in overall angler expenditures in Alabama would yield a total increase in output within the state of approximately \$95,680 (\$100,000 x (\$819 million/\$856 million)). Caution is advised, however, when using the expenditure and impact estimates shown in this report to make projections because the projections are based on a particular region's industrial structure in 2008 and if the outcome of an increase in angler expenditures is desired, it is must be assumed that there is sufficient productive capacity (i.e., labor and capital) within the region to satisfy an increase in angler expenditures.

The reader should also be aware of additional caveats associated with the state-level impact estimates shown in this report. Separate models were constructed for each state. Therefore, the estimated impacts are limited to economic activity within a state or territory and may underestimate the state-level effects associated with marine recreational fishing. Impacts generated through the imports of goods and services from other neighboring coastal states are not part of each individual state assessment. For example, if a retail store in Florida sold fishing tackle that was manufactured in California, the impacts associated with the production of the fishing tackle are not included in either state's impact assessment. The associated wholesale, distribution, and retail mark-ups that occurred in Florida are included in Florida's impact assessment, but

⁵ The 2006 sales estimate shown in Gentner and Steinback (2008), \$82.3 billion, was converted to its 2011 equivalent using the Bureau of Labor Statistic's Consumer Price Index.

the portion attributable to tackle manufacturing is not included in the California assessment. These crossstate effects, however, are captured in the aggregate U.S. model.

The purpose of the input-output analysis was to estimate the total economic activity associated with marine angling expenditures in each coastal state and across the U.S. Therefore, expenditures by both residents and non-residents were included in the input-output analysis. In contrast to a true "economic impact" analysis that examines how changes in policies or other external factors affect the economic activity associated with changes in angler expenditures, the assessment shown here is generally described as a "contribution" analysis and simply shows the total economic contribution of marine angling expenditures to a regional economy under the conditions that existed during 2011. Often, in economic impact analysis as opposed to economic contribution analysis, spending by residents must be adjusted in the model because it is assumed that they would reallocate most of their expenditures to other sectors of the regional economy, thereby causing no net change in impacts.

Input-output modeling is the most common approach for describing the structure and interactions of regional economies, although it is prudent to be aware of its assumptions regarding linear production functions, constant relative prices, and homogenous sector output. These assumptions are of questionable validity, but are necessary in order to construct the technical coefficients used to determine the direct, indirect, and induced effects in an input-output model. In fact, Propst and Gavrilis (1987) considered these assumptions in their assessment of regional economic impact procedures and concluded that the input-output approach can satisfy the widest range of information needs at high precision levels if primary data are supplied for final demand estimates (i.e., collected directly from anglers as was done for this study).

Another caveat that deserves attention relates to the underlying purpose and use of input-output analysis. In particular, it is a positivistic model designed to identify patterns of transactions and the resource requirements and sector output requirements resulting from angler expenditures. The input-output approach should not be considered a substitute for normative approaches such as benefit-cost analysis. Benefit-cost analysis seeks to determine whether resources are being put to their best use by examining the difference between total economic value and total costs. In the context of recreational fishing, total net economic value is generally defined as willingness to pay in excess of actual expenditures. Alternatively, input-output assessments reveal how actual expenditures affect economic activity within each sector of an economy.

State	MRIP Intercept Surveys	MRIP Economic Add-Ons Completed	Mail Surveys Sent	Mail Surveys Returned
Alabama	2,778	1,726	243	80
Alaska			647	412
Connecticut	1,262	941	58	21
California			9,616	2,830
Delaware	3,359	2,623	858	302
Florida	39,208	27,090	4,565	1,931
Georgia	1,719	1,075	207	72
Hawaii	2,529	1,327	4,406	1,105
Louisiana	5,897	5,117	1,608	633
Maine	1,495	1,032	119	55
Maryland	3,815	3,365	1,241	440
Massachusetts	4,262	3,352	1,250	486
Mississippi	1,783	1,200	435	129
New Hampshire	2,341	1,498	621	229
New Jersey	4,296	3,599	1,277	529
New York	3,581	3,122	665	129
North Carolina	20,756	14,295	3,574	1,562
Oregon			2,365	1,221
Puerto Rico	2,290	1,950	252	50
Rhode Island	1,222	825	180	82
South Carolina	2,824	2,141	356	100
Texas			5,820	1,025
Virginia	3,403	2,502	591	243
Washington			2,518	1,115
Total	108,820	78,780	43,472	14,781

Table 1. Intercept and Followup Survey Completion Statistics

^a The number of completed surveys shown in this Table includes those with some missing responses to individual questions.

questions. ^b The number of surveys mailed in Hawaii exceeds the number of addresses collected via the MRIP intercept due to additional sample from the National Saltwater Angler Registry for Hawaii, additional charter intercepts conducted specifically for the 2011 NES, and a sample of anglers collected at tackle shops in Hawaii.

	Angl	ers 16 years and older	
State	Resident	Non-Resident	Total
Alabama	1,692	559	2,250
Alaska	393	340	734
California	3,716	103	3,820
Connecticut	994	113	1,107
Delaware	558	306	863
East Florida	7,869	1,012	8,882
Georgia	793	79	872
Hawaii	1,376	48	1,425
Louisiana	3,944	372	4,316
Maine	298	149	447
Maryland	1,827	780	2,607
Massachusetts	2,060	495	2,555
Mississippi	1,316	88	1,404
New Hampshire	195	73	267
New Jersey	3,709	1,123	4,832
New York	3,483	104	3,587
North Carolina	3,289	1,227	4,517
Oregon	571	22	594
Puerto Rico	364	14	378
Rhode Island	511	500	1,011
South Carolina	1,249	430	1,679
Texas	2,016	140	2,156
Virginia	2,076	625	2,701
Washington	1,024	24	1,047
West Florida	9,353	2,772	12,125
United States	54,312	11,484	65,798

 Table 2. Angler Effort in Thousands of Trips, 2011

^a United States totals do not include Puerto Rico.

	Ang	lers 16 years and older	
State	Resident	Non-Resident	Total
Alabama	425	349	774
Alaska	106	136	241
California	809	78	887
Connecticut	286	82	368
Delaware	114	155	270
East Florida	911	450	1,362
Georgia	242	60	302
Hawaii	83	4	87
Louisiana	707	174	882
Maine	73	89	162
Maryland	400	345	745
Massachusetts	526	243	769
Mississippi	165	54	219
New Hampshire	58	26	84
New Jersey	626	315	942
New York	428	39	467
North Carolina	674	645	1,319
Oregon	172	12	185
Puerto Rico	80	13	93
Rhode Island	88	156	244
South Carolina	197	228	425
Texas	685	66	751
Virginia	485	303	788
Washington	259	14	273
West Florida	1,322	1,313	2,634

Table 3. Angler Participation in Thousands of Anglers, 2011

Expenditure Category		diture Category IMPLAN 440 Sector(s) Basis	
Trip	Auto Fuel	3115	Retail
	Auto Rental	362	Industry
	Bait	3017	Retail
	Boat Fuel	3115	Retail
	Boat Rental	363	Industry
	Charter Crew Tips	338	Industry
	Charter Fees	338	Industry
	Fish Processing	61	Industry
	Food – Grocery Stores	338	Household PCE Vector
	Food – Restaurants	413	Industry
	Gifts and Souvenirs	330	Industry/Margins
	Ice	3070	Retail
	Lodging	411, 412	Industry
	Parking and Site Access Fees		State/Local Govt NISI
	Public Transportation	336, 332	Industry
	Tournament Fees	410	Industry
Tackle	Rods & Reels	3311	Retail
	Tackle & Gear	3311	Retail
	Spearfishing Gear	3312	Retail
Equipment	Camping Equipment	3311, 3084	Retail
	Binoculars	3211	Retail
	Fishing Clothing	3087, 3088, 3089, 3093, 3311	Retail
	Club Dues	410	Industry
	Processing/Taxidermy	405	Industry
	Subscriptions	3342, 3341 3343,3345	Retail
	Fishing License Fees		State/Local Govt NISI

Table 4. Recreational Expenditure Sectoring Scheme for IMPLAN

Expenditure Category		IMPLAN 440 Sector(s)	Basis
Boats	New Power Boat 3291		Retail
	New Canoes/Non-motor Boat	3291	Retail
	Electronics/Accessories	3249, 3238, 3085	Retail
	Boat Maintenance	418, 320	Industry/Margins
	Boat Insurance	357	Industry
	Boat License/Registration		State/Local Govt NISP
	Boat Storage	410	Industry
Houses	New Vacation Home	37, 38	Industry
	Property Taxes for Homes		State/Local Govt NISP
	Second Home Maintenance	40	Retail
	Second Home Insurance	357	Industry
Vehicles	Fishing Vehicle	3276, 3277, 3281, 3282, 3294	Retail
	Vehicle Maintenance	414, 320	Industry/Margins
	Vehicle Insurance	357	Industry
	Vehicle License/Registration		State/Local Govt NISP
Interest Payments	Boats	355	Industry
	Homes	355	Industry
	Vehicles	355	Industry
Used Purchases	Power Boats	320	Industry/Margins
	Canoes/Non-motor Boat	320	Industry/Margins
	Vehicles	320	Industry/Margins
	Boat Electronics	322	Industry/Margins
	Real Estate Commission	360	Industry

 Table 4. Recreational Expenditure Sectoring Scheme for IMPLAN (continued)

NATIONWIDE AND STATE LEVEL RESULTS









Total angler expenditures on marine recreational fishing in United States were \$23 billion in 2011. Trip expenditures were \$4.4 billion and expenditures on durable goods were \$19 billion. Marine angling trip expenditures were 19% of total marine angling expenditures and durable good expenditures were the remaining 81%. For-hire fishing trip expenditures totaled \$1 billion, private boat trip expenditures totaled \$2 billion, and shore fishing trips totaled \$1.5 billion. Marine recreational fishing in the United States contributed 364 thousand jobs to the nation's economy, generated \$56 billion in output (sales impacts), \$29 billion to the nation's gross domestic product, and \$18 billion in income. Trip expenditures generated approximately 66 thousand jobs and durable expenses generated 298 thousand jobs. Marine angling trip expenditures supported 18% of total employment, and durable expenditures supported the remaining 82%.

				Economic Contribution			
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$1,018,353	17,980	\$965,119	\$1,496,114	\$2,469,877	
	Private Boat	\$1,973,440	25,875	\$1,269,265	\$2,234,379	\$4,428,470	
Trip Expenses	Shore	\$1,454,621	22,554	\$1,009,950	\$1,741,371	\$3,413,178	
	All Modes	\$4,446,414	\$66,409	\$3,244,334	\$5,471,864	\$10,311,525	
Durable Expenses		\$18,955,168	297,523	\$14,932,624	\$23,628,826	\$45,531,495	
Total Expenses		\$23,401,582	363,932	\$18,176,957	\$29,100,691	\$55,843,020	

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$45,008	\$0	\$2,619,311	\$511,975	\$279,043	\$3,455,337
Federal Tax	\$1,791,459	\$129,125	\$366,636	\$1,415,377	\$382,446	\$4,085,043
Total	\$1,836,467	\$129,125	\$2,985,947	\$1,927,352	\$661,489	\$7,540,380

Table US_3: Total Expenditures by Mode and Resident Status in United States, 2011 (\$1,000s)

United States	Γ		Resident Status
Expenditure Type	MODE	Expenditure Category	Resident
Trip		Auto Fuel	\$105,269
		Auto Rental	\$20,013
		Bait	\$3,925
		Boat Rental	\$3,874
		Charter Fees	\$538,743
		Crew Tips	\$54,797
		Fish Processing	\$6,376
	For-Hire	Food from Grocery Stores	\$51,500
	ror-nire	Food from Restaurants	\$62,226
		Gifts & Souvenirs	\$28,251
		Ice	\$3,204
		Lodging	\$89,609
		Parking & Site Access Fees	\$4,294
		Public Transportation	\$33,242
		Tournament Fees	\$9,870
		For-Hire Trip Total	\$1,018,353
		Auto Fuel	\$503,006
		Auto Rental	\$7,372
		Bait	\$200,140
		Boat Fuel	\$656,532
		Boat Rental	\$4,151
		Charter Fees	\$0
	Private Boat	Fish Processing	\$3,519
		Food from Grocery Stores	\$268,402
		Food from Restaurants	\$113,045
		Gifts & Souvenirs	\$14,080
		Ice	\$51,855
		Lodging	\$86,066
		Parking & Site Access Fees	\$44,311
		Public Transportation	\$18,179
		Tournament Fees	\$2,783
		Private Boat Trip Total	\$1,973,440
		Auto Fuel	\$469,152
		Auto Rental	\$8,114
		Bait	\$166,312
		Boat Rental	\$244
		Fish Processing	\$1,108
		Food from Grocery Stores	\$271,459
		Food from Restaurants	\$162,435
	Shore	Gifts & Souvenirs	\$23,739
		Ice	\$26,001
			\$20,001
		Lodging Darking & Site Access Foos	-
		Parking & Site Access Fees	\$52,341
		Public Transportation	\$16,520
		Tournament Fees	\$248
		Shore Trip Total	\$1,454,621

Table US_3 Cont.: Total Expenditures by Mode and Resident Status in United States, 2011 (\$1,000s)

United States		Resident Status
Expenditure Type	Expenditure Category	
Durable	Tackle	\$1,592,394
	Rods & Reels	\$1,974,718
	Spearfishing Gear	\$0
	Binoculars	\$93,809
	Camping Equipment	\$230,438
	Clothing	\$455,068
	Club Dues	\$125,801
	License Fees	\$328,283
	Magazine Subscriptions	\$126,982
	Taxidermy	\$60,440
	New Boat Purchase	\$4,561,214
	Used Boat Purchase	\$178,956
	New Canoe Purchase	\$10,139
	Used Canoe Purchase	\$0
	New Accessory Purchase	\$1,062,515
	Used Accessory Purchase	\$98
	Boat Insurance	\$734,232
	Boat Maintenance	\$1,678,821
	Boat Registration	\$235,852
	Boat Storage	\$996,366
	Boat Purchase Fees	\$179,350
	New Vehicle Purchase	\$1,246,491
	Used Vehicle Purchase	\$133,676
	Vehicle Insurance	\$506,452
	Vehicle Maintenance	\$360,767
	Vehicle Registration	\$100,503
	Vehicle Purchase Fees	\$90,659
	New Home Purchase	\$1,252,397
	Second Home Insurance	\$110,346
	Second Home Maintenance	\$279,656
	Second Home Property Taxes	\$31,007
	Second Home Purchase Fees	\$81,308
	Real Estate Commissions	\$136,432
	Total Annual	\$18,955,168
TRIP AND DURABLE GRA	\$23,401,582	



Figure AL_1. Total Economic Impacts Generated in Alabama in 2011

Total angler expenditures on marine recreational fishing in Alabama were \$856 million in 2011. Trip expenditures were \$146 million and expenditures on durable goods were \$710 million. Marine angling trip expenditures were 17% of total angling expenditures and durable good expenditures were the remaining 83%. For-hire fishing trip expenditures totaled \$27 million, private boat trip expenditures totaled \$59 million, and shore fishing trips totaled \$61 million. Mean trip expenditures by residents on for-hire fishing trips were \$273.70, \$42.73 on private boat trips, and \$40.33 for shore trips. Non-resident mean trip expenditures were \$526.49, \$108.57, and \$89.98 respectively. Residents spent \$75 million on trip expenses; \$5.5 million on for-hire trips, \$41 million on private boat trips, and \$28 million on shore trips. Non-resident spent \$71 million on trip expenses; \$21 million on for-hire trips, \$17 million on private boat trips, and \$32 million on shore trips. Resident spending on durable goods purchased in Alabama totaled \$580 million; non-resident spending on durable goods totaled \$130 million. Marine recreational fishing in Alabama contributed 8.9 thousand jobs to the state's economy, generated \$819 million in output (sales), \$505 million to the state's gross domestic product, and \$319 million in income. Trip expenditures generated approximately 1.9 thousand jobs and durable expenses generated 7 thousand jobs. Marine angling trip expenditures supported 22% of total employment, and durable expenditures supported the remaining 78%.

			Economic Contribution			
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)
Trip Expenses	For-Hire	\$26,919	379	\$17,056	\$25,650	\$37,481
	Private Boat	\$58,555	654	\$18,229	\$31,845	\$58,845
	Shore	\$60,714	880	\$24,100	\$40,686	\$73,217
	All Modes	\$146,188	1,912	\$59,385	\$98,181	\$169,543
Durable Expenses		\$710,146	6,955	\$259,374	\$406,799	\$649,797
Total Expenses		\$856,334	8,867	\$318,759	\$504,980	\$819,340

Table AL_1. Total Economic Impacts Generated in Alabama in 2011

Table AL_2. Federal and State Tax Impacts Generated in Alabama in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total	
	(\$1,000's)						
State and Local							
Tax	\$599	\$0	\$56,378	\$5,661	\$4,074	\$66,712	
Federal Tax	\$33,356	\$2,104	\$9,165	\$15,265	\$5,777	\$65,667	
Total	\$33,955	\$2,104	\$65,543	\$20,926	\$9,851	\$132,379	
Table AL_3: Mean Expenditures by Mode and Resident Status in Alabama, 2011

Alabama			Resident Status			
Expenditure	Mode			Non-		
Туре		Expenditure Category	Resident	Resident	All Anglers	
Trips		Auto Fuel	\$31.06	\$92.50	\$72.66	
		Auto Rental	\$0.00	\$0.00	\$0.00	
		Bait	\$0.00	\$0.00	\$0.00	
	Mode For-Hire Private Boat	Boat Rental	\$0.00	\$0.38	\$0.25	
		Charter Fees	\$171.07	\$237.08	\$215.07	
		Crew Tips	\$24.01	\$33.14	\$30.09	
		Fish Processing	\$0.00	\$0.00	\$0.00	
	For-Hire	Food from Grocery Stores	\$21.87	\$28.23	\$26.13	
	ror-me	Food from Restaurants	\$11.40	\$35.42	\$27.68	
		Gifts & Souvenirs	\$0.00	\$6.88	\$4.58	
		Ice	\$0.00	\$0.44	\$0.30	
		Lodging	\$14.29	\$90.91	\$65.90	
		Parking & Site Access	\$0.00	\$0.00	\$0.00	
		Public Transportation	\$0.00	\$1.52	\$1.01	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$273.70	\$526.49	\$443.66	
		Auto Fuel	\$12.30	\$35.09	\$15.80	
		Auto Rental	\$0.00	\$0.00	\$0.00	
		Bait	\$6.84	\$4.84	\$6.53	
		Boat Fuel	\$15.20	\$6.55	\$13.86	
		Boat Rental	\$0.02	\$0.00	\$0.02	
		Charter Fees	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.00	\$0.00	
		Food from Grocery Stores	\$4.54	\$11.42	\$5.60	
		Food from Restaurants	\$1.31	\$12.00	\$2.98	
		Gifts & Souvenirs	\$0.00	\$1.46	\$0.23	
		Ice	\$1.99	\$1.31	\$1.89	
		Lodging	\$0.21	\$35.56	\$5.72	
		Parking & Site Access	\$0.31	\$0.34	\$0.32	
		Public Transportation	\$0.00	\$0.00	\$0.00	
	Private Boat	Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$42.73	\$108.57	\$52.95	
		Auto Fuel	\$14.02	\$19.34	\$15.74	
		Auto Rental	\$0.00	\$0.00	\$0.00	
		Bait	\$4.41	\$3.81	\$4.21	
		Boat Rental	\$0.00	\$0.00	\$9.00	
		Fish Processing	\$0.00	\$0.32	\$0.00	
			\$6.82	\$9.95	\$7.84	
		Food from Grocery Stores			\$7.84	
	Shore	Food from Restaurants	\$4.17 \$0.69	\$13.31 \$3.49		
		Gifts & Souvenirs			\$1.62	
		Ice	\$0.63 \$6.81	\$0.55	\$0.60	
		Lodging	\$6.81	\$35.38	\$16.36	
		Parking & Site Access	\$2.77	\$3.83	\$3.12	
		Public Transportation	\$0.00	\$0.00	\$0.00	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$40.33	\$89.98	\$56.83	

Table AL_3 Cont.:Mean Expenditures by Mode and Resident Status in Alabama, 2011

Alabama		F	Resident Status	5
Expenditure Type	Expenditure Category	Resident	Non- Resident	All Anglers
Durable	Tackle	\$190.00	\$157.53	\$174.20
	Rods & Reels	\$153.15	\$129.15	\$141.63
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$16.53	\$0.00	\$10.27
	Camping Equipment	\$11.64	\$6.69	\$9.79
	Clothing	\$22.08	\$16.22	\$19.42
	Club Dues	\$2.61	\$9.53	\$5.23
	License Fees	\$22.70	\$37.21	\$30.15
	Magazine Subscriptions	\$14.85	\$8.26	\$12.16
	Taxidermy	\$0.00	\$0.00	\$0.00
	New Boat Purchase	\$72.24	\$0.00	\$32.93
	Used Boat Purchase	\$0.00	\$0.00	\$0.00
	New Canoe Purchase	\$0.00	\$0.00	\$0.00
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$33.45	\$2.19	\$17.75
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$97.20	\$0.00	\$46.9
	Boat Maintenance	\$138.73	\$5.43	\$71.87
	Boat Registration	\$26.16	\$0.23	\$12.93
	Boat Storage	\$11.63	\$0.00	\$5.54
	Boat Purchase Fees	\$28.24	\$0.00	\$13.90
	New Vehicle Purchase	\$302.57	\$0.00	\$175.40
	Used Vehicle Purchase	\$9.72	\$0.00	\$5.63
	Vehicle Insurance	\$116.78	\$0.00	\$67.37
	Vehicle Maintenance	\$63.28	\$0.00	\$36.04
	Vehicle Registration	\$17.66	\$0.00	\$10.18
	Vehicle Purchase Fees	\$13.13	\$0.00	\$7.61
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.00	\$0.00	\$0.00
	Second Home Purchase Fees	\$0.00	\$0.00	\$0.00
	Real Estate Commissions	\$0.00	\$0.00	\$0.00
	Total Annual	\$1,364.37	\$372.45	\$907.03

Alabama **Resident Status** Expenditure Non-MODE **Expenditure Category** Resident Resident All Anglers Type Trip \$622 \$3.767 \$4.388 Auto Fuel \$0 \$0 Auto Rental \$0 \$0 \$0 \$0 Bait \$0 \$15 Boat Rental \$15 \$3,425 \$9,654 \$13.079 Charter Fees \$1.349 \$481 \$1,830 Crew Tips **Fish Processing** \$0 \$0 \$0 \$438 \$1,587 Food from Grocery Stores \$1,150 **For-Hire** Food from Restaurants \$228 \$1,442 \$1,671 \$0 \$280 \$280 Gifts & Souvenirs \$0 \$18 \$18 Ice \$3,988 Lodging \$286 \$3,702 Parking & Site Access Fees \$0 \$0 \$0 Public Transportation \$0 \$62 \$62 \$0 \$0 \$0 **Tournament Fees** \$5,480 \$21,439 \$26,919 For-Hire Trip Total \$11,931 \$5,532 \$17,463 Auto Fuel \$0 \$0 \$0 Auto Rental \$6,635 \$763 \$7,398 Bait \$14,744 \$1,033 \$15,777 Boat Fuel \$19 \$0 \$19 Boat Rental \$0 \$0 \$0 Charter Fees \$0 \$0 \$0 Fish Processing \$4,404 \$1,800 \$6,204 Food from Grocery Stores **Private Boat** \$1.892 Food from Restaurants \$1,271 \$3,163 \$230 Gifts & Souvenirs \$0 \$230 \$1,930 Ice \$207 \$2,137 \$5,810 \$204 \$5,606 Lodging \$301 \$354 Parking & Site Access Fees \$54 \$0 \$0 \$0 Public Transportation **Tournament Fees** \$0 \$0 \$0 \$41,439 \$17,116 \$58,555 **Private Boat Trip Total** \$9,837 \$6,969 \$16,806 Auto Fuel \$0 \$0 \$0 Auto Rental \$3,094 \$1,373 \$4,467 Bait \$0 \$0 Boat Rental \$0 \$0 \$115 \$115 Fish Processing \$4,785 \$8,371 Food from Grocery Stores \$3,585 \$2,926 \$4,796 \$7,722 Food from Restaurants Shore \$1,258 Gifts & Souvenirs \$484 \$1,742 \$442 \$198 \$640 Ice \$12,749 \$17,527 \$4,778 Lodging Parking & Site Access Fees \$1,944 \$1,380 \$3,324 Public Transportation \$0 \$0 \$0 \$0 \$0 \$0 Tournament Fees \$28,291 \$32,423 \$60,714 **Shore Trip Total** \$75,210 \$70,978 \$146,188 ALL TRIP MODES TOTAL

Table AL_4: Total Expenditures by Mode and Resident Status in Alabama, 2011 (\$1,000s)

Alabama **Resident Status Expenditure Type Expenditure Category** Resident Non-Resident All Anglers Durable \$80,795 \$135,769 Tackle \$54,973 \$110,195 Rods & Reels \$65,125 \$45,070 Spearfishing Gear \$0 \$0 \$0 Binoculars \$7,029 \$0 \$7,029 \$4,950 \$2,335 **Camping Equipment** \$7,284 Clothing \$9,389 \$5,660 \$15,050 Club Dues \$1,110 \$3,326 \$4,436 \$9,653 \$12,985 \$22,638 License Fees \$6,315 \$2,883 \$9,197 Magazine Subscriptions \$0 \$0 Taxidermy \$0 \$30,719 \$30,719 New Boat Purchase \$0 \$0 \$0 \$0 Used Boat Purchase \$0 \$0 \$0 New Canoe Purchase \$0 \$0 \$0 Used Canoe Purchase \$14,224 \$764 \$14,988 New Accessory Purchase Used Accessory Purchase \$0 \$0 \$0 \$41,333 \$0 \$41,333 Boat Insurance \$58,993 \$1,895 \$60,888 Boat Maintenance \$80 \$11,205 Boat Registration \$11,124 Boat Storage \$4,946 \$0 \$4,946 **Boat Purchase Fees** \$12,009 \$0 \$12,009 \$128,665 \$0 \$128,665 New Vehicle Purchase Used Vehicle Purchase \$4,133 \$0 \$4,133 \$49,659 \$0 \$49,659 Vehicle Insurance \$26,909 \$0 \$26,909 Vehicle Maintenance \$7,510 \$0 \$7,510 Vehicle Registration \$5,583 \$0 \$5,583 Vehicle Purchase Fees \$0 \$0 New Home Purchase \$0 \$0 \$0 \$0 Second Home Insurance \$0 \$0 \$0 Second Home Maintenance \$0 \$0 \$0 Second Home Property Taxes \$0 \$0 \$0 Second Home Purchase Fees \$0 \$0 \$0 Real Estate Commissions \$129,971 \$710,146 **Total Annual** \$580,175 \$856,334 \$655,385 \$200,949 **TRIP AND DURABLE GRAND TOTAL**

Table AL_4 Cont.: Total Expenditures by Mode and Resident Status in Alabama, 2011 (\$1,000s)



Figure AK_1. Total Economic Impacts Generated in Alaska in 2011

Total angler expenditures on marine recreational fishing in Alaska were \$387 million in 2011. Trip expenditures were \$258 million and expenditures on durable goods were \$129 million. Marine angling trip expenditures were 67% of total angling expenditures and durable good expenditures were the remaining 33%. For-hire fishing trip expenditures totaled \$138 million, private boat trip expenditures totaled \$107 million, and shore fishing trips totaled \$13 million. Mean trip expenditures by residents on for-hire fishing trips were \$569.94, \$155.93 on private boat trips, and \$93.23 for shore trips. Non-resident mean trip expenditures were \$685.90, \$453, and \$230.67 respectively. Residents spent \$73 million on trip expenses; \$19 million on for-hire trips, \$50 million on private boat trips, and \$3.9 million on shore trips. Non-residents spent \$185 million on trip expenses; \$119 million on for-hire trips, \$57 million on private boat trips, and \$9.4 million on shore trips. Resident spending on durable goods purchased in Alaska totaled \$116 million; non-resident spending on durable goods totaled \$13 million. Marine recreational fishing in Alaska contributed 4.2 thousand jobs to the state's economy, generated \$483 million in output (sales), \$299 million to the state's gross domestic product, and \$191 million in income. Trip expenditures generated approximately 3.1 thousand jobs and durable expenses generated 1.1 thousand jobs. Marine angling trip expenditures supported 73% of total employment, and durable expenditures supported the remaining 27%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$138,087	1,989	\$95,427	\$141,636	\$207,669	
	Private Boat	\$106,752	978	\$37,981	\$65,766	\$129,233	
Trip Expenses	Shore	\$13,301	139	\$5,221	\$8,824	\$16,996	
	All Modes	\$258,140	\$3,107	\$138,629	\$216,226	\$353,898	
Durable Expenses		\$129,219	1,144	\$52,480	\$82,964	\$128,830	
Total Expenses		\$387,359	\$4,250	\$191,109	\$299,190	482,728	

Table AK 1. Total Economic Impacts Generated in Alaska in 2011

Table AK_2. Federal and State Tax Impacts Generated in Alaska in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$938	\$0	\$33,042	\$1,696	\$7,650	\$43,326
Federal Tax	\$16,265	\$1,603	\$1,506	\$14,003	\$3,558	\$36,935
Total	\$17,203	\$1,603	\$34,548	\$15,699	\$11,208	\$80,261

Table AK_3:Mean Expenditures by Mode and Resident Status in Alaska, 2011

Alaska	I		Resident Status			
Expenditure	MODE			Non-		
Туре		Expenditure Category	Resident	Resident	All Anglers	
Trips		Auto Fuel	\$68.82	\$21.17	\$24.09	
		Auto Rental	\$0.00	\$25.17	\$23.18	
		Bait	\$0.41	\$0.01	\$0.04	
	MODE For-Hire Private Boat Shore	Boat Rental	\$0.00	\$0.00	\$0.00	
		Charter Fees	\$302.01	\$385.31	\$379.92	
		Crew Tips	\$35.50	\$25.49	\$26.29	
		Fish Processing	\$13.49	\$29.27	\$28.04	
	For-Hire	Food from Grocery Stores	\$20.82	\$10.58	\$11.20	
	ror-me	Food from Restaurants	\$30.87	\$32.25	\$32.17	
		Gifts & Souvenirs	\$0.71	\$52.79	\$49.61	
		Ice	\$1.88	\$0.02	\$0.13	
		Lodging	\$83.20	\$42.82	\$46.02	
		Parking & Site Access	\$3.17	\$2.23	\$2.31	
		Public Transportation	\$5.17	\$58.14	\$53.95	
		Tournament Fees	\$3.87	\$0.65	\$0.85	
		Trip Total	\$569.94	\$685.90	\$677.79	
		Auto Fuel	\$29.25	\$31.79	\$30.75	
		Auto Rental	\$0.00	\$47.17	\$26.45	
		Bait	\$6.92	\$11.92	\$9.87	
		Boat Fuel	\$64.88	\$17.30	\$37.58	
		Boat Rental	\$0.00	\$0.06	\$0.04	
		Charter Fees	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$2.41	\$21.71	\$12.87	
	Private	Food from Grocery Stores	\$26.17	\$42.97	\$35.77	
		Food from Restaurants	\$13.66	\$34.64	\$26.04	
		Gifts & Souvenirs	\$0.38	\$75.49	\$42.48	
		Ice	\$2.69	\$5.82	\$4.54	
		Lodging	\$1.26	\$64.10	\$35.20	
		Parking & Site Access	\$8.14	\$6.00	\$6.87	
		Public Transportation	\$0.11	\$93.98	\$53.11	
		Tournament Fees	\$0.06	\$0.05	\$0.06	
		Trip Total	\$155.93	\$453.00	\$321.63	
		Auto Fuel	\$48.75	\$15.96	\$23.01	
		Auto Rental	\$0.00	\$22.43	\$18.36	
		Bait	\$1.82	\$0.83	\$1.00	
		Boat Rental	\$0.00	\$1.31	\$1.00	
		Fish Processing	\$0.00	\$24.17	\$19.11	
		Food from Grocery Stores	\$16.34	\$43.13	\$39.18	
		Food from Restaurants	\$18.35	\$25.46	\$23.97	
	Shore	Gifts & Souvenirs	\$0.64	\$23.40	\$18.74	
			\$1.61	\$0.03	\$18.74	
		Ice Lodging	\$4.12	\$0.03	\$0.32	
		Lodging Derlying & Site Access				
		Parking & Site Access	\$1.59 \$0.00	\$2.20	\$2.09	
		Public Transportation	\$0.00 \$0.00	\$48.98	\$40.17	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$93.23	\$230.67	\$206.23	

Table AK_3 Cont.:Mean Expenditures by Mode and Resident Status in Alaska, 2011

Alaska		F	Resident Status	5
Expenditure Type	Expenditure Category	Resident	Non- Resident	All Anglers
Durable	Tackle	\$108.56	\$7.33	\$35.39
	Rods & Reels	\$101.49	\$0.43	\$28.92
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$0.00	\$0.00	\$0.00
	Camping Equipment	\$10.69	\$0.00	\$2.52
	Clothing	\$55.22	\$2.02	\$16.49
	Club Dues	\$0.49	\$0.00	\$0.14
	License Fees	\$9.00	\$68.23	\$52.08
	Magazine Subscriptions	\$6.64	\$0.20	\$2.01
	Taxidermy	\$16.61	\$3.39	\$7.07
	New Boat Purchase	\$118.14	\$0.19	\$30.22
	Used Boat Purchase	\$0.00	\$0.00	\$0.00
	New Canoe Purchase	\$0.00	\$0.00	\$0.00
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$210.03	\$0.00	\$57.76
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$132.69	\$0.00	\$36.49
	Boat Maintenance	\$240.07	\$0.00	\$66.07
	Boat Registration	\$10.11	\$0.00	\$2.76
	Boat Storage	\$57.76	\$0.00	\$15.53
	Boat Purchase Fees	\$0.90	\$0.01	\$0.25
	New Vehicle Purchase	\$4.05	\$0.00	\$1.14
	Used Vehicle Purchase	\$2.81	\$0.00	\$0.79
	Vehicle Insurance	\$3.40	\$0.00	\$0.94
	Vehicle Maintenance	\$6.27	\$0.00	\$1.73
	Vehicle Registration	\$0.91	\$0.00	\$0.25
	Vehicle Purchase Fees	\$0.18	\$0.00	\$0.05
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.00	\$3.59	\$2.58
	Second Home Purchase Fees	\$0.00	\$12.27	\$8.82
	Real Estate Commissions	\$0.00	\$0.00	\$0.00
	Total Annual	\$1,096.04	\$97.67	\$370.02

Table AK_4:Total Expenditures by Mode and Resident Status in Alaska, 2011 (\$1,000s)

Alaska	1]	Resident Status	
Expenditure	MODE			Non-	
Type Trip	MODE	Expenditure Category	Resident	Resident	All Anglers
гтр		Auto Fuel	\$2,327	\$3,667	\$5,994
		Auto Rental	\$0 \$14	\$4,360 \$2	\$4,360 \$16
		Bait Dest Partal	\$14	\$2 \$0	\$10 \$0
		Boat Rental			
		Charter Fees	\$10,210	\$66,748	\$76,958
		Crew Tips	\$1,200	\$4,416	\$5,616
		Fish Processing	\$456 \$704	\$5,071	\$5,527
	For-Hire	Food from Grocery Stores		\$1,833	\$2,537
		Food from Restaurants	\$1,044 \$24	\$5,587 \$0,145	\$6,630
		Gifts & Souvenirs	\$24 \$64	\$9,145 \$3	\$9,169
		Ice			\$67
		Lodging	\$2,813	\$7,418	\$10,231
		Parking & Site Access Fees	\$107	\$386	\$493
		Public Transportation	\$175	\$10,072	\$10,246
		Tournament Fees	\$131	\$113	\$243
		For-Hire Trip Total	\$19,267	\$118,820	\$138,087
		Auto Fuel	\$9,290	\$4,016	\$13,306
		Auto Rental	\$0	\$5,959	\$5,959
		Bait	\$2,198	\$1,506	\$3,704
	Private Boat	Boat Fuel	\$20,607	\$2,185	\$22,792
		Boat Rental	\$0	\$8	\$8
		Charter Fees	\$0	\$0	\$0
		Fish Processing	\$765	\$2,743	\$3,508
		Food from Grocery Stores	\$8,312	\$5,428	\$13,740
		Food from Restaurants	\$4,339	\$4,376	\$8,715
		Gifts & Souvenirs	\$121	\$9,536	\$9,657
		Ice	\$854	\$735	\$1,590
		Lodging	\$400	\$8,097	\$8,498
		Parking & Site Access Fees	\$2,585	\$758	\$3,343
		Public Transportation	\$35	\$11,872	\$11,907
		Tournament Fees	\$19	\$6	\$25
		Private Boat Trip Total	\$49,526	\$57,226	\$106,752
		Auto Fuel	\$2,042	\$650	\$2,692
		Auto Rental	\$0	\$914	\$914
		Bait	\$76	\$34	\$110
		Boat Rental	\$0	\$53	\$53
		Fish Processing	\$0	\$985	\$985
		Food from Grocery Stores	\$684	\$1,757	\$2,441
	Shore	Food from Restaurants	\$769	\$1,037	\$1,806
		Gifts & Souvenirs	\$27	\$959	\$986
		Ice	\$67	\$1	\$69
		Lodging	\$173	\$921	\$1,094
		Parking & Site Access Fees	\$67	\$90	\$156
		Public Transportation	\$0	\$1,995	\$1,995
		Tournament Fees	\$0	\$0	\$0
		Shore Trip Total	\$3,904	\$9,396	\$13,301
	ALL TRIP M	ODES TOTAL	\$72,697	\$185,442	\$258,140

Table AK_4 Cont.:Total Expenditures by Mode and Resident Status in Alaska, 2011 (\$1,000s)

Alaska]	Resident Status	
			Non-	
Expenditure Type	Expenditure Category	Resident	Resident	All Anglers
Durable	Tackle	\$11,488	\$994	\$12,481
	Rods & Reels	\$10,740	\$58	\$10,798
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$0	\$0	\$0
	Camping Equipment	\$1,131	\$0	\$1,131
	Clothing	\$5,843	\$274	\$6,117
	Club Dues	\$52	\$0	\$52
	License Fees	\$952	\$9,249	\$10,201
	Magazine Subscriptions	\$703	\$27	\$730
	Taxidermy	\$1,758	\$460	\$2,217
	New Boat Purchase	\$12,502	\$26	\$12,527
	Used Boat Purchase	\$0	\$0	\$0
	New Canoe Purchase	\$0	\$0	\$0
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$22,225	\$0	\$22,225
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$14,041	\$0	\$14,041
	Boat Maintenance	\$25,404	\$0	\$25,404
	Boat Registration	\$1,070	\$0	\$1,070
	Boat Storage	\$6,112	\$0	\$6,112
	Boat Purchase Fees	\$95	\$1	\$97
	New Vehicle Purchase	\$429	\$0	\$429
	Used Vehicle Purchase	\$297	\$0	\$297
	Vehicle Insurance	\$360	\$0	\$360
	Vehicle Maintenance	\$663	\$0	\$663
	Vehicle Registration	\$96	\$0	\$96
	Vehicle Purchase Fees	\$19	\$0	\$19
	New Home Purchase	\$0	\$0	\$0
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$0	\$487	\$487
	Second Home Purchase Fees	\$0	\$1,663	\$1,663
	Real Estate Commissions	\$0	\$0	\$0
	Total Annual	\$115,981	\$13,238	\$129,219
TRIP AND DURABLE GI		\$188,678	\$198,680	\$387,359



Figure CA_1. Total Economic Impacts Generated in California in 2011

Total angler expenditures on marine recreational fishing in California were \$923 million in 2011. Trip expenditures were \$388 million and expenditures on durable goods were \$535 million. Marine angling trip expenditures were 42% of total angling expenditures and durable good expenditures were the remaining 58%. For-hire fishing trip expenditures totaled \$122 million, private boat trip expenditures totaled \$78 million, and shore fishing trips totaled \$188 million. Mean trip expenditures by residents on for-hire fishing trips were \$217.85, \$123.90 on private boat trips, and \$70.21 for shore trips. Non-resident mean trip expenditures were \$397.32, \$191.83, and \$62.15 respectively. Residents spent \$361 million on trip expenses; \$99 million on for-hire trips, \$77 million on private boat trips, and \$186 million on shore trips. Non-residents spent \$27 million on trip expenses; \$23 million on for-hire trips, \$1.6 million on private boat trips, and \$2.3 million on shore trips. Resident spending on durable goods purchased in California totaled \$530 million; non-resident spending on durable goods totaled \$4.8 million. Marine recreational fishing in California contributed 10 thousand jobs to the state's economy, generated \$1.4 billion in output (sales), \$844 million to the state's gross domestic product, and \$526 million in income. Trip expenditures generated approximately 4.1 thousand jobs and durable expenses generated 6 thousand jobs. Marine angling trip expenditures supported 41% of total employment, and durable expenditures supported the remaining 59%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense (\$1,000's)	Employment (Jobs)	Income (\$1,000's)	Value Added (\$1,000's)	Output (\$1,000's)	
	For-Hire	\$121,968	1,541	\$93,987	\$142,238	\$220,188	
	Private Boat	\$78,352	695	\$37,665	\$63,970	\$122,078	
Trip Expenses	Shore	\$187,849	1,871	\$90,993	\$153,195	\$290,755	
	All Modes	\$388,168	4,108	\$222,645	\$359,403	\$633,021	
Durable Expenses		\$535,224	4 6,003 \$303,851 \$484,249 \$7		\$797,898		
Total Expenses		\$923,393	10,111	\$526,496	\$843,652	\$1,430,919	

Table CA 1. Total Economic Impacts Generated in California in 2011

Table CA_2. Federal and State Tax Impacts Generated in California in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$2,289	\$0	\$85,684	\$21,202	\$11,330	\$120,505
Federal Tax	\$51,223	\$3,486	\$13,461	\$45,624	\$10,517	\$124,311
Total	\$53,512	\$3,486	\$99,145	\$66,826	\$21,847	\$244,816

