oril 1966

TRENDS AND DEVELOPMENTS

laska

ING CRAB WORKSHOP SCHEDULED:

A king crab workshop was sponsored by he Department of the Interior's Bureau of ommercial Fisheries technological laboraory at Ketchikan in Anchorage, Alaska, on ebruary 28, 1966. This was the third Indusry-Government meeting held to discuss techological problems of king-crab processing. Purposes of the meeting were to (1) discuss roblems and needs of the industry, and (2) iscuss a preliminary draft of the USDIQualty Standard for frozen king crab blocks. Imnediately following the workshop the Alaska Ling Crab Quality Control and Marketing Board met to discuss its program for 1966. The Board's approved program for 1966 inludes a \$50,000 advertising campaign. At his meeting discussion of the Board's qualiy control responsibilities was planned.

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ATCH INCREASES:

Based on catch statistics from the Alaska Department of Fish and Game, a tabulation of the U.S. harvest of king crabs in the Berng Sea was prepared by the Department of the Interior's Bureau of Commercial Fishries biological laboratory at Auke Bay for the International Pacific Fisheries Commission's annual report. Although modest, catchis have increased steadily to a high of over 23,000 crabs in 1965. The table shows that

* * * * *

ear	Crab	Average Weight
965	No.	Lbs. 7.3
	223,248	8.3
964	122,848	7.7
962	10, 346	10.0
961	61,528	10.0
.960	87,730	7.8

fluctuations in average weight of crabs have occurred.



California

ABALONE OBSERVATIONS AND GROWTH STUDIES CONTINUED:

<u>M/V</u> "<u>Mollusk</u>" <u>Cruise 65-M-3-Abalone</u> (December 6-18, 1965): To determine the red abalone (<u>Haliotis rufescens</u>) population by random sampling methods for comparison with commercial harvest data, and to determine the distribution of various sizes of abalones was the purpose of this cruise by the California Department of Fish and Game research vessel <u>Mollusk</u>. The vessel operated in the coastal area from Point Estero to Cambria.

Thirty randomly-selected diving stations were visited. Station depths ranged from 20-66 feet. At each station a 290^o transit line, 100-feet long and 15-feet wide, was covered by two divers. All removable abalones encountered were measured; if they could not be removed, size was estimated.

Big swells and tides caused turbidity which greatly restricted visibility in shallow water. At some stations, several dives were made before counts could be completed. In all, 337 abalones were observed: 79 legals (more than $7\frac{3}{4}$ inches); 209, $4-7\frac{3}{4}$ inches; and 49, smaller than 4 inches. No abalones were seen during five dives because they were at stations with sandy or barren rock bottom in water over 60 feet deep.

Actively feeding abalones were noted at several locations. As much as 50 millimeters (1.96 inches) new shell growth was recorded on some individuals. Other shellfish, including <u>H. kamtschatkana</u>, <u>H. walallensis</u>, <u>H. assimilis</u>, <u>Calliostoma</u>, <u>Tegula</u> and several limpet species, also showed evidence of good growing

conditions by recent shell deposits. Kelp growth was good, but some winter sloughing was occurring.

Abalone distribution by depth was fairly uniform both by size and by numbers. The northern portion of the area surveyed produced the greatest number of abalones and the most of legal size.

Note: See Commercial Fisheries Review, Feb. 1966 p. 14.

* * * * *

NOTES ON MARINE RESOURCES FOR 1965:

Population surveys during the year disclosed about 500 sea otters between Carmel Bay and Point Conception; 3,563 elephant seals, which is the highest count on record; 22,167 sea lions, and 1,063 harbor seals. Although all these resources are in good condition, protection of the sea otter will continue to receive priority attention.



Preseason surveys indicate crab fishing will be good in the Eureka area but poor in the San Francisco area. Shrimp are plentiful in the Crescent City-Eureka area, promising a good year there in 1966.

During the year, 2 bluefin tuna tagged in California in 1962 were caught near Japan, bringing to 5 the number of trans-Pacific migrants tagged off California and caught off Japan. This demonstrates conclusively that fishermen on both sides of the Pacific harvest the same stock.

Shrimp were reared through 11 larval stages at the Redwood City temporary laboratory, the first time this species has been reared from the egg to the postlarval state. This study may enable identification of shrimp in the larval stage and it is hoped will lead to more efficient techniques for sampling populations.

It is thought the heavy king salmon losses which occurred annually on Butte Creek have been eliminated. Those losses resulted from brief high flows which left many thousands of salmon stranded when the high flows subside A newly installed barrier has kept salmon from the upper reaches of Butte Creek and eliminated the losses. (California Department of Fish and Game, January 15, 1966.)

* * * * *

MARINE SPORT FISH SURVEY OFF SOUTHERN CALIFORNIA:

<u>Airplane Survey Flight 65-M-3</u> (December 6 and December 28, 1965): Two one-day sur veys were made to count poles and fishermer along the coastline. For this purpose, the southern California coastline from the Mexican Border to Jalama Beach State Park was surveyed from the air by the aircraft <u>Cessni</u> "<u>182</u>" <u>N9042T</u> of the California Department of Fish and Game. The counts provide data for an independent estimate of total effort and the calculation of a conversion factor to be used for estimates of effort in those areas not corered by the ground crews.

Note: See Commercial Fisheries Review, February 1966 p. 15.



Central Pacific

Fisheries Investigations

TUNA BIOLOGICAL STUDIES CONTINUED <u>M/V</u> "Charles H. Gilbert" Cruise 85 (Ju 23-September 7, 1965): Collection of whole blood samples from all skipjack tuna caugh for subpopulation evaluation was the main of jective of this cruise by the research vessel <u>Charles H. Gilbert</u>, operated by the Department of the Interior's Bureau of Commercia Fisheries Biological Laboratory, Honolulu, Hawaii. The area covered was the west coas of Baja California, the Gulf of California, an the Revillagigedo Islands.

Other objectives of the cruise were to colle and freeze whole blood samples for use in in munizations; obtain length and sex data from tuna sampled for blood; collect and preserve any unusual specimens and take color photographs when practical; and collect samples for electrophoretic analysis. A total of 406 skipjack tuna and 178 yellowwere caught during the cruise and samed, 3 large turtles were caught and meased, and 76 bird flocks were observed.

Blood samples were obtained as planned, logical data was gathered, and the usual tch for fish, birds, and aquatic mammals intained.

<u>M/V</u> "Charles <u>H.</u> <u>Gilbert</u>" <u>Cruise</u> <u>86</u> (Ocber 19-26, 1965): The collection of live ackerel-like (scombrids) species for bevior studies was one of the main objectives this cruise. The area covered was south Dahu between Mokumanu and Brown Camp and not more than 20 miles from shore.

Other objectives of the cruise were to colct tuna specimens for density determinaons; determine weight lost from small skipick after removal of the head, viscera, and ed muscle; and collect skipjack brains and re lenses. A total of 161 skipjack and 9 little inny were returned live to Kewalo Basin.

A standard watch for fish, birds, and anatic mammals was maintained. Oxygen oncentration of water in the transfer tanks ere sampled. Troll lines were out continuusly between Kewalo Basin and each fishing tation. Two mahimahi (<u>Coryphaena hippur-</u><u>5</u>) were caught.

M/V "Charles H. Gilbert" Cruise 87 (Noember 9-16, 1965): Obtaining fresh samples of surface-caught yellowfin tuna for density determinations and photographs was the main objective of this cruise. The waters within 100 miles of Oahu and Kauai were covered.

Other objectives were to collect and preserve blood samples from skipjack tuna and other scombrids and to collect and return live scombrids to behavior tanks at Kewalo Basin.

In all, 22 yellowfin tuna and 57 wavyback skipjack tuna were returned alive to the Bureau's facility at Kewalo. A total of 25 wahoo were also caught.

A standard weather watch was maintained except during fishing operations; recording thermograph was maintained while at sea; and other oceanographic observations were made. Note: See Commercial Fisheries Review, Oct. 1965 p. 26.

Federal Purchases of Fishery Products

the

DEPARTMENT OF DEFENSE PURCHASES, JANUARY-DECEMBER 1965:

Fresh and Frozen: Purchases of fresh and frozen fishery products in December 1965 for the use of the Armed Forces were down considerably in quantity and value from the previous month. Average prices for most fishery products were slightly higher.

 Table 1 - Purchases of Principal Fresh and Frozen Fishery Products by Defense Personnel Support Center, December 1965 with Comparisons

		Dece	mber		January -December		
Products		1965	1	964	1965	1964	
Contraction of the second second	Quantity	Quantity Avg. Cost		Avg. Cost	Quantity		
and the second	Pounds	Cents/Pound	Pounds	Cents/Pound	(Po	unds)	
mp: w headless eled and deveined eaded olded and breaded	30, 350 103, 200 285, 300 42, 092	100 135 87 68	33,650 104,980 385,000 49,000	98 134 87 64	1,150,650 1,953,510 4,973,274 707,160	1,234,200 1,664,304 4,245,770 496,620	
Total shrimp	460,942	97	572,630	94	8,784,594	7,640,894	
allops	54,250	60	189,936	77	1,933,674	2,777,486	
<u>Isters:</u> Lastern Pacific	125,932 10,100	130 88	72,926 22,836	108 77	744,621 272,814	843,807 341,914	
Total oysters	136,032	127	95,762	101	1,017,435	1, 185, 721	
l <u>lets</u> : Cod lounder Dcean perch Laddock	20,900 101,500 99,000 53,550	48 37 36 38	20,300 204,000 203,000 131,752	32 31 30 37	504,690 2,909,600 3,619,060 1,544,455	496,916 3,062,452 3,522,970 1,898,066	
ddock portions	140,800	51	202,750	46	1,855,834	774,072	
eaks: Ialibut almon wordfish	75,000 7,240 200	61 67 75	71,867 11,270 2,090	49 68 70	1, 373, 760 168, 640 5, 030	1,278,144 260,825 17,261	

Compared with the same month in the previous year, purchases in December 1965 were down 25.7 percent in quantity and 7.6 percent in value. The decline was due mainly to lower purchases of shrimp, scallops, fish fillets, haddock portions, and salmon and swordfish steaks.

Total purchases of fresh and frozen fishery products for 1965 were up 5.2 percent in quantity and 24.2 percent in value as compared with the previous year. Larger purchases of shrimp and haddock portions were greatly responsible for the increase in 1965.

