# Characteristics of the Texas Shrimp Fleet, 1979-82

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## Introduction

The shrimp fishery is the most valuable commercial fishery in Texas. The fishery is characterized as an openaccess common property resource utilized by two user groups, recreational and commercial fishermen. Both groups participate in each of two distinctly different sectors of the fishery, the inshore sector, physically described by bays and inlets, and the offshore, or Gulf sector.

In the inshore sector fishermen harvest small, juvenile brown shrimp, *Penaeus aztecus*, and white shrimp, *P. setiferus*, on a daily basis with vessels ranging in size up to 55 feet. In contrast, the offshore sector supports primarily larger vessels from 55 feet to >70 feet which fish on a trip basis, staying away

ABSTRACT-Sound management of the Texas shrimp fishery requires an understanding of the composition of the shrimp fleet and its response to changing economic conditions and regulations. This study utilized Texas Parks and Wildlife Department licensing data to quantitatively describe and evaluate the commercial fleet from 1979 to 1982. Tables representing the number of vessels in the fleet, the license (bay, bait, Gulf) or license combinations that they maintain, the home ports of vessels, and the counties of residence of vessel owners, are presented. Despite yearly fluctuations, the shrimp fleet has been increasing, as have been the purchases of single and multiple licenses. Decreases in the number of vessels in the fleet for any given year resulted primarily from vessels less than 25 feet in length and vessels 55-70 feet in length leaving the fishery. The expansion of the fleet in 1981 and its relationship to 1981 fisheries legislation is discussed.

from port for 2-4 weeks (Maril<sup>1</sup>), and which harvest large, mature brown and white shrimp, although some immature brown, white, and pink shrimp, *P. duorarum*, make up part of their catch (Christmas and Etzold, 1977).

The economic contribution of the total commercial landings in Texas varies greatly from year to year. The variations are, in part, a function of the economic conditions within the fishery, such as fishing costs and price of the catch. The years 1976-78 generally were profitable years for the Texas shrimp fishery (Tettey et al., 1984). However, during 1979 fuel prices nearly doubled from \$1.30/10 1 to \$2.20/10 1 (Tettey et al., 1984). Total landings decreased but the actual value of the commercial harvest increased<sup>2</sup>. During 1980, fuel prices continued to rise (\$2.50/10 l) and the total value of Texas landings decreased by 8 million dollars. The greatest variation in value of the landings occurred from 1981 to 1982. Within these two years landings and their associated value decreased from a record high (59.5 million pounds, 165 million dollars, 1981) to a record low (26 million pounds, 97 million dollars, 1982) (footnote 1).

Sound management of the Texas shrimp fishery requires an understanding of the complex interplay between user groups and fishing sectors. However, analyses of catch/effort relationships (Christmas and Etzold, 1977), economic costs/returns relationships (Griffin and Nichols, 1976), and bioeconomic interrelationships (Grant and Griffin, 1979) within the fishery have been based on a variety of assumptions about the composition of the commercial shrimp fleet. Few studies have presented empirical descriptions of the shrimp fleet (Warren, 1979; Warren and Bryan, 1981). Our study quantitatively characterizes the Texas shrimp fleet during 1979-82 and evaluates changes in the composition of the fleet in light of recent regulatory measures.

# **Data Source**

The Texas Parks and Wildlife Department (TPWD) commercial license records (1979-82) were the data source for the present study. By law a vessel is required to be licensed for each fishery (bay, bait, Gulf) in which it participates. Since additional information such as vessel length, home port, county, and vessel identification number (U.S. Coast Guard number or TPWD number) must be reported with each license purchased, the Texas Parks and Wildlife license records provide a rich data set from which a description of the fleet can be generated.

The TPWD licensing system describes restrictions regarding where and when commercial and recreational fishermen may fish and the amount they may harvest. Commercial licenses include a commercial bay shrimp license,

<sup>&</sup>lt;sup>1</sup>Maril, R. 1979. Shrimping in Texas: Social and economic marginality fishing for a luxury commodity. Paper presented to the Association for Humanist Sociology, Johnston, Penn., 42 p. <sup>2</sup>Unpublished data on file at National Marine Fisheries Service, Galveston, Tex.

