

California

SPAWNING SALMON AT RECORD LOW IN 1957: The California Department of Fish and Game announced on February 21, 1958, what it had been predicting for the last three months—the second consecutive year of poor king salmon spawning in the Central Valleys.

The figures were even more dismal than the Department had anticipated. Only 120,000 salmon reached spawning gravels or were spawned out at Coleman and Nimbus Hatcheries. This is the lowest spawning stocks have fallen since 1952, when the Department began to make annual surveys in the big valley streams.

The total is well below the 170,000 counted in 1956, the first year the count fell below the 400,000 mark.

Although stocks of 3 out of 4 other major salmon-producing river systems in California where the Department maintains counting stations have increased slightly over the 1956 figures, the fourth, and most important of these, dropped to one-third of its 1956 figure.

The count on the Upper Klamath River turned up only 2,400 spawning king salmon, compared to 6,800 in 1956. The Eel River, Mad River, and Shasta River showed slight increases. However, the peak production on all four river systems combined does not come up to the Central Valleys production in its poorest year.

In announcing the spawning figures for 1957, the Department also updated catch figures released in November 1957 when it announced a second consecutive poor spawning year was impending.

Party Boat Landings: Two additional months of landings brought in less than 400 fish, so the figure of 43,000 salmon landed by party boats in 1957 still stands (1956--114,500 salmon).

Commercial Ocean Landings: Subsequent reports, covering the entire ocean salmon fishing season, upped the estimated landings to about 540,000 fish, from 519,700 reported in November (1956--1,027,200 salmon).

Commercial River: Net fishermen (in their last season on the Sacramento River) took an estimated 16,000 salmon, about the same as reported last November (1956--55,000 salmon).

Combined Landings: Sportsmen and commercial ocean and river fishermen took an estimated combined total of 599,000 salmon during 1957. (1956 total-1,500,000 salmon. Average for 41 years: 800,000 fish.) In November 1957 the Department estimated 579,000 salmon had been taken and predicted the total would barely reach the 600,000 mark.

Catch Per Unit of Effort: Because the salmon were scarcer in 1957 than in the period 1954-56 they were harder to catch. The Department estimates it took three times as much effort in 1957 as in the previous three-year period to catch a king salmon. Total landings and total effort dropped off because of the scarcity of salmon. Many boats did not fish, or fished very little, in 1957.

Silver Salmon: Commercial fishermen in the ocean reported 14 percent of their catch (about 75,000 fish) were silver. River netters reported 2 percent of their catch (about 320 fish, all from the Department's experimental plants of 1956 and 1957) were silver. In 1955 as little as 3.5 percent of the weight of the ocean commercial catch were silver.

1958 Salmon Season: While figures are not available, early reports from party total fishermen would indicate the 1958 season catch outlook is not good. Boats averaged less than one fish per man during the first few days of the season despite good weather conditions.

* * * * *

THREE TYPES OF SHRIMP FISHING NETS TESTED (M/V Nautilus Cruise 57-N-7): The Gulf of Mexico shrimp trawl (semi-balloon type), the western box-type otter trawl, and the beam trawl were tested during a November 1-30, 1957, cruise by the California Fish and Game's research vessel Nautilus. The tests were conducted

between Point Reyes and Point D elgada off central and northern C alifornia to measure the incidental fish catch and to gather additional life-history data on the ocean shrimp (Pandalus jordani).

The Gulf shrimp trawl (semi-balloon design) had a 60-foot head rope, and a mesh of $1\frac{1}{2}$ inches between the knots, stretched measure.

The western box-type otter trawl had a 58-foot head rope, a calculated fishing swath of 12 feet, and a mesh of $1\frac{1}{2}$ inches between the knots, stretched measure.

The beam trawls (one 8 feet wide, one 10 feet wide) had a mesh of $1\frac{1}{2}$ inches between the knots, stretched measure.

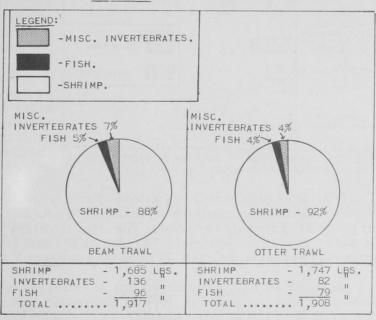


FIG. 1 - CATCH COMPOSITION OF TWO TYPES OF SHRIMP NETS.

The wings of the otter trawl were attached to the otter boards. Mud lines were a of used. The lead line was attached $9\frac{1}{2}$ inches above the bottom of each board. The lead line of the 10-foot beam was first attached at the base, just above the shoe, and later at a point 4 inches higher. For comparative gear tows only those data collected with the lead line 4 inches above the beam shoe were used.

The duration of each tow was timed, the distance each net traveled being measured in Loran microseconds.

Three types of tows were made. Gear shake-down and modification tows were called trial tows. Search tows were shrimp-scouting and exploratory tows. Test-gear tows made on the same grounds during the same periods of time, and at the same depths were designated comparison tows. Comparison tows were made in couplet sequence, i. e., beam trawl, then otter trawl, next otter trawl, and then beam.

The catch of each tow was segregated by species. Weights were then taken of three general groups--shrimp, fish, and miscellaneous invertebrates. Surface-

living jelly fish were not included in invertebrate weights. Fish specimens were enumerated and measured. Samples of shrimp were taken for further study.

Inclement weather, rough seas and scarcity of shrimp curtailed gear studies the first half of the cruise. Twenty-one tows were made during this period. None

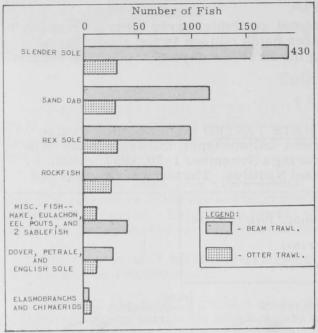


FIG. 2 - COMPOSITION OF INCIDENTAL FISH CATCH OF TWO TYPES OF SHRIMP NETS.

were appropriate for comparative gear studies. Data gathered from two tows made with the Gulf shrimp trawl were inconclusive.

Commercial quantities of shrimp were not found on the grounds (60-64 fathoms, off Usal) that were so productive one month earlier. Better shrimp catches made during this cruise were subsequently taken south of this area and in deeper water (68-76 fathoms). Both types of gear, the 10-foot beam-trawl net and the otter-trawl net, produced remarkably similar catches when fished in a comparative manner.

Sixty-nine tows were made during the cruise. Thirteen couplet trials were considered in comparing the incidental fish catches of the component 10-foot beam and otter trawls. These trials were made on the green mud bank in 68-76 fathoms west of Westport, California., November 21-25.

Thirteen 30-minute tows with the beam trawl resulted in a total take of 1,917 pounds—1,685 pounds (88 percent) were shrimp, 136 pounds (7 percent) were invertebrates, and 96 pounds (5 percent) were fish. The otter trawl for the same number of tows took 1,908 pounds—shrimp comprised 1,747 pounds (92 percent), miscellaneous invertebrates, 82 pounds (4 percent), and fish, 79 pounds (4 percent.) (See Figure 1.)

Slender sole (Lyopsetta exilis), a commercially-unimportant species, was the dominant species in the incidental fish catch. Of the 760 individual fish captured in the beam trawl, 430 were slender sole. Twenty-nine of the 166 fish taken by the otter trawl were slender sole. Other fish species taken by each type of gear averaged less than 10 individuals per tow. (See Figure 2.)

On shrimp grounds neither type of gear took excessive amounts of fish. The beam trawl captured more fish than did the otter trawl. The quantity of valuable commercial species of fish captured by either piece of gear was negligible.

Further studies using commercial-size gear during the shrimp season of 1958 are planned.



Cans--Shipments for Fishery Products, 1957



Total shipments of metal cans during 1957 amounted to 144,560 short tons of steel (based on the amount of steel consumed in the manufacture of cans) as compared with 112,532 tons in 1956. Although the use of steel for the canning of fishery products increased about 1.8 percent in 1957 as compared with the preceding year, the

(Roccus saxatilis)

total pack of all canned fishery products in 1957 was about 4 percent less. Rather sharp declines occurred in the 1957 packs of salmon, shrimp, and California sardines, plus a moderate decline in the pack of Maine sardines. Packs of tuna and Gulf of Mexico oysters in 1957 were about the same as for 1956 and the only pronounced increase occurred in the pack of Pacific mackerel. It seems that the increased shipments of metal cans in 1957 was based more on expectations than actual need.

NOTE: STATISTICS COVER ALL COMMERCIAL AND CAPTIVE PLANTS KNOWN TO BE PRODUCING METAL CANS. REPORTED IN BASE BOXES OF STEEL CONSUMED IN THE MANUFACTURE OF CANS, THE DATA FOR FISHERY PRODUCTS ARE CONVERTED TO TONS OF STEEL BY USING THE FACTOR: 23.0 BASE BOXES OF STEEL EQUAL ONE SHORT TON OF STEEL.

Chesapeake Bay

FEW YOUNG STRIPED BASS MIGRATE OUTSIDE OF CHESAPEAKE BAY: Only four of 1,400 striped bass tagged in the spring of 1957 in the James, York, and Rappahannock Rivers were caught outside Chesapeake Bay. All four of the tagged fish were released in the York River, scientists of the Virginia Fisheries Laboratory at Gloucester Point report.

The biologist in charge of this tagging program reports, "There was much less movement of these fish than we anticipated. Earlier investigation had suggested

that most striped bass found along the North and Middle Atlantic coasts originated in Chesapeake Bay. Our results for 1957 do not substantiate this belief." Most of the tagged fish were young and there is reason to believe that young fish do not migrate as freely as adults. Later recoveries may show greater dispersion. The biologist plans to repeat tagging experiments this spring to check last year's figures.

The four tagged striped bass recaptured outside of Chesapeake Bay are as follows:

Location of Capture	Days Free After Tagging	Distance Traveled 1
New Jersey	73	250
Rhode Island	95	450
Maine	97	630
Rhode Island	221	448

Maryland scientists tagged striped bass in upper Chesapeake Bay at the same time Virginia biologist tagged in the lower Bay. On comparing figures, it was found that few Maryland fish moved into Virginia waters or vice-versa. Actually, each group of fish tended to remain for the most part in the area of tagging. Very few wandered to other rivers.



Columbia River

SILVER SALMON SPAWNING COUNTS HIGHEST SINCE 1951: Highest spawning escapements of silver salmon, as indicated by spawning ground index counts, into the lower Columbia River tributaries in Oregon since 1951 were observed by staff members of the Oregon Fish Commission this winter (1957/58).

The Commission Director of Research said the increased numbers of silver spawners are, in part, a reflection of more stringent regulations imposed upon



commercial fishing in the Columbia River. A tenday fishing closure on the Columbia River in mid-October was invoked in 1957 with the primary intent of increasing silver salmon spawning escapements. Ad-

ditionally, commercial fishing was limited to only three days a week during open periods after September 18.