Table CA_3:Mean Expenditures by Mode and Resident Status in California, 2011

California			Resident Status			
Expenditure	MODE		Destates	Non-		
Type Trips		Expenditure Category	Resident	Resident \$53.15	All Anglers	
rups		Auto Fuel	\$27.69 \$0.62		\$30.90 \$4.19	
		Auto Rental	\$0.63 \$4.82	\$29.30		
		Bait	\$4.83 \$2.05	\$2.21	\$4.50	
		Boat Rental	\$2.05	\$2.07	\$2.05	
		Charter Fees	\$111.78	\$142.74	\$115.73	
		Crew Tips	\$17.45	\$14.08	\$17.03	
		Fish Processing	\$0.11	\$0.11	\$0.11	
	For-Hire	Food from Grocery Stores	\$18.10	\$27.02	\$19.23	
		Food from Restaurants	\$17.13	\$28.95	\$18.57	
		Gifts & Souvenirs	\$2.00	\$31.32	\$5.64	
		Ice	\$2.29	\$2.13	\$2.27	
		Lodging	\$4.74	\$34.77	\$8.35	
		Parking & Site Access	\$4.11	\$9.51	\$4.77	
		Public Transportation	\$0.00	\$17.94	\$2.18	
		Tournament Fees	\$4.68	\$2.03	\$4.36	
		Trip Total	\$217.85	\$397.32	\$240.11	
		Auto Fuel	\$29.52	\$52.69	\$30.84	
		Auto Rental	\$0.04	\$13.22	\$0.79	
		Bait	\$16.84	\$9.97	\$16.45	
		Boat Fuel	\$35.26	\$19.76	\$34.40	
		Boat Rental	\$0.89	\$2.33	\$0.97	
		Charter Fees	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.00	\$0.00	
	Private	Food from Grocery Stores	\$20.99	\$21.04	\$20.99	
	Boat	Food from Restaurants	\$8.16	\$21.77	\$8.94	
		Gifts & Souvenirs	\$0.22	\$4.47	\$0.46	
		Ice	\$3.69	\$2.89	\$3.64	
		Lodging	\$1.77	\$19.90	\$2.83	
		Parking & Site Access	\$6.15	\$3.40	\$5.99	
		Public Transportation	\$0.00	\$20.13	\$1.14	
		Tournament Fees	\$0.38	\$0.25	\$0.37	
		Trip Total	\$123.90	\$191.83	\$127.82	
		Auto Fuel	\$20.23	\$18.57	\$20.20	
		Auto Rental	\$0.00	\$1.10	\$0.02	
		Bait	\$13.19	\$5.43	\$13.05	
		Boat Rental	\$0.07	\$0.16	\$0.07	
		Fish Processing	\$0.00	\$0.00	\$0.00	
		Food from Grocery Stores	\$20.43	\$8.78	\$20.23	
		Food from Restaurants	\$6.92	\$10.64	\$6.99	
	Shore	Gifts & Souvenirs	\$1.14	\$5.96	\$1.23	
		Ice	\$1.71	\$1.46	\$1.25	
			\$3.85	\$9.06	\$1.70	
		Lodging Parking & Site Access				
		Parking & Site Access	\$2.57 \$0.00	\$0.41	\$2.53	
		Public Transportation	\$0.00 \$0.00	\$0.53	\$0.01	
		Tournament Fees	\$0.09	\$0.06	\$0.09	
		Trip Total	\$70.21	\$62.15	\$70.08	

Table CA_3 Cont.:Mean Expenditures by Mode and Resident Status in California, 2011

California		F	Resident Statu	5
Expenditure Type	Expenditure Category	Resident	Non- Resident	All Anglers
Durable	Tackle	\$95.82	\$14.03	\$88.39
Durable	Rods & Reels	\$128.48	\$19.84	\$118.36
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$3.87	\$0.00	\$3.51
	Camping Equipment	\$11.31	\$1.88	\$10.40
	Clothing	\$32.28	\$3.47	\$29.65
	Club Dues	\$6.16	\$0.36	\$5.63
	License Fees	\$33.72	\$21.49	\$32.60
	Magazine Subscriptions	\$5.38	\$0.51	\$4.91
	Taxidermy	\$1.33	\$0.00	\$1.20
	New Boat Purchase	\$36.83	\$0.00	\$33.30
	Used Boat Purchase	\$2.37	\$0.00	\$2.14
	New Canoe Purchase	\$1.11	\$0.00	\$1.00
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$21.15	\$0.06	\$19.12
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$22.83	\$0.00	\$20.63
	Boat Maintenance	\$47.66	\$0.00	\$43.06
	Boat Registration	\$5.95	\$0.00	\$5.37
	Boat Storage	\$83.34	\$0.09	\$75.30
	Boat Purchase Fees	\$1.47	\$0.00	\$1.33
	New Vehicle Purchase	\$32.82	\$0.00	\$29.69
	Used Vehicle Purchase	\$32.25	\$0.00	\$29.18
	Vehicle Insurance	\$24.27	\$0.00	\$22.03
	Vehicle Maintenance	\$8.36	\$0.00	\$7.58
	Vehicle Registration	\$7.67	\$0.00	\$6.96
	Vehicle Purchase Fees	\$5.31	\$0.00	\$4.80
	New Home Purchase	\$4.06	\$0.00	\$3.67
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.05	\$0.00	\$0.05
	Second Home Purchase Fees	\$0.00	\$0.00	\$0.00
	Real Estate Commissions	\$0.00	\$0.00	\$0.00
	Total Annual	\$655.86	\$61.73	\$599.86

Table CA_4:Total Expenditures by Mode and Resident Status in California, 2011 (\$1,000s)

California	1		I	Resident Status	
Expenditure				Non-	
Type	MODE	Expenditure Category	Resident	Resident	All Anglers
Trip		Auto Fuel	\$12,552	\$3,106	\$15,658
		Auto Rental	\$286	\$1,712	\$1,998
		Bait	\$2,190	\$129	\$2,319
		Boat Rental	\$929	\$121	\$1,050
		Charter Fees	\$50,672	\$8,341	\$59,012
		Crew Tips	\$7,910	\$823	\$8,733
		Fish Processing	\$50	\$6	\$5
	For-Hire	Food from Grocery Stores	\$8,205	\$1,579	\$9,784
	r or -mit	Food from Restaurants	\$7,765	\$1,692	\$9,45
		Gifts & Souvenirs	\$907	\$1,830	\$2,73
		Ice	\$1,038	\$124	\$1,16
		Lodging	\$2,149	\$2,032	\$4,180
		Parking & Site Access Fees	\$1,863	\$556	\$2,41
		Public Transportation	\$0	\$1,048	\$1,04
		Tournament Fees	\$2,122	\$119	\$2,24
		For-Hire Trip Total	\$98,751	\$23,217	\$121,96
		Auto Fuel	\$18,282	\$444	\$18,72
		Auto Rental	\$25	\$111	\$13
		Bait	\$10,429	\$84	\$10,51
		Boat Fuel	\$21,836	\$166	\$22,00
		Boat Rental	\$551	\$20	\$57
		Charter Fees	\$0	\$0	\$
		Fish Processing	\$0	\$0	\$
	Private Boat	Food from Grocery Stores	\$12,999	\$177	\$13,17
		Food from Restaurants	\$5,053	\$183	\$5,23
		Gifts & Souvenirs	\$136	\$38	\$17
		Ice	\$2,285	\$24	\$2,31
		Lodging	\$1,096	\$168	\$1,264
		Parking & Site Access Fees	\$3,809	\$29	\$3,83
		Public Transportation	\$0	\$169	\$16
		Tournament Fees	\$235	\$2	\$23
		Private Boat Trip Total	\$76,737	\$1,615	\$78,35
		Auto Fuel	\$53,483	\$674	\$54,15
		Auto Puel Auto Rental	\$0	\$40	<u>\$34,13</u> \$4
		Bait	\$34,871	\$197	\$35,06
		Boat Rental	\$185	\$6	\$35,000 \$19
			\$183	\$0	\$19 \$
		Fish Processing	\$54,012	\$319	\$54,33
		Food from Grocery Stores		\$386	
	Shore	Food from Restaurants	\$18,295 \$2,014		\$18,68
		Gifts & Souvenirs	\$3,014	\$216	\$3,23
		Ice	\$4,521	\$53	\$4,57
		Lodging	\$10,178	\$329	\$10,50
		Parking & Site Access Fees	\$6,794	\$15	\$6,80
		Public Transportation	\$0	\$19	\$1
		Tournament Fees	\$238	\$2	\$24
		Shore Trip Total	\$185,592	\$2,256	\$187,84
	ALL TRIP M	ODES TOTAL	\$361,080	\$27,088	\$388,16

Table CA_4 Cont.:Total Expenditures by Mode and Resident Status in California, 2011 (\$1,000s)

California]	Resident Status	
			Non-	
Expenditure Type	Expenditure Category	Resident	Resident	All Anglers
Durable	Tackle	\$77,490	\$1,098	\$78,589
	Rods & Reels	\$103,903	\$1,553	\$105,456
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$3,130	\$0	\$3,130
	Camping Equipment	\$9,146	\$147	\$9,294
	Clothing	\$26,105	\$272	\$26,377
	Club Dues	\$4,982	\$28	\$5,010
	License Fees	\$27,270	\$1,683	\$28,952
	Magazine Subscriptions	\$4,351	\$40	\$4,391
	Taxidermy	\$1,076	\$0	\$1,076
	New Boat Purchase	\$29,785	\$0	\$29,785
	Used Boat Purchase	\$1,917	\$0	\$1,917
	New Canoe Purchase	\$898	\$0	\$898
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$17,104	\$5	\$17,109
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$18,463	\$0	\$18,463
	Boat Maintenance	\$38,543	\$0	\$38,543
	Boat Registration	\$4,812	\$0	\$4,812
	Boat Storage	\$67,398	\$7	\$67,405
	Boat Purchase Fees	\$1,189	\$0	\$1,189
	New Vehicle Purchase	\$26,542	\$0	\$26,542
	Used Vehicle Purchase	\$26,081	\$0	\$26,081
	Vehicle Insurance	\$19,627	\$0	\$19,627
	Vehicle Maintenance	\$6,761	\$0	\$6,761
	Vehicle Registration	\$6,203	\$0	\$6,203
	Vehicle Purchase Fees	\$4,294	\$0	\$4,294
	New Home Purchase	\$3,283	\$0	\$3,283
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$40	\$0	\$40
	Second Home Purchase Fees	\$0	\$0	\$0
	Real Estate Commissions	\$0	\$0	\$0
	Total Annual	\$530,391	\$4,833	\$535,224
TRIP AND DURABLE GI	•	\$891,471	\$31,921	\$923,393

Connecticut



Figure CT_1. Total Economic Impacts Generated in Connecticut in 2011

Total angler expenditures on marine recreational fishing in Connecticut were \$126 million in 2011. Trip expenditures were \$36 million and expenditures on durable goods were \$91 million. Marine angling trip expenditures were 28% of total angling expenditures and durable good expenditures were the remaining 72%. For-hire fishing trip expenditures totaled \$6.9 million, private boat trip expenditures totaled \$24 million, and shore fishing trips totaled \$5 million. Mean trip expenditures by residents on for-hire fishing trips were \$164.96, \$30.51 on private boat trips, and \$18.27 for shore trips. Non-resident mean trip expenditures were \$144.57, \$28.29, and \$12.70 respectively. Residents spent \$31 million on trip expenses; \$5.4 million on for-hire trips, \$21 million on private boat trips, and \$4.9 million on shore trips. Nonresidents spent \$4.2 million on trip expenses; \$1.5 million on for-hire trips, \$2.6 million on private boat trips, and \$158 thousand on shore trips. Resident spending on durable goods purchased in Connecticut totaled \$91 million; non-resident spending on durable goods was not estimated due to sample sizes of less than 3 anglers. Marine recreational fishing in Connecticut contributed 1.2 thousand jobs to the state's economy, generated \$156 million in output (sales), \$115 million to the state's gross domestic product, and \$75 million in income. Trip expenditures generated approximately 301 jobs and durable expenses generated 889 jobs. Marine angling trip expenditures supported 25% of total employment, and durable expenditures supported the remaining 75%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$6,902	63	\$5,751	\$8,204	\$10,807	
	Private Boat	\$23,751	180	\$9,198	\$15,755	\$25,641	
Trip Expenses	Shore	\$5,032	58	\$2,178	\$3,518	\$6,126	
	All Modes	\$35,685	301	\$17,127	\$27,477	\$42,574	
Durable Expenses		\$90,671	889	\$58,369	\$87,346	\$113,841	
Total Expenses		\$126,356	1,190	\$75,496	\$114,823	\$156,415	

Table CT_1. Total Economic Impacts Generated in Connecticut in 2011

Table CT_2. Federal and State Tax Impacts Generated in Connecticut in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$94	\$0	\$11,320	\$2,673	\$663	\$14,750
Federal Tax	\$7,099	\$302	\$1,740	\$9,670	\$1,268	\$20,078
Total	\$7,193	\$302	\$13,060	\$12,342	\$1,931	\$34,828

Connecticut **Resident Status** Expenditure Non-MODE **Expenditure Category** Resident Resident All Anglers Туре Trips \$10.94 \$14.25 \$11.42 Auto Fuel \$0.00 \$0.00 \$0.00 Auto Rental \$0.00 \$0.00 \$0.00 Bait Boat Rental \$0.00 \$0.00 \$0.00 \$138.63 \$113.99 \$135.04 Charter Fees \$10.46 \$9.86 Crew Tips \$6.42 \$0.00 **Fish Processing** \$0.00 \$0.00 \$9.55 Food from Grocery Stores \$4.81 \$5.50 For-Hire Food from Restaurants \$0.00 \$0.35 \$0.05 \$0.00 \$0.00 \$0.00 Gifts & Souvenirs \$0.01 \$0.13 \$0.11 Ice Lodging \$0.00 \$0.00 \$0.00 Parking & Site Access \$0.00 \$0.00 \$0.00 Public Transportation \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 **Tournament Fees** \$164.96 \$144.57 \$161.98 **Trip** Total \$11.09 \$17.16 \$11.73 Auto Fuel \$0.00 \$0.00 \$0.00 Auto Rental \$4.69 \$1.28 \$4.33 Bait \$11.28 \$5.02 \$10.73 Boat Fuel \$0.00 \$0.00 \$0.00 Boat Rental \$0.00 \$0.00 \$0.00 Charter Fees \$0.00 \$0.00 Fish Processing \$0.00 \$3.05 \$1.95 \$2.94 Food from Grocery Stores Private Boat \$0.00 \$0.00 \$0.00 Food from Restaurants \$0.00 \$0.00 \$0.00 Gifts & Souvenirs \$0.26 Ice \$0.38 \$0.36 \$0.00 \$2.63 \$0.28 Lodging Parking & Site Access \$0.02 \$0.00 \$0.02 \$0.00 \$0.00 \$0.00 Public Transportation Tournament Fees \$0.00 \$0.00 \$0.00 \$30.51 \$28.29 \$30.39 **Trip** Total \$8.84 \$8.45 \$8.82 Auto Fuel \$0.00 \$0.00 \$0.00 Auto Rental \$6.77 \$4.25 Bait \$6.65 \$0.00 \$0.00 \$0.00 Boat Rental \$0.00 \$0.00 \$0.00 Fish Processing \$2.39 \$0.00 \$2.27 Food from Grocery Stores \$0.00 \$0.00 Food from Restaurants \$0.00 Shore \$0.00 \$0.00 \$0.00 Gifts & Souvenirs \$0.27 \$0.00 \$0.26 Ice \$0.00 \$0.00 \$0.00 Lodging Parking & Site Access \$0.00 \$0.00 \$0.00 Public Transportation \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 **Tournament Fees** \$18.27 \$12.70 \$17.99 **Trip** Total

Table CT_3:Mean Expenditures by Mode and Resident Status in Connecticut, 2011

Table CT_3 Cont.:Mean Expenditures by Mode and Resident Status in Connecticut, 2011

Connecticut		F	Resident Status			
Expenditure Type	Expenditure Category	Resident	Non- Resident	All Anglers		
Durable		\$24.76	Resident	All Aligiers		
Durable	Tackle					
	Rods & Reels	\$31.22				
	Spearfishing Gear	\$0.00	•			
	Binoculars	\$0.00	•			
	Camping Equipment	\$0.00	•			
	Clothing	\$0.44	•			
	Club Dues	\$0.00				
	License Fees	\$10.38				
	Magazine Subscriptions	\$0.03	•			
	Taxidermy	\$0.00	•			
	New Boat Purchase	\$0.00				
	Used Boat Purchase	\$0.00				
	New Canoe Purchase	\$0.00				
	Used Canoe Purchase	\$0.00				
	New Accessory Purchase	\$0.00				
	Used Accessory Purchase	\$0.00				
	Boat Insurance	\$120.61				
	Boat Maintenance	\$89.66				
	Boat Registration	\$39.19				
	Boat Storage	\$0.54				
	Boat Purchase Fees	\$0.00				
	New Vehicle Purchase	\$0.00				
	Used Vehicle Purchase	\$0.00				
	Vehicle Insurance	\$0.00				
	Vehicle Maintenance	\$0.00				
	Vehicle Registration	\$0.00				
	Vehicle Purchase Fees	\$0.00	·			
	New Home Purchase	\$0.00	•			
	Second Home Insurance	\$0.00	·			
	Second Home Maintenance	\$0.00	•			
	Second Home Property Taxes	\$0.00	•	•		
	Second Home Purchase Fees	\$0.00	•	-		
		\$0.00		· ·		
	Real Estate Commissions		•	· ·		
	Total Annual	\$316.82	•			

Connecticut **Resident Status** Expenditure Non-MODE **Expenditure Category** Resident Resident All Anglers Туре Trip \$150 \$507 Auto Fuel \$357 \$0 \$0 \$0 Auto Rental \$0 \$0 \$0 Bait \$0 \$0 Boat Rental \$0 \$4,520 \$1,201 \$5,721 Charter Fees \$341 \$68 \$409 Crew Tips **Fish Processing** \$0 \$0 \$0 \$157 \$101 \$257 Food from Grocery Stores **For-Hire** Food from Restaurants \$0 \$4 \$4 \$0 \$0 \$0 Gifts & Souvenirs \$4 \$0 \$4 Ice \$0 Lodging \$0 \$0 \$0 Parking & Site Access Fees \$0 \$0 Public Transportation \$0 \$0 \$0 \$0 \$0 \$0 **Tournament Fees** \$5,379 \$1,523 \$6,902 For-Hire Trip Total \$7,704 \$1,550 \$9,254 Auto Fuel \$0 \$0 \$0 Auto Rental \$3,258 \$116 \$3,374 Bait \$7,836 \$453 \$8,289 Boat Fuel \$0 \$0 \$0 Boat Rental \$0 \$0 \$0 Charter Fees \$0 \$0 \$0 Fish Processing \$2,119 \$176 \$2,295 Food from Grocery Stores **Private Boat** Food from Restaurants \$0 \$0 \$0 \$0 \$0 \$0 Gifts & Souvenirs \$23 \$287 Ice \$264 \$238 \$238 \$0 Lodging \$14 \$14 Parking & Site Access Fees \$0 \$0 \$0 \$0 Public Transportation **Tournament Fees** \$0 \$0 \$0 \$21,195 \$2,556 \$23,751 **Private Boat Trip Total** \$2,358 \$105 \$2,463 Auto Fuel \$0 \$0 \$0 Auto Rental \$1,806 \$53 \$1,859 Bait \$0 \$0 \$0 Boat Rental \$0 \$0 \$0 Fish Processing \$638 \$0 \$638 Food from Grocery Stores \$0 \$0 \$0 Food from Restaurants Shore \$0 \$0 \$0 Gifts & Souvenirs \$72 \$0 \$72 Ice \$0 \$0 \$0 Lodging \$0 \$0 Parking & Site Access Fees \$0 Public Transportation \$0 \$0 \$0 \$0 \$0 \$0 Tournament Fees \$4,874 \$158 \$5,032 **Shore Trip Total** \$31,448 \$4,237 \$35,685 ALL TRIP MODES TOTAL

Table CT_4: Total Expenditures by Mode and Resident Status in Connecticut, 2011 (\$1,000s)

Table CT_4 Cont.: Total Expenditures by Mode and Resident Status in Connecticut, 2011 (\$1,000s)

Connecticut		I	Resident Status	
			Non-	
Expenditure Type	Expenditure Category	Resident	Resident	All Anglers
Durable	Tackle	\$7,086		
	Rods & Reels	\$8,935		
	Spearfishing Gear	\$0		
	Binoculars	\$0		
	Camping Equipment	\$0		
	Clothing	\$126		
	Club Dues	\$0		
	License Fees	\$2,971		
	Magazine Subscriptions	\$9		
	Taxidermy	\$0		
	New Boat Purchase	\$0		
	Used Boat Purchase	\$0		
	New Canoe Purchase	\$0		
	Used Canoe Purchase	\$0		
	New Accessory Purchase	\$0		
	Used Accessory Purchase	\$0		
	Boat Insurance	\$34,516		
	Boat Maintenance	\$25,659		
	Boat Registration	\$11,215		
	Boat Storage	\$155		
	Boat Purchase Fees	\$0		
	New Vehicle Purchase	\$0		
	Used Vehicle Purchase	\$0		
	Vehicle Insurance	\$0		
	Vehicle Maintenance	\$0		
	Vehicle Registration	\$0		
	Vehicle Purchase Fees	\$0		
	New Home Purchase	\$0		
	Second Home Insurance	\$0		
	Second Home Maintenance	\$0		
	Second Home Property Taxes	\$0		
	Second Home Purchase Fees	\$0	•	
	Real Estate Commissions	\$0		
	Total Annual	\$ 90,671	•	
TRIP AND DURABLE GI		\$122,119	\$4,237	\$126,35

Delaware



Figure DE_1. Total Economic Impacts Generated in Delaware in 2011

Total angler expenditures on marine recreational fishing in Delaware were \$132 million in 2011. Trip expenditures were \$37 million and expenditures on durable goods were \$95 million. Marine angling trip expenditures were 28% of total angling expenditures and durable good expenditures were the remaining 72%. For-hire fishing trip expenditures totaled \$2.4 million, private boat trip expenditures totaled \$19 million, and shore fishing trips totaled \$16 million. Mean trip expenditures by residents on for-hire fishing trips were \$18.63, \$37.60 on private boat trips, and \$29.36 for shore trips. Non-resident mean trip expenditures were \$189.85, \$40.70, and \$69.07 respectively. Residents spent \$19 million on trip expenses; \$461 thousand on for-hire trips, \$12 million on private boat trips, and \$6.9 million on shore trips. Non-residents spent \$18 million on trip expenses; \$1.9 million on for-hire trips, \$6.7 million on private boat trips, and \$9.1 million on shore trips. Resident spending on durable goods purchased in Delaware totaled \$67 million; non-resident spending on durable goods totaled \$29 million. Marine recreational fishing in Delaware contributed 1.4 thousand jobs to the state's economy, generated \$132 million in output (sales), \$94 million to the state's gross domestic product, and \$61 million in income. Trip expenditures generated approximately 404 jobs and durable expenses generated 999 jobs. Marine angling trip expenditures supported 29% of total employment, and durable expenditures supported the remaining 71%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$2,367	31	\$1,571	\$2,331	\$3,443	
	Private Boat	\$18,696	176	\$6,036	\$10,345	\$20,925	
Trip Expenses	Shore	\$15,998	197	\$6,123	\$10,221	\$19,788	
	All Modes	\$37,061	404	\$13,729	\$22,897	\$44,156	
Durable Expenses		\$95,127	999	\$46,780	\$70,909	\$88,066	
Total Expenses		\$132,188	1,403	\$60,509	\$93,806	\$132,223	

 Table DE 1. Total Economic Impacts Generated in Delaware in 2011

Table DE_2. Federal and State Tax Impacts Generated in Delaware in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$46	\$0	\$11,036	\$1,749	\$833	\$13,664
Federal Tax	\$6,109	\$250	\$1,494	\$4,230	\$998	\$13,080
Total	\$6,155	\$250	\$12,530	\$5,979	\$1,831	\$26,745

Table DE_3: Mean Expenditures by Mode and Resident Status in Delaware, 2011

Delaware			Resident Status			
Expenditure	MODE		D /	Non-		
Гуре Гrips		Expenditure Category Auto Fuel	Resident \$14.54	Resident	All Anglers \$31.9	
rips			\$14.54	\$39.50 \$0.00	\$31.9	
		Auto Rental				
		Bait	\$0.24 \$0.00	\$0.08	\$0.1	
		Boat Rental		\$0.00	\$0.0	
		Charter Fees	\$77.20 \$12.01	\$83.51	\$81.6	
		Crew Tips	\$12.01	\$12.52	\$12.3	
		Fish Processing	\$0.00	\$0.00	\$0.0	
	For-Hire	Food from Grocery Stores	\$10.38	\$10.28	\$10.3	
		Food from Restaurants	\$3.28	\$13.08	\$10.2	
		Gifts & Souvenirs	\$0.00	\$0.00	\$0.0	
		Ice	\$0.95	\$0.26	\$0.4	
		Lodging	\$0.00	\$30.61	\$21.7	
		Parking & Site Access	\$0.03	\$0.01	\$0.0	
		Public Transportation	\$0.00	\$0.00	\$0.0	
		Tournament Fees	\$0.00	\$0.00	\$0.0	
		Trip Total	\$118.63	\$189.85	\$168.8	
		Auto Fuel	\$11.40	\$15.33	\$12.6	
		Auto Rental	\$0.00	\$0.00	\$0.0	
	Private Boat	Bait	\$6.44	\$4.60	\$5.8	
		Boat Fuel	\$12.10	\$6.70	\$10.3	
		Boat Rental	\$0.00	\$0.00	\$0.0	
		Charter Fees	\$0.00	\$0.00	\$0.0	
		Fish Processing	\$0.00	\$0.00	\$0.0	
		Food from Grocery Stores	\$5.73	\$6.67	\$6.0	
		Food from Restaurants	\$0.49	\$3.04	\$1.3	
		Gifts & Souvenirs	\$0.00	\$0.02	\$0.0	
		Ice	\$1.45	\$0.75	\$1.2	
		Lodging	\$0.00	\$3.57	\$1.1	
		Parking & Site Access	\$0.00	\$0.02	\$0.0	
		Public Transportation	\$0.00	\$0.00	\$0.0	
		Tournament Fees	\$0.00	\$0.00	\$0.0	
		Trip Total	\$37.60	\$40.70	\$38.6	
		Auto Fuel	\$10.51	\$23.64	\$14.6	
		Auto Rental	\$0.00	\$0.00	\$0.0	
		Bait	\$7.62	\$6.27	\$7.2	
		Boat Rental	\$0.00	\$0.00	\$0.0	
		Fish Processing	\$0.00	\$0.00	\$0.0	
		Food from Grocery Stores	\$6.01	\$11.66	\$7.7	
		Food from Restaurants	\$2.84	\$10.78	\$5.3	
	Shore	Gifts & Souvenirs	\$0.02	\$1.69	\$0.5	
		Ice	\$1.17	\$1.02	\$1.1	
		Lodging	\$1.08	\$12.98	\$4.7	
		Parking & Site Access	\$0.11	\$1.03	\$0.4	
			\$0.00	\$0.00	\$0.4	
		Public Transportation Tournament Fees	\$0.00	\$0.00	\$0.0	
			NUTUU	NUTUU	ט ט ט א	

Table DE_3 Cont.:Mean Expenditures by Mode and Resident Status in Delaware, 2011

Delaware		F	Resident Status	8
Expenditure Type	Expenditure Category	Resident	Non- Resident	All Anglers
Durable	Tackle	\$88.94	\$48.64	\$75.91
	Rods & Reels	\$80.25	\$16.28	\$60.10
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$1.42	\$0.00	\$0.93
	Camping Equipment	\$18.39	\$0.68	\$12.41
	Clothing	\$5.65	\$11.95	\$7.80
	Club Dues	\$0.01	\$0.14	\$0.05
	License Fees	\$19.37	\$26.58	\$21.78
	Magazine Subscriptions	\$2.41	\$0.28	\$1.50
	Taxidermy	\$0.00	\$0.00	\$0.00
	New Boat Purchase	\$53.56	\$38.92	\$48.31
	Used Boat Purchase	\$24.87	\$0.00	\$15.96
	New Canoe Purchase	\$0.00	\$0.00	\$0.00
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$19.68	\$0.00	\$12.67
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$12.54	\$0.16	\$8.16
	Boat Maintenance	\$32.99	\$12.84	\$25.68
	Boat Registration	\$7.08	\$1.93	\$5.25
	Boat Storage	\$0.06	\$1.21	\$0.48
	Boat Purchase Fees	\$7.38	\$1.84	\$5.40
	New Vehicle Purchase	\$8.17	\$0.06	\$5.40
	Used Vehicle Purchase	\$135.95	\$0.00	\$89.46
	Vehicle Insurance	\$8.51	\$0.00	\$5.53
	Vehicle Maintenance	\$1.05	\$0.00	\$0.69
	Vehicle Registration	\$0.11	\$0.00	\$0.07
	Vehicle Purchase Fees	\$37.15	\$0.00	\$24.45
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.76	\$1.02	\$0.85
	Second Home Purchase Fees	\$5.29	\$7.08	\$5.90
	Real Estate Commissions	\$10.53	\$14.10	\$11.75
	Total Annual	\$582.12	\$183.70	\$446.48

Table DE_4: Total Expenditures by Mode and Resident Status in Delaware, 2011 (\$1,000s)

Delaware]	Resident Status	
Expenditure	MODE			Non-	
Гуре Ггір	MODE	Expenditure Category	Resident	Resident	All Anglers
rnp		Auto Fuel	\$57 \$0	\$397	\$45
		Auto Rental	\$0	\$0 \$1	\$
		Bait Boat Rental	\$0	\$1	\$
		Charter Fees	\$300	\$838	\$1,13
			\$300	\$126	\$1,13
		Crew Tips	\$0	\$120	\$17
		Fish Processing Food from Grocery Stores	\$0	\$103	\$14
	For-Hire		\$13	\$103	\$14
		Food from Restaurants	\$13	\$131	\$14 \$
		Gifts & Souvenirs	\$0	\$0	\$ \$
		Ice	\$0	\$307	\$30
		Lodging	\$0	\$307	\$30 \$
		Parking & Site Access Fees	\$0	\$0 \$0	\$ \$
		Public Transportation	\$0	\$0 \$0	\$ \$
		Tournament Fees	\$0 \$461	\$0 \$1,906	
		For-Hire Trip Total Auto Fuel	\$3,651	\$1,906	\$2,36
			\$5,031	\$2,303	\$6,15 \$
		Auto Rental			
		Bait	\$2,063	\$752	\$2,81
	Private Boat	Boat Fuel	\$3,876 \$0	\$1,095 \$0	\$4,97 \$
		Boat Rental	\$0 \$0	\$0 \$0	1
		Charter Fees	\$0	\$0 \$0	
		Fish Processing			
		Food from Grocery Stores	\$1,835	\$1,090 \$497	\$2,92
		Food from Restaurants	\$157		\$65 \$
		Gifts & Souvenirs	\$0 \$464	\$3	
		Ice	\$464	\$123 \$583	\$58 \$58
		Lodging			
		Parking & Site Access Fees	\$0 \$0	\$3	9
		Public Transportation	\$0 \$0	\$0 \$0	§
		Tournament Fees	\$0 \$12.047	\$0 \$((50	£10.00
		Private Boat Trip Total	\$12,047	\$6,650 \$2,120	\$18,69
		Auto Fuel	\$2,454	\$3,129	\$5,58
		Auto Rental	\$0	\$0	\$ •••••••
		Bait	\$1,779	\$830	\$2,60
		Boat Rental	\$0 \$0	\$0 \$0	<u> </u>
		Fish Processing	\$0	\$0	\$ <u></u>
		Food from Grocery Stores	\$1,403	\$1,543	\$2,94
	Shore	Food from Restaurants	\$663	\$1,427	\$2,09
		Gifts & Souvenirs	\$5	\$224	\$22
		Ice	\$273	\$135	\$40
		Lodging	\$252	\$1,718	\$1,97
		Parking & Site Access Fees	\$26	\$136	\$16
		Public Transportation	\$0	\$0	<u></u>
		Tournament Fees	\$0	\$0	\$17.00
		Shore Trip Total	\$6,856	\$9,142	\$15,99
	ALL TRIP M	ODES TOTAL	\$19,364	\$17,698	\$37,06

Table DE_4 Cont.: Total Expenditures by Mode and Resident Status in Delaware, 2011 (\$1,000s)

Delaware]	Resident Status	
			Non-	
Expenditure Type	Expenditure Category	Resident	Resident	All Anglers
Durable	Tackle	\$10,170	\$7,562	\$17,732
	Rods & Reels	\$9,177	\$2,531	\$11,708
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$162	\$0	\$162
	Camping Equipment	\$2,103	\$106	\$2,209
	Clothing	\$646	\$1,858	\$2,504
	Club Dues	\$1	\$22	\$23
	License Fees	\$2,215	\$4,132	\$6,347
	Magazine Subscriptions	\$276	\$44	\$319
	Taxidermy	\$0	\$0	\$0
	New Boat Purchase	\$6,125	\$6,051	\$12,175
	Used Boat Purchase	\$2,844	\$0	\$2,844
	New Canoe Purchase	\$0	\$0	\$0
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$2,250	\$0	\$2,250
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$1,434	\$25	\$1,459
	Boat Maintenance	\$3,772	\$1,996	\$5,769
	Boat Registration	\$810	\$300	\$1,110
	Boat Storage	\$7	\$188	\$195
	Boat Purchase Fees	\$844	\$286	\$1,130
	New Vehicle Purchase	\$934	\$9	\$944
	Used Vehicle Purchase	\$15,546	\$0	\$15,546
	Vehicle Insurance	\$973	\$0	\$973
	Vehicle Maintenance	\$120	\$0	\$120
	Vehicle Registration	\$13	\$0	\$13
	Vehicle Purchase Fees	\$4,248	\$0	\$4,248
	New Home Purchase	\$0	\$0	\$0
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$87	\$159	\$245
	Second Home Purchase Fees	\$605	\$1,101	\$1,706
	Real Estate Commissions	\$1,204	\$2,192	\$3,396
	Total Annual	\$66,567	\$28,560	\$95,127
TRIP AND DURABLE GI	RAND TOTAL	\$85,931	\$46,258	\$132,188





Total angler expenditures on marine recreational fishing in East Florida were \$3.8 billion in 2011. Trip expenditures were \$355 million and expenditures on durable goods were \$3.5 billion. Marine angling trip expenditures were 9% of total angling expenditures and durable good expenditures were the remaining 91%. For-hire fishing trip expenditures totaled \$51 million, private boat trip expenditures totaled \$188 million, and shore fishing trips totaled \$117 million. Mean trip expenditures by residents on for-hire fishing trips were \$171.51, \$39.32 on private boat trips, and \$19.30 for shore trips. Non-resident mean trip expenditures were \$532.74, \$49.80, and \$77.84 respectively. Residents spent \$246 million on trip expenses; \$5.3 million on for-hire trips, \$175 million on private boat trips, and \$66 million on shore trips. Non-residents spent \$110 million on trip expenses; \$45 million on for-hire trips, \$14 million on private boat trips, and \$51 million on shore trips. Resident spending on durable goods purchased in East Florida totaled \$3.4 billion; non-resident spending on durable goods purchased in output (sales), \$2.2 billion to the state's gross domestic product, and \$1.4 billion in income. Trip expenditures generated approximately 4.5 thousand jobs and durable expenses generated 28 thousand jobs. Marine angling trip expenditures supported 14% of total employment, and durable expenditures supported the remaining 86%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$50,723	781	\$37,583	\$57,987	\$88,105	
	Private Boat	\$188,133	2,082	\$75,605	\$131,040	\$232,760	
Trip Expenses	Shore	\$116,582	1,615	\$55,127	\$92,769	\$167,433	
	All Modes	\$355,438	4,478	\$168,316	\$281,796	\$488,298	
Durable Expenses		\$3,488,001	27,640	\$1,231,247	\$1,941,365	\$3,283,316	
Total Expenses		\$3,843,439	32,118	\$1,399,563	\$2,223,161	\$3,771,614	

 Table EFL
 1. Total Economic Impacts Generated in East Florida in 2011

Table EFL_2. Federal and State Tax Impacts Generated in East Florida in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total	
	(\$1,000's)						
State and Local							
Tax	\$2,423	\$0	\$254,821	\$7,210	\$14,511	\$278,965	
Federal Tax	\$147,779	\$7,000	\$27,185	\$112,288	\$21,793	\$316,044	
Total	\$150,202	\$7,000	\$282,006	\$119,498	\$36,304	\$595,009	

Table EFL_3: Mean Expenditures by Mode and Resident Status in East Florida, 2011

East Florida			Resident Status			
Expenditure MODE			Non-			
Type		Expenditure Category	Resident	Resident	All Anglers	
Trips		Auto Fuel	\$14.02	\$67.88	\$49.70	
		Auto Rental	\$0.00	\$36.17	\$24.04	
		Bait	\$0.00	\$0.00	\$0.00	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Charter Fees	\$132.23	\$203.02	\$179.12	
		Crew Tips	\$14.69	\$51.34	\$38.96	
		Fish Processing	\$0.00	\$6.55	\$4.34	
	For-Hire	Food from Grocery Stores	\$4.85	\$13.59	\$10.66	
		Food from Restaurants	\$5.72	\$23.59	\$17.56	
		Gifts & Souvenirs	\$0.00	\$14.19	\$9.44	
		Ice	\$0.00	\$0.00	\$0.00	
		Lodging	\$0.00	\$80.60	\$53.39	
		Parking & Site Access	\$0.00	\$2.07	\$1.37	
		Public Transportation	\$0.00	\$33.75	\$22.44	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$171.51	\$532.74	\$411.02	
		Auto Fuel	\$9.67	\$14.94	\$9.79	
		Auto Rental	\$0.00	\$0.45	\$0.01	
		Bait	\$5.02	\$2.98	\$4.97	
		Boat Fuel	\$16.32	\$3.89	\$16.04	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Charter Fees	\$0.00	\$0.00	\$0.00	
	Private Boat	Fish Processing	\$0.00	\$0.00	\$0.00	
		Food from Grocery Stores	\$5.39	\$4.24	\$5.36	
		Food from Restaurants	\$1.14	\$9.47	\$1.32	
		Gifts & Souvenirs	\$0.00	\$0.32	\$0.01	
		Ice	\$1.21	\$0.48	\$1.19	
		Lodging	\$0.00	\$11.21	\$0.25	
		Parking & Site Access	\$0.58	\$0.02	\$0.57	
		Public Transportation	\$0.00	\$1.81	\$0.04	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$39.32	\$49.80	\$39.56	
		Auto Fuel	\$8.02	\$23.48	\$9.92	
		Auto Rental	\$0.00	\$6.24	\$0.77	
		Bait	\$4.10	\$3.43	\$4.01	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.00	\$0.00	
		Food from Grocery Stores	\$3.43	\$6.14	\$3.77	
	Shore	Food from Restaurants	\$1.83	\$10.47	\$2.90	
	Shute	Gifts & Souvenirs	\$0.00	\$3.27	\$0.40	
		Ice	\$0.36	\$0.26	\$0.35	
		Lodging	\$0.01	\$15.44	\$1.91	
		Parking & Site Access	\$1.56	\$1.21	\$1.52	
		Public Transportation	\$0.00	\$7.90	\$0.97	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$19.30	\$77.84	\$26.52	

Table EFL_3 Cont.:

Mean Expenditures by Mode and Resident Status in East Florida, 2011

East Florida	Resident Status			
Expenditure Type			Non-	
	Expenditure Category	Resident	Resident	All Anglers
Durable	Tackle	\$382.62	\$101.35	\$334.04
	Rods & Reels	\$284.92	\$59.25	\$246.76
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$5.71	\$0.00	\$4.74
	Camping Equipment	\$26.77	\$7.15	\$23.51
	Clothing	\$48.77	\$22.37	\$44.43
	Club Dues	\$12.49	\$0.00	\$10.34
	License Fees	\$38.53	\$24.29	\$36.28
	Magazine Subscriptions	\$19.82	\$1.74	\$16.85
	Taxidermy	\$1.52	\$0.00	\$1.26
	New Boat Purchase	\$380.98	\$31.75	\$316.19
	Used Boat Purchase	\$51.23	\$0.00	\$41.73
	New Canoe Purchase	\$2.34	\$0.00	\$1.90
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$74.53	\$0.00	\$60.60
	Used Accessory Purchase	\$0.02	\$0.00	\$0.02
	Boat Insurance	\$82.58	\$0.76	\$68.12
	Boat Maintenance	\$109.61	\$5.13	\$91.15
	Boat Registration	\$36.23	\$0.35	\$29.82
	Boat Storage	\$23.00	\$0.00	\$18.75
	Boat Purchase Fees	\$22.67	\$0.00	\$18.47
	New Vehicle Purchase	\$1,832.22	\$0.00	\$1,512.52
	Used Vehicle Purchase	\$49.65	\$0.00	\$40.99
	Vehicle Insurance	\$75.73	\$0.00	\$62.31
	Vehicle Maintenance	\$9.99	\$0.00	\$8.21
	Vehicle Registration	\$14.73	\$0.00	\$12.13
	Vehicle Purchase Fees	\$108.52	\$0.00	\$89.59
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.71	\$0.00	\$0.59
	Second Home Purchase Fees	\$2.58	\$0.00	\$2.13
	Real Estate Commissions	\$2.73	\$0.00	\$2.26
	Total Annual	\$3,701.21	\$254.13	\$3,095.68

Table EFL_4: Total Expenditures by Mode and Resident Status in East Florida, 2011 (\$1,000s)

East Florida			Resident Status			
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers	
Trip		Auto Fuel	\$436	\$5,784	\$6,220	
		Auto Rental	\$0	\$3,082	\$3,082	
		Bait	\$0	\$0	\$0	
		Boat Rental	\$0	\$0	\$0	
		Charter Fees	\$4,108	\$17,299	\$21,407	
		Crew Tips	\$456	\$4,375	\$4,831	
		Fish Processing	\$0	\$558	\$558	
		Food from Grocery Stores	\$151	\$1,158	\$1,309	
	For-Hire	Food from Restaurants	\$178	\$2,010	\$2,188	
		Gifts & Souvenirs	\$0	\$1,209	\$1,209	
		Ice	\$0	\$0	\$0	
		Lodging	\$0	\$6,868	\$6,868	
		Parking & Site Access Fees	\$0	\$176	\$176	
		Public Transportation	\$0	\$2,876	\$2,876	
		Tournament Fees	\$0	\$0	\$0	
		For-Hire Trip Total	\$5,328	\$45,395	\$50,723	
		Auto Fuel	\$42,912	\$4,079	\$46,991	
	Private Boat	Auto Rental	\$0	\$123	\$123	
		Bait	\$22,277	\$814	\$23,091	
		Boat Fuel	\$72,423	\$1,062	\$73,485	
		Boat Rental	\$0	\$0	\$0	
		Charter Fees	\$0	\$0	\$0	
		Fish Processing	\$0	\$0	\$0	
		Food from Grocery Stores	\$23,919	\$1,158	\$25,077	
		Food from Restaurants	\$5,059	\$2,586	\$7,645	
		Gifts & Souvenirs	\$0,059	\$87	\$87	
		Ice	\$5,370	\$131	\$5,501	
		Lodging	\$0	\$3,061	\$3,061	
			\$2,574	\$5,001	\$3,001	
		Parking & Site Access Fees Public Transportation	\$2,374	\$494	\$494	
		Tournament Fees	<u>\$0</u> \$0	\$0	\$0	
				\$13,600		
		Private Boat Trip Total	\$174,533 \$27,271	\$15,360	\$188,133 \$42,631	
		Auto Fuel	\$27,271	\$4,082	\$4,082	
		Auto Rental	\$13,942	\$2,244	\$4,082	
		Bait Boat Rental	\$13,942	\$2,244	\$10,180	
			<u>\$0</u> \$0	\$0		
		Fish Processing			\$0	
		Food from Grocery Stores	\$11,663	\$4,017	\$15,680	
	Shore	Food from Restaurants	\$6,223	\$6,849	\$13,072	
		Gifts & Souvenirs	\$0	\$2,139	\$2,139	
		Ice	\$1,224	\$170	\$1,394	
		Lodging	\$34	\$10,100	\$10,134	
		Parking & Site Access Fees	\$5,305	\$792	\$6,096	
		Public Transportation	\$0	\$5,168	\$5,168	
		Tournament Fees	\$0	\$0	\$0	
		Shore Trip Total	\$65,662	\$50,920	\$116,582	
	ALL TRIP	MODES TOTAL	\$245,523	\$109,915	\$355,438	