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a commercial bait shrimp license, and a commercial Gulf license. Recreational licenses include a sport fishermen license and an individual bait shrimp trawl license. By definition a commercial bay shrimp boat is a registered boat used for taking shrimp for pay or sale from the major bays. A commercial bay boat may catch no more than 300 pounds of any size shrimp per day during the open spring season (15 May through 15 July) and may catch any amount during the open fall season (15 August through 15 December).

A commercial bait boat is a registered boat used in inside or bay waters for taking bait shrimp for sale or pay. Prior to 1981 bait boats were required to have adequate live holding facilities for shrimp and could catch no more than 150 pounds of any size shrimp per day during the bait shrimp season (open throughout the year except at night during the open fall season). At least 50 percent of the onboard catch had to be kept alive. As of August 1981 the harvest limit for bait shrimp increased to 200 pounds per day with no requirement to maintain 50 percent of the shrimp alive (from 15 August through October).

A commercial Gulf shrimp boat is a registered boat used for catching shrimp for sale or pay from the Gulf or "outside waters." Outside waters are defined in part as that portion of the Gulf of Mexico extending from the shoreline seaward and within the jurisdiction of the State of Texas (Christmas and Etzold, 1977).

Two recreational licenses, an individual bait-shrimp trawl license and a sport fishing license, are available to persons shrimping for personal use only. However, since the legal catch limits for personal use (no more than 4 quarts per boat during any closed season in inside waters, no more than 100 pounds legal size whole shrimp per day from major bays during open fall season and from outside waters during open Gulf season, no more than 15 pounds from major bays during open spring season) are smaller than those for commercial licenses, many recreational and part-time fishermen purchase commercial licenses (Christmas and Etzold, 1977).

Licensing data were provided by TPWD on a computerized tape contain-

Table 1.—Number of licensed vessels in the Texas shrimp fleet each year from 1975 to 1982 from TPWD license records. Data from 1975 to 1978 taken from those presented by Warren (1979). Data for 1979 differs from Warren and Bryan (1980). At the time of their study, 1979 data files did not include all entries.

Size class (length in feet)			Nur	nber of lice	ensed ves	sels		
	1975	1976	1977	1978	1979	1980	1981	1982
<25	2,367	2,136	2,413	2,659	3,543	3,214	3,707	3,327
25-40	1,158	1,138	1,127	1,147	1,360	1,453	1,637	1,619
40-55	379	380	359	371	413	437	536	491
55-70	1,013	996	1,012	1,078	1,197	1,099	1,268	1,106
70 <	295	256	289	298	386	395	442	372
Total	5,212	4,906	5,200	5,553	6,899	6,598	7,590	6,915

ing files by license year. For example, license year 1980 was from 1 September 1979 through 31 August 1980. Since any given vessel can hold one or more licenses (such as a bay/bait license combination) a number of individual vessels had more than one record entered, leading to duplication of vessels. To eliminate this duplication, data within license years were sorted by vessel number, providing a listing of current licenses held by each vessel. From this data base further data sets were generated with compilations by vessel size, home port, and county.

Vessels were aggregated into the five size classes used by Warren and Bryan (1981): 25 feet and under; over 25 through 40 feet; over 40 through 55 feet; over 55 through 70 feet; and over 70 feet. The boundaries of these five classes were based on the observations that most part-time, occasional, and recreational fishermen use small boats less than 25 feet (Warren and Bryan, 1981) although some boats used are less than 40 feet (Gulf of Mexico Fishery Management Council, 1981), that most commercial bay and bait shrimpers use vessels between 25 and 55 feet although these size classes include a number of Gulf vessels, and that most Gulf vessels are longer than 55 feet.

# **Fleet Characteristics**

### Number of Vessels

A comparison of the number of commercially licensed vessels, by size class, that participated in the fishery each year from 1975 to 1982 indicates that while the fleet expanded and contracted on a yearly basis the total number of vessels in the fishery increased in a generally linear fashion (Table 1). The yearly variation of the total number of vessels can be attributed primarily to the relatively large variation of smaller vessels that entered or left the fishery. For example, during 1981 a net of 992 vessels entered the fishery, marking 1981 as a record year in terms of vessel participation in the commercial fleet. Smaller vessels (<25 feet in length) accounted for 50 percent of the increase. From 1981 to 1982 there was a decrease in vessel numbers in all size classes; smaller vessels accounted for 56 percent of the overall decrease.

