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Alaska

FOREIGN FISHING ACTIVITIES IN BERING SEA:

Early May 1964: U.S.S.R.: During the sec-ond week in May 1964, the Soviet trawling fleet concentrated west of Yakutat began dispersing and moving to other regions nearer Kodiak Island. The main concentration, which assembled on the Portlock Bank (much as in past years), was estimated to include 86 trawlers, 16 freezerships, 2 factoryships, and a few support vessels. A smaller segment of the Soviet trawl fleet was operating west of Icy Bay in May 1964, and included approximately 30 trawlers, 3 freezerships, and 1 factoryship. The region south and west of Kodiak in the vicinity of Chirikof Island was exploited in May 1964 by a smaller Soviet trawling fleet composed of less than 5 trawlers and 1 freezership. Observations indicated that the Soviet fleets in the Gulf of Alaska were concentrating on Pacific ocean perch.



Fig. 1 - One type of Soviet factoryship operating in the North Pacific and Bering Sea. Length over-all about 150 feet with a speed of 10-12 knots.

The Soviet fleet fishing tangle nets for king crab continued to operate in the eastern Bering Sea in May 1964. That fleet consisted of 3 factoryships, each accompanied by twelve 40-foot picker boats and 2 SRT net-setting trawlers. The three Soviet king crab factoryships in the area were the <u>Pavel Chebotnyagi</u> operating north of Unimak <u>Pass</u>, and the <u>Kor</u> <u>stantin Sukhanov</u> and the <u>Vasiliy</u> <u>Blyukher</u>, operating south of Hagemeister Island in op er Bristol Bay.

It is believed that two Soviet trawlers we still operating in May 1964 on the shrimp fis ing grounds north of the Pribilof Islands and had been fishing in the area for over a mont

JAPAN: In May 1964, the shrimp factor, ships <u>Chichibu Maru</u> and <u>Einin Maru</u>, each accompanied by 12 trawlers, continued to o erate on shrimp grounds north of the Pribil: Islands.

During May, the Japanese tangle-net kin crab fleet was reported to have been centers in outer Bristol Bay, north of Port Moller. That fleet consisted of 2 factoryships, the <u>Tokei Maru</u> and <u>Tainichi Maru</u>, each accom panied by 6 catcher vessels.



Fig. 2 - One type of Soviet trawler fishing in the North Pacific: Bering Sea.

The Fuji Maru No. 3, accompanied by 5 long-line fishing vessels, was believed to he been fishing in the region of the 100-fathon curve, southeast of the Pribilof Islands. The Kotoshiro Maru No. 25, with one accompany ing long-line fishing vessel, presumably we

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perating in the same area as the <u>Fuji Maru</u> b. 3 fleet.

The fish-meal factoryships Hoyo Maru and rokuei Maru, each accompanied by 30 trawlts, were operating in the eastern Bering Sea pout 60 miles west of Amak Island. Late May - Early June 1964: U.S.S.R.: During late May 1964, the large Soviet trawling fleet that built up off Yakutat had been shifting efforts between that area and the Portlock Bank region. As of early June, that fleet, estimated at 116 trawlers, 19 freezerships, 3 factoryships, 1 salvage tug, 1 tanker,



Fig. 3 - Japanese factoryship Tenyo Maru fishing in area west of St. Paul Island accompanied by 28' trawlers.



 $4\,$ - Washing silt and dirt from net loads of trawl-caught fish the main deck of a typical Japanese factoryship.

The <u>Tenyo Maru</u>, accompanied by 28 trawls, was reported fishing in the area west of Paul Island. The <u>Tenyru Maru</u> was rertedly fishing in the vicinity east of the Imagin Islands. The stern-trawler <u>Taiyo</u> aru No. 81 was located about 35 miles east Cape Sitkinak, Trinity Islands.

Soviet and Japanese fishing activities in Bering Sea continued into early June as lows: and 2 cargo vessels, was again centered on Portlock Bank east of Kodiak. Observations and reports continued to indicate they were catching Pacific ocean perch with very small catches of other incidental species.

Soviet trawling effort appeared to be minimal in the area southwest of Kodiak, generally from Albatross Bank to Chirikof Island. A small fleet of about 4 trawlers and 1 reefer was fishing in that region.

The Soviet factoryship Konstantin Sukhanov and sisterships Pavel Chebotnyagin and Vasiliy Blyukher, each with at least two accompanying tangle-net setting trawlers, are continuing their operations on king crab in the Bering Sea north and east of Unimak Pass.

As of early June there was no confirmation that the two Soviet trawlers were still engaged in a shrimp fishery north of the Pribilof Islands. It was presumed that fishery might have been terminated.

JAPAN: Shrimp Fishery: The shrimp factoryships <u>Chichibu</u> <u>Maru</u> and <u>Einin</u> <u>Maru</u>, each accompanied by 12 trawlers, continued to operate on the shrimp grounds north of the Pribilof Islands. As of mid-June the side trawler <u>Tenryu</u> <u>Maru</u> was believed to be still fishing for shrimp west of the Trinity Islands, southwest of Kodiak.

King Crab Fishery: The Japanese tanglenet fishery for king crab was reported to be centered in outer Bristol Bay, north of Port Moller. That fleet consisted of 2 factoryships, the <u>Tokei Maru</u> and <u>Tainichi Maru</u>, each accompanied by 6 catcher boats.



Fig. 5 - Sorting and weighing king crab meat prior to freezing aboard a Japanese crab factoryship.

Long-Line Fishery: Japanese press translations reported, the factoryship Fuji Maru No. 3, specially chartered to fish for halibut in the Area 3B North Triangle, was to return to Japan in late May and her five accompanying long-line vessels were to join the Seifu Maru fleet. Neither the Fuji Maru No. 3 nor the other Japanese halibut fishing fleet of the Kotoshiro Maru No. 25 and one accompanying longline vessel were sighted during early June. It appeared likely that the Japanese disbanded their halibut fishing venture because of very poor fishing.

Fish Meal: The Japanese fish meal factoryships <u>Hoyo Maru</u> and <u>Gyokuei Maru</u>, each with 30 accompanying trawlers, were operating on the "flats" of outer Bristol Bay northwest of Port Moller. Other fleets licensed by the Japanese for fish meal, oil, and solubles production operating in the eastern Bering Sea the early part of June were the <u>Tenyo</u> <u>Maru</u> with 28 trawlers still working in the area northwest of St. Paul Island and the <u>Soyo</u> <u>Maru</u> and <u>Seifu Maru</u> each with 28 trawlers fishing just north of Unimak Pass. All 5 of those factoryships freeze selected portions of their catches for human consumption.

Whaling: Of the 3 whale factoryships which reportedly departed Japan on May 20 only one was sighted. The Kyokuyo Maru, probably accompanied by 7 whale killers, was operationear Amchitka Pass in the western Aleutian Another of the fleets, possibly the <u>Nitto Mar</u> was expected to appear in the Gulf of Alaska region between Kodiak and Dixon Entrance.

"Exploratory" Fishing Activities: The Japanese factory stern trawler <u>Taiyo Maru Na</u> 81 was last sighted about 70 miles west of Middleton Island in the central Gulf of Alas This vessel was primarily seeking Pacific ocean perch and was reportedly been experencing good catches.

A second Japanese stern factory trawle in the Gulf, the <u>Akebono Maru No. 51</u>, moved from the Shumagin Islands region eastward into the area about 40 miles west of the Tr ity Islands, southwest of Kodiak. Japanese "exploratory" efforts in 1963 reported sizeable catches of sidestripe and pink shrimpthe main species sought by that vessel.

Groundfish Freezing Fishery: The stern factory trawler Ibuki Maru and one accomponying smaller side trawler were licensed by Japan to engage in the groundfish fishery of the Bering Sea in 1964. About early June the vessel appeared north of Amchitka Pass in western Aleutians. It was believed that the bulk of catches made by both vessels was be ing frozen aboard the factory trawler.

Note: See Commercial Fisheries Review, June 1964 p. 9.

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PLANS OF KING CRAB PROCESSORS:

A number of Alaska's seafood processor plan to rebuild following the March earthquake. One processor, whose plants suffer little direct damage due to the earthquake a tidal waves, must raise his shore plants at Port Wakefield and at Seldovia due to land subsidence. A King crab operator at Kodia plans to replace its shore plant there with facilities aboard a 160 x 60 foot barge. Tha firm does not plan to rebuild its Shearwate salmon cannery, but will maintain a compar store and gear storage at the old Shearwat cannery site. Another firm plans to rebuil its plant at Kodiak but details were not yet available. Two other king crab plants dam aged by the earthquake were back in produc tion by the end of May, but the crab supply was limited. A shrimp processing plant $r \epsilon$ sumed its production of shrimp logs.

Other developments in Alaska's king cri fishery indicated significant expansion wes Just 1964



ding king crab at a cannery in Kodiak before the March earthquake.

bdiak. One major processor plans to confrom canning to freezing in the Shumagin ads area. Significant new fisheries have cloped on the Slime Bank in the Bering Sea in waters surrounding Unalaska Island.

* * * * *

EARGE FACILITY AT CHIKAN BEING BUILT:

contract was awarded in May to a buildfirm for construction of a highly versatile to docking installation at Ketchikan and thern Terminal Company's \$1.5 million water terminal and industrial park at thikan in Southeastern Alaska.

he new facility will be parallel to the pany's modern rail-barge basin and transpan and will accommodate barges up to bet in length. Rail trackage will be exed onto the new dock and a large ramp to ashore end of the basin will provide full on, roll-off capabilities.

a result handling of cargo will be greatcilitated on freight moving through the inal to or from Southeastern Alaska
Such commodities as lumber, ores, canned salmon may be transferred by
directly from a barge to a railcar for ment to markets in the other states. Work scheduled for completion July 1, 1964.

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HERRING ROE READIED FOR SHIPMENT TO JAPAN:

The first 1964 shipment of herring roe to Japan was reported to be about 10 tons. The roe will be brine-cured and shipped to Japan in boxes where it will be placed on the domestic market. The product was being handled by a subsidiary of a leading Japanese fishing firm. The fishing and primary processing of the catch was to be done in Alaska by Alaskans.

GEAR COUNT FOR SOUTHEASTERN ALASKA REGISTERED FISHING VESSELS:

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A gear count has been completed for Southeastern Alaska purse-seine and gill-net vessels registered for 1964. The purse-seine gear count shows that gear is equally divided between residents and nonresidents and the number increased by 2 over the past 3 years. Gill-netting is down somewhat over the past three years.

Registrations for 1964 as compared with prior years are:

1964				resident 243; nonresident 243; total 486.
1963				resident 252; nonresident 232; total 484.
1962				resident 247; nonresident 250; total 497.
1961				resident 245; nonresident 206; total 451.

1	1964				resident	204;	nonresident	166;	total	370
	1963				resident	287;	nonresident	164;	total	451
	1962				resident	242;	nonresident	168;	total	410
	1061				racidant	251.	nonresident	169.	total	420

Gill-net fishing opened in the Taku-Stikine area April 27 and was scheduled to open in Portland Canal on June 14 and Red Bay-Lake Bay and Lynn Canal on June 15.

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LOW INTEREST RATE LOANS AVAILABLE TO FISHING INDUSTRY:

Emergency loans from the Fisheries Loan Fund of the U.S. Bureau of Commercial Fisheries have been made at an interest rate of 3 percent to fishermen who had fishing vessels or gear lost or damaged in the Alaska earthquake and resulting tidal wave. Applications for loans of that type at this interest rate will be accepted by the Bureau until September 30, 1964.

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DENIAL OF PETITION FOR REHEARING ON ALASKA STEAMSHIP SEASONAL CARGO RATES:

The Federal Maritime Commission has ruled that the Alaska Steamship Companymust lower its rates by about 2.7 percent to 6.4 percent in the seasonal Alaska trade to avoid receiving a rate of return in excess of 10 percent.

The Alaska Steamship Company had increased rates in late 1961 by 10 percent on general cargo to seasonal areas of Alaska, 20 percent on cannery supplies to Alaskan salmon canners, and 10 percent on salmon cannery products southbound. The Commission started an investigation of the rates in January 1962. In a decision dated March 5, 1964, the tariffs were ordered amended to bring the Alaska Steamship Company a rate of return not in excess of 10 percent in the seasonal service.

The Alaska Steamship Company petitioned the Commission for rehearing of the proceeding, contending that the rate base used by the Commission was not proper. The State of Alaska and the General Services Administration supported the Commission's decision. The Commission denied the petition for rehearing on May 13, 1964, thereby making the decision final. The denial carried with it specific increases. The Commission said it would allow 3.6 percent and 7.3 percent northbound on general cargo and salmon cannery supplies, respectively, and 3.6 percent southbound on salmon cannery products.

Although salmon cannery traffic accounts for over 90 percent of the traffic moving under the contested rates, no Alaska salmon canners took part in the proceeding. The U.S. Bureau of Commercial Fisheries participated, but took no position.



Alaska Fisheries Exploration and Gear Research

CHARTERED EXPLORATORY VESSEL BEGINS ACTIVITIES:

The chartered exploratory fishing vessel Paragon arrived in Juneau on May 24, 1964, to begin a 4-months charter period to the U.S. Bureau of Commercial Fisheries for exploratory fishing in the area from Kodiak Island westward. After departing Juneau on May 25, the vessel proceeded en route to Kodiak. Fi dio-telephone communication the following day revealed that the vessel had struck a "i and that some damage resulted to the main engine cooling system. She was later "beach at Port Wakefield when repairs were made the cooling system. Later reports indicate the <u>Paragon</u> was conducting underwater telvision experiments in the Kupreanof-Raspberry Straits area of Kodiak Island.



American Samoa

EX-VESSEL PRICES FOR TUNA:

The Japanese trading and fishing firms which have been negotiating tuna ex-vessel prices with the United States tuna packing



firms located in American Samoa reached agreement in mid-May 1964. Prices agree on are as follows (in short tons): frozen al core \$325; iced albacore \$310; frozen gille and-gutted (head on) yellowfin \$275; frozen dressed (gilled-and-gutted, head and tail yellowfin \$285; iced small (20-80 lbs.) ro yellowfin \$250; iced medium (80-100 lbs.) round yellowfin \$210; iced large (over 100) round yellowfin \$170. (Suisan Tsushin, Ma 1964.)

JAPANESE FISHING FIRM TO CHARGE H DLING FEE FOR DELIVERIES TO CANNE I

One of Japan's leading fishing companie began on July 1, 1964, to assess a flat fee percent on tuna that it handles for deliver a United States tuna packing company on Ar ican Samoa. Previously, the Japanese f



Tuna cannery on American Samoa operated by a United States west coast tuna canning firm.

ompany had bought the fish directly from nese fishing vessels operating out of arican Samoa and resold them to one of American canneries on the island. (<u>Sui-</u> no Nippo, June 1, 1964.)



fornia

OTTER POPULATION ERMINED BY CENSUS:

n aerial survey of California's sea otter lation, made in February 1964, disclosed e are at least 396 of the animals, the Caliia Department of Fish and Game announced ine 1964. The census, taken in the Dement's twin engine <u>Beechcraft N5614D</u>, made at heights of 50 to 150 feet, and wility was excellent.

he sea otter census was conducted along pastline between Morro Bay and Monterey It was the third of three flights planned he census and was reported to have recl in the best sea otter count of the three 3.

is year's (1964) census of 396 sea otters stantially below the 638 figure recorded last official census taken in 1957. The Itment pointed out that natural mortality lake a toll regularly, because sea otters ery susceptible to injury from a rough and from their natural enemies--white is and killer whales. The 1964 census of immum of 396 animals does point out, howthe necessity of continued protection of aluable animal because it is not yet preslarge enough numbers to guarantee wal, the Department stated. Sea otters are protected by State law within the 3-mile limit and by Federal law outside the 3-mile limit.

Note: See Commercial Fisheries Review, May 1964 p. 13, April 1964 p. 12.