Table 2 - Fresh and Frozen Fishery Products Purchased by Defense Subsistence Supply Centers, December 1965 with Comparisons

	QU	ANTITY		VALUE				
Dec.		JanDec.		De	c.	Jan.	Dec.	
1965	1964	1965	1964	1965	1964	1965	1964	
		00 Lbs.) 27,712	26,341			,000) .		

<u>Canned</u>: Total purchases of the three principal canned fishery products (tuna, salmon, and sardines) in 1965 were up 61.2 percent in quantity and 65.2 percent in value from those in 1964.

		QUANTITY				VALUE			
Product	Dec.		JanDec.			Dec.		Dec.	
	1965	1964	1965	1964	1965	1964	1965	1964	
		(1,00	O Lbs.)			(\$1,	000)		
Tuna	1/ 1	645	8,998		1/		14,063		
Salmon .		1	4,166	2,751			2,671		
Sardines .			981	312	15		412		

Note: Armed Forces installations generally make some local purchases not included in the data given; actual total purchases are higher than shown because data on local purchases are not obtainable.



Fish Sticks and Portions

U. S. PRODUCTION, OCT.-DEC. 1965:

United States production of fish sticks and fish portions amounted to 61.8 million pounds during the fourth quarter of 1965, according to preliminary data. Compared with the same quarter of 1964, this was an increase of 10.8 million pounds or 21.2 percent. Fish portions (39.0 million pounds) were up 8.1 million pounds or 25.6 percent, and fish sticks (22.8 million pounds) were up 2.9 million pounds or 14.3 percent.



Cooked fish sticks (21.3 million pounds) made up 93.3 percent of the October-December 1965 fish stick total. There were 38.2 million pounds of breaded fish portions produced, of which 28.3 million pounds were raw. Unbreaded fish portions amounted to 784,000 pounds.

Month	Cooked		
A REAL PROPERTY AND A REAL PROPERTY A REAL PROPERTY AND A REAL PROPERTY AND A REAL PROPERTY AND A REAL PROPERTY A REAL PRO	(1	,000 Lbs	.)
October November December	7,373 7,078 6,844	482 525 511	7,855 7,603 7,355
Total 4th Qtr. 19651/	21,295	1,518	22,813
Total 4th Qtr. 1964	18,653	1,308	19,961
Total 1965 1/	77,230	4,849	82,079
Total 1964	67,810	5,764	73,574

Table 2 - U. S. P Type	roduction , October				s and
Month	Cooked	Breaded Raw	Total	Un- breaded	Total
A Star State		(1	,000 Lb	s.)	
October November December	3,795 2,920 3,194	9,925 9,547 8,849	13,720 12,467 12,043	152	14,062 12,619 12,333
Total 4th Qtr. 19651/	9,909	28,321	38,230	784	39,014
Total 4th Qtr. 1964	5,643	24,652	30,295	747	31,042

 Total 19651/...
 30,485
 106,355
 136,840
 2,598
 139,438

 Total 1964....
 20,956
 82,816
 103,772
 2,541
 106,313

 Lyrminiary.

area in the production of both fish sticks and fish portions, with 18.3 and 24.2 million pounds, respectively. The Pacific States ranked second with 2.3 million pounds of fish sticks, but the Gulf States ranked second in production of fish portions with 14.0 million bounds.



Florida

EDA GRANT TO PROVIDE

EW WATER LINES TO FISHERY PLANTS: Approval of a \$19,000 grant to the City of Apalachicola, Florida, to help finance the extension of water and sewer facilities to three fishery industrial plants was announced on February 18, 1966, by the Assistant Secretary of Commerce for Economic Development.

The lines will serve the new plant of a seafood-canning company and two other small seafood-processing companies. The project will cost \$38,000 with Apalachicola matching the public works grant by the Economic Development Administration (EDA), U. S. Department of Commerce.

The seafood-canning company is ready to begin operations when the water and sewer project is completed, which should be in about four months.

Apalachicola is in Franklin County, a West Florida County which borders on the Gulf of Mexico to the south. The area has been plagued by high unemployment. The unemployment rate for 1964 was 9.5 percent. The new seafood-processing plants are part of the county's overall plan for stabilizing the economy.



Great Lakes

MICHIGAN CONSERVATION COMMISSION PROPOSES NEW REGULATION ON YELLOW PERCH AND NORTHERN PIKE FISHING:

Proposals aimed at liberalizing the catch of yellow perch and banning the take of northern pike by Great Lakes commercial fishermen were to come up for consideration along with important land matters when the Michigan Conservation Commission met February 10-11 in Lansing.

In a move to improve perch populations in the Great Lakes, the Conservation Department was recommending removal of size limits for processed and "in the round" perch and, with one exception, an end to closed commercial seasons on those fish.

The lone exception, involving about a 50mile stretch of Saginaw Bay and Lake Huron waters, is designed to eliminate conflicts between commercial and sport fishermen during the peak of the tourist season. It calls for a June 10-September 10 shutdown on commercial perch fishing in waters shallower than 18 feet between Point AuGres and Harrisville.

Another change recommended by the Department will, if approved by the Commission, put northern pike off limits to Michigan's Great Lakes commercial fishermen.

Protection of northern pike from commercial fishing is recommended because they are of major interest to anglers and of only incidental importance to commercial operators. The proposed step is in keeping with Department efforts to improve and encourage sport fishing in the Great Lakes.



Great Lakes Fishery Investigations

SEA LAMPREY CONTROL RESEARCH, DECEMBER 1965:

Winter conditions confined field work of the Department of the Interior's Bureau of Commercial Fisheries Biological Laboratory, Ann Arbor, Mich., during December 1965, to the operation of the all-weather screen and trap on the Big Garlic River, fyke-net fishing in the Ocqueoc River, and tagging of adult sea lampreys. A record downstream migration of recently transformed sea lampreys occurred in the Ocqueoc River. The total number reached 9,000 lampreys by December 19, 1965. A large portion of them has been retained at the Hammond Bay laboratory for use in



developing marking techniques. Seven groups of 100 have been marked using fluorescent dyes, nonfluorescent dyes, tail-clip marks, and a herring loop tag. Although the tagging of adult sea lampreys in the upper three lakes declined in December, the operation resulted in 1,669 individuals tagged to December 13. A total of 121 marked animals had been recovered to mid-December.



Great Lakes Fisheries Explorations

and Gear Development

LAKE MICHIGAN TRAWLING STUDIES:

M/V "Cisco" Cruise 30 (December 1-19, 1965): A 19-day exploratory fishing cruise in Northern Lake Michigan and Green Bay was completed December 19, 1965. The primary objective was to extend knowledge regarding the seasonal and bathymetric distribution, abundance, and availability of alewife, chub, smelt, and yellow perch stocks. Other objectives were to: (1) collect fish, water and bottom samples for botulism studies, (2) obtain length-frequency data and scale were completed with a 52-foot (headrope) fish

samples from chubs, alewife, and yellow perch to supplement biological studies, (3) collect plankton samples for limnological ob servations, (4) collect alewife, chubs, sculpins, trout perch, and shiners for food habits studies, (5) collect sculpins and smelt for technological studies, (6) collect various fish for radioactivity observations, (7) collect various fish for pesticide studies, (8) collect and preserve lake trout for rehabilitation evaluations, and (9) train personnel in trawling operations.

Commercially significant catches of alewife (up to 2,000 lbs. per half-hour drag) were caught in both Lake Michigan and in Green Bay areas. Commercially significant catches of chubs (up to 300 lbs.) were caught on both sides of Lake Michigan and significant catches of smelt were landed throughout Green Bay. A highlight of the cruise was the recovery of 9 lake trout in Lake Michigan and 4 in Green Bay. The trout, which were planted this spring, are showing a good growth rate with the largest specimen 11.1 inches long.

FISHING OPERATIONS: A total of 23 drags



Area of operation during M/V Cisco Cruise 30 (Dec. 1-Dec. 19, 1965).

awl, 14 in the open lake and 9 in Green Bay. Il drags were 30 minutes each, except 2 hich were ended early due to encounters ith snags and the presence of set fishing ear. Bottom topography and vertical disbution of fish were continuously monitored and recorded with a high resolution echobunder.

FISHING RESULTS: Lake Michigan: Off idington commercially significant catches alewives were landed at all depths from to 30 fathoms with the best landing of 1,300 3. taken at 20 fathoms. A commercially gnificant landing of 300 lbs. of chubs in 25 inutes was made at 30 fathoms. Off Manowoc commercially significant catches of ewives (750 and 1,000 lbs.) were made at 0 and 25 fathoms, respectively, and signifiant chub catches (250 to 300 lbs.) were made t 35, 40, and 45 fathoms. Catches of smelt, ellow perch, and whitefish were light off oth stations. Eight of the 13 lake trout reovered during the cruise were taken off [anitowoc.

Green Bay: Alewife were gone from the hallow waters of Green Bay by December 5. The deep waters near Washington Island ielded 450 and 2,000 lbs. from 17 and 19 athoms, respectively. Jumbo size smelt were located throughout the bay and 4 drags produced 100 to 250 lbs. Yellow perch were anded in good amounts in the southern porton of the bay. Four fin-clipped lake trout were recovered near Washington Island.

HYDROGRAPHIC DATA: Surface and fishg (bottom) temperatures were the same in reen Bay and Lake Michigan and ranged om 32° to 39° F.

te: See Commercial Fisheries Review, Jan. 1966 p. 33.



Industrial Fishery Products

J. S. FISH MEAL AND SOLUBLES:

Production and Imports, 1964-1965: Based on domestic production and imports, the United States available supply of fish meal for 1965 amounted to 500,646 short tons--173,749 ions (or 25.8 percent) less than during 1964. Domestic production was 5,272 tons (or 2.2 percent) less, and imports were 168,477 tons for 38.4 percent) lower than in 1964. Peru continued to lead other countries with shipments of 209,801 tons.