The proportional size class composition of the shrimp fleet remained fairly constant from 1975 through 1982. Vessels less than 25 feet were by far the most numerous licensed vessel. In contrast, the largest (>70 feet) vessels represented the smallest proportion of the fleet.

# Number of Licenses

In terms of total number of licenses purchased, 1981 was a record year, corresponding to an overall increase in vessels entering the fishery during that year (Table 2). Of the additional 1,566 bay, bait, and Gulf licenses purchased, 60 percent were bay licenses, representing the single largest annual increase (24 percent) in bay licenses. In general, however, the number of bay and Gulf license purchases fluctuated on a yearly basis. Note, for example, that despite the 1981 increases the 1982 total number of Gulf and bay licenses did not differ significantly from 1979 levels. In contrast, the number of bait licenses steadily increased despite overall decreases in (total) license purchases in 1980 and 1982.

Table 2.—Total number of bay, bait, and Gulf licenses purchased each year from 1979 to 1982 from TPWD license records. Parenthetical entries represent the net change in the number of licenses purchased between the indicated year and the previous year.

Type of		Total li	censes p	urchased		
license	1979	1980	19	981	19	982
	4,260	3,960 (-300)	4,893	(+933)	4,277	(-616)
Bait	1,766	1,979 (+213)	2,185	(+206)	2,207	(+22)
Gulf	3,300	3,245 (-55)	3,672	(+427)	3,379	(-293)
Total	9.326	9.184 (-142)	10.750	(+1.566)	9.863	(-887)

Table 3.—Total number of licenses, by size class, for years 1979-82 from TPWD license records. Parenthetical entries represent the percentage of total licenses held by a given size class for a given year.

Size class				Total lie	censes			
in feet) ≤25	197	79	198	1980 1981		31	1982	
	4,345	(47)	3,978	(43)	4,702	(44)	4,190	(42)
25-40	2,511	(27)	2,736	(30)	3,151	(29)	3,070	(31)
40-55	832	(9)	929	(10)	1,095	(10)	1,049	(11)
55-70	1,246	(13)	1,142	(12)	1,355	(13)	1,178	(12)
70 <	392	(4)	399	(4)	447	(4)	376	(4)

Table 4.—Number of vessels in each size class that held a given license or license combination during 1979 from TPWD license records. Parenthetical entries represent the percentage of total licenses sold in each license or license combination category. Bracketed entries represent the percentage of vessels that held each license or license combination.

Size			Licer	nse or license	combination								
(feet)	Bay	Bait	Gulf	Bay/Bait	Bay/Gulf	Bait/Gulf	All						
<25	2,060	341	426	177	429	24	86						
25-40	339	87	66	453	109	23	283						
40-55	66	7	74	53	4	56	153						
55-70	7	0	1,152	3	21	3	11						
70 <	1	1	378	4	1	1	0						
Total	2,473	436	2,096	690	564	107	533						
% of total													
licenses	(26.5)	(4.7)	(22.5)	(14.8)	(12.1)	(2.3)	(17.1)						
% of													
vessels	[35.8]	[6.3]	[30.4]	[10.0]	[8.2]	[1.6]	[7.7]						

Table 5.—Number of vessels in each size class that held a given license or license combination during 1980 from TPWD license records. Parenthetical entries represent the percentage of total licenses sold in each license or license combination category. Bracketed entries represent the percentage of vessels that held each license or license combination.

Size class		License or license combination								
(feet)	Bay	Bait	Gulf	Bay/Bait	Bay/Gulf	Bait/Gulf	All			
≤25	1,709	395	422	214	364	34	76			
25-40	294	116	77	496	110	43	317			
40-55	39	13	73	65	51	16	180			
55-70	9	0	1,056	3	20	2	9			
70 <	0	0	391	0	4	0	0			
Total	2,051	524	2,019	778	549	95	582			
% of total										
licenses	(22.3)	(5.7)	(22.0)	(16.9)	(12.0)	(2.1)	(19.0)			
% of	(		()		( /	17	()			
vessels	[31.1]	[7.9]	[30.6]	[11.8]	[8.3]	[1.4]	[8.8]			

Table 6.—Number of vessels in each size class that held a given license or license combination during 1981 from TPWD license records. Parenthetical entries represent the percentage of total licenses sold in each license or license combination category. Bracketed entries represent the percentage of vessels that held each license or license combination.