Cans

SHIPMENTS FOR FISHERY PRODUCTS, JANUARY-APRIL 1964:

A total of 840,463 base boxes of steel and aluminum was consumed to make cans shipped



to fish and shellfish canning plants in January-April 1964, an increase of 2.6 percent over the 819,096 base

boxes used during the same period in 1963. Note: Statistics cover all commercial and captive plants known to be producing metal cans. A "base box" is an area 31, 360 square inches, equivalent to 112 sheets 14" x 20" size. Tonnage figures for steel (tinplate) cans are derived by use of the factor 23.5 base boxes per short ton of steel. (In the years 1962 and 1963, tonnage data were based on the factor 21.8 base boxes per short ton of steel.) The use of aluminum cans for packing fishery products is small.

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NEW EASY-OPEN ALUMINUM CAN DEVELOPED FOR

MAINE SARDINE INDUSTRY:

A good portion of the United States 1964 Maine sardine pack will go to market in a new easy-open aluminum can, according to the Maine Sardine Council. In overall appearance, the new can closely resembles the standard rectangular sardine can, but the cover is equipped with a tab that embodies the features of the lift-tab beer can and the easy-opening citrus concentrate can. (Canning Trade, June 1, 1964.)



Caroline Islands

COMMERCIAL FISHERIES PROJECT AT PALAU MAKES HEADWAY:

Construction of a commercial fisheries project at Palau, in the Caroline Islands Group of the United States Trust Territory of the Pacific, has been under way this past year. In April 1964, material and equipment for building a cold-storage freezer plant and other facilities connected with the project arrived in Palau. The project was initiated in 1963 under an agreement with a United States west coast tuna canning firm as a major step toward large-scale development of a commercial fishery--the most important natural resource of the Trust Territory.

In a statement to the Trusteeship Council in May 1964, the High Commissioner of the Trust Territory gave a resume of significant economic events in that area. It included developments toward the establishment of a commercial fishery which could well lead to similar enterprises in other districts of the Territory, and thus stimulate the local economy through increased employment and a higher level of income.

The High Commissioner said that one of the provisions of the agreement with the United States firm calls for the training of Micronesians as tuna fishermen and in the installations ashore where it is anticipated that some 60 or more Micronesians will be employed in the initial phases. Six 25-ton tuna vessels were being built and were expected to begin operating from Koror in Palau by July 1, 1964. Initially 48 Micronesians were to be employed as crew members. Local contractors in Palau participated in the construction of a living quarters building to house some 120 tuna fishermen. Other facilities to be built or installed include a 1,500 ton fish-storage freezer, ice-making machines, water storage tanks, offices, and houses for technical and management staff.

The Trust Territory Administration continued to send trainees to Hawaii to learn live-bait tuna fishing. As of May, some 23 trainees were undergoing training on tuna vessels operating out of Hawaiian ports and others will be given similar opportunity. The High Commissioner said it is from that group of trainees that they hope to develop a nucleus of experienced tuna fishermen which can, in turn, train other Micronesians at the local level.

Most of the pilot projects in local fisheries development have, up to now, been concentrated in Palau. With the establishmer of a large-scale commercial fisheries venture in Koror, it is now proposed to establ a pilot fisheries project in the Truk District. This will permit the transfer of the major fisheries development effort to Tru where initial emphasis wil be given to the velopment of a fishing industry capable of supplying all local demands for fresh fish Fisheries Officer of the Trust Territory still remain in Palau to supervise the fish eries program but at that stage it is felt t major emphasis must be given to the estal lishment of fishery facilities in Truk, the Territory's largest district. Recruitmen of additional fisheries development personi is also being planned for the coming year.

Boat building operations in Palau were reported being increased. The Palau Boat builders Association during the year completed and sold more than a dozen vessels while an additional 15 vessels are on order The Palau Boat Yard has been established a Government pilot project under the Admin istration Boat Builder and this past May ha under construction a 75-foot live bait tuna vessel for the local fisheries project. The Palau Boat Yard will also be used as a traing center for advanced training for boatbuilders from all over the Territory. (Pre Release of U.S. Mission to the United Natio May 28, 1964.)

Note: See Commercial Fisheries Review, August 1963 p. 85.



Central Pacific Fisheries Investigations

BEHAVIOR STUDIES OF LITTLE TUNA:

Swimming speed of little tuna decreas over a 5-day period of food deprivation on to increase again after a meal, it was ob served in behavior studies made by the U. Bureau of Commercial Fisheries Biologica. Laboratory at Honolulu, Hawaii. The dense of their food is greater than sea water and following a meal the weight of the whole fis in water increases. This increase in spee and weight in water are apparently associate mechanically with the increased speed rest ing in an increase in lift from the pectoral fins, and therefore a compensation for the crease in weight. These data plus data on occurrence of gas bladders in scombrid sp cies with different maximum attained weig

e presented to the Hawaiian Academy of ence.

The visual acuity of two humans were measunder the same conditions as previously acted data on little tuna and skipjack. In the visual stimulus has a brightness of ot lambert, visual acuity is 0.11 for little 0.15 for skipjack, and 0.30 for man with ce plate. This means that man can see an t $\frac{1}{3}$ and $\frac{1}{2}$ the size that can be seen by litna and skipjack, respectively, under the conditions. These data have not yet corrected for the distortion of the image te water column.

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DE WIND ZONE

ANOGRAPHIC STUDIES CONTINUED: I/V "Townsend Cromwell" Cruise 3 il 12-May 4, 1964): To determine the s of change in the distribution of properin the trade wind zone of the central North fic was the main objective of this cruise the U. S. Bureau of Commercial Fisheries arch vessel Townsend Cromwell. The se was the third in a series of oceanohic cruises designed to investigate the reaship between wind and ocean currents.

total of 42 oceanographic stations were pied along the cruise tract as shown in t. At each station, temperatures and samfor salinity analysis were obtained at 20 is to 1,500 meters.

a thythermograms (BT) were obtained at the intervals along the cruise track. Bea stations 19 and 21, 26 and 28, 35 and If casts were made at 10-mile intervals. the bucket temperatures and water samfor salinity analysis were obtained at bathythermograph observation. BT data coded and transmitted four times daily to Numerical Weather Facility, Monterey,

station 24, subsurface currents were ured, using an Ekman meter, while driftelative to a parachute drogue set at 1,200 11 rs.

en plastic enclosed drift cards were reed at 30-mile intervals along the entire track and standard marine weather vations were made and transmitted daily 00, 0600, 1200, and 1800 G.M.T. Radiairom sun and sky was measured and re-



Cruise track of M/V Townsend Cromwell Cruise 3 (April 12-May 4, 1964).

corded daily by an Eppley pyrheliometer. Colored photographs of cloud formations were made.

Surface plankton tows lasting one-half hour were made using a 1-meter net at 2,000 daily. Flying fish found aboard the vessel were collected and preserved in formalin.

A standard watch for bird flocks and fish schools was maintained during daylight hours. Observers from the Smithsonian Institution on this cruise maintained their own watch for birds.

Field plots of the temperature distribution in the upper 250-meter depth obtained from BT's indicated that both the thermocline structure and also the inferred geostrophic

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flow pattern were undergoing a change from the patterns observed during the February and March 1964 cruises.

As on the previous cruises, westerly flow predominated south of 18° N. and an irregular flow pattern existed north of 18° N. However, the pronounced eddy west of the island of Hawaii and a larger counterclockwise eddy encircling that Island (present during the two previous cruises) were not apparent on this cruise. The most significant change occurred along the sections 148° and 151° W, between 15° and 20° N. Here the thermocline increased in depth. This, together with the geostrophic interpretation of the depth of the 20° isotherm distribution, indicates that new water is feeding into the region between 15⁰ and 20^o N., progressing westward at about 6 miles a day. It is believed that this is associated with the spring intensification of the California Current Extension.

The surface temperature ranged from about 26° C. (78.8° F.) in the southern portion of the cruise area to 21° C. (69.8° F.) in the northeast portion. South of 16° N., the isotherms aligned zonally, whereas, north and east of the Islands they aligned in a northwest-southeast direction.

Bird flocks and related fish schools were predominantly sighted south of 13^o N. Large numbers of birds sighted along 25^o N. during the previous cruise were not sighted during this cruise.

A two-day interval (April 18-20) during this cruise period was spent at Hilo, Hawaii, to conduct a ship's open house and educational exhibit.

Note: See <u>Commercial</u> Fisheries <u>Review</u>, July 1964 p. 10, May 1964 p. 13.

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OCEANIC EDDIES SOUTHWEST OF HAWAIIAN ISLANDS STUDIED:

M/V "Charles H. Gilbert" Cruise 72--PHASE I (April 14-21, 1964); PHASE II (May 16-23, 1964): Oceanic eddies in an area southwest of the Hawaiian Islands were studied on this cruise by the research vessel Charles H. <u>Gilbert</u>, operated by the U.S. Bureau of Commercial Fisheries Biological Laboratory, Honolulu, Hawaii. The cruise was conducted as two separate phases, each lasting about eight days.



Fig. 1 - Phase I of M/V Charles H. Gilbert Cruise 72, April 14-2 1964.

During Phase I of the cruise, a largeed with a radius of about 70 miles was located due west of the island of Hawaii and dues of of Oahu. Its position and thermal structur was studied as planned until engine trouble ended the Phase I portion of the cruise. So linity samples were collected with each bar thermograph (BT) observation.

No drift cards were released during Pha-I due to its premature ending.

During Phase II, the eddy which was stu ied during Phase I could not be located, although a thermal dome was encountered al 60 miles southwest of Oahu. A study was carried on in the area where the eddy man have moved since Phase I. BT observation were made every hour and salinity sample

COMMERCIAL FISHERIES REVIEW





- Phase II of M/V Charles H. Gilbert Cruise 72, May 16-23,

ned with each BT. A rerun of the pattern T observations was made in about the e locations as Phase I. Preliminary studof the two patterns showed no resemblance ermal topography in that area.

total of 420 drift cards and 157 driftbotwere released during Phase II.

watch was kept for fish schools and bird s during both phases. A considerable number of birds were seen, but the fish ols could not be identified.

tring both phases the thermograph and graph were operated continuously, and ard marine weather observations were unitted four times daily.

o lures were towed during daylight hours. Dtal catch consisted of 2 mahimahi (<u>Co-</u> ena hippurus), 2 yellowfin tuna (<u>Neo-</u> Is macropterus), and 1 wahoo (<u>Acantho-</u> n solandri).

ee Commercial Fisheries Review, August 1963 p. 21.



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IL LABORATORY HOLDING METHOD:

hew method for holding soft-shell clams oratory tanks is employed by the U.S. u of Commercial Fisheries Biological tatory at Boothbay Harbor, Maine. A wooden frame covered with an 8-inch saran screen is used. The screen is cut into slits, each large enough to hold one clam upright. The tension on the screen provides support for the clam valves, helping to hold them closed.

The advantages of the method are: (1) clams are held in a natural upright position to permit siphoning observations or measurements; and (2) support is provided for the valves, and relaxation for the adductor muscles without burying the clams in mud or sand.

Preliminary results have been satisfactory, and clam survival is being observed in comparative studies of the new holding equipment and the usual alternatives of holding clams free on tank bottoms or buried in sand.



Crabs

EFFECTS OF CERTAIN PYROPHOSPHATES ON MOISTURE RETENTION IN CANNED KING CRAB:

The U.S. Bureau of Commercial Fisheries Technological Laboratory, Ketchikan, Alaska, is conducting a short applied study of the effects of pyrophosphates on moisture retention by canned king crab. (The National Canners Association is studying polyphosphates from the standpoint of struvite control.) Three experiments have been completed. Sodium acid pyrophosphates and sodium tripolyphosphate were used in concentrations ranging from 0.15-0.59 percent (with respect to P_2O_5) expressed as a percentage of the fill weight of crab meat. The polyphosphates to be added were included in a brine solution totaling about 50 grams. Other variables under consideration are the pH of the polyphosphate solution, sodium chloride level, and the initial cooking procedures necessary for proper shucking and color retention of the king crab meat.

Preliminary results suggest that polyphosphates used in amounts similar to those proposed for control of struvite in canned king crab can reduce shrinkage during retorting but do not cause the crab meat to absorb additional water. Additional experiments have been planned to verify earlier results and suggest whether the experiments should be continued further.



Federal Aid for Sport Fish

and Wildlife Restoration

INTERIOR APPORTIONS FUNDS TO STATES FOR FY 1965:

A preliminary distribution of \$14.2 million in Federal-aid funds for fish and wildlife restoration projects was made available to the states on July 1, 1964, Secretary of the Interior Stewart L. Udall announced on June 4, 1964. This is an increase of \$1.6 million over a similar distribution a year earlier.

Of the \$14.2 million allocated so far this year, \$10.9 million is for wildlife restoration and \$3.3 million is for sport fishing projects. The preliminary apportionments enable states with small reserve funds to finance their Federal-aid operations from July 1 until the final apportionment for the year which comes in the fall.

Fish and wildlife restoration funds come from Federal excise taxes collected from manufacturers, importers, and producers of certain types of hunting and fishing equipment. Distribution of the funds is based on the number of paid license holders in a state and on the state area. The Federal Aid in Fish and Wildlife Restoration programs are administered by the Interior Department's Bureau of Sport Fisheries and Wildlife.

Under the Federal-aid programs, states spend their own funds on approved projects and are reimbursed for up to 75 percent of the cost. The laws establishing the programs also provide \$10,000 each for Guam, Puerto Rico, and the Virgin Islands. The total 1965 Fiscal Year apportionment for those areas is included in the July 1, 1964, preliminary apportionment.

Note: See Commercial Fisheries Review, July 1963 p. 36.



Federal Purchases of Fishery Products

DEPARTMENT OF DEFENSE PURCHASES, JANUARY-MAY 1964:

Fresh and Frozen: For the use of the Armed Forces under the Department of Defense, more fresh and frozen fishery products were purchased by the Defense Subsistence Supply Centers in May 1964 than in the previous month. The increase was 27.5 percent in quantity and 24.4 percent in value.

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	QU.	ANTITY		VAL	UE		
May		Jan.	-May	M	ay	JanM.	
1964	1963	1964	1963	1964	1963	1964	
	(1,000	Lbs.) .			(\$1	,000)	
2,211	1.752	10,735	9,854	1,123	938	5.581	5

Compared with the same month in the previous year, purchases in May 1964 were up 26.2 percent in quantity and 19.7 percent in value due mainly to larger purchases of shrimp and scallops. The gain was partly offset by smaller purchases of most fish the let items.

Table 2 - Selected Purchases of Fresh and Frozen Fishery Proc by Defense Subsistence Supply Centers, May 1964 with Comparisons

Devilent	M	lay	Jan.	-May
Product	1964	1963	1964	196
Shrimp:		(Po	unds)	
Raw headless	109,700		524,350	1/
Peeled and deveined	101,262		377,470	1/
Breaded	399,450	1/	1,853,550	1/
Total shrimp	610,412	450,965	2,755,370	2,509,
Scallops	483,750	169,851	1, 394, 100	945,
Oysters:				-
Eastern	51,070	1/	402,490	1/
Pacific	12,044	1/	105, 164	1/
Total oysters	63, 114	66,832	507,654	
Clams	4,675	20,414	141,533	119,
Fillets:	1.1			
Cod		61,888		
Flounder and sole		266, 292		
Haddock	185,390	197,504	2/862,814	1,046,
Ocean perch	275,800	327, 352	1,523,020	1,661,
Steaks:	100.200.200	151 100	DOLLAR DELLA	
Halibut	104,927	111, 882	528,722	612,
Salmon	25,652	19,570	90,629	89,
Swordfish	810	2,642	6,820	13,

Total purchases in the first 5 months of 1964 were up 8.9 percent in quantity from those in the same period of 1963, but down percent in value because of generally low(e) prices. In January-May 1964, there were larger purchases of shrimp, scallops, and clams, but noticeably lower purchases of c fillets, haddock fillets, ocean perch fillets halibut steaks, and swordfish steaks.