Table EFL_4 Cont.: Total Expenditures by Mode and Resident Status in East Florida, 2011 (\$1,000s)

East Florida	Resident Status			
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$348,746	\$45,652	\$394,398
	Rods & Reels	\$259,695	\$26,689	\$286,384
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$5,204	\$0	\$5,204
	Camping Equipment	\$24,400	\$3,221	\$27,621
	Clothing	\$44,452	\$10,076	\$54,529
	Club Dues	\$11,384	\$0	\$11,384
	License Fees	\$35,119	\$10,941	\$46,060
	Magazine Subscriptions	\$18,065	\$784	\$18,849
	Taxidermy	\$1,385	\$0	\$1,385
	New Boat Purchase	\$347,251	\$14,302	\$361,553
	Used Boat Purchase	\$46,695	\$0	\$46,695
	New Canoe Purchase	\$2,133	\$0	\$2,133
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$67,932	\$0	\$67,932
	Used Accessory Purchase	\$18	\$0	\$18
	Boat Insurance	\$75,269	\$342	\$75,611
	Boat Maintenance	\$99,906	\$2,311	\$102,217
	Boat Registration	\$33,022	\$158	\$33,180
	Boat Storage	\$20,964	\$0	\$20,964
	Boat Purchase Fees	\$20,663	\$0	\$20,663
	New Vehicle Purchase	\$1,670,010	\$0	\$1,670,010
	Used Vehicle Purchase	\$45,254	\$0	\$45,254
	Vehicle Insurance	\$69,025	\$0	\$69,025
	Vehicle Maintenance	\$9,106	\$0	\$9,106
	Vehicle Registration	\$13,426	\$0	\$13,426
	Vehicle Purchase Fees	\$98,913	\$0	\$98,913
	New Home Purchase	\$0	\$0	\$0
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$647	\$0	\$647
	Second Home Purchase Fees	\$2,352	\$0	\$2,352
	Real Estate Commissions	\$2,488	\$0	\$2,488
	Total Annual	\$3,373,525	\$114,475	\$3,488,001
TRIP AND DURABLE GI	RAND TOTAL	\$3,619,048	\$224,390	\$3,843,439



Figure WFL_1. Total Economic Impacts Generated in West Florida in 2011

Total angler expenditures on marine recreational fishing in West Florida were \$5.5 billion in 2011. Trip expenditures were \$623 million and expenditures on durable goods were \$4.9 billion. Marine angling trip expenditures were 11% of total angling expenditures and durable good expenditures were the remaining 89%. For-hire fishing trip expenditures totaled \$187 million, private boat trip expenditures totaled \$283 million, and shore fishing trips totaled \$152 million. Mean trip expenditures by residents on for-hire fishing trips were \$279.66, \$36.49 on private boat trips, and \$16.13 for shore trips. Non-resident mean trip expenditures were \$442.18, \$68.06, and \$71.35 respectively. Residents spent \$296 million on trip expenses; \$29 million on for-hire trips, \$211 million on private boat trips, and \$56 million on shore trips. Non-residents spent \$327 million on trip expenses; \$158 million on for-hire trips, \$72 million on private boat trips, and \$97 million on shore trips. Resident spending on durable goods purchased in West Florida totaled \$4.3 billion; non-resident spending on durable goods totaled \$551 million. Marine recreational fishing in West Florida contributed 66 thousand jobs to the state's economy, generated \$8.1 billion in output (sales), \$4.6 billion to the state's gross domestic product, and \$3 billion in income. Trip expenditures generated approximately 8.3 thousand jobs and durable expenses generated 58 thousand jobs. Marine angling trip expenditures supported 13% of total employment, and durable expenditures supported the remaining 87%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$187,491	2,988	\$143,326	\$218,883	\$327,398	
	Private Boat	\$283,489	3,206	\$117,674	\$202,691	\$357,950	
Trip Expenses	Shore	\$152,390	2,144	\$73,788	\$124,007	\$222,503	
	All Modes	\$623,370	8,338	\$334,788	\$545,581	\$907,852	
Durable Expenses		\$4,871,325	57,899	\$2,619,665	\$4,083,637	\$7,146,674	
Total Expenses		\$5,494,695	66,237	\$2,954,453	\$4,629,218	\$8,054,526	

 Table WFL
 1. Total Economic Impacts Generated in West Florida in 2011

Table WFL_2. Federal and State Tax Impacts Generated in West Florida in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$5,088	\$0	\$483,424	\$15,226	\$30,538	\$534,277
Federal Tax	\$310,301	\$15,652	\$51,572	\$237,144	\$45,863	\$660,532
Total	\$315,389	\$15,652	\$534,997	\$252,371	\$76,401	\$1,194,809
Table WFL_3: Mean Expenditures by Mode and Resident Status in West Florida, 2011

West Florida			Resident Status			
Expenditure MODE			Non-			
Гуре		Expenditure Category	Resident	Resident	All Anglers	
Trips		Auto Fuel	\$15.03	\$46.60	\$36.14	
		Auto Rental	\$0.00	\$23.10	\$15.4	
		Bait	\$0.00	\$0.07	\$0.04	
	MODE For-Hire Private Boat Shore	Boat Rental	\$0.00	\$0.13	\$0.0	
		Charter Fees	\$208.65	\$205.93	\$206.8.	
		Crew Tips	\$16.76	\$24.40	\$21.8	
		Fish Processing	\$0.00	\$0.14	\$0.0	
	For-Hire	Food from Grocery Stores	\$10.70	\$12.93	\$12.1	
	1 01 1110	Food from Restaurants	\$13.97	\$30.94	\$25.4	
		Gifts & Souvenirs	\$0.75	\$14.19	\$9.7	
		Ice	\$0.07	\$0.07	\$0.0	
		Lodging	\$11.30	\$52.36	\$38.9	
		Parking & Site Access	\$0.08	\$0.16	\$0.1	
		Public Transportation	\$0.46	\$31.16	\$21.1	
		Tournament Fees	\$0.00	\$0.00	\$0.0	
		Trip Total	\$279.66	\$442.18	\$388.8	
		Auto Fuel	\$7.75	\$21.53	\$9.0	
		Auto Rental	\$0.00	\$0.16	\$0.0	
		Bait	\$4.51	\$5.45	\$4.6	
		Boat Fuel	\$16.23	\$12.58	\$15.8	
		Boat Rental	\$0.00	\$0.25	\$0.0	
		Charter Fees	\$0.00	\$0.00	\$0.0	
	Private	Fish Processing	\$0.00	\$0.00	\$0.0	
		Food from Grocery Stores	\$4.65	\$6.65	\$4.8	
	Boat	Food from Restaurants	\$1.16	\$8.71	\$1.8	
		Gifts & Souvenirs	\$0.00	\$0.47	\$0.0	
		Ice	\$0.91	\$0.92	\$0.9	
		Lodging	\$0.00	\$7.75	\$0.7	
		Parking & Site Access	\$1.27	\$0.91	\$1.2	
		Public Transportation	\$0.00	\$2.66	\$0.2	
		Tournament Fees	\$0.00	\$0.00	\$0.0	
	For-Hire Private Boat	Trip Total	\$36.49	\$68.06	\$39.4	
		Auto Fuel	\$6.11	\$23.45	\$8.9	
		Auto Rental	\$0.00	\$1.27	\$0.2	
		Bait	\$3.99	\$4.22	\$4.0	
		Boat Rental	\$0.00	\$0.00	\$0.0	
		Fish Processing	\$0.00	\$0.00	\$0.0	
		Food from Grocery Stores	\$2.78	\$7.02	\$3.4	
		Food from Restaurants	\$1.04	\$11.79	\$2.7	
	Shore	Gifts & Souvenirs	\$0.00	\$1.42	\$0.2	
		Ice	\$0.29	\$0.16	\$0.2	
		Lodging	\$0.00	\$15.37	\$0.2	
			\$1.92	\$13.37	\$2.4	
		Parking & Site Access	\$1.92	\$2.19	\$1.9	
		Public Transportation				
		Tournament Fees Trip Total	\$0.00 \$16.13	\$0.00 \$71.35	\$0.0 \$25.0	

Table WFL_3 Cont.:

Mean Expenditures by Mode and Resident Status in West Florida, 2011

West Florida		F	Resident Status	5
Expenditure			Non-	
Туре	Expenditure Category	Resident	Resident	All Anglers
Expenditure	Tackle	\$170.52	\$51.88	\$127.24
	Rods & Reels	\$221.51	\$47.01	\$157.92
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$9.19	\$1.09	\$6.37
	Camping Equipment	\$39.57	\$0.75	\$25.64
	ture Expenditure Category Tackle Rods & Reels Spearfishing Gear Binoculars	\$50.05	\$15.90	\$37.80
	Club Dues	\$5.84	\$0.41	\$3.94
	License Fees	\$33.87	\$37.92	\$35.31
	ImmeExpenditure CategoryTackleRods & ReelsSpearfishing GearBinocularsCamping EquipmentClothingClub DuesLicense FeesMagazine SubscriptionsTaxidermyNew Boat PurchaseUsed Boat PurchaseUsed Canoe PurchaseUsed Canoe PurchaseUsed Accessory PurchaseBoat InsuranceBoat RegistrationBoat StorageBoat Purchase FeesNew Vehicle PurchaseUsed Vehicle PurchaseVehicle RegistrationVehicle Registration </td <td>\$15.45</td> <td>\$1.87</td> <td>\$10.63</td>	\$15.45	\$1.87	\$10.63
	Taxidermy	\$0.00	\$0.02	\$0.01
	Rods & ReelsSpearfishing GearBinocularsCamping EquipmentClothingClub DuesLicense FeesMagazine SubscriptionsTaxidermyNew Boat PurchaseUsed Boat PurchaseUsed Canoe PurchaseUsed Canoe PurchaseUsed Accessory PurchaseBoat InsuranceBoat RegistrationBoat StorageBoat StorageUsed Vehicle PurchaseVehicle InsuranceVehicle RegistrationVehicle Purchase Fees	\$987.28	\$69.43	\$656.80
	Used Boat Purchase	\$41.58	\$63.10	\$49.33
	New Canoe Purchase	\$3.80	\$0.00	\$2.42
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$182.56	\$12.13	\$121.79
	Used Accessory Purchase	\$0.04	\$0.00	\$0.03
	Boat Insurance	\$142.75	\$7.76	\$94.62
	Boat Maintenance	\$422.15	\$7.61	\$274.93
	Boat Registration	\$55.56	\$1.41	\$36.32
	Boat Storage	\$105.66	\$6.38	\$69.90
		\$33.90	\$20.85	\$29.20
	New Vehicle Purchase	\$211.78	\$0.00	\$138.08
	Used Vehicle Purchase	\$25.20	\$0.00	\$16.43
	Vehicle Insurance	\$49.61	\$2.11	\$33.07
	Vehicle Maintenance	\$27.57	\$1.24	\$18.45
	Vehicle Registration	\$7.30	\$1.06	\$5.13
		\$13.72	\$0.00	\$8.95
		\$340.78	\$0.00	\$222.35
		\$0.00	\$12.93	\$4.47
		\$0.00	\$13.73	\$4.76
		\$7.24	\$4.60	\$6.32
	1 2	\$20.62	\$13.31	\$18.08
		\$43.84	\$25.10	\$37.33
	Total Annual	\$3,268.95	\$419.58	\$2,253.61

Table WFL_4: Total Expenditures by Mode and Resident Status in West Florida, 2011 (\$1,000s)

West Florida				Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trip		Auto Fuel	\$1,568	\$16,684	\$18,252
		Auto Rental	\$0	\$8,270	\$8,270
		Bait	\$0	\$25	\$25
		Boat Rental	\$0	\$47	\$47
		Charter Fees	\$21,773	\$73,727	\$95,500
		Crew Tips	\$1,749	\$8,736	\$10,485
		Fish Processing	\$0	\$50	\$50
	For-Hire	Food from Grocery Stores	\$1,117	\$4,629	\$5,746
	ror-mite	Food from Restaurants	\$1,458	\$11,077	\$12,535
		Gifts & Souvenirs	\$78	\$5,080	\$5,159
		Ice	\$7	\$25	\$32
		Lodging	\$1,179	\$18,746	\$19,925
		Parking & Site Access Fees	\$8	\$57	\$66
		Public Transportation	\$48	\$11,156	\$11,204
		Tournament Fees	\$0	\$0	\$0
		For-Hire Trip Total	\$29,181	\$158,309	\$187,491
		Auto Fuel	\$44,925	\$22,791	\$67,715
		Auto Rental	\$0	\$169	\$169
	Private Boat	Bait	\$26,143	\$5,769	\$31,912
		Boat Fuel	\$94,081	\$13,317	\$107,398
		Boat Rental	\$0	\$265	\$265
		Charter Fees	\$0	\$0	\$0
		Fish Processing	\$0	\$0	\$0
		Food from Grocery Stores	\$26,955	\$7,039	\$33,994
		Food from Restaurants	\$6,724	\$9,220	\$15,944
		Gifts & Souvenirs	\$0	\$498	\$498
		Ice	\$5,275	\$974	\$6,249
		Lodging	\$0	\$8,204	\$8,204
		Parking & Site Access Fees	\$7,362	\$963	\$8,325
		Public Transportation	\$0	\$2,816	\$2,816
		Tournament Fees	\$0	\$0	\$0
xpenditure Type		Private Boat Trip Total	\$211,465	\$72,024	\$283,489
		Auto Fuel	\$21,094	\$31,783	\$52,876
		Auto Rental	\$0	\$1,721	\$1,721
		Bait	\$13,775	\$5,720	\$19,494
		Boat Rental	\$0	\$0	\$(
		Fish Processing	\$0	\$0	\$0
		Food from Grocery Stores	\$9,597	\$9,514	\$19,112
		Food from Restaurants	\$3,590	\$15,979	\$19,570
	Shore	Gifts & Souvenirs	\$0	\$1,925	\$1,925
		Ice	\$1,001	\$217	\$1,218
		Lodging	\$0	\$20,832	\$20,832
		Parking & Site Access Fees	\$6,628	\$2,968	\$9,597
		Public Transportation	\$0	\$6,045	\$6,045
		Tournament Fees	\$0	\$0	\$0,045
		Shore Trip Total	\$55,686	\$96,703	\$152,390
	ALL TRIP M	· •	\$296,332	\$327,036	\$623,370

Table WFL_4 Cont.: Total Expenditures by Mode and Resident Status in West Florida, 2011 (\$1,000s)

West Florida			Resident Status	
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
	Tackle	\$225,373	\$68,105	\$293,478
	Rods & Reels	\$292,766	\$61,712	\$354,478
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$12,146	\$1,431	\$13,577
	Camping Equipment	\$52,299	\$985	\$53,284
	Clothing	\$66,150	\$20,872	\$87,023
	Club Dues	\$7,719	\$538	\$8,257
	License Fees	\$44,765	\$49,779	\$94,544
	Magazine Subscriptions	\$20,420	\$2,455	\$22,875
	Taxidermy	\$0	\$26	\$26
	New Boat Purchase	\$1,304,871	\$91,143	\$1,396,014
	Used Boat Purchase	\$54,956	\$82,833	\$137,789
	New Canoe Purchase	\$5,022	\$0	\$5,022
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$241,286	\$15,923	\$257,210
	Used Accessory Purchase	\$53	\$0	\$53
	Boat Insurance	\$188,670	\$10,187	\$198,857
	Boat Maintenance	\$557,948	\$9,990	\$567,938
	Boat Registration	\$73,433	\$1,851	\$75,284
	Boat Storage	\$139,649	\$8,375	\$148,024
	Boat Purchase Fees	\$44,805	\$27,370	\$72,176
	New Vehicle Purchase	\$279,906	\$0	\$279,906
	Used Vehicle Purchase	\$33,306	\$0	\$33,306
	Vehicle Insurance	\$65,569	\$2,770	\$68,339
	Vehicle Maintenance	\$36,439	\$1,628	\$38,067
	Vehicle Registration	\$9,648	\$1,391	\$11,040
	Vehicle Purchase Fees	\$18,133	\$0	\$18,133
	New Home Purchase	\$450,403	\$0	\$450,403
	Second Home Insurance	\$0	\$16,974	\$16,974
	Second Home Maintenance	\$0	\$18,024	\$18,024
	Second Home Property Taxes	\$9,569	\$6,039	\$15,608
	Second Home Purchase Fees	\$27,253	\$17,472	\$44,726
	Real Estate Commissions	\$57,943	\$32,950	\$90,892
	Total Annual	\$4,320,502	\$550,823	\$4,871,325
TRIP AND DURABLE GR	AND TOTAL	\$4,616,834	\$877,859	\$5,494,695



Figure GA_1. Total Economic Impacts Generated in Georgia in 2011

Total angler expenditures on marine recreational fishing in Georgia were \$327 million in 2011. Trip expenditures were \$39 million and expenditures on durable goods were \$288 million. Marine angling trip expenditures were 12% of total angling expenditures and durable good expenditures were the remaining 88%. For-hire fishing trip expenditures totaled \$3.5 million, private boat trip expenditures totaled \$24 million, and shore fishing trips totaled \$12 million. Mean trip expenditures by residents on for-hire fishing trips were \$285.32, \$40.25 on private boat trips, and \$34.99 for shore trips. Non-resident mean trip expenditures were \$242.76, \$51.34, and \$104.89 respectively. Residents spent \$32 million on trip expenses; \$1.8 million on for-hire trips, \$21 million on private boat trips, and \$9.3 million on shore trips. Non-residents spent \$6.6 million on trip expenses; \$1.7 million on for-hire trips, \$2.5 million on private boat trips, and \$2.4 million on shore trips. Resident spending on durable goods purchased in Georgia totaled \$283 million; non-resident spending on durable goods totaled \$5.4 million. Marine recreational fishing in Georgia contributed 3.2 thousand jobs to the state's economy, generated \$345 million in output (sales), \$217 million to the state's gross domestic product, and \$135 million in income. Trip expenditures generated approximately 463 jobs and durable expenses generated 2.8 thousand jobs. Marine angling trip expenditures supported 14% of total employment, and durable expenditures supported the remaining 86%.

				Economic (Contribution	
Expense Type	Fishing Mode	Expense (\$1,000's)	Employment (Jobs)	Income (\$1,000's)	Value Added (\$1,000's)	Output (\$1,000's)
	For-Hire	\$3,470	56	\$2,818	\$4,172	\$5,941
	Private Boat	\$23,530	254	\$9,316	\$16,431	\$28,009
Trip Expenses	Shore	\$11,655	153	\$5,370	\$9,242	\$16,339
	All Modes	\$38,655	463	\$17,504	\$29,845	\$50,288
Durable Expenses		\$288,497	2,753	\$117,642	\$187,018	\$294,506
Total Expenses		\$327,152	3,217	\$135,146	\$216,863	\$344,794

Table GA 1. Total Economic Impacts Generated in Georgia in 2011

Table GA_2. Federal and State Tax Impacts Generated in Georgia in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total	
		(\$1,000's)					
State and Local							
Tax	\$148	\$0	\$21,569	\$3,593	\$977	\$26,286	
Federal Tax	\$11,557	\$591	\$3,661	\$8,235	\$2,130	\$26,173	
Total	\$11,705	\$591	\$25,229	\$11,828	\$3,107	\$52,460	

Table GA_3:Mean Expenditures by Mode and Resident Status in Georgia, 2011

Georgia			ŀ	Resident Status			
Expenditure	MODE			Non-			
Type		Expenditure Category	Resident	Resident	All Anglers		
Trips		Auto Fuel	\$27.24	\$17.56	\$23.92		
		Auto Rental	\$0.00	\$0.00	\$0.00		
		Bait	\$0.00	\$0.00	\$0.00		
	MODE For-Hire Private Boat Shore	Boat Rental	\$0.00	\$0.00	\$0.00		
		Charter Fees	\$167.58	\$189.82	\$175.36		
		Crew Tips	\$14.44	\$9.96	\$12.90		
		Fish Processing	\$0.00	\$0.00	\$0.00		
	For-Hire	Food from Grocery Stores	\$1.52	\$0.31	\$1.09		
	ror-me	Food from Restaurants	\$25.11	\$6.99	\$18.73		
		Gifts & Souvenirs	\$0.00	\$0.97	\$0.34		
		Ice	\$0.00	\$0.00	\$0.00		
		Lodging	\$49.42	\$17.15	\$38.26		
		Parking & Site Access	\$0.00	\$0.00	\$0.00		
		Public Transportation	\$0.00	\$0.00	\$0.00		
		Tournament Fees	\$0.00	\$0.00	\$0.00		
ŀ		Trip Total	\$285.32	\$242.76	\$270.61		
		Auto Fuel	\$11.98	\$26.37	\$13.30		
		Auto Rental	\$0.00	\$3.82	\$0.35		
	Private	Bait	\$5.75	\$1.01	\$5.32		
		Boat Fuel	\$18.13	\$3.48	\$16.8		
		Boat Rental	\$0.00	\$0.00	\$0.00		
		Charter Fees	\$0.00	\$0.00	\$0.00		
		Fish Processing	\$0.00	\$0.00	\$0.00		
		Food from Grocery Stores	\$2.95	\$2.59	\$2.92		
		Food from Restaurants	\$0.36	\$4.27	\$0.72		
		Gifts & Souvenirs	\$0.00	\$4.73	\$0.42		
		Ice	\$0.45	\$0.05	\$0.4		
		Lodging	\$0.62	\$3.98	\$0.94		
		Parking & Site Access	\$0.01	\$0.00	\$0.01		
		Public Transportation	\$0.00	\$1.04	\$0.09		
		Tournament Fees	\$0.00	\$0.00	\$0.00		
			\$40.25	\$51.34	\$0.00 \$41.29		
		Trip Total Auto Fuel	\$14.04	\$36.34	\$15.73		
	Private Boat	Auto Rental	\$0.00	\$0.00	\$0.00		
		Bait	\$4.39	\$2.50	\$4.24		
		Boat Rental	\$0.00	\$2.30	\$4.22		
		Fish Processing	\$0.00 \$5.74	\$0.00	\$0.00		
		Food from Grocery Stores	\$5.74 \$2.54	\$10.03	\$6.06		
	Shore	Food from Restaurants	\$2.54 \$0.04	\$8.19	\$2.96		
		Gifts & Souvenirs	\$0.04	\$2.10	\$0.19		
		Ice	\$0.25	\$0.13	\$0.24		
		Lodging	\$7.29	\$39.87	\$9.70		
		Parking & Site Access	\$0.71	\$0.85	\$0.72		
		Public Transportation	\$0.00	\$4.87	\$0.35		
		Tournament Fees	\$0.00	\$0.00	\$0.00		
		Trip Total	\$34.99	\$104.89	\$40.19		

Table GA_3 Cont.:Mean Expenditures by Mode and Resident Status in Georgia, 2011

Georgia		F	Resident Status	5
Expenditure Type	Expenditure Category	Resident	Non- Resident	All Anglers
	Tackle	\$149.19	\$57.23	\$132.20
	Rods & Reels	\$140.46	\$31.17	\$120.27
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$0.00	\$0.00	\$0.00
	Camping Equipment	\$7.13	\$0.00	\$5.53
	Clothing	\$38.80	\$0.00	\$30.00
	Club Dues	\$10.90	\$0.00	\$8.45
	License Fees	\$11.85	\$1.97	\$9.89
	Magazine Subscriptions	\$12.09	\$0.00	\$9.49
	Taxidermy	\$0.00	\$0.00	\$0.00
	New Boat Purchase	\$388.75	\$0.00	\$300.55
	Used Boat Purchase	\$0.00	\$0.00	\$0.00
	New Canoe Purchase	\$0.00	\$0.00	\$0.00
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$121.22	\$0.00	\$98.19
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$61.62	\$0.00	\$47.24
	Boat Maintenance	\$98.53	\$0.00	\$79.60
	Boat Registration	\$9.60	\$0.00	\$7.75
	Boat Storage	\$29.88	\$0.00	\$24.03
	Boat Purchase Fees	\$7.78	\$0.00	\$6.02
	New Vehicle Purchase	\$0.00	\$0.00	\$0.00
	Used Vehicle Purchase	\$40.69	\$0.00	\$31.80
	Vehicle Insurance	\$24.91	\$0.00	\$19.36
	Vehicle Maintenance	\$2.85	\$0.00	\$2.22
	Vehicle Registration	\$0.59	\$0.00	\$0.46
	Vehicle Purchase Fees	\$11.28	\$0.00	\$8.81
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.00	\$0.00	\$0.00
	Second Home Purchase Fees	\$0.00	\$0.00	\$0.00
	Real Estate Commissions	\$0.00	\$0.00	\$0.00
	Total Annual	\$1,168.13	\$90.37	\$941.86

Table GA_4:Total Expenditures by Mode and Resident Status in Georgia, 2011 (\$1,000s)

Georgia				Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trip		Auto Fuel	\$169	\$123	\$292
		Auto Rental	\$0	\$0	\$0
		Bait	\$0	9 \$123 0 \$0 0 \$0 0 \$0 0 \$1,328 0 \$1,328 0 \$70 0 \$70 0 \$0 9 \$52 6 \$49 0 \$77 0 \$0 7 \$120 0 \$0 7 \$120 0 \$0 0 \$0 0 \$0 0 \$0 0 \$0 0 \$127 8 \$210 0 \$0 0 \$0 0 \$0 0 \$232 5 \$0 0 \$222 4 \$195 5 \$0 0 \$0 1 \$242 0 \$0 1 \$	\$0
		Boat Rental	\$0		\$0
		Charter Fees	\$1,040	\$1,328	\$2,368
		Crew Tips	\$90	\$70	\$159
		Fish Processing	\$0	\$0	\$0
	For-Hire	Food from Grocery Stores	\$9	\$2	\$12
		Food from Restaurants	\$156	\$49	\$205
		Gifts & Souvenirs	\$0	\$7	\$7
		Ice	\$0	\$0	\$0
		Lodging	\$307	\$120	\$427
		Parking & Site Access Fees	\$0		\$0
		Public Transportation	\$0		\$0
		Tournament Fees	\$0		\$0
		For-Hire Trip Total	\$1,771		\$3,469
		Auto Fuel	\$6,253		\$7,548
		Auto Rental	\$0		\$188
		Bait	\$3,001		\$3,051
	Private Boat	Boat Fuel	\$9,464		\$9,634
		Boat Rental	\$0		\$(
		Charter Fees	\$0		\$(
		Fish Processing	\$0		\$0
		Food from Grocery Stores	\$1,540		\$1,667
		Food from Restaurants	\$188		\$398
		Gifts & Souvenirs	\$0		\$232
		Ice	\$235		\$232
			\$324		\$23
		Lodging Derling & Site Assess Face	\$524		\$515
		Parking & Site Access Fees	\$3 \$0		\$51
		Public Transportation	\$0 \$0		\$31
		Tournament Fees			
		Private Boat Trip Total	\$21,010		\$23,530
		Auto Fuel	\$3,721		\$4,545
		Auto Rental	\$0		\$(
		Bait	\$1,164		\$1,220
		Boat Rental	\$0		\$0
		Fish Processing	\$0		\$0
		Food from Grocery Stores	\$1,521		\$1,749
	Shore	Food from Restaurants	\$673		\$859
		Gifts & Souvenirs	\$11		\$58
		Ice	\$66		\$69
		Lodging	\$1,932		\$2,836
		Parking & Site Access Fees	\$188		\$207
		Public Transportation	\$0		\$110
		Tournament Fees	\$0	\$0	\$0
		Shore Trip Total	\$9,277	\$2,378	\$11,655
	ALL TRIP	MODES TOTAL	\$32,058	\$6,598	\$38,654

Table GA_4 Cont.:Total Expenditures by Mode and Resident Status in Georgia, 2011 (\$1,000s)

Georgia]	Resident Status	
			Non-	
Expenditure Type	Expenditure Category	Resident	Resident	All Anglers
Durable	Tackle	\$36,154	\$3,431	\$39,586
	Rods & Reels	\$34,039	\$1,869	\$35,908
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$0	\$0	\$0
	Camping Equipment	\$1,728	\$0	\$1,728
	Clothing	\$9,403	\$0	\$9,403
	Club Dues	\$2,641	\$0	\$2,641
	License Fees	\$2,872	\$118	\$2,990
	Magazine Subscriptions	\$2,930	\$0	\$2,930
	Taxidermy	\$0	\$0	\$0
	New Boat Purchase	\$94,209	\$0	\$94,209
	Used Boat Purchase	\$0	\$0	\$0
	New Canoe Purchase	\$0	\$0	\$0
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$29,376	\$0	\$29,376
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$14,933	\$0	\$14,933
	Boat Maintenance	\$23,877	\$0	\$23,877
	Boat Registration	\$2,326	\$0	\$2,326
	Boat Storage	\$7,241	\$0	\$7,241
	Boat Purchase Fees	\$1,885	\$0	\$1,885
	New Vehicle Purchase	\$0	\$0	\$0
	Used Vehicle Purchase	\$9,861	\$0	\$9,861
	Vehicle Insurance	\$6,037	\$0	\$6,037
	Vehicle Maintenance	\$691	\$0	\$691
	Vehicle Registration	\$143	\$0	\$143
	Vehicle Purchase Fees	\$2,734	\$0	\$2,734
	New Home Purchase	\$0	\$0	\$0
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$0	\$0	\$0
	Second Home Purchase Fees	\$0	\$0	\$0
	Real Estate Commissions	\$0	\$0	\$0
	Total Annual	\$283,079	\$5,418	\$288,497
TRIP AND DURABLE GI		\$315,137	\$12,016	\$327,151

Hawaii





Total angler expenditures on marine recreational fishing in Hawaii were \$285 million in 2011. Trip expenditures were \$106 million and expenditures on durable goods were \$179 million. Marine angling trip expenditures were 37% of total angling expenditures and durable good expenditures were the remaining 63%. For-hire fishing trip expenditures totaled \$40 million, private boat trip expenditures totaled \$21 million, and shore fishing trips totaled \$45 million. Mean trip expenditures by residents on for-hire fishing trips were \$679.47, \$95.02 on private boat trips, and \$39 for shore trips. Non-resident mean trip expenditures were \$881.44, \$99.82, and \$12.16 respectively. Residents spent \$69 million on trip expenses; \$3 million on for-hire trips, \$21 million on private boat trips, and \$45 million on shore trips. Non-residents spent \$37 million on trip expenses; \$37 million on for-hire trips, \$102 thousand on private boat trips, and \$69 thousand on shore trips. Resident spending on durable goods purchased in Hawaii totaled \$179 million; non-resident spending on durable goods totaled \$120 thousand. Marine recreational fishing in Hawaii contributed 2.9 thousand jobs to the state's economy, generated \$311 million in output (sales), \$186 million to the state's gross domestic product, and \$119 million in income. Trip expenditures generated approximately 1.2 thousand jobs and durable expenses generated 1.6 thousand jobs. Marine angling trip expenditures supported 43% of total employment, and durable expenditures supported the remaining 57%.

				Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output		
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)		
	For-Hire	\$39,679	586	\$27,072	\$41,513	\$64,541		
	Private Boat	\$21,273	166	\$6,862	\$11,755	\$23,162		
Trip Expenses	Shore	\$44,871	470	\$16,097	\$26,730	\$54,551		
	All Modes	\$105,822	1,222	\$50,031	\$79,998	\$142,254		
Durable Expenses		\$179,089	\$179,089 1,639 \$68,784 \$106,198		\$168,528			
Total Expenses		\$284,912	2,861	\$118,815	\$186,196	\$310,782		

Table HI_1. Total Economic Impacts Generated in Hawaii in 2011

Table HI_2. Federal and State Tax Impacts Generated in Hawaii in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,0	00's)		
State and Local						
Tax	\$140	\$0	\$21,705	\$4,322	\$1,479	\$27,646
Federal Tax	\$10,658	\$659	\$2,419	\$8,743	\$2,094	\$24,573
Total	\$10,798	\$659	\$24,124	\$13,065	\$3,573	\$52,219

Table HI_3:Mean Expenditures by Mode and Resident Status in Hawaii, 2011

Hawaii			Resident Status			
Expenditure	MODE		Destinat	Non-	A 11 A	
Гуре Trips		Expenditure Category Auto Fuel	Resident \$26.24	Resident \$24.52	All Anglers \$24.62	
inps		Auto Rental	\$20.24	\$24.32	\$24.02	
		Bait	\$0.82	\$0.00	\$0.05	
		Boat Rental	\$34.71	\$4.26	\$6.05	
		Charter Fees	\$313.37	\$307.75	\$308.09	
		Crew Tips	\$93.65	\$42.12	\$45.26	
		Fish Processing	\$95.05	\$0.00	\$0.00	
		Food from Grocery Stores	\$62.59	\$27.92	\$29.73	
	For-Hire	Food from Restaurants	\$13.07	\$72.57	\$69.0	
		Gifts & Souvenirs	\$4.67	\$67.73	\$64.02	
		Ice	\$9.92	\$2.09	\$2.56	
		Lodging	\$6.51	\$159.71	\$150.67	
		Parking & Site Access	\$0.31	\$3.82	\$3.61	
		Public Transportation	\$5.35	\$109.47	\$103.32	
		Tournament Fees	\$3.55	\$109.47	\$103.32	
			\$679.47	\$881.44	\$20.20 \$869.3	
		Trip Total Auto Fuel	\$11.84	\$6.52	\$11.8	
		Auto Rental	\$0.00	\$0.32	\$0.00	
			\$3.37	\$0.19	\$3.3	
		Bait Beet Fuel	\$50.29	\$17.68	\$50.0	
		Boat Fuel Boat Rental	\$30.29	\$17.08	\$0.7	
		Charter Fees	\$0.72	\$2.43	\$0.00	
		Fish Processing	\$0.00	\$0.00	\$0.0	
			\$16.49	\$8.47	\$16.42	
	Private Boat	Food from Grocery Stores Food from Restaurants	\$10.49	\$8.47	\$10.4.	
	Duat		\$0.00	\$13.02	\$1.2	
		Gifts & Souvenirs	\$0.00	\$13.02	\$0.00	
		Ice Lodging	\$9.89	\$2.04	\$9.8.	
		00			\$0.1	
		Parking & Site Access	\$1.17 \$0.02	\$0.29 \$18.41	\$1.10	
		Public Transportation	\$0.02	\$18.41	\$0.1	
		Tournament Fees				
		Trip Total	\$95.02 \$10.68	\$99.82 \$2.58	\$95.0 \$10.60	
		Auto Fuel	\$10.08	\$2.38	\$10.00	
		Auto Rental Bait	\$3.43	\$0.42	\$3.42	
			\$0.00	\$0.42	\$0.0	
		Boat Rental Fish Processing	\$0.00	\$0.00	\$0.00	
			\$17.32	\$0.00		
		Food from Grocery Stores	\$4.67	\$0.53	\$17.2	
	Shore	Food from Restaurants Gifts & Souvenirs	\$4.67	\$0.39	\$4.60 \$0.00	
		Ice	\$2.87 \$0.01	\$0.04	\$2.8	
		Lodging	\$0.01 \$0.01	\$2.00	\$0.0	
		Parking & Site Access	\$0.01	\$0.09	\$0.0	
		Public Transportation	\$0.00 \$0.00	\$0.81	\$0.01	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$39.00	\$12.16	\$38.90	

Table HI_3 Cont.:Mean Expenditures by Mode and Resident Status in Hawaii, 2011

Hawaii		F	Resident Status	8
Expenditure Type	Expenditure Category	Resident	Non- Resident	All Anglers
Durable	Tackle	\$146.61	\$11.98	\$144.49
	Rods & Reels	\$636.38	\$12.85	\$626.54
	Spearfishing Gear	\$18.58	\$0.00	\$17.98
	Binoculars	\$7.97	\$0.00	\$7.70
	Camping Equipment	\$55.43	\$0.00	\$53.52
	Clothing	\$16.55	\$2.06	\$16.30
	Club Dues	\$8.91	\$0.00	\$8.63
	License Fees	\$20.64	\$0.07	\$19.99
	Magazine Subscriptions	\$13.96	\$0.01	\$13.52
	Taxidermy	\$0.00	\$0.00	\$0.00
	New Boat Purchase	\$604.88	\$3.79	\$578.24
	Used Boat Purchase	\$0.04	\$0.00	\$0.04
	New Canoe Purchase	\$0.00	\$0.00	\$0.00
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$14.94	\$0.00	\$14.45
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$14.78	\$0.00	\$14.12
	Boat Maintenance	\$89.90	\$0.00	\$86.96
	Boat Registration	\$60.07	\$0.00	\$58.11
	Boat Storage	\$11.63	\$0.00	\$11.12
	Boat Purchase Fees	\$0.87	\$1.89	\$0.91
	New Vehicle Purchase	\$246.84	\$0.00	\$238.81
	Used Vehicle Purchase	\$57.49	\$0.00	\$55.62
	Vehicle Insurance	\$46.39	\$0.00	\$44.85
	Vehicle Maintenance	\$37.69	\$0.00	\$36.45
	Vehicle Registration	\$17.46	\$0.00	\$16.89
	Vehicle Purchase Fees	\$15.51	\$0.00	\$15.00
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.00	\$0.00	\$0.00
	Second Home Purchase Fees	\$0.00	\$0.00	\$0.00
	Real Estate Commissions	\$0.00	\$0.00	\$0.00
	Total Annual	\$2,143.50	\$32.66	\$2,080.23

Table HI_4: Total Expenditures by Mode and Resident Status in Hawaii, 2011 (\$1,000s)

Hawaii		T	Resident Status			
Expenditure	MODE	Errorditure Cotogory	Resident	Non Dosidont		
Гуре Ггір	MODE	Expenditure Category Auto Fuel	\$114	Non-Resident \$1,021	All Anglers \$1,136	
пр		Auto Rental	\$13	\$1,344	\$1,357	
		Bait	\$4	\$0	\$1,55 \$4	
		Boat Rental	\$151	\$177	\$32	
		Charter Fees	\$1,365	\$12,820	\$14,18	
		Crew Tips	\$408	\$1,755	\$2,16	
		Fish Processing	\$0	\$0	\$	
		Food from Grocery Stores	\$273	\$1,163	\$1,43	
	For-Hire	Food from Restaurants	\$57	\$3,023	\$3,08	
		Gifts & Souvenirs	\$20	\$2,821	\$2,842	
		Ice	\$43	\$87	\$13	
		Lodging	\$28	\$6,653	\$6,68	
		Parking & Site Access Fees	\$2	\$159	\$16	
		Public Transportation	\$23	\$4,560	\$4,58	
		Tournament Fees	\$48	\$1,134	\$1,18	
		For-Hire Trip Total	\$2,960	\$36,718	\$39,67	
		Auto Fuel	\$2,638	\$7	\$2,64	
		Auto Rental	\$0	\$0	\$	
		Bait	\$751	\$0	\$75	
	Private Boat	Boat Fuel	\$11,205	\$18	\$11,22	
		Boat Rental	\$160	\$3	\$16	
		Charter Fees	\$0	\$0	\$	
		Fish Processing	\$0	\$0	\$	
		Food from Grocery Stores	\$3,674	\$9	\$3,68	
		Food from Restaurants	\$261	\$8	\$26	
		Gifts & Souvenirs	\$0	\$13	\$1.	
		Ice	\$2,204	\$2	\$2,20	
		Lodging	\$0	\$23	\$2.	
		Parking & Site Access Fees	\$261	\$0	\$26	
		Public Transportation	\$4	\$19	\$2	
		Tournament Fees	\$13	\$0	\$1.	
		Private Boat Trip Total	\$21,171	\$102	\$21,273	
		Auto Fuel	\$12,272	\$15	\$12,28	
		Auto Rental	\$0	\$23	\$2.	
		Bait	\$3,941	\$2	\$3,94	
		Boat Rental	\$0	\$0	\$	
		Fish Processing	\$0	\$0	\$	
		Food from Grocery Stores	\$19,901	\$3	\$19,90	
	Charac	Food from Restaurants	\$5,366	\$3	\$5,36	
	Shore	Gifts & Souvenirs	\$0	\$5	\$	
		Ice	\$3,298	\$0	\$3,29	
		Lodging	\$11	\$11	\$2	
		Parking & Site Access Fees	\$11	\$1	\$1	
		Public Transportation	\$0	\$5	\$	
		Tournament Fees	\$0	\$0	\$	
		Shore Trip Total	\$44,801	\$69	\$44,87	
	ALL TRIP M	ODES TOTAL	\$68,932	\$36,889	\$105,82.	