Table 7.—Number of vessels	in each size clas	s that held	d a give	n license	or licer	ıse
combination during 1982 from	n TPWD license re	cords. Par	enthetic	cal entrie	s repres	ent
the percentage of total license	es sold in each lic	ense or lic	ense co	mbinatio	n catego	ory.
Bracketed entries represent	the percentage of	f vessels	that he	eld each	license	or
license combination.						

Size	License or license combination							Size				
(feet)	Bay	Bait	Gulf	Bay/Bait	Bay/Gulf	Bait/Gulf	All	(feet)	В			
<25	2,145	318	371	296	418	37	122	≤25	1,			
25-40	345	94	75	579	127	26	391	25-40	:			
40-55	53	8	131	66	47	16	215	40-55				
55-70	9	1	1,183	2	60	1	12	55-70				
70 <	1	1	435	0	5	0	0	70 <				
Total	2,553	422	2,195	943	657	80	740	Total	2,			
% of total								% of total				
licenses % of	(23.7)	(3.9)	(20.4)	(17.5)	(12.2)	(1.5)	(20.7)	licenses % of	(2			
vessels	[33.6]	[5.5]	[28.9]	[12.4]	[8.6]	[1.0]	[9.7]	vessels	[3			

ize class (feet)			License or license combination							
	Bay	Bait	Gulf	Bay/Bait	Bay/Gulf	Bait/Gulf	All			
≤25	1,743	369	455	274	343	40	103			
5-40	323	118	86	563	114	56	359			
0-55	46	17	78	67	57	18	208			
5-70	10	0	1,032	3	52	1	8			
70 <	1	1	366	1	2	1	0			
otal	2,123	505	2,017	908	568	116	678			
o of total										
licenses	(21.5)	(5.1)	(20.4)	(18.4)	(11.5)	(2.4)	(20.6)			
vessels	[30.7]	[7.3]	[29.2]	[13.1]	[8.2]	[1.7]	[9.8]			

The proportion of licenses held by a given size class was consistent with the proportion of vessels of that size class participating in the fishery. Small vessels (<25 feet) held the majority (44 percent) of licenses. In contrast large

Gulf vessels (>70 feet) held only 4 percent of all licenses (Table 3). It should be noted that the proportion of licenses held by a given size class remained constant over the 4-year span. A comparison of the number of licenses purchased for each of the three commercial fisheries shows that the most popular license was the single bay license, accounting for about one-fourth of the total of all license combinations (Tables 4, 5, 6, 7). Roughly one-third of all vessels operated

46(2)

under this license alone. The second most popular license was the single Gulf license, accounting for about one-fifth of all license combinations. Slightly less than one-third of the fleet operated under this license alone. Although the single bait licenses accounted for only about 5 percent of all licenses held, bait licenses alone and in combination with other licenses accounted for roughly one-fifth of all licenses held (Table 2).

The percentage of vessels in the fleet maintaining more than one license increased from 28 percent (1979) to 33 percent (1982). However, over half of the vessels holding more than one license were 25-40 feet or 40-55 feet in length. About 8-10 percent of the fleet maintained a combination of all three licenses; however, vessels in the 25-40 foot and 40-55 foot classes accounted for the majority (84 percent) of multiple (bay/bait/Gulf) licenses held during 1982 (Table 7). Among the license combinations, the bait/Gulf combination was the least popular. This is not surprising since the vessel and gear requirements for the two fisheries are not highly compatible.

Comparison of the bay, bait, and Gulf fisheries with regard to the number of commercial licenses held by a given vessel size class indicates that three-fourths of the licenses held by vessels 25-40 feet and 40-55 feet in length were bay and bait licenses. One-fourth of the licenses maintained were Gulf licenses (alone and in combination with other licenses), although single Gulf licenses accounted for only 4 percent of all licenses held. Vessels greater than 55 feet held almost exclusively Gulf licenses; bay and/or bait licenses represented roughly 5 percent of all licenses held by these vessels.