<u>Canned:</u> In the first 5 months of 1964, to purchases of the 3 principal canned fisher; products (tuna, salmon, and sardines) were 54.0 percent in quantity and 58.6 percent value from those in the same period of the previous year. The increase was due to lar purchases of tuna and salmon. The gain v partly offset by smaller purchases of canni sardines. Ast 1964

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161 Es	e 3 - C istence	anned Supply	Fishery Center	Products s, May	Purch 1964 w	ased by ith Con	Defens 1pariso1	se 1s
	T	QUA	NTIY			VA	LUE	
1 Pdt	N	lay	Jan.	-May	M	May		-May
	1964	1963	1964	1963	1964	1963	1964	1963
-		(1,000	Lbs.) .			. (\$1,0	. (000	
77.	383	465	1,842	1,463	170	217	815	723
5	-	8	679	14	-	5	416	9
5	20	53	127	242	49	22	90	101

1 N (1) Armed Forces installations generally make some local is esnot included in the data given; actual total purchases are in han indicated because data on local purchases are not a ble.

2) See Commercial Fisheries Review, July 1964 p. 11.



FFF arming

IL R-SAVING GEAR TESTED IN REFARM PONDS:

weral types of fishing gear new to inland fill armers were successfully tested in ricefdatish ponds near Dumas, Ark., in early 119 y U.S. Bureau of Commercial Fishest technicians.

1,000-foot nylon haul seine successfully hausted nearly 5,000 pounds of buffalofish and undetermined number of small crappie inn haul from a 39-acre pond. The catch wat stimated to include 50 percent of the but fish known to be stocked in the pond. And vator-conveyor belt designed to move that the catch from the net to a waiting truck all stoved successful when the net was empties the 2.5-ton catch in about 1 hour.



ticts his labor-saving method of removing buffalofish from a fish pond by means of a fish elevator was successfully ated to local fish farmers.

other series of tests, slat traps were set pond to determine their effectiveness

for catching a relatively small number of catfish for marketing on short notice. Daily lifting of the traps indicated two factors which apparently affect the catch rate of the trap gear. One is the effect of movements of local weather frontal systems, and the other is the decoying effect of captured catfish attracting others to the same trap. One catch of 121 pounds of channel catfish made during a 48hour set emphasized the decoying effect. Over one-half of the fish were taken from 1 of the 10 traps set, and it was jammed so full that 1 more fish could not have forced through the opening. Such behavior is successfully used in other fresh-water fisheries to improve gear efficiency. The reactions of catfish will be studied further during future slattrap operations.



Fig. 2 - Catfish in a rice farm fish pond are being concentrated in a small area with a seine-type gear preparatory to removing them from the pond.

The tests were conducted as part of a geardevelopment project to assist the farm-pond fish operators to economically harvest fish raised for the commercial market.



Fish Handling

AIR PUMP FOR UNLOADING FISH:

An air pump to unload fishing vessels is offered by a Texas company. The pump is available in varying capacities to fit different operations. The manufacturer states, "Basically, this new unit operates on a vacuum dry-air suction principle, utilizing a lightweight rubber suction hose that is lowered into the hold of the trawler, through which the product is air-lifted into a vacuum chamber and discharged into a standard-type wash tank equipped with a conveyor belt to remove the product from the tank. No water is required in the hold of the trawler." The manufacturer claims: (1) this method of unloading requires only one man to lower the hose into a vessel and to do such raking as is necessary

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to keep a steady flow of product being airlifted into the tank; (2) the unit does not damage fish or shellfish in any manner and actually eliminates the damage normally done through shoveling as when unloading by basket or barrel methods; and (3) capacity per hour has proven very satisfactory with a low maintenance cost.



Fish Kills

FISH KILLS BY WATER POLLUTION IN 1963:

Water pollution killed more than an estimated 7.8 million fish during 1963, reported the U.S. Public Health Service on June 5, 1964. This is an increase of 750,000 fish over the estimated water-pollution fish kill reported in 1962. Industrial operations, the largest identified cause of fish kills, accounted for almost 3.2 million dead fish. Municipal sewage, the second most common cause, killed more than 1 million fish, and agricultural operations caused more than 760,000 fish deaths.

The U.S. Public Health Service does not specify the number of fish that died in the 1963 heavy fish kill on the lower Mississippi River in Louisiana. At the time the State of Louisiana reported the kill it was not known whether the deaths were natural or caused by pollution. The cause of the fish kill has since been found to be endrin (a pesticide).

Eight states did not submit reports on fish kills. Three states reported no known kills occurring in their areas. In addition to the massive fish kills in Louisiana, three other large fish kills were reported in 1963. An estimated 2 million fis were killed in the Wahiawa Reservoir on Oah Island in Hawaii. The fish were reported dy ing in a limited area of the reservoir in the vicinity of the Wahiawa sewage treatment plant. Although the plant gives complete tryment to its sewage, there is a possibility the some toxic substance may have been discharged, but it was not proved.

An accidental spill of lethal quantities of resin acid soaps from a paper company new Weldon, N. C., killed about 100,000 fish. The spill lasted for 8 mintues and dumped betwe 10,000 and 15,000 gallons of the wastes, a fecting more than 100 miles of the Roanoka River.

The third large fish kill in 1963 occurre in the Coweeman River near Kelso, Wash. where an accidental break in a hose dumpe 4,000 gallons of Diesel oil into the river. Fish were completely destroyed or severely damaged along a 10- to 13-mile stretch of river and an estimated total of 59,000 fish were killed.

More than 2,200 miles of river and mor than 5,600 acres of lakes were involved in the fish kills reported for 1963. Note: See <u>Commercial Fisheries</u> <u>Review</u>, July 1963 p. 50.



Fur Seals

MODIFIED TAGGING TECHNIQUES SUGGESTED TO PREVENT EXCESS MORTALITY:

The possible reason why the mortality of tagged fur seal pups is higher than that untagged pups has been indicated by dissection studies by the U.S. Bureau of Commercial Fisheries Marine Mammal Laborator. In Seattle, Wash. Special attention to the and flipper revealed that vital blood vesse and "swimming" muscles make up the site where tags for population studies are normally attached. In view of that finding, reseat biologists tagging or marking other animal may wish to examine their marking and taging techniques.



ar

WATER TRAWL TESTS SUCCESSFUL ACIFIC COAST HAKE FISHERY:

The first successful use of an experimentidwater trawl to capture large quantities ake may be a major breakthrough in the lishment of a new commercial fishery e Pacific Coast of the United States, etary of the Interior Stewart L. Udall anbed on May 29, 1964. The use of such to catch hake (a species related to East at whiting) indicates the feasibility of comial harvesting of this abundant but presunused West Coast resource, the Interiecretary added.

he trawl (a net with an 80-foot by 80-foot opening which fishes in the mid-depths of ocean) was developed by fishing gear spests of Interior's Bureau of Commercial eries Regional Office at Seattle, Wash. many times larger than nets commonly by United States commercial fishermen.

significant factor in recent tests of the rawl was that it was used on a standard mercial trawler, the St. Michael, a 75vessel operating out of Bellingham, Wash., lating the adaptability of the present West t fishing fleet to this type gear. The St. ael, chartered by the Bureau of Commer-Fisheries, made four one-hour drags durthe test in depths of from 50 to 60 fathoms 1 to 360 feet). The catch amounted to 8,200 II is on the first trawl, 30,000 pounds the ish were located by an echo-sounder 88 west of Destruction Island off the north of Washington. They averaged about 22 ii long and weighed from 2 to 3 pounds

entific studies have shown that hake is ost prolific fish along the Pacific Coast, tary Udall said. Hake can be used as a ish, makes a high quality white fish meal imal and poultry feeds, and has great tal for use in the manufacture of fish prin concentrate.



Great Lakes Fisheries Exploration

and Gear Research

SEASONAL DISTRIBUTION AND ABUN-DANCE STUDIES OF ALEWIFE AND CHUB STOCKS IN LAKE MICHIGAN CONTINUED: M/V "Kaho" Cruise 17 (April 28-May 22, 1964): To extend knowledge of the seasonal distribution and abundance of alewife and chubs and their availability to bottom trawls was the primary purpose of this cruise by the U.S. Bureau of Commercial Fisheries exploratory fishing and gear research vessel Kaho between April 28-May 22, 1964--a period not previously studied in this portion of the Great Lakes. (The establishment of fish meal plants in Wisconsin recently has created a demand for large, inexpensive supplies of fish. Although spawning alewife are usually readily available to traditional Great Lakes fishing gear from May to August, trawling will be relied upon to furnish fish economically for fish meal plants during other periods of the year.) Secondary objectives of the cruise were to collect length-frequency data for chubs and alewife, and samples of various species for laboratory analysis relating to special studies.

Excellent catches of alewife were taken in all areas fished in southern Lake Michigan except off Ludington. In northern Lake Michigan and Green Bay, alewife were widely scattered and significant catches were made only off Sturgeon Bay and in Grand Traverse Bay. Good catches of chubs were taken off Waukegan and Arcadia. With the exception of a few catches of smelt and white suckers, other species were not taken in significant amounts.

FISHING OPERATIONS: A total of 135 trawl drags were completed with a 52-foot (headrope) fish trawl in 20 days of exploratory operations. Of the total, 66 drags were completed in southern Lake Michigan, 46 in northern Lake Michigan, and 23 in Green Bay. At each fishing location in the open lake, paired drags were made in opposite directions at a preselected depth to determine the optimum towing direction for making all other drags in the area. Drags were of 30 minutes duration except for 14 which were terminated

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early due to the presence of rough bottom or set nets and 4 others which were terminated after 15 minutes because of the large quantities of alewife being taken.

Although snags were encountered, net damage was relatively minor. Bottom topography and bathymetric distribution of fish were continuously monitored and recorded with a highresolution echo sounder. FISHING RESULTS: Southern Lake M gan: Fishing results at stations off oppos shores in the southern portion of the Lake vealed substantial differences in species terrelationship and availability. Excelle catches of alewife were taken at various depths in each area except off Ludington, where catches of all species were insign cant, possibly due to severe weather conc tions immediately preceding the explorat

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Ing effort. The best catch rate for alewife experienced off Port Washington at 10 Lms, where 1,500 pounds of alewife were oft in a 5-minute drag. At other fishing sons in southern Lake Michigan, the best des of alewife ranged from 1,340 to 3,800 rds per drag.

od catches of chubs (ranging from 300 to pounds) were taken at 40 fathoms off Don Harbor, at 25 to 45 fathoms off Waukeie at 25 and 35 fathoms off Port Washingind at 35 and 40 fathoms off Manitowoc. Sins were taken in moderate amounts at the latively deeper depths.

Thern Lake Michigan: Significant catchalewife in northern Lake Michigan were in off Sturgeon Bay at 15, 20, and 25, fath-(2450 to 650 pounds) and in Grand Tra-We Bay at 25 and 35 fathoms (525 and 450 (230 to (

teen Bay: Operations in Green Bay proonly small catches of alewife. Individuanches of smelt (250 pounds) and white sers (120 and 195 pounds) were the only sees caught in significant amounts throughoreen Bay.

ho-sounder recordings near the entrance two en Bay indicated scattered fish at middels --apparently the vanguard of the mi-BE n of alewife into Green Bay.

DROGRAPHIC DATA: Bathythermocasts were made in each fishing area, and br and water temperatures were recordeven inuously. During the cruise, the surtater temperatures of Lake Michigan from 34° to 48° F. and those of Green form 36° to 58° F.

"Kaho" Cruise 19 (June 23-July 23, To extend knowledge of the seasonal ution, abundance, and availability of and chub stocks to bottom trawls was mary objective of this cruise by the "s exploratory fishing vessel Kaho. In nouncement of this cruise was made use 3, 1964. Following trawl explorations in Bay and northern Lake Michigan resume 23 to July 2, the vessel berthed at its base in Saugatuck, Mich., for about ten days and then resumed trawl explorations in southern Lake Michigan.

Area of Operation: Lakewide transects were planned in Lake Michigan between Benton Harbor, Mich., and Waukegan, Ill.; Port Washington, Wis., and White Lake Mich.; Manitowoc, Wis., and Ludington, Mich.; and Frankfort, Mich., and Sturgeon Bay, Wis. Previously established fishing stations in Green Bay and northern Lake Michigan near Manistique, north of Beaver Island, and in Little and Grand Traverse Bays.

Method of Operation: High-resolution echosounding equipment was to be used to record bottom and off-bottom fish concentrations. A 52-foot (headrope) fish trawl was to be used at standard stations to assess the commercial trawling potential. Thirty-minute tows were to be made at 5-fathom intervals from 10 to 50 fathoms and at 10-fathom intervals from 50 to 70 fathoms along the lakewide transects. Various hydrographic and meteorologic conditions were to be monitored continuously, and night-light stations occupied in southern Lake Michigan to determine the effectiveness of attracting lights.

Note: See Commercial Fisheries Review, June 1964 p. 15.

* * * * *

MORE EFFECTIVE TRAWLING OF COMMERCIAL SPECIES IN LAKE SUPERIOR STUDIED:

<u>M/V "Kaho" Cruise 18 (May 25-June 10,</u> 1964): To determine the potential for more effective and profitable methods of catching and handling commercial fish species in Lake Superior was the purpose of this cruise by the U.S. Bureau of Commercial Fisheries exploratory fishing vessel Kaho. The area of operations was in Lake Superior between Munising and the Keweenaw Peninsula.

This 17-day cruise was the first of three planned for this year. Fishery explorations by the Kaho are part of a special program to furnish technical assistance to the fishing industry in the Great Lakes region. Other aspects of the program include studies on the development, preservation, and marketing of fishery products, and economic analyses of existing and potential industry operations.

Principal accomplishments resulting from this cruise included: (1) the location of considerable areas suitable for bottom trawling,

_____st 1964

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Fig. 1 - Shows area of operation during Kaho Cruise 18, May 25-June 10, 1964.

(2) the catching of commercially significant quantities of chub and smelt, and (3) the incidental detection and recording of midwater concentrations of fish. Although it was necessary to search intensively for good trawling grounds in that area, which is noted for steep and rugged bottom conditions, clear areas were found at various depths ranging from 5 to 62 fathoms. Good catches of chub were taken in Keweenaw Bay and off the eastern shore of Keweenaw Peninsula, and fair amounts of smelt were caught in Keweenaw Bay and Huron Bay. Only small catches of cisco (lake herring) were made during the cruise, but the many small scattered schools of fish detected in middepths could well have been composed of that species. Midwater and surface fishing are to be attempted during the next two cruises scheduled for August and November.

Exploratory Operations: Survey trans totaling about 800 statute miles, were cafully examined with a high-resolution whi line-type echo-sounder and a standard de water sounder. The former instrument tects subsurface fish, discriminates fis echos from bottom echos when the two and close proximity, and provides evidence bottom characteristics (figure 2).

A total of 42 drags was made with a foot (headrope) Gulf of Mexico-type fish tr where bottom conditions appeared to be s able (see table 1). Dragging time was held minutes during most of the operation bec of unfamiliarity with bottom conditions æ permit broader coverage within the limit time period. Snags, logs and trees, or r bottom conditions were encountered duri drags--most of which were terminated v Ast 1964



Fills Echograms from a high resolution echo-sounder showing Ibbs profile, fish near the bottom, and at midwater depths. A Mogram made at station 50; distance traveled is 2 nautical I III B--Echogram made near station 53; distance traveled is anately 4 nautical miles.

diffulties were recognized. Only 3 of the encoters resulted in severe net damage. FileCothers suffered minor damage and the remaing 6 caused no damage.

actual fishing effort during the cruise mited due to the time required for seeing out trawlable grounds. Activities freclunising to Big Bay were restricted becase of numerous commercial gill-netting oppoions. Although soundings were made to deee of over 100 fathoms, fishing was confinited of the most part to depths of less than 5000 cms (see table 1).