	Tot	otal		
Item	1965	1964		
	(Short	Tons)		
Fish Meal and Scrap:				
Domestic production:				
Menhaden	172,158	160,349		
Tuna and mackerel	26,423	21,113		
Herring	12,050	8,881		
Other	19,349	44,909		
Total production	229,980	235,252		
Imports:				
Canada	43,830	54,769		
Peru	209,801	348,025		
Chile	5,651	12,942		
Norway	78	-		
So. Africa Rep	5,100	18,581		
Other countries	6,206	4,826		
Total imports	270,666	439,143		
Available fish meal supply	500,646	674,395		
Fish Solubles:				
Domestic production	93,853	93,296		
Imports:				
Canada	1,488	1,632		
So. Africa Rep	-	987		
Other countries	3,650	1,886		
Total imports	5,138	4,505		
Available fish solubles supply	98,991	97,801		

The United States supply of fish solubles during 1965 amounted to 98,991 tons--an increase of 1.2 percent as compared with 1964. Domestic production and imports of fish solubles increased 0.6 percent and 14.1 percent, respectively.

* * * * *

U. S. FISH MEAL, OIL, AND SOLUBLES: <u>Production by Areas, January 1966</u>: Preliminary data as collected by the Department of the Interior's Bureau of Commercial Fisheries:

Area	Meal	Oil	Solubles
	Short Tons	1,000 Pounds	Short Tons
January 1966: East & Gulf Coasts . West Coast ² /	1,113 1,664	247 211	490 682
Total	2,777	458	1,172
January 1965 total	2,770	573	907

* * * * *

Production, December 1965: During December 1965, a total of 9,245 tons of fish meal and 3.1 million pounds of marine-animal oil was produced in the United States. Com-



U. S. production of marine-animal oils.

and the second sec	De	ec.	Jan,-Dec.			
Product	1/1965		1/1965	1964		
		(Short	Tons)			
Fish Meal and Scrap: Herring, Menhaden 3/ Tuna and mackerel Unclassified,	2/ 6,483 1,769 993	100 5,047 1,874 643	12,050 172,158 26,423 19,349	8,881 160,349 21,113 34,809		
Total <u>4</u> /	9,245	7,664	229,980	225,152		
<u>Fish</u> <u>Solubles</u> : Menhaden Other	1,373 1,461	1,693 1,046	72,948 20,905	68,738 24,558		
Total	2,834	2,739	93,853	93,296		
Oil hadre		. (1,000) Pounds) .			
Oil, body: Herring Menhaden 3/ Tuna and mackerel Other (inc. whale)	240 2,357 365 105	93 5,293 218 138	7,767 172,037 5,458 5,402	10,354 157,730 4,816 7,298		
Total oil	3,067	5,742	190,664	180,198		

2/Included in "unclassified." 3/Includes a small quantity of thread herring. 4/Does not include a small quantity of shellfish and marine animal meal and scrap because production data are not available monthly.

pared with December 1964 this was an increase of 1.581 tons of fish meal but a decrease of about 2.7 million pounds of marineanimal oil. Fish solubles production amounted to 2,834 tons -- an increase of 95 tons as compared with December 1964.



Maine Sardines

CANNED STOCKS, JANUARY 1, 1966:

Canners' stocks of Maine sardines on Jan uary 1, 1966, were down 18,000 cases from those of the same date in 1965, and down 572,000 cases from stocks on hand 3 years ago.

The new Maine sardine canning season opened on the traditional date of April 15, 1965, and the pack to December 31, 1965, totaled 1,236,000 standard cases, as compared with the pack of 851,000 cases during the same period of 1964.

The new law legalizing year-round canning of Maine sardines, in effect for the first time in 1966, removed the traditional December 1 closing date for the packing season. The new legislation opened winter canning to all Maine sardine packers and allows winter canning with domestic as well as imported herring. None of the Maine sardine canneries have been in operation since early December due to rough seas and few fish, but several were in readiness for production.

The 1966 pack of canned Maine sardines through March 1 totaled 26,000 standard cases (100 $3\frac{3}{4}$ -oz. cans), according to the Maine Sardine Council. This is the first January-February pack under the revised Maine law which permits year-round canning. About six plants operated during the period. Fishing has been limited due to adverse weather conditions.

Note: See Commercial Fisheries Review, February 1966 p. 23.

	Canned Maine Sar	dines V	Wholesale	Distribu	itors' an	d Canne	rs' Stock	s, Januar	y 1, 196	6, with	Compari	sons <u>1</u> /	
Type	Unit	1965/6	6 Season		1964	4/65 Sea	son				1963/64		
туре	Unit	1/1/66	11/1/65	7/1/65	6/1/65	4/1/65	1/1/65	11/1/64	7/1/64	6/1/64	4/1/64	1/1/64	11/1/63
Distributors Canners	1,000 actual cases 1,000 std. cases2/	520	289 689	194 295	198 203	236 314	238 538	291 629	234 514	254 499	291 658	261 1,063	308 1,255

/Table represents marketing season from November 1-October 31.

/100 $3\frac{3}{4}$ -oz. cans equal one standard case.

Note: Beginning with the Canned Food Report of April 1, 1963, U. S. Bureau of the Census estimates of distributors' stocks were based on a revised sample of merchant wholesalers and warehouses of retail multiunit organizations. The revised sample resulted in better coverage. The January 1, 1963, survey was conducted with both samples to provide an approximate measure of the difference in the two samples. That survey showed that the estimate of distributors' stocks of canned Maine sardines from the revised sample was 13 percent above that given by the old sample.

Source: U. S. Bureau of the Census, Canned Food Report, January 1, 1966.

Iorth Atlantic Fisheries Investigations

ISTRIBUTION OF

DOPLANKTON STUDIED: <u>M/V</u> "Rorqual" Cruise 1-66 (January 5ebruary 6, 1966): To determine the inshorefishore and vertical distribution of zooplankn with regard to hydrographic conditions in e Gulf of Maine from Cape Ann to Machias ay were the objectives of this cruise by the cerior's Bureau of Commercial Fisheries esearch vessel Rorqual.

The Gulf of Maine zooplankton population as at the annual minimum. Zooplankton olumes along the coast were approximately ree times lower than values obtained during he winter of 1965, but were similar to the 964 winter coastal volumes.

Eleven invertebrate taxa were represented n the samples. Of this number, copepods ere the dominant forms constituting 97 perent of the taxa collected. The most numerus copepod species was Calanus finmarchius. Little areal differences were found in he abundance of C. finmarchicus. Of the renaining eleven copepod species in the samles, only Pseudocalanus minutus was found a significant numbers.

Herring larvae were present at four of the oastal continuity stations in the western and entral Gulf coast. A total of 15 larvae were ollected, ranging from 26.8 mm to 35.2 mm. bout 1.06 to 1.37 inches) in length. cte: See Commercial Fisheries Review, January 1966 p. 42.



orth Pacific Fisheries Explorations

ind Gear Development

AKE AND ANCHOVY **OPULATION SURVEY CONTINUED:**

M/V "John N. Cobb," Cruise 75 (January 0-28, 1966): The primary objectives of this ruise by the Department of the Interior's Jureau of Commercial Fisheries research essel John N. Cobb were to (1) obtain data n the geographic and bathymetric distribuon of anchovies (Engraulis mordax) during he month of January; (2) determine if the $\frac{2}{3}$ cale ³-inch mesh version of the Mark II Cobb" pelagic trawl is capable of catching orthern anchovies in commercial quantities; nd (3) obtain biological information on northern anchovy. Secondary objectives were to (1) evaluate the fishing configuration of the $\frac{2}{3}$ scale anchovy net using SCUBA-equipped divers; (2) survey selected areas of Puget Sound for Pacific hake (Merluccius productus); (3) obtain samples of northern anchovy for proximate composition analysis by the Bureau's Seattle Technology Laboratory; and (4) obtain bathythermograph data for the U.S. Navy ASWEPS program. Area of operation was in Puget Sound, Strait of Juan de Fuca, and off Washington coast.

The following two midwater trawls were fished during this survey: (1) Standard Mark II "Cobb" pelagic trawl constructed of 3-inch mesh multifilament webbing with a 25-foot $\frac{1}{2}$ inch liner inserted in the cod end, and (2) scale version of the Standard Mark II "Cobb" pelagic trawl, constructed of $\frac{3}{4}$ -inch mesh multifilament webbing. Both trawls were fished with the standard two aluminum hydrofoil-type otter boards and 30-fathom bridles. A high-resolution, low-frequency echo-sounder was used to locate fish, and a dual electric depth-telemetering system, with the depthsensing units at the ends of the bottom wings of the trawl, was used to monitor the fishing depth of the net.



Midwater trawling stations and sounding transects conducted in the Strait of Juan de Fuca and off the Washington coast during M/V John N. Cobb Cruise 75. Shading of transects depicts the relative strength of midwater echo-sounding traces.

Onshore-offshore sounding transects were made at oblique angles to shore between the 15- and 220-fathom depth contours (see chart). When fish schools were located with the sounder, they were fished to ascertain their species composition. The geographic size of anchovy schools was determined by closely spacing sounding transects in the area of the school. Length measurements were made on the major species in all hauls. A bathythermograph cast was made after each haul.

Nineteen drags, 9 with the $\frac{2}{3}$ -scale $\frac{3}{4}$ -inch mesh trawl and 10 with the Standard Mark II "Cobb" trawl, were made during the cruise. Anchovy was the dominant species taken followed by herring (<u>Clupea pallasii</u>), yellowtail rockfish (<u>Sebastodes flavidus</u>), pollock (<u>Theragra chalcogrammus</u>), and dogfish (<u>Squalus</u> acanthias).

WASHINGTON COAST: Twelve hauls, 6 with the $\frac{2}{3}$ -scale $\frac{3}{4}$ -inch trawl and 6 with the Standard Mark II "Cobb" trawl, were made along the Washington coast from off Mukkaw Bay to the Columbia River mouth at depths from 16 to 88 fathoms. Anchovy was the dominant species encountered in all hauls except two, with catches ranging from a trace to 1,000 pounds. This latter haul was made with the Standard Mark II "Cobb" trawl off Grays Harbor at a depth of 23-26 fathoms over a bottom depth of 41 fathoms. The trace on the echo-sounder was light to moderate at gear depth during this haul.

Yellowtail rockfish were encountered in more than half the hauls and catches ranged up to 400 pounds in a half-hour tow made between the Columbia River mouth and Willapa Bay at 26 fathoms over 33 fathoms bottom depth. Whitebait smelt (<u>Allosmerus elongatus</u>) dominated the catches in two ½-hour tows made at 20-28 fathoms over a bottom depth of 30-35 fathoms; one off Willapa Bay and the other off Cape Disappointment. The largest haul (30 pounds) was composed almost entirely of juvenile smelt.

