The NMFS Southeast Region Headboat Survey: History, Methodology, and Data Integrity

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Introduction

The NMFS Southeast Region Headboat Survey (SRHS) is administered by the Beaufort Laboratory of the National Marine Fisheries Service's (NMFS) Southeast Fisheries Science Center (SEFSC). The SRHS samples recreational headboats, which typically carry more than 6 passengers. The survey has operated along the southeast U.S. Atlantic coast (SEUS) since 1972. It is the longest continuous time series of recreational fisheries data from federal waters in the SEUS.

The SRHS is composed of industry-reported trip data (referred to as "logbooks," "catch records," or "trip reports") from headboat trips and biological data collected dockside by SRHS port samplers from a subset of trips and anglers. Headboats (also re-

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ABSTRACT—The Southeast Region Headboat Survey (SRHS) is administered by the Beaufort Laboratory of the NMFS Southeast Fisheries Science Center. The SRHS samples recreational headboats, wherein fishermen pay by the "head" and boats typically carry more than 6 passengers. The survey has operated along the southeast U.S. Atlantic since 1972 and in the Gulf of Mexico since 1986. It is the longest continuous time series of recreational fisheries data from federal waters along the southeast coast. The SRHS data consist of trip-level logbook records submitted by captains and biological samples collected ferred to as "party boats") are distinct from charterboats, which almost always carry six passengers or fewer and charge one fee for the entire boat.

Anglers on headboats pay a perhead fee to target reef fish and coastal migratory pelagic species on full day (~ 8 h) or partial day (~ 4 h) trips. Some vessels can carry a maximum of nearly 100 passengers and may attain speeds of 25 kn although the average is typically 15 kn (Huntsman, 1976; Fig. 1).

The biological data collected are often used in stock assessments and in life-history studies. The SRHS samples many of the reef-associated and pelagic species managed by the South Atlantic Fishery Management Council (SAFMC). Scientists commonly use the data to estimate landings and to derive indices of abundance. For many stocks in the SEUS, this index is the only source of reliable abundance information prior to 1992, covering a critical time period in the exploitation history of those species. Our primary goal here was to explore the reliability of SRHS data collected from federal waters in the SEUS. We did this

dockside by professional port agents. Our study, focused on the SRHS in southeast U.S. Atlantic, was initiated a) to document the history, protocols, and methodological changes to the SRHS, and b) to estimate the prevalence of misreporting in the survey. We recommend that our results be used to guide the filtering of logbook records containing apparently erroneous information. However, more generally, our results indicate that the SRHS data are robust. We expect the survey will continue to support stock assessments, management advice, and other studies of economically important fish species. through two main lines of investigation: a) document the history, protocols, and methodological changes to the SRHS, and b) estimate the prevalence of apparent or likely misreporting in the survey.

History, Methodology, and Protocols

History of the Headboat Fleet and Survey

Prior to 1970, exploration of the continental shelf off of North Carolina and South Carolina was mainly limited to commercial fishing methods targeting demersal fish concentrations and usually avoided areas not amenable to trawl gear (Huntsman, 1976). The headboat fishery developed in the SEUS in the 1920's and 1930's at a relatively small scale but became more prevalent in the SEUS in the mid-1960's.

During this early period, headboat captains often fished commercially when tourist activity was low and operated headboat trips when profitable. Most vessels were wooden and fished close to shore (i.e., within sight of land). Following World War II (1945), U.S. military boats became available to the public as surplus, and many were purchased for use as headboats (Huntsman, 1976). These vessels were technologically advanced for this time period, with significant horsepower and steel hulls that were capable of carrying many passengers.

Fishing off South Carolina's Little River was detrimentally impacted in 1954 following a direct landfall of Hurricane Hazel (Burrell, 2000), and only two headboats remained in the fishery. In the winter of 1958 off the North Carolina coast, unusually cold

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Figure 1.—Headboat vessel, Little Critter, in southeast U.S. Atlantic in the 1970's.

water intruded onto the continental shelf, resulting in widespread mortality of demersal fishes (McLain et al.¹; Simpson²). The magnitude of this event was not fully quantified but commercial landings of snapper-grouper species declined from nearly 135 metric tons (t) in 1957 to nearly zero the following year (Power, 1959).

From the 1940's through the 1960's the headboat fishery steadily expanded geographically as did the number of vessels participating. Headboat operations were located near barrier island inlets in coastal towns such as Morehead City and Carolina Beach, North Carolina; Little River, Murrells Inlet, and Charleston, South Carolina; Mayport, St. Augustine, Ponce Inlet, Jupiter, Miami, and Key West, Florida (Fig. 2).

Ellis et al. (1958) estimated that in 1955 there were 164 headboats operating in Florida waters, 83 on the

east (Atlantic) coast and 81 on the west (Gulf) coast. Huntsman (1976) reported that about 25 headboats operated from Cape Hatteras, N.C., to Charleston, S.C., from 1972 to 1973. Estimates of the annual number of headboats operating in the SEUS have fluctuated since the early 1970's, ranging from 32 to 99. From the 1980's to the 1990's the number of headboats was relatively constant in the SEUS, with about 70-80 vessels. A decline in the number of headboats began in the early 2000's, likely due to multiple factors, including declining fish stocks, more restrictive regulations, and other economic factors (e.g., high operational costs and increases in the number of private fishing vessels).

Tackle used during headboat trips is sturdy enough to resist abrasion from heavy fish and hard bottom structure, as well as the stresses of frequent use often by inexperienced anglers (Huntsman, 1976). Solid, 5- to 6-ft, fiberglass rods are standard. Typically, reels are size 6/0 to 9/0 and line is 80–120-lb test monofilament. During the 1970's in North Carolina and South Carolina, electric reels were used on a small number of headboats to improve efficiency while increasing catch rates, primarily in deeper waters. The bottom rigs consist of small to medium size "J" and circle hooks, usually two per rig.

A typical full-day trip begins at daybreak and lasts approximately 8-10 h. Headboats fish in depths from ~ 25 to ~ 145 m (Huntsman, 1976). After transit to the fishing ground, anglers spend about 6–8 h fishing before returning to port. Captains tend to avoid fishing at greater depths due to increased tangling, and because stronger currents in those depths often prevent the lines from reaching the bottom. Depending on conditions, captains may anchor before angling begins, or may allow clients to fish while the vessel drifts.

Headboats often target species contained in the SAFMC Snapper Grouper complex.³ Distributions of snapper-grouper species are dependent on many factors, with latitude and depth among the most important (Shertzer and Williams, 2008). A complex, inner-shelf (<30 m) community, dominated numerically by species such as black sea bass, Centropristis striata; grunts (Haemulidae), and porgies (Sparidae), is present from North Carolina to Cape Canaveral, Fla. The mid-shelf region (30-100 m) is populated by a diverse group of species, whose distributions often extend into shallower or deeper waters, including but not limited to red porgy, Pagrus pagrus; vermilion snapper, Rhomboplites aurorubens; red snapper, Lutjanus campechanus; gray triggerfish, Balistes capriscus; red hind, Epinephelus guttatus; scamp, Mycteroperca phenax; speckled hind, Epinephelus drummondhayi; and knobbed porgy, Calamus nodosus (Grimes, 1978; Chester et al., 1984). A distinctive community of deepwater (>100 m) groupers (Epinephelus, Hyporthodus, and Mycteroperca) occurs at and beyond the continental shelf edge. A gradual shift in the species assemblage occurs south of Cape Canaveral where gray snapper, Lutjanus griseus; lane snapper, L. synagris; mutton snapper, L. analis; and

¹McLain, D. R, F. V. Mayo, and M. J. Owen. Monthly maps of sea surface temperature anomalies in the northwest Atlantic Ocean and Gulf of Mexico, 1948–1967. Unpubl. manuscr. Pac. Environ. Group, Natl. Mar. Fish. Serv., NOAA, c/o Fleet Numerical Weather Central, Naval Post Graduate School, Monterey, CA 93940, 13 p.

²Simpson, B. 1974. Headboats divulge catch figures to NMFS, aid Carolina fishery. Natl. Fisherman Mag. 54(7), 10 p.

³See http://safmc.net/resource-library/snappergrouper.