#### **Home Ports**

The number of home ports claimed by commercially licensed vessels remained relatively constant from 1980 to 1982 (Table 8). Vessels < 25 feet in length claimed the largest number of home ports. This is most likely due to the fact that small boats are transported easily and do not necessarily require close affiliation with a specific ice house, fuel dock, or market (Warren, 1979). Roughly half of the home ports claimed Table 8.—Number of home ports claimed by vessels in each size class during 1980-82 from TPWD license records.

Size class	No	. of home po	orts
in feet)	1980	1981	1982
≤25	212	221	216
25-40	80	94	93
40-55	42	48	44
55-70	54	67	62
70 <	43	42	43
Total	431	472	458

Table 9.—Number of out-of-state home ports claimed by vessels in the three largest size classes during 1980-82 from TPWD license records.

Size class	Out-of-state home ports					
in feet)	1980	1981	1982			
40-55	11	9	7			
55-70	35	39	38			
70 <	19	20	19			

Table 10Number of vessels in each size class that used each of 15 major Texas
ports during 1980. Parenthetical entries represent the percentage of vessels of the
indicated size that used one of the 15 major ports.

No. of vessels (by size class1) Total Home port ≤25 25-40 55-70 70 < 40-55 vessels Rockport/Fulton/ Aransas/Corpus Christi 207 263 944 Galveston 180 239 121 139 69 748 47 Houston 353 93 17 0 510 Brownsville/Pt. Isabel 36 11 94 471 16 314 Baytown 166 32 0 0 203 5 Beaumont 164 11 0 2 0 177 Pt. Arthur 125 25 22 20 3 195 Kemah/Seabrook 106 74 62 3 190 120 Texas City 33 0 0 155 Freeport/Brazoria 71 34 31 27 112 Pt. Lavaca 51 24 16 132 Palacios 29 87 16 20 13 165 San Leon/Dickinson 70 46 2 0 0 118 22 22 Seadrift 65 0 110 Orange 40 0 0 1 1 42 Total 1,691 1,171 364 803 243 4,272 % using a major port (52.6) (80.6)(83.3) (73.1) (61.5) (64.7)<sup>1</sup>Length in feet

by vessels > 55 feet in length were outof-state (Tables 8 and 9). The number of out-of-state home ports for Gulf vessels remained constant from 1980 through 1982.

Fifteen ports served approximately half the fleet (Tables 10-12). The Rockport/Fulton/Aransas/Corpus Christi, Galveston, Brownsville, and Houston ports were among the most important ports in Texas during 1980-82. These ports supported a significant number of bay, bait, and Gulf vessels. In terms of licenses, Brownsville was primarily a Gulf fishing port, whereas Baytown, Kemah/Seabrook, Pt. Lavaca, Seadrift, and San Leon were primarily bay and bait fishing ports (Table 13). Houston was a primary home port for 455 vessels. Although the majority of vessels were small (<40 feet), 112 licenses held at these ports were Gulf licenses. Similarly, Beaumont supported mostly small vessels (<25 feet); however, 62 percent of the licenses held at these ports were Gulf licenses (Tables 12 and 13). This suggests that these ports were popular ports for a large number of part-time or recreational fishermen.

Roughly 50 percent of vessels less than 25 feet in length utilized the 15 major ports and the majority of licenses were bay licenses (Table 14). Between 80 and 85 percent of vessels 25-40 feet and 40-55 feet in length used the 15 major ports as their home ports during 1982, with bay and bait licenses being Table 11.-Number of vessels in each size class that used each of 15 major Texas ports during 1981. Parenthetical entries represent the percentage of vessels of the indicated size that used one of the 15 major ports.

Table 1	2.—Number	of vessels in	each size	class that	used each	of 15 major	Texas
ports d	during 1982.	Parenthetical	entries rep	present the	percentage	of vessels	of the
indicat	ed size that	used one of th	e 15 major	ports.			