Table HI_4 Cont.:Total Expenditures by Mode and Resident Status in Hawaii, 2011 (\$1,000s)

Hawaii			Resident Status	
Expenditure Type	Expenditure Category		Non-Resident	All Anglers
Durable	Tackle	\$12,241	\$44	\$12,285
	Rods & Reels	\$53,133	\$47	\$53,181
	Spearfishing Gear	\$1,551	\$0	\$1,551
	Binoculars	\$665	\$0	\$665
	Camping Equipment	\$4,628	\$0	\$4,628
	Clothing	\$1,382	\$8	\$1,389
	Club Dues	\$744	\$0	\$744
	License Fees	\$1,723	\$0	\$1,724
	Magazine Subscriptions	\$1,166	\$0	\$1,166
	Taxidermy	\$0	\$0	\$0
	New Boat Purchase	\$50,503	\$14	\$50,517
	Used Boat Purchase	\$3	\$0	\$3
	New Canoe Purchase	\$0	\$0	\$0
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$1,247	\$0	\$1,247
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$1,234	\$0	\$1,234
	Boat Maintenance	\$7,506	\$0	\$7,506
	Boat Registration	\$5,015	\$0	\$5,015
	Boat Storage	\$971	\$0	\$971
	Boat Purchase Fees	\$73	\$7	\$80
	New Vehicle Purchase	\$20,609	\$0	\$20,609
	Used Vehicle Purchase	\$4,800	\$0	\$4,800
	Vehicle Insurance	\$3,873	\$0	\$3,873
	Vehicle Maintenance	\$3,147	\$0	\$3,147
	Vehicle Registration	\$1,458	\$0	\$1,458
	Vehicle Purchase Fees	\$1,295	\$0	\$1,295
	New Home Purchase	\$0	\$0	\$0
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$0	\$0	\$0
	Second Home Purchase Fees	\$0	\$0	\$0
	Real Estate Commissions	\$0	\$0	\$0
	Total Annual	\$178,969	\$120	\$179,089
TRIP AND DURABLE GR	RAND TOTAL	\$247,901	\$37,009	\$284,912

Louisiana



Figure LA_1. Total Economic Impacts Generated in Louisiana in 2011

Total angler expenditures on marine recreational fishing in Louisiana were \$1.9 billion in 2011. Trip expenditures were \$261 million and expenditures on durable goods were \$1.6 billion. Marine angling trip expenditures were 14% of total angling expenditures and durable good expenditures were the remaining 86%. For-hire fishing trip expenditures totaled \$33 million, private boat trip expenditures totaled \$181 million, and shore fishing trips totaled \$47 million. Mean trip expenditures by residents on for-hire fishing trips were \$268, \$55.88 on private boat trips, and \$43.46 for shore trips. Non-resident mean trip expenditures were \$324.54, \$72.86, and \$66.98 respectively. Residents spent \$218 million on trip expenses; \$12 million on for-hire trips, \$164 million on private boat trips, and \$42 million on shore trips. Non-resident spent \$43 million on trip expenses; \$21 million on for-hire trips. \$17 million on private boat trips, and \$4.5 million on private boat trips. Resident spending on durable goods purchased in Louisiana totaled \$1.6 billion; non-resident spending on durable goods totaled \$20 million. Marine recreational fishing in Louisiana contributed 18 thousand jobs to the state's economy, generated \$2.1 billion in output (sales), \$1.2 billion to the state's gross domestic product, and \$759 million in income. Trip expenditures generated approximately 2.7 thousand jobs and durable expenses generated 15 thousand jobs. Marine angling trip expenditures supported 15% of total employment, and durable expenditures supported the remaining 85%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$33,305	415	\$24,468	\$35,528	\$51,668	
	Private Boat	\$181,222	1,838	\$64,456	\$111,165	\$231,334	
Trip Expenses	Shore	\$46,567	474	\$15,390	\$26,710	\$57,347	
	All Modes	\$261,093	2,727	\$104,314	\$173,403	\$340,349	
Durable Expenses		\$1,618,377	15,081	\$654,359	\$979,254	\$1,721,699	
Total Expenses		\$1,879,471	17,808	\$758,673	\$1,152,657	\$2,062,048	

Table LA 1. Total Economic Impacts Generated in Louisiana in 2011

Table LA_2. Federal and State Tax Impacts Generated in Louisiana in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$2,081	\$0	\$128,851	\$12,265	\$6,898	\$150,095
Federal Tax	\$72,338	\$5,352	\$15,056	\$35,474	\$11,967	\$140,187
Total	\$74,419	\$5,352	\$143,907	\$47,739	\$18,865	\$290,282

Table LA_3:Mean Expenditures by Mode and Resident Status in Louisiana, 2011

Louisiana				Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trips		Auto Fuel	\$21.76	\$26.04	\$24.43
		Auto Rental	\$0.00	\$0.86	\$0.54
		Bait	\$0.86	\$0.50	\$0.6.
		Boat Rental	\$0.00	\$0.00	\$0.00
		Charter Fees	\$187.70	\$210.92	\$202.22
		Crew Tips	\$12.35	\$14.04	\$13.40
		Fish Processing	\$0.00	\$0.00	\$0.00
	For-	Food from Grocery Stores	\$17.42	\$10.15	\$12.84
	Hire	Food from Restaurants	\$10.88	\$16.21	\$14.23
		Gifts & Souvenirs	\$0.03	\$0.05	\$0.04
		Ice	\$0.25	\$0.01	\$0.10
		Lodging	\$16.75	\$34.56	\$27.93
		Parking & Site Access	\$0.00	\$0.00	\$0.00
		Public Transportation	\$0.00	\$11.19	\$6.98
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total	\$268.00	\$324.54	\$303.34
		Auto Fuel	\$17.41	\$22.27	\$17.74
		Auto Rental	\$0.00	\$0.00	\$0.00
		Bait	\$5.60	\$5.21	\$5.57
	Private Boat	Boat Fuel	\$17.29	\$10.93	\$16.86
		Boat Rental	\$0.00	\$0.00	\$0.00
		Charter Fees	\$0.00	\$0.00	\$0.00
		Fish Processing	\$0.00	\$0.00	\$0.00
		Food from Grocery Stores	\$7.91	\$9.55	\$8.02
		Food from Restaurants	\$1.82	\$4.76	\$2.02
		Gifts & Souvenirs	\$0.00	\$0.00	\$0.00
		Ice	\$2.18	\$1.50	\$2.13
		Lodging	\$1.02	\$16.72	\$2.10
		Parking & Site Access	\$2.66	\$1.82	\$2.60
		Public Transportation	\$0.00	\$0.10	\$0.01
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total	\$55.88	\$72.86	\$57.00
		Auto Fuel	\$21.16	\$38.38	\$22.19
		Auto Rental	\$0.00	\$0.00	\$0.00
		Bait	\$5.61	\$2.13	\$5.40
		Boat Rental	\$0.00	\$0.00	\$0.00
		Fish Processing	\$0.00	\$0.00	\$0.00
		Food from Grocery Stores	\$12.28	\$11.73	\$12.25
		Food from Restaurants	\$1.17	\$4.26	\$1.34
	Shore		\$0.00	\$0.00	
		Gifts & Souvenirs	\$0.00	\$0.00	\$0.00 \$2.04
		Ice			
		Lodging	\$1.06	\$8.06	\$1.4
		Parking & Site Access	\$0.05	\$0.00	\$0.0
		Public Transportation	\$0.00	\$1.64	\$0.10
		Tournament Fees	\$0.00	\$0.00	\$0.00
	1	Trip Total	\$43.46	\$66.98	\$44.8 1

Table LA_3 Cont.:Mean Expenditures by Mode and Resident Status in Louisiana, 2011

Louisiana		F	Resident Status	8
Expenditure Type	Expenditure Category	Resident	Non- Resident	All Anglers
Durable	Tackle	\$132.71	\$29.64	\$111.42
	Rods & Reels	\$203.77	\$14.37	\$164.81
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$6.28	\$0.00	\$4.93
	Camping Equipment	\$25.48	\$0.86	\$19.93
	Clothing	\$42.10	\$3.28	\$33.38
	Club Dues	\$8.96	\$0.00	\$6.99
	License Fees	\$17.06	\$31.64	\$20.25
	Magazine Subscriptions	\$12.37	\$1.54	\$9.91
	Taxidermy	\$0.01	\$0.70	\$0.16
	New Boat Purchase	\$884.75	\$25.87	\$690.78
	Used Boat Purchase	\$7.73	\$0.00	\$5.99
	New Canoe Purchase	\$2.74	\$0.00	\$2.11
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$90.38	\$0.00	\$70.05
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$107.21	\$0.00	\$83.00
	Boat Maintenance	\$161.89	\$0.00	\$124.99
	Boat Registration	\$20.57	\$0.00	\$15.93
	Boat Storage	\$40.70	\$2.98	\$32.23
	Boat Purchase Fees	\$54.06	\$1.35	\$42.16
	New Vehicle Purchase	\$157.60	\$0.00	\$123.43
	Used Vehicle Purchase	\$71.87	\$0.00	\$56.29
	Vehicle Insurance	\$35.52	\$0.00	\$27.65
	Vehicle Maintenance	\$19.64	\$0.00	\$15.34
	Vehicle Registration	\$2.11	\$0.00	\$1.65
	Vehicle Purchase Fees	\$25.54	\$0.00	\$20.00
	New Home Purchase	\$98.06	\$0.00	\$76.81
	Second Home Insurance	\$0.02	\$0.00	\$0.01
	Second Home Maintenance	\$0.22	\$0.00	\$0.17
	Second Home Property Taxes	\$1.41	\$0.00	\$1.10
	Second Home Purchase Fees	\$12.90	\$0.00	\$10.10
	Real Estate Commissions	\$16.47	\$0.00	\$12.90
	Total Annual	\$2,260.14	\$112.23	\$1,784.49

Louisiana **Resident Status Expenditure Type** All Anglers MODE **Expenditure Category** Resident Non-Resident \$1.001 \$2.684 Trip Auto Fuel \$1.683 Auto Rental \$0 \$56 \$56 \$40 Bait \$32 \$72 Boat Rental \$0 \$0 \$0 \$22,268 Charter Fees \$8,635 \$13,632 Crew Tips \$568 \$907 \$1,476 \$0 \$0 \$0 Fish Processing \$801 \$656 \$1,457 Food from Grocery Stores For-Hire Food from Restaurants \$501 \$1,048 \$1,548 \$1 \$5 Gifts & Souvenirs \$3 Ice \$12 \$1 \$12 \$771 \$2,234 \$3,004 Lodging \$0 \$0 \$0 Parking & Site Access Fees \$0 \$723 \$723 Public Transportation \$0 \$0 Tournament Fees \$0 **For-Hire Trip Total** \$12,330 \$20,975 \$33,305 \$51,021 \$5,329 \$56,349 Auto Fuel \$0 \$0 \$0 Auto Rental \$17,658 Bait \$16,411 \$1,247 \$50.669 \$2,615 \$53,284 Boat Fuel Boat Rental \$0 \$0 \$0 \$0 \$0 \$0 Charter Fees \$0 \$0 \$0 **Fish Processing** \$25,466 \$23,181 \$2,285 Food from Grocery Stores Private Boat \$5,334 \$1,139 \$6,473 Food from Restaurants \$0 Gifts & Souvenirs \$0 \$0 \$6.389 \$359 \$6,747 Ice \$2,989 \$6,990 Lodging \$4,001 Parking & Site Access Fees \$7,795 \$435 \$8,231 **Public Transportation** \$0 \$24 \$24 \$0 \$0 \$0 **Tournament Fees Private Boat Trip Total** \$163,788 \$17,434 \$181,222 \$2,599 \$23,068 Auto Fuel \$20,470 Auto Rental \$0 \$0 \$0 \$5,427 \$144 \$5.571 Bait Boat Rental \$0 \$0 \$0 \$0 \$0 \$0 Fish Processing Food from Grocery Stores \$11,879 \$794 \$12,674 \$1,132 \$288 \$1,420 Food from Restaurants Shore Gifts & Souvenirs \$0 \$0 **\$**0 \$2,051 \$52 \$2,103 Ice \$1,025 \$1,571 \$546 Lodging Parking & Site Access Fees \$48 \$0 \$48 \$111 \$0 \$111 Public Transportation \$0 \$0 Tournament Fees \$0 \$42,032 \$4,535 \$46,567 **Shore Trip Total** ALL TRIP MODES TOTAL \$218,150 \$42,944 \$261,094

Table LA_4:Total Expenditures by Mode and Resident Status in Louisiana, 2011 (\$1,000s)

Table LA_4 Cont.: Total Expenditures by Mode and Resident Status in Louisiana, 2011 (\$1,000s)

Louisiana			Resident Status	
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$93,878	\$5,171	\$99,049
	Rods & Reels	\$144,145	\$2,507	\$146,652
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$4,442	\$0	\$4,442
	Camping Equipment	\$18,024	\$150	\$18,174
	Clothing	\$29,781	\$572	\$30,353
	Club Dues	\$6,338	\$0	\$6,338
	License Fees	\$12,068	\$5,520	\$17,588
	Magazine Subscriptions	\$8,750	\$269	\$9,019
	Taxidermy	\$7	\$122	\$129
	New Boat Purchase	\$625,865	\$4,513	\$630,378
	Used Boat Purchase	\$5,468	\$0	\$5,468
	New Canoe Purchase	\$1,938	\$0	\$1,938
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$63,934	\$0	\$63,934
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$75,839	\$0	\$75,839
	Boat Maintenance	\$114,520	\$0	\$114,520
	Boat Registration	\$14,551	\$0	\$14,551
	Boat Storage	\$28,791	\$520	\$29,311
	Boat Purchase Fees	\$38,242	\$236	\$38,477
	New Vehicle Purchase	\$111,485	\$0	\$111,485
	Used Vehicle Purchase	\$50,840	\$0	\$50,840
	Vehicle Insurance	\$25,127	\$0	\$25,127
	Vehicle Maintenance	\$13,893	\$0	\$13,893
	Vehicle Registration	\$1,493	\$0	\$1,493
	Vehicle Purchase Fees	\$18,067	\$0	\$18,067
	New Home Purchase	\$69,367	\$0	\$69,367
	Second Home Insurance	\$14	\$0	\$14
	Second Home Maintenance	\$156	\$0	\$156
	Second Home Property Taxes	\$997	\$0	\$997
	Second Home Purchase Fees	\$9,125	\$0	\$9,125
	Real Estate Commissions	\$11,651	\$0	\$11,651
	Total Annual	\$1,598,798	\$19,579	\$1,618,377
TRIP AND DURABLE GR	RAND TOTAL	\$1,816,948	\$62,523	\$1,879,471



Figure ME_1. Total Economic Impacts Generated in Maine in 2011

Total angler expenditures on marine recreational fishing in Maine were \$95 million in 2011. Trip expenditures were \$19 million and expenditures on durable goods were \$75 million. Marine angling trip expenditures were 20% of total angling expenditures and durable good expenditures were the remaining 80%. For-hire fishing trip expenditures totaled \$5.6 million, private boat trip expenditures totaled \$6.4 million, and shore fishing trips totaled \$7.3 million. Mean trip expenditures by residents on for-hire fishing trips were \$173.69, \$26.98 on private boat trips, and \$11.94 for shore trips. Non-resident mean trip expenditures were \$366.91, \$28.48, and \$94.69 respectively. Residents spent \$6.8 million on trip expenses; \$901 thousand on for-hire trips, \$4.3 million on private boat trips, and \$1.6 million on shore trips. Non-residents spent \$13 million on trip expenses; \$4.7 million on for-hire trips, \$2.2 million on private boat trips, and \$5.7 million on shore trips. Resident spending on durable goods purchased in Maine totaled \$70 million; non-resident spending on durable goods totaled \$5.5 million. Marine recreational fishing in Maine contributed 1.2 thousand jobs to the state's economy, generated \$118 million in output (sales), \$72 million to the state's generated 930 jobs. Marine angling trip expenditures generated approximately 267 jobs and durable expenses generated 930 jobs. Marine angling trip expenditures supported 22% of total employment, and durable expenditures supported the remaining 78%.

				Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output		
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)		
	For-Hire	\$5,573	97	\$3,818	\$5,763	\$8,551		
	Private Boat	\$6,449	63	\$2,174	\$3,796	\$7,145		
Trip Expenses	Shore	\$7,303	107	\$3,191	\$5,498	\$9,904		
	All Modes	\$19,325	267	\$9,183	\$15,056	\$25,600		
Durable Expenses		\$75,264	930	\$37,794	\$56,703	\$92,736		
Total Expenses		\$94,589	1,197	\$46,977	\$71,758	\$118,336		

 Table ME 1. Total Economic Impacts Generated in Maine in 2011

Table ME_2. Federal and State Tax Impacts Generated in Maine in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$70	\$0	\$7,575	\$1,410	\$661	\$9,717
Federal Tax	\$4,954	\$336	\$895	\$2,088	\$783	\$9,056
Total	\$5,025	\$336	\$8,470	\$3,498	\$1,444	\$18,773

Table ME_3:Mean Expenditures by Mode and Resident Status in Maine, 2011

Maine			ŀ	Resident Status	S
Expenditure	MODE		D	Non-	
Type Trips		Expenditure Category	Resident	Resident	All Anglers
rips		Auto Fuel	\$10.68 \$0.00	\$47.48	\$33.44 \$4.11
		Auto Rental	\$0.00	\$6.70 \$0.02	\$4.11
		Bait	\$0.00		\$0.01
		Boat Rental		\$0.00	
		Charter Fees	\$139.88 \$8.72	\$152.93	\$147.92 \$5.77
		Crew Tips		\$3.90 \$0.00	
		Fish Processing	\$0.00 \$0.15		\$0.00 \$11.10
	For-Hire	Food from Grocery Stores	\$9.15 \$1.06	\$12.30	
		Food from Restaurants	\$1.96	\$34.61	\$22.16
		Gifts & Souvenirs	\$0.00	\$35.46	\$21.74
		Ice	\$0.02	\$0.21	\$0.14
		Lodging	\$2.06	\$60.22	\$37.90
		Parking & Site Access	\$1.21	\$2.88	\$2.24
		Public Transportation	\$0.00	\$10.19	\$6.22
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total	\$173.69	\$366.91	\$292.74
		Auto Fuel	\$6.02	\$11.23	\$6.88
		Auto Rental	\$0.00	\$0.00	\$0.00
	Private	Bait	\$1.23	\$0.36	\$1.09
		Boat Fuel	\$16.61	\$3.55	\$14.57
		Boat Rental	\$0.00	\$0.00	\$0.00
		Charter Fees	\$0.00	\$0.00	\$0.00
		Fish Processing	\$0.00	\$0.00	\$0.00
		Food from Grocery Stores	\$2.46	\$2.65	\$2.49
	Boat	Food from Restaurants	\$0.17	\$7.55	\$1.35
		Gifts & Souvenirs	\$0.00	\$0.14	\$0.02
		Ice	\$0.15	\$0.16	\$0.15
		Lodging	\$0.00	\$2.84	\$0.45
		Parking & Site Access	\$0.35	\$0.00	\$0.30
		Public Transportation	\$0.00	\$0.01	\$0.00
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total	\$26.98	\$28.48	\$27.30
		Auto Fuel	\$8.09	\$21.41	\$11.86
		Auto Rental	\$0.00	\$0.00	\$0.00
		Bait	\$0.51	\$1.17	\$0.70
		Boat Rental	\$0.00	\$0.00	\$0.00
		Fish Processing	\$0.00	\$0.00	\$0.00
		Food from Grocery Stores	\$1.79	\$10.87	\$4.39
	Shore	Food from Restaurants	\$1.22	\$14.55	\$5.06
	SHULC	Gifts & Souvenirs	\$0.00	\$5.01	\$1.44
		Ice	\$0.05	\$0.10	\$0.07
		Lodging	\$0.18	\$40.11	\$11.66
		Parking & Site Access	\$0.10	\$1.44	\$0.49
		Public Transportation	\$0.00	\$0.02	\$0.00
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total	\$11.94	\$94.69	\$35.68

Table ME_3 Cont.:Mean Expenditures by Mode and Resident Status in Maine, 2011

Maine	Resident Status			
Expenditure Type			Non-	
	Expenditure Category	Resident	Resident	All Anglers
Durable	Tackle	\$131.37	\$17.77	\$91.56
	Rods & Reels	\$85.35	\$9.62	\$58.48
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$0.00	\$0.00	\$0.00
	Camping Equipment	\$6.50	\$0.00	\$4.29
	Clothing	\$21.58	\$1.84	\$14.56
	Club Dues	\$0.00	\$0.00	\$0.00
	License Fees	\$13.91	\$13.86	\$13.89
	Magazine Subscriptions	\$0.00	\$0.06	\$0.02
	Taxidermy	\$0.00	\$0.00	\$0.00
	New Boat Purchase	\$263.31	\$0.00	\$168.13
	Used Boat Purchase	\$0.00	\$18.56	\$6.85
	New Canoe Purchase	\$0.00	\$0.00	\$0.00
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$81.53	\$0.00	\$52.06
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$82.15	\$0.00	\$52.39
	Boat Maintenance	\$170.20	\$0.00	\$107.14
	Boat Registration	\$48.02	\$0.00	\$30.35
	Boat Storage	\$50.89	\$0.00	\$39.06
	Boat Purchase Fees	\$6.26	\$0.00	\$4.00
	New Vehicle Purchase	\$0.00	\$0.00	\$0.00
	Used Vehicle Purchase	\$0.00	\$0.00	\$0.00
	Vehicle Insurance	\$0.00	\$0.00	\$0.00
	Vehicle Maintenance	\$0.00	\$0.00	\$0.00
	Vehicle Registration	\$0.00	\$0.00	\$0.00
	Vehicle Purchase Fees	\$0.00	\$0.00	\$0.00
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.00	\$0.45	\$0.16
	Second Home Purchase Fees	\$0.00	\$0.00	\$0.00
	Real Estate Commissions	\$0.00	\$0.00	\$0.00
	Total Annual	\$961.06	\$62.17	\$642.95

Table ME_4:Total Expenditures by Mode and Resident Status in Maine, 2011 (\$1,000s)

Maine				Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trip		Auto Fuel	\$55	\$605	\$660
		Auto Rental	\$0	\$85	\$85
		Bait	\$0	\$0	\$0
		Boat Rental	\$0	\$0	\$0
		Charter Fees	\$726	\$1,947	\$2,673
		Crew Tips	\$45	\$50	\$95
		Fish Processing	\$0	\$0	\$0
	For-Hire	Food from Grocery Stores	\$47	\$157	\$204
	For-Hire	Food from Restaurants	\$10	\$441	\$451
		Gifts & Souvenirs	\$0	\$451	\$451
		Ice	\$0	\$3	\$3
		Lodging	\$11	\$767	\$777
		Parking & Site Access Fees	\$6	\$37	\$43
		Public Transportation	\$0	\$130	\$130
		Tournament Fees	\$0	\$0	\$0
		For-Hire Trip Total	\$901	\$4,671	\$5,573
		Auto Fuel	\$953	\$858	\$1,811
		Auto Rental	\$0	\$0	\$0
	Private Boat	Bait	\$195	\$28	\$222
		Boat Fuel	\$2,629	\$271	\$2,900
		Boat Rental	\$0	\$0	\$0
		Charter Fees	\$0	\$0	\$0
		Fish Processing	\$0	\$0	\$0
		Food from Grocery Stores	\$389	\$203	\$592
		Food from Restaurants	\$27	\$577	\$604
		Gifts & Souvenirs	\$0	\$11	\$11
		Ice	\$24	\$12	\$36
		Lodging	\$0	\$217	\$217
		Parking & Site Access Fees	\$55	\$0	\$55
		Public Transportation	\$0	\$1	\$1
		Tournament Fees	\$0	\$0	\$0
		Private Boat Trip Total	\$4,271	\$2,177	\$6,449
		Auto Fuel	\$1,088	\$1,288	\$2,377
		Auto Rental	\$0	\$0	\$0
		Bait	\$69	\$70	\$139
		Boat Rental	\$0	\$0	\$0
		Fish Processing	\$0	\$0	\$0
		Food from Grocery Stores	\$241	\$654	\$895
		Food from Restaurants	\$164	\$875	\$1,040
	Shore	Gifts & Souvenirs	\$0	\$301	\$301
		Ice	\$7	\$6	\$13
		Lodging	\$24	\$2,413	\$2,438
		Parking & Site Access Fees	\$13	\$87	\$100
		Public Transportation	\$0	\$1	\$1
		Tournament Fees	\$0	\$0	\$0
		Shore Trip Total	\$1,606	\$5,697	\$7,303
		MODES TOTAL	\$6,778	\$12,545	\$19,325

Table ME_4 Cont.:Total Expenditures by Mode and Resident Status in Maine, 2011 (\$1,000s)

Maine	Resident Status			
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$9,530	\$1,585	\$11,115
	Rods & Reels	\$6,192	\$858	\$7,050
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$0	\$0	\$0
	Camping Equipment	\$472	\$0	\$472
	Clothing	\$1,565	\$164	\$1,730
	Club Dues	\$0	\$0	\$0
	License Fees	\$1,009	\$1,236	\$2,245
	Magazine Subscriptions	\$0	\$5	\$5
	Taxidermy	\$0	\$0	\$0
	New Boat Purchase	\$19,102	\$0	\$19,102
	Used Boat Purchase	\$0	\$1,656	\$1,656
	New Canoe Purchase	\$0	\$0	\$0
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$5,915	\$0	\$5,915
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$5,959	\$0	\$5,959
	Boat Maintenance	\$12,347	\$0	\$12,347
	Boat Registration	\$3,484	\$0	\$3,484
	Boat Storage	\$3,692	\$0	\$3,692
	Boat Purchase Fees	\$454	\$0	\$454
	New Vehicle Purchase	\$0	\$0	\$0
	Used Vehicle Purchase	\$0	\$0	\$0
	Vehicle Insurance	\$0	\$0	\$0
	Vehicle Maintenance	\$0	\$0	\$0
	Vehicle Registration	\$0	\$0	\$0
	Vehicle Purchase Fees	\$0	\$0	\$0
	New Home Purchase	\$0	\$0	\$0
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$0	\$40	\$40
	Second Home Purchase Fees	\$0	\$0	\$0
	Real Estate Commissions	\$0	\$0	\$0
	Total Annual	\$69,720	\$5,545	\$75,264
TRIP AND DURABLE GI	RAND TOTAL	\$76,498	\$18,090	\$94,589



Figure MD_1. Total Economic Impacts Generated in Maryland in 2011

Total angler expenditures on marine recreational fishing in Maryland were \$809 million in 2011. Trip expenditures were \$149 million and expenditures on durable goods were \$660 million. Marine angling trip expenditures were 18% of total angling expenditures and durable good expenditures were the remaining 82%. For-hire fishing trip expenditures totaled \$34 million, private boat trip expenditures totaled \$58 million, and shore fishing trips totaled \$57 million. Mean trip expenditures by residents on for-hire fishing trips were \$140.84, \$44.34 on private boat trips, and \$43.67 for shore trips. Non-resident mean trip expenditures were \$375.98, \$35.36, and \$67.38 respectively. Residents spent \$89 million on trip expenses; \$13 million on for-hire trips, \$46 million on private boat trips, and \$30 million on shore trips. Non-residents spent \$60 million on trip expenses; \$22 million on for-hire trips, \$12 million on private boat trips, and \$27 million on shore trips. Resident spending on durable goods purchased in Maryland totaled \$634 million; non-resident spending on durable goods totaled \$26 million. Marine recreational fishing in Maryland contributed 6.5 thousand jobs to the state's economy, generated \$724 million in output (sales), \$483 million to the state's gross domestic product, and \$314 million in income. Trip expenditures generated approximately 1.6 thousand jobs and durable expenses generated 4.9 thousand jobs. Marine angling trip expenditures supported 24% of total employment, and durable expenditures supported the remaining 76%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$34,082	420	\$20,392	\$31,419	\$49,954	
	Private Boat	\$57,765	486	\$19,794	\$33,176	\$58,430	
Trip Expenses	Shore	\$57,090	651	\$23,735	\$39,569	\$70,850	
	All Modes	\$148,937	1,557	\$63,921	\$104,165	\$179,234	
Durable Expenses		\$660,169	4,909	\$250,056	\$378,386	\$545,159	
Total Expenses		\$809,106	6,466	\$313,977	\$482,551	\$724,394	

Table MD 1. Total Economic Impacts Generated in Maryland in 2011

Table MD_2. Federal and State Tax Impacts Generated in Maryland in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total	
		(\$1,000's)					
State and Local							
Tax	\$370	\$0	\$54,751	\$14,010	\$3,326	\$72,457	
Federal Tax	\$32,063	\$1,175	\$8,389	\$27,623	\$5,094	\$74,346	
Total	\$32,433	\$1,175	\$63,140	\$41,634	\$8,421	\$146,803	

Table MD_3:Mean Expenditures by Mode and Resident Status in Maryland, 2011

Maryland			Resident Status			
Expenditure	MODE			Non-		
Туре	MODE	Expenditure Category	Resident	Resident	All Anglers	
Trips		Auto Fuel	\$17.37	\$39.37	\$25.96	
		Auto Rental	\$0.00	\$0.00	\$0.00	
		Bait	\$0.61	\$6.38	\$2.81	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Charter Fees	\$92.01	\$74.29	\$85.05	
		Crew Tips	\$6.36	\$3.28	\$5.15	
		Fish Processing	\$0.00	\$0.00	\$0.00	
	For-Hire	Food from Grocery Stores	\$11.40	\$41.30	\$23.14	
	ror-me	Food from Restaurants	\$8.39	\$46.62	\$23.57	
		Gifts & Souvenirs	\$1.31	\$0.88	\$1.14	
		Ice	\$1.11	\$3.79	\$2.12	
		Lodging	\$2.28	\$17.37	\$8.20	
		Parking & Site Access	\$0.00	\$0.03	\$0.01	
		Public Transportation	\$0.00	\$0.00	\$0.00	
		Tournament Fees	\$0.00	\$104.68	\$41.21	
		Trip Total	\$140.84	\$375.98	\$233.62	
		Auto Fuel	\$14.43	\$14.13	\$14.36	
		Auto Rental	\$0.00	\$0.00	\$0.00	
		Bait	\$4.48	\$4.05	\$4.37	
		Boat Fuel	\$13.87	\$6.91	\$12.14	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Charter Fees	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.00	\$0.00	
	Private	Food from Grocery Stores	\$6.57	\$5.14	\$6.21	
	Boat	Food from Restaurants	\$1.61	\$2.29	\$1.78	
		Gifts & Souvenirs	\$0.00	\$0.02	\$0.00	
		Ice	\$1.55	\$1.39	\$1.51	
		Lodging	\$0.00	\$0.85	\$0.21	
		Parking & Site Access	\$1.83	\$0.59	\$1.53	
		Public Transportation	\$0.00	\$0.00	\$0.00	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$44.34	\$35.36	\$42.11	
		Auto Fuel	\$18.44	\$19.45	\$18.81	
		Auto Rental	\$0.00	\$0.00	\$0.00	
		Bait	\$7.72	\$6.04	\$7.11	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.00	\$0.00	
		Fish Flocessing Food from Grocery Stores	\$8.49	\$7.77	\$8.23	
			\$3.61	\$9.06	\$5.58	
	Shore	Food from Restaurants	\$3.01	\$9.06	\$5.58	
		Gifts & Souvenirs				
		Ice	\$1.10 \$2.07	\$0.80	\$0.99	
		Lodging	\$2.97	\$22.58	\$10.13	
		Parking & Site Access	\$1.33	\$1.61	\$1.43	
		Public Transportation	\$0.00	\$0.00	\$0.00	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$43.67	\$67.38	\$52.31	

Table MD_3 Cont.:Mean Expenditures by Mode and Resident Status in Maryland, 2011

Maryland	Resident Status			
Expenditure Type	Expenditure Category	Resident	Non- Resident	All Anglers
Durable	Tackle	\$109.10	\$15.77	\$57.09
	Rods & Reels	\$121.57	\$12.49	\$60.22
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$2.22	\$0.00	\$1.02
	Camping Equipment	\$1.89	\$0.00	\$0.87
	Clothing	\$11.78	\$1.13	\$6.11
	Club Dues	\$3.34	\$0.00	\$1.56
	License Fees	\$29.25	\$11.97	\$19.61
	Magazine Subscriptions	\$4.50	\$0.00	\$2.09
	Taxidermy	\$0.00	\$0.00	\$0.00
	New Boat Purchase	\$685.59	\$31.52	\$311.86
	Used Boat Purchase	\$23.21	\$1.89	\$11.03
	New Canoe Purchase	\$0.80	\$0.00	\$0.34
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$86.81	\$0.00	\$36.85
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$50.42	\$0.00	\$21.39
	Boat Maintenance	\$98.10	\$0.00	\$41.82
	Boat Registration	\$29.00	\$0.00	\$12.46
	Boat Storage	\$34.08	\$0.00	\$14.56
	Boat Purchase Fees	\$23.45	\$0.46	\$10.31
	New Vehicle Purchase	\$102.82	\$0.00	\$47.47
	Used Vehicle Purchase	\$99.63	\$0.00	\$45.99
	Vehicle Insurance	\$22.29	\$0.00	\$10.18
	Vehicle Maintenance	\$10.26	\$0.00	\$4.71
	Vehicle Registration	\$5.26	\$0.00	\$2.41
	Vehicle Purchase Fees	\$27.51	\$0.00	\$12.70
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.37	\$0.00	\$0.17
	Second Home Purchase Fees	\$0.67	\$0.00	\$0.31
	Real Estate Commissions	\$1.25	\$0.00	\$0.58
	Total Annual	\$1,585.18	\$75.23	\$733.70

Table MD_4:Total Expenditures by Mode and Resident Status in Maryland, 2011 (\$1,000s)

Maryland				Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trip		Auto Fuel	\$1,550	\$2,253	\$3,803
		Auto Rental	\$0	\$0	\$0
		Bait	\$54	\$365	\$420
		Boat Rental	\$0	\$0	\$0
		Charter Fees	\$8,208	\$4,251	\$12,460
		Crew Tips	\$567	\$188	\$755
		Fish Processing	\$0	\$0	\$0
	E 11 .	Food from Grocery Stores	\$1,017	\$2,364	\$3,381
	For-Hire	Food from Restaurants	\$748	\$2,668	\$3,416
		Gifts & Souvenirs	\$117	\$50	\$167
		Ice	\$99	\$217	\$316
		Lodging	\$203	\$994	\$1,197
		Parking & Site Access Fees	\$0	\$2	\$2
		Public Transportation	\$0	\$0	\$0
		Tournament Fees	\$0	\$5,991	\$5,991
		For-Hire Trip Total	\$12,565	\$21,517	\$34,082
		Auto Fuel	\$15,055	\$4,596	\$19,651
		Auto Rental	\$0	\$0	\$0
	Private Boat	Bait	\$4,674	\$1,317	\$5,991
		Boat Fuel	\$14,471	\$2,247	\$16,718
		Boat Rental	\$0	\$0	\$0
		Charter Fees	\$0	\$0	\$0
		Fish Processing	\$0	\$0	\$0
		Food from Grocery Stores	\$6,855	\$1,672	\$8,526
		Food from Restaurants	\$1,680	\$745	\$2,425
		Gifts & Souvenirs	\$0	\$7	\$7
		Ice	\$1,617	\$452	\$2,069
		Lodging	\$0	\$276	\$276
		Parking & Site Access Fees	\$1,909	\$192	\$2,101
		Public Transportation	\$0	\$0	\$0
		Tournament Fees	\$0	\$0	\$0
		Private Boat Trip Total	\$46,261	\$11,504	\$57,765
		Auto Fuel	\$12,805	\$7,727	\$20,532
		Auto Rental	\$0	\$0	\$0
		Bait	\$5,361	\$2,400	\$7,760
		Boat Rental	\$0	\$0	\$0
		Fish Processing	\$0	\$0	\$0
		Food from Grocery Stores	\$5,895	\$3,087	\$8,982
		Food from Restaurants	\$2,507	\$3,599	\$6,106
	Shore	Gifts & Souvenirs	\$0	\$32	\$32
		Ice	\$764	\$318	\$1,082
		Lodging	\$2,062	\$8,970	\$11,033
		Parking & Site Access Fees	\$924	\$640	\$1,563
		Public Transportation	\$924	\$0	\$1,505
		Tournament Fees	\$0	\$0 \$0	<u>\$0</u> \$0
		Shore Trip Total	\$30,318	\$0	\$0 \$57,090
		MODES TOTAL	\$30,318	\$20,772	\$57,090 \$148,937

Table MD_4 Cont.: Total Expenditures by Mode and Resident Status in Maryland, 2011 (\$1,000s)

Maryland	Resident Status			
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$43,651	\$5,439	\$49,089
	Rods & Reels	\$48,640	\$4,307	\$52,947
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$888	\$0	\$888
	Camping Equipment	\$756	\$0	\$756
	Clothing	\$4,713	\$390	\$5,103
	Club Dues	\$1,336	\$0	\$1,336
	License Fees	\$11,703	\$4,128	\$15,831
	Magazine Subscriptions	\$1,800	\$0	\$1,800
	Taxidermy	\$0	\$0	\$0
	New Boat Purchase	\$274,304	\$10,870	\$285,174
	Used Boat Purchase	\$9,286	\$652	\$9,938
	New Canoe Purchase	\$320	\$0	\$320
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$34,733	\$0	\$34,733
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$20,173	\$0	\$20,173
	Boat Maintenance	\$39,250	\$0	\$39,250
	Boat Registration	\$11,603	\$0	\$11,603
	Boat Storage	\$13,635	\$0	\$13,635
	Boat Purchase Fees	\$9,382	\$159	\$9,541
	New Vehicle Purchase	\$41,138	\$0	\$41,138
	Used Vehicle Purchase	\$39,862	\$0	\$39,862
	Vehicle Insurance	\$8,918	\$0	\$8,918
	Vehicle Maintenance	\$4,105	\$0	\$4,105
	Vehicle Registration	\$2,105	\$0	\$2,105
	Vehicle Purchase Fees	\$11,007	\$0	\$11,007
	New Home Purchase	\$0	\$0	\$0
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$148	\$0	\$148
	Second Home Purchase Fees	\$268	\$0	\$268
	Real Estate Commissions	\$500	\$0	\$500
	Total Annual	\$634,225	\$25,945	\$660,170
TRIP AND DURABLE GI	RAND TOTAL	\$723,369	\$85,738	\$809,107



Figure MA_1. Total Economic Impacts Generated in Massachusetts in 2011

Total angler expenditures on marine recreational fishing in Massachusetts were \$722 million in 2011. Trip expenditures were \$198 million and expenditures on durable goods were \$524 million. Marine angling trip expenditures were 27% of total angling expenditures and durable good expenditures were the remaining 73%. For-hire fishing trip expenditures totaled \$52 million, private boat trip expenditures totaled \$78 million, and shore fishing trips totaled \$69 million. Mean trip expenditures by residents on for-hire fishing trips were \$169.89, \$60.17 on private boat trips, and \$40.19 for shore trips. Non-resident mean trip expenditures were \$450.99, \$75.32, and \$144.93 respectively. Residents spent \$114 million on trip expenses; \$13 million on for-hire trips, \$63 million on private boat trips, and \$38 million on shore trips. Non-residents spent \$84 million on trip expenses; \$39 million on for-hire trips, \$15 million on private boat trips, and \$31 million on shore trips. Resident spending on durable goods purchased in Massachusetts totaled \$477 million; non-resident spending on durable goods totaled \$47 million. Marine recreational fishing in Massachusetts contributed 6.6 thousand jobs to the state's economy, generated \$800 million in output (sales), \$541 million to the state's gross domestic product, and \$349 million in income. Trip expenditures generated approximately 2.1 thousand jobs and durable expenses generated 4.4 thousand jobs. Marine angling trip expenditures supported 33% of total employment, and durable expenditures supported the remaining 67%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense (\$1,000's)	Employment (Jobs)	Income (\$1,000's)	Value Added (\$1,000's)	Output (\$1,000's)	
	For-Hire	\$51,909	731	\$41,011	\$60,208	\$85,330	
	Private Boat	\$77,600	609	\$32,542	\$53,908	\$88,088	
Trip Expenses	Shore	\$68,780	793	\$36,389	\$58,963	\$99,957	
	All Modes	\$198,289	2,132	\$109,942	\$173,079	\$273,375	
Durable Expenses		\$523,735	4,418	\$238,570	\$367,788	\$526,183	
Total Expenses		\$722,024	6,550	\$348,511	\$540,866	\$799,558	

Table MA_1. Total Economic Impacts Generated in Massachusetts in 2011

Table MA_2. Federal and State Tax Impacts Generated in Massachusetts in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total	
		(\$1,000's)					
State and Local							
Tax	\$1,227	\$0	\$57,467	\$12,417	\$4,877	\$75,989	
Federal Tax	\$34,393	\$1,457	\$9,626	\$34,773	\$6,032	\$86,282	
Total	\$35,620	\$1,457	\$67,093	\$47,190	\$10,910	\$162,271	
Table MA_3:Mean Expenditures by Mode and Resident Status in Massachusetts, 2011

Massachusetts				Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trips		Auto Fuel	\$16.35	\$38.34	\$27.98
-		Auto Rental	\$0.00	\$0.99	\$0.53
		Bait	\$0.04	\$0.08	\$0.06
		Boat Rental	\$0.00	\$2.44	\$1.30
		Charter Fees	\$116.53	\$250.69	\$188.42
		Crew Tips	\$8.78	\$12.88	\$10.96
		Fish Processing	\$0.00	\$0.00	\$0.00
	For-	Food from Grocery Stores	\$7.60	\$19.26	\$13.80
	Hire	Food from Restaurants	\$11.71	\$28.35	\$20.65
		Gifts & Souvenirs	\$1.04	\$18.10	\$9.99
		Ice	\$0.24	\$0.23	\$0.23
		Lodging	\$6.32	\$60.36	\$34.97
		Parking & Site Access	\$0.45	\$4.83	\$2.80
		Public Transportation	\$0.21	\$14.41	\$7.80
		Tournament Fees	\$0.61	\$0.03	\$0.31
		Trip Total	\$169.89	\$450.99	\$319.81
		Auto Fuel	\$17.02	\$19.63	\$17.39
		Auto Rental	\$0.00	\$0.00	\$0.00
	Private Boat	Bait	\$5.24	\$4.50	\$5.13
		Boat Fuel	\$26.39	\$19.67	\$25.40
		Boat Rental	\$0.05	\$0.00	\$0.05
		Charter Fees	\$0.00	\$0.00	\$0.00
		Fish Processing	\$0.00	\$0.00	\$0.00
		Food from Grocery Stores	\$6.42	\$10.41	\$7.01
		Food from Restaurants	\$2.48	\$10.99	\$3.76
		Gifts & Souvenirs	\$0.00	\$0.98	\$0.14
		Ice	\$0.91	\$0.91	\$0.91
		Lodging	\$0.00	\$4.47	\$0.66
		Parking & Site Access	\$1.65	\$0.75	\$1.52
		Public Transportation	\$0.00	\$3.02	\$0.45
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total	\$60.17	\$75.32	\$62.43
		Auto Fuel	\$14.75	\$19.48	\$15.64
		Auto Rental	\$0.00	\$1.70	\$0.31
		Bait	\$4.74	\$2.67	\$4.36
		Boat Rental	\$0.00	\$0.00	\$0.00
		Fish Processing	\$0.00	\$0.00	\$0.00
		Food from Grocery Stores	\$9.96	\$10.86	\$10.13
		Food from Restaurants	\$4.47	\$32.21	\$9.69
	Shore	Gifts & Souvenirs	\$0.23	\$3.77	\$9.86
			\$0.23	\$0.21	\$0.80
		Ice Lodaina			
		Lodging	\$3.90	\$65.39	\$15.43
		Parking & Site Access	\$1.38	\$1.29	\$1.36
		Public Transportation	\$0.30	\$7.34	\$1.57
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total	\$40.19	\$144.93	\$59.76

Table MA_3 Cont.:Mean Expenditures by Mode and Resident Status in Massachusetts, 2011

Massachusetts			Resident Status	
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$97.77	\$59.40	\$81.65
	Rods & Reels	\$124.48	\$8.31	\$76.07
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$0.96	\$0.00	\$0.55
	Camping Equipment	\$5.00	\$0.08	\$3.08
	Clothing	\$33.19	\$4.64	\$20.17
	Club Dues	\$1.66	\$0.00	\$0.96
	License Fees	\$10.23	\$10.44	\$10.32
	Magazine Subscriptions	\$9.75	\$2.22	\$6.48
	Taxidermy	\$0.00	\$0.10	\$0.04
	New Boat Purchase	\$216.37	\$103.10	\$166.84
	Used Boat Purchase	\$55.68	\$0.00	\$31.33
	New Canoe Purchase	\$0.09	\$0.00	\$0.05
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$28.80	\$0.00	\$16.17
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$40.44	\$0.00	\$22.68
	Boat Maintenance	\$57.99	\$0.00	\$32.41
	Boat Registration	\$13.67	\$0.00	\$7.65
	Boat Storage	\$12.68	\$0.00	\$7.14
	Boat Purchase Fees	\$3.11	\$4.65	\$3.79
	New Vehicle Purchase	\$53.54	\$0.00	\$30.35
	Used Vehicle Purchase	\$44.88	\$0.00	\$25.77
	Vehicle Insurance	\$45.28	\$0.00	\$25.66
	Vehicle Maintenance	\$40.07	\$0.00	\$22.87
	Vehicle Registration	\$4.82	\$0.00	\$2.73
	Vehicle Purchase Fees	\$2.68	\$0.00	\$1.54
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.93	\$0.00	\$0.54
	Second Home Purchase Fees	\$0.83	\$0.00	\$0.48
	Real Estate Commissions	\$1.88	\$0.00	\$1.09
	Total Annual	\$906.77	\$192.95	\$598.40