Figure 2.—Common fishing inlets used in the headboat fishery in the Carolinas, Georgia-northeast Florida, and southeast Florida regions. The three regions were used for species-specific catch record analyses.

yellowtail snapper, *Ocyurus chrys-urus*, are more prevalent (Shertzer et. al., 2009).

In the early 1970's, SEFSC staff recognized that the recreational headboat fishery accounted for substantial landings for many of the species listed above (e.g., 725 t of marketable fish landed in 1973 from the Carolinas (Huntsman, 1976)). As a result, the SRHS was initiated in 1972 in North Carolina and South Carolina by NMFS staff at the SEFSC Beaufort Laboratory, with the objective of monitoring the headboat fishery and collecting biological samples dockside to determine average weights by species and to estimate total removals by weight. In 1976 the survey expanded to Georgia and northeast Florida (Nassau-Indian River counties), and then to southeast Florida (St. Lucie-Monroe counties) in 1978. In the early decades (1972-91) of the SRHS, these data were the primary source of fishery-dependent information on age and growth, and on relative abundances of fishes in the snapper-grouper complex.

Methodology

The SRHS survey design incorporates logbook reporting from headboat vessels and dockside sampling by NMFS port agents. The SRHS is divided into discrete geographic/statistical areas to which headboat trips are assigned and landings estimated. The three main components of the SRHS data collection are the dockside intercept sampling program (DISP), the headboat activity report (HAR), and the logbook, commonly called the trip report or catch record (CR).

The DISP obtains length and weight data from landings to determine the size distribution and mean size of species landed by the headboat fishery. Port agents also collect otoliths, spines, and occasionally gonads to characterize age distributions, sex ratios, and reproductive traits. Port agents may collect other biological samples (e.g., stomachs, fin clips) in support of specific research projects or management needs (e.g., trophic interactions, stock structure).

The survey design for the DISP can best be described as a systematic opportunistic design. Each port agent assigned to a particular area is required to sample all headboats within their area of responsibility in a systematic rotation, ideally sampling each vessel at least once each month during periods of operation. In some areas, headboat trips occur year-round (e.g., southeast Florida), while in other areas there are periods (typically winter) during which no trips occur (e.g., North Carolina and South Carolina). The operational schedules of individual vessels show considerable variation, and it is rare that agents are able to sample vessels in an exact and repeatable rotation. Consequently, SRHS port agents can adjust their sampling schedules to ensure sampling of all vessels approximately the same number of times each month during periods of operation.

When conducting dockside intercept sampling, port agents are instructed to identify themselves as NMFS port agents conducting a survey of headboat fishing. They are further instructed to identify and select anglers with unusual, uncommon, or rare species in their catches (on stringers, in coolers, etc.). The rationale for this approach is that if catches with uncommon fish are selected, sufficient numbers of more common species will likely be obtained as well. Port agents are instructed to measure and weigh all fish from selected catches. However, once they have measured 10 fish of a given species, they are not required to (but may if time allows) measure additional individuals of that species from additional catches sampled from that trip. This approach allows port agents to spend more time collecting information on less common species while collecting sufficient information on more common species.

Upon obtaining an angler's catch for sampling, the port agent measures and weighs individual fish, typically using an electronic fish measuring board connected to an electronic balance, but at times (historically and currently if there are equipment malfunctions) using non-electronic measuring boards and scales. All measurements are recorded into computer memory for later download. While sampling, the port agent often performs education and outreach functions by answering bystanders' questions about the SRHS, fish biology, fish identification, fish ecology, fisheries regulations, and fisheries management.

The second main component of the SRHS is the headboat activity report (HAR). Port agents record all known information about a vessel's activity (e.g., trip date, trip type, and number of anglers) on the HAR, regardless of whether a trip was sampled under the DISP. These observations are used to track compliance (a vessel is compliant if all trips are reported) and to correct for misreporting or non-reporting. The HAR observations are collected by multiple methods including direct observation, contact with the vessel's ticket office to confirm activity, incorporation of observations made by samplers from other surveys (e.g., MRIP samplers) and, in recent years, by checking websites for fishing trips.

The third main component of the SRHS is the logbook report (CR). The CR was originally designed to be a census, but fluctuations in reporting cooperation have resulted in changes in methodology over time. The survey has always asked or required (see below) vessel personnel to complete selfreported logbooks of catch and effort for each trip. From 1972 to 2012 the mechanism used by captains and crew to report catch and effort was a onepage, paper logbook form. The paper form originally used in North Carolina and South Carolina listed several of the most commonly caught species in the Carolinas. As the survey expanded in the SEUS, the logbook form was altered to reflect the species typically caught in specific geographic areas. Unique forms were created for North Carolina, northeast Florida, and southeast Florida. Due to the limited amount of space (one page), the form for each geographic area contained only those species that were most likely to be kept in that region.

The number of species on a single form has expanded from a low of 24 for the Carolinas in 1972 to a high of 74 for Georgia-northeast Florida in 1986. The area-specific logbook forms also changed several times to accommodate additional data elements (Appendix 1). The most recent change, made in 2004, included the addition of fields for the number of paying customers who actively fished on a particular trip, the number of fish released alive, and the number of fish released dead.

Table 1 summarizes the major changes to the logbook report forms and includes the addition of species and trip information. Sixteen different forms were used between 1972 and 2013, with subtle changes occurring more frequently in the late 1970's and major changes occurring in 1980, 1984, 1992, and 2004 that correspond to increased data needs, major regulatory changes, and increases in computer memory and processing capabilities.

In 2009, the SRHS conducted a pilot project to test the feasibility of developing an electronic logbook reporting system. Software was installed on eight vessels in the SEUS: two in North Carolina, two in South Carolina, one in Georgia, and three in Florida. The project concluded in November 2010. The results from this project and feedback from captains were favorable regarding the application and ease of use of the electronic logbooks (Appendix 2). Project results indicated that electronic reporting would streamline data collection and facilitate the timely completion of data analysis to support stock assessments and fishery management.

The SRHS electronic logbook (eLog) was implemented in 2013. Since implementation, the SRHS eLog has been updated several times, with most updates restricted to minor adjustments that did not affect the user. The most significant update that did impact the user was in August 2014, when four socioeconomic fields were added: number of paying passengers, number of crew, amount of fuel used, and price per gallon of fuel.

Table 1.-Summary of the changes documented in southeast Regional Headboat Survey (SRHS) forms used in the southeast U.S. Atlantic headboat fishery, 1973-2004.

Year	Form #	No. of species	Black sea bass (units)	Discards	Additions to header/master information and other major changes
1972	1	24	No. of 100 lb. boxes		Number captured, vessel, date, number of anglers aboard
1976	2,3,4,5	(NC/SC): 35 (GA/FL): 32	No. of 100 lb. boxes		(Florida added), location, full, 1/2, and 3/4 day
1978	4,5,6,7	(NC/SC): 35 (GA/FL): 31	Pounds		a.m., p.m.
1980	8,9	(NC/SC): 36 (GA/FL): 67	Pounds	Hand written by species, inconsistent	Night, overnight, captain signature, blank lines to add in species and number discarded
1984	10,11	(NC/SC): 62 (GA/FL): 71	Pounds	Hand written by species, inconsistent	Number Captured changed to Number Caught, Night (1st, 2nd), Departure Time, agency use only section
1986	12,13	(NC/SC): 64 (GA/FL): 74	Pounds	Hand written by species, inconsistent	King Mackerel, Spanish Mackerel, Cero, Dolphin, Cobia, Little Tunny above bold black line with mandatory reporting statement "It is unlawfi to falsify or fail to report". Added in July, deleted in October.
1992	14,15	69	No. and wt. (SC released on few forms)	South Carolina only - very few vessels, released ('92-'03), released alive and dead ('00-'02)	
2004	16	69	No., wt., released alive, released dead	Released alive and dead standard on all forms and areas	Distance from shore, pay type, number of anglers who fished

Currently the SRHS eLog requires the following fields to be completed for each trip: date(s) and duration of the fishing trip; vessel and captain's names; number of anglers and number of paying passengers; number of crew, number of gallons of fuel used, and price per gallon of fuel; geographic location of fishing activity in latitude and longitude degrees and minutes (optional point and click maps); minimum and maximum of primary depths fished; number of individuals of each caught species that were kept; and number of individuals of each caught species that were released either alive or dead.