25-40

365

267

105

13

36

38

109

53

42

55

88

52

72

1 308

(80.1)

6

<25

208

167

284

50

177

185

122

67

88

77

38

34

70

29 77

1.673

(50.3)

No. of vessels (by size class<sup>1</sup>)

55-70

234

121

18

306

0

28

1

0

6

18

22

0

1 0

756

(68.4)

70 <

41

35

1

80

0

1

0

0

1

1

13

0

0 0

174

(46.8)

40-55

95

125

47

10

4 0

33

10

9

3

32

19

4

0

415

(84.5)

24

Total

vessels

943

715

455

459

218

193

222

187

150

129

144

176

126

126

4.326

(62.6)

83

	No. of vessels (by size class <sup>1</sup> )						
Home port	≤25	25-40	40-55	55-70	70<	Total vessels	
Rockport/Fulton/							
Aransas/Corpus Christi	214	354	91	258	53	970	
Galveston	191	276	126	151	36	780	
Houston	350	105	54	13	0	522	
Brownsville/Pt. Isabel	42	15	13	306	86	462	
Baytown	207	39	4	1	0	251	
Beaumont	197	10	0	1	0	208	
Pt. Arthur	111	33	31	25	3	203	
Kemah/Seabrook	79	121	7	3	0	210	
Texas City	106	45	4	0	0	155	
Freeport/Brazoria	90	38	0	15	2	145	
Pt. Lavaca	40	58	33	20	3	154	
Palacios	39	98	19	24	13	193	
San Leon/Dickinson	84	47	5	0	0	136	
Seadrift	46	71	25	1	0	143	
Orange	72	4	0	1	0	77	
Total	1,868	1,314	412	819	196	4,609	
% using a		10000					
major port	(50.4)	(80.3)	(76.9)	(64.6)	(44.3)	(60.7)	
**							

<sup>1</sup>Length in feet

Table 13.-Number of licenses by fishery (bay, bait. or Gulf) for each of 15 major Texas ports, during 1982 only, from TPWD license records.

	No. of licenses represented			
Home port	Bay	Bait	Gulf	
Rockport/Fulton/				
Aransas/Corpus Christi	506	568	447	
Galveston	479	371	423	
Houston	415	126	112	
Brownsville/Pt. Isabel	12	56	415	
Baytown	208	59	14	
Beaumont	142	12	106	
Pt. Arthur	75	16	204	
Kemah/Seabrook	153	100	57	
Texas City	132	60	26	
Freeport/Brazoria	66	53	76	
Pt. Lavaca	116	53	43	
Palacios	130	67	108	
San Leon/Dickinson	113	59	21	
Seadrift	114	67	46	
Orange	23	1	73	

the primary licenses held. Between 47 and 69 percent of the vessels > 55 feet in length claimed major ports as their home ports during 1982 (Table 12).

Home port

Galveston

Houston

Baytown

Pt. Arthur

Texas City

Pt. Lavaca

Palacios

Seadrift

Orange

major port

<sup>1</sup>Length in feet.

Total % using a

Beaumont

Rockport/Fulton/ Aransas/Corpus Christi

Brownsville/Pt. Isabel

Kemah/Seabrook

Freeport/Brazoria

San Leon/Dickinson

## Counties

Year

1980

1981

1982

Residency

Texas noncoastal

Texas coastal

Texas coastal

Out-of-state

Texas coastal

Out-of-state

Texas noncoastal

Texas noncoastal

Out-of-state

Total

Total

Total

<sup>1</sup>Length in feet.

The majority of owners of licensed vessels claimed Texas coastal counties as their county of residence (Table 15). The pattern of distribution for coastal residency by vessel size class was consistent from 1980 to 1982. As vessel size increased, the percentage of vessels

≤25

2,855 (89)

352 (11)

3.214

3,248

375 (10)

84

3.707

2.932

3,327

352 (11)

43

(88)

(2)

(88)

(1)

7 (<1)

claiming Texas coastal and Texas noncoastal residency decreased and out-ofstate residency increased. This observation is consistent with the fact that as vessel size increased the percentage of vessels using one of the 15 major Texas ports as a home port decreased. In terms of ownership, proximity to the Texas Gulf coast was not a requisite for larger vessels. A number of the Gulf vessels 55-70 feet in length (16-22 percent) and greater than 70 feet in length (28-50 percent) were owned, but not necessarily

55-70

918 (84)

163 (15)

989 (78)

11

268 (21)

1.268

893 (81)

13 (1)

200

1,106

(1)

(18)

1,099

18 (2)

Table 15.—Residency of owners of commercially licensed vessels in each size class during 1980-82 from TPWD license records. Parenthetical entries represent the percentage of vessels in each residency category.