Ing Results: The best fishing results ruise were in Huron Bay, Keweenaw d off the east shore of Keweenaw Penime. Chub were caught in amounts of from 15 pounds in seven 15-minute drags, new elt in amounts up to 300 and 320 pounds 10-minute drags. Smelt were found to ibuted over a relatively wide depth and f from 5 to 39 fathoms. Catches of name cies consisted of many sizes ranging nall 3- to 4-inch juveniles to the older issonauting 12 inches long or over. Relairge chubs were caught in commerignificant quantities at depths ranging row; to 62 fathoms--the deepest water

			Length				Actual	Catch in Poun	ds		
	Drag No.	Depth in Fathoms	of Drag in Minutes	Total	Ale- wife	Chub	Smelt	White 1/	Cisco	Lake	Other
Marquette Bay to Munising to Granite Island Shelter Bay										GOUL	Culei
	59	7-14									1.15
t e	18	17-14	30 2/30	12	1	-	10	1	-	-	-
11	19	19-21	3/22	2	-	-	-	-	-	1	1
Munising Shelter	19	19-21	222	0	-	-	-	-	-	-	-
0 -	20	5	30	50	-	-	1	41		-	8
ġ	21	9-11	4/30	5	1	-	1	1	-		2
Granite Island	22	18-20	30	8	-	-	4	1		1	2
E H	23	23-25	2/24	6	1	-	1	-	-		1
	45	24	30	32	30	-	1	-	- 1		1
01	24	29-31	4/30	8	1	-	4	-	-	3	-
D'a	46	30	2/7	23	-	-	1	-	22	1	-
0	44	42	<u>\$</u> /10	18	1	15	-	-	-	-	2
	48	12	4/13	1			1				-
Big Bay to Huron Bay	49	12	15	80	35	-	32	8	1	-	1 3
n a	47	20	4/ 5	1	35		3.6	•		1	3
Huron	57	22-24	30	335	15	2	300	15	1	2	1 7
w 3	58	22-25	15	2	2	-	300	15	-		1
8	50	28	30	350	13	6	320	6	-	3	2
	39	5-6	15	7	-						
	42	6-8	30	100		-	1	-	-	4	2
	38	7-8	15	110	7	-	55	9	2	20	7
	43	7-10	15	110	-	-	90	5	-	11	4
h	40	10-11	15	4	-	-	2	1	-	7	-
tro	51	10-11	15	6	-	-	2		-	2	-
E a	41	14-15	15	50	-	-		1	-	3	-
	52	18-22	15	32	-	5	47	1		1	1
Keweenaw Bay to East Portage Entry	56	20	6/15	6	1	0	2	-	1	15	1
at	27	21-25	30	30	-	4	25	-	-		1
P C	28	28-30	6/30	80	4	23	42	-		1 8	-
Keweenaw Bay st Portage Er	26	32-37	30	125	2	62	45	-	2		3
N S	53	35	15	145	-	125	40	-	2	12	2
24	25	35-39	6/30	75	3	42	21	-	2	15	25
	54	41	15	120	-	115	-	-		2	
	55	50	5/10	42	-	40	-	-	-	1	3
h.	29	5	2/ 4	0	-						
Bay	30	10	15	0			-	3	-	-	
	31	13-15	15	60	-		55	3	-	-	1
Traverse e Grise E	32	38-39	15	55	-	46	90	1	2	4	1 5
LA	37	38-39	15	445	1	415	-		8	19	2
E O	35	44-47	15	230	-	220	-		8	19	1
	34	48-51	15	175	-	170			8	1	5
	36	54-55	15	175	-	170		-	-	4	
Gra to	33	57-62	15	175	-	110		1	1		11 8/39
			10	100	-	1 110	-	-	1	-	1 238
/Snag /Enco /Logs /Enco	ged, ton untered in net, untered	whitefish. e net. gill net, drag slight damage rough bottom no damage.	terminated earl e. , no damage.	y.							

fished during the cruise. The measurement of samples indicated that 70 percent (by weight) of the chub catches were comprised of fish over nine inches long (No. 2's, No. 1's, and "jumbos").

Only small numbers of cisco were taken occasionally throughout the depth ranges fished. Midwater groups of fish, which may have been cisco recorded by the depth-sounder, were judged to be too small and too scattered to warrant attempts to fish for them during this cruise.

Alewife, whitefish, and lake trout were also caught in relatively small amounts. Individual alewife were large in comparison to those caught in Lake Michigan during recent years. Round whitefish were taken more often than were common whitefish.

Table 2 - Misce Explor	llaneous Species in Tra atory Fishing Vessel M	awl Catches by the /V <u>Kaho</u>
Species	No. of Drags Yielding	Catch Per Drag
Burbot	10	up to 12 pounds
Pigmy whitefish	11	up to 3 pounds
Sculpin	8	up to 27 pounds
Stickleback	14	up to 4 pounds
Suckers	3	up to 2 pounds
Trout-perch	6	up to 1 pound

Water Temperatures: A bathythermograph and continuous surface temperature recorder were used to monitor thermal gradients in the areas fished. Stratification was not well defined, but surface temperatures varied from 40° F. to 52° F. from offshore to sheltered waters and bottom temperatures ranged from 39° F. to 48° F. in the same manner.

Technological Studies: Observations were made and fish samples collected to initiate technological preservation and processing investigations in connection with the Lake Superior technical assistance program.



Great Lakes Fishery Investigations

SEA LAMPREY CONTROL IN LAKE SUPERIOR AND LAKE MICHIGAN:

The number of spawning-migrant sea lampreys captured at the electric barriers on streams tributary to Lake Superior totaled 8,816 as of June 12, 1964, compared with 6,736 and 6,138 for the same period in 1963 and 1962, respectively. Reports indicated that conditions, were favorable for an early sea lamprey run during the 1964 season which may explain the larger number of lampreys captured. The June 1964 catch was still well below that of 1961 when 42,395 adults were taken through the same period. The three barriers on streams entering northern Green Bay of Lake Michigan caught only 4,319 adult sea lampreys through June 12, 1964, compared with 6,995 for the same period in 1963. Note: See Commercial Fisheries Review, October 1963 p. 23,

July 1963 p. 38.



Gulf Fishery Investigations

SHRIMP DISTRIBUTION STUDIES:

<u>M/V</u> "<u>Gus III</u>" <u>Cruise GUS-17</u> (May 12-26, 1964): Shrimp distribution studies in the northwestern part of the Gulf of Mexico (off the Mississippi to Texas coasts) were continued during this cruise by the chartered research vessel <u>Gus III</u> of the U. S. Bureau of Commercial Fisheries Biological Laboratory, Galveston, Tex. Eight statistical areas (13, 14, 16, 17, 18, 19, 20, and 21) were covered and standard 3-hour tows with a 45-foot Gulf shrimp trawl were made. During this cruise, 43 tows with a 45flat trawl were made, as well as 46 plank tows, 60 bathythermograph and 43 nansen tle casts. Eight of the shrimp trawl tows were made in depths varying from 200 to fathoms. Shrimp specimens collected in tows were to be identified later and then a to the Galveston Biological Laboratory's erence collection. One sled-mounted Gul plankton tow was made successfully in a of 520 fathoms.

The largest catches of brown shrimp we made in area 16 (41 pounds of 15-20 cours from the over 20 fathom depth, and 11 pounds of 21-25 count shrimp from the 10-20 fathom depth range. Area 20 yielded 33 pounds brown shrimp (over 68 count) from the up 10 fathom depth and also 46 pounds of small pink shrimp from that same depth. Catch of pink shrimp in other areas were spore (yielding less than one pound each) except area 19 where 5 pounds was taken from the 0-10 fathom depth.

Catches of white shrimp were moderal in area 13 (30 pounds of mostly 21-25 co: with the 10-20 fathom depth yielding the greater part. White shrimp were also can in the 0-10 fathom depth of area 19 (20 poi of 15-20 count), as well as 6 pounds of th same count from 10-20 fathoms in that an Notes: (1) Shrimp catches are heads-on weight; shrimp size the number of heads-off shrimp per pound.

(2) See Commercial Fisheries Review, July 1964 p.



Industrial Fishery Products

OBSERVATIONS AND VIEWS IN TEXAS ON USE OF FISHERY BYPRODUCTS IN ANIMAL FEED:

Mixed feed manufacturers and experiment station way in Texas were visited during April 27-May 5, 1964, by the Animal Nutritionist of the U. S. Bureau of Commercial eries Technical Advisory Unit, Boston, Mass. Observent made during that trip and the views of persons interview, follow:

Whereas nearly all the feed mill officials and experistation scientists visited on the trip expressed high reg : for fish reduction products in nutrition, many offered c c ments that, taken together, suggest that the future marko those products may tend to decrease unless some change are made.

The comment most frequently heard was that at the p prevailing in April and May 1964, fish meal is in danger being "priced off the market." For example, a nutritica employed by a large firm stated that fish meal is not ind ed in his rations, formulated by linear programming, up minimum levels are specified. Broiler and poultry bree rs produced by that firm do contain 3-percent fish meal, us is only because of the minimum that is specified, as turkey starter rations are supplied with more libevels as "safety factors." Another nutritionist emby a large firm said that less than 1 percent of fish is incorporated in his rations by computer formulation, includes 3 percent of the meal in his turkey and broilerter rations "just to be on the safe side."

comment encountered with second greatest frequency the mixed feed industry cannot much longer tolerate reme variability in quality exhibited by some imported als and, in addition, according to a number of mixed oducers, domestic fish meals are not invariably of top A leading experiment station scientist pointed out amounts of feed mixed by present-day methods ac to a single formula are extremely large and, for that mistakes of any kind in feed mixing cannot be toler-101 T ingredients (including fish meal) below the quality 12 ed in the formula are included in the mixture, the end 15 night be a ration that would not perform properly in use. The scientist suggested that if fish meal of uni-200 12 If ugh quality cannot be marketed, the second best solu-tt ay be to sell three different grades of meal. Several minists employed by feed mills stated that there is little In that a grading system can be made to function effec-

official of a very large Texas firm stated that for the prevent is company has been using only imported pilcommeal because of its consistently high quality and also there it is slightly less expensive at the company's mill the United States whole meal. (Whole meal is preferred there is preferred there is preferred to be a state of the stat

itritionist representing a very large feed-producing fill manatized the prevailing situation with regard to varispin fish meal quality by exhibiting some samples under implication. Concerning a sample that contained excessome outs of salt, scales, and bone, he said: "The sale of bit of product is going to ruin the market for fish meal unbuyers are informed in advance of the quality of the RPD is they are getting."

imber of nutritionists stated that since the introduction narket of a uniform high quality poultry byproducts minimed producers are no longer dependent entirely upon dificult. It was also pointed out by a number of nutritionula in the quality of feather meal produced by some firms with high and that such meal is competitive with fish nucle a source of some amino acids and B vitamins.

 also pointed out that the two commonly used methassuring the fat in fish meal yield very different reter two methods are the ether extract procedure and od of the A.O.A.C. (Association of Official Agriculmists). This problem should receive early attenstatement that a given sample of fish meal contains amount of fat should not leave the buyer in doubt actual amount of this nutrient present.

I producers of cattle feeds expressed interest in as an ingredient of "range blocks." Such blocks, of a mixture of protein, mineral, and vitamins, of fish meal. Cattle feed producers also expressed in the possibility of using marine oils in their proda, and if, the prices of such oils should decline low make them competitive with stabilized fats.

ing Texas research scientist suggested experidetermine the feasibility of using marine oils in the of young turkeys. He suggests that the oils might it levels as high as 5 percent of the ration to stimuthe for 8 to 16 weeks, then reduced to 1 percent, or woid the possibility of off-flavors in the meat. Bethe large number of turkeys grown in the United the fowl offer a possible market that may be large absorb any overproduction of marine oils that place in the future. At present prices, fish oil is too valuable to be used as a source of energy. However, if at some future time the price of the oil should decline enough to make it competitive with stabilized fats, its use in turkey feeding can be given consideration. (Technical Advisory Unit, U. S. Bureau of Commercial Fisheries, Boston, Mass.)

* * * * *

U.S. FISH MEAL AND SOLUBLES:

Production and Imports, January-April 1964: Based on domestic production and imports, the United States available supply of fish meal for January-April 1964 amounted to 175,429 short tons-26,059 tons (or 17.4 percent) more than during January-April 1963. Domestic production was 3,229 tons (or 19.8 percent) less, but imports were 29,288 tons (or 22.0 percent) higher than in January-April 1963. Peru continued to lead other countries with shipments of 130,276 tons.

The United States supply of fish solubles (including homogenized fish) during January-April 1964 amounted to 7,377 tons--a decrease of 28.0 percent as compared with the same period in 1963. Domestic production and imports dropped 31.8 percent and 8.3 percent, respectively.

Item	Jan, - <u>1</u> /1964	Apr. 1963	Total 1963			
	(Short Tons)					
Fish Meal and Scrap:						
Domestic production: Menhaden	2 1 4 6	1 001	101 75			
Tuna and mackerel	3,146	4,991	181,75			
	5,207	7,167	26,95			
Herring	<u>2/</u> 4,705	1 1 20	7,53			
Other	4,705	4,129	37,201			
Total production	13,058	16,287	253,453			
Imports:						
Canada	19,300	13,603	50,92			
Peru	130,276		291,54			
Chile	7,396	12,220	24,24			
Norway	-	331	1,819			
So. Africa Republic	4,578	1,950	12,290			
Other countries	821	760	2,27			
Total imports	162,371	133,083	383,10			
Available fish meal supply	175,429	149,370	636,55			
Fish Solubles:						
Domestic production 2/	5,838	8,562	107,402			
Imports:	202		0.00			
Canada	737	781	2,034			
Iceland	-	105	160			
So. Africa Republic	604		411			
Other countries	198	792	4,168			
Total imports	1,539	1,678	6,773			
Available fish solubles supply	7,377	10,240	114,175			

3/50-percent solids. Includes production of homogenized condensed fish.

* * * * *

Production and Imports, January-March 1964: Based on domestic production and imports, the United States available supply of fish meal for January-March 1964 amounted to 112,205 short tons--2,218 tons (or 1.9 percent) less than during January-March 1963. Domestic production was 2,160 tons (or 27.2

Item	<u>Jan.</u> <u>1</u> /1964	-Mar. 1963	Total 1963
Fish Meal and Scrap: Domestic production: Menhaden Tuna and mackerel Herring Other Total production	$ \begin{array}{c} $	5,739 2/ 2,208 7,947	181,750 26,957 7,537 37,208 253,452
Imports: Canada Peru Chile Chile Norway So. Africa Republic Other countries Total imports Available fish meal supply Fish Solubles: Domestic production 2/	13, 329 84, 392 4, 379 3, 578 740 106, 418 112, 205 2, 793	9,454 87,751 6,835 331 1,450 655 106,476 114,423 5,361	50,925 291,544 24,249 1,819 12,296 2,274 383,107 636,559
Imports: Canada Iceland So. Africa Republic Other countries Total imports Available fish solubles supply.	455 429 198 1,082 3,875	563 105 - 729 1,460 6,821	2,034 160 411 4,168 6,773 114,175

percent) less, and imports were only 58 tons less than in January-March 1963. Peru continued to lead other countries with shipments of 84,392 tons.

The United States supply of fish solubles (including homogenized fish) during January-March 1964 amounted to 3,875 tons--a decrease of 43.2 percent as compared with the same period in 1963. Domestic production and imports dropped 47.9 percent and 25.9 percent, respectively.

* * * * *

Production and Imports, January-February 1964: Based on domestic production and imports, the United States available supply of fish meal for January-February 1964 amounted to 70,013 short tons--6,300 tons (or 9.9 percent) more than during January-February 1963. Domestic production was 1,403 tons (or 27.3 percent) less, but imports were 7,703 tons (or 13.1 percent) more than in January-February 1963. Peru continued to lead other countries with shipments of 55,222 tons.

The United States supply of fish solubles (including homogenized fish) during January-

	Jan.	-Feb,	Total	
Item	1/1964	1963	1963	
Fish Meal and Scrap: Domestic production:		(Short To	ns)	
Menhaden	$2, \frac{2}{022}$ $2, \frac{2}{7}$ 1, 707	3,930 2/ 1,202	181, 7 9 26, 9 7, 5 37, 20	
Total production	3,729	5,132	253, 45	
Imports: Canada Peru Chile Norway So, Africa Republic Other countries	7,803 55,222 1,051 - 1,678 530	5,794 46,631 3,800 331 1,450 575	50, 92 291, 54 24, 24 1, 81 12, 29 2, 27	
Total imports	66,284	58,581	383,10	
Available fish meal supply	70,013	63,713	636,55	
Fish Solubles:Domestic production $2/$	1,882	2,645	107,40	
Imports: Canada Iceland So. Africa Republic Other countries	345 - 339 198	212 105 -	2,03 16 41 4,16	
Total imports	882	317	6,77	
Available fish solubles supply.	2,764	2,962	114,17	

2/Included with "other."