From 1972 to 1995, logbook reporting was voluntary for headboats participating in the SRHS. Starting in 1972, as part of the strategy to encourage captains to report, participating vessels in the SEUS were paid for reporting. The amount of payment was related to the length of a trip, which in turn affected the size and complexity of the catch. Vessel personnel were paid \$1.50 for each record of a "full" day trip, \$1.25 for a "three-quarter" day trip, and \$1.00 for a "half" day trip.

Payment for participation in the SEUS survey continued until logbook reporting became mandatory in 1995 with Amendment 7 to the Snapper-Grouper Fishery Management Plan (Code of Federal Regulations 646.4). This amendment required charter vessels and headboats to be in possession

of a permit in order to fish for snapper and grouper. As a condition of this permit, the reporting requirements (FR 622.5) state "charter vessel/headboat owners and operators that if selected to report by the SEFSC, must maintain a fishing record for each trip." The rule further states that headboats are required to report on a monthly basis by submitting logbooks within seven days of the end of each month. From 1995 to 2013, reporting requirements were unchanged.

In January 2014, NOAA published a final rule for the For-Hire Reporting Amendment (Amendment 31 to the Fisheries Management Plan for the Snapper-Grouper Fishery of the South Atlantic Region, Amendment 6 for the Dolphin and Wahoo Fishery of the Atlantic, and Amendment 22 for the Coastal Migratory Pelagic Resources in the Atlantic and the Gulf of Mexico) which modified headboat reporting requirements for the SEUS. The notable changes addressed when and how to report. First, the rule required headboat personnel to submit fishing records to the SEFSC on a weekly basis. Second, the rule changed the method of submission from mailing paper forms to submitting forms electronically. Third, the rule prohibited headboat owners and operators who are delinquent in submitting reports from continuing to harvest or possess snapper-grouper and coastal migratory pelagic species until they have submitted the required reports.

Protocols

Since the inception of the SRHS, the broad objective to characterize the headboat fleet has remained the same while subtle changes in data collection practices have occurred to address an increase in management needs, or to actively improve the survey using current technologies (e.g., the change from paper to electronic reporting; the change from monthly to weekly reporting to support monitoring needs needs). Although the data management practices in the early years of the program were not well documented, the goals were always clear: summarize effort and landings while accounting for missing or incomplete records. All landings and effort estimates, including correction factors (adjustment for missing catch records), were calculated manually in the early years.

In recent years, reported effort has been summed by month and vessel after converting number of anglers to angler days. An "angler day" is the amount of effort expended by one angler, using rod and reel, on a full day fishing trip (usually 8 h), and includes travel time to and from the fishing grounds (e.g., 40 anglers on a half-day trip would yield 20 angler days). To adjust for incomplete reporting, information summarized on a HAR is used to estimate total effort. Total estimated effort (estimated angler days) is then divided by reported effort (reported angler days) to calculate a correction factor used to adjust reported landings.

Landings estimates are provided by species, area, and month. Effort correction factors are calculated by month and vessel to adjust for misreporting. These correction factors are applied to the reported landings by species-vessel-month combinations to generate total estimated numbers of fish landed. These numbers are then multiplied by mean weights of fish calculated from the biological profile (BP) data by species-area-month combinations to generate a total weight of fish landed for each species-vessel-month combination. These fine-scale estimates are then summed at courser scales to provide landings estimates for stock assessments and quota monitoring.

Historically, logbooks submitted substantially late were counted as missed trips so that estimates of landings and discards were not subjected to substantial recall bias. For such cases, landings and discard data were subsequently estimated using conversion factors. However, the specific policy defining "substantially late" was not documented, and decisions may have been made on a case-by-case basis based on guidance from the local port agent. Once the logbooks were received at the Beaufort Laboratory, survey personnel checked them again to ensure there were no obvious errors. Data entry contractors used key entry verification procedures (data were entered twice, and the two datasets compared to one another) to ensure that data were entered correctly.

Current quality assurance procedures within the database (SRH Oracle system⁴) focus mainly on the BP data. Port agents load BP data directly from the electronic fish measuring board (FMB) text files into the SRH Oracle system. When not using FMB's, port agents will record measurements on a paper form and enter the data directly into the SRH Oracle system through a data entry form. The FMB text files contain various delimiters. The Oracle upload system checks that these delimiters are in place and are valid; if any delimiters are entered incorrectly the upload is rejected. The Oracle system also rejects any upload where the species codes do not match. Once the data are loaded, the port agents are instructed to review each collection for accuracy and completeness.

Analysis of Data Integrity

Methods

The self-reported SRHS data lack any independent validation source, relegating any analysis of potential misreporting to methods of outlier detection. The misreporting analysis focused on data spanning 41 years (1972–2013) and involved two main components: 1) analysis of industryreported catch records (CR's) to identify outliers, which might be indicative of misreporting, and 2) comparison of trip-level catch records with data collected by SRHS port agents (BP's) during DISP surveys. Both components are described below.

Outlier Analysis

The self-reported CR's were analyzed using two lines of investigation. The first approach focused on the landings of individual species reported, and the second approach examined the species composition of reported trips from vessels operating in southeast U.S. Atlantic water. For both of these approaches, comparisons were made among vessels from similar geographic locations that would be expected to fish in similar areas and, therefore, show similar trends in landings. In addition, comparisons were made within distinct time periods, to account for changes in fleet dynamics over time. Fifteen area-time blocks (Table 2) were developed using inlet information (Fig. 2) and multivariate statistical techniques similar to those of Shertzer et al. (2009) were applied, resulting in three distinct spatial areas. Regulatory changes in the fishery were reviewed to determine time periods. These area-time blocks were used to define common patterns in

catches, and to identify individual vessels that deviated from the common patterns (i.e., outlier vessels). Outlier vessels were investigated to determine whether deviations in catch could be explained by unique characteristics of particular vessels or whether misreporting was a more likely explanation.

Species that were present in at least 15% of headboat trips in at least one of these 15 area-time blocks were included in the analysis. Various methods were examined to identify species to include in the analysis (i.e., all species, present in 1-10 % of trips) but 15% was chosen as the "cutoff" to maximize the number of species that were encountered in all 15 area-time blocks. In some cases, a species was rare in one area and common in another because of changes in species assemblage structure with latitude (Shertzer et al., 2009).

Analyses of the CR's were conducted to identify individual vessels within each area-time block combination (n = 15) that were outlier vessels and, therefore, potentially misreporting. A single vessel could be identified as an outlier vessel in multiple area-time blocks. These analyses relied on 62 metrics designed to flag different types of potential misreporting associated with various species (Table 3). Fifty of these metrics (two metric types X 25 species) (metric numbers 5 and 10 in Table 3) focused on the reported landings of 25 individual species, and twelve focused on metrics describing species compositions (metric numbers 1-4, 6-9, 11, and 12 in Table 3). With 637 vessel-area-time block combinations and 62 metrics, there were 39,494 metrics that could potentially be flagged. For detecting outliers, we used a modified z-score computed as,

$z = (0.65 (x_i - x) / MAD),$

where MAD denotes the median absolute deviation, x_i is the value of a particular metric for vessel *i*, and *x* is the median of that particular metric for all vessels in a particular area-time block (Iglewicz and Hoaglin, 1993; Hammer et. al., 2010). A modified *z*-score was defined as an outlier if |z| > 3.5

⁴Mention of trade names or commercial firms does not imply endorsement by the National Marine Fisheries Service, NOAA.

Table 2.—Bold values represent species kept in at least 15% of headboat trips indicating common species in the Atlantic used in the species-specific catch record (CR). Value represents the proportion of trips with at least one species recorded within area-time blocks. Excluding Black Sea Bass and Bank Sea Bass, the species in this table were used for the species-specific catch record (CR) analyses.