A total of more than 400 miles was scouted between Cape Flattery and the Columbia River mouth between the 13- to 220-fathom depth contours. Very little sign was encountered between Umatilla and Grays Harbor. Between the Columbia River mouth and Grays Harbor, light to moderate signs were found between the 20- and 50-fathom depth contours. Smelt, anchovy, and yellowtail rockfish were dominant in the catches made in this sign. Between Umatilla and Tatoosh moderate to heavy sign was encountered at depths from 60-80 fathoms over a bottom depth of 60-120 fathoms. In the area southwest of Mukkaw Bay this sign was extremely heavy, and was located at an average depth of 70 fathoms over an average bottom depth of 90 fathoms. Two hauls made in this sign with the $\frac{2}{3}$ -scale ³/₄-inch mesh trawl yielded predominantly anchovy, with the largest tow producing 400 pounds in one-half hour. The fish ranged from 10 to 18 cm. (3.9-7.1 inches) and averaged 14.2 cm. (5.6 in.) in length. Sounding transects showed this school to be approximately 5 miles long by 2 miles wide and from 10 to 20 fathoms in thickness. This sign was observed to rise to within 18 fathoms of the surface after sundown, at which time a onehalf hour tow in this echo-sounding trace also produced predominantly anchovy (50 pounds). These fish were smaller than those taken during the day, averaging 10.6 cm. (4.17 inches) in length with a range of 9-12 cm. (3.5 to 4.7 inches). Four hours of surface nightlighting over this strong sign failed to produce any sign of anchovy at the surface.

No hake were encountered off the Washington coast during the survey.

STRAIT OF JUAN DE FUCA: More than 200 miles were echo-sounded in the Strait over depths from 15 to 140 fathoms. An intensive echo-sounding survey was made in Discovery Bay where a heavy echo trace, 10 fathoms thick, was recorded at the entrance in 41 fathoms over a bottom depth of 55 fathoms. A 25-minute tow with the $\frac{2}{3}$ -scale $\frac{2}{4}$ inch mesh trawl caught mainly herring (250 pounds) and pollock (35 pounds). The herring ranged in size from 11 to 24 cm. (4.3 to 11.5 in.) and averaged 18.4 cm. (7.2 in.) in length. Three other tows made in the Strait on light sign did not yield any significant fish catches, although 25 pounds of a mysid (Neomysis rayi) were taken off Wada Island. No hake and only a trace of anchovy were encountered in these hauls.

PUGET SOUND: Four days at the beginning of the cruise and two at the end were spent in Puget Sound. Echo-sounding surveys were conducted in various localities in the Sound, especially in Saratoga Passage and Holmes Harbor in northern Sound and Case and Carr Inlets in southern Sound. Light to moderate sign was found over the central part of Saratoga Passage mainly between the 25- and 50-fathom depth contours. Unfortunately winds in excess of 50 knots prevented this trace from being evaluated. In Carr and Case Inlets, moderate to heavy echo traces 3-5 fathoms thick were recorded at a depth of 35 fathoms over most of both inlets. Two 15-minute ows with the Standard Mark II "Cobb" trawl in the echo trace in Carr Inlet produced mainly herring, pollock, and dogfish with the larger tow yielding 200, 100, and 30 pounds of those species respectively. The herring ranged in size from 10 to 25 cm. (3.9 to 9.8 in.) in length, averaging 13.0 cm. (5.1 in.). Thirty-four hake, ranging in length from 14-21 cm. (5.5 to 8.3 in.) and averaging 18.2 cm. (7.2 in.) were also taken in this tow. The single 15-minute tow in Case Inlet yielded a higher percentage of dogfish (60 pounds), 30 pounds of herring, and only 5 small hake. The herring in this tow ranged from 10 to 23 cm. (3.9 to 9.0 in.), averaging 17.1 cm. (6.7 in.) in length.

A 15-minute gear trial at 70-100 fathoms over an average bottom depth of 121 fathoms off Golden Gardens produced several hake of various sizes.

GEAR EVALUATION: With the $\frac{2}{3}$ scale $\frac{3}{4}$ -inch mesh version of the Standard Mark II "Cobb" trawl fishing at 12 fathoms, SCUBAequipped divers dived on the net to evaluate its fishing configuration. The mouth opening was approximately 35 feet wide (measured) y 25 feet deep (estimated). These figures re not maximal as excessive amounts of hang-in" on the crisscross rib lines preented the trawl from operating optimally. lowing speeds recorded during actual fishing trials with this gear ranged from 2.4 to 2.9 nots at engine speeds of 260 to 330 r.p.m. (full speed), respectively. Those towing speeds are slightly greater than those experienced with the Standard Mark II "Cobb" trawl at similar engine speeds.

It is not possible to accurately evaluate the catching efficiency of the $\frac{2}{3}$ -scale $\frac{3}{4}$ -inch trawl for catching anchovy from our limited data. The largest catch was only 400 pounds of anchovy in a one-half-hour tow. This haul was less than the largest catch (1,000 pounds) made with the Standard Mark II "Cobb" trawl. But this latter haul, which was slightly less than one hour in duration, was made at sundown at full speed on a slowly ascending, moderate trace. Therefore, it is not known to what extent increased towing speed, fish abundance, fishing after sundown, and/or other variables might have increased the catching efficiency of the trawl for anchovy.

OTHER ACTIVITIES: Samples of anchovy were retained and frozen from most hauls for proximate composition studies by the Seattle Technology Laboratory. All hake were also saved for aging by the Seattle Biological Laboratory.

A bathythermograph cast was made after each haul and ten additional casts were made for the Navy. Three bathythermograph casts and four plankton tows were taken in Saratoga Passage.

Note: See Commercial Fisheries Review, February 1966 p. 26.



Oceanography

ANTARCTIC OCEAN BIOLOGICAL STUDY:

Three marine scientists from the Institute of Marine Science, University of Miami, are participating in the first phase of a new intensive study of the Antarctic Ocean. They left Miami on January 12 for Punta Arenas, Chile, where they boarded the U. S. Coast Guard icebreaker <u>Eastwind</u> for the expedition into the south polar seas.

Sponsored by the National Science Foundation (NSF), the work of the scientists consists largely of collecting and studying yeasts and other fungi and phytoplankton (planktonic plants). These microscopic organisms play a vital role in the cycling of nutrients in the ocean. The Antarctic Sea is an area of great productivity. Its nutrient-rich waters support a prodigious quantity of animal life ranging from the tiny creatures of the plankton to the penguins, seals, and whales. The role of microscopic fungi in the great chain of life in the sea will be studied.

The Eastwind left Chile on January 16. After crossing the Drake Passage, the ship will stop at Palmer Station on Anvers Island, near the Antarctic Circle. One of the scientists will leave the ship there and remain at Palmer Station for five weeks making collections of terrestrial and inshore fungi. He will utilize the laboratory facilities recently set up by the U. S. Antarctic Research Program.

In the meantime, the other two scientsts will collect fungi and phytoplankton from the waters off the Palmer Peninsula, which juts out from the continent of Antarctica in the direction of South America, 700 miles away. They will be accompanied by scientists from NSF, the Smithsonian Institution, Florida State University, and the University of Hawaii, who will study deep-water corals, birds, insects, bacteria, and bottom sediments.

The cruise was scheduled to end in early March. Later that month, 2 of the scientists were to join the NSF's research vessel the USNS <u>Eltanin</u> for a second cruise in Antarctic waters from Chile to New Zealand.

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MARINE SCIENTIST STUDIES ANTARCTIC OCEAN SQUID AND OCTOPOD:

A scientist of the Institute of Marine Science, University of Miami, left south Florida early in January 1966 for the frigid south polar seas. He joined the National Science Foundation's Antarctic research ship USNS Eltanin for a two-month cruise in the Drake Passage, Scotia Sea, and the waters surrounding South Georgia, South Sandwich Islands, South Orkneys, the Falkland Islands, and the Palmer Peninsula. He is the sixth scientist from the Institute to do field work in the Southern Ocean in an investigation of the occurrence, distribution, and biology of the squid and octopod in a program directed by the Institute's Division of Biological Sciences.

Supported by the Office of Antarctic Programs under the National Science Foundation, earlier <u>Eltanin</u> cruises with Institute scientists aboard have been from Valparaiso, Chile, to New Zealand and return, working as far south as the pack ice permitted operations. Previous cruises have been made during the Antarctic winter when the Southern Ocean is at its worst. This cruise will be the first made during the Antarctic summer.

Studies have revealed large numbers of squid and bottom-dwelling octopod in the waters surrounding the Antarctic continent and several scientific papers are now ready on various species taken on the cruises. Squid in Antarctica form a large part of the diet of the sperm whale, various seals, and numerous sea birds. With the exception of fish, they constitute the largest food source in the oceans and their study is of importance to many nations. UNIVERSITY OF MIAMI'S RESEARCH VESSEL "JOHN ELLIOTT PILLSBURY" BEGINS 9-WEEK SURVEY:

A 9-week oceanographic survey of the Straits of Yucatan, the Bartlett Deep, the Brownson Deep, and the area along the coast of South America from the Guianas to the Amazon River by the research vessel John <u>Elliott Pillsbury</u> began on January 28, 1966. The 176-foot vessel is operated by the Institute of Marine Science, University of Miami, Miami, Fla.

Chief Scientist for the first half of the cruise (from Miami to Brazil and back to Trinidad) will be an oceanographic chemist. A total of 13 marine scientists and technicians comprised the scientific party. Temperature measurements and water samples will be taken at each of 48 different locations, or stations. Water samples will be analyzed to determine their content of oxygen, salts and trace elements. Studies will also be made of the chlorophyll content of water and of the abundance of living planktonic organisms.

After working in the Straits of Yucatan, between the western tip of Cuba and Mexico, research vessel John Elliott Pillsbury will proceed south to the coast of Honduras, then north and east to the Bartlett Deep (depth: 20,568 feet), near Jamaica; then east to the Brownson Deep (depth: 28,680 feet), off Puerto Rico. Profiles of the bottom of those great deeps--the deepest spots in all the Atlantic-will be made with a precision depth recorder.

After leaving the Brownson Deep, the scientists will proceed south to Venezuela and around the northeastern coast of South America to the mouth of the Amazon River. In the Amazon basin and off Surinam, they will investigate areas of upwellings.