3/50-percent solids. Includes production of homogenized cc densed fish.

February 1964 amounted to 2,764 tons--a crease of 6.7 percent as compared with the same period in 1963. Domestic production dropped 28.8 percent and imports increase 178.2 percent.

* * * * *

U.S. FISH MEAL, OIL, AND SOLUBLES:

Production, April 1964: During April 1 a total of about 3.5 millionpounds of marin animal oils and 7,094 tons of fish meal ad scrap was produced in the United States. (C) pared with April 1963, this was a decrease 3.1 million pounds or 47.0 percent in oil, a a decrease of 1,246 tons or 14.9 percent meal and scrap production.

Menhaden oil, amounting to 2.7 millio pounds, accounted for 77.9 percent of the A 1964 oil production. Compared with April 1 this was a decrease of 3.0 million pounds. haden meal, amounting to 3,146 tons, accou for 44.3 percent of the April meal production a decrease of 1,845 tons, compared with same month last year.

A total of 3,045 tons of fish solubles w produced in April 1964--a decrease of 1,

COMMERCIAL FISHERIES REVIEW

duct	Ap 1/1964	1963	Jan. · 1/1964	Apr.	Total 1963
Auco	2/			1	1.000
Meal and Scrap:		(5	hort To	ns)	
ring	$3,\frac{2}{146}$	- 4,991	$\frac{2}{3,146}$	4,991	7,537
and mackerel	1,762 2,186	1,428 1,921	5,207 4,704		
I ot al	7,094	8,340	13,058	16,287	238,659
h, marine-animal and scrap	<u>4</u> /	<u>4</u> /	<u>4</u> /	<u>4</u> /	14,793
total	<u>4</u> /	<u>4</u> /	<u>4</u> /	<u>4</u> /	253,452
Solubles: aden	1,265 1,780	1,836 2,251	1,325 4,513	1,836 5,476	
otal	3,045	4,087	5,838	7,312	100,178
genized ensed fish	-	950	-	1,250	7,224
bdy:		(1,	000 Pou	nds).	
haden 3/ and mackerel (including whale)	- 2,703 336 433	2/ 5,700 301 550	2,767 1,112 1,122	46 5,700 1,170 937	5,709 167,635 5,735 6,748
lotal oil	3,472	6,551	5,001		185,827

tor 25.5 percent as compared with April

he quantity of fish meal processed during birst 4 months of 1964 amounted to 13,058 1-3,229 tons less than the same period of birevious year. Marine-animal oil amount-5.0 million pounds--2,852 pounds less the same period of 1963.

* * * * *

Dduction, March 1964: During March a total of 2,235 tons of fish meal and and 584,000 pounds of marine animal as produced in the United States. Comwith March 1963 this was a decrease of ans (17.7 percent) in fish meal production at an increase of 132,000 pounds (29.2 In ant) in fish oil production.

te quantity of fish solubles manufactured i in rch 1964 amounted to 911 tons--1,073 these than in March 1963.

oduction of tuna and mackerel meal anetted to 1,423 tons which accounted for 63.7 percent of the March production. 000 pounds)

		ch	Jan	Total	
Product	<u>1</u> /1964	1963	1/1964	1963	1963
Fich Maal and Caron.		(Sh	ort To	ons)	
Fish Meal and Scrap: Herring	-	-	$\frac{2}{2}$	<u>2</u> /	7,537 181,750
Sardine, Pacific Tuna and mackerel Unclassified	1,423 812	- 1,809 906	1 3,445 2,341	- 5,739 2,208	26,957 22,415
Total	2,235	2,715	5,787	7,947	238,659
Shellfish, marine-animal meal and scrap	<u>4</u> /	4/	<u>4</u> /	<u>4</u> /	14,793
Grand total meal and scrap	<u>4</u> /	<u>4</u> /	<u>4</u> /	<u>4</u> /	253,452
<u>Fish</u> <u>Solubles</u> : Menhaden	- 911	- 1,984	2 <mark>,2</mark> / 2 , 793	- 5,061	74,831 25,347
Total	911	1,984	2,793	5,061	100,178
Homogenized condensed fish	-	250	-	300	7,224
Oil, Body:		(1,	000 Pc	unds)	
Herring	$\frac{2}{-}$ 199 385		$\frac{2}{2}/$ 776 689		
Total oil	584	452	1,465	1.301	185,827

comprised 34.1 percent of the March fish oil production.

* * * * *

Major Indicators for U.S. Supply, March 1964: United States production of fish meal in March 1964 was lower by 17.7 percent as compared with March 1963. Production of fish solubles was down by 59.2 percent, but production of fish oil increased 29.2 percent.

Major Indicators fo	or U.S. S and Oil,			al, Solui	oles,
Item and Period	<u>1</u> /1964	1963	1962	1961	1960
		(S	hort Ton	s)	
Fish Meal:	and the second				
Production:	1			Corp. and and	
March	2,235	2,715	4,245	2,751	3,064
January-February	2/3,729	5,232	6,557	4,794	6,944
Year 3/		253,452	312,259	311,265	290,137
Imports:					
March	40,134	47,895	18,528	20,458	18,652
January-February	66,284	58,581	44,246	23,875	16,652
Year	2	383,107	252,307	217,845	131,551
Fish Solubles 4/:					
Production:				10000	
March	911	2,234	2.137	2,564	2,462
January-February					
Year			124,334		
Imports:	121112				
March	200	1,143	308	135	87
January-February	882			374	2,089
Year	-	6,773			

(Table continued on next page)

Major Indicators of and C	U.S.S Dil, Marc	upply of h 1964 (Fish Mea Contd.)	d, Solub	les,
Item and Period	<u>1</u> /1964	1963	1962	1961	1960
- Sandara Care Co		(1	,000 Lbs	s.)	
Fish Oils: Production: March January-February Year		452 849 185,827		829	1,101
Exports: March January-February Year	222 23,698	2,537	19,167 22,156 123,050	30,905	25,89

1/Freliminary.
 2/Preliminary data for 1964 based on reports which accounted for the following percentage of production in 1963: Fish meal, 95 percent; solubles and homogenized fish, 99 percent; and fish oils, 99 percent.
 3/Small amounts (10,000 to 25,000 pounds) of shellfish and marine animal meal and scrap not reported monthly are included in annual totals.
 4/Includes homogenized fish.

* * * * *

Major Indicator	s for U. and Oi	S. Supply 1, Februar	of Fish M y 1964	leal, Solu	bles,
Item and Period	1/1964	1/1963	1962	1961	1960
Contract of the second		(Short Ton	ls)	
Fish Meal:	A Strate			1	
Production:	1.11	1.600.50	and the second		
January	2,487	2,285	2,941	2,723	3,828
February	1,242	2,847	3,616	2,071	3,116
JanDec	-	229,646	298,413	291, 337	270, 343
Year2/	-	241,646	311,232	311,265	290, 137
Imports:					
January	-	18,495	25,427	9,531	8,571
February	-	40,086	18,819	14,344	8,081
Year	-	383, 107	252, 307	217,845	131,561
Fish Solubles $3/$:					
Production:	1.110.1			Chinese .	1. 1. 1. 1.
January	1,240	1,441	1,808	1,620	1,697
February	642	1,223	1,726	1,650	1,812
Year	-	96,224	124, 334	112,241	98,929
Imports:	1				
January	-	148	273	219	214
February	-	169	2,249	155	1,875
Year	-	6,773	6,308	6,739	3, 174
Fish Oils:			.(1,000 L	bs.)	
Production:	C. béra	1	1	1	
January	396	424	763	489	534
February	549	324	408	366	554
Year	-	184,009	255,808	266,668	215,653
Exports:					
January	-	79	509	13,449	2,068
February		2,458	21,647	17,456	23, 828
Year	-	262, 342	123,050	122,486	143,659
1 17 21 1 2					

1/Preliminary data for 1963 and 1964 based on reports which accounted for the following percentage of production in 1962: Fish meal, 93 percent; solubles and homogenized fish, 97 percent; and fish oils, 95 percent. 2/Small amounts (10,000 to 25,000 tons) of shellfish and marine-

animal meal and scrap not reported monthly are included in annual totals.

3/Includes homogenized fish.



Inventions.

MECHANICAL FISHING VESSEL UNLOADER BEING DEVELOPED:

A new mechanical unloader for unloadin fish from fishing vessels has been designed by a member of the New Bedford Institute Technology, and it is being built by a firm New Bedford, Mass.

The device is lowered into the fish hold where the fish are scooped up into buckets fastened to an endless chain conveyer. Th bucket conveyer lifts the fish to deck level where they are deposited onto a belt conve and carried up to the wharf. The new type fish unloader was expected to be ready for trial by the end of May 1964.



Investment Opportunties

PHILIPPINE FISHING INDUSTRY:

A sizable unsatisfied domestic market fish, coupled with an export potential, suggests the possibility of investment opportunities in the Philippines for United States fishing interests. One such opportunity, a mong others, is the joint venture to exploit the fishing resources of Philippine coastal waters proposed by a Manila group. That group. which has wide-spread interests, has alre rigged a tugboat for purse-seining and is gotiating for the acquisition of tidal flats f fish and shrimp culture.

Although a Commission of Fisheries W established in 1963 to promote a program. signed to make the Philippines self-suffic in fish production, the Philippine fishing i dustry has long been handicapped by antiqu ed methods, inadequate facilities, and lach investment capital. Philippine imports of largely canned sardines from South Africa are running at the rate of around 38,000 11 ric tons a year. Because of the unsatisfiedomestic demand, Philippine exports of 1 have been negligible.

United States firms, desiring to obtain ditional information about the potential of fishing industry in the Philippines and abo specific investment opportunities there, invited to write to the Bureau of Internatio Commerce, Office of International Invest

ust 1964

t, File 4-0910-4H, Department of Comcce, Washington, D. C. 20230. (Internationcommerce, June 1, 1964.)

ABSTRACTS AVAILABLE AT DEPART-T OF COMMERCE FIELD OFFICES:

* * * * *

re than 1,200 studies of investment opportunities have ollected, abstracted, and organized into a card sys-/ the U.S. Agency for International Development (AID). / of the new catalog of investment opportunities have laced in U.S. Department of Commerce field offices ities.

v a potential investor can simply go to the nearest erce Department field office and run through Keysort to pick out the type and location of the investment he mind, and then read the abstracts. Should he desire of one of the reports in its entirety, he can obtain a it cost through the field office or from the Office of ucal Services, U.S. Department of Commerce, Washb, D.C. 20230.

ere the original study contains sufficiently detailed nation, each abstract card contains specific informan the market, total capital required, projected annual production, finance, profitability, manpower, location, ther relevant data. In other cases, the abstract card ms only a general description and summary.

exes of the investment studies breaking them down by by and country are available free of charge at the Comfield offices or by writing to AID's Office of Develop-Finance and Private Enterprise, Agency for Interna-Development, Washington, D.C., 20523.

ae of the studies were made with AID help and some ponsored by international banks, foreign governments, cions, universities, and private firms.

naking the catalog of investment opportunities widely ble, AID is not vouching for the opportunities it conbut presenting information to investors who wish to that studies have already been done in their fields of t.

ies of investments involving food and kindred prodcount for more than those on any other single subnere are 188 such reports. In second place are the dies on business opportunities for producing chemiallied products.

e are more surveys (86) dealing with the Philippines other nation. In second place is Taiwan with 77, fol-Nigeria with 66, Pakistan with 50, and India with 46.

ID Office of Development Finance and Private Enhas arranged to keep the system up to date. AID s throughout the world will engage in a continuous of seeking new studies of investment possibilities report them regularly, so they can be added to the card system. Those becoming obsolete will be re-(International Commerce, May 25, 1964.)



Il ation Preservation

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LATION OF FISH AT SEA: the preservation of fish at sea, arments were completed in May 1964 to install a pilot-model cobalt-60 irradiator aboard the U.S. Bureau of Commercial Fisheries exploratory fishing vessel <u>Delaware</u>. The object of the irradiation experiments at sea is to show that it will result in two important advances: (1) that the quality of fish landed will be significantly higher than that of nonirradiated fish, and (2) that fishing vessels can extend their stay at sea when additional time is needed to make up a full load.

The experiments are part of the research on the irradiation of fishery products conducted by the Bureau's Technological Laboratory at Gloucester, Mass., the home port of the <u>Delaware</u>. Five of the research vessel's trips in 1965 are tentatively scheduled to include laboratory personnel associated with the irradiation programs.

Note: See Commercial Fisheries Review, January 1964 p. 19; February 1963 p. 43.



Maryland

CHESAPEAKE BAY "FISH-KILL" CONTROLS ESTABLISHED:

The Maryland State Natural Resource Board has established procedures for dealing with fish losses in Chesapeake Bay. The Board has arranged: (1) close coordination between State agencies when fish kills occur, (2) a weekly survey of Maryland waters to note any kills, and (3) a research program on the causes of catastrophic fish mortalities.

It has been requested that all heavy fish kills in the Chesapeake area be reported to the Maryland State Department of Chesapeake Bay Affairs. That department coordinates all reports and calls in other agencies and groups when their assistance is needed.

Water conditions are being checked weekly in areas where heavy losses have been seen in past years. The plane of the Department of Chesapeake Bay Affairs began weekly flights June 1, 1964, over the Potomac, Patuxent, Patapsco, Middle, Back, and Choptank Rivers, Tangier Sound, Eastern Bay, and the Maryland portion of the open Chesapeake Bay. In addition, the Maryland State Department of Water Resources research vessel Monitor is taking weekly samples of water at 15 locations between Rock Hall and Herring Bay, an area where fish have died during many summers. Special additional trips are scheduled when needed. The Monitor is being equipped for automatic data recording and simultaneous sampling of temperature, salinity, oxygen, acidity, and turbidity.

Research on suspected causes of fish kills is scheduled to begin in the summer of 1964 at the University of Maryland's biological laboratories at Solomons Island and College Park.

The research will include a study of the bacteria which killed tremendous numbers of white perch and some other species in 1963, and an investigation of changes in temperature, oxygen, and other environmental conditions which may have caused many of the past fish kills.

It is believed that the heavy fish losses in 1963 will not be repeated in 1964, since the more susceptible fish were killed, and the conditions favoring fish destruction are unlikely to occur in the same patterns in a succeeding year. White perch are widespread and in fairly good supply this year, despite the heavy losses in 1963. There is no indication of any danger to swimmers or other people using Chesapeake Bay waters.



Mississippi

MISSISSIPPI SOUND POSTLARVAL SHRIMP STUDIES CONTINUED:

The study of postlarval shrimp in Mississippi Sound by the Mississippi State Gulf Coast Research Laboratory continued during March-May 1964. Young brown shrimp appeared early in the year and were more abundant than in 1963. After the peak was reached in April, the number of postlarval shrimp dropped sharply and remained below the 1963 levels since the first of May. Early growth was slow but increased after the water warmed, and it appeared likely that opening of the season would be delayed. Young white shrimp were about a week later this year and numbers were a little higher. (Gulf Coast Research Laboratory, June 2, 1964.)

Note: See Commercial Fisheries Review, May 1964 p. 25.

* * * * *

STATE GULF COAST RESEARCH LABORATORY RECEIVES GRANTS:

A grant of \$85,700 to the Mississippi State Gulf Coast Research Laboratory by the National Science Foundation was announce April 25, 1964. The money is to be used fo the purchase of equipment for the Laboratory's oceanography building which was the under construction.

In May, the National Science Foundation awarded another grant of \$11,100 to the La oratory for Summer Research. That mone will go as payments to students who will b selected by a board after they have attende classes at the laboratory. (Gulf Coast Re search Laboratory, June 2, 1964.)



North Atlantic Fisheries Investigations

SEA SCALLOP POPULATION

SURVEY ON GEORGES BANK CONTINUE M/V "Albatross IV" Cruise 64-7 (May 1 22, 1964): To collect quantitative samples the sea scallop population on the eastern p of Georges Bank was the main purpose of cruise by the U.S. Bureau of Commercial Fisheries research vessel Albatross IV.