			C	Carolinas	;			Georgia	ı & North	Florida			So	outh Flor	ida	
Common Name	Scientific Name	1972– 1983	1984– 1991	1992– 2000	2001– 2009	2010– 2013	1972– 1983	1984– 1991	1992– 2000	2001 2009	2010– 2013	1972– 1983	1984– 1991	1992– 2000	2001– 2009	2010– 2013
Black Sea Bass	Centropristis striata	79.3	86.6	75.7	70.6	59.7	78.4	82.3	59.4	66.6	66.0	4.8	9.3	11.3	20.9	11.4
Vermilion Snapper	Rhomboplites aurorubens	31.4	29.9	41.6	32.7	20.8	82.5	90.6	54.1	83.0	58.8	20.7	23.7	11.5	12.3	10.7
Gray Triggerfish	Balistes capriscus	30.6	22.4	43.0	34.5	29.5	51.2	52.6	50.9	59.7	71.3	19.6	26.4	21.9	26.3	31.4
Tomtate	Haemulon aurolineatum	33.6	46.3	45.9	24.6	28.4	57.2	86.7	44.1	17.0	25.2	8.7	16.6	9.0	8.0	8.7
Gag	Mycteroperca microlepis	24.0	25.5	23.9	19.6	14.8	49.6	43.1	50.7	33.1	18.3	10.6	9.4	12.1	12.5	2.6
King Mackerel	Scomberomorus cavalla	1.2	12.7	21.8	19.0	8.6	21.0	18.9	16.6	17.0	5.6	51.3	45.8	34.9	31.5	28.2
Gray Snapper	Lutjanus griseus	0.1	0.3	1.2	2.6	0.4	21.4	29.2	45.4	42.8	29.2	17.9	25.2	39.3	41.4	35.3
Red Snapper	Lutjanus campechanus	16.0	15.4	12.8	10.8	0.4	69.9	52.4	46.5	72.3	2.2	5.1	5.6	5.5	13.1	0.4
White Grunt	Haemulon plumierii	26.1	26.8	44.1	38.5	34.6	0.6	2.5	7.6	4.2	5.3	10.9	18.5	28.9	36.4	31.4
Whitebone Porgy	Calamus leucosteus	10.3	18.4	31.1	14.0	6.3	21.2	51.8	43.1	33.4	45.9	1.6	3.5	4.0	5.9	9.2
Yellowtail Snapper	Ocyurus chrysurus	0.1	0.3	0.6	0.8	0.2	5.1	11.4	2.2	10.9	2.1	50.8	48.1	54.2	52.1	54.2
Red Porgy	Pagrus pagrus	44.0	34.2	31.0	25.6	16.3	42.6	24.4	9.8	11.1	5.7	6.4	6.6	1.3	0.7	1.7
Atlantic Sharpnose Shark	Rhizoprionodon terraenovae	0.0	0.3	14.3	22.3	36.1	0.0	4.5	44.6	53.1	48.0	0.0	0.1	3.5	11.8	7.4
Greater Amberjack	Seriola dumerili	13.0	17.7	17.3	14.6	10.9	41.2	30.0	27.5	29.2	21.8	8.4	6.2	3.1	3.5	1.6
Lane Snapper	Lutjanus synagris	0.0	0.0	0.1	0.0	0.0	11.6	15.1	35.8	40.8	19.4	10.3	22.3	29.0	28.3	19.4
Mutton Snapper	Lutjanus analis	0.1	0.0	0.1	0.1	0.2	3.2	3.9	7.5	8.6	5.1	44.3	36.3	31.3	31.6	29.7
Little Tunny	Euthynnus alletteratus	0.1	4.3	7.3	4.5	5.4	4.4	23.9	15.7	7.1	6.8	10.1	31.9	20.7	14.9	24.1
Scamp	Mycteroperca phenax	22.4	25.7	28.7	22.3	11.4	5.6	7.2	19.6	16.8	4.7	4.4	3.6	3.1	3.2	0.6
Blue Runner	Caranx crysos	0.4	1.3	1.6	1.4	0.6	1.0	4.3	1.4	2.1	1.4	29.1	31.2	21.9	16.6	25.7
Spottail Pinfish	Diplodus holbrookii	12.5	17.3	19.2	23.0	28.9	0.5	10.9	13.0	6.1	5.9	0.1	0.0	0.1	0.3	0.1
Cobia	Rachycentron canadum	0.5	2.4	4.4	4.4	3.3	7.7	18.4	19.7	26.1	21.7	4.7	4.5	6.0	5.8	7.2
Red Grouper	Epinephelus morio	3.5	2.8	12.1	10.4	3.2	15.8	8.0	7.8	7.5	1.6	13.0	10.5	16.5	17.7	6.1
Knobbed Porgy	Calamus nodosus	10.4	17.9	22.1	9.8	2.8	2.0	1.5	0.6	0.5	0.3	9.3	10.8	9.3	14.3	11.1
Bank Sea Bass	Centropristis ocyurus	0.0	13.5	21.5	15.0	12.6	0.0	26.3	11.1	9.1	9.4	0.0	0.1	0.2	0.2	0.2
Great Barracuda	Sphyraena barracuda	0.2	2.9	4.1	2.8	1.3	2.8	10.6	17.5	15.8	14.2	16.3	8.9	8.6	3.5	1.6
Sand Perch	Diplectrum formosum	0.3	11.4	6.3	4.5	3.3	0.9	21.9	4.2	1.6	1.5	0.1	0.5	0.3	0.6	0.8
Atlantic Bonito	Sarda sarda	0.0	1.1	0.3	0.2	0.3	9.3	0.0	0.0	0.0	1.5	20.4	0.0	0.0	0.0	2.0

(Iglewicz and Hoaglin, 1993). Data from vessels with flagged metrics were examined further to identify potential explanations (e.g., presence of inshore species on logbook, indicative of inshore fishing and thus not suggestive of misreporting).

The second approach investigated variations in species composition of the catch among vessels within each area-time block. Non-metric multidimensional scaling (NMDS) was applied in three-dimensional Euclidean space (McCune and Grace, 2002). Euclidean distance measures from the origin were transformed to modified z-scores to identify outlier vessels. A flagged metric (outlier) indicates a significant deviation from the median, whether the median is the median number of fish caught, the median number of anglers, or the species composition in that area-time block.

Trip-level CR-BP Analysis

The BP data collected dockside were compared with the logbook records (CR's) from those same trips to identify discrepancies indicative of catch misreporting. BP records cannot be matched directly to a CR, so vessels and data were used to match records.

After assessing multiple approaches to identifying individual trips, we determined that the optimal approach was to use vessel number and date to identify individual trips. Because some vessels can make more than one trip in a single day, the matching analysis was constrained to trips on dates for which a vessel was sampled and reported a single trip.

The number of fish measured in the BP data were compared to the number of fish reported on the CR's for

Table 3.-List and description of metrics developed to identify misreporting used by vessel for the species-specific catch record (CR) analyses.

Metric Number	n	Type of potential misreporting	Description
1	1	Consistently report high or low number of total catch	Relative ranking of the mean of reported catch among vessels by area and time period
2	1	Consistently report high or low catch rates	Relative ranking of the mean of reported CPUE among vessels by area and time period
3	1	Consistently report high or low number of species	Relative ranking of the mean of reported count of all species among vessels by area and time period
4	1	Consistently report very few species or many species	Relative ranking of the mean of the Shannon-Wiener index value among vessels by area and time period
5	25	Consistently report low or high numbers of species 'x'	Relative ranking of the mean catch for each of 25 species among vessels by area and time period
6	1	Consistently report the same number of individuals	Relative ranking of the variance of reported catch among vessels by area and time period
7	1	Consistently report the same catch rates	Relative ranking of the variance of reported CPUE among vessels by area and time period
8	1	Consistently report the same number of species	Relative ranking of the coefficient of variation of reported count of all species among vessels by area and time period
9	1	Consistently report the same level of species diversity at the trip level (similar to spcount.cv)	Relative ranking of the coefficient of variation of the Shannon-Wiener index value among vessels by area and time period
10	25	Consistently report similar catch rates for species 'x'	Relative ranking of the variation in CPUE for each of the 25 species among vessels by area and time period
11	2	Report species that are much different than similar vessels fishing in similar habitat	Non-metric multi-dimensional scaling (NMDS) - presence/absence of 25 species
12	2	Report species catch rates that are much different than similar vessels fishing in similar habitat	Non-metric multi-dimensional scaling (NMDS) - CPUE of 25 species

Table 4.—Number of reported trips, estimated trips, and reporting compliance rate (defined as reported trips no more than 8 days after the fishing week/estimated trips) from the Southeast Region Headboat Survey, 1980–2013. The number of reported and estimated trips were not available in electronic format prior to 1980.