On this survey, for the first time, the Institute's scientists will utilize each day the computer facilities at the Institute's campus on Virginia Key, near Miami. Data from the various samples will be sent by radio to Miami and run through a computer. Within 48 hours, the scientists aboard the research vessel will have results that ordinarily would take a much longer period of time. This system will speed up the work at sea considerably.

The first half of the cruise will end at Trinidad on March 2, at which time a new group of scientists headed by a marine geolo-

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gist will take over. For the next four weeks, deep-coring operations will be conducted in the Caribbean, the Bahamas, and on the Blake Plateau, east of Florida. (<u>News of Institute</u> of <u>Marine Science</u>, Miami, Fla., January 27, 1966.)

* * * * *

TUDY SHEDS NEW LIGHT ON GULF STREAM:

A study of the Gulf Stream now under way by U. S. oceanographers is shedding new light on this mysterious "ocean river." Data obtained during the first quarter of a scheduled year-long investigation, the most intensive of its kind ever attempted, are providing scientists with material upon which more definite conclusions regarding the nature of the Gulf Stream may ultimately be reached.

The undertaking, in which 15 governmental and private groups are participating, is being coordinated by the Institute for Oceanography, a component of the U. S. Department of Commerce's Environmental Science Services Administration (ESSA).

Participants include ships, planes, and scientists of ESSA's Institute for Oceanography, Coast & Geodetic Survey, and Weather Bureau; Naval Oceanographic Office; Office of Naval Research; Coast Guard; Interior Department's Bureau of Sport Fisheries and Wildlife; University of Miami; Duke University; Columbia University's Lamont Geologcal Observatory; University of Rhode Island; Hassachusetts Institute of Technology; Woods Fole (Mass.) Oceanographic Institution; New I ork University; and Lerner Marine Laborabry, Bimini, Bahamas.

Although no formal reports have yet been made, preliminary findings disclosed the foling:

1. The Gulf Stream expands and contracts ike a living thing, but with an apparent irregularity that so far defies prediction.

2. The stream fluctuates like an unduating body. During the initial three-month period of the study (September through Norember), the position of the stream fluctuated as much as 250 miles, changing at times 15 to 20 miles a day. From September to Ocober, a fluctuation of 200 miles was measired; from October to November, about 100 niles. The studies revealed that the stream's

course varied more and more the farther it went from the North American coast.

This extensive fluctuation was observed about 800 miles out to sea from Cape Hatteras, N.C., where the giant stream veers northeast toward Europe after flowing up the U.S. coast from the Straits of Florida.



3. In that area, the stream was found to migrate in northerly and southerly directions. After leaving Cape Hatteras, the stream proceeded north to about the same latitude as New York City, then veered south about 150 miles to the latitude of Washington, D. C., then north again some 210 miles to the latitude of Boston, then south once more approximately 150 miles to the latitude of Philadelphia.

4. These sharp fluctuations in the stream's course are known as meanders. The meander which fluctuated between Washington and Boston was observed in October. By November, the stream had apparently straightened out considerably, for the October meander was no longer so pronounced.

5. From time to time, part of a meander will break off, forming an eddy. The eddies remain unconnected with the stream until they disappear. One eddy 60 miles in diameter was discovered in September south of the stream (none has yet been found to the north). It whirled counterclockwise around its 180mile circumference at a speed of about onethird revolution per day.

6. The stream is detected most readily after it leaves Cape Hatteras at a depth of about 600 feet, where the temperature changes rapidly across the stream. The maximum surface current appears to lie above the region where the temperature at this depth is 15° C. (59° F.). Oceanographers call it the 15-degree isotherm and regard it as the main velocity axis of the stream. The 15-degree isotherm indicates the location of the "cold wall" forming the edge of the stream.

7. There is evidence that the stream extends to the bottom of the sea, even after it leaves the relatively shallow water (about 2,400 feet) over the Blake Plateau and proceeds northeastward over the deep sea. The Blake Plateau is a flat underwater shelf off the South Carolina coast.

One oceanographer theorized that the stream assumes a champagne-glass shape (minus the bottom) as it leaves the Blake Plateau. It is broader on the top and then narrows towards the bottom. He based this hypothesis on bottom current measurements and mathematical computations.

The study, which will continue into next summer, is being concentrated in these areas: Off Miami, Fla.; between the Straits of Florida and Cape Hatteras off Charleston, S. C.; and in the North Atlantic from Cape Hatteras out into the ocean to the area south of Nova Scotia.

When the study is completed, scientists will have a much better understanding of the great stream which, when it leaves the Straits of Florida, is like a mighty river discharging one hundred billion tons of water each hour. It has been calculated that the Gulf Stream flow is 22 times as large as all the rivers of the world.



Oregon

CHANGES IN FISHERY REGULATIONS CONSIDERED:

Changes in a number of regulations and clarification of others concerned with commercial trolling and shellfish (with the exception of crabs) were proposed for the February 1966 meeting of the Oregon Fish Commission.

The West Coast Trollers Association has requested a regulation hearing and has proposed an earlier opening of the chinook trolling season, at present set for April 15. The matter was to be considered at the meeting. The troll fishing area boundary at the mouth of the Columbia River and clarification of minimum size limits of commercial trollcaught coho salmon were also to be considered.

The staff has recommended action be taken to head-off potential problems that could arise from importation of uninspected seed oysters from other countries following a greatly reduced oyster "set" in Japanese waters where nearly all of the seed oysters imported to the Pacific coast have been obtained in the past.

Among the other matters scheduled for consideration was a proposal that the present $4\frac{1}{4}$ -inch minimum possession limit on razor clams handled by Oregon shellfish buyers be applied only to Oregon-harvested razor clams. This would allow Oregon dealers to handle razor clams brought in from Washington where there is no minimum size restriction. (Oregon Fish Commission, February 2, 1966.)

* * * * *

WILLAMETTE FALLS FISHWAY CONSTRUCTION CONTRACT AWARDED:

Award of the contract for construction of Phase A of the long-awaited Willamette Falls fishway was made when the Oregon Fish Commission formally accepted the \$705,338 bid submitted by a Portland firm.

Phase A of the project includes construction of an 800-foot section of ladder leading from the cul-de-sac on the west side of the falls to the forebay of the dam. The cul-desac has long been a problem since fish bound for the upstream spawning grounds are frequently attracted into the pocket by a heavy flow of water passing through 2 plants. Although dead-ended in this cove, the fish are reluctant to leave the area to seek other means of upstream passage because of the strong water flow here. In years past, industry has been most cooperative in closing down for a period of hours each spring to eliminate this water flow attraction thus encouraging ring chinook to leave the trap. The new shway will eliminate the necessity of this sasure and will allow free upstream passte of fish from the cul-de-sac at nearly all ter stages.

Funds for the undertaking are being proled by the Department of the Interior's Buau of Commercial Fisheries through the lumbia River Fishery Development Proam, and by a Portland company in the prortion of 83.7 and 16.3 percent, respective-

If the work proceeds as expected, the hase A section will be ready to accommote the spring chinook run in 1967. Later at year, fall chinook and increased numbers coho, resulting from heavy plantings of ung fish made in the system in anticipation completion of the fishway, will return in eir spawning run. Many adult coho surplus hatchery needs also have been transplanted to the upper Willamette during the past two ars in a cooperative project with the Oren Game Commission, assisted by the Dertment of Interior's Fish and Wildlife Serve and the Washington Department of Fishties.

With assurance that the initial phase will on be underway, the Commission emphaand the importance of giving attention to ase B of the project. This includes conruction of a two-entrance section which will id from the main portion of the falls to join ommon exit to the forebay with the cul-deleg, replacing the present inefficient lad-The Commission has made application he Department of the Interior's Bureau Commercial Fisheries for funds for Phase work. In addition, the Governor of Oregon requested the assistance of the State's ngressional delegation in efforts to obtain deral financial support for the project. egon's entire congressional delegation has licated support of this facility. (Oregon sh Commission, February 4, 1966.)



ysters

DA APPROVES PROJECT TO STUDY EDED BEDS IN CHESAPEAKE BAY:

A study to determine the feasibility of esblishing commercial oyster hatcheries in le lower Chesapeake Bay area of Virginia was approved Feb. 11, 1966, by the Assistant Secretary of Commerce for Economic Development.

Approximately \$38,050 in Federal funds for the project will come from the Economic Development Administration (EDA), U. S. Department of Commerce. In addition, an oyster company will contribute \$11,950 for a total project cost of \$50,000.

During recent years disease and pollution have reduced the natural supply of oysters available to the fishing industry in the region. As a result, widespread unemployment has developed in areas where a portion of the economy is dependent upon oyster fishing.

The EDA study will analyze the possibility of establishing artificially-seeded beds in the area, thus creating a new commercial industry that would assist in relieving unemployment among oystermen and seafood workers.

Preliminary testing of a new process for producing seed oysters was conducted in the lower Chesapeake area for five months during 1965. The EDA funds will help to continue research to determine if the new method is suitable for large-scale seed oyster production in Virginia waters.

Currently seeded oysters for the region are supplied primarily by beds in the James River. However, in the past several years such production has decreased by more than 50 percent, causing further decline of the Chesapeake area industry.



Rhode Island

FISHERMEN'S FORUM HELD:

Some 200 fishermen from New York to Maine met with experts on March 5, 1966, at the University of Rhode Island to learn about innovations and developments in the industry. The fishermen's forum was the fifth in a series that began in 1961.

An associate professor of food and resource economics at the University said the day-long program in the Memorial Union was planned in cooperation with a committee of local fishermen to provide information on such topics as aluminum fishing vessels, midwater trawl methods, life saving equipment, and lobster-conservation programs.

Sponsored by the University of Rhode Island Marine Resources Program in cooperation with the Point Judith Fishermen's Cooperative, the Forum included several speakers and a series of question-and-answer periods. Mr. Donald L. McKernan, Director of the Department of the Interior's Bureau of Commercial Fisheries chose as his topic "The Fisherman: His Future in American Fisheries."