Massachusetts **Resident Status** All Anglers Expenditure Type MODE **Expenditure Category** Resident Non-Resident \$1.289 Trip Auto Fuel \$3.274 \$4.563 Auto Rental \$0 \$85 \$85 \$10 Bait \$3 \$7 \$208 Boat Rental \$0 \$208 \$9,188 \$21,409 \$30,597 Charter Fees Crew Tips \$692 \$1,100 \$1,792 \$0 \$0 \$0 Fish Processing \$599 \$1,645 \$2,244 Food from Grocery Stores **For-Hire** Food from Restaurants \$923 \$2,421 \$3,344 \$82 \$1,546 \$1.628 Gifts & Souvenirs Ice \$19 \$20 \$39 \$498 \$5,155 \$5,653 Lodging \$35 \$412 \$448 Parking & Site Access Fees \$17 \$1,231 \$1,247 Public Transportation \$48 Tournament Fees \$3 \$51 **For-Hire Trip Total** \$13,394 \$38,515 \$51,909 \$17,829 \$3,800 \$21,629 Auto Fuel \$0 \$0 \$0 Auto Rental \$5,489 \$871 Bait \$6,360 \$27,644 \$3,808 \$31,451 Boat Fuel Boat Rental \$52 \$0 \$52 \$0 \$0 \$0 Charter Fees \$0 \$0 \$0 Fish Processing \$6,725 \$2,015 \$8,740 Food from Grocery Stores **Private Boat** Food from Restaurants \$2,598 \$2,127 \$4,725 \$190 \$190 Gifts & Souvenirs \$0 \$953 \$176 Ice \$1,129 Lodging \$0 \$865 \$865 \$1,728 \$145 \$1,874 Parking & Site Access Fees \$585 \$585 Public Transportation \$0 \$0 \$0 \$0 **Tournament Fees Private Boat Trip Total** \$63,018 \$14,582 \$77,600 \$4,201 \$13,772 \$17,973 Auto Fuel Auto Rental \$0 \$367 \$367 \$4,426 \$576 \$5,002 Bait Boat Rental \$0 \$0 \$0 \$0 \$0 \$0 Fish Processing Food from Grocery Stores \$9,300 \$2,342 \$11,642 \$4,174 \$6,947 \$11,120 Food from Restaurants Shore \$215 \$813 \$1,028 Gifts & Souvenirs \$475 \$430 \$45 Ice \$14,102 \$17,744 \$3,641 Lodging Parking & Site Access Fees \$1,289 \$278 \$1,567 \$280 \$1,583 \$1.863 Public Transportation \$0 Tournament Fees \$0 \$0 \$37,526 \$31,254 \$68,780 **Shore Trip Total** ALL TRIP MODES TOTAL \$113,938 \$84,351 \$198.289

Table MA_4:Total Expenditures by Mode and Resident Status in Massachusetts, 2011 (\$1,000s)

Table MA_4 Cont.: Total Expenditures by Mode and Resident Status in Massachusetts, 2011 (\$1,000s)

Massachusetts			Resident Status		
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers	
Durable	Tackle	\$51,420	\$14,418	\$65,838	
	Rods & Reels	\$65,468	\$2,017	\$67,485	
	Spearfishing Gear	\$0	\$0	\$0	
	Binoculars	\$505	\$0	\$505	
	Camping Equipment	\$2,630	\$19	\$2,649	
	Clothing	\$17,456	\$1,126	\$18,582	
	Club Dues	\$873	\$0	\$873	
	License Fees	\$5,380	\$2,534	\$7,914	
	Magazine Subscriptions	\$5,128	\$539	\$5,667	
	Taxidermy	\$0	\$24	\$24	
	New Boat Purchase	\$113,796	\$25,024	\$138,820	
	Used Boat Purchase	\$29,284	\$0	\$29,284	
	New Canoe Purchase	\$47	\$0	\$47	
	Used Canoe Purchase	\$0	\$0	\$0	
	New Accessory Purchase	\$15,147	\$0	\$15,147	
	Used Accessory Purchase	\$0	\$0	\$0	
	Boat Insurance	\$21,269	\$0	\$21,269	
	Boat Maintenance	\$30,499	\$0	\$30,499	
	Boat Registration	\$7,189	\$0	\$7,189	
	Boat Storage	\$6,669	\$0	\$6,669	
	Boat Purchase Fees	\$1,636	\$1,129	\$2,764	
	New Vehicle Purchase	\$28,158	\$0	\$28,158	
	Used Vehicle Purchase	\$23,604	\$0	\$23,604	
	Vehicle Insurance	\$23,814	\$0	\$23,814	
	Vehicle Maintenance	\$21,074	\$0	\$21,074	
	Vehicle Registration	\$2,535	\$0	\$2,535	
	Vehicle Purchase Fees	\$1,409	\$0	\$1,409	
	New Home Purchase	\$0	\$0	\$0	
	Second Home Insurance	\$0	\$0	\$0	
	Second Home Maintenance	\$0	\$0	\$0	
	Second Home Property Taxes	\$489	\$0	\$489	
	Second Home Purchase Fees	\$437	\$0	\$437	
	Real Estate Commissions	\$989	\$0	\$989	
	Total Annual	\$476,905	\$46,830	\$523,735	
TRIP AND DURABLE GR	AND TOTAL	\$590,843	\$131,181	\$722,024	



Figure MS_1. Total Economic Impacts Generated in Mississippi in 2011

Total angler expenditures on marine recreational fishing in Mississippi were \$149 million in 2011. Trip expenditures were \$42 million and expenditures on durable goods were \$107 million. Marine angling trip expenditures were 28% of total angling expenditures and durable good expenditures were the remaining 72%. For-hire fishing trip expenditures totaled \$2.9 million, private boat trip expenditures totaled \$29 million, and shore fishing trips totaled \$10 million. Mean trip expenditures by residents on for-hire fishing trips were \$292.91, \$37.96 on private boat trips, and \$15.10 for shore trips. Non-resident mean trip expenditures were \$253.44, \$42.27, and \$31.49 respectively. Residents spent \$37 million on trip expenses; \$1.1 million on for-hire trips, \$27 million on private boat trips, and \$8.9 million on shore trips. Non-residents spent \$4.6 million on trip expenses; \$1.7 million on for-hire trips, \$1.4 million on private boat trips, and \$1.5 million on private boat trips. Non-resident spending on durable goods totaled \$3.7 million. Marine recreational fishing in Mississippi contributed 1.4 thousand jobs to the state's economy, generated \$121 million in output (sales), \$72 million to the state's gross domestic product, and \$46 million in income. Trip expenditures generated approximately 418 jobs and durable expenses generated 965 jobs. Marine angling trip expenditures supported 30% of total employment, and durable expenditures supported the remaining 70%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$2,861	43	\$2,021	\$2,941	\$4,175	
	Private Boat	\$28,743	259	\$7,395	\$13,021	\$25,600	
Trip Expenses	Shore	\$10,450	116	\$2,910	\$4,950	\$10,066	
	All Modes	\$42,054	418	\$12,326	\$20,912	\$39,841	
Durable Expenses		\$107,075	965	\$33,176	\$50,956	\$80,803	
Total Expenses		\$149,129	1,383	\$45,502	\$71,868	\$120,644	

Table MS 1. Total Economic Impacts Generated in Mississippi in 2011

Table MS_2. Federal and State Tax Impacts Generated in Mississippi in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total	
		(\$1,000's)					
State and Local							
Tax	\$183	\$0	\$9,165	\$782	\$732	\$10,862	
Federal Tax	\$4,596	\$470	\$1,013	\$1,634	\$773	\$8,486	
Total	\$4,779	\$470	\$10,178	\$2,416	\$1,505	\$19,348	

Table MS_3:Mean Expenditures by Mode and Resident Status in Mississippi, 2011

Mississippi				Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Frips		Auto Fuel	\$24.21	\$19.22	\$20.67
		Auto Rental	\$0.00	\$12.38	\$8.71
		Bait	\$0.00	\$0.00	\$0.00
		Boat Rental	\$0.00	\$0.00	\$0.00
		Charter Fees	\$260.65	\$155.55	\$185.44
		Crew Tips	\$3.24	\$0.00	\$0.59
		Fish Processing	\$0.00	\$0.00	\$0.00
	For-	Food from Grocery Stores	\$4.07	\$2.80	\$3.19
	Hire	Food from Restaurants	\$0.23	\$29.16	\$20.59
		Gifts & Souvenirs	\$0.00	\$0.00	\$0.00
		Ice	\$0.00	\$0.00	\$0.00
		Lodging	\$0.50	\$34.32	\$24.29
		Parking & Site Access	\$0.00	\$0.00	\$0.00
		Public Transportation	\$0.00	\$0.00	\$0.00
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total	\$292.91	\$253.44	\$263.48
		Auto Fuel	\$10.09	\$15.96	\$10.32
		Auto Rental	\$0.00	\$0.00	\$0.00
		Bait	\$4.31	\$2.02	\$4.22
	Private Boat	Boat Fuel	\$16.26	\$11.40	\$16.06
		Boat Rental	\$0.00	\$0.00	\$0.00
		Charter Fees	\$0.00	\$0.00	\$0.00
		Fish Processing	\$0.00	\$0.00	\$0.00
		Food from Grocery Stores	\$4.90	\$3.49	\$4.84
		Food from Restaurants	\$0.57	\$5.26	\$0.75
		Gifts & Souvenirs	\$0.00	\$0.00	\$0.00
		Ice	\$1.82	\$0.62	\$1.77
		Lodging	\$0.00	\$3.34	\$0.14
		Parking & Site Access	\$0.02	\$0.00	\$0.02
		Public Transportation	\$0.00	\$0.00	\$0.01
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total	\$37.96	\$42.27	\$38.13
		Auto Fuel	\$7.58	\$15.41	\$8.22
		Auto Puer Auto Rental	\$0.00	\$0.00	\$0.00
		Bait	\$3.23	\$2.53	\$3.18
		Boat Rental	\$0.00	\$2.55	\$0.00
			\$0.00	\$0.00	\$0.00
		Fish Processing	\$2.91	\$6.33	
		Food from Grocery Stores			\$3.18 \$0.51
	Shore	Food from Restaurants	\$0.42	\$1.62	
		Gifts & Souvenirs	\$0.00	\$0.00	\$0.00
		Ice	\$0.84	\$0.48	\$0.8
		Lodging	\$0.12	\$5.12	\$0.5
		Parking & Site Access	\$0.00	\$0.00	\$0.00
		Public Transportation	\$0.00	\$0.00	\$0.00
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total	\$15.10	\$31.49	\$16.4]

Table MS_3 Cont.:Mean Expenditures by Mode and Resident Status in Mississippi, 2011

Mississippi			Resident Status		
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers	
Durable	Tackle	\$73.86	\$4.93	\$62.70	
	Rods & Reels	\$87.61	\$23.47	\$77.22	
	Spearfishing Gear	\$0.00	\$0.00	\$0.00	
	Binoculars	\$0.42	\$0.00	\$0.34	
	Camping Equipment	\$17.41	\$0.00	\$14.45	
	Clothing	\$18.38	\$3.97	\$15.82	
	Club Dues	\$0.15	\$0.00	\$0.13	
	License Fees	\$14.17	\$18.12	\$14.92	
	Magazine Subscriptions	\$1.53	\$0.00	\$1.25	
	Taxidermy	\$0.00	\$0.00	\$0.00	
	New Boat Purchase	\$87.03	\$0.64	\$70.72	
	Used Boat Purchase	\$7.70	\$0.00	\$6.25	
	New Canoe Purchase	\$0.00	\$0.00	\$0.00	
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00	
	New Accessory Purchase	\$43.07	\$0.00	\$34.85	
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00	
	Boat Insurance	\$37.26	\$0.00	\$30.21	
	Boat Maintenance	\$53.60	\$0.00	\$43.50	
	Boat Registration	\$8.14	\$0.00	\$6.60	
	Boat Storage	\$1.42	\$17.63	\$4.47	
	Boat Purchase Fees	\$2.34	\$0.00	\$1.90	
	New Vehicle Purchase	\$115.40	\$0.00	\$95.03	
	Used Vehicle Purchase	\$14.42	\$0.00	\$11.87	
	Vehicle Insurance	\$18.96	\$0.00	\$15.58	
	Vehicle Maintenance	\$11.64	\$0.00	\$9.57	
	Vehicle Registration	\$4.89	\$0.00	\$4.02	
	Vehicle Purchase Fees	\$6.13	\$0.00	\$5.05	
	New Home Purchase	\$0.00	\$0.00	\$0.00	
	Second Home Insurance	\$0.00	\$0.00	\$0.00	
	Second Home Maintenance	\$0.00	\$0.00	\$0.00	
	Second Home Property Taxes	\$0.01	\$0.00	\$0.01	
	Second Home Purchase Fees	\$0.00	\$0.00	\$0.00	
	Real Estate Commissions	\$0.08	\$0.00	\$0.06	
	Total Annual	\$625.60	\$68.77	\$526.52	

Table MS_4:Total Expenditures by Mode and Resident Status in Mississippi, 2011 (\$1,000s)

Mississippi				Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trip		Auto Fuel	\$95	\$130	\$225
		Auto Rental	\$0	\$84	\$84
		Bait	\$0	\$0	\$0
		Boat Rental	\$0	\$0	\$0
		Charter Fees	\$1,022	\$1,051	\$2,073
		Crew Tips	\$13	\$0	\$13
		Fish Processing	\$0	\$0	\$0
	БШ	Food from Grocery Stores	\$16	\$19	\$35
	For-Hire	Food from Restaurants	\$1	\$197	\$198
		Gifts & Souvenirs	\$0	\$0	\$0
		Ice	\$0	\$0	\$0
		Lodging	\$2	\$232	\$234
		Parking & Site Access Fees	\$0	\$0	\$0
		Public Transportation	\$0	\$0	\$0
		Tournament Fees	\$0	\$0	\$0
		For-Hire Trip Total	\$1,148	\$1,712	\$2,861
		Auto Fuel	\$7,270	\$523	\$7,793
		Auto Rental	\$0	\$0	\$0
	Private Boat	Bait	\$3,105	\$66	\$3,172
		Boat Fuel	\$11,715	\$374	\$12,089
		Boat Rental	\$0	\$0	\$0
		Charter Fees	\$0	\$0	\$0
		Fish Processing	\$0	\$0	\$0
		Food from Grocery Stores	\$3,530	\$114	\$3,645
		Food from Restaurants	\$411	\$172	\$583
		Gifts & Souvenirs	\$0	\$0	\$0
		Ice	\$1,311	\$20	\$1,332
		Lodging	\$0	\$110	\$110
		Parking & Site Access Fees	\$14	\$0	\$14
		Public Transportation	\$0	\$6	\$6
		Tournament Fees	\$0	\$0	\$0
		Private Boat Trip Total	\$27,357	\$1,386	\$28,743
		Auto Fuel	\$4,484	\$743	\$5,227
		Auto Rental	\$0	\$0	\$C
		Bait	\$1,911	\$122	\$2,033
		Boat Rental	\$0	\$0	<u>+_,</u>
		Fish Processing	\$0	\$0	\$0 \$0
		Food from Grocery Stores	\$1,721	\$305	\$2,027
		Food from Restaurants	\$248	\$78	\$327
	Shore	Gifts & Souvenirs	\$0	\$0	\$027
		Ice	\$497	\$23	\$520
			\$71	\$247	\$318
		Lodging Parking & Site Access Fees	\$0	\$247	\$31c \$(
		Parking & Site Access Fees Public Transportation	\$0	\$0	\$0
		*	\$0 \$0	\$0 \$0	\$0 \$0
		Tournament Fees	\$0 \$8,932	\$0 \$1,519	
		Shore Trip Total ODES TOTAL	\$37,437	\$1,519 \$4,617	\$10,450 \$42,054

Table MS_4 Cont.: Total Expenditures by Mode and Resident Status in Mississippi, 2011 (\$1,000s)

Mississippi			Resident Status	
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$12,205	\$265	\$12,470
	Rods & Reels	\$14,478	\$1,260	\$15,737
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$69	\$0	\$69
	Camping Equipment	\$2,877	\$0	\$2,877
	Clothing	\$3,037	\$213	\$3,250
	Club Dues	\$25	\$0	\$25
	License Fees	\$2,342	\$973	\$3,314
	Magazine Subscriptions	\$253	\$0	\$253
	Taxidermy	\$0	\$0	\$0
	New Boat Purchase	\$14,382	\$34	\$14,416
	Used Boat Purchase	\$1,272	\$0	\$1,272
	New Canoe Purchase	\$0	\$0	\$0
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$7,117	\$0	\$7,117
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$6,157	\$0	\$6,157
	Boat Maintenance	\$8,857	\$0	\$8,857
	Boat Registration	\$1,345	\$0	\$1,345
	Boat Storage	\$235	\$946	\$1,181
	Boat Purchase Fees	\$387	\$0	\$387
	New Vehicle Purchase	\$19,070	\$0	\$19,070
	Used Vehicle Purchase	\$2,383	\$0	\$2,383
	Vehicle Insurance	\$3,133	\$0	\$3,133
	Vehicle Maintenance	\$1,924	\$0	\$1,924
	Vehicle Registration	\$808	\$0	\$808
	Vehicle Purchase Fees	\$1,013	\$0	\$1,013
	New Home Purchase	\$0	\$0	\$0
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$2	\$0	\$2
	Second Home Purchase Fees	\$0	\$0	\$0
	Real Estate Commissions	\$13	\$0	\$13
	Total Annual	\$103,384	\$3,691	\$107,075
TRIP AND DURABLE GR	AND TOTAL	\$140,821	\$8,308	\$149,129



Figure NH_1. Total Economic Impacts Generated in New Hampshire in 2011

Total angler expenditures on marine recreational fishing in New Hampshire were \$43 million in 2011. Trip expenditures were \$17 million and expenditures on durable goods were \$26 million. Marine angling trip expenditures were 39% of total angling expenditures and durable good expenditures were the remaining 61%. For-hire fishing trip expenditures totaled \$8.5 million, private boat trip expenditures totaled \$7.4 million, and shore fishing trips totaled \$997 thousand. Mean trip expenditures by residents on for-hire fishing trips were \$117.83, \$50.33 on private boat trips, and \$13.75 for shore trips. Non-resident mean trip expenditures were \$151.55, \$21.13, and \$44.51 respectively. Residents spent \$11 million on trip expenses; \$3.6 million on for-hire trips, \$6.9 million on private boat trips, and \$379 thousand on shore trips. Non-residents spent \$6.1 million on trip expenses; \$4.9 million on for-hire trips, \$554 thousand on private boat trips, and \$618 thousand on shore trips. Resident spending on durable goods purchased in New Hampshire totaled \$24 million; non-resident spending on durable goods totaled \$1.7 million. Marine recreational fishing in New Hampshire contributed 441 jobs to the state's economy, generated \$48 million in output (sales), \$32 million to the state's gross domestic product, and \$21 million in income. Trip expenditures generated approximately 195 jobs and durable expenses generated 246 jobs. Marine angling trip expenditures supported 44% of total employment, and durable expenditures supported the remaining 56%.

			Economic Contribution					
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output		
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)		
	For-Hire	\$8,503	121	\$6,307	\$9,330	\$13,081		
	Private Boat	\$7,430	61	\$2,872	\$4,908	\$7,908		
Trip Expenses	Shore	\$997	13	\$437	\$734	\$1,288		
	All Modes	\$16,930	195	\$9,616	\$14,973	\$22,276		
Durable Expenses		\$26,123	246	\$10,920	\$17,165	\$25,723		
Total Expenses		\$43,053	441	\$20,536	\$32,137	\$47,999		

Table NH 1. Total Economic Impacts Generated in New Hampshire in 2011

Table NH_2. Federal and State Tax Impacts Generated in New Hampshire in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total		
		(\$1,000's)						
State and Local								
Tax	\$36	\$0	\$3,495	\$158	\$294	\$3,983		
Federal Tax	\$2,037	\$178	\$507	\$1,771	\$365	\$4,859		
Total	\$2,073	\$178	\$4,002	\$1,929	\$660	\$8,841		

New Hampshire **Resident Status** Expenditure Type MODE **Expenditure Category** Resident Non-Resident All Anglers Trips \$11.63 \$20.09 \$16.07 Auto Fuel \$0.00 \$0.00 \$0.00 Auto Rental \$0.01 \$0.08 \$0.05 Bait Boat Rental \$0.00 \$0.00 \$0.00 \$83.36 \$87.02 \$85.28 Charter Fees Crew Tips \$6.56 \$5.94 \$6.24 \$0.00 Fish Processing \$0.00 \$0.00 Food from Grocery Stores \$8.53 \$7.82 \$8.16 For-Hire Food from Restaurants \$5.80 \$8.53 \$7.24 \$0.00 \$0.52 \$0.27 Gifts & Souvenirs Ice \$0.32 \$0.73 \$0.53 \$0.75 \$19.07 \$10.37 Lodging Parking & Site Access \$0.87 \$1.25 \$1.08 Public Transportation \$0.00 \$0.51 \$0.26 \$0.00 \$0.00 \$0.00 Tournament Fees Trip Total \$117.83 \$151.55 \$135.55 Auto Fuel \$11.80 \$6.67 \$11.13 \$0.00 \$0.23 \$0.03 Auto Rental \$3.13 \$0.69 \$2.81 Bait \$8.90 \$24.93 Boat Fuel \$27.36 Boat Rental \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 Charter Fees Fish Processing \$0.00 \$0.00 \$0.00 Food from Grocery Stores \$4.35 \$2.83 \$4.15 Private

Table NH_3:Mean Expenditures by Mode and Resident Status in New Hampshire, 2011

Boat				
Boat	Food from Restaurants	\$0.25	\$0.42	\$0.27
	Gifts & Souvenirs	\$0.00	\$0.00	\$0.00
	Ice	\$0.84	\$0.05	\$0.74
	Lodging	\$0.00	\$0.11	\$0.01
	Parking & Site Access	\$2.60	\$1.19	\$2.41
	Public Transportation	\$0.00	\$0.03	\$0.00
	Tournament Fees	\$0.00	\$0.00	\$0.00
	Trip Total	\$50.33	\$21.13	\$46.49
	Auto Fuel	\$5.67	\$11.00	\$7.05
	Auto Rental	\$0.00	\$0.00	\$0.00
	Bait	\$4.10	\$2.56	\$3.70
	Boat Rental	\$0.00	\$0.00	\$0.00
	Fish Processing	\$0.00	\$0.00	\$0.00
	Food from Grocery Stores	\$1.83	\$9.79	\$3.95
Shows	Food from Restaurants	\$1.64	\$7.64	\$3.21
Shore	Gifts & Souvenirs	\$0.00	\$0.59	\$0.15
	Ice	\$0.19	\$0.35	\$0.24
	Lodging	\$0.05	\$12.23	\$3.24
	Parking & Site Access	\$0.25	\$0.35	\$0.28
	Public Transportation	\$0.00	\$0.00	\$0.00
	Tournament Fees	\$0.00	\$0.00	\$0.00
	Trip Total	\$13.75	\$44.51	\$21.82

Table NH_3 Cont.:Mean Expenditures by Mode and Resident Status in New Hampshire, 2011

New Hampshire	-	Resident Status		
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$60.15	\$25.50	\$47.37
	Rods & Reels	\$60.63	\$29.11	\$48.98
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$0.00	\$0.00	\$0.00
	Camping Equipment	\$1.10	\$0.00	\$0.65
	Clothing	\$16.37	\$0.27	\$9.58
	Club Dues	\$0.00	\$0.00	\$0.00
	License Fees	\$15.50	\$11.42	\$13.94
	Magazine Subscriptions	\$1.10	\$0.00	\$0.64
	Taxidermy	\$0.00	\$0.00	\$0.00
	New Boat Purchase	\$3.84	\$0.00	\$2.19
	Used Boat Purchase	\$0.24	\$0.00	\$0.14
	New Canoe Purchase	\$0.00	\$0.00	\$0.00
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$28.22	\$0.00	\$16.02
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$27.35	\$0.00	\$15.55
	Boat Maintenance	\$61.66	\$0.00	\$35.06
	Boat Registration	\$12.58	\$0.00	\$7.07
	Boat Storage	\$21.73	\$0.58	\$12.66
	Boat Purchase Fees	\$0.66	\$0.00	\$0.38
	New Vehicle Purchase	\$98.53	\$0.00	\$58.04
	Used Vehicle Purchase	\$0.00	\$0.00	\$0.00
	Vehicle Insurance	\$2.21	\$0.00	\$1.30
	Vehicle Maintenance	\$0.35	\$0.00	\$0.21
	Vehicle Registration	\$0.69	\$0.00	\$0.40
	Vehicle Purchase Fees	\$4.78	\$0.00	\$2.82
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.00	\$0.00	\$0.00
	Second Home Purchase Fees	\$0.00	\$0.00	\$0.00
	Real Estate Commissions	\$0.00	\$0.00	\$0.00
	Total Annual	\$417.70	\$66.87	\$273.01

New Hampshire **Resident Status** Expenditure Type MODE **Expenditure Category** Resident Non-Resident **All Anglers** \$354 \$1.006 Trip Auto Fuel \$651 Auto Rental \$0 \$0 \$0 \$0 \$3 Bait \$3 Boat Rental \$0 \$0 \$0 \$2,540 \$5,360 Charter Fees \$2,820 Crew Tips \$200 \$193 \$392 \$0 \$0 \$0 Fish Processing \$260 \$253 \$513 Food from Grocery Stores **For-Hire** Food from Restaurants \$177 \$276 \$453 \$0 \$17 \$17 Gifts & Souvenirs \$10 Ice \$24 \$33 \$23 \$618 \$641 Lodging \$27 \$41 \$67 Parking & Site Access Fees \$17 \$17 Public Transportation \$0 \$0 \$0 \$0 Tournament Fees **For-Hire Trip Total** \$3,590 \$4,912 \$8,503 \$1,612 \$175 \$1,787 Auto Fuel \$0 \$6 \$6 Auto Rental \$428 \$18 \$446 Bait \$3,738 \$233 \$3,971 Boat Fuel Boat Rental \$0 \$0 \$0 \$0 \$0 \$0 Charter Fees \$0 \$0 \$0 Fish Processing \$594 \$74 \$669 Food from Grocery Stores **Private Boat** Food from Restaurants \$34 \$11 \$45 \$0 \$0 Gifts & Souvenirs \$0 \$115 \$1 \$116 Ice \$3 Lodging \$0 \$3 Parking & Site Access Fees \$355 \$31 \$386 Public Transportation \$0 \$1 \$1 \$0 \$0 \$0 **Tournament Fees Private Boat Trip Total** \$6,876 \$554 \$7,430 \$157 \$153 \$309 Auto Fuel Auto Rental \$0 \$0 \$0 \$113 \$36 \$149 Bait Boat Rental \$0 \$0 \$0 \$0 \$0 \$0 Fish Processing Food from Grocery Stores \$51 \$136 \$187 \$151 \$45 \$106 Food from Restaurants Shore \$0 Gifts & Souvenirs \$8 \$8 \$5 \$10 \$5 Ice \$1 \$170 \$171 Lodging Parking & Site Access Fees \$7 \$5 \$12 \$0 \$0 \$0 Public Transportation \$0 \$0 \$0 Tournament Fees \$379 \$618 \$997 **Shore Trip Total** ALL TRIP MODES TOTAL \$10.845 \$6,084 \$16,930

Table NH_4:Total Expenditures by Mode and Resident Status in New Hampshire, 2011 (\$1,000s)

Table NH_4 Cont.: Total Expenditures by Mode and Resident Status in New Hampshire, 2011 (\$1,000s)

New Hampshire			Resident Status	
Expenditure Type	Expenditure Category		Non-Resident	All Anglers
Expenditure Type Durable	Tackle	\$3,510	\$666	\$4,177
	Rods & Reels	\$3,538	\$761	\$4,299
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$0	\$0	\$0
	Camping Equipment	\$64	\$0	\$64
	Clothing	\$955	\$7	\$962
	Club Dues	\$0	\$0	\$0
	License Fees	\$905	\$298	\$1,203
	Magazine Subscriptions	\$64	\$0	\$64
	Taxidermy	\$0	\$0	\$0
	New Boat Purchase	\$224	\$0	\$224
	Used Boat Purchase	\$14	\$0	\$14
	New Canoe Purchase	\$0	\$0	\$0
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$1,647	\$0	\$1,647
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$1,596	\$0	\$1,596
	Boat Maintenance	\$3,598	\$0	\$3,598
	Boat Registration	\$734	\$0	\$734
	Boat Storage	\$1,268	\$15	\$1,283
	Boat Purchase Fees	\$39	\$0	\$39
	New Vehicle Purchase	\$5,750	\$0	\$5,750
	Used Vehicle Purchase	\$0	\$0	\$0
	Vehicle Insurance	\$129	\$0	\$129
	Vehicle Maintenance	\$20	\$0	\$20
	Vehicle Registration	\$40	\$0	\$40
	Vehicle Purchase Fees	\$279	\$0	\$279
	New Home Purchase	\$0	\$0	\$0
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$0	\$0	\$0
	Second Home Purchase Fees	\$0	\$0	\$0
	Real Estate Commissions	\$0	\$0	\$0
	Total Annual	\$24,375	\$1,748	\$26,123
TRIP AND DURABLE GR	AND TOTAL	\$35,220	\$7,832	\$43,053



Figure NJ_1. Total Economic Impacts Generated in New Jersey in 2011

Total angler expenditures on marine recreational fishing in New Jersey were \$1.5 billion in 2011. Trip expenditures were \$259 million and expenditures on durable goods were \$1.2 billion. Marine angling trip expenditures were 17% of total angling expenditures and durable good expenditures were the remaining 83%. For-hire fishing trip expenditures totaled \$41 million, private boat trip expenditures totaled \$142 million, and shore fishing trips totaled \$77 million. Mean trip expenditures by residents on for-hire fishing trips were \$110.77, \$55.66 on private boat trips, and \$29.34 for shore trips. Non-resident mean trip expenditures were \$131.82, \$89.59, and \$50.94 respectively. Residents spent \$175 million on trip expenses; \$23 million on for-hire trips, \$105 million on private boat trips, and \$48 million on shore trips. Non-residents spent \$84 million on trip expenses; \$17 million on for-hire trips. Non-resident spending on durable goods totaled \$180 million. Marine recreational fishing in New Jersey contributed 13 thousand jobs to the state's economy, generated \$1.8 billion in output (sales), \$1.1 billion to the state's gross domestic product, and \$694 million in income. Trip expenditures generated approximately 2.6 thousand jobs and durable expenses generated 10 thousand jobs. Marine angling trip expenditures supported 20% of total employment, and durable expenditures supported the remaining 80%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense (\$1,000's)	Employment (Jobs)	Income (\$1,000's)	Value Added (\$1,000's)	Output (\$1,000's)	
	E II.					· · · · ·	
	For-Hire	\$40,626	416	\$30,295	\$44,006	\$62,920	
	Private Boat	\$142,198	1,336	\$60,144	\$98,004	\$185,804	
Trip Expenses	Shore	\$76,613	848	\$35,362	\$56,967	\$105,747	
	All Modes	\$259,437	2,599	\$125,800	\$198,977	\$354,472	
Durable Expenses		\$1,232,192	10,218	\$568,086	\$888,178	\$1,486,872	
Total Expenses		\$1,491,629	12,818	\$693,886	\$1,087,155	\$1,841,343	

Table NJ 1. Total Economic Impacts Generated in New Jersey in 2011

Table NJ_2. Federal and State Tax Impacts Generated in New Jersey in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$1,008	\$0	\$112,576	\$20,491	\$8,452	\$142,528
Federal Tax	\$73,276	\$3,401	\$14,421	\$71,635	\$12,872	\$175,605
Total	\$74,284	\$3,401	\$126,997	\$92,126	\$21,324	\$318,133

Table NJ_3: Mean Expenditures by Mode and Resident Status in New Jersey, 2011

New Jersey	1			Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trips		Auto Fuel	\$12.41	\$21.98	\$16.19
		Auto Rental	\$0.00	\$0.00	\$0.00
		Bait	\$0.51	\$0.53	\$0.52
		Boat Rental	\$3.10	\$4.07	\$3.49
		Charter Fees	\$73.05	\$75.81	\$74.14
		Crew Tips	\$6.06	\$4.11	\$5.28
		Fish Processing	\$0.04	\$0.00	\$0.03
	For-	Food from Grocery Stores	\$12.70	\$11.91	\$12.39
	Hire	Food from Restaurants	\$2.40	\$5.96	\$3.80
		Gifts & Souvenirs	\$0.00	\$0.17	\$0.07
		Ice	\$0.45	\$0.40	\$0.43
		Lodging	\$0.00	\$6.88	\$2.71
		Parking & Site Access	\$0.04	\$0.00	\$0.03
		Public Transportation	\$0.00	\$0.00	\$0.00
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total	\$110.77	\$131.82	\$119.07
		Auto Fuel	\$12.19	\$28.47	\$15.24
		Auto Rental	\$0.00	\$0.00	\$0.00
		Bait	\$9.55	\$11.07	\$9.84
	Private Boat	Boat Fuel	\$18.92	\$24.02	\$19.86
		Boat Rental	\$0.60	\$0.12	\$0.51
		Charter Fees	\$0.00	\$0.00	\$0.00
		Fish Processing	\$0.00	\$0.00	\$0.00
		Food from Grocery Stores	\$7.39	\$13.17	\$8.47
		Food from Restaurants	\$3.69	\$5.75	\$4.07
		Gifts & Souvenirs	\$0.00	\$0.44	\$0.08
		Ice	\$1.39	\$1.49	\$1.41
		Lodging	\$0.00	\$2.29	\$0.43
		Parking & Site Access	\$1.92	\$2.75	\$2.07
		Public Transportation	\$0.00	\$0.00	\$0.00
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total	\$55.66	\$89.59	\$61.98
		Auto Fuel	\$12.08	\$17.07	\$13.43
		Auto Rental	\$0.00	\$0.00	\$0.00
		Bait	\$7.23	\$6.32	\$6.98
		Boat Rental	\$0.00	\$0.00	\$0.00
		Fish Processing	\$0.00	\$0.00	\$0.00
		Food from Grocery Stores	\$5.94	\$7.27	\$6.29
		Food from Restaurants	\$1.79	\$6.06	\$0.23
	Shore		\$0.00	\$0.52	\$2.92
		Gifts & Souvenirs	\$0.00	\$0.32	\$0.14
		Ice Lodging			
		Lodging	\$0.00	\$12.36	\$3.32
		Parking & Site Access	\$1.96	\$0.92	\$1.68
		Public Transportation	\$0.00	\$0.00	\$0.00
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total	\$29.34	\$50.94	\$35.14

Table NJ_3 Cont.:Mean Expenditures by Mode and Resident Status in New Jersey, 2011

New Jersey			Resident Status	
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$226.97	\$51.51	\$152.48
	Rods & Reels	\$188.70	\$97.71	\$146.94
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$0.48	\$0.00	\$0.28
	Camping Equipment	\$6.32	\$6.17	\$6.26
	Clothing	\$54.70	\$8.49	\$34.30
	Club Dues	\$1.54	\$3.03	\$2.14
	License Fees	\$2.93	\$2.07	\$2.59
	Magazine Subscriptions	\$16.72	\$1.97	\$10.22
	Taxidermy	\$0.24	\$0.01	\$0.15
	New Boat Purchase	\$318.48	\$30.78	\$188.37
	Used Boat Purchase	\$0.00	\$5.21	\$2.35
	New Canoe Purchase	\$2.50	\$0.00	\$1.36
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$54.17	\$0.34	\$29.83
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$94.68	\$0.00	\$51.68
	Boat Maintenance	\$108.03	\$2.35	\$60.08
	Boat Registration	\$23.56	\$0.00	\$12.88
	Boat Storage	\$168.07	\$6.29	\$94.95
	Boat Purchase Fees	\$5.26	\$0.00	\$2.88
	New Vehicle Purchase	\$177.85	\$0.00	\$104.96
	Used Vehicle Purchase	\$29.85	\$3.35	\$18.99
	Vehicle Insurance	\$91.96	\$0.00	\$54.04
	Vehicle Maintenance	\$60.07	\$0.00	\$35.32
	Vehicle Registration	\$6.98	\$0.00	\$4.06
	Vehicle Purchase Fees	\$2.52	\$0.00	\$1.49
	New Home Purchase	\$33.62	\$310.90	\$147.24
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.63	\$6.78	\$3.15
	Second Home Purchase Fees	\$1.21	\$12.64	\$5.90
	Real Estate Commissions	\$2.02	\$20.83	\$9.72
	Total Annual	\$1,680.06	\$570.44	\$1,184.62

New Jersey **Resident Status** All Anglers **Expenditure Type** MODE **Expenditure Category** Resident Non-Resident \$2.902 \$5.504 Trip Auto Fuel \$2.602 Auto Rental \$0 \$0 \$0 \$107 \$70 \$177 Bait Boat Rental \$650 \$537 \$1,187 \$15,314 \$10,010 \$25,324 Charter Fees Crew Tips \$1,270 \$543 \$1,813 \$8 \$0 \$8 Fish Processing \$2,662 \$1,573 \$4,235 Food from Grocery Stores **For-Hire** Food from Restaurants \$503 \$787 \$1,290 \$0 \$22 \$22 Gifts & Souvenirs Ice \$94 \$53 \$147 \$0 \$908 \$908 Lodging \$8 \$0 \$8 Parking & Site Access Fees \$0 \$0 \$0 Public Transportation \$0 \$0 \$0 Tournament Fees **For-Hire Trip Total** \$23,220 \$17,405 \$40.626 \$22,921 \$11,939 \$34,859 Auto Fuel \$0 \$0 \$0 Auto Rental \$17,957 \$4,642 \$22,599 Bait \$35,575 \$10,073 \$45,648 Boat Fuel Boat Rental \$1,128 \$50 \$1,178 \$0 \$0 \$0 Charter Fees \$0 \$0 \$0 Fish Processing \$19,418 \$13,895 \$5,523 Food from Grocery Stores **Private Boat** Food from Restaurants \$6,938 \$2,411 \$9,349 \$185 \$185 Gifts & Souvenirs \$0 \$2,614 \$625 \$3,238 Ice Lodging \$0 \$960 \$960 Parking & Site Access Fees \$3,610 \$1,153 \$4,763 Public Transportation \$0 **\$**0 \$0 \$0 \$0 \$0 **Tournament Fees Private Boat Trip Total** \$104,637 \$37,561 \$142,198 \$19,560 \$9,753 \$29,313 Auto Fuel Auto Rental \$0 \$0 \$0 \$11,707 \$3,611 \$15,318 Bait Boat Rental \$0 \$0 \$0 \$0 \$0 \$0 Fish Processing Food from Grocery Stores \$9,618 \$4,154 \$13,772 \$2,898 \$3,462 \$6,361 Food from Restaurants Shore \$297 Gifts & Souvenirs \$0 \$297 \$551 \$240 \$791 Ice \$7,062 \$0 \$7,062 Lodging Parking & Site Access Fees \$3,174 \$526 \$3,699 \$0 Public Transportation \$0 \$0 \$0 \$0 \$0 Tournament Fees \$47,508 \$29,105 \$76,613 **Shore Trip Total** ALL TRIP MODES TOTAL \$175,365 \$84,071 \$259,437

Table NJ_4: Total Expenditures by Mode and Resident Status in New Jersey, 2011 (\$1,000s)

Table NJ_4 Cont.: Total Expenditures by Mode and Resident Status in New Jersey, 2011 (\$1,000s)

New Jersey			Resident Status	
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$142,172	\$16,237	\$158,410
	Rods & Reels	\$118,200	\$30,801	\$149,001
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$301	\$0	\$301
	Camping Equipment	\$3,959	\$1,945	\$5,904
	Clothing	\$34,264	\$2,676	\$36,940
	Club Dues	\$965	\$955	\$1,920
	License Fees	\$1,835	\$653	\$2,488
	Magazine Subscriptions	\$10,473	\$621	\$11,094
	Taxidermy	\$150	\$3	\$153
	New Boat Purchase	\$199,493	\$9,703	\$209,196
	Used Boat Purchase	\$0	\$1,642	\$1,642
	New Canoe Purchase	\$1,566	\$0	\$1,566
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$33,932	\$107	\$34,039
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$59,307	\$0	\$59,307
	Boat Maintenance	\$67,669	\$741	\$68,410
	Boat Registration	\$14,758	\$0	\$14,758
	Boat Storage	\$105,278	\$1,983	\$107,260
	Boat Purchase Fees	\$3,295	\$0	\$3,295
	New Vehicle Purchase	\$111,404	\$0	\$111,404
	Used Vehicle Purchase	\$18,698	\$1,056	\$19,754
	Vehicle Insurance	\$57,603	\$0	\$57,603
	Vehicle Maintenance	\$37,627	\$0	\$37,627
	Vehicle Registration	\$4,372	\$0	\$4,372
	Vehicle Purchase Fees	\$1,579	\$0	\$1,579
	New Home Purchase	\$21,059	\$98,004	\$119,064
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$395	\$2,137	\$2,532
	Second Home Purchase Fees	\$758	\$3,984	\$4,742
	Real Estate Commissions	\$1,265	\$6,566	\$7,832
	Total Annual	\$1,052,376	\$179,816	\$1,232,192
TRIP AND DURABLE GR	AND TOTAL	\$1,227,741	\$263,887	\$1,491,629



Figure NY_1. Total Economic Impacts Generated in New York in 2011

Total angler expenditures on marine recreational fishing in New York were \$330 million in 2011. Trip expenditures were \$206 million and expenditures on durable goods were \$124 million. Marine angling trip expenditures were 62% of total angling expenditures and durable good expenditures were the remaining 38%. For-hire fishing trip expenditures totaled \$66 million, private boat trip expenditures totaled \$116 million, and shore fishing trips totaled \$24 million. Mean trip expenditures by residents on for-hire fishing trips were \$157.83, \$59 on private boat trips, and \$19.91 for shore trips. Non-resident mean trip expenditures were \$116.37, \$38.83, and \$44.68 respectively. Residents spent \$199 million on trip expenses; \$63 million on for-hire trips, \$114 million on private boat trips, and \$23 million on shore trips. Non-residents spent \$6.6 million on trip expenses; \$3.6 million on for-hire trips, \$2.2 million on private boat trips, and \$775 thousand on shore trips. Resident spending on durable goods purchased in New York totaled \$124 million; non-resident spending on durable goods totaled \$26 thousand. Marine recreational fishing in New York contributed 3.1 thousand jobs to the state's economy, generated \$399 million in output (sales), \$255 million to the state's gross domestic product, and \$160 million in income. Trip expenditures generated approximately 2 thousand jobs and durable expenses generated 1.1 thousand jobs. Marine angling trip expenditures supported 64% of total employment, and durable expenditures supported the remaining 36%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$66,327	787	\$53,406	\$77,456	\$105,336	
	Private Boat	\$115,693	916	\$39,442	\$66,600	\$113,449	
Trip Expenses	Shore	\$23,883	267	\$9,151	\$14,871	\$26,968	
	All Modes	\$205,903	1,970	\$101,999	\$158,926	\$245,754	
Durable Expenses		\$124,412	1,124	\$58,032	\$95,802	\$153,127	
Total Expenses		\$330,315	3,094	\$160,031	\$254,728	\$398,881	