Numerous salmon rehabilitation projects conducted in lower Columbia tributaries by all fish and game agencies concerned under the Columbia River Development Program have been a substantial factor in building up the silver salmon runs. The Columbia River Development Program is financed by funds administered by the U. S. Fish and Wildlife Service.

Spawning ground surveys are made by biologists on selected sections of streams throughout the lower Columbia system. Counts are made of both live and dead fish sighted. These counts are converted to a "fish per mile of stream surveyed" figure that provides a year-to-year index to the condition of the runs.

The Oregon Fish Commission has made silver salmon surveys in the lower Columbia system since 1949. The 25-fish-per-mile figure obtained this winter on a total of 42 miles of check unit surveys is second only to the record count of 29-fish-per-mile observed in 1951.

In view of the encouraging silver salmon escapements that resulted from tighter Columbia River fall season fishing regulations in 1957, the Oregon Fish Commission and the Washington Department of Fisheries have adopted similar regulations for 1958. Additional salmon rehabilitation projects have been planned to further aid silver salmon and other fish production in lower Columbia tributaries.



Federal Purchases of Fishery Products

DEPARTMENT OF DEFENSE PURCHASES, JANUARY 1958: Fresh and Frozen Fishery Products: For the use of the Armed Forces under the Department of Defense, 1.7 million pounds (value \$943,000) of fresh and frozen fishery products

Table 1 -	Militar	nd Frozen Fi y Subsistenc ary 1958 wit	e Marke	t Centers	urchased by		
	UANTIT			VAL	UE		
		JanDec.	Janu	January JanDe			
1958	1957	1957	1958	1957	1957		
(1	,000 Lbs	5.)		.(\$1,000).			
1,692	2,212	23,452	943	1,169	12,080		

were purchased in January 1958 by the Military Subsistence Market Centers. This total was lower than the quantity purchased in December 1957 by 3.6

percent and below the amount purchased in the same month a year ago by 23.5 percent. The value of the purchases this January was higher by 4.4 percent as compared with the previous month, but lower by 19.3 percent from January a year ago.

Prices paid for fresh and frozen fishery products by the Department of Defense in January averaged 55.7 cents a pound, about 4.3 cents more than the 51.5 cents

paid in December 1957 and 2.9 cents above the 52.8 cents paid during January a year 190.

Canned Fishery Products: Salmon and tuna were the principal canned fishery products purchased for the use of the Armed Forces during January 1958.

Military Su	bsistence		Centers,	
	(QUANTI	TY	VALUE
Species	Jan.	Jan.	JanDec.	Jan.
	1050	1055	1055	1050

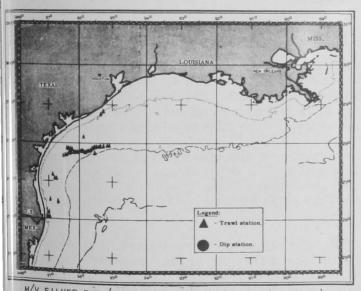
	6	QUANTITY							
Species	Jan.	Jan.	JanDec.	Jan.					
	1958	1957	1957	1958					
	(1	\$1,000							
Tuna	316	-	2,711	164					
Salmon	695	992	3,111	378					
Sardine	18	-	215	6					

NOTE: SOME LOCAL PURCHASES NOT INCLUDED; ACTUAL TOTAL PURCHASES ARE HIGHER THAN INDICATED BECAUSE IT IS NOT POSSIBLE TO OBTAIN LOCAL PURCHASES.



Gulf Exploratory Fishery Program

EXPERIMENTAL RED SNAPPER TRAWLING TRIP OFF TEXAS COMPLETED: M/V Silver Bay Cruise 6): A total of 1,204 red snapper (weight 1,984 pounds) were caught during a 20-day experimental trawling trip (completed February 20, 1958)



M/V SILVER BAY (CRUISE 6 - JAN. 21-FEB. 10, 1958).

by the U. S. Bureau of Commercial Fisheries chartered exploratory fishing vessel <u>Silver Bay</u>. Incidental but small catches of porgies, vermillion snapper, grouper, and nonutilized or industrial fish were also taken in most drags.

Trawling stations (39) were made on broken and hard bottom in depths of 10 to 100 fathoms with a 52-foot $4\frac{1}{2}$ -inch mesh nylon trawl and 76-foot 5-inch mesh manila trawl. Both trawls were rigged in the standard New England style with rollers along the footrope and V-D rig between the net and trawl doors.

Red snapper catches ranged from zero up to 475 pounds per

Tow. All catches from less than 40 fathoms (with one exception made at 23 fathoms) rielded less than 100 pounds of red snapper per tow. On February 3 during a short period of calm weather, 4 tows with the nylon trawl in 40-50 fathoms at 27 43' to 23 47' north latitude and 95 37' to 95 43' west longitude yielded 580 pounds of red snapper. Three tows in this area during February 4-5, in heavy seas, yielded a eatch of 540 pounds of red snapper. The red snapper ranged in size from $\frac{1}{2}$ to 25 pounds each and averaged 2 pounds.

Maine Sardines

INDUSTRY COUNCIL PLANS TO EXPAND INSTITUTIONAL SALES: An extensive program to develop and expand the sales of canned Maine sardines in the institutional market has been initiated by the Maine Sardine Council. Every phase of the volume feeding field from restaurants and hotels to hospitals, schools, and lumber camps would be covered by the project, a February 6 news release from the Council points out.

A New York City consulting firm of institutional specialists has been engaged to work with the Council's Executive Secretary on the required research, marketing, and promotional operations.

Latest data show the institutional market to be of vast proportions with over one-half million outlets which purchase \$6.5 billion worth of food a year and serve meals valued at over \$14 billion.

It was stated in the news release that the industry now enjoys a sizable business in the institutional field and it is the Council's belief that there is a tremendous untapped potential for Maine-packed sardines because of the many attractive features offered by the product.

The Maine sardine industry has been developing a quality-control program, new containers and products, and other items that may be required as the expansion program progresses.

North Atlantic Fisheries Investigations

CONTRACT FOR NEW FISHERY BIOLOGICAL LABORATORY AT WOODS HOLE AWARDED: A contract for the construction of a new U. S. Bureau of Commercial Fisheries biological laboratory at Woods Hole, Mass., and for the razing of present structures, was awarded for \$371,000 to a Brighton, Mass., firm. A total of 16 firms bid on the project, according to the January 15 announcement.

The new building will be a three-story, brick and masonary, fire-resistant structure, 44 feet by 190 feet, providing 25,000 feet of floor space. It will replace the present laboratory which was constructed more than 70 years ago and which is not only old and obsolete, but has suffered extensive damage from hurricanes in recent years.

Congress has appropriated \$930,000 for the complete reconstruction of the Woods Hole installation. Future plans include a flexible arrangement of plumbing to provide sea water under controlled conditions of temperature and ionization so that natural water conditions in the North Atlantic can be duplicated in the laboratory. Estimates of the cost of the building and complete equipment approximate \$570,000.

Plans for a second unit to be constructed later will include a new aquarium which would be used for public educational and scientific purposes. In addition, provision will be made for the necessary shops, garages, and storage space.

The Woods Hole laboratory is the focal point for the biological study of the commercial fishes of the Northwest Atlantic. The work of this laboratory has assumed increased importance in the implementation of the work of the International Commission for the Northwest Atlantic Fisheries.

The projects over the years have covered a wide range of fishery problems. I mong future research projects are studies on the difficulties of survival faced by roung fish, chemical and biological aspects of sea water, continuation of net studies, ricrobiological work, migration and spawning studies, and sundry other projects in the various species of commercially-important fishes in the New England fisheries.

During the period of constructing and equipping the new laboratory the research rogram is being conducted from temporary quarters near Falmouth, Mass.

* * * * *

MULTIPLANE KITE OTTER AND HIGH-SPEED PLANKTON SAMPLER TEST-D (M/V T-79 Cruise 21): From January 28-31, 1958, the U.S. Bureau of Comnercial Fisheries small research vessel T-79 was engaged in the calibration of a multiplane kite otter and a high-speed plankton sampler. The tests were made wer a measured mile course buoy area off Provincetown, Mass.

During the cruise, the ship's speed and the opening and closing time of the high peed plankton sampler were calibrated. In addition, a calibration curve for the nultiplane kite otter was obtained at a towing speed of five knots.

It was found that the high-speed plankton sampler towed and operated well. The wire vibration which had been troublesome with a $\frac{1}{2}$ -inch towing warp was retuced considerably with $\frac{1}{4}$ -inch warp. Tests were not completed due to a breaktown of the auxiliary generator.

* * * * *

SURVEY OF HERRING SPAWNING AND LARVAL DRIFT INTERRUPTED (M/V lateross III Cruise 107): The second (February 1958) in a series of three cruises by the Bureau of Commercial Fisheries research vessel Albatross III to survey herring



THE BUREAU OF COMMERCIAL FISHERIES RESEARCH VESSEL ALBATROSS !!!.

spawning and herring larvae drift in the Gulf of Maine and on Georges Bank was cut short by engine trouble. The success of herring spawning and, the subsequent movements of the newly-born larval herring as they reach maturity affects the economy of the coastal areas in Maine which depend on small herring for canning.

Cruise 106 (December 3-20, 1957) and this cruise covered the

ritire area of the Gulf of Maine and Georges Bank. Large fine-meshed plankton nets rere towed every four hours to collect samples of herring larvae, at two-hour inservals water samples were taken and analyzed for salinity, and hourly bathythermomenaph lowerings were made to record the water temperature from surface to bottom. In addition, a total of 1,738 drift bottles were released.

Two new instruments, developed by scientists of the Woods Hole Oceanographic institution, were put into use during the two herring survey cruises. Three statonary thermographs were set out to make a continuous record of the water temperature. Five transponding buoys, which send out a radio signal when triggered from the vessel, were set out to supplement the information about currents colected from drift bottles.

Following repairs to the engine, the <u>Albatross III</u> is expected to be ready for sea again about March 15.



North Pacific Fisheries Investigations

VESSEL CHARTERED FOR BERING SEA KING CRAB STUDIES: The Seattle halibut vessel Tordenskjold has been chartered by the U.S. Bureau of Commercial Fisheries for the summer of 1958 to undertake studies of the king crab populations of the Bering Sea at the request of the International North Pacific Fisheries Commission. The 67-foot vessel, with a crew of four, will be under charter from April to August 1958.

The king crab studies attempt to determine what conservation measures are required in regard to the Bering Sea crab stocks. The vessel will be trawling at 77 established locations to examine the size and conditions of crabs.

Crabs will be tagged to learn migration patterns. Oceanographic observations will be made to determine how water temperatures and currents affect the abundance and distribution of king crabs. An attempt will be made by otter trawling to estimate the total number of commercial size crabs in the Bering Sea.