(<1)

(92)

(92)

(1)

25-40

1,370 (94)

1,453

1,500

1,637

1,502

1,619

97 (7)

20

70 (4) (4)

67

76 (5)

7

No. of vessels (by size class1)

392 (90)

13 (3)

32 (7)

437

442 (83)

11 (2) (16)

83

536

443 (90)

19 (4)

29 (6)

491

40-55

Table 14Number of licenses	held by vessel size
class and type of fishery at 15 ma	of Texas ports during
1982 only. Parenthetical entries age of the total number of lice	represent the percent- nses held at all ports
purchased by vessels claiming ports as a home port.	one of the 15 major

Size class (length in feet) ≤25	No. of licenses						
	Bay		Bait		Gulf		
	1,177	(47.8)	468	(59.5)	460	(48.9)	
25-40	1,116	(82.1)	913	(83.3)	494	(80.3)	
40-55	330	(87.3)	288	(92.9)	299	(82.8)	
55-70	57	(78.0)	11	(91.7)	748	(68.4)	
70 <	4	(100)	3	(100)	171	(46.3)	

57

Total

vessels 5,820

465

313

6,598

6,401

486

703

7.590

5,980

485

450

6,915

70 <

(26)

285 (72)

6 (2)

104

395

222 (50)

19 (4) (46)

201

442

210 (57)

158 (42)

372

operated, by residents of out-of-state (coastal and noncoastal) or Texas noncoastal areas. In contrast, bay vessels were owned primarily by residents of coastal regions. Only 6-8 percent of the smaller bay vessels (25-40 feet) and 10-18 percent of the larger bay vessels (40-55 feet) were owned by noncoastal or out-of-state residents. This is not surprising since bay and bait shrimp boat owners were the primary operators of their vessels (Warren, 1979). Similarly, the majority of the small (<25 feet) boat owners claimed coastal residency.

From 1980 to 1981 the number of out-of-state owned vessels of all sizes dramatically increased (< 25 feet = +1,100 percent; 25-40 feet = +857percent; 40-55 feet = +159 percent; 55-70 feet = +65 percent; >70 feet = +93 percent), as did the number of Texas coastal county vessels in most size classes. From 1981 to 1982, out-of-state vessels decreased in number, although not as sharply as they had increased from 1980 to 1981 (< 25 feet = -49 percent; 25-40 feet = -70 percent; 40-55 feet =-65 percent; 55-70 feet = -25 percent; >70 feet = -21 percent). The number of Texas coastal county vessels in some size classes also decreased slightly (less than 25 feet = -10 percent; 55-70 feet = -10 percent; greater than 70 feet =-5 percent). However, Texas coastal residency of owners of vessels in size classes 25-40 feet and 40-55 feet remained virtually constant.

#### Discussion

Because the Texas shrimp fishery is an open access resource it is subject to increasing amounts of fishing pressure and competition between harvesters as vessels enter the fishery on a continuous basis. Examination of the TPWD's licensing data indicates that despite yearly variation in vessel and license numbers the number of vessels participating in the shrimp fishery and the number of licenses that they hold have been increasing. The general dynamics of vessels entering and leaving the fishery, including the substantial expansion of the fleet in 1981, can be interpreted partially in light of management regulations and yearly economic fishery

conditions.

In 1981 the Texas State Legislature passed Senate Bill 749, which states that during calendar years 1982 and 1983 a commercial bay and bait shrimp boat license may be issued only to persons who possessed a bay or bait shrimp boat license on 28 February 1981, or to any person who owned a boat that was at least 50 percent completed by 1 March 1981. This bill was intended to enhance fishing success and stabilize or reduce fishing effort in the inshore fishery. However, in response to these restrictions, members of the established shrimp fleet who had not traditionally fished in the bay and/or bait fisheries, as well as new entrants to the fleet, sought out these licenses. Owners of baylicensed vessels also purchased bait licenses, and vice versa. By the end of 1981 bait and bay licenses had increased 19 percent over 1980 levels, although by 1982 bay and bait license numbers approximated those of 1979.