		Headboat fisher	/
Year	Reported Trips	Estimated trips	Compliance rate
1980	11,435	24,724	0.46
1981	11,395	24,134	0.47
1982	12,353	25,520	0.48
1983	12,195	24,534	0.5
1984	11,280	22,871	0.49
1985	11,187	22,630	0.49
1986	13,990	24,128	0.58
1987	14,152	25,123	0.56
1988	12,103	23,457	0.52
1989	10,982	23,853	0.46
1990	11,432	24,624	0.46
1991	10,844	25,382	0.43
1992	15,154	22,377	0.68
1993	14,011	20,009	0.7
1994	12,708	21,412	0.59
1995	12,405	19,595	0.63
1996	9,200	19,270	0.48
1997	6,429	16,559	0.39
1998	9,372	15,237	0.62
1999	7,746	15,831	0.49
2000	7,865	16,980	0.46
2001	7,002	14,917	0.47
2002	5,779	13,323	0.43
2003	5,752	12,086	0.48
2004	6,509	15,090	0.43
2005	5,857	14,876	0.39
2006	6,162	15,363	0.4
2007	6,608	14,451	0.46
2008	9,492	11,627	0.82
2009	10,718	11,670	0.92
2010	11,489	12,090	0.95
2011	11,537	12,018	0.96
2012	12,423	13,222	0.94
2013	13,764	14,708	0.94

matched trips. Because the BP's are a sample of the total catch on a trip, the number of fish measured in the BP should always be equal to or less than the number of fish reported in the CR. Port agents tend to measure up to 10 fish per species and it's unlikely that the BP would contain more fish than the CR for the more common species. If the number of fish measured in the BP is greater than the number reported caught in the CR, then an error necessarily exists in either the CR-reported catch or in the BP data.

We assumed accuracy in the BP data because they are collected by trained scientists and in recent time periods subjected to quality control procedures, implying that any discrepancy was due to error (under-reporting) in the CR. All comparisons of CR's and BP's were conducted at the level of individual vessels. It is possible that underreporting could have occurred at Table 5. - Summary statistics by time period and region for the southeast U.S. Atlantic headboat fishery.

Year	Vessels	Mean anglers	Mean maximum anglers	Mean species reported	Peak month	Mean trips per year
Carolinas						
1973-1983	58	32.3	61.0	5.5	July	2,139
1984–1991	42	39.7	68.6	6.3	July	2,318
1992-2000	57	34.0	59.4	6.7	June	2,575
2001-2009	52	32.8	54.1	6.1	July	2,455
2010–2013	34	31.1	52.5	5.0	July	3,057
Georgia-North Florida						
1973-1983	25	30.5	57.0	6.6	July	911
1984-1991	20	31.5	56.1	7.7	June	1,370
1992-2000	15	25.8	61.8	6.5	June	1,150
2001-2009	16	26.3	45.2	6.7	May	1,148
2010-2013	12	26.7	46.0	5.1	June	995
South Florida						
1973-1983	70	20.3	44.3	5.9	July	3,398
1984-1991	60	22.4	50.9	6.8	June	8,148
1992-2000	75	20.0	49.7	5.0	June	6,698
2001-2009	52	21.4	50.4	5.4	June	3,374
2010-2013	42	21.2	50.3	4.8	June	7,659

the level of individual trips for specific vessels that would not necessarily have been identified with this approach.

We compared temporal trends in the CR-reported landings for each species with trends in the number of fish measured on the matched BP's. We assessed the degree of correlation between the species-specific number of fish measured on the BP's to those reported caught on the CR's using Spearman's rank correlation analysis. Assuming the sampling fraction and reporting accuracy were constant over time, we would expect high correlation. Discrepancies between the BP and CR trends may be indicative of misreporting of catch.

Results

The trend in estimated annual number of headboat trips throughout the SEUS has declined from about 24,000 to 15,000 between 1980 and 2013 (Table 4). Substantial differences in the numbers of reported and estimated trips between 1980 and 2008 are due to an average compliance rate of 50%, which was primarily driven by very low compliance in southeast Florida. A steady decline in estimated headboat trips occurred from 1992 (22,377 trips) until 2008 (11,627 trips) but since 2008, the number of trips has increased $\sim 25\%$ and compliance has reached ~95%.

Logbook-reported data, by region and time block are summarized in Ta-

ble 5. A few of the species reported most frequently in the Carolinas were black sea bass, vermilion snapper, gray triggerfish, tomtate, red porgy, and white grunt (Table 2). Two species of note, Atlantic sharpnose shark and spottail pinfish, occurred on 0% and 12% of CR's in the early time period, but 36% and 29% during 2010 to 2013. The species reported most frequently in Georgia and northeast Florida were black sea bass, vermilion snapper, gray triggerfish, red snapper, and cobia. The species reported most frequently in southeast Florida were yellowtail snapper, mutton snapper, gray snapper, white grunt and gray triggerfish. A noticeable shift in species reported through time exists among regions.

The headboat vessels in southeast Florida contribute 60% of the total number of headboat fishing trips in the SEUS, while vessels in the Carolinas contribute 27% and vessels in Georgia-northeast Florida contribute 13%. In the Carolinas and Georgia-northeast Florida the majority of these reported trips were full day trips (54% and 70%, respectively), while in southeast Florida most were half-day trips (74%).

The median number of fish (pooled across species) measured per trip by year and by area in DISP sampling is shown in Figure 3. The median number of fish measured per trip ranged from 9 to 47 and was typically higher in the Carolinas (range: 15–47) than



Figure 3.—Box plots representing the total number of fish (pooled across species) measured per trip by region and year. The box is the interquartile range, the horizontal line indicates the median, and the dots indicate outliers outside the 25th and 75th percentiles while the vertical lines represent 1.5 times the interquartile range.

in Georgia-northeast Florida (range: 10–31) and southeast Florida (range: 9–23). Overall, the total number of fish measured was relatively consistent over time within each region.

The median number of species sampled across all trips ranged from 3 to 8 and was slightly higher in the 1980's and 1990's in the Carolinas compared to the other two regions (Fig. 4). The maximum number of species sampled also appeared to be high in the 1980's and 1990's, particularly in the Carolinas and in Georgia-northeast Florida, while the maximum number of species sampled was also high throughout the 2000's in southeast Florida. The median number of fish of each species sampled across all trips was stable among areas suggesting that SRHS sampling protocols were implemented consistently during periods of possible staff turnover and changes in the fishery (Fig. 5).

The CR "trip" field identifies trip length categorically (Fig. 6, 7). For analyses, CR trip lengths were merged into full- and half-day categories where half-day was defined as any duration less than full-day. Of the half-day trips in the Carolinas and Georgia-northeast Florida, there were rarely more than two trips in a day, while three trips per day was fairly common in southeast Florida.

Validation analyses were limited to the full-day trips for matched BP and CR records. There was a predominance of full-day trips in the Carolinas and Georgia-northeast Florida. Although the overall (across all regions) number of matched trips was relatively small, it was constant through time and across vessels.

Seventy-four vessels (11.6% of the 637 vessel-area-time block combinations in the SRHS database) were flagged by at least one metric with an absolute modified z-score greater than 3.5 (Table 6). Seven species-specific metrics and three NMDS metrics flagged vessels. Of the 74 vessels flagged by at least one metric, 15% (n=11) occurred in the southeast Florida region during 1972–83. Of the 74 vessels flagged and individual trips investigated, the findings were often explained by low sample sizes, inshore species assemblage influencing the NMDS results, or species metrics with above-average catches.

BP's represent a subsample of the CR's and therefore should always have fewer fish. If BP's have more fish than CR's, this indicates that not all fish were reported in the CR's. Across regions, underreporting (fewer fish reported on CR's than on matched BP's) was evident for only a small proportion of vessels. When underreporting was observed, the number of "missed fish" was very small across years for all regions (Fig. 8–10).

Species such as red snapper and gray triggerfish had relatively few and small discrepancies between the BP's and CR's (Fig. 11, 12). For other commonly encountered species the number of fish missed (underreported) on the CR's (based on comparison to the BP's) was also a very small proportion of the reported catch, and those instances occurred sporadically across the time series and the three regions.