During the 1957 season, 15,570 king crabs were tagged in the Bering Sea. Small juvenile crabs--two inches and under--were found and their growth studied for the first time by biologists of the Service's fishery biological laboratory at Seattle. A high population of commercial-size king crabs was observed. (The total 1957 catch taken by United States and Japanese fishing operations was about 1.3 million large crabs.)

The crab research program conducted on a limited scale since 1954 was greatly expanded in 1957. These studies will add new knowledge on the biology and life history of this valuable shellfish found in the North Pacific Ocean.



Oregon

NEHALEM RIVER SALMON MIGRATION PROJECT COMPLETED: Some 25 miles of stream system of the north fork of Oregon's Nehalem River have been made more accessible for salmon and trout migration by a series of improvement projects conducted by the Oregon Fish Commission over the past nine months.

The latest north fork Nehalem improvement project (a concrete fishway over Waterhouse Falls) was finished by the Commission's engineering division late in January 1958. Although only nine feet in height, the Waterhouse Falls had been a serious barrier to salmon and trout at most water stages, according to the Fish Commission engineering director.

During construction of the Waterhouse Falls fishway, considerable numbers of silver salmon were able to surmount the barrier through temporary fish passage facilities that were installed. It is estimated that 4,000 silvers passed over the falls during November and December 1957.

Another fishway was completed by the Fish Commission at Hamlet Falls, four miles upstream from Waterhouse Falls in September 1957. Earlier in 1957, Fish

Commission equipment was used to remove 11 major log jams and a large quantity of timber debris from Sweet Home Creek, which enters the north fork about three miles above Waterhouse Falls.

The total cost of the three Nehalem River projects was approximately \$43,000.

* * * * *

LANDINGS OF FISH-ERY PRODUCTS, 1957: Landings of fish and shellfish in Oregon during 1957 amounted to almost 56.6 million pounds, a decline of about 4.5 percent as compared with the preceding year. In 1957 declines in landings of chimook or king salmon (down 32.3 percent) and tuna (down 31.6 percent) more than offs et an increase in the landimgs of silver salmon (up 5.7 percent) and dungeness crabs (rup 31.6 percent).

Oregon Landings of Fis.	h and Shellfish	n, 1956-57
Species	1957	1956
	(1,000	Lbs.)
Salmon:		
Blueback (sockeye)	190	162
Chinook (king)	6,784	10,019
Chum	155	136
Pink	100	-
Silver	4,125	3,902
Total salmon	11,354	14,219
Other species:		
Shad	339	517
Smelt	347	778
Steelhead trout	539	647
Striped bass	13	34
Sturgeon:		
Green	70	36
White 1/	183	158
Bottomfish	28,074	29,190
Tuna	3,277	4,794
Other fish total	32,842	36,154
Shellfish:		
Clams2/3/.	173	213
Crabs, dungeness .	11,934	8,671
Shrimp	287	Mary Mile-Vice
Total shellfish	12,394	8,884
Grand total	56,590	59, 257

1/INCLUDES FISH-LIVER LANDINGS.

2/WEIGHT IN-THE-SHELL. 3/WEIGHT BASED ON 25 POUNDS PER DOZEN CRABS.



RAFT CULTURE OF OYSTERS SHOWS PROMISE: Two studies on the raft caulture of oysters made under conditions prevailing in Cape Cod Bay, Mass., by biologists of the U. S. Bureau of Commercial Fisheries, indicate the superiority of this type of culture over the present type of bottom culture. In September 1956, young oysters were suspended on a raft in Oyster River, Chatham, Mass. Monthly measurements on the set, showed that by November 29, 1957, the mean height of these oysters was 49 millimeters (about 2 inches) while those planted on the bottom a short distance from the raft reached the average height of only 35 millimeters (about 1.4 inches). The greatest growth (31 percent of the annual increnment) took place in July.

In the summer of 1957 a good oyster set occurred in Taylor Pond, which is short distance from Oyster River. Between August 12-31 this set was collected and part of it was strung on two additional logs lashed to the existing raft in Oyster River. Other oysters were planted on the bottom of Oyster River near the raft. On November 29, 1957, the mean height of the oysters growing on the raft was 28 mmillimeters (about 1.1 inches) while those on the bottom averaged only 22 millimmeters (about 0.9 inches).

* * * * *

PLANS TO AID LONG ISLAND SOUND OYSTER INDUSTRY: The New York and Connecticut Long Island Sound oyster industry is facing a crisis and in order to develop methods for assisting this industry, a symposium was held in Washington, D. C., on February 6 and 7, 1958. The lack of seed oysters caused by (1) failure of setting since 1945, (2) storms, (3) the ever-present oyster drills, and now (4) a severe invasion of starfish have caused production to drop and, as a result, have forced many companies into bankruptcy.

The scientists participating in the symposium included nine biologists from the U. S. Fish and Wildlife Service's Bureau of Commercial Fisheries, a hydrographer from Yale University, a chemist from Johns Hopkins University, and a biologist from the University of North Carolina. The Director of the Oyster Institute of North America represented the industry.

These scientists recommended short-range projects to give immediate assistance to the industry and long-range projects for rehabilitating the oyster industry of New York and New England. The short-range projects include:

- (1) Transplanting market oysters from the Chesapeake Bay in September, when they are in poor condition, to Long Island waters for fattening, and sale Thanksgiving to April.
- (2) Establishing refuges in the estuaries of Long Island Sound where oysters can be placed during starfish invasions. Starfish and drills cannot tolerate the low salinity that exists in these estuaries. It is hoped that this measure will restock the depleted spawning beds and increase setting oysters in the estuaries. Action by the Connecticut legislature would be required to permit leasing of these grounds which are now open to the public. The Bureau of Commercial Fisheries would serve in an advisory capacity to the state of New York and the oyster industry and would expand the field studies on spawning and setting in these estuaries.

The long-range projects recommended were:

- (1) Continuing and expanding the studies of the physiological requirements and behavior of oyster larvae, diseases and predators to determine the causes of the fluctuations in the intensity of setting. This step would require field studies in several areas and additional laboratory facilities and personnel at Milford, Connecticut.
- (2) Continuing and expanding research on the use of natural salt-water ponds and estuaries in which oysters set consistently as sources of seed for the Long Island Sound industry. Since the oysters now present in ponds on Martha's Vineyard Island and Cape Cod, Mass., estuaries grow slowly after transplanting, they may be replaced with spawners from Long Island Sound.
- (3) Transplanting seed oysters from southern areas, such as seaside Virginia, North Carolina, and South Carolina (when the setting is heavy) to Long Island Sound. The Bureau of Commercial Fisheries would do this at an experimental level before recommending this action to the industry because

preliminary experiments have not been successful.

- (4) Continuing and expanding Bureau of Commercial Fisheries research to perfect methods for the artificial propagation of oysters to produce seed in commercial quantities. Basic information is available and success has been demonstrated at Milford, Conn.
- (5) Continuing the testing of chemicals to find specific poisons for use in controlling starfish, oyster drills, and other enemies and competitors of oysters.

The symposium held in February 1958 was followed up by meetings with members of the industry to develop cooperative programs. Part of the proposed program will be financed by redirecting present investigations.

A meeting of representative Long Island Sound oystermen, New York and Connecticut conservation agencies, a representative from the Long Island Fishermen's Association, and personnel of the Bureau of Commercial Fisheries was held at Milford, Conn., on March 6, to develop methods for assisting the oyster industry of Long Island Sound.

The following recommendations developed at the Washington meeting were discussed in detail and were approved by representatives of the oyster industry.

- 1. An experiment to transplant market oysters from Chesapeake Bay in September when they are in poor condition to Long Island Sound for fattening and sale Thanksgiving to April. This experiment will be set up as a cooperative project between interested members of the industry and the Bureau of Commercial Fisheries.
- 2. The establishment of refuges and estuaries in Long Island Sound where oysters could be placed during starfish invasions since starfish and oysters cannot tolerate these brackish waters. This procedure would also restock depleted spawning beds, and might increase the setting of oysters in the estuaries. This measure was recommended to the Connecticut Shellfish Commission and the industry. The Bureau would serve in an advisory capacity and would expand field studies for spawning and setting in these estuaries.
- 3. Continue and expand studies of the physiological requirements of and behavior of oyster larvae, their food, diseases, and predators to determine the causes of fluctuations in the intensity and setting.
- 4. Continue and expand research on the use of natural ponds and estuaries where oysters set consistently and sources of seed for the Long Island Sound industry. Since oysters now present in ponds on Martha's Vineyard Island and Cape Cod estuaries grow slowly after transplanting they may be replaced with spawners from Long Island Sound.
- 5. Transplant seed oysters from southern areas such as Seaside, Virginia, North Carolina and South Carolina, where setting is heavy, to Long Island Sound. This will be done at an experimental level

by the Bureau before recommending to the industry because preliminary experiments have not been successful.

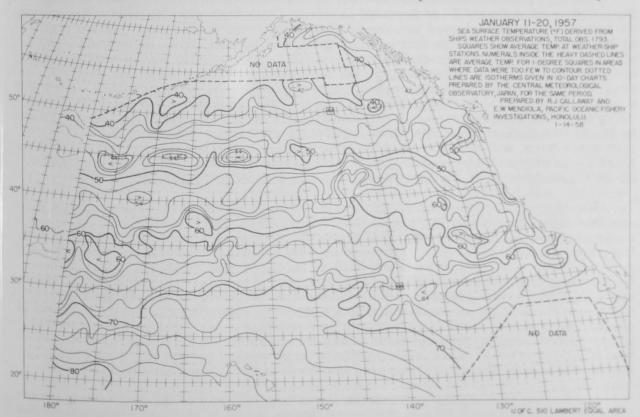
- 6. Continue and expand Bureau research to perfect methods for artificial propagation of oysters to produce seed in commercial quantities. Basic information is available and success has been demonstrated at Milford, Conn. Expanded facilities including pilot-scale hatcheries, pools, and ponds will be required to make methods commercially applicable. This project will lead to selective breeding of oysters to develop desirable qualities.
- 7. Continue testing of chemicals to find specific poisons for starfish, oyster drills, and other enemies and competitors of the oyster, and investigate other methods for control of these predators.
- 8. Initiate studies to find enemies of starfish and drills which might be used to control the abundance of these oyster predators.

The immediate problem of control of depredations by starfish was discussed at considerable length. It was pointed out that the industry is spending over \$10,000 per week in control measures and that this is about the maximum that can be expected since their financial resources are at the lowest ebb in history from the lack of production over the past five years. The State of New York Marine Division of the Conservation Department has requested an appropriation from their legislature so that they can aid in the control program. The Connecticut Shellfish Commission is trying to develop a similar proposal for their legislature. It is urgent that control measures be taken as soon as possible to keep starfish out of the seed beds. Oyster shells will be spread on these beds within the next three months to obtain a new set of oysters, but these oysters would be destroyed by starfish unless immediate action is taken.