Operations included 180 tows (of 10 mil ute duration) with a 10-foot scallop dredg equipped with an odometer, and 10 drags a 10-foot beam trawl. An underwater can era was attached to the beam trawl during transect. In another instance, the underway camera was lowered into a sonar target a In addition, 200 bathythermograph casts V made.

Note: See Commercial Fisheries Review, August 1963 p. 4-

* * * * *

BLACKBACK FLOUNDER TAGGING PROGRAM:

The Massachusetts State Division of IV rine Fisheries and the U.S. Bureau of Co mercial Fisheries Biological Laboratory Woods Hole, Mass., have completed the i phase of a cooperative tagging program. Using Bureau tags, Massachusetts State b ogists tagged 7,000 blackback flounders w working aboard chartered otter trawlers Massachusetts coastal waters north and s of Cape Cod. Bureau biologists aboard th Albatross IV tagged 2,400 fish on Nantuc Shoals and Georges Bank. Through May about 500 tagged fish had been recovered. those, 460 had originally been released in shore waters and 40 had been released of

ust 1964

te. All recaptured fish were taken in the β of tagging.

* * * * *

URN OF UNMARKED OCEANIC IRUMENTS REQUESTED:

he rate of return of instruments thrown board to rest on the bottom without either rface or subsurface marker buoy is being



WOODS HOLE, MASS. NEW BEDFORD, MASS. BOSTON, MASS. GLOUCESTER, MASS. ROCKLAND, ME. NEW YORK, N.Y.

PORTLAND, ME.

the by the U. S. Bureau of Commercial Fish-Biological Laboratory, Woods Hole, Mass. Thummy units were put out on Georges III in May 1964. Signs offering a \$25 rewww for their return have been posted at the EII in Fish Pier and the New Bedford auction Handbills offering the reward have been dured at other ports in New England and en Canada. If the experiment is a suction d most of the dummy units are retured, scientists plan to put thermographs in put are cases and set up a program to monitable to the dumpy and the monitable to the dumpy on where parts of Georges Bank.



Oceanography

WATER SAMPLING STUDIES IN CENTRAL PACIFIC OCEAN:

A second air flight around the island of Oahu in the Central Pacific Ocean was made on April 11, 1964, by staff members of the U.S. Bureau of Commercial Fisheries Biological Laboratory, Honolulu, Hawaii, when some 50 packages of drift cards were released. A total of 8 returned drift cards by the end of April, from this second flight and a previous flight, showed that the water being sampled at Koko Head during April had its origin to the south or southwest of Oahu.

* * * * * RESEARCH VESSELS OF UNIVERSTIY

OF MIAMI NOT SUBJECT TO UNION RULES: The Institute of Marine Science, University of Miami, is not subject to the National Labor Relations Act in the employment of seamen on its oceanographic research vessels, announced the Institute's Director this past May. That decision was handed down by the National Labor Relations Board (NLRB), Washington, D. C., and affirmed a ruling made earlier at a Miami hearing.

The case arose after the Seafarers International Union filed a petition with the NLRB, alleging that the union represented a majority of the unlicensed seamen aboard the Institute's research vessel <u>Pillsbury</u>. The union asked that an election be ordered among the oceanographic vessel's crew to determine whether or not they should be unionized.

The NLRB decision--that the Institute and all its research vessels are not subject to NLRB jurisdiction (and are therefore, in effect, exempt from unionization attempts by the Seafarers Union)--is based on the fact that the University of Miami is a nonprofit educational institution.

In its decision, NLRB stated: "The University of Miami, Institute of Marine Science, although performing research for, and substantially supported by, the Federal Government, is first and foremost an educational institution for the advanced study of oceanography. Its research activities contribute directly to its curriculum and program for the practical training of scientists in this field. Hence, this research program is an integral aspect of the Institute's overall educational function. We conclude, therefore, that the activities of the Institute, including its research program, are primarily educational rather than commercial in character, and we decline to assert jurisdiction herein. Accordingly, we shall dismiss the petition."

The Institute Director stated that the Institute's research expenditures amounted to more than \$2.7 million in 1963--almost one-third of the total spent on research by the entire University of Miami. The Institute of Marine Science has two large seagoing research vessels, the Pillsbury and the Gerda, plus numerous smaller craft. The 176-foot Pillsbury, newest of the fleet, has already logged more than 25,000 miles at sea and has been making a study of the Gulf of Guinea, along the coast of West Africa. The 75-foot Gerda, a converted North Sea trawler, has been doing research in the Gulf Stream and on the Bahama Banks. (Institute of Marine Science, University of Miami, May 13, 1964.)

DEEP-DIVING SUBMARINE FOR OCEANOGRAPHIC RESEARCH COMMISSIONED BY WOODS HOLE OCEANOGRAPHIC INSTITUTION:

The Alvin, a 22-foot oceanographic research submarine designed to dive 6,000 feet into the ocean, was commissioned June 5, 1964, by the Woods Hole (Mass.) Oceanographic Institution.

* * * * *

A thorough check of all of the installed systems will be made both before and during initial sea trials, and an extensive operator training period in shallow water is planned prior to testing the craft to the design depth of 6,000 feet in the summer of 1964.

* * * * *

Note: See Commercial Fisheries Review, April 1964 p. 25.

GRANTS AWARDED UNIVERSITY OF MIAMI FOR SEA FLOOR STUDIES:

Two new grants totaling \$348,000 to be used for studies of the ocean floor were received by the Institute of Marine Science, University of Miami, Miami, Fla., announced the Institute Director this past May. The grants, which involve geological investigations of the bottom sediments and the topography of the seafloor, were awarded by the National Science Foundation.

The Institute's scientists will operate from the Institute's 176-foot oceanographic research vessel, the <u>Pillsbury</u>. Active work on the maprojects will begin as soon as the vessel copletes its assignment off the coast of West Africa, where Institute scientists were making studies of the Gulf of Guinea.

Most of the work on the sea floor projec will be done in the Caribbean Sea as previo studies indicate that this is one of the best places to obtain undisturbed bottom sedime extending back a million years or more. St sediments consist mainly of Globigerina-o composed of the shells of microscopic plan tonic organisms which live in surface laye of the sea. After the organisms die, their shells sink to the bottom. Analysis of the sediments reveals the changing climatic co ditions during the Pleistocene epoch. Through oxygen isotopic studies made at the Institut of Marine Science, investigators have succeeded in tracing the changes in temperatu of surface waters back some 375,000 years The new study, it is hoped, will extend the record back even farther in geologic time : reveal the pattern of changing conditions throughout the Pleistocene.

The topographic studies of the ocean flowill be concerned primarily with an effect learn more about the origin, composition, a shape of the abyssal hills--unique hills ave aging about 1,200 feet in height which cove half the entire ocean floor. Some geologist believe the abyssal hills may be composed basalt from the earth's lower crust.

The University of Miami team will invetigate in detail some typical abyssal hill fields between Bermuda and Puerto Rico. The distribution of hills within selected and will be studied, and the shapes of particula hills investigated in detail with a view to mapping their topography. Samples of the hills and the surrounding areas will be take by coring. (Institute of Marine Science, U versity of Miami, May 6, 1964.)



Oregon

STEELHEAD PLANTED IN YAMHILL RIVER:

A total of 256 adult spawning winter st head trout were transplanted to the Yamhi River system in May 1964 from the Orego Fish Commission's Dexter holding pond c the Middle Willamette River. Transplants adult spawners to the Yamhill and letting re rear the young of the transplanted fish ownstream migrant size will help build up winter steelhead population of the system.

Intil recently, poor seasonal passage conms at Willamette Falls as well as Lafay-Dam on the lower Yamhill had blocked fish production potential of the river. In 1963, a Yamhill County crew, with the stance of Oregon Fish Commission engiis, breached the obsolete Lafayette Dam a effort to provide access to the upriver ning areas.

xperimental releases of both steelhead silver salmon fingerlings in the Yamhill e Fish Commission during the past sevyears have demonstrated the suitability e system for rearing the fish to downam migrant size. The Oregon Game Comsion early in 1964 liberated some 130 t steelhead in the Yamhill system from surplus returning to its Alsea hatchery. additional steelhead transplant from the le Willamette, coupled with progress in ning and negotiations for new upstream age facilities over Willamette Falls at on City, has brightened the future outfor the development of a worthwhile steelrun on this readily accessible lower Wiltte tributary. (Oregon Fish Commission, 20, 1964.)



non

IMBIA RIVER SUMMER ERY POSTPONED:

he Columbia River summer commercial on season did not open June 16, 1964, as ously scheduled. The decision to delay pening was the result of joint action takthe Washington State Department of aries and the Oregon State Fish Commisat a public hearing in Portland, Oreg., the 10. The late spring runoff brought olumbia River to near flood stage, eftely stopping the migration of chinook ion. A fishery on those stationary fish in it by water would take more salmon than the de harvested from the run.

hen a migration rate of 1,500 chinook on a day over Bonneville Dam showed to he salmon are on the move once again, ening day for the commercial fishery was to be set. (Washington State Department of Fisheries, June 12, 1964.)



Shellfish

ANESTHETIC MAY AID BIOLOGICAL RESEARCH:

A proposed shellfish anesthetic has been investigated by the U.S. Bureau of Commercial Fisheries Biological Laboratory at Milford, Conn. The experiments involved propylene phenoxetol, a colorless, oily, nontoxic liquid that has been reported effective as an anesthetic for shellfish. A drug which would permit experimental manipulation of completely relaxed but living mollusks would be of great value for anatomical and physiological investigations.

Actively pumping hard clams (<u>M. mer-</u> cenaria) were exposed to varying concentrations of propylene phenoxetol in sea water. At drug levels of 0.5 to 1 percent, about 20 percent of the treated clams gaped, because completely relaxed, and could be freely handled. Shortly after being returned to normal sea water, they showed complete recovery.

In another experiment, clams, oysters, and mussels were anesthetized by hypodermic injection into the mantle cavity, but high mortality followed the direct injection treatment.



Shrimp

UNITED STATES SHRIMP SUPPLY INDICATORS, MAY 1964:

Item and Period	1964	1963	1962	1961	1960
		(1,000 I	bs. Hea	ds-Off)	
Total landings, So. Atl	and Gu	lf States	:		19.21
July	-	19,767	12,294	10,500	21,746
June	-	13,161	11,309	8,233	12,427
May	8,400	10,152	6,186	5,276	6,335
April	5,016	4,427	3,358	3,171	4,728
January-March	14,678	11,611	11,294	14,350	13,285
January-December	-	138,281	105,839	91,396	141,035
Quantity canned, Gulf	States 1/	:			1.1.1.1
July		3,726	3,551	2,793	5,802
June	-	5,234	4,913	3,438	6,920
May	900	3,831	1,794	1,208	1,461
April	-	105	12	9	66
January-March	684	842	819	308	587
January-December	-	29,468	23,322	14,500	26,394
Frozen inventories (as	of end o	of each n	no.)2/:		
July 31		25,460		14.849	17,397
			13,796	19,416	15,338

(Table continued on next page)

Item and Period	1964		1962		1960
		(1,000)	Lbs. Head	ds-Off)	
<u>Frozen inventories</u> (a	s of end	of each n	no.)2/:		
May 31	-	24,053	13,904	24,696	17,540
April 30	28,950	24,954	15,637	27,492	20,502
March 31	31,428	27,970	16,607	31,345	23,232
February 29	35,303	28,039	19,012	37,612	29,063
January 31	43,752	28,487	21,328	37,842	34,332
Imports 3/:					molan
July	-	11,002	8,265	6,635	7,319
June		9,439	9,397	8,065	8,932
May	-	11,110	11,020	8,278	9,902
April	12,886		10,210	9,208	7,733
January-March	37,739	38,855	33,169	31,617	24,798
January-December	CO BOO		141,103	126,268	113,418
	(¢/1	b., 26-30	Count, I	Heads-C)ff)
Ex-vessel price, all	species, S	So. Atl. a	nd Gulf	Ports:	
July	-	63.5	82.1	55.8	54.6
June	-	77.0	84.4	53.7	64.1
May	4/59-62	80.9	83.7	52.8	62.9
April	4/57-61	83,6	82.2	55.4	60.6
March	4/57-61	85.5	80.9	56.0	56.3
February	4/57-62	85.7	78.9	53.5	51.8
January	<u>4</u> /57-69	85.0	76.3	52.5	49.5
Wholesale price, from	z. brown (5-lb.pkg	.), Chica	go, II1.:	
July	- 1			170-75	72-77
June		95-102	102-104	67-72	76-77
May	72-78	100-103	96-103	67-69	74-77
April	71-74	100-105	94-97	69-70	74-75
March	72-75	102-106	94-95	69-71	65-68
February	73-82	102-106	93-95	69-71	65-67
January	78-83	102-106		69-71	64-66
1/Pounds of headless shrimp of 30.3.				of standard	cases by
2/Raw headless only; excludes	breaded, per	eled and dev	eined, etc.		

2/Raw headless only; excludes breaded, peeled and deveined, etc. <u>3</u>/Includes fresh, forcen, canned, dried, and other shrimp products as reported by the Bareau of the Census. <u>4</u>/Range in prices at Tampa, Fla.; Morgan City, La., area; Port Isabel and Brownsville, Texas, only. Note: May 1964 landings and quantity used for canning estimated from information published daily by the New Orleans Fishery Market News Service. To convert shrimp to heads-on weight multiply by 1.68.



South Atlantic and

Gulf of Mexico

SOVIET FISHING ACTIVITY:

Fifteen Soviet vessels fishing off North Carolina and Virginia with large mid-water trawls were spotted during March and April 1964. Soviet fishing vessels were seen periodically in the Gulf of Mexico. In June some of them were-seen 20 miles off Tarpon Springs, Fla. It was reported that Soviet activities in the Gulf appeared to be of an exploratory nature--with evidence of increasing effort. It was believed some of those vessels were based in Cuba.



South Atlantic Exploratory

Fishery Program

BOTTOMFISH EXPLORATIONS CONTINUE M/V "Silver Bay" Cruise 57 (April 30-May 19, 1964): To continue bottomfish explorations off South Carolina, Georgia, and northern Florida was the primary objective of this 20-day cruise by the U.S. Bureau of Commercial Fisheries exploratory fishing sel Silver Bay. A total of 68 exploratory fish stations were occupied on the outer Contine Shelf. Exploratory gear consisted primarily of 50/70-foot, $4\frac{1}{2}$ -inch mesh and 70/90-foot $2\frac{1}{2}$ -inch mesh roller-rigged fish trawls. T nets were fished on 8-foot bracket doors with 15-foot leglines. Cod-ends were $1\frac{1}{2}$ -inch me

Trawling and sonic fish detection transe confirmed previous observations that the fill fish (Stephanolepis hispidus) is presently th dominant fish, both numerically and by weig in the 13- to 25-fathom depth range off muc of the southeastern coast. Trawling in thos depths east of St. Augustine, Fla., produced only small amounts of vermilion snapper (Rhomboplites aurorubens), red snapper (La janus aya), and groupers mixed with 1,000-4,000-pound catches of filefish.

Limited trawling was done east of the S vannah (Ga.) light vessel to assess the seas al availability of two fish populations locate during previous Silver Bay cruises. In that area, pink porgies (Pagrus sedecim) and bu terfish (Poronotus triacanthus) were still present in large numbers in trawl samples 35-40 fathoms and 75-85 fathoms.

Snapper and grouper were taken through out the survey area. Trawling in 24 fathout in one area off South Carolina (32°40' N., 78°34' W.), produced small amounts of pinl porgy, red snapper, red grouper (Epinepha morio), scamp (Mycteropera phenas), and [] (M. microlepis). Hand Lines fished for 3 ho in 31-34 fathoms at another South Carolina. location (32°21' N., 79°02' W.), produced 1,425-pound catch consisting of grouper, la red snapper, and amberjack.

Extensive midwater and near-bottom fis schools were recorded in 70 fathoms off St Helena Sound, S.C. Catch results indicate that most of those schools consisted of rou herring (Etrumeus sadina).