Table NY 1. Total Economic Impacts Generated in New York in 2011

Table NY_2. Federal and State Tax Impacts Generated in New York in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$497	\$0	\$27,935	\$7,791	\$4,180	\$40,402
Federal Tax	\$14,920	\$1,077	\$3,428	\$15,245	\$3,059	\$37,730
Total	\$15,417	\$1,077	\$31,363	\$23,036	\$7,239	\$78,132

Table NY_3:Mean Expenditures by Mode and Resident Status in New York, 2011

New York			Resident Status			
Expenditure Type MODE			Resident	Non- Desident		
Type Trips		Expenditure Category Auto Fuel	\$14.31	Resident \$9.62	All Anglers \$13.89	
11123		Auto Rental	\$0.00	\$9.02	\$0.00	
		Bait	\$0.00	\$0.00	\$0.00	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Charter Fees	\$111.46	\$92.90	\$110.0	
		Crew Tips	\$12.16	\$8.02	\$11.8	
		Fish Processing	\$0.00	\$0.00	\$0.0	
		Food from Grocery Stores	\$11.96	\$3.36	\$11.1	
	For-Hire	Food from Restaurants	\$6.51	\$0.92	\$6.0	
		Gifts & Souvenirs	\$0.28	\$0.07	\$0.2	
		Ice	\$0.08	\$0.04	\$0.0	
		Lodging	\$1.08	\$0.85	\$1.0	
		Parking & Site Access	\$0.00	\$0.29	\$0.0	
		Public Transportation	\$0.00	\$0.30	\$0.0	
-		Tournament Fees	\$0.00	\$0.00	\$0.0	
		Trip Total	\$157.83	\$116.37	\$154.3	
		Auto Fuel	\$10.84	\$10.73	\$10.8	
		Auto Rental	\$0.00	\$0.00	\$0.0	
		Bait	\$8.09	\$3.60	\$8.0	
		Boat Fuel	\$28.99	\$16.51	\$28.7	
		Boat Rental	\$0.03	\$0.00	\$0.0	
	Private	Charter Fees	\$0.00	\$0.00	\$0.0	
		Fish Processing	\$0.00	\$0.00	\$0.0	
		Food from Grocery Stores	\$9.25	\$1.26	\$9.0	
	Boat	Food from Restaurants	\$0.83	\$6.06	\$0.9	
	Dout	Gifts & Souvenirs	\$0.00	\$0.00	\$0.0	
		Ice	\$0.84	\$0.68	\$0.8	
		Lodging	\$0.00	\$0.00	\$0.0	
		Parking & Site Access	\$0.12	\$0.00	\$0.1	
		Public Transportation	\$0.00	\$0.00	\$0.0	
		Tournament Fees	\$0.00	\$0.00	\$0.0	
		Trip Total	\$59.00	\$38.83	\$58.5	
		Auto Fuel	\$8.16	\$28.53	\$8.42	
		Auto Rental	\$0.00	\$0.00	\$0.0	
		Bait	\$5.38	\$8.53	\$5.4	
		Boat Rental	\$0.00	\$0.00	\$0.0	
		Fish Processing	\$0.00	\$0.00	\$0.0	
		Food from Grocery Stores	\$5.06	\$7.62	\$5.1	
		Food from Restaurants	\$0.71	\$0.00	\$0.70	
	Shore	Gifts & Souvenirs	\$0.00	\$0.00	\$0.0	
		Ice	\$0.17	\$0.00	\$0.1	
		Lodging	\$0.00	\$0.00	\$0.0	
		Parking & Site Access	\$0.42	\$0.00	\$0.0	
		Public Transportation	\$0.00	\$0.00	\$0.0	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$19.91	\$44.68	\$0.00 \$20.24	

Table NY_3 Cont.:Mean Expenditures by Mode and Resident Status in New York, 2011

New York	Resident Status			
Expenditure Type	Expenditure Category	Resident	Non- Resident	All Anglers
Durable	Tackle	\$46.28	\$0.66	\$39.62
	Rods & Reels	\$60.52	\$0.00	\$51.60
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$0.00	\$0.00	\$0.00
	Camping Equipment	\$4.30	\$0.00	\$3.95
	Clothing	\$29.37	\$0.00	\$24.99
	Club Dues	\$0.59	\$0.00	\$0.52
	License Fees	\$3.02	\$0.00	\$2.73
	Magazine Subscriptions	\$10.85	\$0.00	\$10.50
	Taxidermy	\$0.00	\$0.00	\$0.00
	New Boat Purchase	\$9.86	\$0.00	\$8.19
	Used Boat Purchase	\$0.00	\$0.00	\$0.00
	New Canoe Purchase	\$0.53	\$0.00	\$0.44
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$21.36	\$0.00	\$17.71
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$11.14	\$0.00	\$9.23
	Boat Maintenance	\$27.97	\$0.00	\$23.18
	Boat Registration	\$7.68	\$0.00	\$6.36
	Boat Storage	\$33.16	\$0.00	\$27.51
	Boat Purchase Fees	\$0.00	\$0.00	\$0.00
	New Vehicle Purchase	\$0.00	\$0.00	\$0.00
	Used Vehicle Purchase	\$7.34	\$0.00	\$6.41
	Vehicle Insurance	\$8.53	\$0.00	\$7.45
	Vehicle Maintenance	\$7.39	\$0.00	\$6.46
	Vehicle Registration	\$0.75	\$0.00	\$0.65
	Vehicle Purchase Fees	\$0.00	\$0.00	\$0.00
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.00	\$0.00	\$0.00
	Second Home Purchase Fees	\$0.00	\$0.00	\$0.00
	Real Estate Commissions	\$0.00	\$0.00	\$0.00
	Total Annual	\$290.63	\$0.66	\$247.50

Table NY_4:Total Expenditures by Mode and Resident Status in New York, 2011 (\$1,000s)

New York				Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trip		Auto Fuel	\$5,683	\$301	\$5,984
		Auto Rental	\$0	\$0	\$0
		Bait	\$0	\$0	\$0
		Boat Rental	\$0	\$0	\$0
		Charter Fees	\$44,267	\$2,906	\$47,173
		Crew Tips	\$4,829	\$251	\$5,080
		Fish Processing	\$0	\$0	\$0
	E. H.	Food from Grocery Stores	\$4,750	\$105	\$4,855
	For-Hire	Food from Restaurants	\$2,585	\$29	\$2,614
		Gifts & Souvenirs	\$111	\$2	\$113
		Ice	\$32	\$1	\$33
		Lodging	\$429	\$27	\$456
		Parking & Site Access Fees	\$0	\$9	\$9
		Public Transportation	\$0	\$9	\$9
		Tournament Fees	\$0	\$0	\$0
		For-Hire Trip Total	\$62,687	\$3,640	\$66,327
		Auto Fuel	\$20,864	\$596	\$21,459
		Auto Rental	\$0	\$0	\$0
	Private Boat	Bait	\$15,571	\$200	\$15,771
		Boat Fuel	\$55,797	\$916	\$56,713
		Boat Rental	\$58	\$0	\$58
		Charter Fees	\$0	\$0	\$0
		Fish Processing	\$0	\$0	\$0
		Food from Grocery Stores	\$17,803	\$70	\$17,873
		Food from Restaurants	\$1,597	\$336	\$1,934
		Gifts & Souvenirs	\$0	\$0	\$1,75
		Ice	\$1,617	\$38	\$1,654
		Lodging	\$1,017	\$0	\$1,055
		Parking & Site Access Fees	\$231	\$0	\$231
		Public Transportation	\$0	\$0	\$251
		Tournament Fees	\$0	\$0	\$0 \$0
		Private Boat Trip Total	\$113,537 \$9,476	\$2,156 \$495	\$115,693 \$9,970
		Auto Fuel	\$9,470	\$493	\$9,970
		Auto Rental	\$6,247	\$0	\$6,395
		Bait			
		Boat Rental	\$0 \$0	\$0	<u>\$0</u>
		Fish Processing	\$0	\$0	\$0
		Food from Grocery Stores	\$5,876	\$132	\$6,008
	Shore	Food from Restaurants	\$824	\$0	\$824
		Gifts & Souvenirs	\$0	\$0	\$0
		Ice	\$197	\$0	\$197
		Lodging	\$0	\$0	\$0
		Parking & Site Access Fees	\$488	\$0	\$488
		Public Transportation	\$0	\$0	\$0
		Tournament Fees	\$0	\$0	\$0
		Shore Trip Total	\$23,108	\$775	\$23,883
	ALL TRIP M	ODES TOTAL	\$199,332	\$6,571	\$205,903

Table NY_4 Cont.: Total Expenditures by Mode and Resident Status in New York, 2011 (\$1,000s)

New York		Resident Status			
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers	
Durable	Tackle	\$19,806	\$26	\$19,833	
	Rods & Reels	\$25,901	\$0	\$25,901	
	Spearfishing Gear	\$0	\$0	\$0	
	Binoculars	\$0	\$0	\$0	
	Camping Equipment	\$1,840	\$0	\$1,840	
	Clothing	\$12,570	\$0	\$12,570	
	Club Dues	\$253	\$0	\$253	
	License Fees	\$1,292	\$0	\$1,292	
	Magazine Subscriptions	\$4,643	\$0	\$4,643	
	Taxidermy	\$0	\$0	\$0	
	New Boat Purchase	\$4,220	\$0	\$4,220	
	Used Boat Purchase	\$0	\$0	\$0	
	New Canoe Purchase	\$227	\$0	\$227	
	Used Canoe Purchase	\$0	\$0	\$0	
	New Accessory Purchase	\$9,141	\$0	\$9,141	
	Used Accessory Purchase	\$0	\$0	\$0	
	Boat Insurance	\$4,768	\$0	\$4,768	
	Boat Maintenance	\$11,970	\$0	\$11,970	
	Boat Registration	\$3,287	\$0	\$3,287	
	Boat Storage	\$14,192	\$0	\$14,192	
	Boat Purchase Fees	\$0	\$0	\$0	
	New Vehicle Purchase	\$0	\$0	\$0	
	Used Vehicle Purchase	\$3,141	\$0	\$3,141	
	Vehicle Insurance	\$3,651	\$0	\$3,651	
	Vehicle Maintenance	\$3,163	\$0	\$3,163	
	Vehicle Registration	\$321	\$0	\$321	
	Vehicle Purchase Fees	\$0	\$0	\$0	
	New Home Purchase	\$0	\$0	\$0	
	Second Home Insurance	\$0	\$0	\$0	
	Second Home Maintenance	\$0	\$0	\$0	
	Second Home Property Taxes	\$0	\$0	\$0	
	Second Home Purchase Fees	\$0	\$0	\$0	
	Real Estate Commissions	\$0	\$0	\$0	
	Total Annual	\$124,385	\$26	\$124,412	
TRIP AND DURABLE GRAND TOTAL		\$323,717	\$6,597	\$330,315	

North Carolina



Figure NC_1. Total Economic Impacts Generated in North Carolina in 2011

Total angler expenditures on marine recreational fishing in North Carolina were \$1.6 billion in 2011. Trip expenditures were \$418 million and expenditures on durable goods were \$1.2 billion. Marine angling trip expenditures were 26% of total angling expenditures and durable good expenditures were the remaining 74%. For-hire fishing trip expenditures totaled \$71 million, private boat trip expenditures totaled \$123 million, and shore fishing trips totaled \$224 million. Mean trip expenditures by residents on for-hire fishing trips were \$267.29, \$64.99 on private boat trips, and \$67.35 for shore trips. Non-resident mean trip expenditures were \$355.47, \$97.89, and \$130.05 respectively. Residents spent \$231 million on trip expenses; \$18 million on for-hire trips, \$102 million on private boat trips, and \$111 million on shore trips. Non-residents spent \$187 million on trip expenses; \$54 million on for-hire trips, \$20 million on private boat trips, and \$113 million on shore trips. Resident spending on durable goods purchased in North Carolina totaled \$1.1 billion; non-resident spending on durable goods totaled \$131 million. Marine recreational fishing in North Carolina contributed 16 thousand jobs to the state's economy, generated \$1.6 billion in output (sales), \$970 million to the state's gross domestic product, and \$604 million in income. Trip expenditures generated approximately 5.6 thousand jobs and durable expenses generated 10 thousand jobs. Marine angling trip expenditures supported 36% of total employment, and durable expenditures supported the remaining 64%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$71,444	1,117	\$50,471	\$75,437	\$110,140	
Trip Expenses	Private Boat	\$122,933	1,322	\$46,422	\$81,190	\$143,221	
	Shore	\$223,693	3,206	\$101,569	\$172,829	\$308,303	
	All Modes	\$418,070	5,644	\$198,462	\$329,456	\$561,663	
Durable Expenses		\$1,188,366	10,187	\$405,813	\$640,966	\$1,060,397	
Total Expenses		\$1,606,436	15,831	\$604,275	\$970,422	\$1,622,060	

Table NC_1. Total Economic Impacts Generated in North Carolina in 2011

Table NC_2. Federal and State Tax Impacts Generated in North Carolina in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total	
		(\$1,000's)					
State and Local							
Tax	\$985	\$0	\$106,931	\$17,782	\$7,734	\$133,432	
Federal Tax	\$62,669	\$4,194	\$18,549	\$33,582	\$11,583	\$130,577	
Total	\$63,654	\$4,194	\$125,480	\$51,364	\$19,317	\$264,010	

North Carolina **Resident Status** Expenditure Non-MODE **Expenditure Category** Resident Resident All Anglers Туре Trips \$56.03 \$48.93 Auto Fuel \$38.57 \$0.00 \$0.23 \$0.14 Auto Rental \$0.83 \$0.49 \$0.63 Bait Boat Rental \$0.00 \$0.00 \$0.00 \$144.23 \$186.35 \$169.26 Charter Fees \$18.06 \$18.61 \$18.39 Crew Tips \$0.08 **Fish Processing** \$0.00 \$0.03 \$14.49 \$16.26 Food from Grocery Stores \$15.21 For-Hire Food from Restaurants \$17.43 \$12.61 \$14.57 \$1.56 \$4.50 Gifts & Souvenirs \$6.47 \$1.05 \$1.06 \$1.05 Ice Lodging \$28.14 \$56.14 \$44.81 Parking & Site Access \$1.08 \$0.92 \$0.98 Public Transportation \$0.00 \$2.08 \$1.23 \$0.00 \$0.00 \$0.00 **Tournament Fees** Trip T<u>otal</u> \$267.29 \$355.47 \$319.73 Auto Fuel \$19.21 \$28.27 \$20.02 \$0.00 \$0.00 \$0.00 Auto Rental \$3.12 \$2.02 \$3.02 Bait \$20.54 \$14.64 \$20.02 Boat Fuel \$0.00 \$0.00 \$0.00 Boat Rental \$0.00 \$0.00 \$0.00 Charter Fees \$0.00 \$0.00 \$0.00 Fish Processing \$9.14 \$12.04 \$9.40 Food from Grocery Stores Private \$10.45 Boat \$4.98 \$5.47 Food from Restaurants \$0.00 Gifts & Souvenirs \$1.45 \$0.13 Ice \$1.59 \$1.02 \$1.54 \$6.24 \$26.81 \$8.09 Lodging Parking & Site Access \$0.17 \$0.59 \$0.21 \$0.00 \$0.60 \$0.05 Public Transportation **Tournament Fees** \$0.00 \$0.00 \$0.00 \$64.99 \$97.89 \$67.96 **Trip** Total \$21.37 \$30.30 \$23.91 Auto Fuel \$0.00 \$0.00 \$0.00 Auto Rental Bait \$4.59 \$3.59 \$4.31 \$0.00 \$0.00 \$0.00 Boat Rental \$0.00 \$0.00 \$0.00 Fish Processing \$10.69 \$15.00 \$11.91 Food from Grocery Stores \$7.84 \$12.48 \$9.16 Food from Restaurants Shore \$1.03 Gifts & Souvenirs \$3.85 \$1.83 \$1.28 \$1.64 \$1.38 Ice \$16.97 \$60.18 \$29.26 Lodging \$3.34 Parking & Site Access \$3.58 \$2.73 Public Transportation \$0.00 \$0.29 \$0.08 \$0.00 \$0.00 \$0.00 **Tournament Fees** \$67.35 \$130.05 \$85.19 **Trip** Total

Table NC_3:Mean Expenditures by Mode and Resident Status in North Carolina, 2011

Table NC_3 Cont.:Mean Expenditures by Mode and Resident Status in North Carolina, 2011

North Carolina	Resident Status			
Expenditure Type			Non-	
	Expenditure Category	Resident	Resident	All Anglers
Durable	Tackle	\$129.85	\$66.44	\$101.68
	Rods & Reels	\$109.21	\$71.38	\$92.31
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$0.96	\$0.81	\$0.89
	Camping Equipment	\$19.66	\$2.12	\$11.92
	Clothing	\$37.55	\$5.22	\$23.25
	Club Dues	\$5.59	\$0.21	\$3.26
	License Fees	\$18.08	\$17.60	\$17.87
	Magazine Subscriptions	\$10.55	\$1.25	\$6.45
	Taxidermy	\$1.17	\$1.71	\$1.40
	New Boat Purchase	\$295.07	\$23.83	\$171.74
	Used Boat Purchase	\$15.19	\$0.00	\$8.33
	New Canoe Purchase	\$0.00	\$0.00	\$0.00
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$77.22	\$0.00	\$42.52
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$58.39	\$0.00	\$32.04
	Boat Maintenance	\$103.73	\$0.00	\$57.11
	Boat Registration	\$18.41	\$0.00	\$10.10
	Boat Storage	\$19.03	\$0.00	\$10.41
	Boat Purchase Fees	\$11.78	\$0.96	\$6.89
	New Vehicle Purchase	\$476.98	\$0.00	\$270.62
	Used Vehicle Purchase	\$11.06	\$0.00	\$6.27
	Vehicle Insurance	\$28.08	\$0.00	\$15.83
	Vehicle Maintenance	\$16.46	\$0.00	\$9.28
	Vehicle Registration	\$2.98	\$0.00	\$1.68
	Vehicle Purchase Fees	\$26.84	\$0.00	\$15.23
	New Home Purchase	\$28.17	\$7.19	\$19.09
	Second Home Insurance	\$1.01	\$0.00	\$0.57
	Second Home Maintenance	\$17.94	\$0.00	\$10.14
	Second Home Property Taxes	\$2.44	\$0.34	\$1.53
	Second Home Purchase Fees	\$8.98	\$1.20	\$5.61
	Real Estate Commissions	\$16.61	\$2.61	\$10.55
	Total Annual	\$1,568.98	\$202.87	\$964.58

North Carolina **Resident Status** All Anglers Expenditure Type MODE **Expenditure Category** Resident Non-Resident \$2.574 \$11.023 Trip Auto Fuel \$8,449 Auto Rental \$0 \$35 \$35 \$129 Bait \$55 \$74 Boat Rental \$0 \$0 \$0 \$9,625 \$28,102 \$37,727 Charter Fees Crew Tips \$1,205 \$2,806 \$4,012 \$5 \$0 \$5 Fish Processing \$1.085 \$2,185 \$3,270 Food from Grocery Stores **For-Hire** Food from Restaurants \$1,163 \$1,902 \$3,065 \$104 \$976 \$1.080 Gifts & Souvenirs Ice \$71 \$158 \$229 \$1,878 \$8,466 \$10,344 Lodging \$72 \$139 \$211 Parking & Site Access Fees \$314 \$314 Public Transportation \$0 \$0 \$0 Tournament Fees \$0 **For-Hire Trip Total** \$17,838 \$53,606 \$71,444 \$30,284 \$5,914 \$36,198 Auto Fuel \$0 \$0 \$0 Auto Rental \$4,919 \$423 Bait \$5,341 \$32,380 \$3,063 \$35,443 Boat Fuel Boat Rental \$0 \$0 \$0 \$0 \$0 \$0 Charter Fees \$0 \$0 \$0 Fish Processing \$2,519 \$14,409 \$16,928 Food from Grocery Stores **Private Boat** Food from Restaurants \$7,851 \$2,186 \$10,037 \$303 Gifts & Souvenirs \$0 \$303 \$2,507 \$213 \$2,720 Ice \$15,446 Lodging \$9,837 \$5,609 \$268 \$123 \$391 Parking & Site Access Fees \$126 Public Transportation \$0 \$126 \$0 **Tournament Fees** \$0 \$0 **Private Boat Trip Total** \$102,454 \$20,479 \$122,933 \$26,283 Auto Fuel \$35,181 \$61,464 Auto Rental \$0 \$0 \$0 \$7,556 \$3,114 \$10,670 Bait Boat Rental \$0 \$0 \$0 \$0 \$0 \$0 Fish Processing Food from Grocery Stores \$17,599 \$13,011 \$30,610 \$12,907 \$10,825 \$23,732 Food from Restaurants Shore \$3,340 \$5,035 Gifts & Souvenirs \$1,696 \$2,107 \$3,530 \$1,423 Ice \$27,938 \$52,201 \$80,138 Lodging Parking & Site Access Fees \$5,894 \$2,368 \$8,262 \$252 \$252 Public Transportation \$0 \$0 \$0 Tournament Fees \$0 \$110,878 \$112,816 \$223,693 **Shore Trip Total** ALL TRIP MODES TOTAL \$231,170 \$186,901 \$418,070

Table NC_4:Total Expenditures by Mode and Resident Status in North Carolina, 2011 (\$1,000s)

Table NC_4 Cont.:Total Expenditures by Mode and Resident Status in North Carolina, 2011 (\$1,000s)

North Carolina		Resident Status			
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers	
Durable	Tackle	\$87,512	\$42,886	\$130,398	
	Rods & Reels	\$73,602	\$46,075	\$119,677	
	Spearfishing Gear	\$0	\$0	\$0	
	Binoculars	\$647	\$523	\$1,170	
	Camping Equipment	\$13,250	\$1,368	\$14,618	
	Clothing	\$25,307	\$3,369	\$28,676	
	Club Dues	\$3,767	\$136	\$3,903	
	License Fees	\$12,185	\$11,361	\$23,546	
	Magazine Subscriptions	\$7,110	\$807	\$7,917	
	Taxidermy	\$789	\$1,104	\$1,892	
	New Boat Purchase	\$198,862	\$15,382	\$214,244	
	Used Boat Purchase	\$10,237	\$0	\$10,237	
	New Canoe Purchase	\$0	\$0	\$0	
	Used Canoe Purchase	\$0	\$0	\$0	
	New Accessory Purchase	\$52,042	\$0	\$52,042	
	Used Accessory Purchase	\$0	\$0	\$0	
	Boat Insurance	\$39,352	\$0	\$39,352	
	Boat Maintenance	\$69,909	\$0	\$69,909	
	Boat Registration	\$12,407	\$0	\$12,407	
	Boat Storage	\$12,825	\$0	\$12,825	
	Boat Purchase Fees	\$7,939	\$620	\$8,559	
	New Vehicle Purchase	\$321,459	\$0	\$321,459	
	Used Vehicle Purchase	\$7,454	\$0	\$7,454	
	Vehicle Insurance	\$18,924	\$0	\$18,924	
	Vehicle Maintenance	\$11,093	\$0	\$11,093	
	Vehicle Registration	\$2,008	\$0	\$2,008	
	Vehicle Purchase Fees	\$18,089	\$0	\$18,089	
	New Home Purchase	\$18,985	\$4,641	\$23,626	
	Second Home Insurance	\$681	\$0	\$681	
	Second Home Maintenance	\$12,091	\$0	\$12,091	
	Second Home Property Taxes	\$1,644	\$219	\$1,864	
	Second Home Purchase Fees	\$6,052	\$775	\$6,827	
	Real Estate Commissions	\$11,194	\$1,685	\$12,879	
	Total Annual	\$1,057,416	\$130,950	\$1,188,366	
TRIP AND DURABLE GR	AND TOTAL	\$1,288,586	\$317,851	\$1,606,436	



Figure OR_1. Total Economic Impacts Generated in Oregon in 2011

Total angler expenditures on marine recreational fishing in Oregon were \$254 million in 2011. Trip expenditures were \$54 million and expenditures on durable goods were \$200 million. Marine angling trip expenditures were 21% of total angling expenditures and durable good expenditures were the remaining 79%. For-hire fishing trip expenditures totaled \$11 million, private boat trip expenditures totaled \$33 million, and shore fishing trips totaled \$11 million. Mean trip expenditures by residents on for-hire fishing trips were \$214.92, \$92.61 on private boat trips, and \$49.10 for shore trips. Non-resident mean trip expenditures were \$396.63, \$174.75, and \$156.16 respectively. Residents spent \$50 million on trip expenses; \$10 million on for-hire trips, \$30 million on private boat trips, and \$9.7 million on shore trips. Non-resident spent \$4.1 million on trip expenses; \$615 thousand on for-hire trips, \$2.4 million on private boat trips, and \$1.1 million on shore trips. Resident spending on durable goods purchased in Oregon totaled \$197 million; non-resident spending on durable goods totaled \$2.9 million. Marine recreational fishing in Oregon contributed 2.8 thousand jobs to the state's economy, generated \$309 million in output (sales), \$188 million to the state's gross domestic product, and \$120 million in income. Trip expenditures generated approximately 565 jobs and durable expenses generated 2.2 thousand jobs. Marine angling trip expenditures supported 20% of total employment, and durable expenditures supported the remaining 80%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$10,625	141	\$7,728	\$11,533	\$16,740	
	Private Boat	\$32,655	313	\$12,647	\$21,671	\$36,999	
Trip Expenses	Shore	\$10,832	110	\$4,214	\$7,226	\$12,593	
	All Modes	\$54,111	565	\$24,589	\$40,430	\$66,332	
Durable Expenses		\$199,892	2,234	\$95,073	\$147,639	\$242,270	
Total Expenses		\$254,004	2,799	\$119,662	\$188,069	\$308,602	

 Table OR 1. Total Economic Impacts Generated in Oregon in 2011

Table OR_2. Federal and State Tax Impacts Generated in Oregon in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$37	\$0	\$19,655	\$5,120	\$2,420	\$27,233
Federal Tax	\$14,054	\$868	\$4,019	\$6,863	\$2,296	\$28,100
Total	\$14,091	\$868	\$23,675	\$11,983	\$4,716	\$55,333
Table OR_3:Mean Expenditures by Mode and Resident Status in Oregon, 2011

Oregon			Resident Status			
Expenditure	MODE		D 11 (Non-		
Гуре Trips		Expenditure Category	Resident	Resident \$87.14	All Anglers \$67.17	
rips		Auto Fuel	\$27.55			
		Auto Rental	\$0.00	\$2.05	\$1.37	
		Bait	\$1.46	\$2.99	\$2.48	
		Boat Rental	\$0.00	\$0.57	\$0.38	
		Charter Fees	\$131.24	\$168.03	\$155.70	
		Crew Tips	\$10.48	\$18.05	\$15.59	
		Fish Processing	\$0.77	\$3.75	\$2.68	
	For-Hire	Food from Grocery Stores	\$14.88	\$21.22	\$19.09	
		Food from Restaurants	\$10.36	\$27.62	\$21.90	
		Gifts & Souvenirs	\$1.88	\$18.27	\$12.77	
		Ice	\$1.25	\$3.69	\$2.89	
		Lodging	\$11.80	\$31.75	\$25.13	
		Parking & Site Access	\$0.65	\$7.69	\$5.34	
		Public Transportation	\$0.00	\$2.17	\$1.44	
		Tournament Fees	\$0.12	\$1.43	\$0.96	
		Trip Total	\$214.92	\$396.63	\$335.93	
		Auto Fuel	\$21.03	\$62.53	\$35.07	
		Auto Rental	\$0.00	\$0.88	\$0.30	
		Bait	\$9.78	\$7.20	\$8.9	
		Boat Fuel	\$35.29	\$27.79	\$32.7	
		Boat Rental	\$0.00	\$2.69	\$0.9	
		Charter Fees	\$0.00	\$0.00	\$0.0	
		Fish Processing	\$0.03	\$0.12	\$0.00	
	Private	Food from Grocery Stores	\$11.61	\$17.97	\$13.70	
	Boat	Food from Restaurants	\$6.98	\$16.33	\$10.1	
		Gifts & Souvenirs	\$0.18	\$9.44	\$3.34	
		Ice	\$2.53	\$3.15	\$2.74	
		Lodging	\$0.97	\$22.63	\$8.3	
		Parking & Site Access	\$3.31	\$3.21	\$3.2	
		Public Transportation	\$0.00	\$0.78	\$0.20	
		Tournament Fees	\$0.89	\$0.02	\$0.60	
		Trip Total	\$92.61	\$174.75	\$120.4	
		Auto Fuel	\$24.90	\$57.73	\$32.7	
		Auto Rental	\$0.00	\$3.40	\$0.8	
		Bait	\$6.14	\$6.01	\$6.1	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.14	\$0.0	
		Food from Grocery Stores	\$10.24	\$16.04	\$11.64	
		Food from Restaurants	\$4.22	\$18.99	\$7.80	
	Shore	Gifts & Souvenirs	\$4.22	\$18.99	\$7.80	
		Ice	\$0.82 \$1.44	\$2.71	\$1.2	
		Lodging	\$1.44	\$34.37	\$9.1	
		Parking & Site Access	\$1.13	\$2.98	\$1.5	
		Public Transportation	\$0.00	\$1.91	\$0.40	
		Tournament Fees	\$0.04	\$0.00	\$0.03	
		Trip Total	\$49.10	\$156.16	\$74.45	

Table OR_3 Cont.:Mean Expenditures by Mode and Resident Status in Oregon, 2011

Oregon		Resident Status			
Expenditure Type			Non-		
	Expenditure Category	Resident	Resident	All Anglers	
Durable	Tackle	\$130.89	\$37.11	\$96.84	
	Rods & Reels	\$111.15	\$29.36	\$80.70	
	Spearfishing Gear	\$0.00	\$0.00	\$0.00	
	Binoculars	\$2.04	\$0.00	\$1.27	
	Camping Equipment	\$14.37	\$2.86	\$10.09	
	Clothing	\$46.86	\$7.12	\$32.08	
	Club Dues	\$2.52	\$0.48	\$1.76	
	License Fees	\$43.83	\$64.29	\$51.43	
	Magazine Subscriptions	\$6.49	\$0.88	\$4.41	
	Taxidermy	\$0.22	\$0.22	\$0.22	
	New Boat Purchase	\$228.96	\$0.27	\$142.34	
	Used Boat Purchase	\$19.58	\$0.00	\$12.18	
	New Canoe Purchase	\$1.82	\$0.00	\$1.13	
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00	
	New Accessory Purchase	\$66.50	\$3.10	\$42.54	
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00	
	Boat Insurance	\$75.18	\$1.40	\$47.46	
	Boat Maintenance	\$129.55	\$11.60	\$84.97	
	Boat Registration	\$27.81	\$1.16	\$17.80	
	Boat Storage	\$84.88	\$9.63	\$56.67	
	Boat Purchase Fees	\$11.42	\$0.00	\$7.11	
	New Vehicle Purchase	\$57.84	\$0.00	\$36.14	
	Used Vehicle Purchase	\$13.30	\$0.00	\$8.33	
	Vehicle Insurance	\$40.76	\$0.00	\$25.58	
	Vehicle Maintenance	\$15.03	\$0.00	\$9.39	
	Vehicle Registration	\$6.65	\$0.00	\$4.17	
	Vehicle Purchase Fees	\$2.88	\$0.00	\$1.80	
	New Home Purchase	\$0.00	\$0.00	\$0.00	
	Second Home Insurance	\$0.17	\$0.00	\$0.11	
	Second Home Maintenance	\$0.00	\$0.00	\$0.00	
	Second Home Property Taxes	\$1.28	\$12.69	\$5.54	
	Second Home Purchase Fees	\$0.20	\$54.70	\$20.55	
	Real Estate Commissions	\$0.33	\$0.00	\$0.21	
	Total Annual	\$1,142.52	\$236.89	\$802.79	

Table OR_4:Total Expenditures by Mode and Resident Status in Oregon, 2011 (\$1,000s)

Oregon	1			Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trip		Auto Fuel	\$1,283	\$135	\$1,418
		Auto Rental	\$0	\$3	\$3
		Bait	\$68	\$5	\$73
		Boat Rental	\$0	\$1	\$1
		Charter Fees	\$6,112	\$261	\$6,372
		Crew Tips	\$488	\$28	\$516
		Fish Processing	\$36	\$6	\$42
	E. H.	Food from Grocery Stores	\$693	\$33	\$726
	For-Hire	Food from Restaurants	\$482	\$43	\$525
		Gifts & Souvenirs	\$88	\$28	\$116
		Ice	\$58	\$6	\$64
		Lodging	\$550	\$49	\$599
		Parking & Site Access Fees	\$30	\$12	\$42
		Public Transportation	\$0	\$3	\$3
		Tournament Fees	\$6	\$2	\$8
		For-Hire Trip Total	\$10,009	\$615	\$10,625
		Auto Fuel	\$6,875	\$853	\$7,728
		Auto Rental	\$0	\$12	\$12
	Private Boat	Bait	\$3,197	\$98	\$3,295
		Boat Fuel	\$11,537	\$379	\$11,916
		Boat Rental	\$0	\$37	\$37
		Charter Fees	\$0	\$0	\$0 \$0
		Fish Processing	\$10	\$3	\$11
		Food from Grocery Stores	\$3,795	\$245	\$4,041
		Food from Restaurants	\$2,282	\$223	\$2,505
		Gifts & Souvenirs	\$59	\$129	\$188
		Ice	\$827	\$43	\$138
		Lodging	\$317	\$309	\$626
		Parking & Site Access Fees	\$1,082	\$309	\$1,126
			\$1,082	\$11	\$1,120
		Public Transportation Tournament Fees	\$291	\$0	\$291
		Private Boat Trip Total	\$30,271	\$2,384	\$32,655
		Auto Fuel	\$4,923 \$0	\$417 \$25	\$5,340 \$25
		Auto Rental			
		Bait	\$1,214	\$43	\$1,257
		Boat Rental	\$0 \$0	\$0	\$0
		Fish Processing	\$0	\$1	\$1
		Food from Grocery Stores	\$2,024	\$116	\$2,140
	Shore	Food from Restaurants	\$834	\$137	\$972
		Gifts & Souvenirs	\$30	\$86	\$116
		Ice	\$162	\$20	\$182
		Lodging	\$285	\$248	\$533
		Parking & Site Access Fees	\$223	\$22	\$245
		Public Transportation	\$0	\$14	\$14
		Tournament Fees	\$8	\$0	\$8
		Shore Trip Total	\$9,703	\$1,129	\$10,832
	ALL TRIP M	ODES TOTAL	\$49,983	\$4,128	\$54,112

Table OR_4 Cont.: Total Expenditures by Mode and Resident Status in Oregon, 2011 (\$1,000s)

Oregon		Resident Status			
Expenditure Type Expenditure Category		Resident	Non-Resident	All Anglers	
Durable	Tackle	\$22,573	\$448	\$23,021	
	Rods & Reels	\$19,169	\$354	\$19,523	
	Spearfishing Gear	\$0	\$0	\$0	
	Binoculars	\$352	\$0	\$352	
	Camping Equipment	\$2,478	\$35	\$2,513	
	Clothing	\$8,081	\$86	\$8,167	
	Club Dues	\$435	\$6	\$440	
	License Fees	\$7,559	\$776	\$8,334	
	Magazine Subscriptions	\$1,119	\$11	\$1,130	
	Taxidermy	\$38	\$3	\$41	
	New Boat Purchase	\$39,486	\$3	\$39,489	
	Used Boat Purchase	\$3,377	\$0	\$3,377	
	New Canoe Purchase	\$314	\$0	\$314	
	Used Canoe Purchase	\$0	\$0	\$0	
	New Accessory Purchase	\$11,468	\$37	\$11,506	
	Used Accessory Purchase	\$0	\$0	\$0	
	Boat Insurance	\$12,965	\$17	\$12,982	
	Boat Maintenance	\$22,342	\$140	\$22,482	
	Boat Registration	\$4,796	\$14	\$4,810	
	Boat Storage	\$14,638	\$116	\$14,754	
	Boat Purchase Fees	\$1,969	\$0	\$1,969	
	New Vehicle Purchase	\$9,975	\$0	\$9,975	
	Used Vehicle Purchase	\$2,294	\$0	\$2,294	
	Vehicle Insurance	\$7,029	\$0	\$7,029	
	Vehicle Maintenance	\$2,592	\$0	\$2,592	
	Vehicle Registration	\$1,147	\$0	\$1,147	
	Vehicle Purchase Fees	\$497	\$0	\$497	
	New Home Purchase	\$0	\$0	\$0	
	Second Home Insurance	\$29	\$0	\$29	
	Second Home Maintenance	\$0	\$0	\$0	
	Second Home Property Taxes	\$221	\$153	\$374	
	Second Home Purchase Fees	\$34	\$660	\$694	
	Real Estate Commissions	\$57	\$0	\$57	
	Total Annual	\$197,035	\$2,857	\$199,892	
TRIP AND DURABLE GR	AND TOTAL	\$247,018	\$6,985	\$254,004	

Rhode Island



Figure RI_1. Total Economic Impacts Generated in Rhode Island in 2011

Total angler expenditures on marine recreational fishing in Rhode Island were \$179 million in 2011. Trip expenditures were \$34 million and expenditures on durable goods were \$145 million. Marine angling trip expenditures were 19% of total angling expenditures and durable good expenditures were the remaining 81%. For-hire fishing trip expenditures totaled \$6.9 million, private boat trip expenditures totaled \$19 million, and shore fishing trips totaled \$7.9 million. Mean trip expenditures by residents on for-hire fishing trips were \$93.66, \$40.92 on private boat trips, and \$15.30 for shore trips. Non-resident mean trip expenditures were \$205.88, \$36.66, and \$16.64 respectively. Residents spent \$15 million on trip expenses; \$646 thousand on for-hire trips, \$11 million on private boat trips, and \$3.5 million on shore trips. Non-residents spent \$18 million on trip expenses; \$6.3 million on for-hire trips, \$7.7 million on private boat trips, and \$4.3 million on shore trips. Resident spending on durable goods purchased in Rhode Island totaled \$31 million; non-resident spending on durable goods totaled \$114 million. Marine recreational fishing in Rhode Island contributed 1.9 thousand jobs to the state's economy, generated \$208 million in output (sales), \$131 million to the state's gross domestic product, and \$81 million in income. Trip expenditures generated approximately 364 jobs and durable expenses generated 1.6 thousand jobs. Marine angling trip expenditures supported 19% of total employment, and durable expenditures supported the remaining 81%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$6,943	113	\$5,346	\$7,808	\$11,080	
	Private Boat	\$18,884	178	\$7,171	\$12,028	\$20,393	
Trip Expenses	Shore	\$7,853	73	\$2,960	\$4,906	\$8,299	
	All Modes	\$33,680	364	\$15,477	\$24,743	\$39,772	
Durable Expenses		\$145,125	1,576	\$65,821	\$106,273	\$168,249	
Total Expenses		\$178,805	1,940	\$81,298	\$131,016	\$208,021	

 Table RI 1. Total Economic Impacts Generated in Rhode Island in 2011

Table RI_2. Federal and State Tax Impacts Generated in Rhode Island in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$312	\$0	\$15,046	\$2,297	\$1,285	\$18,939
Federal Tax	\$8,845	\$548	\$1,595	\$5,623	\$1,593	\$18,203
Total	\$9,157	\$548	\$16,640	\$7,919	\$2,878	\$37,142

Rhode Island Resident Status Expenditure Non-MODE **Expenditure Category** Resident Resident All Anglers Туре Trips \$20.28 \$18.79 Auto Fuel \$11.52 \$0.00 \$0.00 \$0.00 Auto Rental \$0.00 \$0.05 \$0.05 Bait \$0.91 Boat Rental \$3.33 \$0.40 \$58.74 \$117.98 \$108.25 Charter Fees \$9.58 \$22.25 \$20.17 Crew Tips \$0.00 **Fish Processing** \$0.00 \$0.00 \$6.38 \$12.47 Food from Grocery Stores \$13.72 For-Hire Food from Restaurants \$3.88 \$10.70 \$9.53 \$0.00 \$0.00 \$0.00 Gifts & Souvenirs \$0.22 \$0.58 \$0.52 Ice Lodging \$0.00 \$18.30 \$15.13 Parking & Site Access \$0.00 \$0.00 \$0.00 Public Transportation \$0.00 \$1.62 \$1.33 \$0.00 \$0.00 \$0.00 **Tournament Fees** Trip T<u>otal</u> \$93.66 \$205.88 \$187.14 Auto Fuel \$6.60 \$14.21 \$10.46 \$0.00 \$0.00 \$0.00 Auto Rental \$4.56 \$3.85 \$4.19 Bait \$23.29 \$5.25 \$14.36 Boat Fuel \$0.00 \$0.00 \$0.00 Boat Rental \$0.00 \$0.00 \$0.00 Charter Fees \$0.00 \$0.00 \$0.00 Fish Processing \$4.75 \$4.09 \$4.42 Food from Grocery Stores Private Boat \$1.22 \$7.57 \$4.40 Food from Restaurants \$0.00 \$0.00 Gifts & Souvenirs \$0.00 \$0.51 Ice \$0.78 \$0.64 \$0.00 \$0.47 \$0.92 Lodging \$0.00 Parking & Site Access \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 Public Transportation **Tournament Fees** \$0.00 \$0.00 \$0.00 \$40.92 \$36.66 \$38.95 **Trip** Total \$9.19 \$9.35 \$9.27 Auto Fuel \$0.00 \$0.00 \$0.00 Auto Rental Bait \$2.18 \$2.50 \$2.34 \$0.00 \$0.00 \$0.00 Boat Rental \$0.00 \$0.00 \$0.00 Fish Processing \$3.25 \$3.29 Food from Grocery Stores \$3.32 \$0.63 \$0.72 Food from Restaurants \$0.81 Shore \$0.00 \$0.00 \$0.00 Gifts & Souvenirs \$0.01 \$0.00 \$0.01 Ice \$0.00 \$0.53 \$0.27 Lodging \$0.04 \$0.09 Parking & Site Access \$0.13 Public Transportation \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 **Tournament Fees** \$15.30 \$16.64 \$15.99 Trip Total

Table RI_3:Mean Expenditures by Mode and Resident Status in Rhode Island, 2011

Table RI_3 Cont.:Mean Expenditures by Mode and Resident Status in Rhode Island, 2011