Pacific Oceanic Fishery Investigations

EASTERN NORTH PACIFIC SEA-SURFACE TEMPERATURE CHARTS RE-LEASED: The first of a series of sea-surface temperature charts covering the eastern side of the North Pacific Ocean was announced by Pacific Oceanic Fishery



Investigations of the U.S. Bureau of Commercial Fisheries in January 1958. The first series of charts cover sea-surface temperatures for January 1958 together with comparisons with the 30-year mean, and a similar chart for January 1957.

Comparisons can be drawn between January 1958, the historical average, and January 1957. It is hoped that sea-surface temperatures will be useful in unraveling the distribution of albacore tuna as sea temperatures are believed to be one of the most important factors governing the movements of this species.

Data for the sea-surface temperature charts were gathered from all available sources, including the U. S. Weather Bureau, the Meteorology Division of the University of Hawaii, POFI research vessels, ocean liners, and Japanese sources.

* * * * *

SKIPJACK TUNA AND LIVE-BAIT SARDINES FOUND ABUNDANT IN MARQUESAS (M/V Hugh M. Smith Cruise 42): The abundance of skipjack tuna (aku) found in 19 days of inshore fishing around 10 of the 11 Marquesas Islands and over an extensive area offshore from the islands was the highest since the series of seven cruises was initiated to study the resources of those islands. The Pacific Oceanic Fishery Investigations research vessel Hugh M. Smith returned to Honolulu from the fifth of the seven cruises on February 25, 1958, after spending 53 days at sea fishing for tuna and searching for live-bait supplies. This South Pacific island group, lying southeast of Hawaii, and approximately equal distances from Honolulu and Southern California ports, is surrounded by promising but undeveloped tuna fishing grounds that are of immediate interest to the United States west coast longrange tuna clipper fleet and of potential importance to the Hawaiian tuna-fishing industry.

Fishing close to the islands, the expedition sighted 76 tuna schools, most of them made up of small 3- to 6-pound skipjack. The high-seas portion of the survey, an 1,800-mile cross-shaped pattern radiating out from the islands, yielded a total of 74 sightings, most of the skipjack schools near land being 4- to 6-pound fish, while those on the offshore ends of the scouting runs were larger 16- to 29-pound tuna, similar to those which support the summer peak of the Hawaiian skipjack fishery. Over 300 of the skipjack captured in sampling these schools were marked with a new type of plastic dart tag developed by POFI's laboratory and used with great success in the Hawaiian area during the summer of 1957. Recaptures of these fish by the native fishermen of the Marquesas or, conceivably, by commercial fishermen elsewhere, will provide valuable information on the seasonal movements of the Marquesan skipjack and possibly on their relation to the stocks of this important commercial species being exploited in Hawaii and other parts of the Pacific.

The Hugh M. Smith spent 12 days of its stay in the Marquesas surveying the availability of Marquesan sardines, the live-bait fish which is essential to large-scale commercial tuna fishing. Although difficulty was encountered at first in finding adequate supplies of bait, the abundance increased toward the end of the survey period, enabling the vessel to bring back to Hawaii a load of 10,500 live sardines for planting in local waters. This is the largest of four introductions of this species made by POFI scientists since 1955, and the fish were released near Ewa in an area where sardines from an earlier planting have been recaptured in good condition. A chronic shortage of Hawaiian anchovy, the most important local skipjack bait fish, is one factor limiting the expansion of the Hawaiian tuna fishery, and it is hoped that if a population of Marquesan sardines large enough to reproduce successfully can be built up in Hawaiian waters, it may help to overcome this difficulty.

In addition to studying the distribution of tuna schools in the Marquesan area, the expedition gathered data on the temperature, salinity, and other characteristics of the waters in which the tuna were found, and sampled the abundance of plankton and of tuna eggs and larvae on the fishing grounds. Collections of miscellaneous fishes, using underwater lights, handlines, and various types of nets were also made. Of particular scientific interest were a 6-inch specimen of a rare shark taken in a

ffine-meshed plankton net, and a colorful "sea moth," a fish with fins resembling the wings of a butterfly, netted under a light at night.

* * * * *

TAGGED ALBACORE TUNA RECOVERED IN WESTERN PACIFIC: Two albacore tuna tagged by biologists of the Pacific Oceanographic Fishery Investigations, U.S. Bureau of Commercial Fisheries, were recovered by Japanese fishermen in the western Pacific during December 1957 and January 1958. Both of the albacore were tagged in mid-Pacific Ocean north of Hawaii. One of the recoveries had been out for two years and the other for one year. The growth, from the time of tagging until the time of recapture, was at the rate of about 10 pounds a year.



Pacific Salmon Investigations

TWO VESSELS CHARTERED TO STUDY ORIGIN OF MID-OCEAN SALMON: In order to study and determine the origin of North Pacific mid-ocean salmon stocks dividing them into those that spawn in Alaskan waters and those that are of Asian origin, the halibut vessels Pioneer and Attu have been chartered by the Pacific Salmon Investigations of the U.S. Bureau of Commercial Fisheries. The two vessels will leave Seattle, Wash., May 1 and return about September 1, 1958.

The chartered vessels will cover the central North Pacific ocean and much of the Bering Sea from 46° to 58° north latitude and from the West Coast to 172° east longitude. The farthest point is some 75 miles west of Attu Island and some 450 miles east of Russia's Kamchatka Peninsula. Area included in the salmon studies covers some 1,500,000 square miles of the North Pacific Ocean.

"The purpose of the high seas investigations is to study the distribution and abundance of salmon in the high seas, to collect salmon samples for racial identification, and to continue the oceanographic survey of the area," says the chief biologist of the ocean salmon research unit of the Pacific Salmon Investigations Laboratory in Seattle.

"This is the fourth year of our high seas studies of salmon," he stated. "We are pulling together the pattern of distribution and movements of salmon. We are primarily interested in determining what North American stocks enter waters west of the 175 provisional treaty line of the North Pacific Fisheries Convention between Japan, Canada, and the United States, and therefore become available to the Japanese high seas fisheries."

Serving as research agency for the United States Section of the International North Pacific Fisheries Commission, the scientists are trying to determine the "home base" of salmon taken on the high seas. Were these salmon spawned in Alaskan or Asiatic streams? In what areas do they mingle in the high seas? By what characteristics may the Asiatic and American fish be distinguished?

Scientists aboard the vessels hope to take some 8,000 salmon samples for the racial studies. As provided in the Treaty, data on three species of salmon are being collected with greatest emphasis on red salmon (Oncorhynchus nerka), pink salmon (Oncorhynchus gorbuscha), and chum salmon (Oncorhynchus keta). The whole salmon specimens are frozen and placed in individual plastic bags.

Also participating in the high seas studies of salmon will be vessels of the Fisheries Research Board of Canada and the Fisheries Agency of the Japanese Government.

During the 1957 season, United States scientists took 12,004 fish in the high seas of which 3,507 were red salmon, 3,179 were pink, 5,057 chum, 59 were chinook, 202 silver, and 104 steelhead trout.

Back in the Seattle salmon laboratory of the Bureau, biologists are seeking to discover ways of telling an Asiatic salmon from an American salmon. To do this, scientists are studying the salmon's blood, parasites, bone structure, scales, and measurements of seven different physical characteristics. All of the fish are x-rayed to compare skeletal structures. Telltale scales reveal the age of the fish and are clues to the "home stream." Gillrakers (part of the breathing apparatus) are compared in fishes for distinguishing traits.

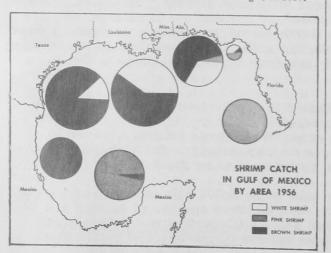
Preliminary results show samples from the western end of the Pacific ocean, Okhotsk sea, and along the eastern coast of Kamchatka Peninsula formed a group with characteristics somewhat different from those of the North American continent.

Results of the 1958 studies will be presented at the next meeting of the International North Pacific Fisheries Commission to be held in Tokyo, Japan, in November 1958.

Shrimp

UNITED STATES SUPPLY AND DISPOSITION OF DOMESTIC AND IMPORTED SHRIMP, 1952-57: The total United States supply of domestic and imported shrimp available for consumption during the six years 1952-57 varied from a high of 202,0 million pounds heads-off in 1956 to a low of 173,7 million pounds heads off in 1952.

The landings of shrimp by United States vessels varied from a high of 159,7 million pounds heads-off (268,3 million pounds heads-on weight) in 1954 to an estimated low of 130,9 million pounds heads-off (220 million pounds heads-on weight) in 1957.



Imported shrimp has been taking an increasing share of the United States market - - from 22.1 percent of the total available supply in 1952 as compared with 33.9 percent in 1957.

There have been certain changes in the disposition of the available supply (domestic landings and imports) of shrimp. The amount utilized frozen has steadily increased from a low of 105.1 million pounds head-off (60.5 percent) in 1952 to 141.3 million pounds heads-off (71.3 percent) in 1957.

Item	1957 1/	1956	1955	1954	1953	1952
	(1,000 Lb	s., Head	s-Off W	eight 2/	
Supply: Domestic catch Imports 3/	130,900 67,235	133,383 68,590	145,379 53,751	159,659 41,502	154,912 43,083	135,196 38,455
Total	198,135	201,973	199,130	201,161	197,995	173,651
Disposition: Canned Dried Frozen Fresh	17,850 893 141,312 38,080	27,855 2,155 134,637 37,326	27,610 2,277 123,961 45,282	28,787 4,506 117,662 50,206	31,136 4,210 112,103 50,546	5,057
Total	198,135	201,973	199,130	201,161	197,995	173,651



Total

1/REVISED.

United States Fishing Fleet 1/ Additions

NOVEMBER 1957: During November 1957, 36 vessels of 5 net tons and over were issued first documents as fishing craft--6 more than in November 1956. The South Atlantic led all other areas with 15 vessels. The Gulf area was in second

Table 1 - U. S. Fishing Craft	Vesse	ls Issu	ed First 1	Docume:	nts as
				-	
		mber	JanN		Total
111 Ca	1957	1956	19571/		
			(Number	.)	
New England	1		18	14	15
Middle Atlantic	1	-	22	23	26
Chesapeake	6	11	99	120	138
South Atlantic	15	5	119	111	119
Gulf		7	143	96	100
Pacific		3	98	74	76
Great Lakes	2	4	7	6	6
Alaska	-	-	47	40	40
Hawaii	-	-	-	1	1
Puerto Rico	-	-	1	-	1017 10

554

485

521

Table 2	-	7	T	-	-	77
Issued 1	Fi	r	st	I)(cuments
as Fis	sh	ir	ıg	(Cr	aft, by
Tonna	g	e,	I	VC	V	. 1957
Net Ton						Number
5 to 9						8
10 to 19						10
20 to 29		-				6
30 to 39						7
40 to 49						4
50 to 59						1
Total	0					36

place with 11 vessels, followed by the Chesapeake with 6, the Great Lakes 2, and the New England and Middle Atlantic areas with 1 each.