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Just 1964



Areas investigated during M/V Silver Bay Cruise 57 (April 30-May 19, 1964).

13 ee Commercial Fisheries Review, March 1964 p. 25.



Ing

INTS AWARDED ON NEW METHODS TRACKING FISH MIGRATIONS:

le patent rights on a newly developed dethat may prove effective in more accuimy following the migrations of salmon and the fish were recently received by the U.S. Imrtment of the Interior.

agging programs are considered an esal part of scientific studies done on fish ations. Recently, a patent on a new bod of tagging young fish and later retring them was awarded to two employees of the Washington State Department of Fisheries.

A specially developed instrument, on which another patent is pending, inserts a tiny steel wire in the head of the fish. The wire is coded with strips of color or magnetic bits of information, which the fish carries as it moves about. Electronic equipment installed in fishprocessing establishments separates the tagged fish from untagged fish and the wires are then extracted for scientific study. The process was originally developed to evaluate Columbia River salmon resources. (Science News Letter, May 2, 1964.)



COMMERCIAL FISHERIES REVIEW

Trout

U.S. PRODUCTION BY COMMERCIAL FARMS:

Commercial trout farms throughout the United States are estimated to produce about $5\frac{1}{2}$ million pounds of trout each year. Converted to number of fish, this would be about 25 million trout. The gross income from the sale of those trout is more than \$5 million a year.

This information is contained in a report titled "The Commercial Trout Farming in the U.S.A.," published in the July-August 1961 issue of the U.S. <u>Trout News</u>. A portion of that report stated:

"Trout production was probably not less than 5,333,000 pounds (3,125,000 pounds reported and 2,188,000 pounds estimated) or 24,987,000 fish (12,481,000 reported in 1959, 3,750,000 additional based on the 1954 survey, and 8,756,000 additional estimated by the Association)."

"By comparison in 1958 the Federal Government and the various states involved distributed a combined total of 12,771,770 pounds of trout (175,602,250 fish). Thus, trout production by all means, private and public, in the United States must be in the neighborhood of at least 18 to 20 million pounds annually. Rainbow trout account for approximately $\frac{3}{4}$ of this total." (U. S. Trout News, March-April 1964.)

Tuna

1964 ALBACORE AND BLUEFIN TUNA CATCH FORECAST FOR UNITED STATES PACIFIC COASTAL AREA:

Following is a report by the staff on the Tuna Forecasting Program of the U.S. Bureau of Commercial Fisheries Biological Laboratory, San Diego, concerning the expected catch during 1964 in the temperate tuna fishery of the eastern Pacific Ocean:

Albacore: During 1963 additional research indicated a relationship between oceanic conditions and the onset of the albacore fishery. Normally, in the temperate eastern Pacific, the ocean changes from winter cooling to spring heating in early March. In years when the change occurs early, the albacore fishery

17	Lai	ndings
Year	Calif. (June)	OregWash. (July)
	· · · · · · · · · (P	ounds)
1963	2/0	1/
1962	28,414	$\overline{1}/$
1961	35,603	1/
1960	126, 383	23,007
1959	50,976	1,881,881
1958	14,228	415,892
1957	511,799	94,468
1956	210,527	0
1955	16,002	0
1954	2,866	0
1953	97,258	Ō
1952	6,299	14,509
1951	157,917	95,145
1950	1, 143, 139	3, 819, 132
1949	82,747	1,401,712
1948	85	4,505,801
1947	415,849	2,303,505
1946	424,082	1/
1945	6,175	$\overline{1}$
Average	175,282	3/1,039,646

usually begins early; conversely, when heat. ing is late, the onset of the fishery is delaye This year initial heating was later than usu. al, and consequently, it was forecast that Jun 1964 landings of albacore in California woul be below average. California albacore land ings in June for the period 1945-1963 have averaged 175,282 pounds and ranged from over one million pounds in 1950 to zero in 1963 (see table). In addition, because ocean waters off Oregon and Washington in 1964 were colder than average, and the change from cooling to heating was also late in that area, it was estimated that July 1964 albacore landings in those States would also be below average (see table).

The forecast called for the best albacor fishing in July 1964 off southern California be located in approximately a rectangle area tending roughly from 30° N. latitude to a lin running west through San Clemente and San Juan Islands. The western boundary of thatarea should be in the vicinity of 124° W.lori tude (see chart on following page). The area begins some 30 to 50 miles offshore and en. compasses the offshore waters between San Clemente Island and just north of Guadalupe Island. It was indicated that good fishing for albacore could extend to Guadalupe. That area was plotted from April 1964 temperature and salinity data taken at a depth of 10 meters. As a result of an unusually intense upwelling affecting temperature and salinity

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whatched region delineates the area expected to produce tt two-thirds of the total July 1964 albacore catch off south-California (United States) and Baja California (Mexico).

along the southern California coast, the licted area of good albacore fishing may represent sufficiently the southern limit be fishery.

he estimate of the 1964 albacore catch is ricted, as in previous years, to the amount will be taken south of the International Borbetween the United States and Mexico. basis of that prediction is the apparent renship between water temperature at sed shore stations during the winter months he catch the following summer of albaoff Baja California and bluefin off south-California. In "cold" years both species Tally occur farther south and in "warm" s, farther north. It is expected that about million pounds of albacore will be caught 64 from waters south of the United States-Ican Border, which is below the 1945-1962 age albacore catch of 14.2 million pounds. 63, it was estimated that the landings from h of the International Border would be tly less than average. Preliminary data ate that about 7 million pounds were 1.

<u>Bluefin</u>: Fishing effort devoted to bluefin tuna has increased markedly in the years since the conversion of the tropical bait-boat fleet to purse-seining. Conduct of the fishery has apparently changed also in less obvious ways, for there has been little success in forecasting the catch from waters north of the United States-Mexican Border. The relationship mentioned above (whereby the bluefin catch north of the International Border was found to be related to winter water temperature) will have to be modified to account for the recent changes in fleet composition.

In 1962, on the basis of historical data, it was forecast that 5.7 million pounds of bluefin would be landed from waters north of the International Border. Entry of converted purse seiners increased fishing effort more than 3 times the average for the preceding 10 years and the catch of 17.0 million pounds in 1962 was about 3 times that predicted. In 1963, it was estimated that 7.7 million pounds of bluefin tuna would be caught from the northern region with effort comparable to preconversion years, but that effort equalling 1962 might result in a catch of 15-20 million pounds. Effort, although not yet tabulated, was about the same as in 1962. Preliminary statistics indicate, however, that the fleet still caught only about 7 million pounds north of the International Border.

Based upon the catch-temperature relationship for the years 1945-1959, and without attempting to correct for increased fishing effort, it is forecast that 9.6 million pounds of bluefin will be landed in 1964 from waters north of the United States-Mexican Border. That is 2.7 million pounds more than the average for the years 1945-1959.

Early Season Surveys: The U.S. Bureau of Commercial Fisheries research vessel <u>Black Douglas</u> and the California Department of Fish and Game research vessel N. B. Scofield departed the latter part of May 1964 in a joint preseason albacore oceanographic survey. On May 1, Navy picket vessels began trolling for albacore at offshore stations.

Radio broadcasts were made to the fishing industry on the results of those early season studies. A radio report from the M/V <u>Black</u> <u>Douglas</u> stated that the first albacore were caught on June 7. A total of 61 albacore (ranging from 5 to 15 pounds) were caught in water 63° to 65° F. about 120 miles west-southwest of Erben Bank, a seamount located about 1,000 miles due west of San Diego. The vessel report said that the tugboat <u>Elaine Foss</u> also caught 2 albacore on the same day in 65° F. water about 250 miles west of the area where the <u>Black Douglas</u> located the fish. The M/V N. <u>B. Scofield</u> reported catching one 13-pound albacore in 60° F. water on June 9, about 400 miles west of Point Conception. Radio broadcasts were being made daily by the research vessels until July 6, to provide information on the shoreward movement of the summer albacore movement.

Note: See Commercial Fisheries Review, July 1963 p. 55.

1000

U. S. Fishing Vessels

FISHERIES LOAN FUND AND OTHER FINANCIAL AID FOR VESSELS, APRIL 1-JUNE 30, 1964:

From the beginning of the program in 1956 through June 30, 1964, a total of 1,487 loan applications for \$39,840,256 were received by the U. S. Bureau of Commercial Fisheries, the Agency administering the Federal Fisheries Loan Fund. Of the total, 791 applications (\$17,802,763) had been approved, 504 (\$12,270,419) had been declined or found ineligible, 171 (\$6,394,505) had been withdrawn by the applicants before being processed, and 21 (\$1,406,700) were pending. Of the applications approved, 299 were approved for amounts less than applied for. The total reduction was \$1,965,869.

The following loans were approved from April 1, 1964, through June 30, 1964:

New England Area: James M. White, Peace Dale, R. I., \$4,340; Skipjack Fishing Corp., New Bedford, Mass., \$50,000; Stanley Ripley, Matinicus Island, Maine, \$2,000; Wallace K. Arey, Camden, Maine, \$1,600; Robert L. Goodspeed, Trevett, Maine, \$3,248; and Edward E. Benner, Jr., Round Pond, Maine, \$7,500.

California: Joseph A. Gann, et al, San Diego, \$131,200; William A. McPhee, Moss Landing, \$13,580; Eugene A. Smith, Isleton, \$2,000; San Juan, Inc., San Diego, \$690,000; Richard Robertson, Shell Beach, \$10,449; James Friscia, San Francisco, \$3,800; and Emerson Simmons, San Francisco, \$6,000.

South Atlantic and Gulf Area: Carl Lewis, Cape Charles, Va., \$3,000; James Strickland, Freeport, Tex., \$14,400; Eddie S. Gilden, Aransas Pass, Tex., \$21,787; and John Ross, Biloxi, Miss., \$15,752.

Great Lakes Area: Harold Lamb, Rogers City, Mich., \$4,000.

Pacific Northwest Area: William M. Suryan, Anacortes, Wash., \$9,160; David W. Carr, Seattle, Wash., \$5,000; Ora L. Olson, Snohomish, Wash., \$45,000; Ottar G. Larsen, Seattle, Wash., \$32,000; Nate Smith, Brookings, Oreg., \$5,000; Floyd D. Furfiord, Westport, Wash., \$25,000; Knute Hillmar, Seattle, Wash., \$4,000; Allen K. Rhoades, Bay Center, Wash., \$6,299; Peter C. Rosberg, Burton, Wash., \$35,000; Roy E. Johnson, Seattle, Wash., \$59,000; Jack D. Durham, Seattle, Wash., \$17,400; Lloyd N. Whaley, Seattle, Wash., \$45,000; and Tony Franulovich, Anacortes, Wash., \$8,000. Alaska: Douglas R. Putansu, Kodiak, \$8,000; Donald B. Foster, Kodiak, \$20,000; William R. Berestoff, Kodiak, \$42,000; EmI C. Christonersen, Komak, \$18,500; Pete & Bill Walkoff, Kodiak, \$28,000; Bennett G. Groteclose, Kodiak, \$11,000; James Veach, Kodiak, \$6,000; James E. Veazey, Kodiak, \$17,000; John R. Boggs, Ouzinkie, \$1,300; Jefferson Grey, Kodiak, \$25,000; Egbert Intvelt, Kodiak, \$1,500; Elmer E. Dean, Kodiak, \$13,000; Richard D. Kramer, Kodiak, \$4,800; Hans P. Olsen, Jr., Kodiak, 70,000; Eugene N. McLeod, Kodiak, \$27,000; Aaron W. Bauder, Palmer, \$8,120; Turi Kivisto Cordova, \$4,260; William F. Smith, Cordova, \$9,000; J.A. Rollin, Cordova, \$11,486; Ernest J. Galliher, Kodiak, \$40,87; Robert I. Ditman & George Hillar, Valdez, \$36,000; Jack E. Crowley, Juneau, \$2,600; Charles R. Lesher, Juneau, \$9,200 Jess E. Padon, Port Alexander, \$8,316; Walter Cooper, Sewa \$14,000; LeRoy C. Hollman, Seward, \$8,970; Marvin Lyle Dr aseth, Sutton, \$7,372; Arthur E. Foss, Kenai, \$16,000; Neil Sargent, Kodiak, \$3,200; Ben E. Sudduth, Ketchikan, \$4500; Clifford E. Alexander, Homer, \$700; Adam J. Cichoski, Kodiak, \$5,000; Oliver & Samuel Selvog, Kodiak, \$3,776; Eli Metrokin, Kodiak, \$6,000; Larry S. Matfay, Old Harbor, \$4,500; Donald Hamilton, Ketchikan, \$9,500; Roy Will Allen, Haines, \$6,400; Morris Porter, Jr., Kenai, \$5,900; Trawlers, Inc., Seward, \$17,500; Charles R. Martin, Kodiak, \$4,880; William Yurioff, Kodiak, \$2,533; Peter P. Squartsoff, Kodiał, \$1,000; Gerasim Pestrikoff, Sitka, \$22,800; Martin Goresen, Seward, \$6,175; Duke R. Jones, Kodiak, \$3,525; Herman Andrewvitch, Old Harbor, \$400; Raymond Kelly, Old Harbor, \$3,050; Paul N. Swenning, Old Harbor, \$6,000; Carl R. Christiansen, Old Harbor, \$650; and Edward Pestrikoff, Old Harbor, \$500.

Under the Fishing Vessel Mortgage Insurance Program (al so administered by the Bureau) during the second quarter of 1964, a total of 5 applications for \$155,275 were received and 11 applications for \$381,809 were approved. Since the program began (July 5, 1960), 55 applications were received for \$4,896,614. Of the total, 44 applications were approved for \$2,970,221 and 3 applications for \$238,347 were pending as of June 30, 1964. Since the mortgage program began, applications received and approved by area are:

New England Area: Received 11 (\$1,054,500), approved 8 (\$775,365).

California Area: Received and approved 1 (\$557,000).

South Atlantic and Gulf Area: Received 33 (\$1,384,090), a; proved 28 (\$1,075,336).

Pacific Northwest Area: Received 7 (\$1,846,250), approve 4 (\$507,546).

Alaska Area: Received 3 (\$54,774), approved 3 (\$54,774).

The large number of loan applications from Alaska during the period was the result of the March 27 earthquake there. I April, the Bureau of Commercial Fisheries opened an emer gency Loan Office in Kodiak to arrange for loans to fishing vers sel owners in the Kodiak area whose vessels or fishing gear were lost or damaged during the earthquake.

* * * * *

DOCUMENTATIONS ISSUED AND CANCELLED, MARCH 1964:

During March 1964, a total of 27 vessels of 5 net tons and over was issued first docu ments as fishing craft, as compared with 31 in March 1963. There were 39 documents cancelled for fishing vessels in March 1964 the same as in March 1963.

rea	·Ma	ar.	Jan	Tota	
te Port)	1964	1963		1963	1963
		(1	Numbe	r)	
d first documents 2/:		1		1	
England		1	2	4	23
dle Atlantic		1	2	2	18
rapeake	4	3	9	6	66
th Atlantic	6	6	16	13	77
	13	17	50	40	239
ific	4	7	10	16	160
t Lakes	-	1	1	1	5
r to Rico	-	-	-	-	2
otal	27	36	90	82	590
red from documentation 3/:		10171			
England	2	3	8	5	48
t le Atlantic	-	5	3	15	47
sapeake	1	2	10	5	25
h Atlantic	5	4	15	14	53
f	8	13	28	23	118
lfic	20	11	35	26	87
at Lakes	3	1	8	3	15
nalii	-	-	-	- 20-	3
lotal	39	39	107	91	396

th	Chesapeake	South Atlantic	Gulf	Pacific	Total
-		(Number)			
7.9	-	-	-	1	1
4.9	-	-	1	-	1
6.9	1	122	1	-	2
7.9	2	ALL - State	-	1	3
10.9	-	-	1	-	1
1.9	1	-	-	-	1
12.9	-	101.0-000	1	1	2
4.9	-		1	-	1
7.9	-	1	-	-	1
19,9		-	-	1	1
3.9	-		1	-	1
14.9		1	-	-	1
17.9	-	1	-	-	1
8,9	-	-	2	-	2
1.9	-	-	1	-	1
2.9	-	-	2	-	2
4.9	-	-	1	-	1
5.9	-	3	1	-	4
all exp	4	6	13	4	27

			Ι		
ere	Chesapeake	South Atlantic	Gulf	Pacific	Total
		(Numbe	r)		
	4	-	-	1	5
	-	-	4		4
	-	-	-	2	2
	-	1	1	-	2
			1	- 0.0	1
	-	2	-	1	3
	-	-	4	-	4
	-	2	3		5
	-	1	-	-	1
11	4 planation of footnot	6	13	4	27

Horse- power	Chesapeake	South Atlantic	Gulf	Pacific	Total
		(Number)			
32	1	-	-	-	1
37	1	-	-	-	1
48		-	1	-	1
100	-	-	-	1	1
110	-	1	2	-	3
130	1	-	-	-	1
165		1	1	1	3
170	-	1	4	-	5
175	1	-	-	-	1
180	-	-	1	1	2
220	-	-	2	-	2
270	-	-	1	-	1
300	-	2	1	1	4
325	-	1	-	-	1
Total	4	6	13	4	27

2) There were no redocumented vessels in March 1964 previously removed from the records. Vessels issued first documents as fishing craft were built: 21 in 1964; 1 in 1961; 1 in 1958; and 4 prior to 1951. 3/Includes vessel reported lost, abandoned, forfeited, sold alien, etc. Source: Monthly Supplement to Merchant Vessels of the United States, Bureau of Customs, U.S. Treasury Department.