For rarer species such as littlehead porgy, *Calamus proridens*; and ocean triggerfish, *Canthidermis sufflamen*, the proportion of missed fish in the Carolinas and Georgia-northeast Florida was relatively low and similar to that for well-sampled species in those areas (Fig. 13, 14). However, in southeast Florida there tended to be more missed fish for less common species or species that were difficult to identify to species (e.g., porgy).

Species-specific correlations between reported landings and numbers sampled on the BP's were typically highest in regions where the focal species occurs in highest abundance (and is therefore most commonly caught). Species-specific time series of landings in the CR's correlated positively with the number sampled in the BP's, although correlations tended to be weaker in southeast Florida than in the Carolinas and Georgia-northeast Florida (Fig. 15).

Discussion

We believe this analysis of potential misreporting supports the conclusion

that the SRHS data are largely accurate and unbiased, but remain unvalidated. The detection of outliers and patterns in the computed metrics was dependent to some extent on the choice of spatial and temporal strata. The methods used here would not detect misreported data that were reasonably consistent with accurate self-reported data. However, this type of misreporting would likely have negligible effects on resulting data products (e.g., landings and indices of abundance), which rely on the assumption that the central tendencies are unbiased. Our outlier analysis was designed to detect potentially misreported data that are inconsistent with the bulk of the database. For this approach, the identification of outliers was based on the modified z-score methodology Iglewicz and Hoaglin (1993) recommended, a threshold value of 3.5 (adopted here), while Hammer et al. (2010) used a threshold of 3 to delineate outliers. Various thresholds lower than 3.5 (3.25, 3, 2.75) were explored here and, as expected, resulted in increases in flagged vessels. These vessels and the associated trips that were examined, indicate that vessels with a modified z-score less than 3.5 were trips in the outer edge of the median, but were not considered extreme.

The analyses focusing on BP data were limited to a subsample of trips for which the data could be matched to logbook (CR) data. It was only possible to match BP and CR data for fullday trips (i.e., trips on days when the vessel made only one trip, regardless of trip type). This resulted in a subsample of trips in the Carolinas and in Georgia-northeast Florida because full-day trips are common in these regions, where more time is needed to reach desired fishing grounds further offshore. In contrast, the matched trips were only a small proportion of the total trips in southeast Florida, where there was a predominance of partialday trips due to the region's close proximity to deeper waters.

A spatial shift from full-day trips in the north to predominately partialday trips in the south may help explain



Figure 4.—Box plots representing the median number of species measured per trip by region and year. The box is the interquartile range, the horizontal line indicates the median, and the dots indicate outliers outside the 25th and 75th percentiles while the vertical lines represent 1.5 times the interquartile range.



Figure 5.—Box plots representing the median number of fish measured per trip by region and year. The box is the interquartile range, the horizontal line indicates the median, and the dots indicate outliers outside the 25th and 75th percentiles while the vertical lines represent 1.5 times the interquartile range.

Year	Region	n.trips	yts.m	vs.m	tom.m	ms.m	wg.m	kwporgy.m	sdprch.v	z_sp_25	z_sp_all	z_cpue_all
1972–1983	1	1								4.5	2.5	2.2
1972–1983	1	1					0.1			4.6	2.7	1.9
1972-1983	2	1		0.1						4.2	2.5	1.2
1972-1983	3	1	1.1		1.1	0.5		1.5		4.1	3.1	2.0
1972–1983 1972–1983	3	1 1			0.1	-0.2	0.3			4.8 6.3	2.8 4.0	1.3
1972-1983	3 3	1		0.7			0.3			5.5	4.0	2.5 1.5
1992-2000	3	1	-1.5	0.7		-0.6				5.9	6.8	3.4
1972-1983	2	2	-1.5			-0.0				6.3	4.0	2.4
1984–1991	3	2				0.9				7.0	4.0	2.5
1992-2000	1	2								5.1	4.4	1.9
1984–1991	3	3		0.7	0.3					4.6	3.0	1.8
2001–2009	1	3								7.1	5.6	3.2
2001–2009	2	3		0.2						7.9	5.0	2.7
2010–2013	2	3		1.2						304.1	4.1	4.8
2010–2013	2	3				0.2				303.9	4.5	3.5
1984–1991	3	4	-0.3			-0.4				3.9	1.2	1.6
1984-1991	3	5	0.2		0.0	1.2	0.0			4.0	1.9	1.0
1984-1991	3	6	0.1		0.2	0.2	0.0			3.6	2.2	1.6
1972–1983 1972–1983	3 3	7 7				0.2				5.7 8.2	3.3 4.8	2.1
1972-1983	3	7	0.9		-1.0	0.4	-1.0			4.0	2.5	3.1 1.6
1992-2000	2	7	0.5		0.4	0.4	-1.0			5.6	7.3	3.4
1992-2000	3	7	0.3		0.4					6.2	7.0	2.1
2010-2013	2	7	0.0			-0.3				304.7	4.1	3.0
1972-1983	3	8		0.5			-0.4			4.0	1.7	1.7
2010-2013	2	8								658.8	10.3	4.9
1992-2000	1	9								5.3	4.0	1.8
2001-2009	3	9	0.6			0.3	-0.8			6.0	4.6	0.9
2001–2009	3	9	0.1			-0.4	0.2	0.7		4.2	5.1	1.0
1972–1983	3	10		0.1		-0.1		0.0		5.7	3.3	1.9
2010-2013	3	10	0.2	0.8		0.4				7.2	2.8	1.3
2001-2009	2	12					-0.7			7.6	3.1	1.8
2010-2013	3	12	-1.1	1.0	0.0	-0.7				11.9	6.1	4.7
1984-1991	2	14		1.6	-0.8					4.8	1.4	1.6
2001–2009 1984–1991	1 2	15 16		-0.5	0.0				0.3	3.5 5.1	2.2 1.6	2.4 0.8
1992-2000	2	16		0.1	-1.0		-0.1		0.5	3.9	5.0	3.2
2001-2009	2	16		0.4	1.0		-0.8			4.1	3.2	1.0
1984–1991	1	17		0.1			0.0		-0.4	6.5	3.2	2.2
1984-1991	3	25	0.3			-0.7	-1.5	-0.3		3.6	2.0	0.4
1972-1983	3	26			0.0		0.1	-0.6		4.6	3.4	1.0
1972-1983	3	33	-0.7			-0.9	-0.3	0.2		3.5	1.4	0.6
2010-2013	2	35			-1.1		0.4			303.3	3.0	2.4
2001–2009	1	40								3.8	2.6	1.0
1972–1983	1	57								4.5	2.5	2.2
2001–2009	1	62								5.8	3.4	1.5
1992-2000	1	78						• •		3.6	2.5	0.6
1972-1983	2	82		-0.3	0.3			3.8		0.3	0.4	-0.7
1992-2000	1 1	92 95			0.7		0.1			4.9 3.7	3.1	1.0
2010–2013 2010–2013	3	126	-0.2	0.1	-0.7	0.4	0.1			5.7	3.2 2.1	0.9 1.5
2010-2013	1	128	0.2	-4.2		0.4				2.4	2.7	0.2
1984–1991	2	132	0.7	0.5	0.8	0.6	4.6	0.4	0.8	-0.4	-0.2	-0.5
2010-2013	1	153	0	0.0	0.0	0.0		0.11	0.0	3.7	4.0	1.2
1992-2000	1	163		0.2		3.6	0.6	0.7		0.0	-0.1	-0.4
1984-1991	1	213			-0.7					4.8	1.8	0.1
2001-2009	1	263								3.6	2.3	0.8
2010-2013	1	272		-4.6	-0.6		0.1	-0.5	0.4	-0.4	-0.2	-0.5
1992-2000	2	289		0.6						2.5	4.0	1.0
1984–1991	1	298			-1.3					7.8	3.0	3.9
1992-2000	1	299		1.4					_	3.6	2.6	0.5
1972-1983	3	362	0.3	0.4	0.7	0.1	0.1	0.5	-5.5	0.0	0.2	-0.7
1984-1991	2	377	0.1	-0.3	0.2	1.7	5.0	0.0	0.6	-0.8	-0.7	-0.5
2010-2013	1	387	4.6	-0.6	-0.1	0.0	0.0	0.0	0.0	0.0	-0.1	-0.6
2010-2013	1	406	4.6	-0.5	0.5	2.0	0.2	0.3	0.0	0.0	-0.4	-1.2
2010-2013	1	455	0.2	0.1	0.2	0.4	0.0	0.2	1.6	5.3	5.1	1.2
1984–1991 2010–2013	2 3	459 542	-0.3 0.0	0.1	-0.3	-0.4 -0.4	3.8 0.5	-0.3 0.3	1.6	-0.4 4.0	-0.3 0.8	-0.2 0.2
1984–1991	3	542 823	0.0	-2.1	-1.5	-0.4 4.6	-1.0	-1.2	0.0	-0.5	0.8	0.2
2001-2009	1	968	0.7	0.1	1.3	7.0	0.4	0.4	1.1	0.0	-0.4	-0.6
2001-2009	2	1,696	0.3	-0.7	-0.7	0.5	0.0	3.8		-0.4	-0.6	-0.4
1984–1991	2	2,141	0.0	-0.7	-3.6	-0.2	0.0	0.0		0.4	-0.1	0.2
1904-1991				-0.3	0.7		-1.6				2.9	