A marine industry marketing manager for a large aluminum and chemical corporation had as his subject "Can Trawlers be Built of Aluminum?" A staff member of the Vessel and Gear Section, Industrial Development Service, Canadian Department of Fisheries, described "The British Columbia Midwater Trawl." One of the special requests of fishermen was answered when the chief of the Search and Rescue Branch, Testing and De-

Salmon

U. S. PACIFIC COAST CANNED STOCKS, JANUARY 1, 1966:

On January 1, 1966, canners' stocks (sold and unsold) in the United States of Pacific canned salmon totaled 2,259,875 standard

	T		1
Species	Jan. 1, 1966	Dec. 1, 1965	Nov. 1, 196
	· · · · · · · (N	lo. of Actual Case	s)
King Red Coho Pink Chum	109,284 1,801,354 173,560 651,279 263,268	123,126 1,902,932 193,729 767,120 305,471	140,743 1,983,736 232,458 793,674 328,219
Total	2,998,745	3,292,378	3,478,830

Case & Can Size	King	Red	Coho	Pink	Chum	Total
A CARLES AND DESCRIPTION				Cases)		
48/1-lb	5,810	226,454	64,637	4,056	66	301,023
$48/\frac{1}{2}$ lb	90,795	629,660	67,809	187, 399	50,543	1,026,206
48/1-lb	12,382	940,201	32,725	441,651	204,449	1,631,408
12/4-lb	297	5,039	8,389	18, 173	8,210	40, 108
Total	109,284	1,801,354	173,560	651,279	263,268	2,998,745

Table 3 - Canners' S	hipments from	1 July 1, 1965, to J	anuary 1, 1966,	, by Species and	d Can Size	
Case & Can Size	King	Red	Coho	Pink	Chum	Total
			(Actua	1 Cases)		
48 4-lb	8,390	1 198,594	60,201	4,437	1	271,62
48 <u>1</u> -lb	78,057	353, 355	64,739	224,941	43,549	764,641
48 1-lb	8, 349 -42	520, 422 4, 420	75,375 5,880	607,986 39,766	294,094 8,411	1,506,226 58,435
Total	94,754	1,076,791	206, 195	877,130	346,055	2,600,925

velopment Division, U. S. Coast Guard, discussed "New Developments in Life Saving Equipment." An associate professor of oceanography at the University discussed "What Is Good and Bad with the Present Lobster Conservation Program?" The final speaker was the executive secretary of the Congress of American Fishermen, Seattle, Washington. His subject was "What Is the Congress of American Fishermen?" (University of Rhode Island, February 11, 1966.)



cases (48 1-lb. cans)--589,979 cases less than on January 1, 1965, when stocks totaled 2,849,854 standard cases.

On the basis of total stocks of 2,998,745 actual cases (consisting of cans of $\frac{1}{4}$ -lb., $\frac{1}{2}$ lb., 1-lb., etc.), red salmon accounted for 1,801,354 cases (mostly 1-lb. and $\frac{1}{2}$ -lb. cans) or 60.1 percent of the total canners' stocks on January 1, 1966; pink salmon accounted for 651,279 cases or only 21.7 percent (441,651 cases were 1-lb. talls). Next came chum (263,268 cases, mostly 1-lb. talls), followed by coho or silver (173,560 cases), and king salmon (109,284 cases).

Carryover stocks at the canners' level totaled 733,575 standard cases on July 1, 1965, tapproximate opening date of the Pacific mon packing season. Adding the 1965 new sson pack of 3,541,187 standard cases rught the total available supply for the 15/66 market season to 4,274,762 standard CES.



Shipments at the canners' level of all snon species from July 1 to January 1. 16, totaled 2,014,887 standard cases. The cryover of 733,575 standard cases on July 1965, the beginning of the 1965/66 sales Jr, was substantially lower (37.6 percent) to the carryover of 1,175,588 cases a year elier.

The 1965 U.S. pack of Pacific canned snon (including Alaska) of 3,541,187 standacases was 9.7 percent below the 1964 **p**k of 3,922,356 cases. By species, the new Ik was made up of (1964 pack in parenthes: king, 95,503 standard cases (78,155); **x** 2,013,077 cases (831,815); coho, 170,064 ces (202,610); pink, 951,688 cases (2,055,311); **C**m, 310,855 cases (754,465).

)ata on canned salmon stocks are based Ceports from U. S. Pacific Coast canners v packed over 95 percent of the 1965 salm-Cack. (Division of Statistics and Economi National Canners Association, February 4966.)

See Commercial Fisheries Review, February 1966 p. 35.



SII fish

MIONAL CONFERENCE ON DEPURATION:

National Conference on Depuration of Slfish will be held on the campus of the Lersity of Rhode Island, July 19-22, 1966. Is conference is sponsored by the Shellfish Station Branch, Public Health Service, the cooperation of the University of Ede Island. The purpose is to assemble exchange current expert knowledge of all aspects of the subject. Subsequently, the information obtained and discussed will be published. All who are interested are welcome to attend. For advance reservations and further information, contact Dr. Carl N. Shuster, Director, Northeast Shellfish Sanitation Research Center, U.S. Public Health Service, DHEW, South Ferry Road, Narragansett, Rhode Island, 02882.



Shrimp

MORE SHRIMP EATEN BY AMERICANS:

Americans are eating more shrimp than ever before, reports the Department of the Interior's Bureau of Commercial Fisheries. Total consumption in 1965 is estimated at 323 million pounds, compared with 299 million pounds in 1964.



On a per capita basis, the Bureau reports, Americans are eating about 75 percent more shrimp than in the years immediately following World War II.

The Bureau says there appears to be no single answer to why Americans are consuming more shrimp, but rising purchasing power, growing consumer preference, development of new products, wider distribution, improvement in quality, and increased product promotion have all been contributing factors.

The domestic shrimp industry is primarily in the Gulf States. The United States also imports large quantities of shrimp. Mexico and other Latin American countries, along with India, have been supplying increasing quantities in recent years.

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BREADED PRODUCTION, OCTOBER-DECEMBER 1965:

United States production of breaded shrimp during the fourth quarter of 1965 amounted to about 26.5 million pounds -- an increase of about 1.8 million pounds or 7.4 percent as compared with the same period in 1964.



Breaded shrimp on conveyor belt moving to weighing and packaging line

Table 1 - U		ction of Bread ober-Decembe		by Areas,		
Area	OctDe	c. 1965 <u>1</u> /	OctDec. 1964			
	Number	Quantity	Number	Quantity		
1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	Plants	1,000 Lbs.	Plants	1,000 Lbs.		
Atlantic & Gulf Pacific	42 7	24,544 1,938	34 8	23,096 1,551		
Total	49	26,482	42	24,647		

Table 2-L	J.	S.	Production	of	Breaded	Shrimp	by	Months,
					4-65			

Month	1/1965	1964
and a province the market	(1,000	Lbs.)
January	7,442	7,401
February	7,117	8,100
March	8,251	7,303
April	7,366	7,081
May	7,304	6,224
June	7,371	6,641
July	7,401	8,697
August	9,040	7,354
September	9,302	7,885
October	9,475	9,225
November	8,957	7,907
December	8,050	7,515
Total	97,076	91,333

The Atlantic and Gulf States ranked first in the production of breaded shrimp with 24.5 million pounds, followed by the Pacific States with 1.9 million pounds.

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South Atlantic Fisheries

Explorations and Gear Development

ABUNDANCE AND DISTRIBUTION OF BROWN AND PINK SHRIMP OFF FLORIDA COAST STUDIED:

<u>M/V</u> "<u>Oregon</u>" <u>Cruise 106</u> (January-January 21, 1966): Assessment of the current abundance and distribution of large brown and pink shrimp south of Cape Kennedy, located during explorations in January 1965, was the primary objective of this cruise by the U. S. Bureau of Commercial Fisheries exploratory fishing vessel <u>Oregon</u>. For areas explored, see map on page 39.

SHRIMP: Sixty 1- to 2-hour drags were made with 40- and 65-foot flat trawls fished on 6- and 8-foot chain doors in depths ranging from 8 to 38 fathoms. Only scattered individual brown and pink shrimp (26-30 and 31-36 heads-off count, respectively) were caught in areas where commercial concentrations were located one year ago. Rock shrimp (Sicyonia brevirostris) were taken in catches of up to 60 pounds per 1-hour drag in 26 to 27 fathoms at 28°07' N. latitude and 80°03' W. longitude. Catches of 21-25 heads-off count white shrimp inside the 15-fathom curve ranged up to 48 pounds per 2-hour drag.

FOOD FISH: Fish catches in the area ranged from 0 to 1,900 pounds per hour drag. The largest catches of individual species were: spots (Leiostomus xanthurus)--1,800 lbs. (avg. 4 lbs.), croakers (Micropogon undulatus)--231 lbs. (avg. 5 lbs.), black sea bass (Centropristes striatus)--87 lbs. (avg. 3 lbs.), and flounder (Paralichthys dentatus)--32 lbs. (avg. $1\frac{1}{2}$ lb. each).

Note: See Commercial Fisheries Review, January 1965 p. 36.



Tropical Atlantic Fisheries

Investigations

LIVE BAIT DISTRIBUTION AND TUNA STUDIES:

<u>M/V "Geronimo" Cruise 5</u> (July 21-November 4, 1965): To investigate the distribution and biology of (1) fish suitable for use as live bait for tuna fishing and (2) surface tunas and other pelagic predators (together with measurements of the physical and biological environment) were the main purposes of this cruise



Areas explored by M/V Oregon Cruise 106 (January 12-21, 1966).

by the Department of the Interior's Bureau of Commercial Fisheries research vessel <u>Geronimo</u> operated by the Tropical Atlantic Biological Laboratory. The areas of operation were the Western Atlantic Ocean adjacent to Lesser Antilles and the Caribbean Sea. In Puerto Rican waters, bait fish were observed and sampled at Mayaguez Harbor and Aquadilla Bay--thread herring, mixed with Spanish sardines (<u>Sardinella</u>).

Bait fish were observed, in potentially useful quantities, at Forte de France Harbor,



M/V Geronimo Cruise 6 area of operations in Western Atlantic Ocean, Lesser Antilles, and the Caribbean Sea (July 21-November 4, 1965).

BAIT FISH: Bait fish were observed in moderate to abundant quantities in numerous areas along the Carolina, Georgia, and east Florida coast. Large quantities were observed off the Florida west coast between Cape Romano and Fort Myers Beach in the 4- to 5-fathom depth range. Thread herring (Opisthonema) appeared to be the most abundant species in these locations, except for Pensacola herring (Harengula) at Miami Beach. Martinique, Cannouan Island in the Lesser Antilles, and near the U. S. Naval Station, Port of Spain, Trinidad. Spanish sardines were taken near the Gulf of Cariaco, Venezuela. Particular locations here at which sardines and anchovies are harvested commercially are at Pt. Araya, Isla Lobos, and Picuda Island.