Rhode Island				Resident Status			
Expenditure Type			Non-				
	Expenditure Category	Resident	Resident	All Anglers			
Durable	Tackle	\$94.90	\$175.22	\$124.22			
	Rods & Reels	\$86.53	\$108.08	\$94.40			
	Spearfishing Gear	\$0.00	\$0.00	\$0.00			
	Binoculars	\$0.00	\$0.31	\$0.11			
	Camping Equipment	\$0.00	\$0.40	\$0.15			
	Clothing	\$11.40	\$10.06	\$10.91			
	Club Dues	\$1.62	\$0.00	\$1.01			
	License Fees	\$2.19	\$5.58	\$3.41			
	Magazine Subscriptions	\$1.49	\$1.85	\$1.64			
	Taxidermy	\$0.00	\$0.00	\$0.00			
	New Boat Purchase	\$0.00	\$0.00	\$0.00			
	Used Boat Purchase	\$0.00	\$0.00	\$0.00			
	New Canoe Purchase	\$0.00	\$0.00	\$0.00			
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00			
	New Accessory Purchase	\$36.27	\$27.24	\$32.94			
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00			
	Boat Insurance	\$4.33	\$21.53	\$10.38			
	Boat Maintenance	\$46.00	\$154.89	\$91.12			
	Boat Registration	\$17.75	\$8.70	\$14.54			
	Boat Storage	\$5.95	\$214.12	\$83.45			
	Boat Purchase Fees	\$0.00	\$0.00	\$0.00			
	New Vehicle Purchase	\$33.46	\$0.00	\$20.96			
	Used Vehicle Purchase	\$9.76	\$0.00	\$6.1			
	Vehicle Insurance	\$0.00	\$0.00	\$0.00			
	Vehicle Maintenance	\$1.35	\$0.00	\$0.80			
	Vehicle Registration	\$0.49	\$0.00	\$0.29			
	Vehicle Purchase Fees	\$2.60	\$0.00	\$1.63			
	New Home Purchase	\$0.00	\$0.00	\$0.00			
	Second Home Insurance	\$0.00	\$0.00	\$0.00			
	Second Home Maintenance	\$0.00	\$0.00	\$0.00			
	Second Home Property Taxes	\$0.00	\$0.00	\$0.00			
	Second Home Purchase Fees	\$0.00	\$0.00	\$0.00			
	Real Estate Commissions	\$0.00	\$0.00	\$0.00			
	Total Annual	\$356.09	\$728.00	\$498.05			

Rhode Island Resident Status Expenditure Type MODE **Expenditure Category** Resident Non-Resident **All Anglers** \$79 \$700 Trip Auto Fuel \$620 Auto Rental \$0 \$0 \$0 \$0 \$2 Bait \$2 Boat Rental \$23 \$12 \$35 \$405 \$4,013 \$3,608 Charter Fees Crew Tips \$66 \$680 \$747 \$0 \$0 \$0 Fish Processing \$44 \$420 \$464 Food from Grocery Stores **For-Hire** Food from Restaurants \$27 \$327 \$354 \$0 \$0 \$0 Gifts & Souvenirs Ice \$2 \$18 \$19 \$0 \$560 \$560 Lodging \$0 \$0 \$0 Parking & Site Access Fees \$0 \$50 \$50 Public Transportation \$0 \$0 Tournament Fees \$0 \$646 **For-Hire Trip Total** \$6,296 \$6,943 \$1,810 \$2,969 \$4,779 Auto Fuel \$0 \$0 \$0 Auto Rental \$805 \$2,055 Bait \$1,250 \$6,385 \$1,097 \$7,482 Boat Fuel Boat Rental \$0 \$0 \$0 \$0 \$0 \$0 Charter Fees \$0 \$0 \$0 Fish Processing \$1,302 \$855 \$2,157 Food from Grocery Stores **Private Boat** Food from Restaurants \$334 \$1,582 \$1,916 Gifts & Souvenirs \$0 \$0 \$0 \$140 \$163 \$303 Ice \$0 \$192 \$192 Lodging \$0 \$0 \$0 Parking & Site Access Fees \$0 \$0 \$0 Public Transportation \$0 \$0 \$0 **Tournament Fees** \$11,222 **Private Boat Trip Total** \$7.663 \$18,884 \$4,549 Auto Fuel \$2,114 \$2,434 Auto Rental \$0 \$0 \$0 \$502 \$651 \$1,152 Bait Boat Rental \$0 \$0 \$0 \$0 \$0 \$0 Fish Processing Food from Grocery Stores \$748 \$864 \$1,612 \$145 \$211 \$356 Food from Restaurants Shore \$0 Gifts & Souvenirs \$0 \$0 \$2 \$0 \$2 Ice \$0 \$138 \$138 Lodging \$9 Parking & Site Access Fees \$34 \$43 \$0 \$0 \$0 Public Transportation \$0 \$0 \$0 Tournament Fees \$3,520 \$7,853 \$4,332 **Shore Trip Total** ALL TRIP MODES TOTAL \$15,388 \$18,291 \$33.680

Table RI_4: Total Expenditures by Mode and Resident Status in Rhode Island, 2011 (\$1,000s)

Table RI_4 Cont.:Total Expenditures by Mode and Resident Status in Rhode Island, 2011 (\$1,000s)

Rhode Island		Resident Status			
Expenditure Type Expenditure Category		Resident	Non-Resident	All Anglers	
Durable	Tackle	\$8,315	\$27,421	\$35,736	
	Rods & Reels	\$7,582	\$16,914	\$24,496	
	Spearfishing Gear	\$0	\$0	\$0	
	Binoculars	\$0	\$49	\$49	
	Camping Equipment	\$0	\$63	\$63	
	Clothing	\$999	\$1,574	\$2,573	
	Club Dues	\$142	\$0	\$142	
	License Fees	\$192	\$873	\$1,065	
	Magazine Subscriptions	\$131	\$290	\$420	
	Taxidermy	\$0	\$0	\$0	
	New Boat Purchase	\$0	\$0	\$0	
	Used Boat Purchase	\$0	\$0	\$0	
	New Canoe Purchase	\$0	\$0	\$0	
	Used Canoe Purchase	\$0	\$0	\$0	
	New Accessory Purchase	\$3,178	\$4,263	\$7,441	
	Used Accessory Purchase	\$0	\$0	\$0	
	Boat Insurance	\$379	\$3,369	\$3,749	
	Boat Maintenance	\$4,031	\$24,239	\$28,270	
	Boat Registration	\$1,555	\$1,361	\$2,917	
	Boat Storage	\$521	\$33,508	\$34,030	
	Boat Purchase Fees	\$0	\$0	\$0	
	New Vehicle Purchase	\$2,932	\$0	\$2,932	
	Used Vehicle Purchase	\$855	\$0	\$855	
	Vehicle Insurance	\$0	\$0	\$0	
	Vehicle Maintenance	\$118	\$0	\$118	
	Vehicle Registration	\$43	\$0	\$43	
	Vehicle Purchase Fees	\$228	\$0	\$228	
	New Home Purchase	\$0	\$0	\$0	
	Second Home Insurance	\$0	\$0	\$0	
	Second Home Maintenance	\$0	\$0	\$0	
	Second Home Property Taxes	\$0	\$0	\$0	
	Second Home Purchase Fees	\$0	\$0	\$0	
	Real Estate Commissions	\$0	\$0	\$0	
	Total Annual	\$31,202	\$113,924	\$145,125	
TRIP AND DURABLE GR	AND TOTAL	\$46,590	\$132,215	\$178,805	



Figure SC_1. Total Economic Impacts Generated in South Carolina in 2011

Total angler expenditures on marine recreational fishing in South Carolina were \$287 million in 2011. Trip expenditures were \$137 million and expenditures on durable goods were \$151 million. Marine angling trip expenditures were 48% of total angling expenditures and durable good expenditures were the remaining 52%. For-hire fishing trip expenditures totaled \$30 million, private boat trip expenditures totaled \$36 million, and shore fishing trips totaled \$71 million. Mean trip expenditures by residents on for-hire fishing trips were \$298.80, \$41.68 on private boat trips, and \$38.08 for shore trips. Non-resident mean trip expenditures were \$470.91, \$80.99, and \$163.98 respectively. Residents spent \$55 million on trip expenses; \$5 million on for-hire trips, \$31 million on private boat trips, and \$19 million on shore trips. Non-residents spent \$82 million on trip expenses; \$25 million on for-hire trips, \$4.6 million on private boat trips, and \$53 million; non-resident spending on durable goods purchased in South Carolina totaled \$141 million; non-resident spending on durable goods totaled \$10 million. Marine recreational fishing in South Carolina contributed 3.3 thousand jobs to the state's economy, generated \$307 million in output (sales), \$185 million to the state's gross domestic product, and \$115 million in income. Trip expenditures generated approximately 1.8 thousand jobs and durable expenses generated 1.5 thousand jobs. Marine angling trip expenditures supported 55% of total employment, and durable expenditures supported the remaining 45%.

				Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output		
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)		
	For-Hire	\$29,766	498	\$19,763	\$29,985	\$43,606		
	Private Boat	\$35,651	393	\$11,674	\$20,428	\$36,659		
Trip Expenses	Shore	\$71,194	935	\$27,968	\$49,345	\$86,743		
	All Modes	\$136,611	1,826	\$59,405	\$99,759	\$167,008		
Durable Expenses		\$150,541	1,477	\$55,125	\$85,559	\$139,669		
Total Expenses		\$287,152	3,303	\$114,530	\$185,318	\$306,678		

Table SC 1. Total Economic Impacts Generated in South Carolina in 2011

Table SC_2. Federal and State Tax Impacts Generated in South Carolina in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$349	\$0	\$21,324	\$2,560	\$1,499	\$25,731
Federal Tax	\$11,651	\$799	\$3,078	\$5,675	\$2,228	\$0
Total	\$11,999	\$799	\$24,402	\$8,236	\$3,726	\$25,731

South Carolina Resident Status Expenditure Non-MODE **Expenditure Category** Resident Resident All Anglers Туре Trips \$29.22 \$56.92 \$46.60 Auto Fuel \$0.00 \$4.62 \$2.86 Auto Rental \$0.00 \$0.00 \$0.00 Bait \$0.00 Boat Rental \$0.00 \$0.00 \$190.56 \$213.42 \$204.87 Charter Fees \$12.38 \$8.59 \$9.94 Crew Tips **Fish Processing** \$0.00 \$0.00 \$0.00 \$14.27 Food from Grocery Stores \$17.05 \$16.03 For-Hire Food from Restaurants \$18.62 \$41.61 \$33.01 \$1.17 \$31.01 \$19.54 Gifts & Souvenirs \$0.00 \$0.00 \$0.00 Ice Lodging \$32.58 \$89.43 \$68.32 Parking & Site Access \$0.00 \$0.02 \$0.01 Public Transportation \$0.00 \$8.24 \$5.14 \$0.00 \$0.00 \$0.00 **Tournament Fees** Trip T<u>otal</u> \$298.80 \$470.91 \$406.31 \$10.57 \$24.78 \$11.37 Auto Fuel \$0.00 \$0.00 \$0.00 Auto Rental \$5.91 \$2.75 \$5.73 Bait \$15.03 \$5.02 \$14.47 Boat Fuel \$0.01 \$1.82 \$0.11 Boat Rental \$0.00 \$0.00 \$0.00 Charter Fees \$0.00 \$0.00 \$0.00 Fish Processing \$6.22 \$7.03 \$6.27 Food from Grocery Stores Private Boat \$1.55 \$2.06 Food from Restaurants \$10.77 \$0.02 \$0.00 Gifts & Souvenirs \$0.40 \$0.93 Ice \$2.02 \$1.96 \$27.06 \$0.36 \$1.88 Lodging Parking & Site Access \$0.01 \$0.00 \$0.01 \$0.00 \$0.44 \$0.02 Public Transportation **Tournament Fees** \$0.00 \$0.00 \$0.00 \$41.68 \$80.99 \$43.91 **Trip** Total \$12.95 \$52.50 \$28.44 Auto Fuel \$0.00 \$0.00 \$0.00 Auto Rental Bait \$3.83 \$3.93 \$4.10 \$0.00 \$0.00 \$0.00 Boat Rental \$0.00 \$0.00 \$0.00 Fish Processing \$15.89 \$9.91 Food from Grocery Stores \$6.13 \$5.06 \$20.29 \$11.01 Food from Restaurants Shore \$0.04 Gifts & Souvenirs \$3.58 \$1.43 \$0.89 \$0.33 \$0.67 Ice \$6.55 \$29.44 \$64.31 Lodging \$2.62 \$2.77 Parking & Site Access \$2.99 Public Transportation \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 **Tournament Fees** \$38.08 \$163.98 \$87.60 **Trip** Total

Table SC_3:Mean Expenditures by Mode and Resident Status in South Carolina, 2011

Table SC_3 Cont.:

Mean Expenditures b	v Mode and	d Resident Stat	tus in South	Carolina, 2011
mean Expenditures b	y mout and	a restacht sta	ius m Souti	r Caronna, 2011

South Carolina		Resident Status			
Expenditure Type			Non-		
	Expenditure Category	Resident	Resident	All Anglers	
Durable	Tackle	\$76.34	\$33.68	\$56.60	
	Rods & Reels	\$150.87	\$2.93	\$82.44	
	Spearfishing Gear	\$0.00	\$0.00	\$0.00	
	Binoculars	\$1.19	\$0.00	\$0.66	
	Camping Equipment	\$8.70	\$0.00	\$4.77	
	Clothing	\$9.33	\$2.60	\$6.39	
	Club Dues	\$0.34	\$0.00	\$0.19	
	License Fees	\$27.01	\$4.67	\$17.05	
	Magazine Subscriptions	\$2.62	\$0.00	\$1.47	
	Taxidermy	\$0.00	\$0.00	\$0.00	
	New Boat Purchase	\$238.85	\$0.00	\$112.60	
	Used Boat Purchase	\$5.48	\$0.00	\$2.79	
	New Canoe Purchase	\$0.00	\$0.00	\$0.00	
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00	
	New Accessory Purchase	\$45.60	\$0.00	\$23.0	
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00	
	Boat Insurance	\$54.93	\$0.00	\$27.7	
	Boat Maintenance	\$31.83	\$0.00	\$16.0	
	Boat Registration	\$14.19	\$0.00	\$7.13	
	Boat Storage	\$0.72	\$0.00	\$0.3	
	Boat Purchase Fees	\$21.40	\$0.00	\$10.8	
	New Vehicle Purchase	\$4.49	\$0.00	\$2.43	
	Used Vehicle Purchase	\$2.87	\$0.00	\$1.59	
	Vehicle Insurance	\$5.07	\$0.00	\$2.79	
	Vehicle Maintenance	\$8.87	\$0.00	\$4.89	
	Vehicle Registration	\$1.21	\$0.00	\$0.6	
	Vehicle Purchase Fees	\$0.00	\$0.00	\$0.00	
	New Home Purchase	\$0.00	\$0.00	\$0.00	
	Second Home Insurance	\$0.00	\$0.00	\$0.00	
	Second Home Maintenance	\$0.00	\$0.00	\$0.00	
	Second Home Property Taxes	\$0.00	\$0.00	\$0.00	
	Second Home Purchase Fees	\$0.00	\$0.00	\$0.00	
	Real Estate Commissions	\$0.00	\$0.00	\$0.00	
	Total Annual	\$711.90	\$43.88	\$382.62	

South Carolina Resident Status All Anglers Expenditure Type MODE **Expenditure Category** Resident Non-Resident \$2.996 \$3.483 Trip Auto Fuel \$487 Auto Rental \$0 \$243 \$243 \$0 Bait \$0 \$0 Boat Rental \$0 \$0 \$0 \$11,234 \$14,408 \$3,174 Charter Fees Crew Tips \$206 \$452 \$658 \$0 \$0 \$0 Fish Processing \$238 \$898 \$1,135 Food from Grocery Stores **For-Hire** Food from Restaurants \$310 \$2,190 \$2,500 \$19 \$1,632 \$1,652 Gifts & Souvenirs Ice \$0 \$0 \$0 \$543 \$4,708 \$5,250 Lodging \$0 \$1 \$1 Parking & Site Access Fees \$0 \$434 \$434 Public Transportation \$0 \$0 Tournament Fees \$0 **For-Hire Trip Total** \$4,977 \$24,789 \$29,766 \$7,877 \$1,404 \$9,281 Auto Fuel \$0 \$0 \$0 Auto Rental \$4,404 \$156 Bait \$4,560 \$11.201 \$284 \$11,485 Boat Fuel Boat Rental \$7 \$103 \$111 \$0 \$0 \$0 Charter Fees \$0 \$0 \$0 Fish Processing \$4,635 \$398 \$5,034 Food from Grocery Stores **Private Boat** Food from Restaurants \$1,155 \$610 \$1,765 \$23 \$23 Gifts & Souvenirs \$0 \$1,505 \$53 \$1,558 Ice \$268 \$1,533 \$1,802 Lodging \$7 \$0 \$7 Parking & Site Access Fees \$0 \$25 \$25 Public Transportation \$0 \$0 **Tournament Fees** \$0 \$4,590 **Private Boat Trip Total** \$31,062 \$35,651 \$6,309 \$16,854 Auto Fuel \$23,163 Auto Rental \$0 \$0 \$0 \$1,866 \$1,316 \$3,182 Bait Boat Rental \$0 \$0 \$0 \$0 \$0 \$0 Fish Processing Food from Grocery Stores \$2,987 \$5,101 \$8,088 \$2,465 \$6,514 \$8,979 Food from Restaurants Shore \$19 \$1,149 \$1,169 Gifts & Souvenirs \$434 \$540 \$106 Ice \$3,191 \$20,645 \$23,837 Lodging \$1,277 Parking & Site Access Fees \$960 \$2,236 \$0 Public Transportation \$0 \$0 \$0 \$0 \$0 Tournament Fees \$18,548 \$71,194 \$52,646 **Shore Trip Total** ALL TRIP MODES TOTAL \$54,587 \$82,025 \$136,611

Table SC_4:Total Expenditures by Mode and Resident Status in South Carolina, 2011 (\$1,000s)

Table SC_4 Cont.:Total Expenditures by Mode and Resident Status in South Carolina, 2011 (\$1,000s)

South Carolina			Resident Status	
Expenditure Type Expenditure Category		Resident	Non-Resident	All Anglers
Durable	Tackle	\$15,072	\$7,663	\$22,735
	Rods & Reels	\$29,787	\$667	\$30,454
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$235	\$0	\$235
	Camping Equipment	\$1,718	\$0	\$1,718
	Clothing	\$1,842	\$592	\$2,434
	Club Dues	\$67	\$0	\$67
	License Fees	\$5,333	\$1,063	\$6,395
	Magazine Subscriptions	\$517	\$0	\$517
	Taxidermy	\$0	\$0	\$0
	New Boat Purchase	\$47,158	\$0	\$47,158
	Used Boat Purchase	\$1,082	\$0	\$1,082
	New Canoe Purchase	\$0	\$0	\$0
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$9,003	\$0	\$9,003
	Used Accessory Purchase	\$0	\$0	\$0
	Boat Insurance	\$10,845	\$0	\$10,845
	Boat Maintenance	\$6,284	\$0	\$6,284
	Boat Registration	\$2,802	\$0	\$2,802
	Boat Storage	\$142	\$0	\$142
	Boat Purchase Fees	\$4,225	\$0	\$4,225
	New Vehicle Purchase	\$886	\$0	\$886
	Used Vehicle Purchase	\$567	\$0	\$567
	Vehicle Insurance	\$1,001	\$0	\$1,001
	Vehicle Maintenance	\$1,751	\$0	\$1,751
	Vehicle Registration	\$239	\$0	\$239
	Vehicle Purchase Fees	\$0	\$0	\$0
	New Home Purchase	\$0	\$0	\$0
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$0	\$0	\$0
	Second Home Purchase Fees	\$0	\$0	\$0
	Real Estate Commissions	\$0	\$0	\$0
	Total Annual	\$140,557	\$9,984	\$150,541
TRIP AND DURABLE GR	AND TOTAL	\$195,144	\$92,009	\$287,152



Figure TX_1. Total Economic Impacts Generated in Texas in 2011

Total angler expenditures on marine recreational fishing in Texas were \$1.4 billion in 2011. Trip expenditures were \$402 million and expenditures on durable goods were \$1 billion. Marine angling trip expenditures were 29% of total angling expenditures and durable good expenditures were the remaining 71%.For-hire fishing trip expenditures totaled \$62 million, private boat trip expenditures totaled \$162 million, and shore fishing trips totaled \$178 million. Mean trip expenditures by residents on for-hire fishing trips were \$410.54, \$182.87 on private boat trips, and \$156.53 for shore trips. Non-resident mean trip expenditures were \$460.30, \$181.64, and \$186.45 respectively. Residents spent \$373 million on trip expenses; \$57 million on for-hire trips, \$153 million on private boat trips, and \$163 million on shore trips. Non-resident spent \$29 million on trip expenses; \$4.6 million on for-hire trips, \$9 million on private boat trips, and \$15 million on private boat trips. Non-resident spent \$29 million on trip expenses; \$4.6 million on for-hire trips, \$9 million on private boat trips, and \$15 million on private boat trips, and \$15 million on shore trips. Resident spending on durable goods purchased in Texas totaled \$979 million; non-resident spending on durable goods totaled \$22 million. Marine recreational fishing in Texas contributed 13 thousand jobs to the state's economy, generated \$1.6 billion in output (sales), \$958 million to the state's gross domestic product, and \$586 million in income. Trip expenditures generated approximately 5.3 thousand jobs and durable expenses generated 8 thousand jobs. Marine angling trip expenditures supported 40% of total employment, and durable expenditures supported the remaining 60%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$61,617	842	\$44,174	\$68,244	\$104,649	
	Private Boat	\$162,045	2,021	\$77,257	\$135,933	\$256,920	
Trip Expenses	Shore	\$177,853	2,427	\$87,109	\$152,220	\$284,745	
	All Modes	\$401,514	5,291	\$208,540	\$356,397	\$646,314	
Durable Expenses		\$1,001,002	8,042	\$377,317	\$601,667	\$998,358	
Total Expenses	Total Expenses		13,332	\$585,857	\$958,064	\$1,644,672	

Table TX_1. Total Economic Impacts Generated in Texas in 2011

Table TX_2. Federal and State Tax Impacts Generated in Texas in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$1,266	\$0	\$104,408	\$4,484	\$3,024	\$113,182
Federal Tax	\$54,690	\$5,094	\$16,143	\$42,738	\$12,156	\$130,821
Total	\$55,956	\$5,094	\$120,551	\$47,222	\$15,180	\$244,003

Table TX_3:Mean Expenditures by Mode and Resident Status in Texas, 2011

Texas			Resident Status			
Expenditure	MODE		D · I /	Non-		
Type		Expenditure Category	Resident	Resident	All Anglers	
Frips		Auto Fuel	\$54.94	\$85.63	\$62.18	
		Auto Rental	\$0.00 \$4.26	\$22.57	\$5.32	
		Bait	\$4.26	\$2.55	\$3.84	
		Boat Rental	\$6.72	\$5.89	\$6.52	
		Charter Fees	\$205.77	\$152.20	\$192.61	
		Crew Tips	\$13.86	\$19.65	\$15.33	
		Fish Processing	\$0.00	\$0.29	\$0.0	
	For-Hire	Food from Grocery Stores	\$34.16	\$27.89	\$32.68	
		Food from Restaurants	\$37.31	\$30.41	\$35.69	
		Gifts & Souvenirs	\$8.13	\$24.83	\$12.24	
		Ice	\$5.45	\$2.42	\$4.73	
		Lodging	\$38.56	\$67.44	\$45.64	
		Parking & Site Access	\$0.58	\$4.64	\$1.5	
		Public Transportation	\$0.00	\$13.55	\$3.23	
		Tournament Fees	\$0.00	\$0.11	\$0.03	
		Trip Total	\$410.54	\$460.30	\$422.34	
		Auto Fuel	\$46.06	\$36.93	\$45.4	
		Auto Rental	\$0.00	\$14.27	\$1.02	
		Bait	\$13.60	\$10.20	\$13.3	
		Boat Fuel	\$32.99	\$16.11	\$31.7	
	Private Boat	Boat Rental	\$1.98	\$0.66	\$1.8	
		Charter Fees	\$0.00	\$0.00	\$0.0	
		Fish Processing	\$0.00	\$0.00	\$0.0	
		Food from Grocery Stores	\$32.74	\$15.64	\$31.5	
		Food from Restaurants	\$23.84	\$28.68	\$24.1	
		Gifts & Souvenirs	\$1.70	\$8.94	\$2.22	
		Ice	\$4.19	\$3.17	\$4.12	
		Lodging	\$22.35	\$21.35	\$22.2	
		Parking & Site Access	\$1.68	\$1.59	\$1.6	
		Public Transportation	\$0.00	\$21.37	\$1.53	
		Tournament Fees	\$1.74	\$2.71	\$1.8	
		Trip Total	\$182.87	\$181.64	\$182.7	
		Auto Fuel	\$44.52	\$47.26	\$44.73	
		Auto Rental	\$0.04	\$3.16	\$0.29	
		Bait	\$12.33	\$10.35	\$12.1	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.09	\$0.0	
		Food from Grocery Stores	\$33.16	\$32.21	\$33.08	
		Food from Restaurants	\$24.39	\$24.82	\$24.42	
	Shore	Gifts & Souvenirs	\$3.04	\$10.24	\$3.6	
		Ice	\$2.87	\$3.50	\$2.92	
		Lodging	\$33.84	\$48.66	\$35.0	
			\$2.33	\$48.00	\$2.3	
		Parking & Site Access				
		Public Transportation Tournament Fees	\$0.02 \$0.00	\$3.56 \$0.00	\$0.30 \$0.00	

Table TX_3 Cont.:Mean Expenditures by Mode and Resident Status in Texas, 2011

Texas	F	Resident Status	5	
Expenditure Type			Non-	
	Expenditure Category	Resident	Resident	All Anglers
Durable	Tackle	\$96.42	\$30.16	\$90.53
	Rods & Reels	\$115.22	\$34.90	\$108.08
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$7.77	\$0.00	\$7.06
	Camping Equipment	\$17.40	\$1.37	\$15.95
	Clothing	\$40.50	\$4.08	\$37.18
	Club Dues	\$4.55	\$0.04	\$4.15
	License Fees	\$34.90	\$38.50	\$35.22
	Magazine Subscriptions	\$10.32	\$0.74	\$9.44
	Taxidermy	\$0.56	\$0.00	\$0.51
	New Boat Purchase	\$422.82	\$85.17	\$391.15
	Used Boat Purchase	\$0.00	\$1.43	\$0.13
	New Canoe Purchase	\$7.35	\$0.00	\$6.65
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$20.28	\$0.24	\$18.40
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00
	Boat Insurance	\$35.20	\$0.15	\$31.91
	Boat Maintenance	\$46.30	\$1.03	\$42.03
	Boat Registration	\$14.20	\$0.16	\$12.89
	Boat Storage	\$27.03	\$0.21	\$24.50
	Boat Purchase Fees	\$22.74	\$4.25	\$21.00
	New Vehicle Purchase	\$279.55	\$0.00	\$253.99
	Used Vehicle Purchase	\$50.90	\$0.00	\$46.25
	Vehicle Insurance	\$21.90	\$0.00	\$19.88
	Vehicle Maintenance	\$13.26	\$0.00	\$12.04
	Vehicle Registration	\$2.90	\$0.00	\$2.63
	Vehicle Purchase Fees	\$26.91	\$0.00	\$24.45
	New Home Purchase	\$52.96	\$112.05	\$58.33
	Second Home Insurance	\$2.41	\$0.00	\$2.19
	Second Home Maintenance	\$4.89	\$0.00	\$4.44
	Second Home Property Taxes	\$14.40	\$2.21	\$13.30
	Second Home Purchase Fees	\$7.93	\$4.01	\$7.58
	Real Estate Commissions	\$28.20	\$6.72	\$26.25
	Total Annual	\$1,429.75	\$327.41	\$1,328.09

Table TX_4: Total Expenditures by Mode and Resident Status in Texas, 2011 (\$1,000s)

Texas	•			Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trip		Auto Fuel	\$7,628	\$859	\$8,487
		Auto Rental	\$0	\$226	\$226
		Bait	\$591	\$26	\$617
		Boat Rental	\$933	\$59	\$992
		Charter Fees	\$28,569	\$1,526	\$30,095
		Crew Tips	\$1,924	\$197	\$2,121
		Fish Processing	\$0	\$3	\$3
	East Hime	Food from Grocery Stores	\$4,743	\$280	\$5,022
	For-Hire	Food from Restaurants	\$5,180	\$305	\$5,485
		Gifts & Souvenirs	\$1,129	\$249	\$1,378
		Ice	\$757	\$24	\$781
		Lodging	\$5,354	\$676	\$6,030
		Parking & Site Access Fees	\$81	\$47	\$127
		Public Transportation	\$0	\$136	\$136
		Tournament Fees	\$0	\$1	\$1
		For-Hire Trip Total	\$57,001	\$4,616	\$61,617
		Auto Fuel	\$38,552	\$1,827	\$40,379
		Auto Rental	\$0	\$706	\$706
	Private Boat	Bait	\$11,383	\$504	\$11,888
		Boat Fuel	\$27,613	\$797	\$28,409
		Boat Rental	\$1,657	\$33	\$1,690
		Charter Fees	\$0	\$0	\$0
		Fish Processing	\$0 \$0	\$0	\$0
		Food from Grocery Stores	\$27,403	\$774	\$28,177
		Food from Restaurants	\$19,954	\$1,418	\$21,373
		Gifts & Souvenirs	\$1,423	\$442	\$1,865
		Ice	\$3,507	\$157	\$3,664
		Lodging	\$18,707	\$1,056	\$19,763
		Parking & Site Access Fees	\$1,406	\$79	\$1,485
		Public Transportation	\$1,400	\$1,057	\$1,403
		Tournament Fees	\$1,456	\$134	\$1,590
		Private Boat Trip Total	\$1,450	\$8,983	
		Auto Fuel	\$46,292	\$3,823	\$162,045 \$50,115
			\$40,292	\$256	\$30,113
		Auto Rental	\$12,821	\$236	
		Bait			\$13,658
		Boat Rental	\$0 \$0	\$0	\$0
		Fish Processing	\$0	\$7	\$7
		Food from Grocery Stores	\$34,480	\$2,605	\$37,085
	Shore	Food from Restaurants	\$25,361	\$2,008	\$27,368
		Gifts & Souvenirs	\$3,161	\$828	\$3,989
		Ice	\$2,984	\$283	\$3,267
		Lodging	\$35,187	\$3,936	\$39,123
		Parking & Site Access Fees	\$2,423	\$210	\$2,633
		Public Transportation	\$21	\$288	\$309
		Tournament Fees	\$0	\$0	\$0
		Shore Trip Total	\$162,772	\$15,081	\$177,853
	ALL TRIP M	ODES TOTAL	\$372,835	\$28,680	\$401,515

Table TX_4 Cont.: Total Expenditures by Mode and Resident Status in Texas, 2011 (\$1,000s)

Texas		Resident Status			
Expenditure Type	Resident	Non-Resident	All Anglers		
Durable	Expenditure Category Tackle	\$66,048	\$1,991	\$68,038	
	Rods & Reels	\$78,926	\$2,303	\$81,229	
	Spearfishing Gear	\$0	\$0	\$0	
	Binoculars	\$5,322	\$0	\$5,322	
	Camping Equipment	\$11,919	\$90	\$12,009	
	Clothing	\$27,743	\$269	\$28,012	
	Club Dues	\$3,117	\$3	\$3,119	
	License Fees	\$23,907	\$2,541	\$26,448	
	Magazine Subscriptions	\$7,069	\$49	\$7,118	
	Taxidermy	\$384	\$0	\$384	
	New Boat Purchase	\$289,632	\$5,621	\$295,253	
	Used Boat Purchase	\$0	\$94	\$94	
	New Canoe Purchase	\$5,035	\$0	\$5,035	
	Used Canoe Purchase	\$0	\$0	\$0	
	New Accessory Purchase	\$13,892	\$16	\$13,908	
	Used Accessory Purchase	\$0	\$0	\$0	
	Boat Insurance	\$24,112	\$10	\$24,122	
	Boat Maintenance	\$31,716	\$68	\$31,783	
	Boat Registration	\$9,727	\$11	\$9,738	
	Boat Storage	\$18,516	\$14	\$18,529	
	Boat Purchase Fees	\$15,577	\$281	\$15,857	
	New Vehicle Purchase	\$191,492	\$0	\$191,492	
	Used Vehicle Purchase	\$34,867	\$0	\$34,867	
	Vehicle Insurance	\$15,002	\$0	\$15,002	
	Vehicle Maintenance	\$9,083	\$0	\$9,083	
	Vehicle Registration	\$1,987	\$0	\$1,987	
	Vehicle Purchase Fees	\$18,433	\$0	\$18,433	
	New Home Purchase	\$36,278	\$7,395	\$43,673	
	Second Home Insurance	\$1,651	\$0	\$1,651	
	Second Home Maintenance	\$3,350	\$0	\$3,350	
	Second Home Property Taxes	\$9,864	\$146	\$10,010	
	Second Home Purchase Fees	\$5,432	\$265	\$5,697	
	Real Estate Commissions	\$19,317	\$444	\$19,761	
	Total Annual	\$979,392	\$21,610	\$1,001,002	
TRIP AND DURABLE GR	AND TOTAL	\$1,352,227	\$50,290	\$1,402,517	

Virginia



Figure VA_1. Total Economic Impacts Generated in Virginia in 2011

Total angler expenditures on marine recreational fishing in Virginia were \$923 million in 2011. Trip expenditures were \$151 million and expenditures on durable goods were \$772 million. Marine angling trip expenditures were 16% of total angling expenditures and durable good expenditures were the remaining 84%. For-hire fishing trip expenditures totaled \$3.8 million, private boat trip expenditures totaled \$105 million, and shore fishing trips totaled \$42 million. Mean trip expenditures by residents on for-hire fishing trips were \$107.67, \$56.59 on private boat trips, and \$26.45 for shore trips. Non-resident mean trip expenditures were \$180.51, \$75.95, and \$99.24 respectively. Residents spent \$97 million on trip expenses; \$1.8 million on for-hire trips, \$77 million on private boat trips, and \$19 million on shore trips. Non-residents spent \$54 million on trip expenses; \$2 million on for-hire trips, \$28 million on private boat trips, and \$24 million; non-resident spending on durable goods totaled \$49 million. Marine recreational fishing in Virginia contributed 9.5 thousand jobs to the state's economy, generated \$970 million in output (sales), \$627 million to the state's gross domestic product, and \$386 million in income. Trip expenditures generated approximately 1.6 thousand jobs and durable expenses generated 7.8 thousand jobs. Marine angling trip expenditures supported 17% of total employment, and durable expenditures supported the remaining 83%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense	Employment	Income	Value Added	Output	
		(\$1,000's)	(Jobs)	(\$1,000's)	(\$1,000's)	(\$1,000's)	
	For-Hire	\$3,834	52	\$2,414	\$3,705	\$5,462	
	Private Boat	\$105,019	1,004	\$36,311	\$64,170	\$113,259	
Trip Expenses	Shore	\$42,385	576	\$18,073	\$30,262	\$53,496	
	All Modes	\$151,238	1,631	\$56,798	\$98,137	\$172,218	
Durable Expenses		\$772,167	7,823	\$329,345	\$528,855	\$797,354	
Total Expenses		\$923,405	9,454	\$386,143	\$626,991	\$969,571	

Table VA 1. Total Economic Impacts Generated in Virginia in 2011

Table VA_2. Federal and State Tax Impacts Generated in Virginia in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$715	\$0	\$71,648	\$12,126	\$4,017	\$88,506
Federal Tax	\$37,752	\$1,653	\$11,875	\$33,303	\$7,598	\$92,180
Total	\$38,467	\$1,653	\$83,523	\$45,429	\$11,614	\$180,687

Table VA_3:Mean Expenditures by Mode and Resident Status in Virginia, 2011

Virginia			Resident Status			
Expenditure	MODE			Non-		
Туре		Expenditure Category	Resident	Resident	All Anglers	
Trips		Auto Fuel	\$20.40	\$51.03	\$29.54	
		Auto Rental	\$0.00	\$0.00	\$0.00	
		Bait	\$1.06	\$0.63	\$0.93	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Charter Fees	\$65.52	\$56.38	\$62.79	
		Crew Tips	\$4.04	\$1.81	\$3.38	
		Fish Processing	\$0.00	\$0.00	\$0.00	
	For-Hire	Food from Grocery Stores	\$8.78	\$12.14	\$9.76	
	I of Ime	Food from Restaurants	\$2.44	\$14.10	\$5.90	
		Gifts & Souvenirs	\$0.00	\$4.54	\$1.34	
		Ice	\$0.62	\$0.29	\$0.52	
		Lodging	\$4.61	\$38.52	\$14.73	
		Parking & Site Access	\$0.20	\$0.09	\$0.17	
		Public Transportation	\$0.00	\$0.98	\$0.29	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$107.67	\$180.51	\$129.35	
		Auto Fuel	\$16.79	\$22.31	\$17.81	
		Auto Rental	\$0.00	\$0.00	\$0.00	
		Bait	\$6.41	\$4.83	\$6.12	
		Boat Fuel	\$22.14	\$18.06	\$21.38	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Charter Fees	\$0.00	\$0.00	\$0.00	
	Private	Fish Processing	\$0.00	\$0.00	\$0.00	
		Food from Grocery Stores	\$7.09	\$6.83	\$7.04	
	Boat	Food from Restaurants	\$0.51	\$7.08	\$1.67	
		Gifts & Souvenirs	\$0.00	\$0.00	\$0.00	
		Ice	\$2.13	\$1.95	\$2.10	
		Lodging	\$0.62	\$14.40	\$3.11	
		Parking & Site Access	\$0.93	\$0.48	\$0.85	
		Public Transportation	\$0.00	\$0.00	\$0.00	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$56.59	\$75.95	\$60.07	
		Auto Fuel	\$9.56	\$29.29	\$13.91	
		Auto Rental	\$0.89	\$0.00	\$0.69	
		Bait	\$6.41	\$10.08	\$7.22	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.00	\$0.00	
		Food from Grocery Stores	\$4.02	\$8.44	\$5.03	
		Food from Restaurants	\$0.36	\$9.04	\$2.34	
	Shore	Gifts & Souvenirs	\$0.00	\$5.98	\$2.34	
					\$1.32	
		Ice Lodging	\$1.09 \$0.17	\$1.78		
		Lodging	\$0.17	\$28.24	\$6.47	
		Parking & Site Access	\$3.95	\$6.40	\$4.49	
		Public Transportation	\$0.00	\$0.00	\$0.00	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$26.45	\$99.24	\$42.69	

Table VA_3 Cont.:Mean Expenditures by Mode and Resident Status in Virginia, 2011

Virginia	ŀ	Resident Status	5	
Expenditure Type			Non-	
	Expenditure Category	Resident	Resident	All Anglers
Durable	Tackle	\$252.39	\$60.55	\$175.54
	Rods & Reels	\$210.81	\$12.82	\$131.91
	Spearfishing Gear	\$0.00	\$0.00	\$0.00
	Binoculars	\$0.21	\$2.97	\$1.30
	Camping Equipment	\$6.23	\$0.00	\$3.66
	Clothing	\$60.16	\$0.80	\$37.55
	Club Dues	\$7.46	\$19.78	\$11.62
	License Fees	\$41.79	\$27.39	\$36.17
	Magazine Subscriptions	\$9.19	\$0.00	\$5.60
	Taxidermy	\$0.01	\$0.00	\$0.01
	New Boat Purchase	\$193.82	\$34.25	\$126.74
	Used Boat Purchase	\$9.22	\$0.00	\$5.36
	New Canoe Purchase	\$0.00	\$0.00	\$0.00
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00
	New Accessory Purchase	\$60.15	\$0.06	\$35.83
	Used Accessory Purchase	\$0.05	\$0.00	\$0.03
	Boat Insurance	\$115.15	\$0.00	\$68.98
	Boat Maintenance	\$326.82	\$0.10	\$195.50
	Boat Registration	\$19.12	\$0.00	\$11.05
	Boat Storage	\$54.89	\$1.70	\$33.42
	Boat Purchase Fees	\$7.10	\$0.00	\$4.12
	New Vehicle Purchase	\$0.55	\$0.00	\$0.33
	Used Vehicle Purchase	\$22.93	\$0.00	\$13.70
	Vehicle Insurance	\$59.45	\$0.00	\$35.10
	Vehicle Maintenance	\$22.80	\$0.00	\$13.53
	Vehicle Registration	\$5.72	\$0.00	\$3.38
	Vehicle Purchase Fees	\$4.97	\$0.00	\$2.97
	New Home Purchase	\$0.00	\$0.00	\$0.00
	Second Home Insurance	\$0.00	\$0.00	\$0.00
	Second Home Maintenance	\$0.00	\$0.00	\$0.00
	Second Home Property Taxes	\$0.10	\$0.00	\$0.06
	Second Home Purchase Fees	\$0.39	\$0.00	\$0.24
	Real Estate Commissions	\$0.59	\$0.00	\$0.35
	Total Annual	\$1,492.07	\$160.40	\$954.11

Table VA_4:Total Expenditures by Mode and Resident Status in Virginia, 2011 (\$1,000s)

Virginia	T			Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trip		Auto Fuel	\$347	\$565	\$913
		Auto Rental	\$0	\$0	\$0
		Bait	\$18	\$7	\$2:
		Boat Rental	\$0	\$0	\$(
		Charter Fees	\$1,116	\$625	\$1,74
		Crew Tips	\$69	\$20	\$8
		Fish Processing	\$0	\$0	\$
	БШ	Food from Grocery Stores	\$150	\$135	\$284
	For-Hire	Food from Restaurants	\$42	\$156	\$19
		Gifts & Souvenirs	\$0	\$50	\$5
		Ice	\$11	\$3	\$14
		Lodging	\$79	\$427	\$50:
		Parking & Site Access Fees	\$3	\$1	\$4
		Public Transportation	\$0	\$11	\$1
		Tournament Fees	\$0	\$0	\$
		For-Hire Trip Total	\$1,834	\$2,000	\$3,834
		Auto Fuel	\$22,694	\$8,370	\$31,064
		Auto Rental	\$0	\$0	\$
	Private Boat	Bait	\$8,664	\$1,812	\$10,47
		Boat Fuel	\$29,925	\$6,776	\$36,70
		Boat Rental	\$0	\$0	\$30,70
		Charter Fees	\$0	\$0	\$
		Fish Processing	\$0	\$0	\$
		Food from Grocery Stores	\$9,583	\$2,562	\$12,14
		Food from Restaurants	\$689	\$2,656	\$3,340
		Gifts & Souvenirs	\$0	\$0	پرون (
		Ice	\$2,879	\$732	\$3,61
		Lodging	\$838	\$5,402	\$6,24
		Parking & Site Access Fees	\$1,257	\$180	\$1,43
		U	\$0	\$180	\$1, 4 5 \$(
		Public Transportation Tournament Fees	\$0	\$0	\$\\$\
		Private Boat Trip Total	\$76,529	\$28,490 \$6,082	\$105,019
		Auto Fuel	\$6,767	\$6,983	\$13,75
		Auto Rental	\$630 \$4,527	\$0	\$63
		Bait	\$4,537	\$2,403	\$6,94
		Boat Rental	\$0 \$0	\$0	\$
		Fish Processing	\$0	\$0	\$
		Food from Grocery Stores	\$2,846	\$2,012	\$4,85
	Shore	Food from Restaurants	\$255	\$2,155	\$2,41
		Gifts & Souvenirs	\$0	\$1,426	\$1,42
		Ice	\$772	\$424	\$1,19
		Lodging	\$120	\$6,733	\$6,85
		Parking & Site Access Fees	\$2,796	\$1,526	\$4,32
		Public Transportation	\$0	\$0	\$
		Tournament Fees	\$0	\$0	\$
		Shore Trip Total	\$18,722	\$23,663	\$42,38
	ALL TRIP M	ODES TOTAL	\$97,085	\$54,153	\$151,238

Table VA_4 Cont.: Total Expenditures by Mode and Resident Status in Virginia, 2011 (\$1,000s)

Virginia			Resident Status	
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$122,398	\$18,337	\$140,735
	Rods & Reels	\$102,233	\$3,882	\$106,116
	Spearfishing Gear	\$0	\$0	\$0
	Binoculars	\$102	\$899	\$1,001
	Camping Equipment	\$3,021	\$0	\$3,021
	Clothing	\$29,175	\$242	\$29,417
	Club Dues	\$3,618	\$5,990	\$9,608
	License Fees	\$20,266	\$8,295	\$28,561
	Magazine Subscriptions	\$4,457	\$0	\$4,457
	Taxidermy	\$5	\$0	\$5
	New Boat Purchase	\$93,994	\$10,372	\$104,366
	Used Boat Purchase	\$4,471	\$0	\$4,471
	New Canoe Purchase	\$0	\$0	\$0
	Used Canoe Purchase	\$0	\$0	\$0
	New Accessory Purchase	\$29,170	\$18	\$29,188
	Used Accessory Purchase	\$24	\$0	\$24
	Boat Insurance	\$55,842	\$0	\$55,842
	Boat Maintenance	\$158,493	\$30	\$158,523
	Boat Registration	\$9,272	\$0	\$9,272
	Boat Storage	\$26,619	\$515	\$27,134
	Boat Purchase Fees	\$3,443	\$0	\$3,443
	New Vehicle Purchase	\$267	\$0	\$267
	Used Vehicle Purchase	\$11,120	\$0	\$11,120
	Vehicle Insurance	\$28,831	\$0	\$28,831
	Vehicle Maintenance	\$11,057	\$0	\$11,057
	Vehicle Registration	\$2,774	\$0	\$2,774
	Vehicle Purchase Fees	\$2,410	\$0	\$2,410
	New Home Purchase	\$0	\$0	\$0
	Second Home Insurance	\$0	\$0	\$0
	Second Home Maintenance	\$0	\$0	\$0
	Second Home Property Taxes	\$48	\$0	\$48
	Second Home Purchase Fees	\$189	\$0	\$189
	Real Estate Commissions	\$286	\$0	\$286
	Total Annual	\$723,585	\$48,582	\$772,167
TRIP AND DURABLE GR	AND TOTAL	\$820,670	\$102,735	\$923,405

Washington





Total angler expenditures on marine recreational fishing in Washington were \$460 million in 2011. Trip expenditures were \$111 million and expenditures on durable goods were \$350 million. Marine angling trip expenditures were 24% of total angling expenditures and durable good expenditures were the remaining 76%. For-hire fishing trip expenditures totaled \$13 million, private boat trip expenditures totaled \$77 million, and shore fishing trips totaled \$21 million. Mean trip expenditures by residents on for-hire fishing trips were \$329.44, \$135.90 on private boat trips, and \$45.49 for shore trips. Non-resident mean trip expenditures were \$494.12, \$208.29, and \$71.42 respectively. Residents spent \$106 million on trip expenses; \$11 million on for-hire trips, \$75 million on private boat trips, and \$20 million on shore trips. Non-residents spent \$4.8 million on trip expenses; \$2.1 million on for-hire trips, \$2.1 million on private boat trips, and \$681 thousand on shore trips. Resident spending on durable goods purchased in Washington totaled \$347 million; non-resident spending on durable goods totaled \$2.8 million. Marine recreational fishing in Washington contributed 5.1 thousand jobs to the state's economy, generated \$654 million in output (sales), \$390 million to the state's gross domestic product, and \$247 million in income. Trip expenditures generated approximately 1 thousand jobs and durable expenses generated 4 thousand jobs. Marine angling trip expenditures supported 21% of total employment, and durable expenditures supported the remaining 79%.