Traditionally, once limited entry schemes are initiated they are not easily repealed (Rettig and Ginter, 1978). Despite the initial 2-year legal limit on the moratorium, the response of fishermen to renew/apply for bay/bait licenses is understandable in light of the historical treatment of limited entry. Vessel owners and operators entered these fisheries to ensure future participation in them.

House Bill 1367, which allowed for a 200-pound daily bait catch and simultaneously eliminated the requirement to maintain live shrimp on board, may have contributed to the increase in purchases of bait licenses. This provision appears to be beneficial to bay boats (55 feet or less in length). Since the spring commercial catch is limited to a 300-pound limit, bay boats could effectively harvest an additional 200 pounds without incurring additional expenses to meet live holding tank gear requirements.

Finally, the 1981 Texas Legislature enacted Senate Bill 865 which called for a simultaneous closure of the territorial sea and the Fisheries Conservation Zone from 1 June to 15 July. This bill was intended to make the offshore fishery more profitable by allowing shrimp to grow larger before harvest. Given generally favorable fishery conditions (shrimp availability), it is speculated that offshore operators anticipated more profitable catches. Gulf license purchases for vessels 55 feet and over increased considerably in 1981, the first year of the closure. However, this decreased in 1982 to about the 1980 level.

In spite of changing economic conditions the year-to-year breakdown of vessel numbers participating in the shrimp fleet indicates that the number of vessels 25-40 feet and 40-55 feet in length did not vary greatly during the 4-year period examined. Decreases in fleet size (1980, 1982) resulted primarily from vessels less than 25 feet in length and vessels 55-70 feet in length leaving the fishery. A possible explanation for this trend may be that for recreational and occasional fishermen fishing for shrimp is a luxury activity and is not worth the investment during times of personal economic stress. Likewise, some large Gulf vessels which are costly to operate would incur fewer losses by not fishing at all. In contrast, vessels 25-40 and 40-55 feet in length would be more likely to remain in the fishery, despite an economically unprofitable year, because of less overhead and other outside sources of income (Warren, 1979). Given the resiliency of the shrimp stock and fluctuating market prices it is not unreasonable for a vessel owner to have expectations of future profitability or, at worst, break-even conditions.

An important descriptor of the Texas shrimp fishery is the substantial number of combination shrimp licenses held by individual vessels. Shrimp vessels are outfitted such that their versatility for utilization in other fisheries is limited. Thus, shrimp vessel operators may increase their fishing options by harvesting in different sectors of the shrimp fishery. Vessels 25-40 feet and 40-55 feet in length were the primary holders of combination or multiple licenses. Since these vessel classes participated primarily in inshore bay or bait fisheries, their total landings were assumed to be inshore landings. However, the relatively high proportion of multiple licenses held by the inshore vessels suggests potential mobility into the Gulf sector when the weather permits and the shrimp are in season. It is likely that typically inshore fishermen supplement their harvest in Gulf waters. Thus a portion of the landings attributed to the inshore fishery may be harvested in offshore Gulf waters.

Aggregation of vessels into five distinct size classes was based on prior observations which associated vessel size with type of license held. The current quantitative analysis verified these observations. Vessels 25-40 feet, 40-55 feet, 55-70 feet, and >70 feet in length represented primarily full-time commercial operators, and it is these groups that have been represented in studies of the shrimp fishery. Vessels < 25 feet in length have been presented as representing part-time, occasional commercial, and recreational fishermen. This group held about 43 percent of all commercial shrimp licenses during the early 1980's. However, to date, very little is known about this fishing population. Considering the high proportion of vessels and licenses in this class a finer definition of its members and further understanding of their fishing effort and harvest is recommended.

## Conclusions

While the Texas shrimp fleet expanded and contracted on a yearly basis from 1975 to 1982, the total number of vessels in the fishery increased in a generally linear fashion during this period. The number of bay and Gulf licenses fluctuated on a yearly basis from 1979 to 1982. In contrast, the number of bait licenses steadily increased during this period.

The percentage of vessels in the fleet maintaining more than one license increased from 1979 to 1982. Over half of the vessels holding more than one commercial shrimp license were 25-40 or 40-55 feet in length.

Fifteen Texas ports served about half the fleet. Between 80 and 85 percent of all vessels 25-55 feet in length claimed Texas ports as their home ports. And, the majority of owners of licensed vessels claimed Texas coastal counties as their county of residence.

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