Abundant bait was found on the northwest coast of Aruba; along the Colombian coast,

rticularly at Cape La Vela; off Black River, naica; and in the Gulf of Honduras. Strong vailing winds hampered much of the baitoperations, but conditions were good at be La Vela, Black River, and in the Gulf of induras. The most common bait species is the thread herring, but at most baiting tions, the Spanish sardine and the deepnied herrings of the genus <u>Harengula</u> also mirred, along with some anchovies.

From these observations, one can infer a small fish, suitable for live-bait fishing, available in reasonable quantities throughmuch of the southeastern United States a Caribbean coastal waters in the July-Nomber season. Future sampling and use of use fish on other surveys will yield informion as to the suitability of the several scies as chum.

During the cruise it was observed that thead herring held up well in the bait tank, at when thrown as chum tended to swim toacting tuna to the vessel). The thread aring from Colombia survived from the the of capture (September 28) through the chainder of the cruise (November 4). The tage (6-8 inch) Spanish sardines (Sardinella) bained in Venezuela died off rapidly, lasting by $2\frac{1}{2}$ -3 days.

DISTRIBUTION AND BIOLOGY OF SUR-FLE TUNAS: A total of 44 fish schools was berved during the cruise. From these, 48 u were sampled (6 <u>E. alletteratus; 14 T.</u> <u>Cares; 15 K. pelamis; 13 T. atlanticus</u>). Foughout most of the cruise, few surface tools containing commercial quantities of us were observed. Notable exceptions we the following:

while running through the Bahamas Islands in (New Providence Channel) on the night of 30, the ship passed through a large concration of bluefin tuna (<u>Thunnus thynnus</u>) 10 - to 150-lb. size. These fish were obwed along the vessel's course for over $2\frac{1}{2}$ ors.

It 12⁰ N. and 65⁰ W., an area of commeri concentrations of yellowfin (<u>Thunnus alares</u>) and skipjack (<u>Katsuwonis pelamis</u>) a was encountered. These fish were in cpact schools and were in a feeding frenzy. yellowfin ranged in size from 15-30 lbs.; hskipjack, 3-6 lbs. It was estimated that be were about 80-100 tons of fish in the

area, and these could have been captured by a tuna seiner.

A small school (1 to 2 tons) of skipjack and blackfin tuna (<u>Thunnus atlanticus</u>) was sighted between Serrana and Serranilla Banks and was sampled by trolling. Individuals of both species weighed from 4-8 lbs.

Numerous small schools of little tuna (Euthynnus alletteratus) mixed with blackfin tuna were observed in the Gulf of Honduras. These occurred around small coral outcroppings which came to within about 4 fathoms of the surface. Preliminary analysis of temperature data from the Gulf indicates that upwelling was occurring. The waters of the entire area appeared to be highly productive.

ENVIRONMENT SURVEY: Extensive biological and oceanographic observations were made throughout the cruise. Routine observations included oceanographic casts to depths of 500 or 1,000 meters, tow-net sampling with 1-meter, 2-meter, neuston, and enlarged Clark-Bumpus nets, night lighting, primary productivity, bathymetric, bathythermometric, and meteorological observations.

Note: See Commercial Fisheries Review, October 1965 p. 54.



United States Fisheries

EX-VESSEL VALUE OF CATCH SETS RECORD IN 1965:

The ex-vessel value of United States fishery products in 1965 reached a record high of about \$440 million, up \$51 million or 13 percent over 1964, Secretary of the Interior Stewart L. Udall announced. The 1965 record is also 11 percent above the previous record of \$396 million in 1962.

The Director of the Interior's Bureau of Commercial Fisheries, informed the Secretary that the 1965 increase in value reflects a significant gain in demand for quality fish and fish products. The American consumer recognizes that fish is a relatively low-cost, high-protein food with little waste. The 1965 record reflects the continuing desirability of fishery products, adding that improvements in processing, packaging, freezing, and transportation all played parts in creating the record year.

For individual commodities, the shrimp industry led the parade of new records. The



Heading shrimp aboard a fishing vessel.

value of the United States shrimp catch in 1965 was estimated at \$82.6 million, up 17 percent from 1964 and 8 percent above the previous record value of \$70.4 million in 1953. Other fisheries that set new records in 1965 were northern lobsters, sea scallops, yellowtail flounder, haddock, Pacific halibut, and Alaska salmon.



U. S. Fishing Vessels

DOCUMENTATIONS ISSUED AND <u>CANCELLED, OCTOBER 1965:</u> During October 1965, a total of 54 vessels

of 5 net tons and over was issued first docu-

Area	0	ct.	JanOct.			
(Home Port)	1965	1964	1965	1964		
Issued first documents 2/:	(Number).					
New England	2	19.3	32	29		
Middle Atlantic	4	1	13	9		
Chesapeake	4	9	38	36		
South Atlantic	8	3	60	39		
Gulf	27	11	253	194		
Pacific	8	7	157	130		
Great Lakes	1	1	2	2		
Hawaii	-	-	-	1		
Puerto Rico	-	1	1	2		
Total	54	36	556	442		
Removed from documentation 3/:		1				
New England	-	7	27	42		
Middle Atlantic	2	5	17	24		
Chesapeake	2	4	29	28		
South Atlantic	10	12	74	49		
Gulf	7	6	106	82		
Pacific	9	5	80	127		

(Table continued in next column.)

Area	Oc	t.	JanOct.		
(Home Port)	1965	1964	1965	1964	
The Design of the Marcella	(Number)				
Great Lakes			19 2 1	12 - -	
Total	30	39	355	364	
1/Includes both commercial and sport fishing of S net tons and over. 2/There was 1 redocumented vessel in October ords. Vessels issued first documents as fish 1960; 1 in 1954; 2 in 1951; 10 prior to 194 3/Includes vessels reported lost, abandoned, fo Source: Monthly Supplement of Merchant Ve	1965 prev ing craft v 9; and 2 up orfeited, so	viously rem were built: nknown. old alien,	oved from 38 in 1965 etc.	the rec- i; 1 in	

ments as fishing craft as compared with 36 in October 1964. There were 30 documents cancelled for fishing vessels in October 1965 as compared with 39 in October 1964.



U. S. Foreign Trade

IMPORTS OF CANNED TUNA IN BRINE UNDER QUOTA:

United States imports of tuna canned in brine during January 1-29, 1966, amounted to 5,629,133 pounds (about 268,054 standard cases), according to preliminary data compiled by the U. S. Bureau of Customs. That was an increase of 59 percent from the 3,540,035 pounds (about 168,573 standard cases) imported during January 1-30, 1965.

The quantity of tuna canned in brine which can be imported into the United States during the calendar year 1966 at the $12\frac{1}{2}$ -percent rate of duty has not been announced; however, in 1965 the quota was 66,059,400 pounds (or about 3,145,685 standard cases of 48 7-oz. cans). Any imports in excess of that quota were dutiable at 25 percent ad valorem, but total imports were below the quota in 1965.

m ir S:



Virginia

INDUSTRIAL FISH

INVESTIGATIONS COMMENCED: Scientists at the Virginia Institute of Marine Science are undertaking a fishery research project that may add a new dimension to commercial fishing in Virginia, and to the associated fishery industries based there, according to its Director. The project concerns use of industrial fish, cies ordinarily discarded in food-fish ches but which can be processed into hightein meal or flour for domestic consump-

According to the head of finfish research he Institute and director of the industrial project, an estimated three-fourths of species available in Chesapeake Bay and ig the mid-Atlantic region of the continenshelf are among those which fishermen discard.

Seventy five percent of the funds for the ear project will come from the Federal ernment under the Commercial Fisheries earch and Development Act, <u>Public Law</u> <u>309</u>, which provides up to 3 to 1 matching ds to states for worthwhile fishery rerch.

'If adequate state support is provided to the Federal funds already approved, program will continue for three years or ger," reported the director of the laboray. "This long-range aspect will assure accuracy of our data, upon which fishern and manufacturers may consider large estments to develop what now appears an iting economic potential."

The program's first expedition went to sea ently. Aboard the 90-ft. trawler <u>Sea</u>eze, chartered from its Hampton, Virginia, ers for a month, were four Institute scific personnel. They sampled for indusl fish along the continental shelf from e May to Cape Hatteras.

The marine biologists are primarily intered in two species of sea robins, three speof hakes, spiny dogfish, and other kinds harks and rays. Trawl samples will be le at 46 stations charted along the shelf faters ranging from 30 to 100 fathoms. y additional stations will be worked if and weather permit.

The program's primary objective is to denine if species not now being taken occur afficient quantities to support an indusl fishery.

We expect to sample the quantities and ribution of these fish in each season of year," said the biologists. "When we reached a certain stage in the program, ufacturers interested in developing the stry will have an idea of its potential." Information gathered from the program may indicate that a new industry can be formed in Virginia, and close proximity to the raw product will favor its development.

Trawl fishermen already engaged in the seafood industry along Virginia's shores could receive additional income from this industry as it develops. They may return to port fully loaded with industrial species during seasons when food fishes are in short supply.

The month-long expedition will remain at sea for seven days each cruise, with two days in port for resupply and unloading of samples collected. The project now underway will ascertain the suitability of unused species to the industrial fishery, and it will determine the magnitude of supply and of sustained catch.



Washington

WIND RIVER CHINOOK SALMON FISHWAY IMPROVED:

The Engineering and Construction division of the Washington Department of Fisheries has completed improvements in the large fishway on the Wind River that bypasses Shipperd Falls on that Columbia tributary in Skamania County.

The improvements were installed to aid the escapement of fall chinook salmon past the falls. The run of chinook above the falls dates from 1955 and during the past few years substantial numbers of chinook have escaped to spawn in the upper river.

The fishway improvements include water intakes, piping and jet outlets to make the fishway more efficient and attractive to fall chinook salmon. A series of five surface and subsurface jet outlets were installed at the fish entrance. The increased water flow is continued in the first 3 bays of the fishway by water jets in diminishing proportions to lead the fish securely into the ladder. The water supply for these salmon attractions is brought through the fishway in a 30-inch pipe by siphon from an intake box near the upper end of the fishway.