Table 3 - U. S. Vessels Issued First Documents as Fishing Craft, by Areas, December 1956 and 1957 and Annual Totals 1954-57

36

Area	Dece	mber		То	tal	
Area	1957	1956	1957	1956	1955	1954
			(Nun	ber)		
New England	1	1	19	15	18	23
Middle Atlantic	1	3	23	26	13	15
Chesapeake	5	18	104	138	54	93
South Atlantic	11	8	130	119	65	119
Gulf	23	4	166	100	103	313
Pacific	4	2	102	76	117	117
Great Lakes	1	-	8	6	9	6
Alaska	1	-	48	40	35	27
Hawaii	-	-	-	1	3	1
Puerto Rico	_	_	1	-	-	2
Virgin Islands	-	102	-	_	1	-
Unknown	-	-	-	-	-	1
Total	47	36	601	521	418	717

Table 4 - Vessels Issued Fi	rst
Documents as Fishing Craf	ft,
by Tonnage, December 195	7

TAT I D	7	_	_	_	=	=	-	=	=	=	=	=	=	DT 1
Net 7	ons													Number
5 to	9										9			10
10 to	19													10
20 to	29											0		9
30 to	39													10
40 to	49													5
50 to	59													3
I	'otal										0			47

DECEMBER 1957: A total of 47 vessels of 5 net tons and over were issued first documents as fishing craft during December 1957--11 more than in December of the previous year.

YEAR 1957: A total of 601 vessels of 5 net tons and over were documented for the first time as fishing craft during 1957 as compared with 521 vessels during 1956 and 418 vessels in 1955. All areas reported an increase in 1957 except the

Tal	Table 5 - U. S. Vessels Issued First Documents as Fishing Craft, 1938-57 Year Number Year											
rear	Number	Year	Number	Year	Number	Year	Number	Year	Number			
1001	601	1953	729	1949	1,002	1945	741	1941	354			
1956	021	1952		1948	1,184	1944	-635	1940	320			
1955	-10	1951	780	1947	1,300	1943	358	$\frac{1}{1939}$	357			
1954	1 4 1	1950	812	1946	1,085	1942	358	1938	376			
1/DATA	ARE PARTLY	ESTIMATE	D.		A REAL PROPERTY.							

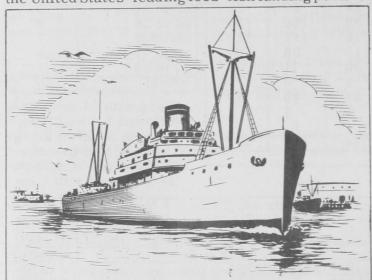
Chesapeake and Middle Atlantic areas. The largest increase occurred in the South Atlantic and Gulf areas.

1/INCLUDES BOTH COMMERCIAL AND SPORT FISHING CRAFT. NOTE: VESSELS ASSIGNED TO THE VARIOUS AREAS ON THE BASIS OF HOME PORT.



United States and Alaska Fisheries Landings, 1957

LANDINGS FOR LEADING PORTS: Landings of tuna, mackerel, anchovies, and sardines at San Pedro, Calif., during 1957 enabled this port to retain its historic spot as the United States' leading food-fish landing port. Not only were San Pedro landings of



food fish the highest in the Nation, but these landings were considerably greater than the landings of industrial fish at the leading industrial fish ports on the Atlantic coast.

According to the preliminary report issued by the U. S. Bureau of Commercial Fisheries, U. S. food-fish landings at San Pedro totaled 354.4 million pounds with an ex-vessel value of \$25.4 million. Its nearest competitor on poundage landed was Gloucester, Mass., primarily a food-fish port, which recorded the arrival of 251.3 million pounds of ground-fish (mostly ocean perch and whiting) valued at \$7.3 million.

Landings at the tuna port of San Diego, Calif., were 124.2 million pounds with a value of \$15.9 million.

New Bedford, Mass., led the Atlantic Coast States in the value of food-fish landings, with 102.9 million pounds, mostly sea scallop meats and flatfish, worth \$13.3 million at the dockside. Boston landings of haddock, pollock, and cod were 135.4 million pounds, valued at \$11.1 million. Landings at Portland and Rockland, Maine (largely ocean perchand herring), were 59.1 million pounds and 41.9 million pounds valued at \$2.1 million and \$1.4 million respectively.

The two leading industrial fish ports were Lewes, Del., and Reedville, Va. The landings at Lewes were 286.2 million pounds and at Reedville 256.8 million pounds. Receipts at these ports consisted entirely of menhaden.

NOTE: 1. STATISTICS ON UNITED STATES AND ALASKA FISH AND SHELLFISH LANDINGS GIVEN IN ROUND WEIGHT OR WEIGHT AS CAUGHT, EXCEPT FOR MOLLUSKS WHICH ARE GIVEN IN WEIGHTS OF MEAT OR EDIBLE PORTION.

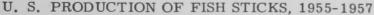
2. SEE COMMERCIAL FISHERIES REVIEW, MARCH 1958, P. 31, AND MARCH 1957, P. 32



U. S. Fish Stick Production

1957 PRODUCTION: The United States production of fish sticks in 1957 amounted to 52.4 million pounds, a drop of 128,000 pounds as compared with 1956.

The Atlantic Coast States led all other areas with 43.3 million pounds or 83 percent of the total. The Interior and Gulf States were in second place with nearly



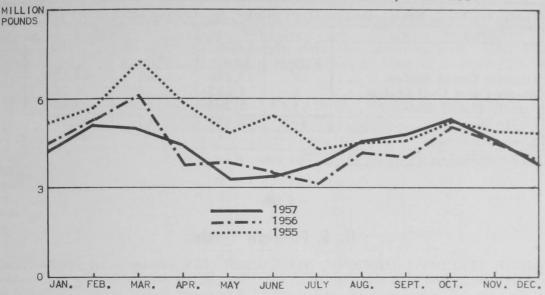


Table 1 - U. S. Production of Fish Sticks, by Months and Type, 1957 1/

by William	ins and 1	ypc, 10012	
Month	Cooked	Uncooked	Total
		(1,000 Lbs.)	
January	3,781	423	4,204
February	4,687	502	5,189
March	4,703	387	5,090
April	4,024	411	4,435
May	2,971	351	3,322
June	3,118	346	3,464
July	3,362	401	3,763
August	4,118	467	4,585
September	4,272	531	4,803
October	4,349	855	5,104
November	3,860	660	4,520
December	3,456	499	3,955
Total	46,601	5,833	52,434

1/ PRELIMINARY DATA.

4.9 million pounds or 9 percent of the total, followed by the Pacific Coast States with 4.3 million pounds or 8 percent. A total of 43 firms manufactured fish sticks during 1957--five less than in 1956.

Cooked fish sticks (46.6 million pounds) accounted for 89 percent of the 1957 total, while the remaining 5.8 million pounds or 11 percent consisted of uncooked fish sticks.

The 1957 fish stick production reached a peak during February when 5.2 million pounds were manufactured. March and October followed in importance with 5.1 million pounds each.

Table 2 - U. S	. Produc	tion of F	rish Stic	ks, 1953-1	957
Month	19571/	19561/	1955	1954	1953
		(1,000 Lk	s.)	
January	4,204	4,862	5,345	2,771	115
February	5,189	5,323	5,794	3,180	133
March	5,090	6,082	7,205	4,003	148
April	4,435	3,771	5,953	3,841	35
May	3,322	3,873	4,879	3,941	22
June	3,464	3,580	5,392	4,381	31
July	3,763	3,153	4,340	3,810	417
August	4,585	4,166	4,520	4,364	454
September	4,803	4,085	4,535	4,272	809
October	5,104	5,063	5,261	5,637	1,435
November	4,520	4,585	4,946	4,803	1,902
December	3,955	4,019	4,876	4,959	2,001
	52,434	52,562	63,046	49,962	7,502
1/PRELIMINARY DATA.					

Area		957	reas, 1957 and 1956 1956		
	No. of	1,000	No. of	1,000	
	Firms	Lbs.	Firms	Lbs.	
Atlantic Coast States	27	43,299	30	42,520	
interior and Gulf States	5	4,853	7	6,162	
Pacific Coast States	11	4,282	11	3,880	
Total	43	52,434	48	52,562	

NOTE: ALSO SEE COMMERCIAL FISHERIES REVIEW, MAY 1957, P. 40.



U. S. Foreign Trade

EDIBLE FISHERY PRODUCTS, DECEMBER 1957: Imports of edible fresh, frozen, and processed fish and shellfish into the United States during December 1957 were higher by 3.9 percent in quantity and 11.0 percent in value as compared with November 1957. Compared with December 1956, the imports for December 1957 were up 14.7 percent in quantity and 15.4 percent in value. Imports in December 1957 were up rather sharply from the preceding month for lobsters and spiny lobster tails and can-

Table 1 - United States Foreign Trade in Edible Fishery Products, December 1957 with Comparisons

		Quanti	ty	Value			
Item	De	ec.	Year	Dec.		Year	
	1957	1956	1956	1957	1956	1956	
	(Mill	ions of	Lbs.)				
Imports:							
Fish & Shellfish:							
Fresh, frozen & processed	64.9	56.6	786.5	20.2	17.5	231.6	
Exports:							
Fish and Shellfish:							
Processed only (excluding fresh and							
frozen)1/	5.0	7.9	82.8	1.0	1.6	19.2	
1/INCLUDES PASTES, SAUCES, CLAM CHOWDER AND JUICE. A	ND OTHE	R SPECIA	LTIES.				

ned tuna in brine. For most of the other major fishery products, imports were close to the November levels. Imports of edible fishery products in December 1957 as compared with December 1956 were higher for shrimp, groundfish and other fillets, and canned tuna in brine.

Imports for December 1957 averaged 31.1 cents a pound as compared with 30.9 cents a pound for the same month of 1958.

United States exports of processed fish and shellfish in December 1957 were higher by 11.9 percent in quantity and unchanged in value as compared with the previous month. Compared with December 1956, the exports for December 1957 were down by 36.7 percent in quantity and 37.5 percent in value. The sharp decrease in both quantity and value in December this year as compared with a year earlier was due primarily to lack of canned California sardines for export.

