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## **COMMERCIAL FISHERIES REVIEW**



A review of developments and news of the fishery industries prepared in the BRANCH OF COMMERCIAL FISHERIES

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COVER: The Pelican, specially rigged for deep-water trawling, is exploring for shrimp off the coasts of the Carolinas, Georgia, and Florida. Recently chartered by the U.S. Fish and Wildlife Service, the 73-foot steel-hulled vessel is primarily seeking a commercial supply of shrimp in deep water, but the explorations also may provide valuable data on other species of fish. (See Commercial Fisheries Review, April 1956, p. 23 and p. 48 of this issue.)

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## STUDY OF HOUSEHOLD CONSUMER PREFERENCES FOR BREADED SHRIMP AND FISH STICKS

In the third (Fishery Leaflet 426) of a series of reports on household consumer preferences for breaded shrimp and fish sticks, the data from 1,797 questionnaires is summarized by income groups, household size, homemaker age groups, and occupation. The tabulated results from the questionnaires reveal the following facts concerning consumer preference

for breaded shrimp and fish sticks:



- Consumption of breaded shrimp is concentrated among middle and upper income groups.
- 2. The percentage of households serving breaded shrimp increases moderately in relation to household size.
- 3. Young housewives buy breaded shrimp much more often than older homemakers. Consumption is higher among white collar occupations than among occupations requiring manual skills.
- 4. The predominant marketing problem for breaded shrimp is to get consumers to try them. Nine out of ten homemakers trying breaded shrimp become satisfied customers.
- 5. The consumption of cooked fish sticks is related directly to family income status. Households serving cooked fish sticks during the past year ranged upward from 20 percent for families with less than \$2,000 income per year to 50 percent for families with incomes over \$10,000. The percentage of households serving fish sticks also increased in relation to household size up to families of five members.
- 6. Consumption of fish sticks is highest among homemakers under 25 years of age. Thereafter, there is a slightly downward trend for older age groups. Fish-stick consumption is somewhat higher among white-collar occupations than among occupations requiring manual skills.
- 7. Roughly 60 percent of all American households represents the possible limits of the untapped market for fish sticks. Something like 85 percent of all homemakers buying fish sticks are satisfied with them.
- 8. About one household in five uses breaded shrimp, either cooked or uncooked. Consumption does vary, however, by family-income status, age of the homemaker, household size, occupation of the breadwinner, and some other factors.
- 9. Nine out of tenhousewives buying breaded shrimp are satisfied with them. The dominant merchandising problem therefore is to get housewives to try breaded shrimp.
- 10. Most of the large group which had not tried these products gave "No particular reason" as the answer when asked "Why haven't you tried them?" Insofar as the minority gave specific objections, some indicated an aversion for shrimp and others were not familiar with the product or the product was not available in local shopping centers. Significantly, only a very small percentage of those who had not tried breaded shrimp thought them too expensive.
- 11. When used by homemakers, breaded shrimp does not directly replace other fishery products. For the most part respondents indicated little indirect competition with other fishery products.
- 12. Housewives are well satisfied with the present package labeling as far as description of the contents is concerned, the manner in which to prepare the shrimp, and suggested recipes. Most housewives prefer medium-breaded shrimp if offered a choice of thin, medium, and heavy breading. They also prefer the largest size shrimp and packaged in layers separated with paper rather than bulk packaging. Housewives prefer light golden-colored cooked shrimp to darker-colored cooked shrimp.

Fishery Leaflet 426 (Household Consumer Preferences for Breaded Shrimp and Fish Sticks, Part 3 - Summary by Income Groups, Household Size, Homemaker Age Groups, and Occupation) may be obtained free by writing to the Division of Information, U. S. Fish and Wildlife Service, Washington 25, D. C.

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