			Economic Contribution				
Expense Type	Fishing Mode	Expense (\$1,000's)	Employment (Jobs)	Income (\$1,000's)	Value Added (\$1,000's)	Output (\$1,000's)	
	For-Hire	\$13,337	167	\$9,738	\$14,655	\$22,366	
	Private Boat	\$76,621	676	\$32,323	\$55,316	\$105,692	
Trip Expenses	Shore	\$20,738	202	\$8,796	\$14,823	\$28,336	
	All Modes	\$110,697	1,046	\$50,857	\$84,794	\$156,394	
Durable Expenses		\$349,634	4,048	\$195,821	\$305,158	\$497,578	
Total Expenses		\$460,330	5,093	\$246,678	\$389,952	\$653,972	

Table WA_1. Total Economic Impacts Generated in Washington in 2011

Table WA_2. Federal and State Tax Impacts Generated in Washington in 2011

Description	Employee Compensation	Proprietor Income	Indirect Business Tax	Households	Corporations	Total
			(\$1,00	00's)		
State and Local						
Tax	\$166	\$0	\$42,231	\$1,307	\$1,795	\$45,499
Federal Tax	\$27,296	\$1,420	\$4,442	\$19,321	\$4,655	\$57,134
Total	\$27,462	\$1,420	\$46,673	\$20,628	\$6,450	\$102,633

Table WA_3:Mean Expenditures by Mode and Resident Status in Washington, 2011

Washington			Resident Status			
Expenditure	MODE			Non-		
Туре		Expenditure Category	Resident	Resident	All Anglers	
Trips		Auto Fuel	\$46.86	\$75.05	\$52.97	
		Auto Rental	\$0.00	\$30.90	\$6.56	
		Bait	\$0.90	\$0.71	\$0.86	
		Boat Rental	\$0.00	\$2.28	\$0.50	
		Charter Fees	\$180.66	\$217.15	\$188.56	
		Crew Tips	\$22.15	\$19.66	\$21.61	
		Fish Processing	\$3.26	\$3.67	\$3.35	
	For-Hire	Food from Grocery Stores	\$22.83	\$19.75	\$22.19	
	ror-me	Food from Restaurants	\$22.01	\$27.99	\$23.30	
		Gifts & Souvenirs	\$1.74	\$26.40	\$6.99	
		Ice	\$2.35	\$3.02	\$2.50	
		Lodging	\$19.99	\$38.16	\$23.93	
		Parking & Site Access	\$0.00	\$3.83	\$0.84	
		Public Transportation	\$1.56	\$23.02	\$6.21	
		Tournament Fees	\$4.23	\$2.37	\$3.83	
		Trip Total	\$329.44	\$494.12	\$364.93	
		Auto Fuel	\$32.80	\$44.54	\$34.58	
		Auto Rental	\$0.02	\$6.23	\$0.96	
		Bait	\$6.62	\$6.83	\$6.66	
		Boat Fuel	\$48.06	\$39.14	\$46.70	
		Boat Rental	\$0.00	\$0.00	\$0.00	
		Charter Fees	\$0.00	\$0.00	\$0.00	
		Fish Processing	\$0.00	\$0.00	\$0.00	
	Private Boat	Food from Grocery Stores	\$21.87	\$23.61	\$22.14	
		Food from Restaurants	\$6.78	\$22.38	\$9.17	
		Gifts & Souvenirs	\$0.59	\$9.04	\$1.88	
		Ice	\$3.05	\$3.12	\$3.06	
		Lodging	\$7.51	\$25.63	\$10.28	
		Parking & Site Access	\$6.18	\$9.63	\$6.70	
		Public Transportation	\$1.28	\$18.11	\$3.84	
		Tournament Fees	\$1.14	\$0.02	\$0.97	
		Trip Total	\$135.90	\$208.29	\$146.94	
		Auto Fuel	\$17.56	\$22.82	\$18.46	
		Auto Rental	\$0.00	\$1.63	\$0.28	
		Bait	\$4.74	\$3.88	\$4.60	
		Boat Rental	\$0.00	\$9.00	\$9.00	
		Fish Processing	\$0.00	\$0.00	\$0.00	
		Food from Grocery Stores	\$12.58	\$16.88	\$13.30	
			\$4.64	\$5.61	\$4.81	
	Shore	Food from Restaurants	\$4.64	\$3.61	\$4.81	
		Gifts & Souvenirs				
		Ice	\$0.78 \$2.10	\$0.79	\$0.78	
		Lodging	\$2.19	\$10.51	\$3.60	
		Parking & Site Access	\$1.70	\$1.00	\$1.58	
		Public Transportation	\$1.30	\$5.78	\$2.08	
		Tournament Fees	\$0.00	\$0.00	\$0.00	
		Trip Total	\$45.49	\$71.42	\$49.91	

Table WA_3 Cont.:Mean Expenditures by Mode and Resident Status in Washington, 2011

Washington		Resident Status			
Expenditure Type			Non-		
1 11	Expenditure Category	Resident	Resident	All Anglers	
Durable	Tackle	\$152.03	\$45.42	\$134.78	
	Rods & Reels	\$113.58	\$39.90	\$101.79	
	Spearfishing Gear	\$0.00	\$0.00	\$0.00	
	Binoculars	\$1.88	\$0.00	\$1.57	
	Camping Equipment	\$17.08	\$0.70	\$14.39	
	Clothing	\$43.81	\$7.26	\$38.03	
	Club Dues	\$5.95	\$0.00	\$4.97	
	License Fees	\$38.64	\$56.45	\$41.48	
	Magazine Subscriptions	\$7.54	\$0.42	\$6.42	
	Taxidermy	\$1.65	\$0.00	\$1.39	
	New Boat Purchase	\$280.16	\$1.41	\$234.68	
	Used Boat Purchase	\$18.08	\$0.00	\$15.11	
	New Canoe Purchase	\$0.00	\$0.00	\$0.00	
	Used Canoe Purchase	\$0.00	\$0.00	\$0.00	
	New Accessory Purchase	\$64.79	\$3.31	\$54.75	
	Used Accessory Purchase	\$0.00	\$0.00	\$0.00	
	Boat Insurance	\$74.70	\$2.71	\$63.02	
	Boat Maintenance	\$238.83	\$10.64	\$201.84	
	Boat Registration	\$34.87	\$0.80	\$29.35	
	Boat Storage	\$118.00	\$18.73	\$101.73	
	Boat Purchase Fees	\$11.07	\$0.00	\$9.26	
	New Vehicle Purchase	\$0.00	\$0.00	\$0.00	
	Used Vehicle Purchase	\$41.79	\$0.00	\$34.99	
	Vehicle Insurance	\$40.86	\$4.18	\$34.88	
	Vehicle Maintenance	\$13.65	\$0.00	\$11.43	
	Vehicle Registration	\$8.14	\$0.50	\$6.91	
	Vehicle Purchase Fees	\$8.47	\$0.00	\$7.09	
	New Home Purchase	\$0.00	\$0.00	\$0.00	
	Second Home Insurance	\$0.00	\$2.40	\$0.39	
	Second Home Maintenance	\$0.00	\$0.35	\$0.06	
	Second Home Property Taxes	\$0.81	\$0.23	\$0.72	
	Second Home Purchase Fees	\$3.13	\$0.88	\$2.77	
	Real Estate Commissions	\$0.00	\$1.50	\$0.24	
	Total Annual	\$1,339.52	\$197.77	\$1,154.02	

Table WA_4:Total Expenditures by Mode and Resident Status in Washington, 2011 (\$1,000s)

Washington	1			Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trip		Auto Fuel	\$1,604	\$313	\$1,917
		Auto Rental	\$0	\$129	\$129
		Bait	\$31	\$3	\$34
		Boat Rental	\$0	\$9	\$9
		Charter Fees	\$6,185	\$905	\$7,090
		Crew Tips	\$758	\$82	\$840
		Fish Processing	\$112	\$15	\$127
	E II'	Food from Grocery Stores	\$782	\$82	\$864
	For-Hire	Food from Restaurants	\$754	\$117	\$870
		Gifts & Souvenirs	\$60	\$110	\$170
		Ice	\$80	\$13	\$93
		Lodging	\$684	\$159	\$843
		Parking & Site Access Fees	\$0	\$16	\$16
		Public Transportation	\$53	\$96	\$149
		Tournament Fees	\$145	\$10	\$155
		For-Hire Trip Total	\$11,279	\$2,058	\$13,337
		Auto Fuel	\$17,986	\$449	\$18,435
		Auto Rental	\$11	\$63	\$74
		Bait	\$3,630	\$69	\$3,699
	Private Boat	Boat Fuel	\$26,354	\$394	\$26,749
		Boat Rental	\$0	\$0	\$0
		Charter Fees	\$0	\$0	\$0 \$0
		Fish Processing	\$0 \$0	\$0	\$0 \$0
		Food from Grocery Stores	\$11,993	\$238	\$12,231
		Food from Restaurants	\$3,718	\$226	\$3,943
		Gifts & Souvenirs	\$324	\$91	\$415
		Ice	\$1,673	\$31	\$1,704
		Lodging	\$4,118	\$258	\$4,376
		Parking & Site Access Fees	\$3,389	\$258	\$3,486
		Public Transportation	\$702	\$182	\$884
		Tournament Fees	\$625	\$0	\$625
			\$74,523		
		Private Boat Trip Total Auto Fuel	\$7,742	\$2,099 \$218	\$76,621 \$7,960
			\$7,742	\$218	\$1,900
		Auto Rental	\$0	\$10	\$2,127
		Bait		-	
		Boat Rental	\$0 \$0	\$0 \$0	<u>\$0</u>
		Fish Processing	\$0	\$0	\$0
		Food from Grocery Stores	\$5,547	\$161	\$5,708
	Shore	Food from Restaurants	\$2,046	\$54	\$2,099
		Gifts & Souvenirs	\$0	\$24	\$24
		Ice	\$344	\$8	\$351
		Lodging	\$966	\$100	\$1,066
		Parking & Site Access Fees	\$750	\$10	\$759
		Public Transportation	\$573	\$55	\$628
		Tournament Fees	\$0	\$0	\$0
		Shore Trip Total	\$20,057	\$681	\$20,738
	ALL TRIP M	ODES TOTAL	\$105,859	\$4,838	\$110,696

Table WA_4 Cont.:Total Expenditures by Mode and Resident Status in Washington, 2011 (\$1,000s)

Washington		Resident Status			
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers	
Durable	Tackle	\$39,365	\$641	\$40,007	
	Rods & Reels	\$29,409	\$563	\$29,973	
	Spearfishing Gear	\$0	\$0	\$0	
	Binoculars	\$487	\$0	\$487	
	Camping Equipment	\$4,423	\$10	\$4,432	
	Clothing	\$11,344	\$103	\$11,446	
	Club Dues	\$1,541	\$0	\$1,541	
	License Fees	\$10,005	\$797	\$10,802	
	Magazine Subscriptions	\$1,952	\$6	\$1,958	
	Taxidermy	\$427	\$0	\$427	
	New Boat Purchase	\$72,542	\$20	\$72,562	
	Used Boat Purchase	\$4,681	\$0	\$4,681	
	New Canoe Purchase	\$0	\$0	\$0	
	Used Canoe Purchase	\$0	\$0	\$0	
	New Accessory Purchase	\$16,776	\$47	\$16,823	
	Used Accessory Purchase	\$0	\$0	\$0	
	Boat Insurance	\$19,342	\$38	\$19,380	
	Boat Maintenance	\$61,840	\$150	\$61,991	
	Boat Registration	\$9,029	\$11	\$9,040	
	Boat Storage	\$30,554	\$264	\$30,818	
	Boat Purchase Fees	\$2,866	\$0	\$2,866	
	New Vehicle Purchase	\$0	\$0	\$0	
	Used Vehicle Purchase	\$10,821	\$0	\$10,821	
	Vehicle Insurance	\$10,580	\$59	\$10,639	
	Vehicle Maintenance	\$3,534	\$0	\$3,534	
	Vehicle Registration	\$2,108	\$7	\$2,115	
	Vehicle Purchase Fees	\$2,193	\$0	\$2,193	
	New Home Purchase	\$0	\$0	\$0	
	Second Home Insurance	\$0	\$34	\$34	
	Second Home Maintenance	\$0	\$5	\$5	
	Second Home Property Taxes	\$210	\$3	\$213	
	Second Home Purchase Fees	\$810	\$12	\$823	
	Real Estate Commissions	\$0	\$21	\$21	
	Total Annual	\$346,841	\$2,793	\$349,634	
TRIP AND DURABLE GR	AND TOTAL	\$452,700	\$7,631	\$460,330	

Puerto Rico

Total angler expenditures on marine recreational fishing in Puerto Rico were \$72 million in 2011. Trip expenditures were \$16 million and expenditures on durable goods were \$56 million. Marine angling trip expenditures were 23% of total angling expenditures and durable good expenditures were the remaining 77%. For-hire fishing trip expenditures totaled \$1.5 million, private boat trip expenditures totaled \$11 million, and shore fishing trips totaled \$3.5 million. Mean trip expenditures by residents on for-hire fishing trips were \$104.34, \$64.74 on private boat trips, and \$17.61 for shore trips. Non-resident mean trip expenditures were \$381.55, \$61.51, and \$14.43 respectively. Residents spent \$14 million on trip expenses; \$68 thousand on for-hire trips, \$11 million on private boat trips, and \$3.4 million on shore trips. Non-resident spents spent \$2 million on trip expenses; \$1.5 million on for-hire trips, \$441 thousand on private boat trips, and \$48 thousand on shore trips. Resident spending on durable goods purchased in Puerto Rico totaled \$56 million; non-resident spending was not estimated due to sample sizes below 3 anglers. Economic impacts for marine recreational expenditures were not able to be estimated due to no currently available input-output model for Puerto Rico.

Table PR_3:Mean Expenditures by Mode and Resident Status in Puerto Rico, 2011

Puerto Rico				Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trips		Auto Fuel	\$11.10	\$10.16	\$10.34
		Auto Rental	\$0.00	\$11.36	\$9.15
		Bait	\$0.00	\$0.00	\$0.00
		Boat Rental	\$0.00	\$0.00	\$0.00
		Charter Fees	\$85.14	\$164.57	\$149.84
		Crew Tips	\$0.03	\$6.87	\$5.61
		Fish Processing	\$0.00	\$0.00	\$0.00
	For-Hire	Food from Grocery Stores	\$4.86	\$7.25	\$6.80
	r01-1111 e	Food from Restaurants	\$3.21	\$37.35	\$30.85
		Gifts & Souvenirs	\$0.00	\$0.00	\$0.00
		Ice	\$0.00	\$0.00	\$0.00
		Lodging	\$0.00	\$86.38	\$69.85
		Parking & Site Access	\$0.00	\$0.00	\$0.00
		Public Transportation	\$0.00	\$57.60	\$46.58
		Tournament Fees	\$0.00	\$0.00	\$0.00
		Trip Total	\$104.34	\$381.55	\$329.02
		Auto Fuel	\$7.18	\$3.86	\$7.08
	Private Boat	Auto Rental	\$0.01	\$0.00	\$0.01
		Bait	\$3.14		\$3.05
		Boat Fuel	\$39.58		\$38.49
		Boat Rental	\$0.00		\$0.00
		Charter Fees	\$0.00		\$0.00
		Fish Processing	\$0.00		\$0.00
		Food from Grocery Stores	\$11.99		\$11.79
		Food from Restaurants	\$1.53		\$1.67
		Gifts & Souvenirs	\$0.00		\$0.44
		Ice	\$0.91		\$0.89
		Lodging	\$0.41		\$0.40
		Parking & Site Access	\$0.00		\$0.00
		Public Transportation	\$0.00		\$0.83
		Tournament Fees	\$0.00		\$0.00
		Trip Total	\$64.74	\$0.00 \$0 \$7.25 \$6 \$37.35 \$30 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$86.38 \$69 \$0.00 \$0 \$57.60 \$46 \$0.00 \$0 \$381.55 \$329 \$381.55 \$329 \$3.86 \$7 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0 \$0.00 \$0	\$64.64
		Auto Fuel	\$6.67		\$6.65
		Auto Rental	\$0.00		\$0.00
		Bait	\$3.69		\$3.64
		Boat Rental	\$0.00		\$0.00
		Fish Processing	\$0.00		\$0.00
		Food from Grocery Stores	\$5.53		\$5.48
	Shore	Food from Restaurants	\$1.37		\$1.35
	~~~~~~	Gifts & Souvenirs	\$0.00		\$0.00
		Ice	\$0.33		\$0.33
		Lodging	\$0.00		\$0.00
		Parking & Site Access	\$0.02		\$0.02
		Public Transportation	\$0.00		\$0.09
		Tournament Fees	\$0.00		\$0.00
		Trip Total	\$17.61	\$14.43	\$17.56
## Table PR_3 Cont.:Mean Expenditures by Mode and Resident Status in Puerto Rico, 2011

Puerto Rico Expenditure Type	Expenditure Category	<b>Resident Status</b>		
		Resident	Non-Resident	All Anglers
Durable	Tackle	\$119.89		
	Rods & Reels	\$49.29		
	Spearfishing Gear	\$0.00		
	Binoculars	\$0.09		
	Camping Equipment	\$21.09		
	Clothing	\$2.07		
	Club Dues	\$26.04		
	License Fees	\$17.00		
	Magazine Subscriptions	\$0.14		
	Taxidermy	\$0.00		
	New Boat Purchase	\$1.46		
	Used Boat Purchase	\$0.00		
	New Canoe Purchase	\$0.00		
	Used Canoe Purchase	\$0.00		
	New Accessory Purchase	\$0.33		
	Used Accessory Purchase	\$0.00		
	Boat Insurance	\$28.86		
	Boat Maintenance	\$58.08		
	Boat Registration	\$16.81		
	Boat Storage	\$64.82		
	Boat Purchase Fees	\$2.88		
	New Vehicle Purchase	\$0.00		
	Used Vehicle Purchase	\$180.20		
	Vehicle Insurance	\$17.76		
	Vehicle Maintenance	\$19.78		
	Vehicle Registration	\$25.31		
	Vehicle Purchase Fees	\$47.89		
	New Home Purchase	\$0.00		
	Second Home Insurance	\$0.00		
	Second Home Maintenance	\$0.00		
	Second Home Property Taxes	\$0.00		
	Second Home Purchase Fees	\$0.00		
	Real Estate Commissions	\$0.00		
	Total Annual	\$699.79		

# Table PR_4:Total Expenditures by Mode and Resident Status in Puerto Rico, 2011 (\$1,000s)

Puerto Rico	1		· · · · ·	Resident Status	
Expenditure Type	MODE	Expenditure Category	Resident	Non-Resident	All Anglers
Trip	For-Hire	Auto Fuel	\$7	\$39	\$46
		Auto Rental	\$0	\$44	\$44
		Bait	\$0	\$0	\$0
		Boat Rental	\$0	\$0	\$0
		Charter Fees	\$56	\$635	\$691
		Crew Tips	\$0	\$27	\$27
		Fish Processing	\$0	\$0	\$0
		Food from Grocery Stores	\$3	\$28	\$31
		Food from Restaurants	\$2	\$144	\$146
		Gifts & Souvenirs	\$0	\$0	\$0
		Ice	\$0	\$0	\$0
		Lodging	\$0	\$333	\$333
		Parking & Site Access Fees	\$0	\$0	\$0
		Public Transportation	\$0	\$222	\$222
		Tournament Fees	\$0	\$0	\$0
		For-Hire Trip Total	\$68	\$1,473	\$1,541
		Auto Fuel	\$1,217	\$28	\$1,245
		Auto Rental	\$2	\$0	\$2
	Private Boat	Bait	\$532	\$0	\$532
		Boat Fuel	\$6,710	\$9	\$6,719
		Boat Rental	\$0	\$0	\$0,71
		Charter Fees	\$0	\$0	\$(
		Fish Processing	\$0	\$0	\$(
		Food from Grocery Stores	\$2,033	\$35	\$2,067
		Food from Restaurants	\$259	\$35	\$305
		Gifts & Souvenirs	\$0	\$111	\$111
		Ice	\$154	\$1	\$155
		Lodging	\$70	\$0	\$70
		Parking & Site Access Fees	\$0	\$0	\$(
		Public Transportation	\$0	\$211	\$21
		Tournament Fees	\$0	\$0	\$21
			\$10,977	\$441	
		Private Boat Trip Total Auto Fuel	\$1,291	\$20	<b>\$11,418</b> \$1,311
	Shore		\$1,291	\$20	<u> </u>
		Auto Rental	\$0	\$0	\$717
		Bait		\$2 \$0	
		Boat Rental	\$0 \$0		\$0
		Fish Processing	\$0	\$0 \$2	\$1.07
		Food from Grocery Stores	\$1,071	\$8	\$1,079
		Food from Restaurants	\$265	\$0	\$263
		Gifts & Souvenirs	\$0	\$0	\$
		Ice	\$64	\$0	\$64
		Lodging	\$0	\$0	\$
		Parking & Site Access Fees	\$4	\$0	\$4
		Public Transportation	\$0	\$18	\$18
		Tournament Fees	\$0	\$0	\$0
		Shore Trip Total	\$3,409 \$14,454	\$48	\$3,457
	ALL TRIP MODES TOTAL			\$1,962	\$16,410

### Table PR_4 Cont.: Total Expenditures by Mode and Resident Status in Puerto Rico, 2011 (\$1,000s)

Puerto Rico		Resident Status		
Expenditure Type	Expenditure Category	Resident	Non-Resident	All Anglers
Durable	Tackle	\$9,593		
	Rods & Reels	\$3,944		
	Spearfishing Gear	\$0		
	Binoculars	\$7		
	Camping Equipment	\$1,688		
	Clothing	\$166		
	Club Dues	\$2,084		
	License Fees	\$1,360		
	Magazine Subscriptions	\$11		
	Taxidermy	\$0		
	New Boat Purchase	\$117		
	Used Boat Purchase	\$0		
	New Canoe Purchase	\$0		
	Used Canoe Purchase	\$0		
	New Accessory Purchase	\$26		
	Used Accessory Purchase	\$0		
	Boat Insurance	\$2,309		
	Boat Maintenance	\$4,647		
	Boat Registration	\$1,345		
	Boat Storage	\$5,187		
	Boat Purchase Fees	\$230		
	New Vehicle Purchase	\$0		
	Used Vehicle Purchase	\$14,419		
	Vehicle Insurance	\$1,421		
	Vehicle Maintenance	\$1,583		
	Vehicle Registration	\$2,025		
	Vehicle Purchase Fees	\$3,832		
	New Home Purchase	\$0		
	Second Home Insurance	\$0		
	Second Home Maintenance	\$0		
	Second Home Property Taxes	\$0		
	Second Home Purchase Fees	\$0		
	Real Estate Commissions	\$0		
	Total Annual	\$55,994		
TRIP AND DURABLE GRAND TOTAL		\$70,448	\$1,962	\$72,410

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#### GLOSSARY

#### Angler

A person catching finfish with no intent to sell, including people releasing the catch. Also known as a recreational fisherman.

#### **Durable Equipment Expenditures or Durable Goods Expenditures**

For this report, this term refers to expenses related to equipment used for recreational fishing activities. These expenses include the purchase of: semi-durable goods (tackle, rods, reels, line, etc.), durable goods (motor boats and accessories, non-motorized boats, boating electronics, mooring, boat storage, boat insurance, and vehicles or homes), and angling accessories and multi-purpose items (magazines, club dues, saltwater angling specific clothing and camping gear).

#### **Economic Contribution**

Refers to the amount of output generated, the number of jobs supported, and the contribution to gross domestic product by state (also known as value-added impacts) from expenditures related to marine recreational fishing under the status quo in a region. The distinction between economic impacts and economic contributions is that economic impact analysis refers to the difference in the level of economic contributions attributed to an activity, such as recreational fishing, when there is a change in the level of the activity under analysis.

#### **Economic Impact Model**

Economic impact models capture how sales in a sector generate economic impacts directly in the sector in which the sale was made and then ripple throughout the state and national economy as each dollar spent generates additional sales by other firms and consumers.

#### **Economic Impacts**

Economic impacts of marine recreational fishing activities refer to the amount of output generated, the number of jobs supported, and the contribution to gross domestic product by state (also known as value-added impacts) from expenditures related to marine recreational fishing.

#### **Economic Value**

Total net economic value is generally defined as willingness to pay for a good, service, or resource in excess of actual expenditures. Economic value and economic impacts do not measure the same things and should not be considered substitutes for each other. Different economic models are used to calculate economic value versus economic impacts. Economic values are generally used in benefit-cost analyses whereas economic impacts are often used in distributional analyses.

#### Effort

The number of marine recreational fishing trips taken by marine recreational fishermen (anglers).

#### **Employee Compensation**

This is related to Gross Domestic Product (GDP) by state and is an estimate of the sum of employee wages and salaries and supplements to wages and salaries. Wages and salaries are measured on an accrual, or "when earned" basis, which may be different from the measure of wages and salaries measured on a disbursement, or "when paid" basis. Wages and salaries and supplements of Federal military and civilian government employees stationed abroad are excluded from the measure of GDP by state.

#### Expenditures

The money spent by anglers which is related to their marine recreational fishing activities and described as being one of two types: 1) expenditures related to a specific fishing trip; or 2) durable equipment expenditures.

#### **Fishing Mode**

The type of recreational fishing a recreational fisherman (angler) engaged in such as fishing from shore, from a private or rental boat, or from a for-hire boat.

#### **Fishing Trip**

For this report, a fishing trip refers to a single day of marine recreational fishing.

#### **For-hire Mode**

Refers to fishing trips that took place on a party (also referred to as a headboat) or charter boat.

#### Gross Domestic Product (GDP) by State

The value added in production by the labor and capital located in a state. GDP for a state is derived as the sum of the GDP originating in all industries in the state.

#### Non-resident

A non-resident at the state level refers to a recreational fisherman (angler) who did not reside in the state where they fished.

#### Resident

A resident at the state level refers to an angler who resides in the state where they fished. At the U.S. level, resident anglers refer only to U.S. residents who fished in the state where they live in order to avoid double counting for anglers who fish in both their home state and other states.

#### **Trip Expenditures**

The expenses incurred by recreational fishermen (anglers) related to a specific fishing trip, such as expenditures on transportation costs, food and lodging, .boat fuel and oil, ice, and guide fees.

#### Value-added

The net sales of a firm, defined as gross revenue minus the cost of the goods and services it purchases from other industries in the production of its outputs.

## **APPENDIX I**

## **DETAILS ON SAMPLING AND ESTIMATION PROCEDURES**

#### SAMPLING PROCEDURES

#### **MRIP Intercept Frame**

The APAIS is an ongoing intercept creel survey that is currently conducted by NMFS and its state partners on the East and Gulf Coasts (except Texas), in Hawaii, and in Puerto Rico. For the locations where it is conducted, the APAIS represents a very consistent intercept-based sample frame for marine anglers. The APAIS uses a multi-stage, stratified cluster sampling design that is based on fishing effort at available public access fishing sites within a coastal county. Over 4,200 active sites are included in a master site list for all the states covered by the APAIS. Each year, the sample is allocated across sites in proportion to historical fishing effort at each site. Sites that historically have higher use are sampled at higher rates than those with lower use. The sample is stratified by state, two-month wave, type of day (weekday or weekend) and fishing mode (for-hire boats, private boats, and shore). The primary sampling unit is a specific site-day combination within a state and wave. For the shore mode, secondary sampling units are anglers; for the boat modes, secondary sampling units are boat trips and tertiary units are anglers. For each site-day, interviewers are assigned to a specific site and to a specific mode of fishing. Sampling for private/rental and party/charter modes is conducted after the angler's fishing day has been completed.⁶

In 2011, sample weights that reflect the complex nature of the survey became available with the APAIS data. In previous years, simple random sampling was assumed during estimation procedures that could lead to potentially biased average catch estimates or other estimates based on the data. The newly available weights include information on effort from the CHTS so that summing over the weights will now provide an estimate of total fishing effort by strata (Breidt et al., 2012). In addition to this improvement in the survey, a number of other survey refinements are being instituted starting in 2013 that will improve the sampling design and reduce the potential for bias. For example, previous to 2013 interviewers were allowed to visit two adjacent, alternate sites if a minimum number of interviews could not be obtained at the original site assignment. Alternative sites will no longer be part of the sampling design and instead, sites will be grouped into clusters of 1-3 sites with known probabilities of selection that can be used to calculate survey weights.

#### License Frame

The states of Texas, California, Oregon, Washington, and Alaska, do not participate in the MRIP, and instead provide NMFS directly with estimates of catch and fishing effort based on surveys conducted by their respective state agencies or regional fisheries commissions. In all license frame states, sampling was conducted on a monthly or wave basis to correspond to the MRIP survey and in an effort to capture seasonality in trip expenditures. Across the license frame states, the target sample was allocated based on both historical effort in previous years, sample sizes from the 2006 NES, and overall survey budget.

In Alaska, the sample frame consisted of licenses valid for use during 2011 and Alaska Permanent Identification Card (PID) holders and was provided by the Alaska Department of Fish and Game on a twomonth basis starting in April. Each wave, new license holders were added to the previous wave's sample frame, so that over the course of the year, the sample frame increased. The PID card is a free lifetime license available to Alaska residents age sixty and over. The sample frame was stratified into three groups: PID holders, residents, and non-residents and then allocated proportionally to the number of records in each strata for each wave. Within a stratum, the sample was randomly drawn. Due to low fishing activity in the months of January and February, the first sample was for Alaska included all licenses purchased through the

⁶ For more information on the APAIS and other MRIP surveys, please visit http://www.st.nmfs.noaa.gov/recreational-fisheries/in-depth/our-surveys-counting-catch-and-effort/survey-materials/index.

end of Wave 2 (April 30). Once, the sample was drawn, a brief telephone screening survey was conducted because Alaska licenses and PID cards are valid for both freshwater and marine. Anglers who had taken a marine fishing trip in the previous 2 months were determined to be eligible.⁷ Due to the high number of license records without phone number information, (72%), a reverse-matching service was used to obtain enough additional phone numbers to obtain the required sample. A maximum of ten attempts were made to contact anglers (ICF Macro, Inc. 2012).

For California, Oregon, and Washington, the sample frame for the NES was assembled in cooperation with these states and the Pacific Marine Fisheries Commission. For these states, CIC Research, Inc. conducted all aspects of the survey data collection for the NES. In California, the NES sample frame was based on the sample frames used for the California Recreational Fisheries Survey (CRFS). Like MRIP, the CRFS is actually a series of surveys. Details of the CRFS methodology are available on the California Department of Fish and Wildlife (CDFG) web site.⁸ Anglers who went fishing in California during 2011 were recruited by one of three methods: 1) as part of the on-going CRFS monthly telephone survey of licensed anglers conducted by the Pacific States Marine Fisheries Commission, 2) through an additional brief telephone NES screening survey of license holders, and 3) as part of the on-going monthly CRFS angler intercept survey (CIC Research, Inc., 2012). For each of the three recruitment methods, anglers were asked if they were willing to participate in a follow up mail survey on their expenditures. If they agreed, then they were asked for both their mailing address and their email address and were included in the NES sample. The sample frame for the CRFS telephone license survey is comprised of all valid license holders for that month. The license types include lifetime, annual and daily (1, 2 and ten day). The sample frame for the brief additional survey, consisted of those anglers who purchased a license in a ZIP code contiguous to the shoreline that was valid during the survey. Based on consultation with CDFG, it was believed that the likelihood of contacting a marine fishing household was significantly higher in those counties. In California, because a fishing license covers both freshwater and marine fishing, anglers who were contacted by phone were only eligible for the NES if they indicated that they had taken a marine fishing trip in the prior month.

The CRFS intercept survey was used to increase the number of anglers recruited from beach/bank and manmade modes. Anglers in these modes are under -represented in telephone license survey, but more importantly, use of the intercept survey enabled recruitment of man-made mode anglers who do not need a license to fish on California's piers, jetties, and other man-made fishing structures. During the summer months, additional for-hire and private boat anglers were also recruited through the intercept survey that was conducted by the CDFG.

Oregon has no on-going telephone or intercept survey of licensed anglers, so all NES participants were recruited through a brief NES telephone screening survey (CIC Research, Inc., 2012). Like California, Oregon has no license valid for fishing only in marine, so the sample was made up of only those anglers who purchased their license in a ZIP code contiguous to the coast. The sample frame consisted of those anglers who purchased a license in these coastal areas that was valid during the survey month. The sample was stratified by resident status. Due to historically low fishing effort in the winter months (January/February and November/December), sampling was conducted only for the months of March through October. Samples for the telephone screening survey were drawn on a monthly basis, and anglers who had stated that they had gone marine fishing in the previous two months were eligible for the NES survey (CIC Research, Inc., 2012).

In Washington, anglers were recruited as part of the on-going bi-monthly survey of licensed anglers conducted by the Pacific States Marine Fisheries Commission and through an additional brief telephone screening survey to identify and recruit anglers who had been fishing in the past two months (CIC Research,

⁷ In Wave 6, the time period for eligibility was increased to the past 6 months due to very low fishing effort after mid-September. ⁸ <u>http://www.dfg.ca.gov/marine/crfs.asp</u>

Inc., 2012). The PSMFC telephone survey is a stratified survey based on license type (Kraig, E. 2011). As in California and Oregon, there was an additional brief telephone survey based on a sample frame that consisted of anglers who purchased a valid 2011 license in a ZIP code contiguous to the shoreline during the survey wave. Both marine only and combination fishing licenses were eligible for the additional sample (CIC Research, Inc., 2012). The additional sample was stratified on only on resident status. As in California and Oregon, anglers who had taken a marine fishing trip in the prior two months were eligible for the NES. As with Oregon, sampling occurred for the months of March through October due to low winter fishing effort.

Texas has a number of different types of licenses that are valid for marine fishing. All licenses that were valid for marine fishing in 2011 formed the sample frame. The Texas license frame was supplied by the Texas Department of Parks and Wildlife on a bi-monthly basis. Telephone pre-screening to determine eligibility was considered as in the West Coast and Alaska, but given the size of the sample frame, would have been too costly. Instead, a stratified sample was designed to maximize the chances of reaching eligible anglers by oversampling certain license types while keeping costs within budget. A survey of license holders for License Year (LY) 2010 by Texas Parks and Wildlife Department (TPWD) found that anglers with a resident combination license fished in marine 45 percent of the time, and anglers who hold a resident all-water license fished in marine 41 percent of the time. These percentages, information on license counts for the license year 2010, and the cost per survey sent were used to optimally allocate sample to the different license strata. Lifetime license holders were also included in the sample, and were categorized into different strata, using descriptive information from the TPWD license database (ICF Macro, Inc., 2012). The Texas licenses were categorized into the following five groups (percentages in parentheses indicate the sample proportions within a resident category):

- Resident fishing and hunting combination (39.9%),
- Resident all-water (38.6%),
- Resident marine (21.6%),
- Non-resident all-water (64.1%), and
- Non-resident marine (35.9%).

In Hawaii, it was necessary to augment the sample from the angler intercept survey in order to include forhire anglers and to ensure adequate sample sizes in all modes. For-hire vessels in Hawaii are required to report catch and effort data as a condition of their commercial permit. To avoid additional survey burden and expense, the intercept survey therefore does not survey anglers in the for-hire mode. Additionally, given the geography of the multiple islands, it is often hard to reach shore anglers through the intercept survey alone. To address these issues, three additional methods were used to obtain survey respondents. A license frame sample was drawn from NMFS's National Marine Angler Registry database for all anglers who registered for 2011 and indicated that they may fish in Hawaii. The sample was stratified into residents and non-residents based on home mailing address and then within a wave; the sample was allocated in proportion to the number of records in each stratum. As with Alaska, the database grew cumulatively over the year (ICF Macro, Inc. 2012). Second, names and contact information for charter customers were obtained from a number of charter captains and charter organizations. Third, anglers were contacted at a sample of tackle shops and asked for their contact information for participation in the NES (ICF Macro, Inc. 2012). Charter effort was based on the number of charter trips reported by licensed commercial charter vessels and an average of 4 passengers per trip was used to calculate number of angler trips. Over 99% of these trips were estimated to be from non-residents (Hospital, 2012). Further details of the survey procedures and sampling frames are available in ICF Macro, Inc. (2012), and CIC Research, Inc. (2012).

#### **Additional Estimation Details**

In order to estimate mean trip expenditures per day, total expenditures were either divided by the number of days spent fishing (for all fishing related expenditures) or the number of nights away (e.g, lodging, meals).

In the 2006 NES, anglers were asked how many other people their expenditure included and the total expense was then divided by the number of people. Focus group testing done for the 2011 survey showed that this question often resulted in confusion and it was therefore eliminated in 2011. The calculation of mean angler-trip expenditure should be unaffected however, assuming that anglers who did not personally spend money report a zero expenditure on the survey.

For anglers who left the trip expenditure questions as a whole missing, but otherwise answered questions on either the intercept form or the mail version of the survey, sample weights were adjusted for non-response within their appropriate sampling strata by dividing the base weights by the inverse of the response rate within the same strata. This method assumes that anglers who did not respond had the same expenditure characteristics as those who did respond, within the same survey strata, and that there is random non-response within strata. Similarly, for the estimation of mean durable goods for the intercept based sample, the sample weights were adjusted to account for non-response to the mail portion of the survey.

## **APPENDIX II**

## **NON-RESPONSE SURVEY**

Statistical tests were conducted to examine the potential effects of non-response bias. First, to examine potential differences between non-respondents and respondents, 10% of the mail survey non-respondents were re-contacted by telephone and asked about some of their demographic characteristics and their expenditures on fishing gear, fishing tackle, and fishing rods and reels. Differences between respondents and non-respondents were analyzed using Proc surveyreg in SAS version 9.3. This procedure is able to deal with the stratified sample design and survey weights that were used in this study. The null hypothesis for the tests was no difference in means across the treatment variables. A t-test was used to determine statistical significance.

No significant differences in means were found for the expenditures on rods and reels compared across respondents (\$351) and non-respondents (\$386). Similarly, there were no significant differences in expenditures on other tackle for responders (\$292) versus non-responders (\$331). No significant differences were found for income, education level, or gender. Both groups had an average household income level between \$60,000 to \$79,000 for 2010. For both groups, the average education level was a high school diploma with some additional college work. Both groups were primarily male anglers.

The null hypothesis of no difference in means between respondents and non-respondents was rejected for the variables representing avidity, ethnicity, and hours worked per week. Participants in the mail survey had a higher mean 12-month avidity of 37 days while the non-response telephone survey participants had a mean 12-month avidity of 35 days, however the difference was only significant at the p=.06 level. There was slightly more diversity among race in terms of responders than non-responders. However, language barriers may have limited minority participation in the non-response telephone survey since it was conducted only in English. Non-responders reported working 38 hours per week on average versus 31 days for responders, and this difference was statistically significant at the p=.01 level.

Although the significance tests showed differences in means for avidity, ethnicity, and hours worked, no additional adjustments (beyond a reallocation of sample weights from the non-responders to the responders as previously described) were made for non-response since the null hypothesis for the expenditure variables tested could not be rejected at the 95% level.