FISH OIL EXPORTS DECLINED IN 1957: United States exports of fish and fish-iver oil in 1957, at 57,470 short tons, were one-fifth below those of the previous rear and were the smallest since 1953--probably due mainly to the fact that United states fish-oil production dropped one-fourth from the previous year. United States production (excluding fish-liver oils) was 74,455 tons in 1957 against 99,678 tons in 1956.

ng Liver	Oil) Exp	ports by	Countr	y of Des	tination	1,
erage 193	5-39, A	nnual 19	52-57			
				The second	23300	Avg. 1935-39
				ns)		
1,223	1,626	11,308	7,511	2,108	488	458
122	117	83	126	87	100	155
56	66	96	118	114	122	45
9	37	4	-	1	3	71
1,410	1,846	11,491	7,755	2,310	713	729
42				63	38	96
661	759	1,098	-1	764	8	8
-	866	-	-	-	-	-
5	13	9	-	7	149	19
26,296	32,491	10,503	10,481	36,155	6,232	126
						15
13,907	25,023	39,642	43,692	8,913	11,967	15
						10
			-	-	-	7
			5,797	3,115	3,140	15
854	920					77
- 1	-				43	8
55.683	69.396	59,666	62,560	50,910	21,759	300
7	10	-	233	860	546	66
11	5			37	20	24
18	15			897	566	90
305	20	68	70	53	3	19
$\frac{3}{57,470}$	71,348	71,336		54,233	23,079	1,234
NCLUDES 12	TONS WIT	H DESTINAT	TION NOT	INDICATED		
	19571/ 19571/ 19571/ 1,223 122 56 9 1,410 42 661 -5 26,296 178 13,907 5,272 7,716 794 854 - 55,683 7 11 18 305 57,470	erage 1935-39, A 1957- 1956- 1,223	rage 1935-39, Annual 19 1957-7	rage 1935-39, Annual 1952-57 1957-7 1956-7 1955-7 1954	rage 1935-39, Annual 1952-57 1957-7 1956-7 1955-7 1954 1953	19571/10562/10552/1054 1953 1952 1,223 1,626 11,308 7,511 2,108 488 122 117 83 126 87 100 56 66 96 118 114 122 9 37 4 - 1 3 1,410 1,846 11,491 7,755 2,310 713 42 62 56 148 63 38 661 759 1,098 - 764 8 63 38 661 759 10,503 10,481 36,155 6,232 178 60 106 85 28 220 13,907 25,023 39,642 43,692 8,913 11,967 5,272 6,251 6,758 1,102 1,606 - - - - 7,716 2,646 - - - - - - - 23 27 23 43 55,683 69,396 59,666 62,560 50,910 21,759 18 15 55 51 37 20 18 15 55 284 897 566

Western Europe was again the major market, taking over 95 percent of total Shipments. Exports to the Netherlands were down about one-half from 1956, while Shipments to West Germany were down about one-fifth. However, reports indicate that most of the fish oil imported by the Netherlands eventually also is re-shipped to West Germany.

In the last 5 years the United States has been the world's leading supplier of ffish oil. About one-third of world exports were of United States origin from 1954 through 1956.

Of the 1957 exports, 1,410 tons were shipped to Canada, Cuba, and Mexico (the bulk to Canada), 42 tons to South American countries, 55,683 tons to European countries (West Germany 26,296 tons, Netherlands 13,907 tons, Sweden 7,716 tons, Norway 5,272 tons, and the balance to Belgium-Luxemborg, Italy, Switzerland, and the United Kingdom), 18 tons to Asiatic countries, and 305 tons to African countries.

United States fish-oil (including liver-oils) exports in 1956 totaled 71,348 tons in 1955, 70,817 tons in 1954, 54,233 tons in 1953, 23,079 tons in 1952, and an annual

average of only 1,234 tons for the years 1935-39. (Foreign Crops and Markets, March 3, 1958, of the U. S. Department of Agriculture.)

NOTE: ALSO SEE COMMERCIAL FISHERIES REVIEW, APRIL 1957, P. 29.

* * * * *

GROUNDFISH FILLET IMPORTS, JANUARY 1958: Imports of groundfish (including ocean perch) fillets and blocks during January 1958 amounted to 10.7 million pounds-a drop of 8.3 million pounds (44 percent) as compared with January 1957. Declines in imports from Iceland (down 4.4 million pounds) and Canada (down 3.1 million pounds) were largely responsible for the lower January 1958 imports.

Imports from Canada (9.3 million pounds) accounted for 88 percent of the month's total. Iceland was in second place with 738,000 pounds or 7 percent. The remaining 592,000 pounds or 5 percent, was shipped by Norway, Denmark, and the islands of Miquelon and St. Pierre.

During January 1958 there were no imports from the United Kingdom, the Netherlands, France, and West Germany as compared with a combined total of 352,000 pounds reported for January 1957 from those countries.

NOTE: SEE CHART 7 IN THIS ISSUE.

* * * * *

IMPORTS OF CANNED TUNA IN BRINE UNDER QUOTA PROVISO, JANUARY 1-FEBRUARY 1, 1958: The quantity of tuna canned in brine which may be imported into the United States during the calendar year 1958 at the $12\frac{1}{2}$ percent rate of duty has not been established as yet. Any imports in excess of the established quota will be dutiable at 25 percent ad valorem.

Imports from January 1-February 1, 1958, amounted to 1,305,989 pounds, according to data compiled by the Bureau of Customs.

* * * * *

IMPORTS AND EXPORTS OF SELECTED FISHERY PRODUCTS, 1957: Imports of most major fishery products during 1957 were significantly larger than during 1956. The principal imported fishery product by weight was tuna (frozen and canned); other leading products imported were groundfish and ocean perch fillets, shrimp, lobster, and fish meal.

Imports of most of the major items increased in 1957 compared with 1956. Tuna imports, both frozen and canned, increased 16 percent; groundfish fillets and blocks, 4 percent; shrimp, 2 percent; lobster, 6 percent; canned sardines, 28 percent; canned bonito, 14 percent; and canned crab meat, 10 percent. Lower imports were recorded in 1957 for canned salmon, 15 percent less than in 1956; fish meal, 10 percent less; swordfish, 4 percent; and groundfish fillets, 6 percent

Exports of the principal fishery commodities during 1957 totaled less than in 1956, despite a sevenfold increase in canned mackerel exports and a 28-percent increase in canned salmon. Canned sardines were down 61 percent and inedible fish oil was down 18 percent.

Imports: FROZEN TUNA: During 1957, imports amounted to 139,3 million pounds, 16 percent more than in 1956. Of the total, frozen albacore imports were 65.2 million pounds, a 62-percent increase; tuna other than albacore fell 7 percent to 74.1 million pounds. Japan supplied 67 percent in 1957, compared with 73 percent in 1956; Peru supplied almost all the rest.

CANNED TUNA: In 1957, 44.2 million pounds were imported, 16 percent more than in 1956. According to the data. 29.3 million pounds of tuna other than albacore, can-

Table 1 - Imports and Exports of Selected Fishery Products,

1957 Comp	ared with 195	6
Commodity	Quantity 1957	Percentage Increase (+) or Decrease (-) from 1956
Imports:	1,000 Lbs.	<u>%</u>
Groundfish fillets	90,500	- 6
Groundfish blocks	50,200	+ 29
Other fish fillets	63,300	+ 5
Tuna, frozen	139,300	+ 16
Tuna, canned	44,200	+ 16
Bonito, canned	15,500	+ 14
Salmon, canned	24,400	- 15
Sardines, canned Swordfish, fresh	24,600	+ 28
or frozen	19,000	- 4
Shrimp	69,700	+ 2
Lobster & spiny lobster		
fresh or frozen	50,400	+ 6
Crabmeat, canned	6,200	+ 10
Fish meal	162,400	- 10
Exports:		
Sardines, canned	15,500	- 61
Salmon, canned	6,700	+ 28
Mackerel, canned	17,000	+618
Fish oil, inedible	114,800	- 18

ned in brine, were imported, 30 percent more than in 1956; canned albacore in brine decreased 8 percent. Imports of tuna canned in oil were 1.1 million pounds in 1957, 82 percent more than in 1956. (Although controls by the Japanese restricted the export of canned tuna in oil to the United States, it was shipped to other countries and reshipped to

the United States.) In 1957, 93 percent of all canned tuna immports were from Japan.

GROUNDFISH: Imports of groundfish and ocean perch fillets and blocks amounted to 140.7 million pounds, 4 percent more than 1956. The increase was largely of frozen blocks; in 1957, block imports were 50.2 million pounds, 29 percent over 1956. Most of the increase in blocks came from Canada and Iceland. Although imports of fillets of cod increased, ocean perch and haddock (inceluding hake, pollock, and cusk) decreased. Canada continued to be the major foreign supplier of fillets and belocks and supplied 75 percent of the imports, an increase over 1956; Iceland was next with 16 percent, a selight decrease from 1956.

SHRIMP: Imports reached a new record of 69.7 milison pounds in 1957, 2 percent more than 1956. Imports from Mexico totaled 47.9 million pounds-down 11 percent; imports from Panama and Ecuador increased by 43 and 31 peercent, respectively.

CANNED SALMON: Imports were 24.4 million pounds, 11.5 percent less than the record imports of 1956. Almost all came from Japan. Most of the decrease was in imports from Canada.

FRESH AND FROZEN LOBSTER: Imports were 50.4 maillion pounds in 1957, 6 percent above 1956. The increase was in imports of spiny lobster tails.

CANNED SARDINES: Imports totaled 24.6 million pounds, a 28-percent increase over 1956. A large part of the increase was in imports of sardines not in oil furom the Union of South Africa. Imports of sardines in oil were 20.0 million pounds, and of sardines not in oil, 4.6 million pounds.

CANNED BONITO: Imports were 15.5 million pounds in 1957, 14 percent more than in 1956. Most of the imports came from Peru.

SWORDFISH: Imports of fresh and frozen totaled 19.0 million pounds in 1957, 4 percent less than in 1956. There was a slight decrease in the amount imported from Japan, the principal supplier.

CANNED CRAB MEAT: In 1957, imports were 6.2 million pounds, an increase of 10 percent over those in 1956. Canned crab meat comes almost entirely from Japan.

FISH MEAL: Imports in 1957 totaled 81,199 short tons, 10 percent less than in 1956. Imports from Canada (the principal supplier) and Norway were down, but imports from Peru and Angola increased.

Exports: CANNED SARDINES: The 1957 exports were 15.5 million pounds, 61 percent less than in 1956. Exports to the major purchaser, the Philippines, dropped over 20.0 million pounds compared with 1956.

CANNED MACKEREL: Exports were 17.0 million pounds in 1957, a sevenfold increase over that in 1956. Almost the entire increase went to the Philippines.

CANNED SALMON: Exports were 6.7 million pounds in 1957, 28 percent more than in 1956. Most of the increase went to the United Kingdom, the principal destination.

FISH OILS: Exports in 1957 were 114.8 million pounds, 18 percent less than in 1956. Most of the decrease was due to a decline in shipments to the Netherlands and West Germany.

* * * * *

SHRIMP IMPORTS, 1957: United States shrimp (fresh, frozen, canned and dried) imports from all countries in 1957 amounted to 69.7 million pounds as compared to 68.6 million pounds.