U. S. Foreign Trade

IMPORTS OF CANNED TUNA (BRINE) UNDER QUOTA:

United States imports of tuna canned in brine during January 1-May 30, 1964, amounted to 14,496,778 pounds (about 690,320 standard cases), according to preliminary data compiled by the U.S. Bureau of Customs. The quantity of tuna canned in brine which can be imported into the United States during the calendar year 1964 at the $12\frac{1}{2}$ -percent rate of duty is limited to 60,911,870 pounds (or about 2,900,565 standard cases of 48 7-oz. cans). Any imports in excess of that quota will be dutiable at 25 percent ad valorem.

* * * * *

PROCESSED EDIBLE FISHERY PRODUCTS, APRIL 1964:

United States imports of processed edible fishery products in April 1964 were down 6.5 percent in quantity and 5.4 per-cent in value from those in the previous month. There was a general decline in imports of most fish fillet items as well as canned sardines in oil and canned oysters. Imports were up for canned albacore tuna in brine, canned sardines not in oil, and canned crab meat.

Compared with the same month in 1963, imports in April 1964 showed little change in overall totals. A gain this April in imports of fish blocks and slabs, canned sardines not in oil, and canned crab meat was about offset by smaller ship-

		Quantity					Value			
Item	A	pr.	Jan	Apr.	A	pr.	Jan	Apr.		
	1964	1963	1964	1963	1964	1963	1964	1963		
A REAL PROPERTY OF	(M	lillion	sofLb	s.)	· . (1	Aillion	ns of s	\$)		
Fish & Shellfish:					1.1.1.1	1	12.12.00	1.00		
Imports 1/	40.3	40.6	168,3	165.3	12.2	12.3	49.4	47.0		
Exports 2/	3.0	1.6	14.9	12.6	1.7	0.8	6.4	4.9		
1/Includes only the reau of the Cen- are canned, sm fresh and frozen substantial prod- lets, and crab shrimp, lobsten processed only not otherwise production	nsus as noked, n fishe cessing meat. rs, sca by rer process	"Mar and s ry pro J, i.e Does llops, noval	ufacta salted ducts ., fish s not in oyster	ired for fishery includ block nclude rs, and	odstu proc ed ar s and fresh d who	ffs." lucts. e those slabs and the le fish	Inclue The invo fish frozen (or fi	ded only lving fil- ish		

ments of groundfish fillets, sea catfish fillets, canned tuna in brine, canned sardines in oil, and canned oysters.

In the first 4 months of 1964, imports were up 1.8 percent in quantity and 5.1 percent in value from those in the same period of 1963. During January-April 1964 there were larger imports of groundfish fillets, flounder fillets, blocks and slabs, sea catfish fillets, and yellow pike fillets. But imports were down for swordfish fillets, canned sardines in oil and not in oil, and canned tuna in brine.

Exports of processed edible fish and shellfish from the United States in April 1964 were up 20 percent in quantity and 70 percent in value from those in the previous month. In April, there was a sharp increase in exports of canned salmon as well as larger shipments of canned sardines not-in-oil. The gain was partly offset by a drop in shipments of canned mackerel and canned sardines in oil.

Compared with the same month of the previous year, the exports in April 1964 were up 87.5 percent in quantity and 112.5 percent in value. This April there were larger ship-ments of all leading canned fish export items except canned squid.

Processed fish and shellfish exports in the first 4 months of 1964 were up 18.3 percent in quantity and 30.6 percent in value from those in the same period of 1963. In January April 1964 there were much larger shipments of canned mackerel and shipments of canned sardines in oil and canned shrimp were also higher, but exports of canned sardines

shrimp were also higher, but exports of canned sardines not-in-oil and canned squid were down sharply. Notes: (1) Frior to October 1963, the data shown were included in news articles on "U.S. Imports and Exports of Edible Fishery Products." Before October 1963, data showing "U.S. Imports of Edible Fishery Products" summarized both manufactured and crude products. At present, a monthly summary of U.S. imports of crude or nonprocessed fishery products is not available; therefore; only imports of manufactured or processed fishery products are reported. The import data are, therefore, not comparable to pre-vious reports of "U.S. Imports of Edible Fishery Products." The export data shown are comparable to previous data in "U.S. Exports of Edible Fishery Products." (2) See Commercial Fisheries Review, July 1964 p. 36,



U.S. Research Vessels

"DELAWARE II" TO BE BUILT AS NEW EXPLORATORY FISHING RESEARCH VESSEL:

A contract for the construction of a 155.5foot fisheries research vessels has been awarded to a shipbuilding firm in South Portland, Maine, by the U.S. Bureau of Commer-

cial Fisheries. The vessel is to be operate by the Bureau's Exploratory Fishing Base, Gloucester, Mass., and will replace the veteran research vessel Delaware. The new ves sel will be named Delaware II and will continue fisheries investigation work in the North Atlantic.

The design and construction of the Delaware II will enable the ship to operate from subarctic regions to the tropics in all season Stores and fresh-water provisions will allow the vessel to remain at sea for 30-day periods. Fuel oil capacity is sufficient to provide an 8,000-mile cruising radius. Air-con ditioned quarters are provided for a comple ment of 6 scientists and 13 crew members. The Delaware II will be equipped with two laboratories and a special chartroom. To aid scientific investigations, the vessel will also be provided with sophisticated electroni fish-detecting equipment and an underwater television system for observing the operation of fishing gear and its effect upon fish.

Of special interest is the deck layout, fea turing a new concept in stern trawling. The stern is fitted with a sloping ramp running from waterline to the main deck. A passage 10 feet wide, extends the entire length of the vessel to the trawl winch, which is located forward. Those features allow the trawl to be hauled aboard in a single, fast, efficient operation. The deckhouse, through which the trawl passage runs, affords protection for th crew while working on the net and the catch Capabilities for side trawling, long-lining, gill-netting, and purse-seining are also provided.

Facilities will be provided to allow futur research on methods of preserving and proc essing fish at sea. Included are equipment for ice-making, brine- and blast-freezing, and irradiation. The vessel's insulated hold will have a 16-ton freezing capacity.

The principal specifications of the Delaware II are: length overall 155.5 feet, beam 30 feet, draft 11.5 feet, displacement (full load) 680 tons, and deadweight 180 tons.

The Delaware II will be powered by a 1,000 hp.-Diesel engine, driving a solid whe through reduction gears, which will enable t vessel to cruise at 12.5 knots. Two 115kilowatt a.c. generators will supply the ves sel's regular power demand, as well as pov or experimental fishing techniques, such electro-fishing.

is believed that the new vessel, in addito efficiently carrying out the objectives be Bureau's research programs, will protan example to the United States fishertof a modern concept in efficient trawler of a modern concept in efficient trawler



Mington

SHON TAGGING IN PUGET

The purse-seiners Welcome, Victory, and have been chartered for salmon tagging or gAugust and September 1964 in northePuget Sound by the Washington State De-Iment of Fisheries. The 3 vessels will or the during weekly 2- and 3-day closures of fishing. They will tag fish at West Th, Rosario Strait, Iceberg Point, Salmon Banks, Lime Kiln, Mitchell Bay, and Stuart Island. Biologists from the Washington State Department of Fisheries will be on board the vessels at all times during tagging. The project is part of a continuing program to learn more about the migration patterns of adult salmon. (Washington State Department of Fisheries, May 29, 1964.)



Wholesale Prices

EDIBLE FISH AND SHELLFISH, JUNE 1964:

There was only a slight increase (0.2 percent) from the previous month in the June 1964 wholesale price index for edible fish and shellfish (fresh, frozen, and canned). But prices for most salt-water fishery products this June were higher than in May. Processed frozen fish and shellfish was the only subgroup index that rose from May to June, solely because of higher frozen shrimp prices in June. At 105.6 percent of the 1957-59 average, the index this June was 7.7 percent lower than for the same month a year earlier. June 1964 prices for most items were generally lower than in June 1963.

Prices this June were mostly lower in the drawn, dressed, or whole finfish subgroup and the index was down 1.1 percent

Group, Subgroup, and Item Specification	roup, Subgroup, and Item Specification Point of Pricing Unit			rices 1/	Indexes (1957-59=100)			
			June <u>1964</u>	May 1964	June <u>1964</u>	May <u>1964</u>	Apr. 1964	June <u>1963</u>
FISH & SHELLFISH (Fresh, Frozen, & Canned)			• • • •		105.6	105.4	103.1	114.
Tresh & Frozen Fishery Products:					107.8	107.4	103.7	120.
Drawn, Dressed, or Whole Finfish:					1.06.3	107.5	98.4	109.
Haddock, 1ge., offshore, drawn, fresh	Boston	lb.	.10	.08	75.2	60.5	67.4	97.
Halibut, West., 20/80 lbs., drsd., fresh or froz.		1b.	.36	.34	107.0	101.5	82.8	106.
Salmon, king, 1ge. & med., drsd., fresh or froz.	New York	1b.	.89	.92	124.7	127.8	116.3	118.
Whitefish, L. Superior, drawn, fresh	Chicago	1b.	.43	.62	63.4	92.5	84.3	84.
Yellow pike, L.Michigan & Huron, rnd., fresh .	New York	1b.	.43	.58	69.6	94.2	69.6	76.
Processed, Fresh (Fish & Shellfish):					114.8	117.2	115.0	135.
Fillets, haddock, sml., skins on, 20-lb. tins	Boston	1b.	.32	.30	77.7	71.6	75.3	100.
Shrimp, 1ge. (26-30 count), headless, fresh	New York	lb.	1.00	.99	117.2	116.0	111.3	133.
Oysters, shucked, standards	Norfolk	gal.	7.00	7.50	118.0	126.5	126.5	143.
Processed, Frozen (Fish & Shellfish):					98.7	94-7	94.7	113.
Fillets: Flounder, skinless, 1-lb. pkg	Boston	lb.	.37	.37	92.5	92.5	93.8	100.
Haddock, sml., skins on, 1-16. pkg	Boston	lb.	.35	.36	101.1	104.1	107.0	102.
Ocean perch, lge., skins on 1-lb, pkg.	Boston	lb.	.30	.30	105.2	105.2	108.7	117.
Shrimp, Ige. (26-30 count), brown, 5-lb. pkg.	Chicago	lb.	.82	.75	96.6	88.3	86.6	118.
anned Fishery Products:		ļ		1	102.2	102.2	102.5	104.
Salmon, pink, No. 1 tall (16 oz.), 48 cans/cs.	Seattle	CS.	22.25	22.25	97.0	97.0	95.9	104.
Tuna, lt. meat, chunk, No. 1/2 tuna (6-1/2 oz.), 48 cans/cs.	Los Angeles	CS.	11.50	11.50	102.1	102.1	103.3	99.
Mackerel, jack, Calif., No. 1 tall (15 oz.).	Los Algeres	03.	1.00 g (0 ()	122.000	The company	and an and		
48 cans/cs.	Los Angeles	CS.	6.25	6.13	105.9	103.9	103.9	2/100.
Sardines, Maine, keyless oil, 1/4 drawn	New York	CS.	8,81	8,86	113.0	113.7	116.5	113.
epresent average prices for one day (Monday or Tu	esday) during	the we	ek in wh	ich the 15	th of the	month o	ccurs.	These
prices are published as indicators of movement and	not necessari	ly abso	plute leve	al. Daily	Market	News Ser	vice "F	isher

cedures of Bureau of Labor Statistics.



Fresh East Coast shrimp on display at one of the stands in the New York City Fulton Fish Market.

from the previous month. Prices this June were sharply lower for Great Lakes fresh-water fish and fresh and frozen king salmon at New York City (down 2.4 percent from the previous month). But prices were higher for ex-vessel large haddock (up 24.3 percent) at Boston and fresh and frozen halibut (up 5.4 percent) at New York City. Compared with June 1963, prices in the subgroup this June were lower (by 3.1 percent) for all products, except salmon (up 5.0 percent) and halibut (up 0.6 percent). From June a year earlier, ex-vessel large haddock prices were down 23.3 percent and Lake Superior whitefish prices were sharply lower by 24.8 percent this Ja

The subgroup index for processed fresh fish and shellfi in June 1964 was down 2.0 percent from the previous mont From May to June prices were lower for shucked standard oysters (wholesale price down 50 cents a gallon) at Norfoli The lower prices for oysters were offset by increases in prices for fresh haddock fillets (up 8.5 percent) at Boston and fresh shrimp (up 1.0 percent) at New York City. Compared with June 1963, the subgroup index this June was do 15.0 percent because prices for all items in the subgroup were down substantially.

In the subgroup for processed frozen fish and shellfish there were price changes only for frozen shrimp and haddock fillets with the index up 4.2 percent from the previou month. Prices for other items in the subgroup were unchanged from May to June. A stronger market for frozen shrimp at Chicago saw higher prices (up 9.4 percent) that the previous month, but prices for haddock fillets were 1 by 2.9 percent. As compared with June 1963, prices for a items in the subgroup were considerably lower this June the index was down 12.7 percent.

The subgroup index for canned fishery products was un changed from May to June because higher prices for Cal.t nia canned jack mackerel (up 1.9 percent) were offset by a slight drop in prices for canned Maine sardines (down 0.6 percent). Prices for canned pink salmon this June were t same as in May but were 7.3 percent lower than in June 11 Stocks of canned pink salmon on June 1, 1964, were report liberal and estimated to be several hundred thousand case above normal for that date. Stocks of canned jack macker were below normal due to lower California landings of the species. Prices for canned Maine sardines were lowered some distributors in anticipation of the new-season pack. The subgroup index this June was lower than for the same month a year earlier by 1.8 percent principally because d lower pink salmon prices.



NORTH AMERICAN CATFISH ARE SOLICITOUS PARENTS

Catfish are known to be careful parents. Many of them build nests and take care of their young after they hatch. Fresh-water catfish can sometimes be seen near the edge of lakes in early summer as one of the parents, usually the father, patiently swims near his brood of finger-sized, dark-colored offspring.

There are about two dozen kinds of catfish in the world. Our North American catfish belong to two families--the fresh-water (Ictaluridae) and the saltwater (Ariidae).

Many catfish males carry the eggs in their mouths, sometimes for a few months. After the eggs hatch, the male catfish carries on with his parental duty by following the tiny offspring, opening his mouth for them to flee inside at the first sign of danger.

They are called catfish because of the whiskers (barbels) around their head, and there are many superstitions about them, including the nickname, children of the devil.

Catfish have spines in the fins which can cut the hand of a careless angler. A gland near the base of the spine secretes a substance that increases the swelling and painfulness of the wound. (Science News Letter, June 20, 1964.)