Table 6.—Flagged vessels by modified z-score. Column designations are: Region (1=Carolinas, 2=Ga-nFL, 3=sFL), n.trips=Number of trips, yts.m=yellowtail snapper mean catch, vs.m=vermilion snapper mean catch, tom.m=tomtate mean catch, ms.m=mutton snapper mean catch, wg.m=white grunt mean catch, kwporgy.m=key west porgy mean catch, sdprch.v=sand perch variance, z_sp_25=NMDS presence/absence top 25 species, z_sp_all=NMDS presence/absence all species, z_cpue_ all=NMDS catch rate all species. Bold highlights the values that are greater than 3.5 (significant outliers).



Figure 6.—Number of common trip types in southeast U.S. Atlantic headboat fishery catch records by year and region. "75day1" represents a three-quarter-day trip approximately 6 h in length, "fullday" represents an approximate 8 h trip, "halfday1" represents an approximate 4 h morning trip, "halfday2" represents an approximate 4 h afternoon trip, "halfnight" represents an approximate 4 h night trip.



Figure 7.—Number of all trip types in the southeast U.S. Atlantic headboat fishery catch records by year and region. "Full" represents an approximate 8 h trip, "half" represents an approximate 4 h morning trip (dropped afternoon trips), "halfplus" represents a three-quarter-day trip approximately 6 h in length, "multi" represents a trip longer than 8 h.



Figure 8.—Number of fish sampled but not reported on the logbook in the Carolinas, by vessel, using matched trips over all years ("half" and "other" trips, i.e., all trips other than "half-day"). The grey bar is the total number of fish reported on CR's for the matched trips. The black bar is the difference between the total number of fish reported on BP's and the total number of fish reported on CR's for the matched trips, and is only shown if that difference is positive. For confidentiality vessels are unidentified.



Figure 9.—Number of fish sampled but not reported on the logbook in Georgia-northeast Florida, by vessel, using matched trips over all years ("half" and "other" trips, i.e., all trips other than "half-day"). The grey bar is the total number of fish reported on CR's for the matched trips. The black bar is the difference between the total number of fish reported on BP's and the total number of fish reported on CR's for the matched trips, and is only shown if that difference is positive. For confidentiality vessels are unidentified.



Figure 10.—Number of fish sampled but not reported on the logbook in southeast Florida, by vessel, using matched trips over all years ("half" and "other" trips, i.e., all trips other than "half-day"). The grey bar is the total number of fish reported on CR's for the matched trips. The black bar is the difference between the total number of fish reported on BP's and the total number of fish reported on CR's for the matched trips, and is only shown if that difference is positive. For confidentiality vessels are unidentified.



Figure 11.—The number of missed red snapper reported on the logbook by year in each region by all vessels using matched trips ("half" and "other" trips, i.e., all trips other than "half-day"). The grey bar is the total number of fish reported on CR's for the matched trips. The black bar is the difference between the total number of fish reported on BP's and the total number of fish reported on CR's for the matched trips, and is only shown if that difference is positive. For confidentiality vessels are unidentified.



Figure 12.—The number of missed gray triggerfish reported on the logbook by year in each region by all vessels using matched trips ("half" and "other" trips, i.e., all trips other than "half-day"). The grey bar is the total number of fish reported on CR's for the matched trips. The black bar is the difference between the total number of fish reported on BP's and the total number of fish reported on CR's for the matched trips, and is only shown if that difference is positive. For confidentiality vessels are unidentified.



Figure 13. —The number of missed littlehead porgy reported on the logbook by year in each region by all vessels using matched trips ("half" and "other" trips, i.e., all trips other than "half-day"). The grey bar is the total number of fish reported on CR's for the matched trips. The black bar is the difference between the total number of fish reported on BP's and the total number of fish reported on CR's for the matched trips, and is only shown if that difference is positive. For confidentiality vessels are unidentified.

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Figure 14. —The number of missed ocean triggerfish reported on the logbook by year in each region by all vessels using matched trips ("half" and "other" trips, i.e., all trips other than "half-day"). The grey bar is the total number of fish reported on CR's for the matched trips. The black bar is the difference between the total number of fish reported on BP's and the total number of fish reported on CR's for the matched trips, and is only shown if that difference is positive. For confidentiality vessels are unidentified.

	Yellowtail Snapper -	0.6	0.5	0
	White Grunt -	0.8	0	0.4
	Vermilion Snapper -	0.7	0.9	0.2
	Tomtate -	0.6	0.5	0.1
	Spanish Mackerel -	0.7	0.4	0.1
	Scamp -	0.6	0.6	0.5
	Rock Hind -	0.7	0.4	0.3
	Red Snapper -	0.5	0.9	0.2
	Red Porgy -	0.9	0.8	0.6
	Red Grouper -	0.8	0.5	0.6
	Pigfish -	0.2	0.1	0.2
Species	Littlehead Porgy -	0	0.3	0.1
2	Little Tunny -	0.6	0	0
	Lane Snapper -	1	0.9	0
	King Mackerel -	0.8	0.6	0.4
	Greater Amberjack -	0.4	0.7	0.4
	Graysby -	0.7	0.8	0.5
	Gray Triggerfish -	0.6	0.7	0.2
	Gray Snapper -	0.7	0.6	0.2
	Gag -	0.8	0.8	0.8
	Cobia -	0.6	0	0.1
	Black Sea Bass -	0.8	0.6	0.6
Atla	ntic Sharpnose Shark -	0.7	0.4	0.2
		Carolinas	Ga-N.Florida Region	S. Florida

Figure 15.—Spearman rank correlation coefficient (rho) between landed (CR's) compared to the number sampled (BP's) by year and region for species in the southeast U.S. Atlantic headboat fishery.

the slight decrease in number of species sampled in southeast Florida due to the decrease in actual fishing time. Additionally, because there are few full-day trips in southeast Florida, it is possible that the single-day trips that do occur are atypical in some way. For example, a vessel might make only one trip in a day if inclement weather or a mechanical issue prevented subsequent trips, both of which could affect fishing success (e.g., landings reported on the logbook report). Thus, results from matched-trip analyses for the southeast Florida region should be interpreted with caution given the relatively small sample sizes and the potential inclusion of atypical trips.

The utility of the analysis may have been limited to some extent by changes over time in protocols that determine the number of individuals of each species that should be measured in BP samples or in consistency in carrying out those protocols. In general, the observed consistency and degree of correlation between CR-reported landings and number of fish sampled on the BP's suggests that the approach used was robust to this potential source of error with the exception of southeast Florida for certain species.

The analytical methods applied in this study to the SRHS data may prove useful for other fishery data, particularly in cases of self-reported data. The results of our analyses support the hypothesis that the SRHS dataset is a consistent, unbiased, and reliable source of information for assessing and managing stocks in the SEUS. Assessments using SRHS data in recent years have been focused on the more common species. In the future, when rare or data-limited species are assessed it will be imperative to understand the nature of these data before proceeding.