United States Shrim	Import	s (Fresh	, Frozen, Canned and Dried), 1956	5-57
Country of Origin	1957	1956	Country of Origin	1957	1956
		000 Lbs.		In 1,0	00 Lbs.
Mexico by Customs Disti	rict:		Surinam	65	37
Florida	77	10	Ecuador	3,869	2,951
New Orleans	3,688	3,632	Peru	625	251
Laredo	17,280	14,894	Chile	46	84
El Paso	1	-	Argentina	138	23
San Diego	760	989	Iceland	64	90
Arizona	25,792	33,687	Sweden	8	1
Los Angeles	310	488	Norway	132	166
San Francisco	-	16	Denmark	21	80
Oregon	-	25	United Kingdom	-	3
Hawaii	15	-	Netherlands	-	1
Puerto Rico	3	12	Western Germany	7	-
Total	47,906	53,693	Spain	22	4
Greenland	11	1	Greece	14	-
Canada	243	145	Italy	60	-
El Salvador	65	-	Turkey	3	. 6
Nicaragua	1	-	Israel	14	-
Costa Rico	228	421	India	1,250	1,012
Panama	8,378	5,847	Pakistan	471	231
Canal Zone	42	116	Philippines	3	-
Bahamas	8	-	Korea	58	4
Cuba	610	222	Hong Kong	1,586	412
Netherlands (Antilles)	19	6	Taiwan	2	-
Colombia	486	100	Japan	2,867	2,58
Venezuela	137	-	Australia	178	169
British Guiana	-	2	New Zealand	1/55	-
(Continued in Opposite C	Column)		Egypt	9,732	68,619
1/SOME QUESTION AS TO THE AC	CURACY OF	IMPORTS CR	EDITED TO NEW ZEALAND.	-	-

Most of the imported shrimp is frozen except for some canned shrimp from northern Europe and some dried shrimp from Hong Kong and Japan.

United States shrimp imports from Mexico in 1957 totaled 47.9 million pounds, a decline of about 10.8 percent from the 53.7 million pounds imported in 1956. The increase in imports from countries other than Mexico more than offset the decline in imports from Mexico, Panama, the second most important shipper, increased its imports in 1957 by 43 percent.

In 1957, shipments were reported from 38 foreign sources, an increase of 8 as compared with 1956, and 12 higher than 26 sources reported in 1955.



United States 1957 Fishery Landings Below 1956

About 4.8 billion pounds of fishery products were taken by United States and Alaskan commercial fishermen in 1957, according to preliminary information assembled by the U. S. Bureau of Commercial Fisheries. This was a decline of 450 million pounds as compared with the record 5.25-billion-pound catch taken in 1956.

	I			Total
Item	Period	1957	1956	12 Mos 1956
	11 1/00		,000 Lbs.) 273,270	277,822
Maine	11 Mos.	282,052	210,210	211,022
Massachusetts:				
Boston	Year	135,424	147,402	147,402
Gloucester	9.9	251,274	252,038	252,038
New Bedford	11	102,917	87,965	87,965
Provincetown	11 mos.	24,964	22,460	23,060
Total Mass.		514,579	509,865	510,465
Rhode Island 2/	11 ''	118,542	123,117	129,406
	11 "	36,935	34,577	38,268
New York 2/	11 "	44,179	45,459	46,09
New Jersey 2/	11		46,830	49,009
North Carolina 2/	TT	62,872		
Georgia /	TT	17,667	15,947	16,711
Florida 2/	77	122,609	125,577	142,493
Alabama	TT	11,028	11,538	12,320
Mississippi 2/	10 ''	17,797	19,414	22,573
Texas 2/ Rhode Island, Middle	9 "	55,490	41,334	61,993
Atlantic, Chesapeake				
South Atlantic and				
Gulf States,		1,658,123	2,030,000	2,030,000
menhaden	Year			
Louisiana, shrimp				
(heads-on)	9 mos.	23,373	31,672	50,54
Ohio (MarDec.)	Year	22,844	24,928	24,928
Washington:				
Halibut 3/	Year	15,430	16,604	16,604
Otter trawl fishery	11 mos.	39,679	44,965	49,53
Salmon	Year	43,000	28,700	28,700
Oregon	10 mos.	53,277	54,696	59,25
California	Year	627,939	66,497	669,49
Alaska:	1001	021,000	00,201	000,10
Halibut 3/	Year	20,733	24,864	24,86
Herring	11	114,664	107,458	107,45
Salmon	33	205,000	269,898	269,89
Total of all above it	ems	4.107.819	4,550,210	4,638,43
Other	-04115	4/	4/	611,56
Grand Total		4/	4/	5,250,00

1/Preliminary.

2/Excludes menhaden landings.

3/Dressed weight.

4/Data not available.

Note: Round or "as caught" weight unless otherwise indidicated,

United States Cate		and 19561/	s, various	Periods,
				Tota
Item	Period	1957	1956	12 Mo 1956
		(1	,000 Lbs.)	
Anchovies,			ĺ	
California	Year	43,800	56,879	56,8
Cod:				
Maine	Year	1,988	2,746	2,74
Massachusetts	**	23,575	29,127	29,1
Other (Atlantic)	11	7,352	3,252	3,2
Total cod		32,915	35,125	35,1
Haddock:			1 001	
Maine	Year	4,190	and the same of the same of	4,9
Massachusetts		112,832	147,051	147,0
Other		16,706	291	1500
Total haddock	(133,728	152,246	152,2
Halibut 2/: Washington	Voca	15 400	16 604	10.0
Alaska	Year	15,430		16,6 24,8
Total halibut		20,733 36,163	24,864 41,468	41,4
Herring:		30,103	41,400	71,7
Maine	Year	154,000	140,472	140,4
Alaska	11	114,66	107,458	107,4
Industrial fish:		114,00	101,100	70/10
New England 3/	Year	259,827	186,032	186,0
Mackerel, Californ		200,021	100,002	2001
Jack	Year	86,300	75,762	75,7
Pacific	11	55,200	50,013	50,0
Menhaden	Year	1,679,786		2,097,2
Ocean perch:				
Maine	Year	63,494	64,967	64,9
Massachusetts	11	68,124	86,146	86,1
Total ocean p		131,618	151,113	151,1
Otter trawl fishery	,			
	11 mos.	39,679	44,965	49,5
Salmon:				
Washington	Year	43,000	28,700	28,7
Alaska	11	205,000	269,898	269,8
Sardine, Pacific	Year	40,576	69,554	69,5
Scallops, sea,	75			15 0
Massachusetts	Year	17,459	15,387	15,3
Shrimp, (heads-on)	1"	101 011	100 050	193,6
Gulf States	9 mos.	124,241	123,053	19,4
Squid, California	Year	19,500	19,484	10,12
Tuna and tunalike. California	Vone	200 000	010 040	319,2
Whiting:	Year	292,068	319,243	010,2
Maine	Year	15 010	14,835	14,8
Massachusetts	rear "	15,810 97,815	72,445	72,4
Other	11	The state of the s	6,643	6,6
Total whiting		4/4,827 118,452	93,923	93,9
Total of all above i	tems	3,627,976		4,153,1
Other (not listed)	cans	479,836	472,196	1,096,8
Grand total		110,000	114,100	5,250,00

Grand total 1/Preliminary.

2/Dressed weight.

3/Excludes menhaden.

4/Data for eleven months only. Note: Round or "as caught" weight unless otherwise indicated.

The 1957 menhaden catch of 1.7 billion pounds was 417 million pounds less than 1956. Other species with large declines were Alaskan salmon (down 65 million pounds), Pacific sardines (down 29 million pounds), and the California catch of tuna amd tunalike fishes (down 27 million pounds). Haddock and ocean perch were also thown considerably.

Sharp increases occurred in whiting (118 million pounds--about 25 million pounds more than the previous year) and industrial fish (other than menhaden) in Wew England which totaled 260 million pounds--a gain of over 70 million pounds compared with the previous year.

MHOTE: ALSO SEE COMMERCIAL FISHERIES REVIEW, MARCH 1958, P. 31.



FISHERIES MAY BE AFFECTED BY THIS WINTER'S COLD WEATHER: Virginia's York River registered a water temperature of 30° F. for an hour on February 18, 1958. "This is the lowest temperature recorded since our thermograph was installed in 1952," reports the Director of the Virginia Fisheries Laboratory. This instrument, located at the end of the Laboratory pier, makes a continuous record of water temperatures near the river bottom. "This winter will probably be the coldest experienced by underwater animals in many years," he added. Water temperatures were below 40° F. for 50 days during the winter of 1957/58 (through February 20, 1958); 20 days for 1956/57; 58 days 1955/56; 58 days 1954/55; B7 days 1953/54; and for the winter of 1952/53 there were no days with a water temperature of below 40° F.

Already water temperatures this winter have almost equalled the relatively cold winters of 1954/55 and 1955/56. Undoubtedly many more days will elapse before water temperatures rise above 40° F. Water temperatures by mid-February 1957 were ten degrees higher than they were in mid-February this year.

Low temperatures may affect a number of marine animals, but few finfish remain in Chesapeake Bay to experience winter's chill. Croakers, spot, sea trout, and flounder, as well as most of the other food fishes, migrate to warmer climes in early fall. Except for a few hardy individuals, shad will delay their upriver migrations until water temperatures rise above 40° F. Striped bass, though they remain in the Bay and its rivers all winter, usually avoid extremely cold water found in shallow bays, but those which are slow to leave such areas sometimes are found floating belly up in a numbed condition. Spotted sea trout, which failed to leave Lynnhaven Bay last fall, may be killed, as they were during the cold winter of 1954/55. Perch and catfish are able to withstand severe cold and will probably go unharmed.

It is not certain how extreme cold affects the small croakers born last fall and mow spending their first winter in the rivers and the upper Bay. They and young *crabs may be killed in long cold spells.

Oysters, when left undisturbed, can withstand freezing temperatures for many days. It is known that most animals living in the region between the tides--oysters, barnacles, mussels, and snails--may freeze and return to active life as temperatures rise. Experiments have been conducted showing that shelled animals frozen to several degrees below 0°F. may return to normal activity upon thawing.

Oyster biologists at the Virginia Fisheries Laboratory are watching the effect of low temperatures on seed oysters imported from South Carolina. It has been found that oysters from that State when introduced into Virginia tend to die off during severe winters more rapidly than native oysters. It is possible, too, that

Dermocystidium, a fungus that kills many oysters in hot weather, will be held in check next summer because of the long cold spell this winter.



Washington

LANDINGS OF FISHERY PRODUCTS INCREASED IN 1957: Commercial fisheries landings of fish and shellfish in the state of Washington during 1957 amounted to 147.3 million pounds, higher than the 1956 total of 122.5 million pounds. Salmon landings were among the lowest ever recorded in the State in odd, or pink salmon years, the Director of the Washington State Department of Fisheries reports.

The State's landings were increased by above-average landings of shellfish, including 2.3 million pounds produced by the new ocean shrimp fishery (71,327 pounds in 1956). Crab landings were the largest since 1949, or about 2 million pounds more than in 1956.

Bottomfish landings (76.9 million pounds), bolstered by high turbut, scrapfish, or nonfood fish, and mink food demands also served to keep total poundage at a high level. Catches of petrale sole and true cod were greater than in 1956, but halibut landings were down about 1.0 million pounds.