The fishway was built in 1955 in an attempt to open up the stream for fall chinook utilization and to create an annual run. Since that time substantial numbers of fall chinook, spring chinook, and coho or silver salmon have used the facility to reach the spawning grounds. Fall chinook escapements have totaled 4,173 in 1962; 1,916 in 1963; 2,391 in 1964; and 2,300 in 1965.

The returning salmon are adults from releases of young salmon in the river from the Federally operated Carson National salmon hatchery upstream from the fishway.

During the past two years, observation of the fishway had revealed that many adult fall chinook bypassed the entrance of the fishway and were trapped in the series of falls about half way up the ladder. To make the entrance of the fishway more attractive to salmon and to prevent their being trapped in the falls area, Washington Department of Fisheries engineers, working with biologists, designed the water jets to increase the flow at the entrance. Salmon are attracted by a vigorous horizontal current as well as an obvious flow of water. The jet outlets, placed just within and in front of the entrance, gives a strong flow at all water levels and by increasing the flow inside the first 3 bays in a diminishing proportion, it is believed that salmon entering the ladder will stay in it and completely bypass the falls.

In addition to the fishway improvements, some flood damage repair work was done down stream from the fishway entrance to make it easier for salmon to reach the entrance.

The fishway improvements were accomplished by the use of Federal funds, at a total cost of around \$80,000. (State of Washington Department of Fisheries, December 17, 1965.)



Wholesale Prices

EDIBLE FISH AND SHELLFISH, FEBRUARY 1966:

The February 1966 wholesale price index for edible fish and shellfish (fresh, frozen, and canned) was at 123.2 percent of the 1957-59 average, a drop of only one percent from the previous month but 12.3 percent above February 1965. In spite of the small overall decrease from January, there was a mixed trend in the individual products with some sharp increases and decreases. February 1966 prices for all items in the drawn, dressed, or whole finfish subgroup were down 10.6 percent from January due principally to a 41.7 percent drop in large fresh haddock prices at Boston. The haddock landings at that port increased sharply in Feruary. There was practically no change in prices for halibut and salmon at New York City, while there were sharp increases in prices for the fresh-water items--whitefish at Chicago (up 15.9 percent) and yellow pike at New York (up 13.3 percent). The Februar index for this subgroup was 9.1 percent high er than the previous year.



Shucking oysters in a New Orleans oyster-shucking plant.

Fresh processed fish and shellfish prices were up slightly as an increase in prices in shucked oysters more than offset declines in prices for haddock fillets and fresh shrim However, the February index was 13.4 perce above the February 1965 index.

Prices for frozen flounder fillets and shrimp were up in February 1966, while pric for fillets of haddock and ocean perch were unchanged from January. The subgroup inde for frozen processed fish and shellfish was 3.7 percent above the previous month and 6. percent higher than the previous year.

The only change in canned fish prices du ing February was an increase in pink salmo prices at Seattle. Tuna, mackerel, and Mai sardine prices were all unchanged from the

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Group, Subgroup, and Item Specification	Point of Pricing	Unit	Avg. Prices <u>1</u> / (\$)		Indexes (1957-59=100)			
E KULT			Feb. 1966	Jan. 1966	Feb. 1966	Jan. 1966	Dec, 1965	Feb. 1965
LL FISH & SHELLFISH (Fresh, Frozen, & Canned)					123.2	124.5	119.3	109.7
Fresh & Frozen Fishery Products: Drawn, Dressed, or Whole Finfish: Haddock, Ige., offshore, drawn, fresh Halibut, West., 20/80 lbs., drsd., fresh or froz. Salmon, king, Ige. & med., drsd., fresh or froz. Whitefish, L. Superior, drawn, fresh Yellow pike, L. Michigan & Huron, rnd., fresh	Boston New York New York Chicago New York	1b. 1b. 1b. 1b. 1b. 1b.	.14 .47 .88 .73 .85	24 48 .88 .63 .75	$\begin{array}{r} 124.9\\ 123.7\\ 111.3\\ 139.0\\ 122.3\\ 108.2\\ 139.1 \end{array}$	127.7 138,3 187.4 141.0 122.3 93.3 122,3	120.6 123.4 119.6 141.0 122.3 93.3 116.2	114.5 115.1 99.2 117.3 113.8 96.3 131.0
Processed, Fresh (Fish & Shellfish): Fillets, haddock, sml, skins on, 20-lb, tins . Shrimp, Ige. (26-30 count), headless, fresh. Oysters, shucked, standards	Boston New York Norfolk	lb. lb. gal.	.45 1.05 8.50	.44 .99 8.75	130,5 109,3 123,0 143,3	128.3 105.7 116.0 147.6	123.5 195.7 106.6 147.6	115.1 105.6 113.7 118.0
Processed, Frozen (Fish & Shellfish): Fillets: Flounder, skinless, 1-lb, pkg. Haddock, sml., skins on, 1-lb, pkg. Ocean perch, 1ge., skins on 1-lb, pkg. Shrimp, 1ge. (26-30 count), brown, 5-lb, pkg.	Boston Boston Boston Chicago	1b. 1b. 1b. 1b.	.42 .40 .32 .98	.40 .40 .32 .93	116.0 106.4 117.3 112.2 115.6	111.9 101.4 115.8 112.2 110.3	110.6 101.4 115.8 112.2 107.9	108.6 88.7 114.3 108.7 107.9
Canned Fishery Products: Salmon, pink, No. 1 tall (16 oz.), 48 cans/cs. Tuna, It. meat, chunk, No. 1/2 tuna (6-1/2 oz.), 48 cans/cs. Mackerel, jack, Calif., No.1 tall (15 oz.), 48 cans/cs.	Seattle Los Angeles Los Angeles	cs. cs.	28.50 12.63 7.13	28.00 12.50 7.13	120.7 124.2 112.1 120.9	119,3 122,0 111,0 120,9	117.5 119.8 108.8 120.9	101.8 91.5 102.6 105.9
Sardines, Maine, keyless oil, 1/4 drawn (3-3/4 oz.), 100 cans/cs	esday) during	the w	10.25 eek in wh	ich the 15	131,5 th of the	131.5 month of	131,5 curs. T	hese

rvious month, and the overall index for the agroup was up 1.2 percent. Compared with bruary 1965, all canned fishery products prices were much higher and the subgroup index was up 18.6 percent.

MOST ABUNDANT FISH ISN'T EATEN

Paradoxically, the most abundant fish along the Atlantic and Gulf Coasts never graces the dinner table. Menhaden, a boney fish too oily to eat, accounts for about 40 percent of the total catch of commercial fish and is the principal source in the United States for marine oils used as drying agents in paints and varnishes. The fish meal produced along with fish oils from menhaden is widely used in livestock and poultry feeds, and as a fertilizer.

AMBERGRIS PRIZED BUT HARD TO SELL

Ambergris is a wax-like substance from sperm whales, once highly valued as an odor fixitive in perfume.

In earlier days ambergris was worth its weight in gold, but the introduction of synthetic substances caused prices to tumble. Even so the worldmarket price is still believed to be about L40 (US\$112) a pound, but the demand is not great and is restricted to a few high-quality perfume manufacturers.

Of hundreds of samples submitted for testing only one or two prove to be real ambergris.

All this stems from the most common origin of ambergris, flotsam and jetsam on the beach where it may be found by anyone. Interest in the search is sustained by an occasional find of ambergris, either in a large chunk or in a multitude of small particles. True ambergris may also be found floating on the surface of the open ocean or lodged in the lower intestines of a dead sperm whale where it originated.

Ambergris may be soft and waxy to touch or rather hard and friable, depending on its age and dryness. It usually can be kneaded in the fingers, and has the consistency of pitch, but is not sticky. In color it is black, grey-white, mottled grey, and black, or brown and yellow, or any combination. It sometimes has an internal structure of concentric layers like an onion, and often has fragments of squid beaks or squid "bone." Its odor is fetid when fresh and dark-colored and musky in a sweet, earthy way when older, drier, and lighter in color.

Tests for ambergris are: melting point, burning properties, fluorescent properties of alcohol solution, hot wire test, and microscopic examination which should reveal fragments of the chitinous beak of squid, and perhaps fragments of the calcareous "pen bone" or internal skeleton of certain species.

One of the biggest pieces of ambergris found in recent years weighed 918 pounds. It was removed from a sperm whale aboard the British whaling ship, Southern Harvester, in 1953.

When the Russian Antarctic whaling fleet called at Melbourne in 1964, several hundred pounds of ambergris was reported to be among whale products aboard the factoryships, including one piece weighing 180 kilos (about 397 pounds). It was stated that the price paid in Russia for ambergris was ±A400 a kilo (US\$407 a pound).

The West came to know of ambergris through an Arabian merchant who ventured forth to the islands of the Indian Ocean. On the Andaman Islands he traded iron against ambergris, a product that Orientals had long prized as an aphrodisiac. By the Middle Ages, Europeans, too, had begun to use it in love philtres and also as a cure for dropsy and other diseases. As the demandrose while the supply (whose source remained a mystery) lagged behind, prices rose to giddy heights.

Marco Polo, who knew that Oriental sailors hunted sperm whales for their ambergris, thought that these animals simply swallowed this substance with the rest of their food. It was not until 1724 that Dudley showed that ambergris is formed inside the sperm whale, and as late as 1791 the House of Commons in England was so puzzled by this mysterious substance that they summoned Capt. Coffin, the master of a whaler, to explain exactly what ambergris was.

It formerly was believed that ambergris was the result of disease or malnutrition but Robert Clark, who was present when the enormous piece of ambergris was found in the sperm whale caught by the Southern Harvester, reported that the animal was extremely healthy and well fed.

Actually, ambergris may well be comparable to the intestinal stones of otherwise healthy terrestrial mammals. Cows, for instance, often have stones or big hair balls in their intestines, and the well-known Dutch expert on stranded whales, Dr. A. B. van Deinse, examining a stranded porpoise in 1935, discovered no less than 20 glittering white stones in its intestine, the largest of which measured 1 inch x 4/5 inch x 3/5 inch. The stones consisted of calcium phosphate and many organic compounds.

Ambergris may, therefore, be the pathological product of an otherwise normal intestine, its basis being intestinal matter. In fact, a product resembling ambergris has been made experimentally from the feces of a sperm whale. (Australian Fisheries Newsletter, August 1964.)