Because headboats make shortduration trips, relative to commercial vessels, and because they tend to target habitat rather than specific species, they collectively form a good design to sample the critical areas of the snapper-grouper complex. In addition, the vessels are spread out along the coast to cover the full geographic region of the SEUS. The temporal coverage of the catch-per-unit-effort (CPUE) information is the longest of any dataset in the southeast United States. These properties, particularly the targeting of habitat and not species, make this dataset quite useful for developing indices of abundance for a suite of species. We expect such indices to be less problematic than those generated from most other fishery-dependent CPUE time series in terms of reflecting relative abundance.

Recent improvements (e.g., in terms of data collection protocol, quality control and assurance, database management, electronic reporting, compliance, and inclusion of economic data) ensure that the SRHS will provide useful data for future stock assessments in the SEUS. These systematic changes provide scientists and managers with timely access to reliable data, resulting in improved fishery management advice for the snapper-grouper complex.

Acknowledgments

We thank the many headboat crew members and NMFS port agents for their efforts in providing data to this project throughout the many years, as well as Rusty Hudson for providing the historical image illustrating a headboat vessel in the SEUS.

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	ecies present or	Form 1	Form 2	Form 3	Form 4 (NC/SC)	Form 5 (GA/FL)	Form 6 (NC/SC)	Form 7 (GA/FL)	Form 8 (NC/SC)	Form 9 (GA/FL)	Form 10 (NC/SC)	Form 11 (GA/FL)	Form 12 (NC/SC)	Form 13 (GA/FL)	Form 14 15, 16
	lumber of species ars used ('YY-'YY)	24 73–74	26 74–75	30 75–77	35 76–77	32 76–77	35 77–83	(GAVPL) 31 77–79	36 80–81	67 80–83	62 84–86	(GAVPL) 71 84–86	65 86–91	(GAVPL) 74 89–91	69 92–04
Strawberry grouper (Kitty	. ,	Х	Х	Х	Х	Х	Х	X	Х	X	Х	X	Х	X	
Warsaw grouper Red grouper		X X	X X	X X	X X	X X	X X	х	X X	х	X X	х	X X	х	X X
Gag		Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Scamp		Х	Х	Х	Х	X X	Х	X X	Х	Х	Х	Х	Х	Х	Х
Black grouper Yellowfin grouper		X X	X X	X X	X X	~	X X	~	X X	X X	X X	X X	X X	X X	х
Snowy grouper		Х	Х	Х	Х		Х		Х		Х		Х		Х
Other groupers		Х	Х	Х	Х		Х		Х		Х		Х		
Red snapper Yelloweye snapper		X X	X X	Х	X X	Х	X X	х	X X	Х	X X	х	X X	х	X X
Vermillion snapper		Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Yellowtail snapper Other snapper		X X	х	v	х	Х	х	Х	х	Х	v	Х	v	Х	
White grunt (Margate)		x	x	X X	x		x		x	х	X X	х	X X	х	х
Other grunts		Х	Х	Х	Х	х	Х	Х	Х	Х	Х	x	x	Х	~
Red porgy (silver snappe	r)	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Other porgies Tilefish		X X	X X	X X	X X	Х	X X	х	X X	Х	X X	х	X X	х	
Amberjack		Х		Х	Х	х	Х	Х	Х	Х	Х	Х	Х	х	Х
Triggerfish		Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	
Dolphin Others		X X	х	х	х		х		х		X X	Х	X X	Х	Х
Boxes of Sea Bass		Х	Х	Х	Х	х									
Rock hind Red hind			X X	X X	X X	X X	X X	X X	X X	X X	X X	X X	X X	X X	X X
Tomtate			x	x	x	x	x	x	x	x	x	x	x	x	x
Knobbed porgy (Key Wes			Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Other porgies (spot tail b Bream (spot-tail porgy)	ream, scup, etc.)		Х	X X	X X	х	X X	х	X X	х	X X	х	X X	х	х
Scup (northern porgy)				x	x	^	x	^	x	^	x	^	x	^	x
Whitebone porgy (chocol	ate porgy)			Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Squirrelfish				Х	X X	Х	X X	Х	X X	Х	X X	Х	X X	Х	Х
Yellowedge grouper Other groupers (marbled,	vellowfin)				x		x		x		x		x		
Other snappers (mutton,					Х		X		Х		Х		Х		
Longspine porgy Nassau grouper					Х	X X	Х	X X	Х	X X	Х	X X	Х	X X	
Other grouper (chocolate	. etc.)					x		x		^		^		^	
Gray snapper	. ,					Х		Х		Х		Х		Х	Х
Lane snapper Mutton snapper						X X		X X		X X		X X		X X	X X
Other snappers (cubera,	schoolmaster. sill	k)				x		x		^		^		^	^
Porkfish		,				Х		Х		Х		Х		Х	
Amberina						X X		X		X		Х		X	V
Angelfish Pounds of Black Sea Bas	s					^	х	X X	х	X X	х	X X	х	X X	х
Almaco jack									Х	Х	Х	Х	Х	Х	Х
Graysby Coney										X X	X X	X X	X X	X X	Х
Yellowmouth grouper										x	x	x	x	x	х
Yellowfin chocolate (yello Jewfish	wedge)									X X		X X		X X	
Sailor's choice Black margate										X X		X X		X X	
French grunt										x		x		x	
Bluestripe grunt										х		Х		Х	Х
Littlehead porgy Saucereye porgy										X X		X X	Х	X X	Х
Sheepshead porgy										Х	х	Х	х	Х	
Jolthead porgy										Х		Х		Х	Х
Blackfin snapper Cubera snapper										X X	х	X X	х	X X	X X
Schoolmaster snapper										Х		Х		Х	
Silk snapper Black snapper										X X		X X		X X	Х
Queen triggerfish										x	х	x	х	x	х
Gray triggerfish										Х	x	Х	x	Х	x
Ocean triggerfish Gray tilefish (blueline)										X X	х	X X	х	X X	х
Sand tilefish (sandeel)										x	x	x	x	x	x
African pompano										Х	Х	Х	Х	Х	Х
Blue runner										Х	Х	Х	Х	Х	Х

X X X Appendix 1.-<u>Continued</u>

Appendix 1.-Continued

		Form 1	Form 2	Form 3	Form 4 (NC/SC)	Form 5 (GA/FL)	Form 6 (NC/SC)	Form 7 (GA/FL)	Form 8 (NC/SC)	Form 9 (GA/FL)	Form 10 (NC/SC)	Form 11 (GA/FL)	Form 12 (NC/SC)	Form 13 (GA/FL)	Form 14 15, 16
Species	Number of species Years used ('YY-'YY)	24 73–74	26 74–75	30 75–77	35 76–77	32 76–77	35 77–83	31 77–79	36 80–81	67 80–83	62 84–86	71 84–86	65 86–91	74 89–91	69 92–04
Rainbow runner King mackerel Spanish mackerel Cero Bluefish Bigeye (toro) Bonito Barracuda Cobia Marbled grouper Dog snapper Hogfish (hog snappe Pigfish Spadefish Sand perch Wahoo Bank sea bass Spottail pinfish										X X X X X X X	X X X X X X X X X X X X X X X	x x x x x x x x x x x x x	X X X X X X X X X X X X X X X X X X X	x x x x x x x x x x x x x x x x x	x x x x x x x x x x x x x
Black sea bass (# an Pinfish Sharpnose shark Sandbar shark Blacktip shark	d weight)												ň	~	X X X X X
Smooth dogfish Nurse shark Dusky shark Remora Banded rudderfish Yellowfin tuna Short bigeye Spotted soapfish Tattler Inshore lizardfish															× × × × × × × × × × × × × × × × × × ×

Southeast Region Head	boat Survey (kenneth.brennan@noaa.gov) My Account Sign out
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Trip Report	Create a New Trip Report
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Past Trip Reports	Trip Report #: 215 Depart Date/Time Return Date/Time
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Inactivity Reports	Vessel Captain
Manage	Testing Vessel Select
Manage Captains	Passenger Info:
Species Favorites	# of Anglers # of Paying Passengers # of Crew (customers that fished) (anglers + non anglers) (excluding captain)
Admin Panel	0 0
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Manage Users	
Export Data	Location:
Maps	Lat/Long Degrees Select •
Area Maps	Latitude Minutes Select
Videos	
Getting Started	SAVE TRIP REPORT INFORMATION

Appendix 2.—Southeast Region Headboat Survey eLog web based portal.