Total landings of salmon were 44.6 million pounds. The chinook (king) catch of 8.3 million pounds was slightly higher than that of 1956 (8.3 million pounds) as was the chum catch of 2.3 million pounds as compared to the 1956 total of 2.1 million pounds. Catches of pink salmon dropped sharply, with a total of 17.5 million pounds landed in 1957 as compared to the previous cycle year 1955 total of 31.7 million pounds. The sockeye or red salmon total catch was up 2.5 million pounds from the 1956 catch of 6.5 million pounds, but the silver catch dropped to 7.6 million pounds in 1957 from 11.7 million pounds in 1956.

Salmon catches were curtailed somewhat by an emergency closure effective September 25, 1958, followed by curtailed seasons in October and November. Spawning escapements to the rivers were thus aided, but the continuing decline in chum salmon escapements for the past three years is disappointing.

* * * * *

OYSTER PRODUCTION, 1957: Production of oyster meats in the State of Washington of about 10.0 million pounds was down about 0.6 million pounds from the 10.6 million pounds produced in 1956, the Washington Department of Fisheries reported on February 14, 1958.

Production of Olympia oyster meats in 1957 of only 16,000 pounds was the lowest ever recorded by the State (see table). At the beginning of the 1957/58 oyster season in November 1957, production of this variety showed some improvement which may forecast a better return in 1958.

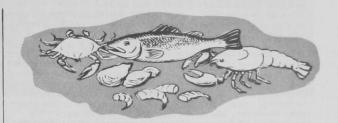
Washington Oyster Product	ion, 19	56-571/
Variety and Area	1957	1956
	1,00	0 Lbs.
Pacific Oyster:		1000
Puget Sound	3,349	3,364
Grays Harbor	843	
Willapa Harbor	5,746	6,151
Total Pacific Oyster	9,938	10,578
Kumamoto Oyster:		
Puget Sound	3	1
Grays Harbor	3	4
Willapa Harbor	1	-
Total Kumamoto oyster.	7	5
Olympian Native Oyster	16	
Grand Total	9,961	10,609
	0,001	

Although there was a large pack of oyster stew in the fall of 1956, this was not the case in 1957.

Wholesale Prices, February 1958

Much higher prices for fresh drawn haddock and fresh and frozen haddock fillets, and higher prices for fresh and frozen shrimp were largely responsible for the increase in the wholesale fishery products index this February as compared with the same month a year ago. In February 1958 the edible fish and shellfish (fresh, frozen, and canned) wholesale price index (124.8 percent of the 1947-49 average) increased 2.2 percent as compared with the preceding month and was 8.2 percent higher than in February 1957.

Wholesale prices for drawn, dressed, and whole finfish from January to February 1958 increased about 3.0 percent, the mainly to slight increases in prices for frozen dressed western salmon and halibut and some sharper increases in fresh-water lake trout and yellow pike (supplies of fresh-water items were very light). Fresh drawn haddock in February this year at Boston declined (1.7 percent) slightly from the high levels of the preceding month. In February 1958 the wholesale price index for this subgroup was 17.8 percent higher than in the same month in 1957, due principally to the high prices for fresh haddock. As a rule groundfish prices at Boston decline sharply as catches begin to increase from the spawning schools of fish, but this IFebruary the spawning schools of fish were slow in appearing. All other items in this subgroup were priced lower this February than in the same month a year ago, except yellow pike which was priced higher.



Fresh processed fish and shellfish prices in February this year were fractionally lower (0.5 percent) than in January. A slight increase in small haddock fillet prices and a 6.8 percent (or about 6 cents a pound) increase in fresh shrimp were more than offset by a drop of 8.5 percent in shucked oyster prices at Norfolk. Compared with February 1957, the index for this subgroup this February was higher by 7.9 percent because of an 86.4-percent increase in fresh haddock fillet prices at Boston and a 15.1-percent increase in fresh shrimp prices at New York. Lower shucked oyster prices (down 8.5 percent) failed to offset these increases.

Frozen processed fish and shellfish prices increased 8.2 percent from January to February 1958 and reflected the

Group, Subgroup, and Item Specification	Point of Pricing				Indexes (1947-49=100)			
	,		Feb. 1958	Jan. 1957	Feb. 1958	Jan. 1957	Dec. 1957	Feb.
ALL FISH & SHELLFISH (Fresh, Frozen, & Canned)					124.8	122.1	126.6	115,3
Fresh & Frozen Fishery Products:					141,4	137,4		124,9
Drawn, Dressed, or Whole Finfish:					133,1	129.2	144.2	113,0
Haddock, lge., offshore, drawn, fresh	Boston	lb.	.15	.15	149.7	152.3	206.5	60.7
Halibut, West., 20/80 lbs., drsd., fresh or froz.	New York	lb.	.32	.31	97.5	96.4	96.9	105.2
Salmon, king, Ige, & med., drsd., fresh or froz.	New York	lb.	.63	.62	141.0	138.8	136.0	142.7
Whitefish, L. Superior, drawn, fresh	Chicago New York	lb.	.60	.59	148.7	146.3	146.3	171.1
Lake trout, domestic, No. 1, drawn, fresh	Chicago	1b.	.60	.54	122.9	110.6	131.1	143,4
Yellow pike, L. Michigan & Huron, rnd., fresh	New York	1b.	.70	.48	164.1	111.4	111.4	152.4
Processed, Fresh (Fish & Shellfish):					143,1	143.8	147.8	132,6
Fillets, haddock, sml., skins on, 20-lb, tins.	Boston	1b.	.49	.48	165.0	163.3	195.7	88,5
Shrimp, Ige. (26-30 count), headless, fresh.	New York	1b.	.95	.89	150.1	140.6	140.6	130,4
Oysters, shucked, standards	Norfolk	gal.	5,38	5,88	133,0	145.4	148.5	145.4
Processed, Frozen (Fish & Shellfish):					142.0	131.2	129,7	124,4
Fillets: Flounder, skinless, 1-lb. pkg	Boston	lb.	.40	.40	103,4	103.4	103.4	103,4
Haddock, sml., skins on, 1-lb. pkg	Boston	lb.	.40	.38	125.6	117.7	117.7	97.3
Ocean perch, skins on, 1-lb. pkg.	Boston	lb.	.30	.29	118.8	114.8	114.8	114.8
Shrimp, lge. (26-30 count), 5-lb. pkg	Chicago	1b.	.95	.85	145,8	131.5	128.8	131,2
Canned Fishery Products:				0/	101.4	100,5	100,8	101,5
Salmon, pink, No. 1 tall (16 oz.), 48 cans/cs Tuna, lt. meat, chunk, No. 1/2 tuna (6-1/2 oz.),	Seattle	cs.	23,00	23.00 2/	120,0	120.0	120.0	120,0
48 cans/cs.	Los Angeles	cs.	11,35	11,35	81,8	81.8	82.9	80,8
Sardines, Calif., tom. pack, No. 1 oval (15 oz.), 48 cans/cs.	Los Angeles	cs.	9.75	9.75	113.8	113,8	112.0	105.0
Sardines, Maine, keyless oil, No. 1/4 drawn (3-1/4 oz.), 100 cans cs.	New York					67.9	67.6	84.6

1/ Represent average prices for one day (Monday or Tuesday) during the week in which the 15th of the month occurs. These prices are published as indicators of movement and not necessarily absolute level. Daily Market News Service "Fishery Products Reports" should be referred to for actual prices.
2/Revised.

firm market for frozen fillets and shrimp (up about 10 cents a pound). From February 1957 to February 1958 the frozen processed subgroup index was up 14.1 percent due to price increases of 29.1 percent for frozen haddock fillet prices, 3.5 percent for ocean perch fillets, and 11.1 percent for frozen shrimp.

The canned fishery products subgroup index in February this year was up slightly (0.9 percent) due to a 9.4-percent rise in wholesale prices for Maine sardines. The other canned fish products prices remained at the January level. This February as compared with February a year ago wholesale canned fish prices remained stable on the average. However, Maine sardine prices in February 1958 were down 12.2 percent from the month in 1957. This decrease was offset by higher prices for California sardines (up 8.4 percent) and canned tuna (up 1.2 percent). The market for canned fish was firm in February this year.

About 4.8 billion pounds of fishery products were taken by United States and Alaskan commercial fishermen in 1957, according to preliminary information assembled by the U. S. Bureau of Commercial Fisheries. This was a decline of 450 million pounds as compared with the record 5.25-billion-pound catch taken in 1956,

The 1957 menhaden catch of 1.7 billion pounds was 417 million pounds less than in 1956. Other species with large declines were Alaskan salmon (down 65 million pounds), Pacific sardines (down 29 million pounds), and the California catch of tuna and tunalike fishes (down 27 million pounds). Haddock and ocean perch were also down considerably.

Sharp increases occurred in whiting (118 million pounds-about 25 million pounds more than the previous year) and industrial fish (other than menhaden) in New England which totaled 260 million pounds --a gain of over 70 million pounds as compared with the previous year,
NOTE: ALSO SEE COMMERCIAL FISHERIES REVIEW, MARCH 1958, P. 31.



QUICK-SERVE MEALS FOR THE ARMY

The foods laboratories of the United States Quartermaster Corps are working on the development of more convenient, quickly-prepared, top-quality meals to boost the morale and fighting efficiency of the Armed Forces. These meals are designed to feed soldiers in any one of the four field areas, namely, Base, Reserve, Support, or Contact.

The types of quick meals that are prepared are the uncooked meals, precooked meals, and the ready-to-eat individual rations. The first attempts to produce these quick-serve meals resulted



in a reorientation of available dehydrated foods. New freeze-dried and dehydrated foods were developed and are being used in the "new 25-man uncooked meal." At the present time, they have developed suitable recipes for about 10 days menus. Some of the meats used in these meals are freeze-dried and dehydrated fish sticks or squares, steaks, pork chops, and ground beef.

For example, fish sticks or squares are made from blocks of frozen fish just as the fresh frozen fish sticks. They are then freezedehydrated to a moisture content of less than 2 percent. While savings in space are not large, savings in weight are great, and the stability of the product is excellent—very acceptable after one-year storage at 40°-70°-100° F. The fish 8 quares and fish sticks are reconstituted by soaking in water 2 to 3 minutes, breaded, and

deep-fat fried. The cooked fishery products have an excellent flavor and acceptability.

These new freeze-dried and dehydrated products, raw or precooked, add variety and interest to the soldier's diet. The new rations save space and weight in shipping as well as time and energy in preparation. These foods are packaged entirely in paper and plastic containers of rectangular shape and exhibit excellent logistic and storage qualities.

Daily more progress is being made in providing quick-serve items for the new proposed feeding system for the Army. For further information, write the Director, Food Laboratories, Quartermaster Food and Container Institute for the Armed Forces, 1819 W. Pershing Road, Chicago 9, Ill.